Paul Makube | Vhutshilo Mabela | Lerato Ramafoko| 10 JUNE 2025

FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS – Livestock, fruit, and vegetables: *Week ending 06 JUNE 2025*

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	06 JUNE-25	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	30-MAY-25	23-MAY-25
Class A (R/kg)	70.95	2.7%	R1.87	27.6%	R15.33	18.1%	R10.86	69.08	68.54
Class C (R/kg)	55.18	3.1%	R1.65	25.5%	R11.21	14.7%	R7.07	53.53	50.57
Contract: A (*Incl.5thQ)	70.56	2.4%	R1.64	27.8%	R15.33	18.3%	R10.93	68.92	68.31
Import parity (R/kg)	55.18	1.2%	R0.68	-1.5%	-R0.82	-0.1%	-R0.04	54.50	53.59
Weaner calves (R/kg LW)	34.87	-0.9%	-R0.31	10.1%	R3.20	8.6%	R2.76	35.18	35.44

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	06 JUNE-25	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	30-MAY-25	23-MAY-25
Class A (R/kg)	103.35	0.0%	R0.02	20.5%	R17.60	11.8%	R10.90	103.33	102.93
Mutton (R/kg)	70.33	2.1%	R1.42	21.5%	R12.43	13.8%	R8.55	68.91	68.01
Contract: A (*Incl.5thQ, R/kg)	103.05	0.1%	R0.07	20.5%	R17.55	11.8%	R10.91	102.98	101.47
Import parity (R/kg)	113.50	5.3%	R5.70	13.5%	R13.47	6.9%	R7.30	107.80	99.70
Feeder lambs (R/kg LW)	46.53	-0.9%	-R0.44	14.9%	R6.05	8.7%	R3.71	46.97	46.80

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	06 JUNE-25	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	30-MAY-25	23-MAY-25
Porker (R/kg)	32.87	0.1%	R0.03	5.6%	R1.75	39.7%	R9.34	32.84	32.63
Baconer (R/kg)	32.38	-0.2%	-R0.05	6.4%	R1.95	50.3%	R10.83	32.43	32.16
Import parity (R/kg)	49.11	4.6%	R2.16	5.9%	R2.72	56.7%	R17.77	46.95	45.38

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	06 JUNE-25	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	30-MAY-25	23-MAY-25
Fresh whole birds (R/kg)	39.36	1.0%	R0.38	16.3%	R5.53	8.7%	R3.14	38.98	38.93
Medium Frozen whole birds (R/kg)	35.87	0.8%	R0.29	4.4%	R1.51	1.0%	R0.34	35.58	35.58
Individually Quick Frozen (IQF) (R/kg)	35.06	0.4%	R0.15	20.4%	R5.93	7.7%	R2.52	34.91	34.91
Import parity (R/kg), US Leg Q	30.91	-0.9%	-R0.29	0.4%	R0.13	-9.0%	-R3.05	31.20	31.43

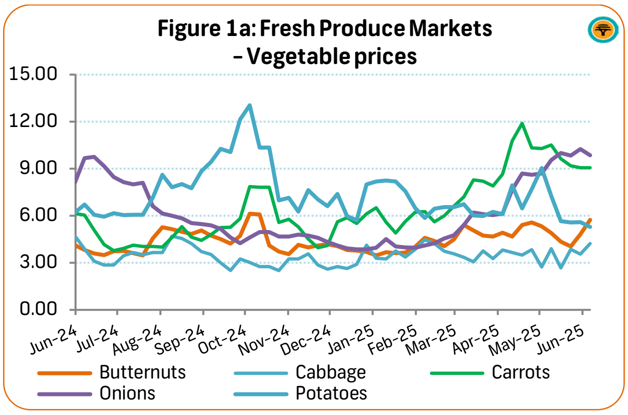
Source: USDA, JSE, FNB Agric

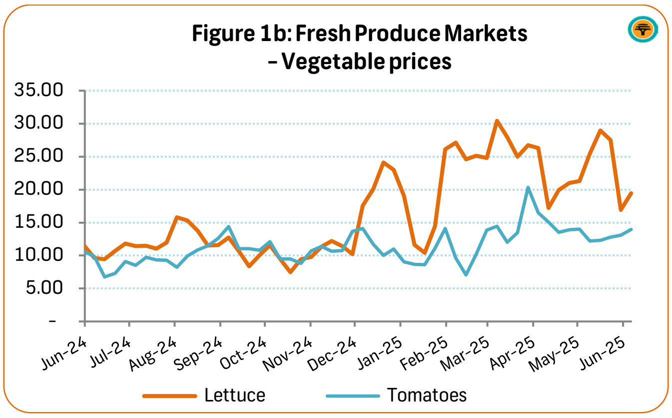
Table 5: Raw feed inputs - Latest price trends in JSE grain and oilseed futures market (R/ton)

10 JUNE 2025	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Sep-2025	R4,579	7.9%	R4,253	3.6%	R9,370	1.8%	R7,344	-3.4%
Dec-2025	R4,668	7.5%	R4,337	3.5%	R9,565	1.7%	R7,545	-3.3%
Mar-2026	R4,590	7.4%	R4,295	3.5%	R9,300	-	R7,550	-3.2%
May-2026	-	-	R4,138	3.2%	-	-	R7,450	-2.4%
Jul-2026	R4,250	3.4%	R4,050	1.3%	-	-	-	-

Source: JSE,

Figure 1: Vegetable price trends - R/kg.





