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Livestock and Fibre markets

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Paul Makube | Vhutshilo Mabela | Lerato Ramafoko | 19 Aug 2025

FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 15 AUGUST 2025

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	15-AUG-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	08-AUG-25	01-AUG-25
Class A (R/kg)	70.04	2.8%	R1.91	26.3%	R14.57	17.7%	R10.55	68.13	71.98
Class C (R/kg)	58.33	4.9%	R2.72	33.8%	R14.72	17.3%	R8.59	55.61	58.27
Contract: A (*Incl.5thQ)	68.12	0.7%	R0.49	23.2%	R12.81	16.0%	R9.42	67.63	71.83
Import parity (R/kg)	63.73	-1.3%	-R0.82	17.5%	R9.51	11.9%	R6.76	64.55	55.61
Weaner calves (R/kg LW)	37.50	0.8%	R0.28	17.7%	R5.63	8.5%	R2.95	37.22	36.45

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	15-AUG-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	08-AUG-25	01-AUG-25
Class A (R/kg)	105.18	0.1%	R0.10	18.0%	R16.02	11.1%	R10.48	105.08	106.30
Mutton (R/kg)	77.20	1.3%	R0.97	25.6%	R15.74	12.6%	R8.65	76.23	73.51
Contract: A (*Incl.5thQ, R/kg)	104.63	0.1%	R0.13	23.7%	R20.03	13.2%	R12.16	104.50	106.23
Import parity (R/kg)	134.90	-1.3%	-R1.77	31.1%	R31.98	22.6%	R24.88	136.67	137.22
Feeder lambs (R/kg LW)	50.57	-0.5%	-R0.26	24.3%	R9.88	13.6%	R6.06	50.83	50.52

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	15-AUG-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	08-AUG-25	01-AUG-25
Porker (R/kg)	35.33	-0.4%	-R0.14	10.7%	R3.41	50.1%	R11.80	35.47	35.02
Baconer (R/kg)	35.26	1.0%	R0.35	12.4%	R3.89	63.6%	R13.71	34.91	34.63
Import parity (R/kg)	53.57	-7.3%	-R4.20	14.1%	R6.63	70.9%	R22.24	57.77	57.22

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	15-AUG-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	08-AUG-25	01-AUG-25
Fresh whole birds (R/kg)	39.95	0.2%	R0.08	19.1%	R6.40	10.4%	R3.78	39.87	39.45
Medium Frozen whole birds (R/kg)	34.97	0.4%	R0.14	0.4%	R0.13	-0.6%	-R0.22	34.83	34.98
Individually Quick Frozen (IQF) (R/kg)	35.62	0.0%	R0.00	20.3%	R6.00	9.2%	R3.01	35.62	35.47
Import parity (R/kg), US Leg Q	32.89	-2.6%	-R0.88	7.5%	R2.30	2.7%	R0.85	33.78	33.65

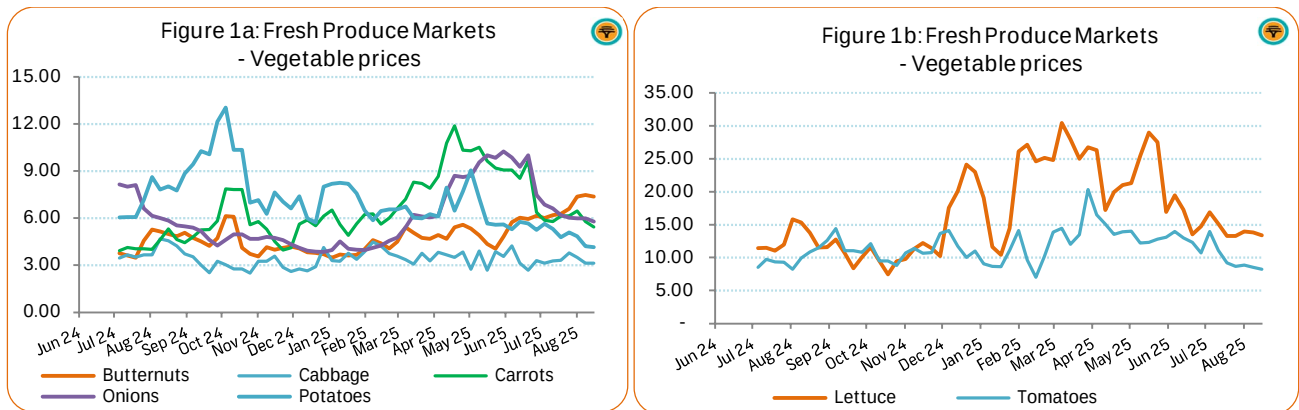
Source: USDA, JSE, FNB Agric

Table 5: Raw feed inputs - Latest price trends in JSE grain and oilseed futures market (R/ton)

19 AUG 2025	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Dec-2025	R4,287	-16.8%	R3,985	-11.5%	R10,181	4.3%	R7,442	0.0%
Mar-2026	R4,290	-15.5%	R3,999	-10.2%	R9,940	4.3%	R7,511	0.1%
May-2026	R4,176	-	R3,984	-5.3%	-	-	R7,490	1.2%
Jul-2026	R4,100	-9.3%	R3,917	-6.3%	-	-	R7,573	0.6%
Sep 26	-	-	-	-	-	-	-	-

Source: JSE

Figure 1: Vegetable price trends - R/kg.



