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Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 22 AUGUST 2025

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	22-AUG-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	15-AUG-25	08-AUG-25
Class A (R/kg)	72.02	2.8%	R1.98	30.4%	R16.80	19.8%	R11.88	70.04	68.13
Class C (R/kg)	60.14	3.1%	R1.81	38.7%	R16.77	20.6%	R10.28	58.33	55.61
Contract: A (*Incl.5thQ)	71.89	5.5%	R3.77	30.5%	R16.80	20.0%	R11.99	68.12	67.63
Import parity (R/kg)	63.13	-0.9%	-R0.60	13.0%	R7.26	9.9%	R5.68	63.73	64.55
Weaner calves (R/kg LW)	38.65	3.1%	R1.15	22.0%	R6.97	11.4%	R3.94	37.50	37.22

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	22-AUG-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	15-AUG-25	08-AUG-25
Class A (R/kg)	106.18	1.0%	R1.00	18.5%	R16.60	11.9%	R11.33	105.18	105.08
Mutton (R/kg)	79.52	3.0%	R2.32	22.5%	R14.60	13.3%	R9.36	77.20	76.23
Contract: A (*Incl.5thQ, R/kg)	106.02	1.3%	R1.39	18.6%	R16.59	12.6%	R11.84	104.63	104.50
Import parity (R/kg)	133.57	-1.0%	-R1.33	27.2%	R28.59	21.1%	R23.24	134.90	136.67
Feeder lambs (R/kg LW)	50.81	0.5%	R0.24	24.8%	R10.09	14.9%	R6.57	50.57	50.83

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	22-AUG-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	15-AUG-25	08-AUG-25
Porker (R/kg)	36.11	2.2%	R0.78	12.1%	R3.90	53.4%	R12.58	35.33	35.47
Baconer (R/kg)	35.39	0.4%	R0.13	11.6%	R3.67	64.2%	R13.84	35.26	34.91
Import parity (R/kg)	50.96	-4.9%	-R2.61	14.1%	R6.29	62.6%	R19.62	53.57	57.77

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	22-AUG-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	15-AUG-25	08-AUG-25
Fresh whole birds (R/kg)	40.21	0.7%	R0.26	18.2%	R6.19	11.0%	R3.97	39.95	39.87
Medium Frozen whole birds (R/kg)	35.08	0.3%	R0.11	-1.6%	-R0.57	-0.1%	-R0.05	34.97	34.83
Individually Quick Frozen (IQF) (R/kg)	35.71	0.3%	R0.09	20.6%	R6.09	8.9%	R2.91	35.62	35.62
Import parity (R/kg), US Leg Q	33.25	1.1%	R0.35	10.7%	R3.22	-0.9%	-R0.30	32.89	33.78

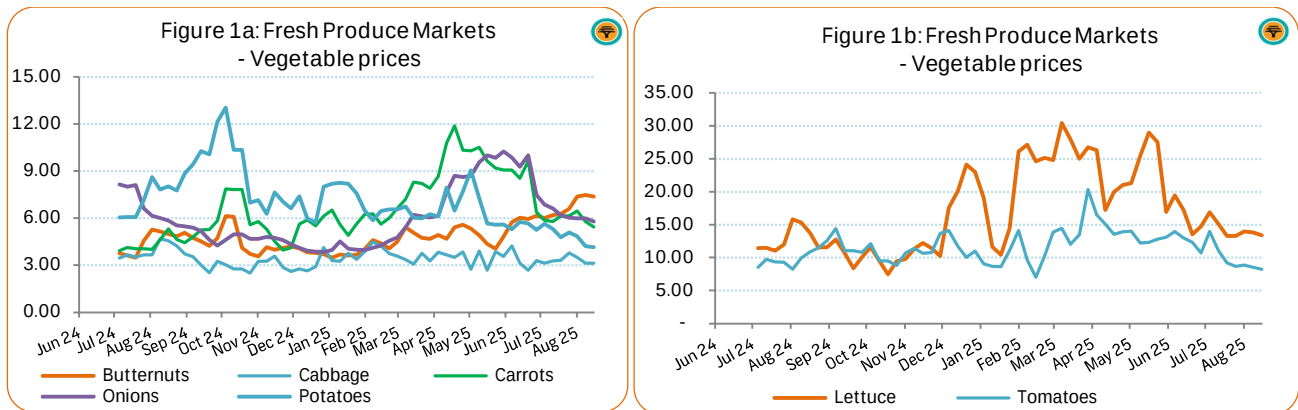
Source: USDA, JSE, FNB Agric

Table 5: Raw feed inputs - Latest price trends in JSE grain and oilseed futures market (R/ton)

26 AUG 2025	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Dec-2025	R4,085	-4.7%	R3,853	-3.3%	R10,190	0.1%	R7,565	1.7%
Mar-2026	R4,106	-4.3%	R3,883	-2.9%	R9,947	0.1%	R7,603	1.2%
May-2026	R4,081	-2.3%	R3,862	-3.1%	-	-	R7,560	0.9%
Jul-2026	R4,054	-1.1%	R3,840	-2.0%	-	-	R7,605	0.4%
Jul-2027	-	-	R4,095	-1.2%	-	-	-	-

Source: JSE

Figure 1: Vegetable price trends - R/kg.