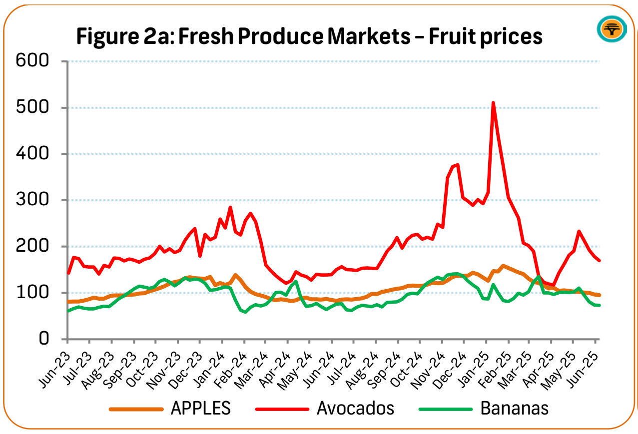
Source: FNB AgriComms

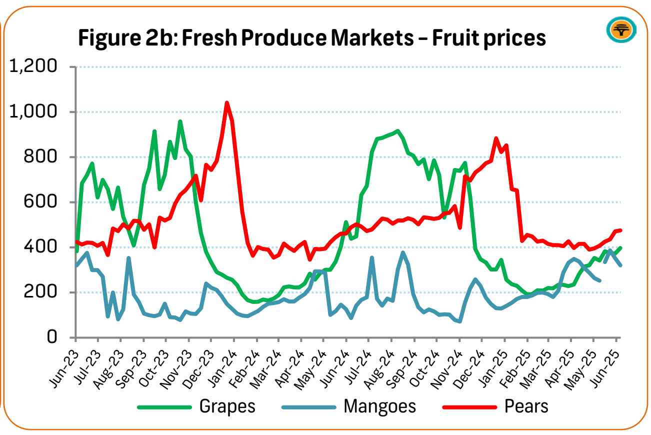
Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending 06 JUNE 2025	Average Price (R/Kg)	Price change (%Δw/w)	Price change (R/kg) Δw/w	Price change (%Δy/y)	Price change (R/kg) Δy/y	Total Volume (t)	Volume change w/w	Volume Change y/y
Butternuts	R5.73	19.04%	R0.92	50.25%	R1.92	1222	6.03%	10.15%
Cabbage	R4.23	18.78%	R0.67	8.70%	R0.34	1744	-6.29%	13.30%
Carrot	R9.07	-0.04%	R0.00	50.25%	R3.03	1979	9.69%	-6.77%
Lettuce	R19.43	14.93%	R2.52	101.39%	R9.78	245	-12.73%	-6.49%
Onion	R9.86	-3.86%	-R0.40	1.82%	R0.18	6739	13.86%	15.26%
Potato	R5.30	-5.17%	-R0.29	-21.21%	-R1.43	10171	10.97%	26.20%
Tomato	R13.95	6.61%	R0.86	41.48%	R4.09	3120	-6.15%	-13.49%

Source: FNB AgriComms

Figure 2: Fruit prices - South Africa's Major Fresh Produce Markets





Source: FNB AgriComms

Table 7: Fruit prices – South Africa's Major Fresh Produce Markets –

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending 06 JUNE 2025	Average Price (R/Kg)	Price change (%∆w/w)	Price change (R/kg) ∆w/w	Price change (%∆y/y)	Price change (R/kg) ∆y/y	Total Volume (t)	Volume change w/w	Volume Change y/y
Apples	9.68	-3.56%	-R0.36	13.6%	R1.16	1850	4.06%	-3.94%
Avocados	17.91	-6.95%	-R1.34	28.2%	R3.94	385	21.24%	-10.41%
Bananas	7.37	-8.61%	-R0.69	5.0%	R0.35	3633	8.15%	-17.85%
Grapes	37.27	-0.54%	-R0.20	-27.3%	-R13.97	129	-17.78%	48.87%
Mangoes	35.18	-9.08%	-R3.52	178.5%	R22.55	9	-43.97%	634.46%
Pears	47.18	8.26%	R3.60	2.2%	R1.03	613	5.17%	10.58%

