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Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 29 AUGUST 2025

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	29-AUG-25	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	22-AUG-25	15-AUG-25
Class A (R/kg)	71.96	-0.1%	-R0.06	30.2%	R16.71	19.7%	R11.84	72.02	70.04
Class C (R/kg)	58.63	-2.5%	-R1.51	39.0%	R16.45	18.4%	R9.13	60.14	58.33
Contract: A (*Incl.5thQ)	71.82	-0.1%	-R0.07	30.7%	R16.89	20.0%	R11.97	71.89	68.12
Import parity (R/kg)	64.28	1.8%	R1.16	14.6%	R8.17	11.6%	R6.70	63.13	63.73
Weaner calves (R/kg LW)	37.42	-3.2%	-R1.23	18.6%	R5.88	9.1%	R3.12	38.65	37.50

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	29-AUG-25	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	22-AUG-25	15-AUG-25
Class A (R/kg)	107.95	1.7%	R1.77	20.5%	R18.35	13.1%	R12.50	106.18	105.18
Mutton (R/kg)	80.21	0.9%	R0.69	24.2%	R15.64	15.6%	R10.82	79.52	77.20
Contract: A (*Incl.5thQ, R/kg)	107.76	1.6%	R1.74	20.5%	R18.36	13.7%	R12.98	106.02	104.63
Import parity (R/kg)	133.04	-0.4%	-R0.53	28.9%	R29.80	22.1%	R24.08	133.57	134.90
Feeder lambs (R/kg LW)	50.56	-0.5%	-R0.25	26.8%	R10.69	15.2%	R6.67	50.81	50.57

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	29-AUG-25	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	22-AUG-25	15-AUG-25
Porker (R/kg)	33.35	-7.6%	-R2.76	3.3%	R1.07	41.7%	R9.82	36.11	35.33
Baconer (R/kg)	35.72	0.9%	R0.33	12.3%	R3.92	65.8%	R14.17	35.39	35.26
Import parity (R/kg)	50.08	-1.7%	-R0.88	11.2%	R5.06	59.8%	R18.74	50.96	53.57

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	29-AUG-25	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	22-AUG-25	15-AUG-25
Fresh whole birds (R/kg)	40.15	-0.1%	-R0.06	18.0%	R6.13	10.3%	R3.76	40.21	39.95
Medium Frozen whole birds (R/kg)	35.96	2.5%	R0.88	0.9%	R0.31	0.9%	R0.31	35.08	34.97
Individually Quick Frozen (IQF) (R/kg)	35.71	0.0%	R0.00	18.0%	R5.46	8.3%	R2.74	35.71	35.62
Import parity (R/kg), US Leg Q	32.78	-1.4%	-R0.46	1.9%	R0.60	2.1%	R0.68	33.25	32.89

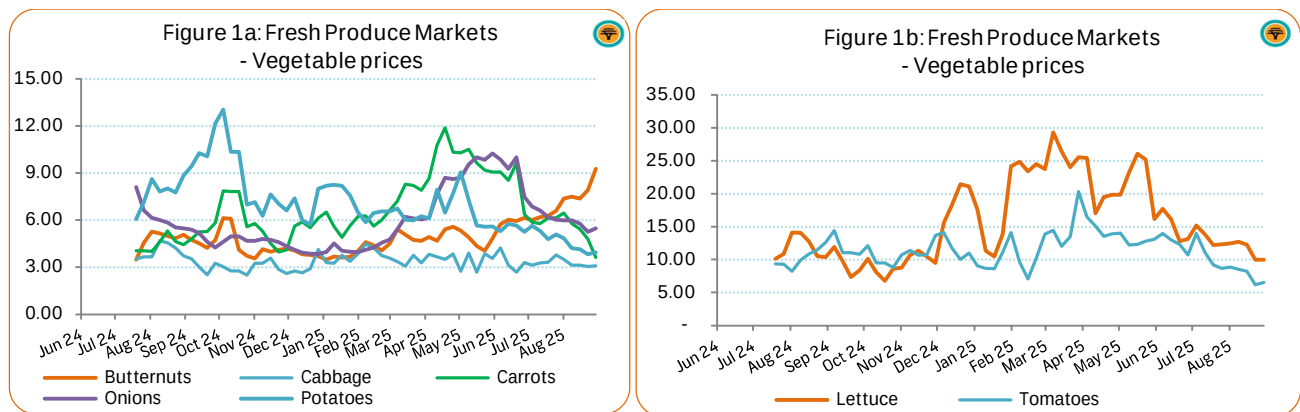
Source: USDA, JSE, FNB Agric

Table 5: Raw feed inputs - Latest price trends in JSE grain and oilseed futures market (R/ton)

01 SEPT 2025	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Dec-2025	R3 944	-16.8%	R3 780	-10.1%	R10 353	3.0%	R7 506	1.2%
Mar-2026	R3 970	-15.3%	R3 812	-9.3%	R10 142	3.9%	R7 550	0.8%
May-2026	R3 964	-	R3 795	-7.0%	-	-	R7 532	1.8%
Jul-2026	R3 895	-8.5%	R3 785	-6.2%	-	-	R7 658	1.7%
Jul-2027	-	-	R4 041	-	-	-	-	-

Source: JSE

Figure 1: Vegetable price trends - R/kg.