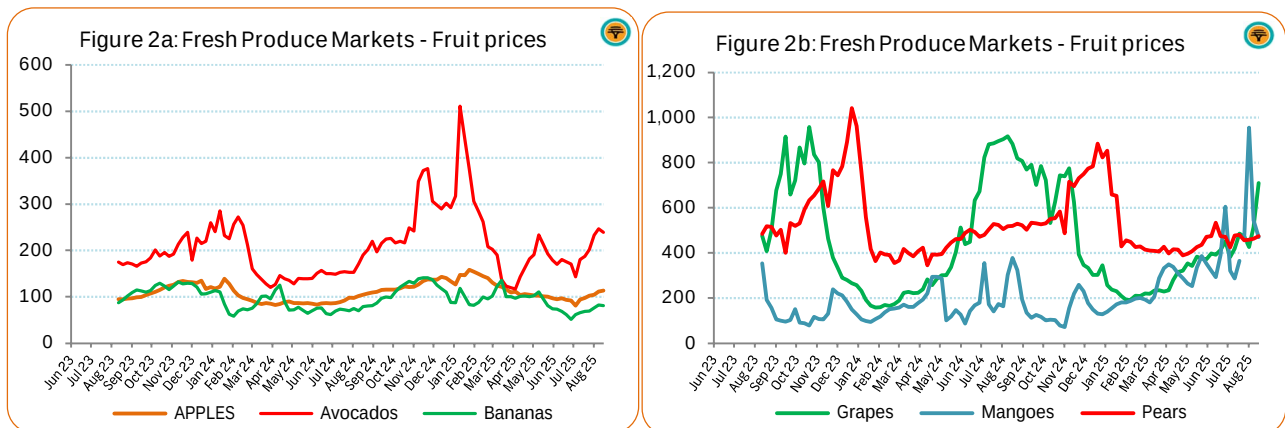
Source: FNB AgriComms

Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
22 AUG 2025	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R7.89	7.01%	R0.52	62.97%	R3.05	1134	11.06%	-11.13%
Cabbage	R3.04	-2.48%	-R0.08	-27.91%	-R1.18	1458	-3.17%	-25.40%
Carrot	R4.80	-11.59%	-R0.63	3.55%	R0.16	1832	-0.60%	-15.79%
Lettuce	R9.99	-18.56%	-R2.28	-5.10%	-R0.54	330	5.17%	-12.23%
Onion	R5.26	-8.93%	-R0.52	-4.91%	-R0.27	5976	3.28%	-10.66%
Potato	R3.83	-7.68%	-R0.32	-50.61%	-R3.92	8090	3.99%	14.38%
Tomato	R6.18	-24.83%	-R2.04	-46.12%	-R5.29	4488	17.01%	28.22%

Source: FNB AgriComms

Figure 2: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
22 AUG 2025	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	11.98	5.35%	R0.61	12.1%	R1.30	1666	-4.58%	-7.85%
Avocados	22.58	-5.56%	-R1.33	11.8%	R2.39	294	5.85%	-22.32%
Bananas	7.53	-7.10%	-R0.58	-5.9%	-R0.47	4029	1.12%	9.32%
Grapes	74.87	5.50%	R3.90	-8.5%	-R6.99	58	44.89%	48.60%
Mangoes	49.05	4.28%	R2.02	51.4%	R16.66	2	79.72%	-44.71%
Pears	46.98	-0.91%	-R0.43	-11.2%	-R5.95	567	1.16%	17.64%

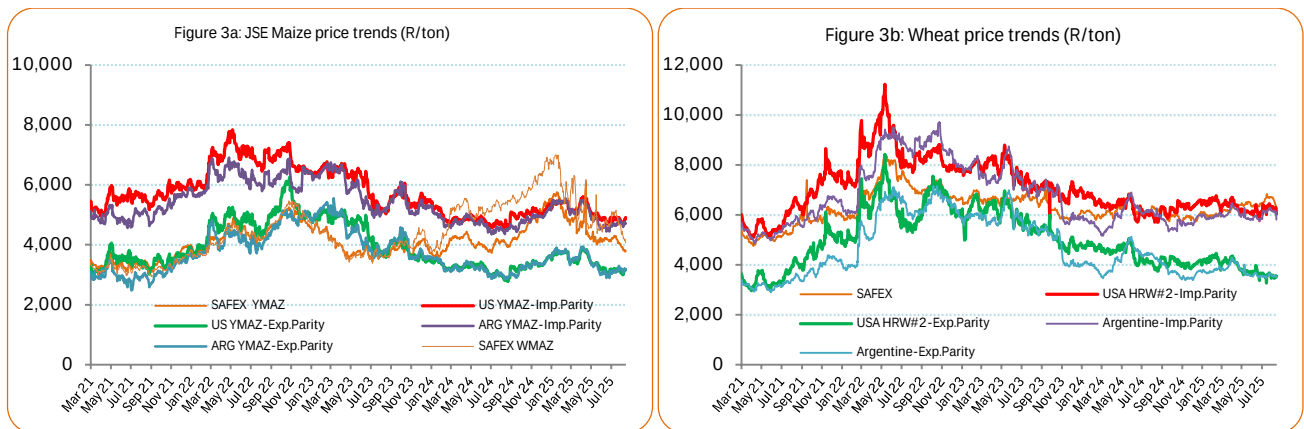
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