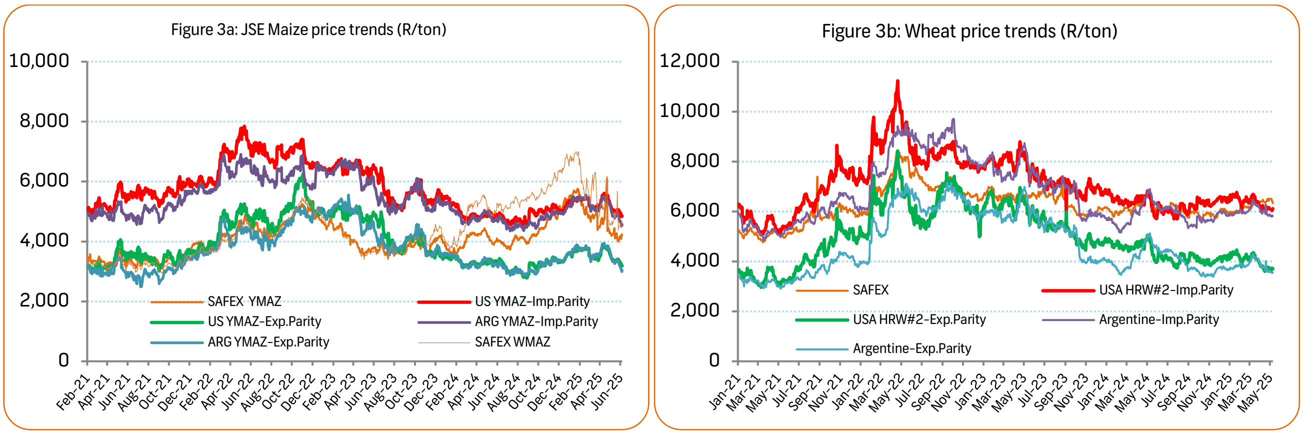
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

10 JUNE 2025	WMAZ	%∆ m/m	YMAZ	%∆ m/m	CBOT CORN	%∆ m/m	WHEAT	%∆ m/m	SUNS	%∆ m/m	SOY	%∆ m/m
Sep-25	R4,579	7.9%	R4,253	3.6%	R2,951	-5.5%	R6,274	-1.6%	R9,370	1.8%	R7,344	-3.4%
Dec-25	R4,668	7.5%	R4,337	3.5%	R3,094	-4.6%	R6,243	-1.0%	R9,565	1.7%	R7,545	-3.3%
Mar-26	R4,590	7.4%	R4,295	3.5%	-	-	R6,381	-	R9,300	-	R7,550	-3.2%
May-26	-	-	R4,138	3.2%	-	-	-	-	-	-	R7,450	-2.4%
Jul-26	R4,250	3.4%	R4,050	1.3%	R3,408	-	-	-	-	-	-	-

Source: FNB AgriComms

Figure 3: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE; GrainSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 09 JUNE 2025	Sep-25	Dec-25	Mar-26	May-26	Jul-26
CBOT (US$/t)	166.35	172.57	178.72	182.66	185.18
JSE Yellow Maize Futures 10 JUNE 2025	**Sep-25**	**Dec-25**	**Mar-26**	**May-26**	**Jul-26**
SAFEX (R/t)	4,253	4,337	4,295	4,138	4,050
SAFEX (R/t) White Maize	4,579	4,668	4,590	-	4,250

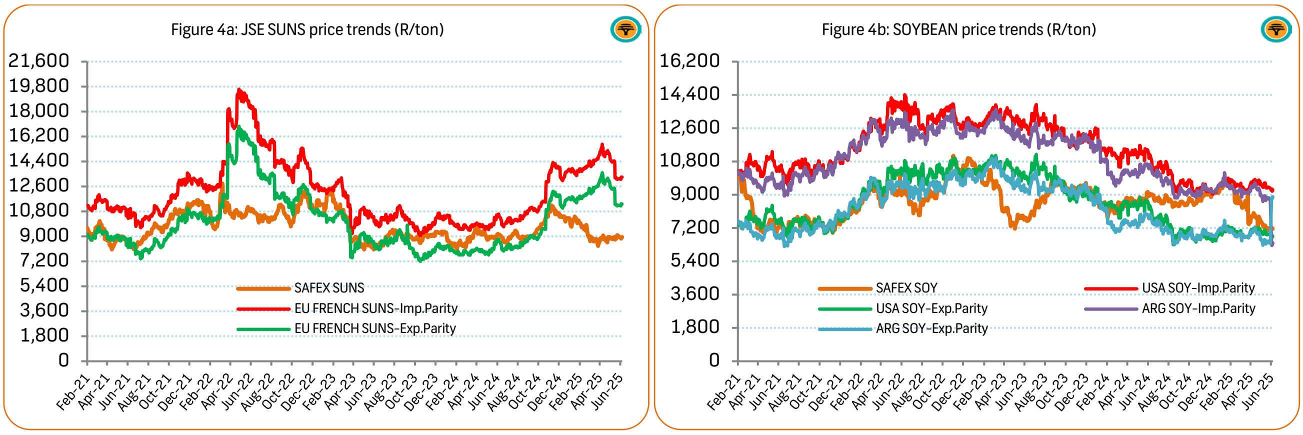
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 09 JUNE 2025	Sep-25	Dec-25	Mar-26	May-26	Jul-26
KCBT (US$/t)	202.16	209.88	217.00	221.05	223.77
JSE Wheat Futures 10 JUNE 2025	**Sep-25**	**Dec-25**	**Mar-26**	**May-26**	**Jul-26**
SAFEX (R/t)	6,274	6,243	6,381	-	-

Sources: FNB; JSE; CME.