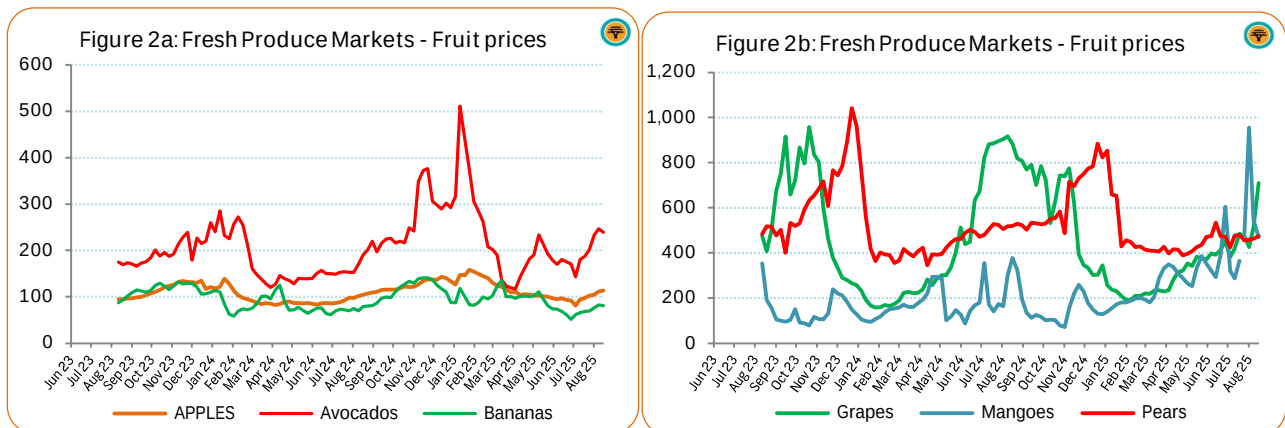
Source: FNB AgriComms

Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, & Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
08 AUG 2025	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R7.37	-1.55%	-R0.12	48.09%	R2.39	1021	-6.56%	-6.76%
Cabbage	R3.12	-0.41%	-R0.01	-31.45%	-R1.43	1506	-6.08%	-19.62%
Carrot	R5.43	-6.05%	-R0.35	2.18%	R0.12	1843	-6.52%	2.70%
Lettuce	R13.38	-3.15%	-R0.43	-2.65%	-R0.36	251	1.15%	-4.30%
Onion	R5.77	-3.39%	-R0.20	-1.21%	-R0.07	5787	-15.54%	4.50%
Potato	R4.15	-1.39%	-R0.06	-48.25%	-R3.87	7779	-19.10%	31.41%
Tomato	R8.22	-3.67%	-R0.31	-24.09%	-R2.61	3836	1.58%	19.73%

Source: FNB AgriComms

Figure 2: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
08 AUG 2025	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	11.37	2.24%	R0.25	9.1%	R0.95	1746	9.58%	-8.93%
Avocados	23.91	-3.06%	-R0.76	25.8%	R4.91	277	-1.72%	-23.95%
Bananas	8.10	-1.99%	-R0.16	2.4%	R0.19	3984	6.96%	-7.13%
Grapes	70.97	37.96%	R19.53	-19.6%	-R17.32	40	-26.38%	20.10%
Mangoes	47.03	-13.68%	-R7.45	24.7%	R9.30	1	-51.20%	-8.15%
Pears	47.41	2.28%	R1.06	-8.7%	-R4.54	561	-4.36%	-1.36%

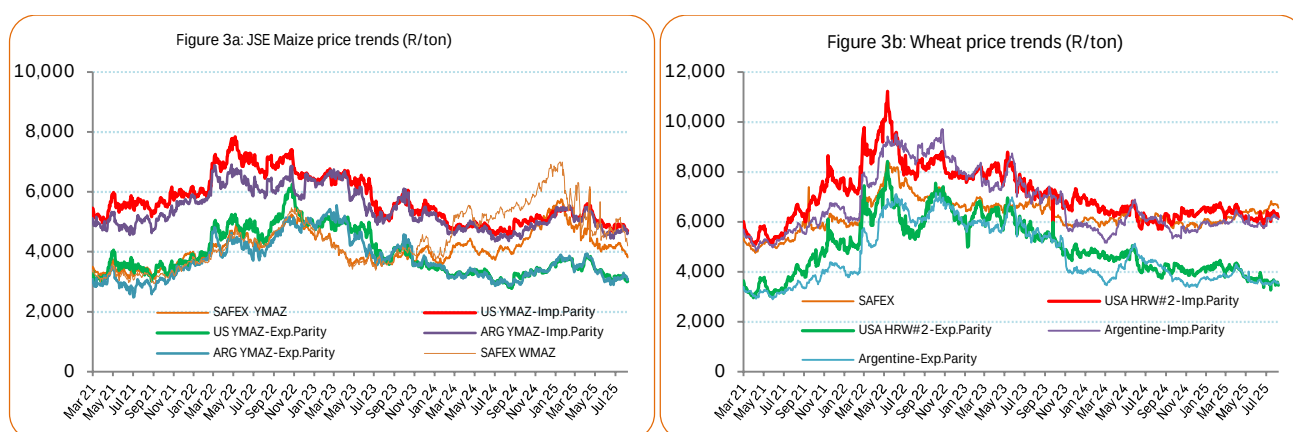
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