26 AUG 2025	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Dec-25	R4,085	-4.7%	R3,853	-3.3%	R2,892	2.5%	R6,071	-2.9%	R10,190	0.1%	R7,565	1.7%
Mar-26	R4,106	-4.3%	R3,883	-2.9%	R3,020	1.8%	R6,228	-2.9%	R9,947	0.1%	R7,603	1.2%
May-26	R4,081	-2.3%	R3,862	-3.1%	-	-	R6,328	-	-	-	R7,560	0.9%
Jul-26	R4,054	-1.1%	R3,840	-2.0%	R3,173	2.1%	R6,389	-2.2%	-	-	R7,605	0.4%
Jul-27	-	-	R4,095	-1.2%	-	-	-	-	-	-	-	-

Source: FNB AgriComms

Figure 3: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE; GrainSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 25 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT (US\$/t)	162.41	169.26	173.44	176.12	175.88
JSE Yellow Maize Futures 26 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	3,853	3,883	3,862	3,840	-
SAFEX (R/t) White Maize	4,085	4,106	4,081	4,054	-

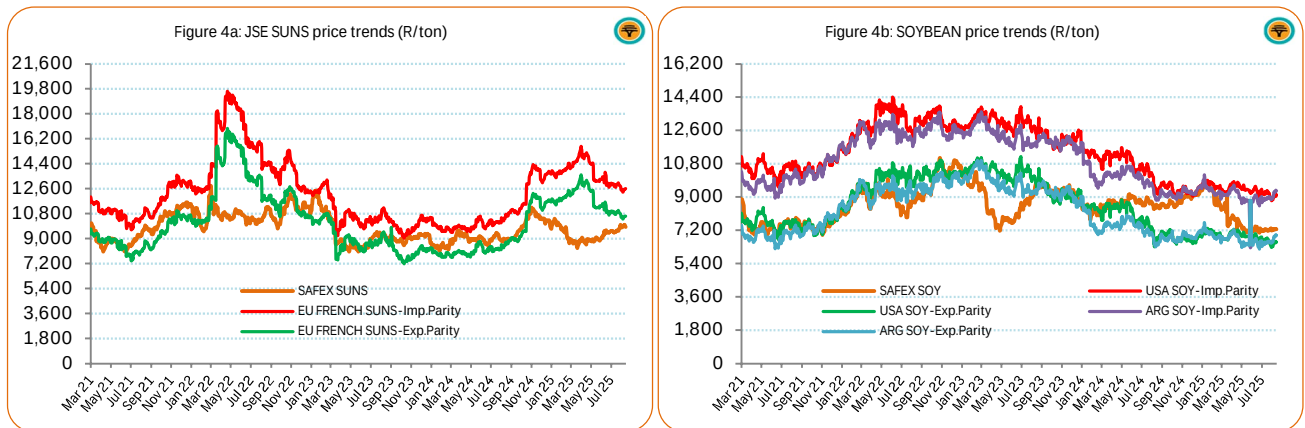
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 25 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
KCBT (US\$/t)	191.28	198.49	203.34	207.45	212.52
JSE Wheat Futures 26 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	6,071	6,228	6,328	6,389	-

Sources: FNB; JSE; CME.