Figure 4: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 09 JUNE 2025	Sep-25	Dec-25	Mar-26	May-26	Jul-26
CBOT Soybeans (US $/t)	375.89	-	387.50	391.40	394.78
CBOT Soya oil (US c/lb)	47.69	47.99	48.33	48.46	48.53
CBOT Soya cake meal (US $/t)	301.9	308.2	314.7	318	321.7
JSE Oilseeds Futures 10 JUNE 2025	**Sep-25**	**Dec-25**	**Mar-26**	**May-26**	**Jul-26**
SAFEX Soybean seed (R/t)	7,344	7,545	7,550	7,450	-
SAFEX Sunflower seed (R/t)	9,370	9,565	9,300	-	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 10 JUNE 2025	Oct-25	Mar-26	May-26	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27
Sugar No.11 (US c/lb)	16.85	17.36	16.95	16.78	16.92	17.31	16.99	16.88	17.01
% ∆ w/w	-1.1%	-0.9%	-0.6%	-0.7%	-0.6%	-0.5%	-0.5%	-0.5%	-0.4%
% ∆ m/m	-5.7%	-4.8%	-3.4%	-2.7%	-2.1%	-1.8%	-1.5%	-1.3%	-1.1%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU$/kg)		Australian Wool Futures JUL-DEC 2025, (AU$/kg)	Australian Wool Futures JAN-JUN 2026, (AU$/kg)
Week ending	06/06/2025	30/05/2025	06/06/2025	30/05/2025		
Wool market indicator (R/kg)	173.35	173.80	12.04	11.99	12.10	12.30
19µ wool (R/kg), **	187.04	186.66	15.42	15.22	15.40	15.60
21µ wool (R/kg), **	176.57	180.16	14.28	14.28	14.30	14.40
22µ (R/kg,) **	174.76	174.44	-	-	-	-
Fibre market prices *Week ending 06 JUNE 2025*	**SA derived Cotton (R/kg)**	**New York A-Index (US$/kg).**	**Cotton Futures Oct-24 (US$/kg)**	**Cotton Futures Dec-25 (US$/kg)**	**Cotton Futures Mar-26 (US$/kg)**	**Cotton Futures May-26 (US$/kg)**
Cotton Prices (R/kg)	30.56	1.72	1.49	1.50	1.53	1.56

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - *Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold*

Table 14: World cotton futures on ICE

ICE Cotton Futures 10 JUNE 2025	Oct-25	Dec-25	Mar-26	May-26	Jul-26	Oct-26	Dec-26	Mar-27	May-27
Cotton No 2 (US c/lb)	65.70	67.71	69.06	70.16	71.04	69.41	68.84	69.81	70.41
% ∆ w/w	-2.5%	-0.1%	-0.3%	-0.2%	0.0%	0.3%	0.1%	0.1%	0.1%
% ∆ m/m	-4.6%	-1.7%	-1.5%	-1.2%	-0.7%	0.2%	0.0%	0.0%	0.0%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 5 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 5a: Fresh Produce Markets - Tomato prices