19 AUG 2025	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Dec-25	R4,287	-16.8%	R3,985	-11.5%	R2,821	-4.0%	R6,253	-1.1%	R10,181	4.3%	R7,442	0.0%
Mar-26	R4,290	-15.5%	R3,999	-10.2%	R2,966	-4.1%	R6,416	-0.4%	R9,940	4.3%	R7,511	0.1%
May-26	R4,176	-	R3,984	-5.3%	-	-	-	-	-	-	R7,490	1.2%
Jul-26	R4,100	-9.3%	R3,917	-6.3%	R3,109	-4.7%	R6,530	-	-	-	R7,573	0.6%
Sep-26	-	-	-	-	-	-	-	-	-	-	-	-

Source: FNB AgriComms

Figure 3: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE; GrainSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 18 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT (US\$/t)	150.90	160.12	167.13	171.23	173.83
JSE Yellow Maize Futures 19 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	3,985	3,999	3,984	3,917	-
SAFEX (R/t) White Maize	4,287	4,290	4,176	4,100	-

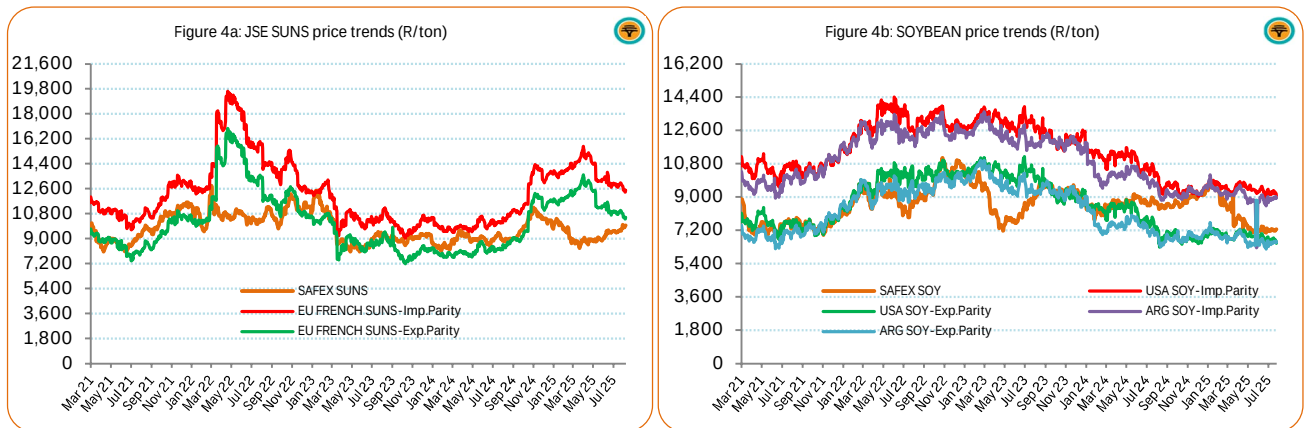
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 18 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
KCBT (US\$/t)	185.99	194.08	200.76	205.25	208.92
JSE Wheat Futures 19 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	6,253	6,416	-	6,530	-

Sources: FNB; JSE; CME.

Figure 4: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 18 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT Soybeans (US \$/t)	375.01	-	395.07	399.55	402.42
CBOT Soya oil (US c/lb)	53.27	53.32	53.65	53.59	53.26
CBOT Soya cake meal (US \$/t)	280.40	291.80	302.6	308.2	313.1
JSE Oilseeds Futures 19 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX Soybean seed (R/t)	7,442	7,511	7,490	7,573	-
SAFEX Sunflower seed (R/t)	10,181	9,940	-	-	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 18 AUG 2025	Oct-25	Mar-26	May-26	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27
Sugar No.11 (US c/lb)	16.25	16.96	16.69	16.61	16.83	17.34	17.01	16.88	17
% Δ w/w	-1.5%	-1.0%	-0.8%	-0.4%	-0.2%	-0.1%	-0.1%	0.0%	0.1%
% Δ m/m	-0.7%	-0.4%	-0.2%	-0.2%	0.1%	0.6%	1.0%	1.1%	1.3%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUL-DEC 2025, (AU\$/kg)	Australian Wool Futures JAN-JUN 2026, (AU\$/kg)
Week ending	15/08/2025	08/08/2025	15/08/2025	08/08/2025		
Wool market indicator (R/kg)	Recess	Recess	Recess	Recess	-	-
19μ wool (R/kg), **	Recess	Recess	Recess	Recess	-	-
21μ wool (R/kg), **	Recess	Recess	Recess	Recess	-	-
22μ (R/kg), **	Recess	Recess	Recess	Recess	-	-
Fibre market prices Week ending 15 AUG 2025	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Oct-24 (US\$/kg)	Cotton Futures Dec-25 (US\$/kg)	Cotton Futures Mar-26 (US\$/kg)	Cotton Futures May-26 (US\$/kg)
Cotton Prices (R/kg)	30.56	1.74	1.46	1.49	1.52	1.55