Figure 4: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 25 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT Soybeans (US \$/t)	-	398.08	402.42	405.29	395.73
CBOT Soya oil (US c/lb)	54.87	55.23	55.12	54.81	53.62
CBOT Soya cake meal (US \$/t)	290.90	298.2	303.1	307.8	309.8
JSE Oilseeds Futures 26 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX Soybean seed (R/t)	7,565	7,603	7,560	7,605	-
SAFEX Sunflower seed (R/t)	10,190	9,947	-	-	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 25 AUG 2025	Oct-25	Mar-26	May-26	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27
Sugar No.11 (US c/lb)	16.40	17.09	16.80	16.67	16.87	17.36	16.99	16.83	16.94
% Δ w/w	0.9%	0.8%	0.7%	0.4%	0.2%	0.1%	-0.1%	-0.3%	-0.4%
% Δ m/m	-0.2%	0.2%	0.4%	0.4%	0.5%	0.8%	0.8%	0.9%	1.1%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUL-DEC 2025, (AU\$/kg)	Australian Wool Futures JAN-JUN 2026, (AU\$/kg)
Week ending	2208/2025	15/08/2025	22/08/2025	15/08/2025		
Wool market indicator (R/kg)	175.04	Recess	12.47	Recess	12.30	12.40
19μ wool (R/kg), **	181.7	Recess	15.30	Recess	14.90	15.00
21μ wool (R/kg), **	-	Recess	14.64	Recess	14.60	14.70
22μ (R/kg), **	-	Recess	14.54	Recess	-	-
Fibre market prices Week ending 15 AUG 2025	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Oct-24 (US\$/kg)	Cotton Futures Dec-25 (US\$/kg)	Cotton Futures Mar-26 (US\$/kg)	Cotton Futures May-26 (US\$/kg)
Cotton Prices (R/kg)	30.70	1.74	1.49	1.52	1.55	1.49

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

Table 14: World cotton futures on ICE

ICE Cotton Futures 25 AUG 2025	Oct-25	Dec-25	Mar-26	May-26	Jul-26	Oct-26	Dec-26	Mar-27	May-27
Cotton No 2 (US c/lb)	66.74	68	69.88	71.15	71.8	69.66	69.54	69.6	69.99
% Δ w/w	1.2%	1.0%	1.5%	1.4%	1.2%	0.0%	0.7%	-0.1%	-0.1%
% Δ m/m	-0.8%	-0.6%	0.0%	0.5%	0.3%	-0.9%	-0.3%	-0.9%	-1.0%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 5 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 5a: Fresh Produce Markets
- Tomato prices