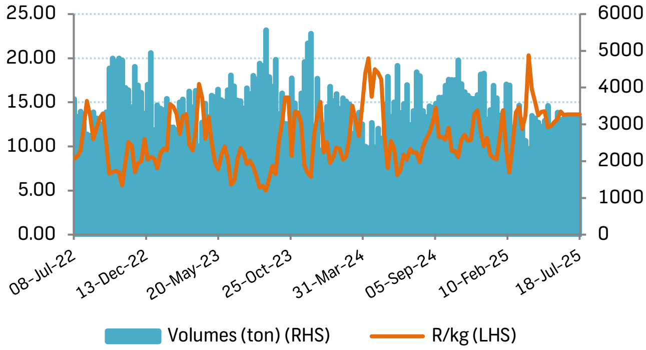


Figure 5b: Fresh Produce Markets - Tomato prices

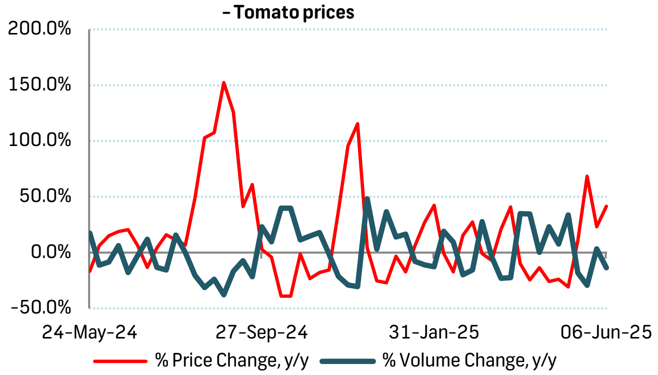


Figure 6a: Fresh Produce Markets - Potato prices

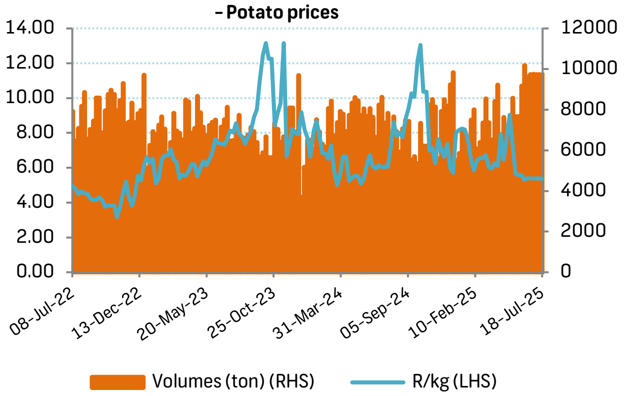


Figure 6b: Fresh Produce Markets - Potato prices

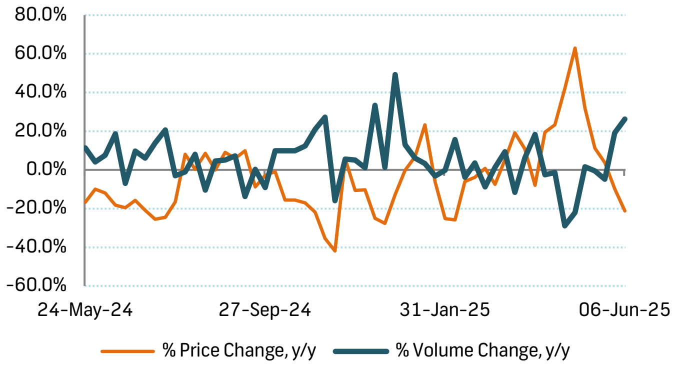


Figure 7a: Fresh Produce Markets - Onion prices

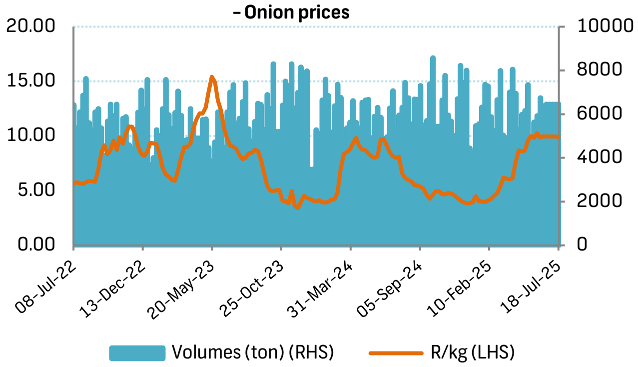


Figure 7b: Fresh Produce Markets - Onion prices

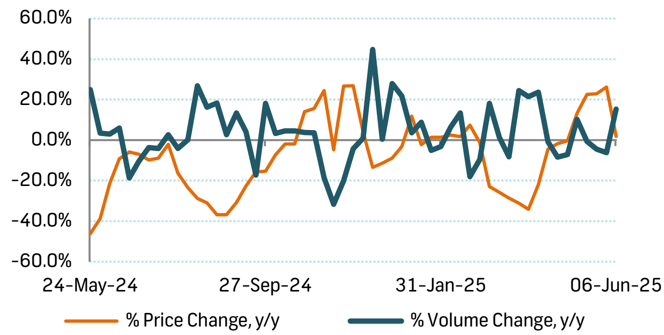


Figure 8a: Fresh Produce Markets - Carrot prices

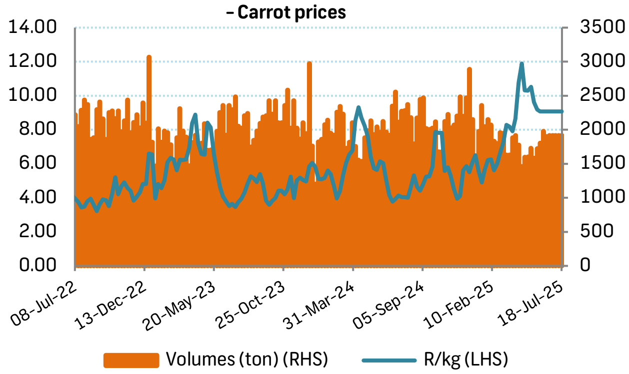


Figure 8b: Fresh Produce Markets - Carrots prices

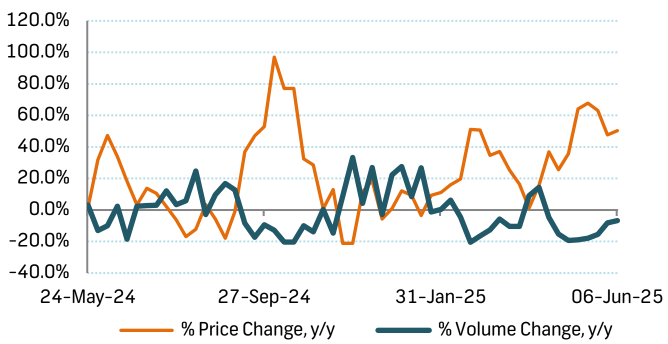


Figure 9a: Fresh Produce Markets - Cabbage prices