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

Table 14: World cotton futures on ICE

ICE Cotton Futures 18 AUG 2025	Oct-25	Dec-25	Mar-26	May-26	Jul-26	Oct-26	Dec-26	Mar-27	May-27
Cotton No 2 (US c/lb)	65.93	67.35	68.86	70.16	70.95	69.68	69.09	69.65	70.08
% Δ w/w	0.8%	1.2%	0.9%	1.3%	0.7%	0.7%	-0.2%	0.5%	0.5%
% Δ m/m	-1.6%	-2.0%	-1.8%	-1.4%	-1.1%	-0.4%	-1.3%	-0.6%	-0.9%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 5 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

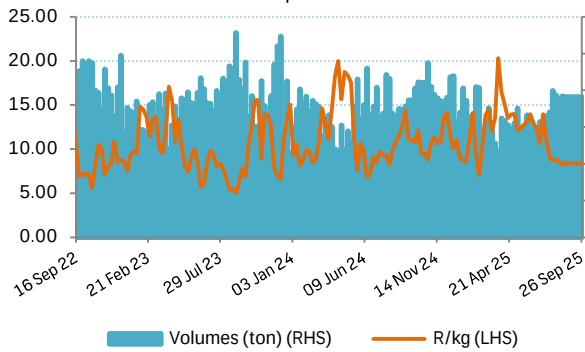
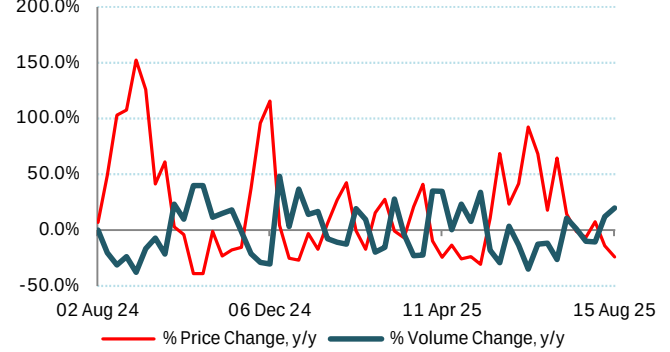
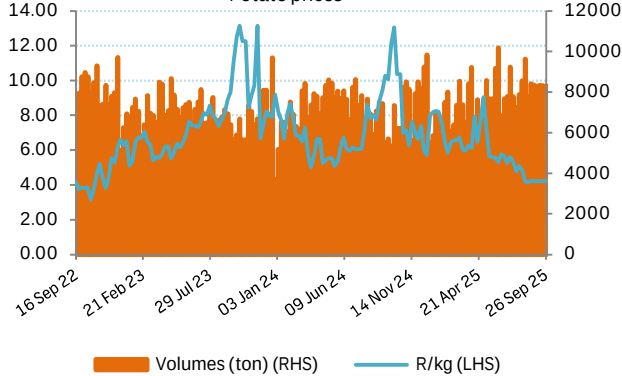
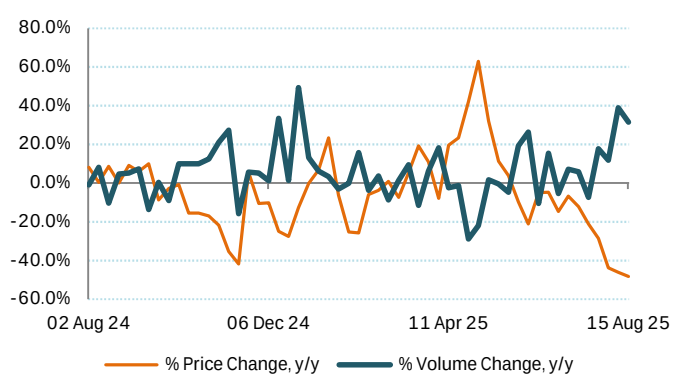
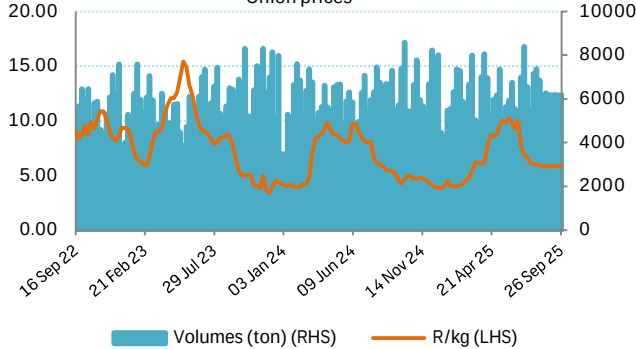
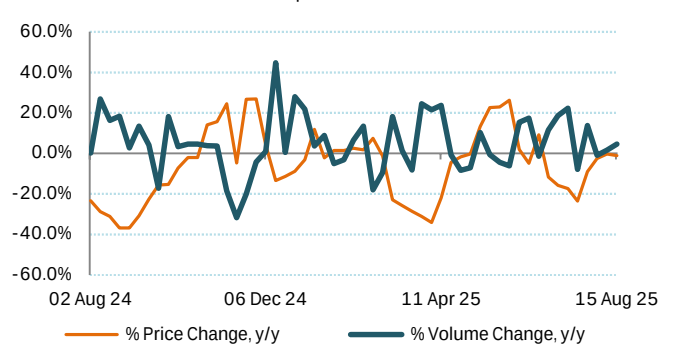