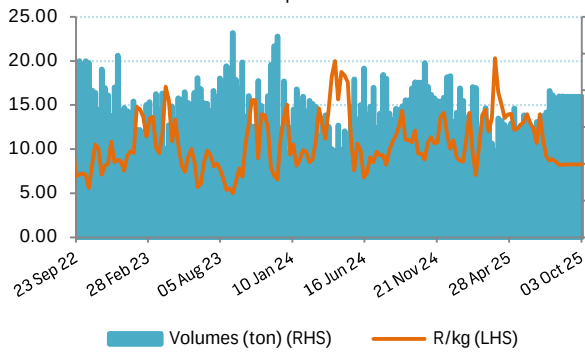


Figure 5b: Fresh Produce Markets
- Tomato prices

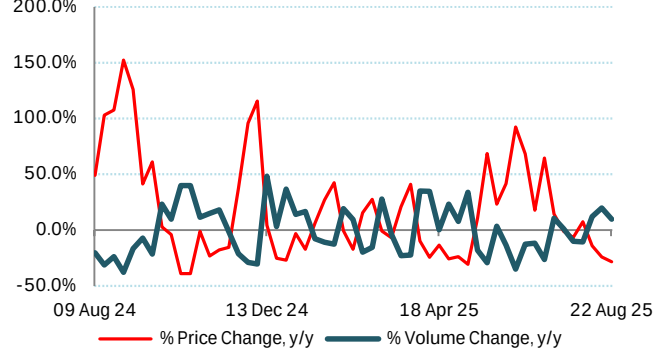


Figure 6a: Fresh Produce Markets
- Potato prices

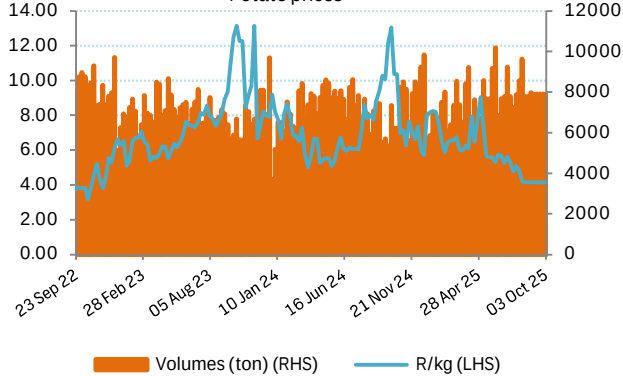


Figure 6b: Fresh Produce Markets
- Potato prices

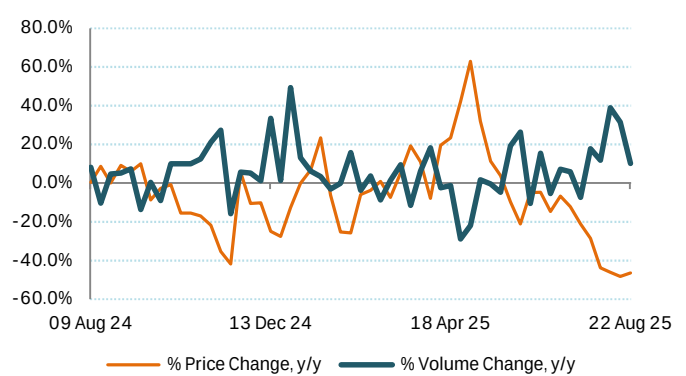


Figure 7a: Fresh Produce Markets
- Onion prices

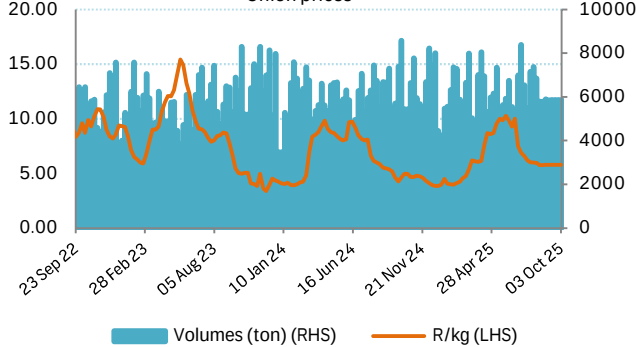


Figure 7b: Fresh Produce Markets
- Onion prices

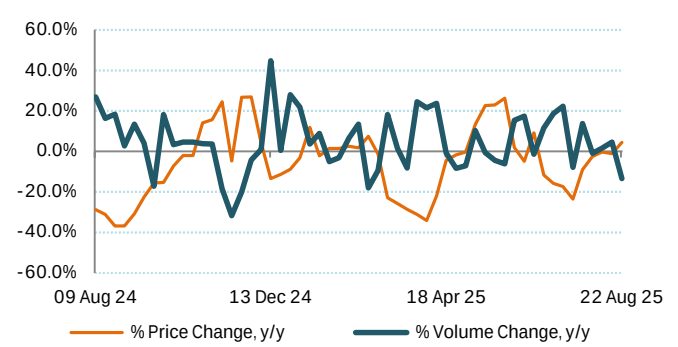


Figure 8a: Fresh Produce Markets