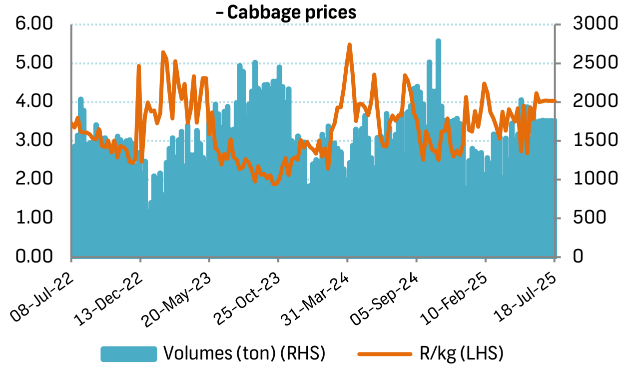
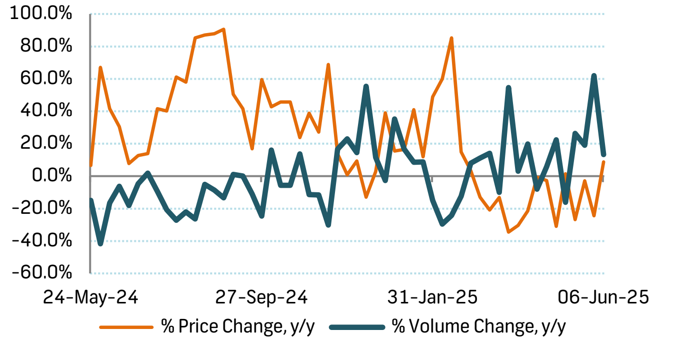


Figure 9b: Fresh Produce Markets - Cabbage prices



Source: FNB AgriComms

Figure 10a: Fresh Produce Markets - Butternut prices

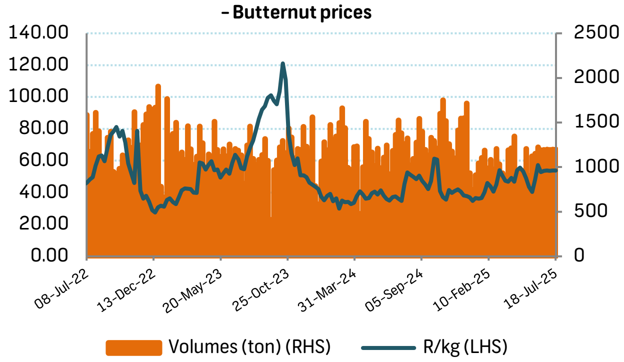


Figure 10b: Fresh Produce Markets - Butternut prices

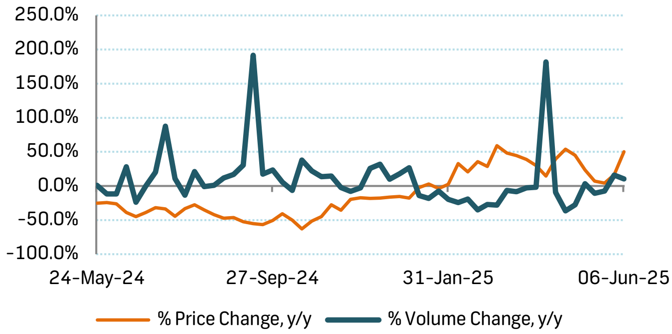


Figure 11a: Fresh Produce Markets - Lettuce prices

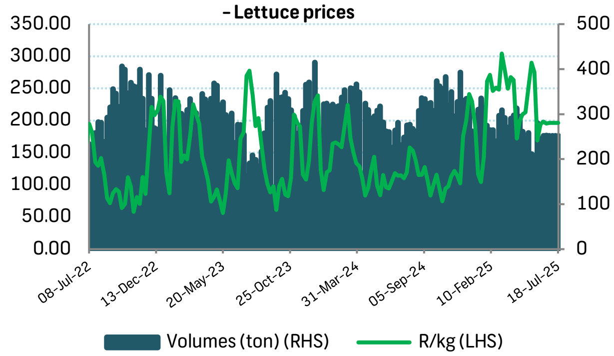
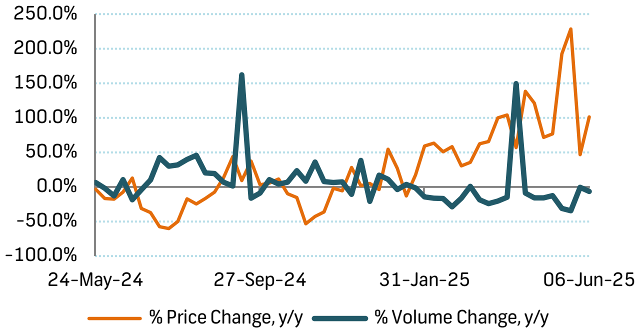


Figure 11b: Fresh Produce Markets - Lettuce prices



Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 12to 18)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 12a: Fresh Produce Markets - Apples prices