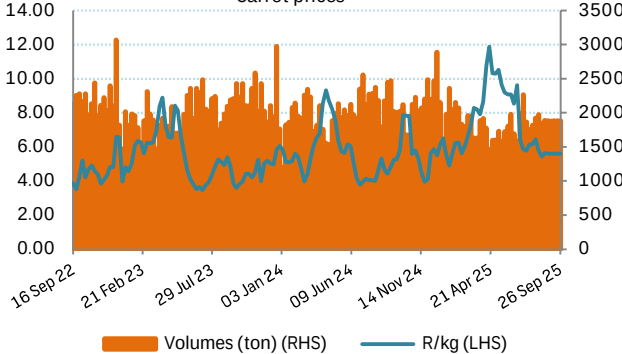
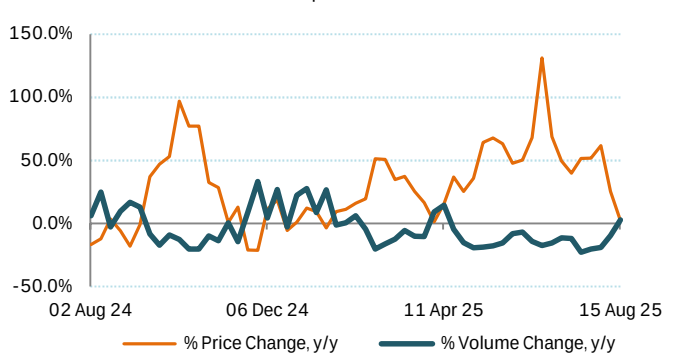
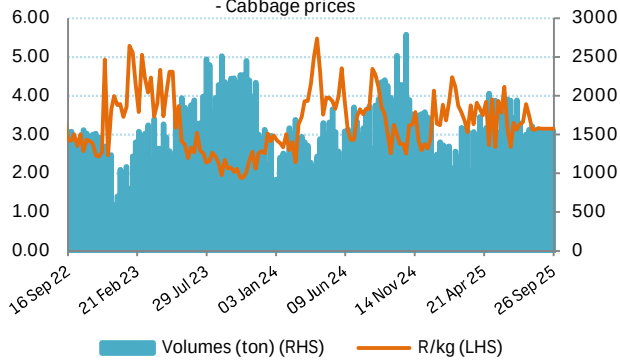
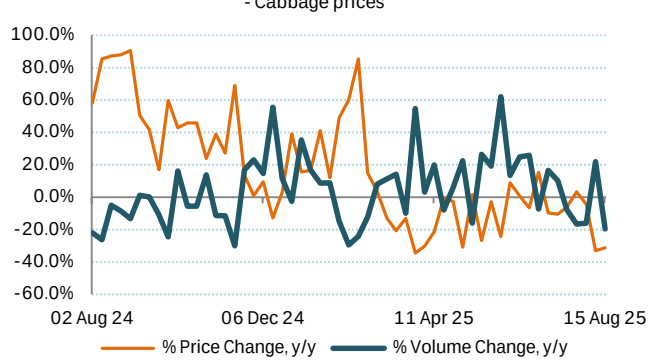
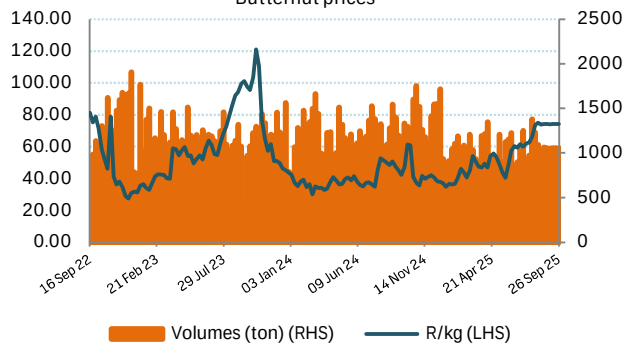
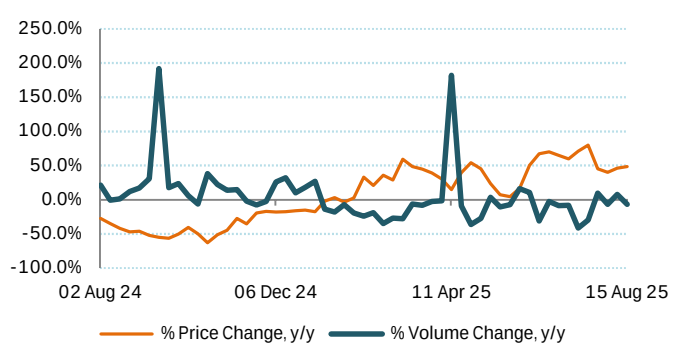
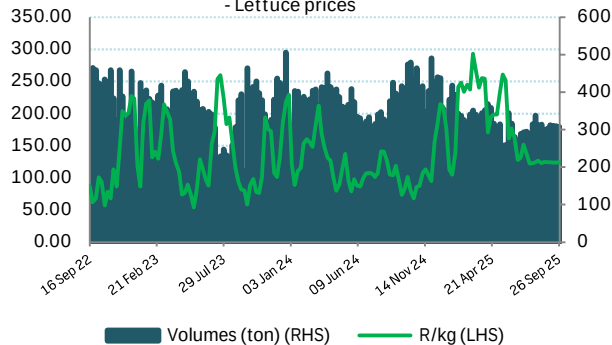
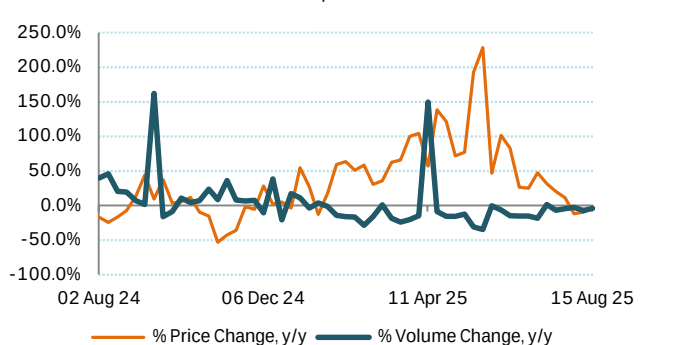
Figure 5a: Fresh Produce Markets
- Tomato pricesFigure 5b: Fresh Produce Markets
- Tomato pricesFigure 6a: Fresh Produce Markets
- Potato pricesFigure 6b: Fresh Produce Markets
- Potato pricesFigure 7a: Fresh Produce Markets
- Onion pricesFigure 7b: Fresh Produce Markets
- Onion pricesFigure 8a: Fresh Produce Markets
- Carrot pricesFigure 8b: Fresh Produce Markets
- Carrots prices