- Carrot prices

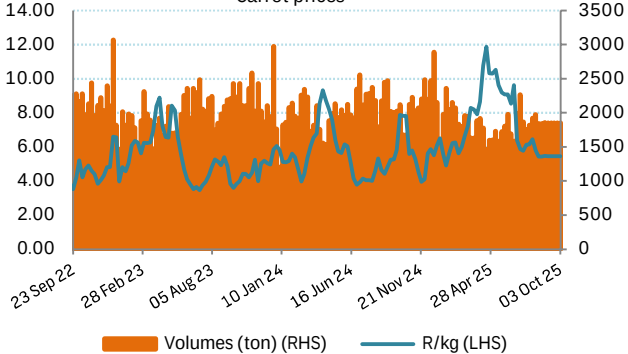
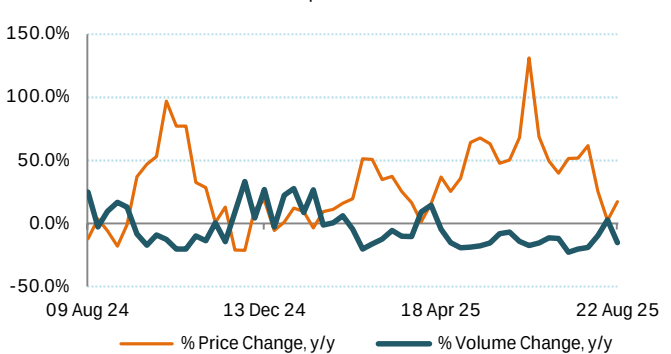
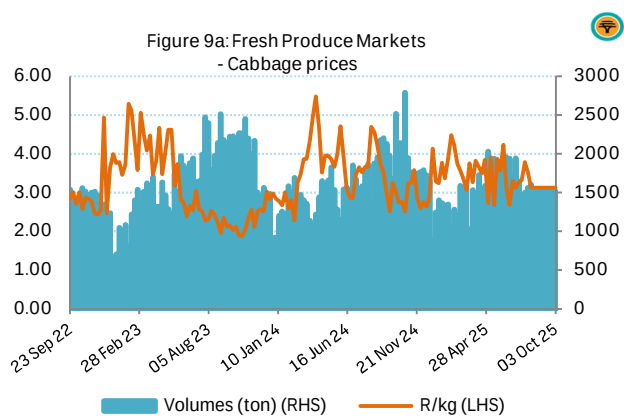
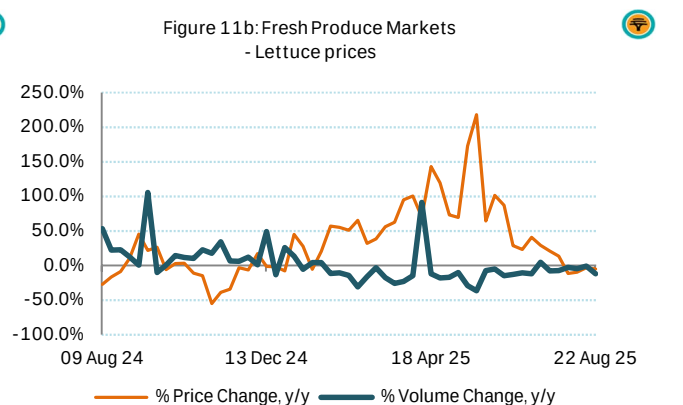
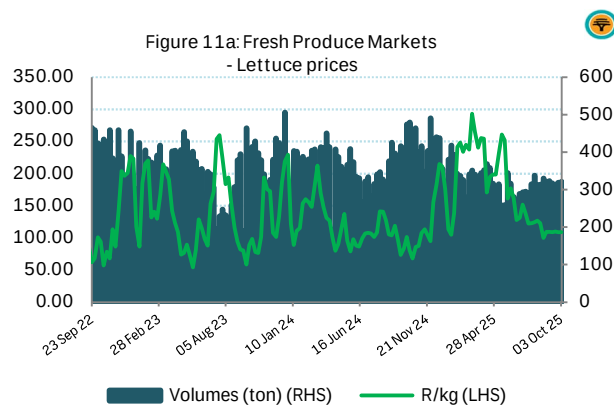
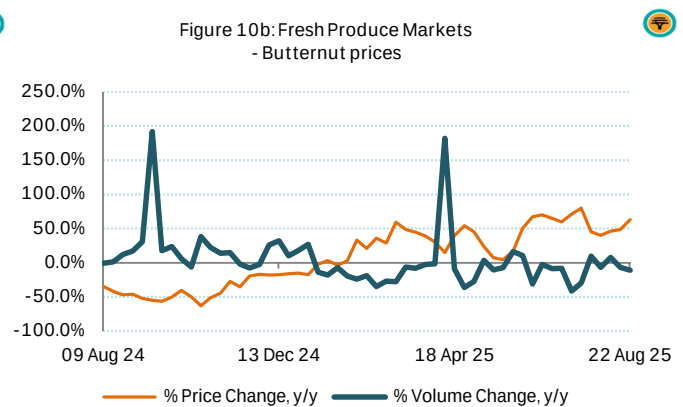
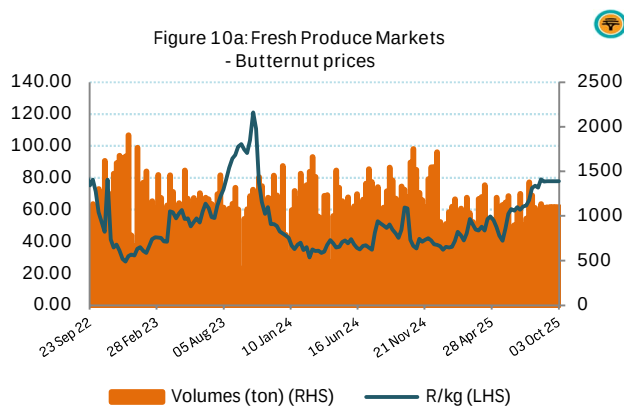
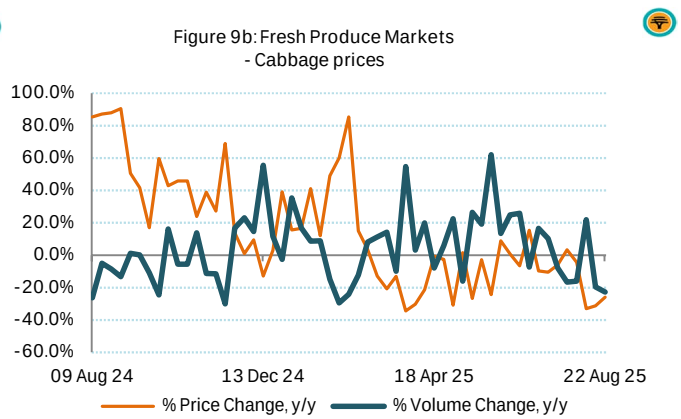


Figure 8b: Fresh Produce Markets
- Carrots prices





Source: FNB AgriComms



Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 12 to 18)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