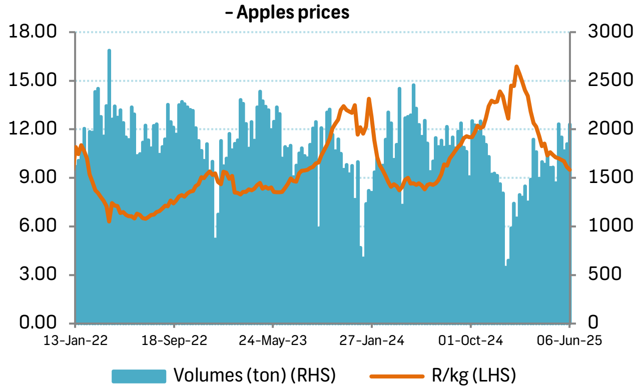


Figure 12b: Fresh Produce Markets - Apples prices

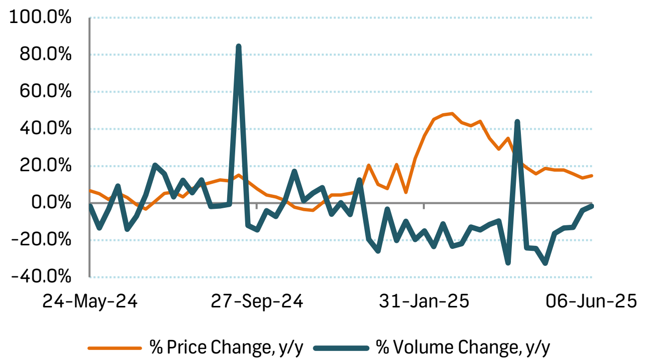


Figure 13a: Fresh Produce Markets - Avocado prices

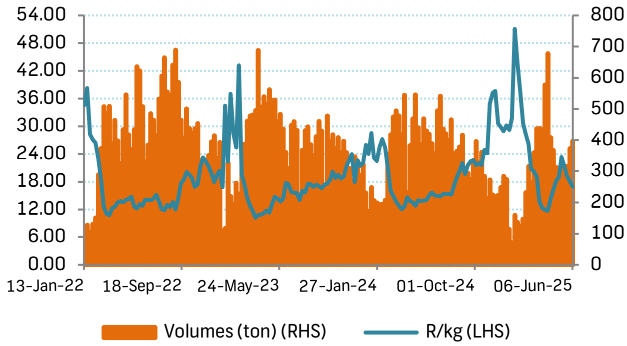


Figure 13b: Fresh Produce Markets - Avocado prices

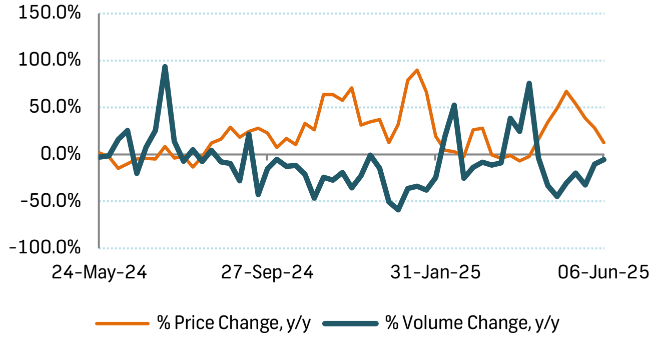


Figure 14a: Fresh Produce Markets - Banana prices

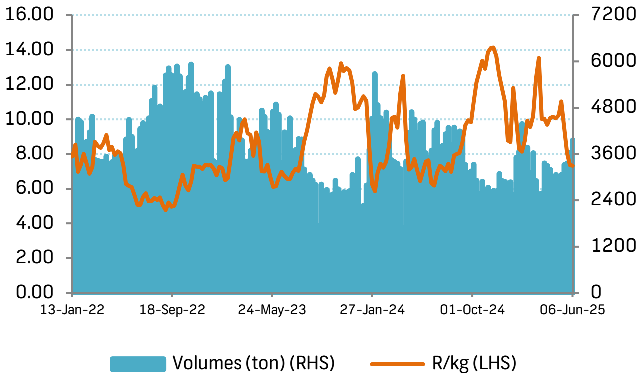


Figure 14b: Fresh Produce Markets - Banana prices

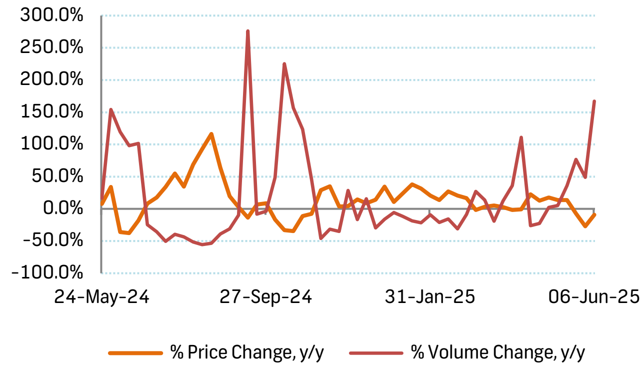