Figure 9a: Fresh Produce Markets
- Cabbage pricesFigure 9b: Fresh Produce Markets
- Cabbage prices

Source: FNB AgriComms

Figure 10a: Fresh Produce Markets
- Butternut pricesFigure 10b: Fresh Produce Markets
- Butternut pricesFigure 11a: Fresh Produce Markets
- Lettuce pricesFigure 11b: Fresh Produce Markets
- Lettuce prices

Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 12 to 18)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

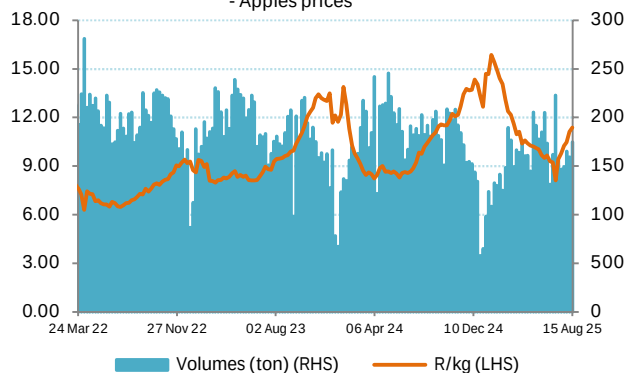
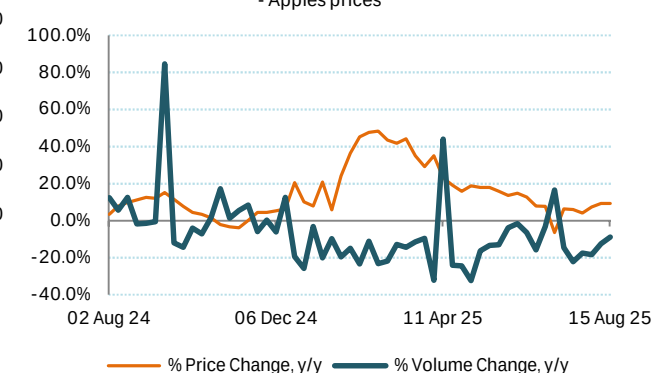
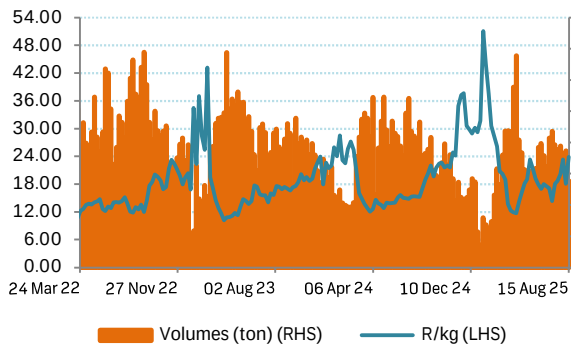
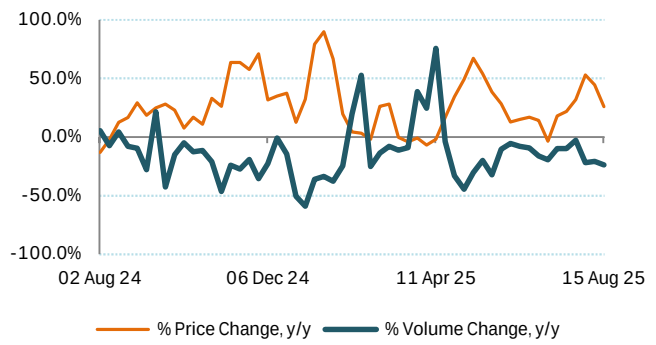
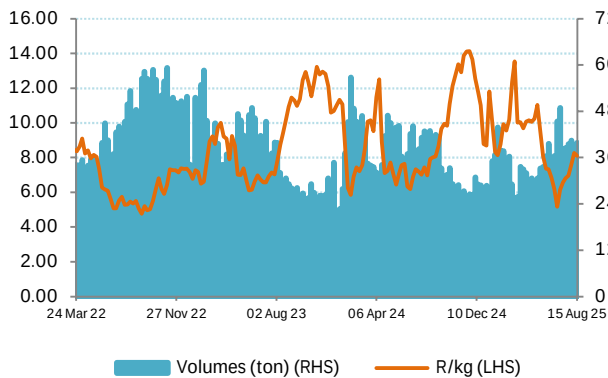
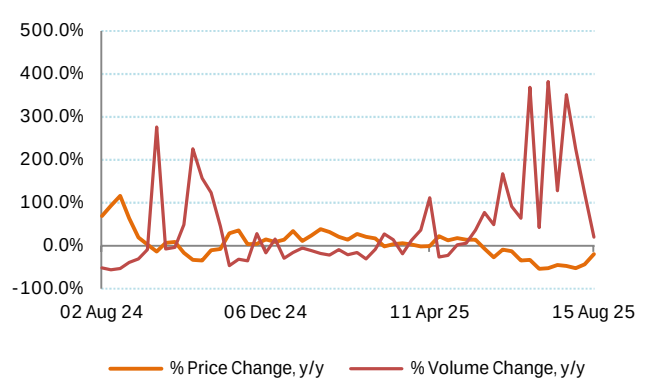
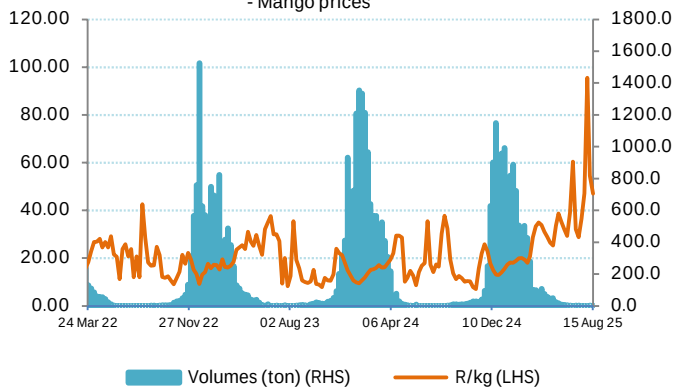
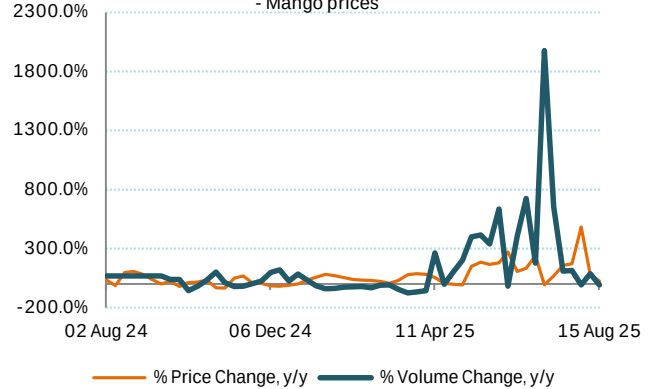
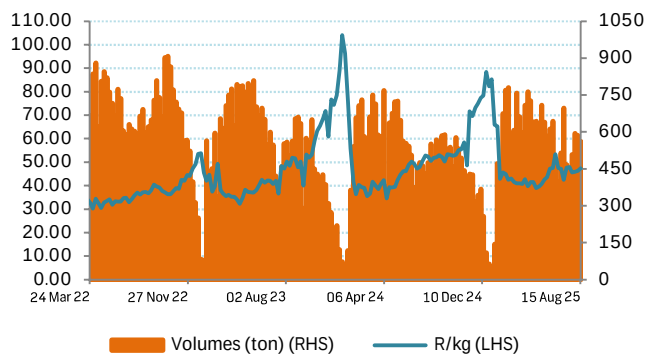
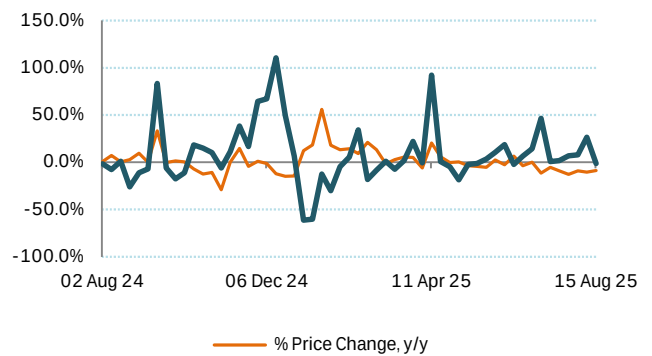
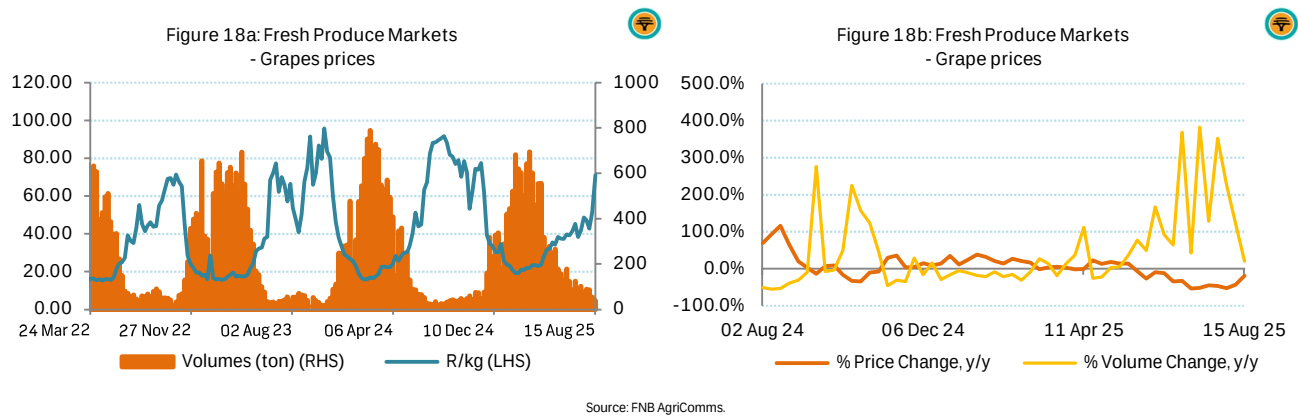
Figure 12a: Fresh Produce Markets
- Apples pricesFigure 12b: Fresh Produce Markets
- Apples prices