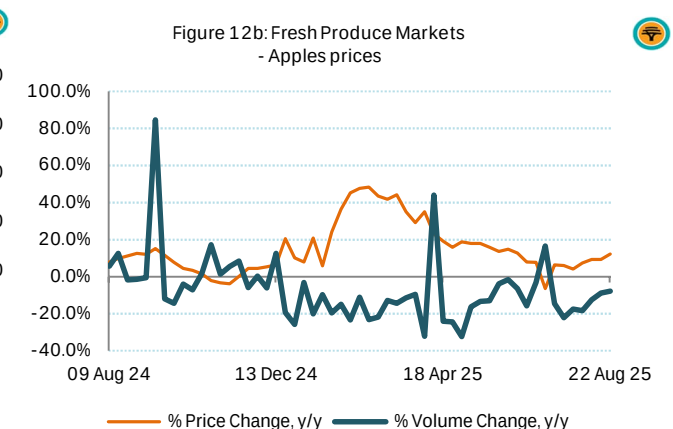
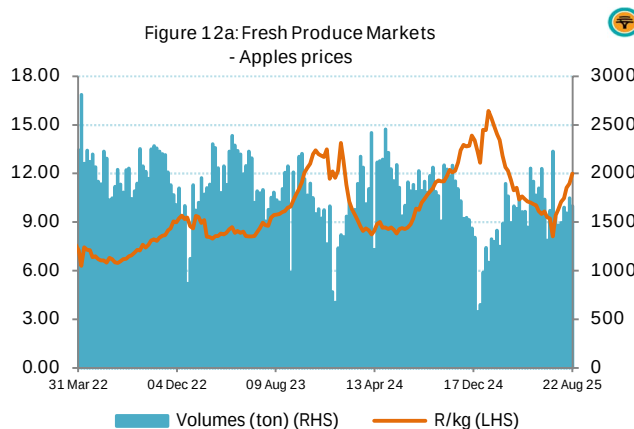
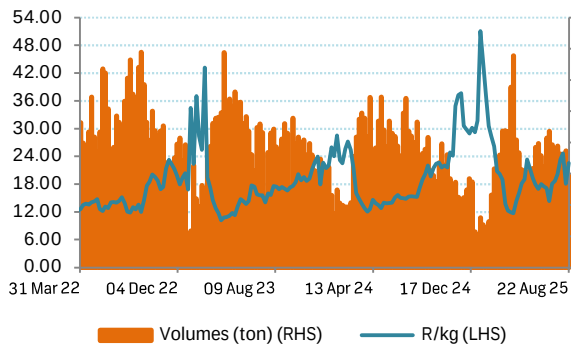
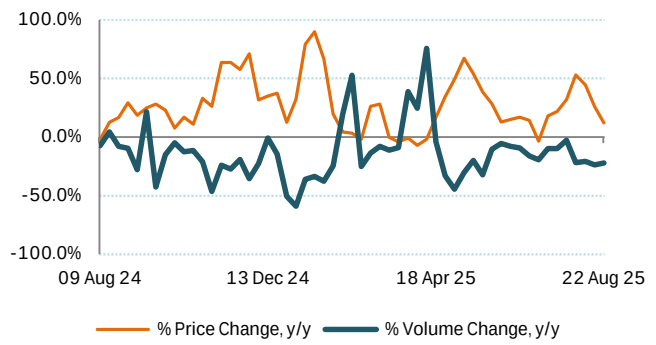
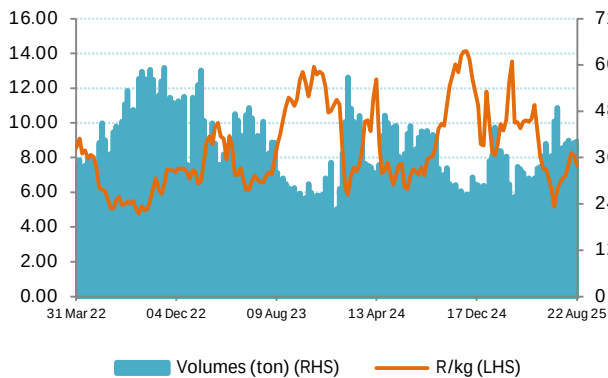
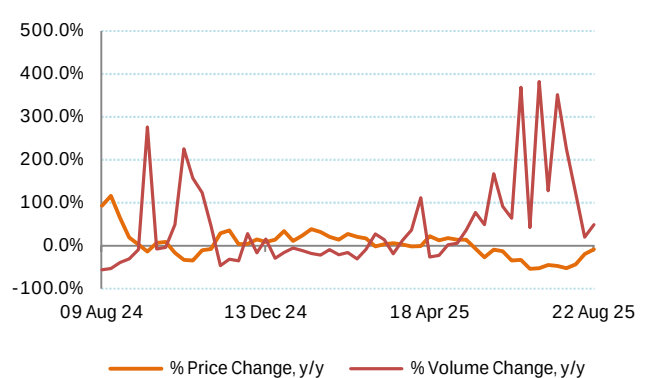
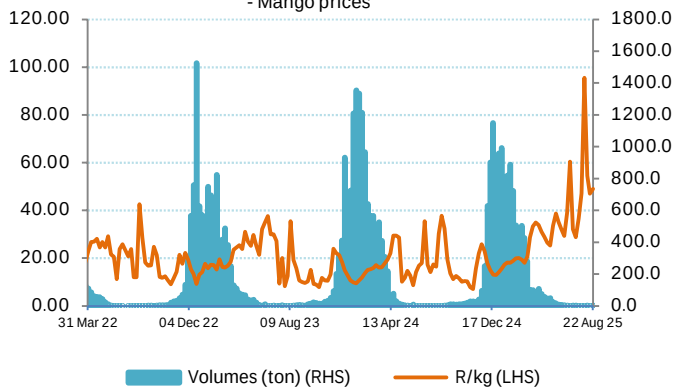
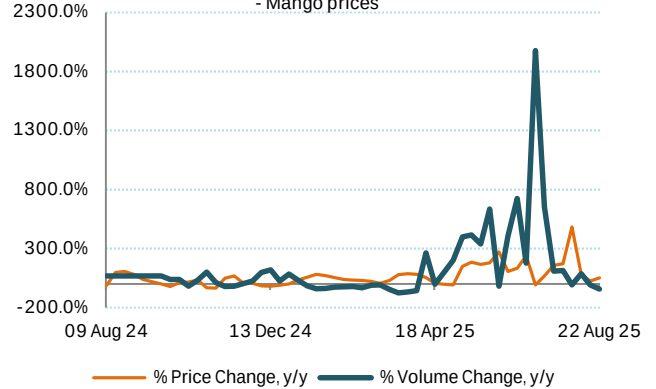
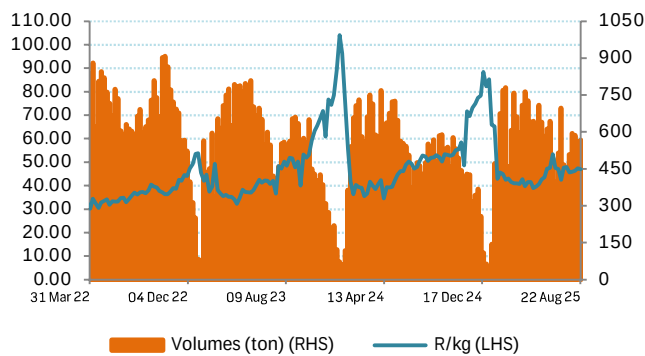
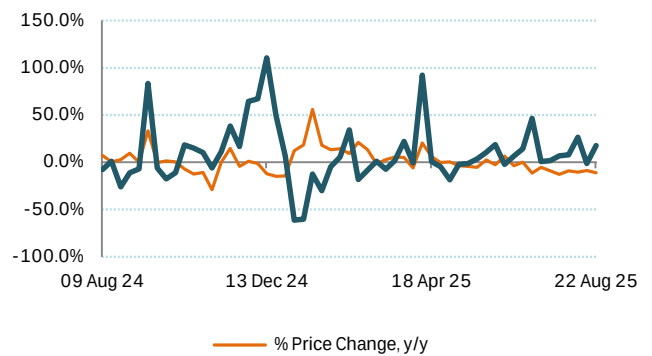
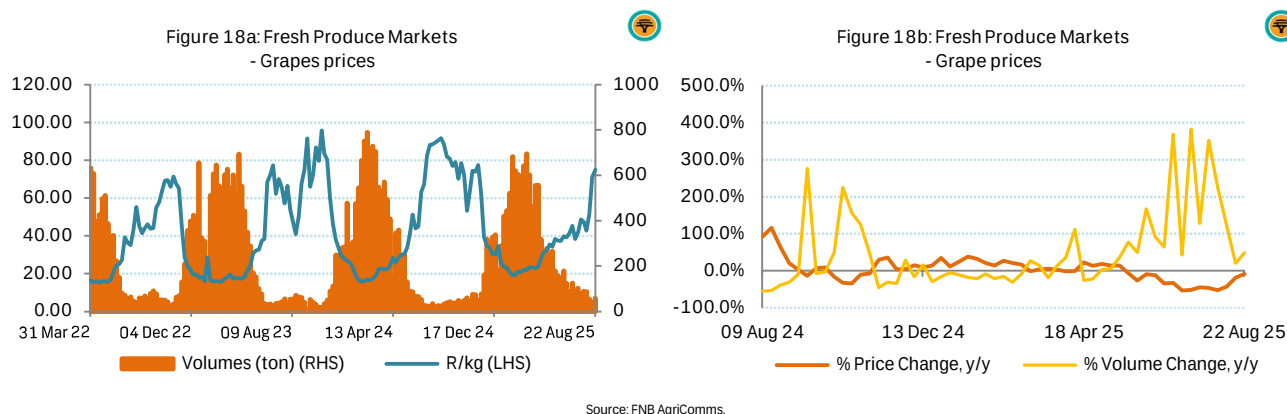


Figure 13a: Fresh Produce Markets
- Avocado pricesFigure 13b: Fresh Produce Markets
- Avocado pricesFigure 14a: Fresh Produce Markets
- Banana pricesFigure 14b: Fresh Produce Markets
- Banana pricesFigure 15a: Fresh Produce Markets
- Mango pricesFigure 16b: Fresh Produce Markets
- Mango pricesFigure 17a: Fresh Produce Markets
- Pear pricesFigure 17b: Fresh Produce Markets
- Pear prices



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