Figure 15a: Fresh Produce Markets - Mango prices

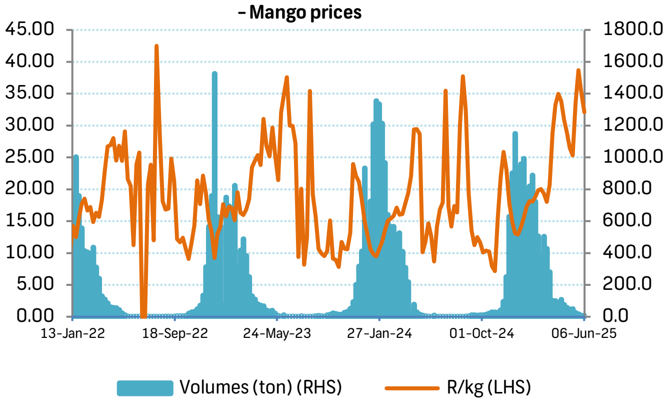


Figure 16b: Fresh Produce Markets - Mango prices

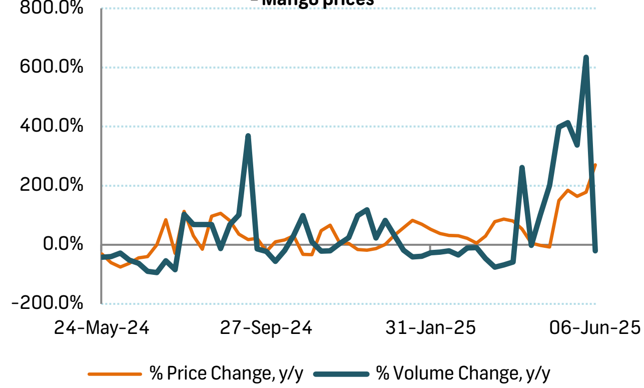


Figure 17a: Fresh Produce Markets - Pear prices

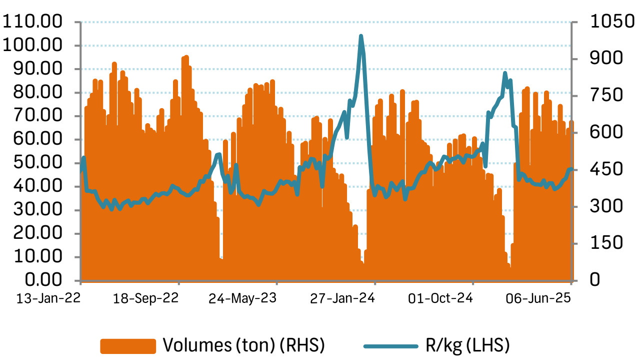
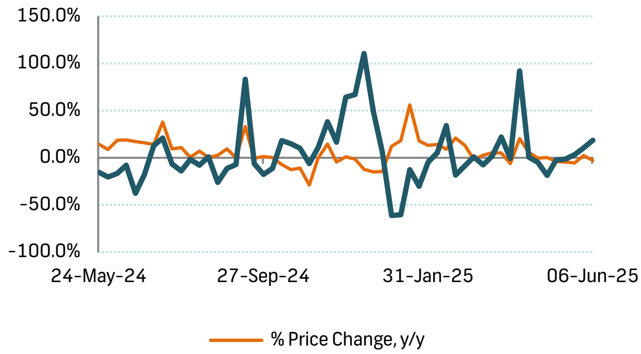
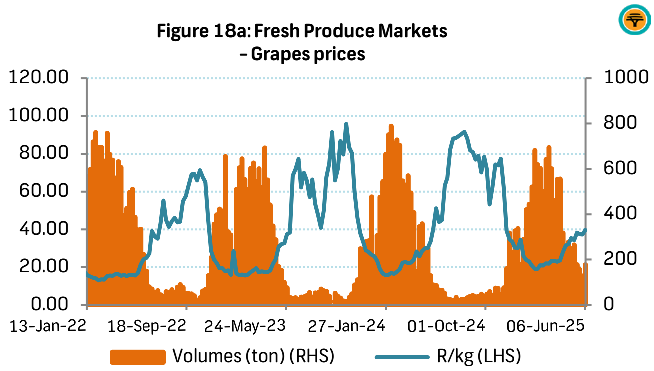
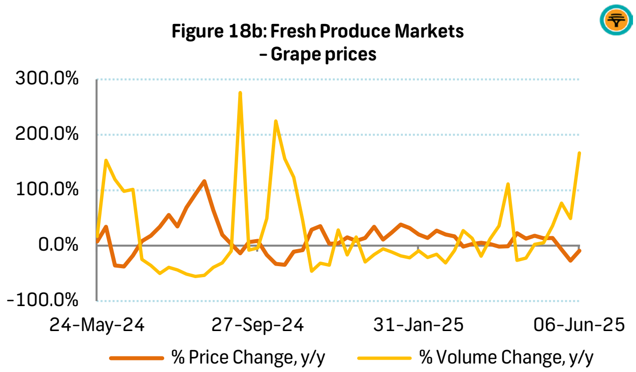


Figure 17b: Fresh Produce Markets - Pear prices







Source: FNB AgriComms.

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