Figure 13a: Fresh Produce Markets
- Avocado pricesFigure 13b: Fresh Produce Markets
- Avocado pricesFigure 14a: Fresh Produce Markets
- Banana pricesFigure 14b: Fresh Produce Markets
- Banana pricesFigure 15a: Fresh Produce Markets
- Mango pricesFigure 16b: Fresh Produce Markets
- Mango pricesFigure 17a: Fresh Produce Markets
- Pear pricesFigure 17b: Fresh Produce Markets
- Pear prices



To find out more or to speak to one of our agricultural specialists, please contact us.

Name	City	Cell	Email
Grewar, Oosthuizen	Eastern Cape - Port Elizabeth	071 607 6850	grewar.oosthuizen@fnb.co.za
Edmund, De Beer	Eastern Cape - Port Elizabeth	084 656 5634	edebeer1@fnb.co.za
Fred, Terblanche	Eastern Cape - Graaff Reinet	064 500 5880	frederik.terblanche@fnb.co.za
Pertunia, Setumo	Gauteng - Pretoria	079 982 5149	modipadipertunia.setumo@fnb.co.za
Martin, Louw	Free State - Theunissen	082 784 8880	mlouw1@fnb.co.za
Leon, Bergman	Free State - Bethlehem	083 387 7977	leon.bergman@fnb.co.za
Jo-Ann, Krohn	Free State - Bloemfontein	064 542 3548	Jo-Ann.Krohn@fnb.co.za
Kristin, Da Silva	North-West	079 693 8268	Kristin.DaSilva@fnb.co.za
Sarah, Collins	KwaZulu-Natal - Pietermaritzburg	082 371 1040	sarah.collins@fnb.co.za
Kim Ann, Stratford	KwaZulu-Natal - Pietermaritzburg	071 3921 120	kimann.stratford@fnb.co.za
Nothando, Buthelezi	KwaZulu-Natal - Pietermaritzburg	079 784 6854	nothando.buthelezi@fnb.co.za
Arno, De Klerk	Limpopo	082 538 5970	arno.deklerk@fnb.co.za
Nhlanhla, Simelane	Limpopo	087 736 5299	nhlanhla.simelane@fnb.co.za
Masiziba, Hadebe	Limpopo	071 949 9302	masiziba.hadebe@fnb.co.za
Theo, Verwey	Mpumalanga - Lowveld	082 419 6086	tverwey@fnb.co.za
Phoka, Nkhua	Mpumalanga - Highveld	060 992 7487	phoka.nkhua@fnb.co.za
Pedrie, Van der Merwe	Northern Cape - Kimberley	071 351 3439	pedrie.vandermerwe@fnb.co.za
Johan, De Klerk	North West - Brits	082 776 3477	jdeklerk2@fnb.co.za
Andries, Van Zyl	Western Cape - Willowbridge	073 280 8703	andries.vanzyl@fnb.co.za
Christmaine, Abrahams	Western Cape - Willowbridge	072 605 3862	christmaine.abrahams@fnb.co.za
Heinrich, Kotze	Western Cape - Swellendam	082 466 0649	heinrich.kotze@fnb.co.za

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