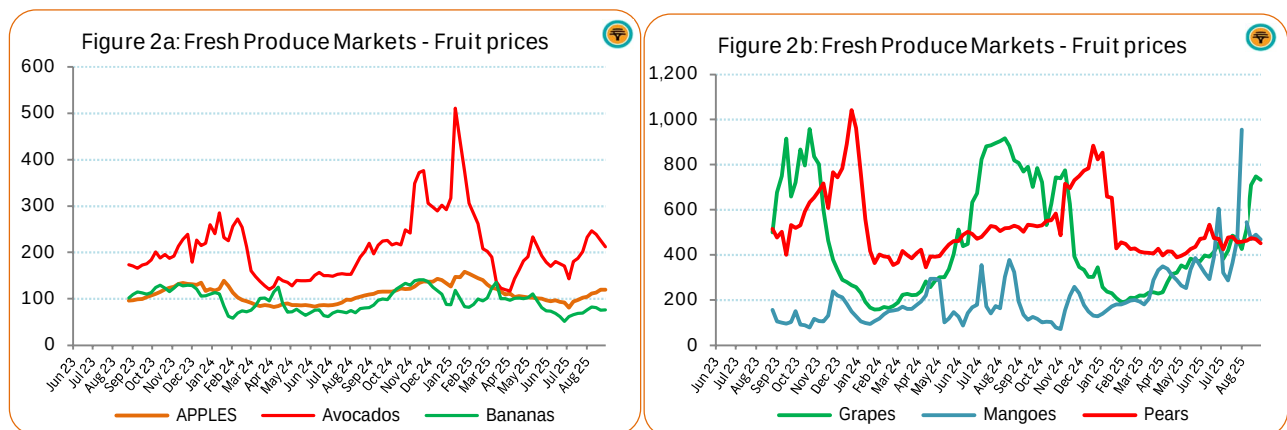
Source: FNB AgriComms

Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
29 AUG 2025	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R9.27	17.53%	R1.38	83.38%	R4.22	1164	2.66%	-24.60%
Cabbage	R3.08	1.25%	R0.04	-17.18%	-R0.64	1873	28.46%	-13.86%
Carrot	R3.63	-24.48%	-R1.18	-18.08%	-R0.80	2450	33.77%	0.18%
Lettuce	R9.98	-0.11%	-R0.01	-3.87%	-R0.40	403	22.22%	-5.35%
Onion	R5.47	4.04%	R0.21	-0.07%	R0.00	7733	29.40%	15.94%
Potato	R3.94	3.03%	R0.12	-55.39%	-R4.90	8914	10.19%	18.99%
Tomato	R6.54	5.80%	R0.36	-48.08%	-R6.06	4822	7.44%	39.31%

Source: FNB AgriComms

Figure 2: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
29 AUG 2025	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	11.93	-0.43%	-R0.05	9.5%	R1.04	1773	6.44%	-10.37%
Avocados	21.17	-6.24%	-R1.41	-3.7%	-R0.81	397	35.36%	-4.54%
Bananas	7.58	0.75%	R0.06	-5.9%	-R0.48	4666	15.81%	11.31%
Grapes	73.21	-2.21%	-R1.66	-9.4%	-R7.59	55	-4.38%	31.06%
Mangoes	46.90	-4.37%	-R2.14	142.8%	R27.59	4	93.70%	-29.55%
Pears	45.20	-3.80%	-R1.78	-13.4%	-R7.02	688	21.23%	17.56%

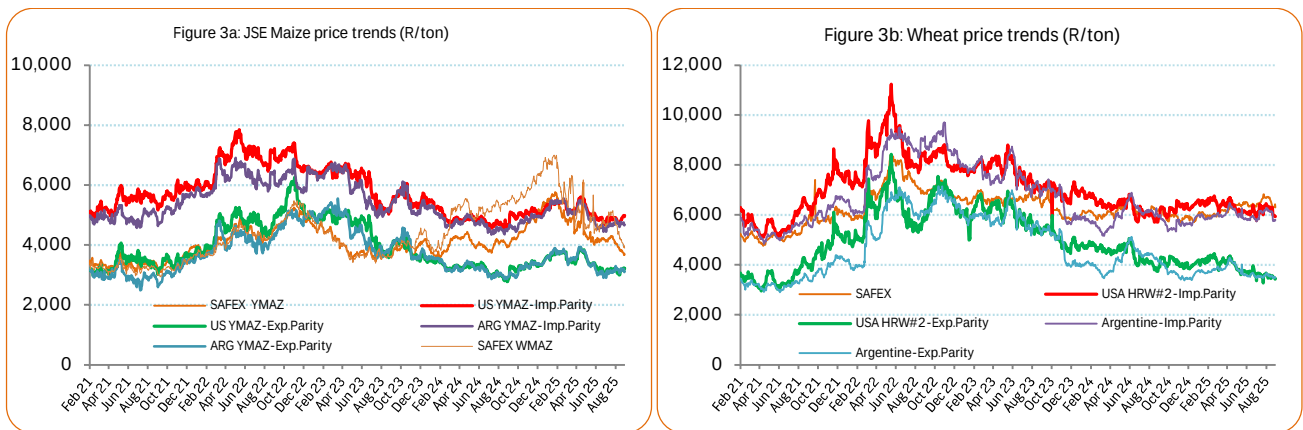
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

01 SEPT 2025	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Dec-25	R3 944	-16.76%	R3 780	-10.09%	R2 883	-1.23%	R6 104	-3.95%	R10 353	2.96%	R7 506	1.24%
Mar-26	R3 970	-15.32%	R3 812	-9.26%	R3 052	-1.20%	R6 261	-3.56%	R10 142	3.85%	R7 550	0.80%
May-26	R3 964	-	R3 795	-7.03%	-	-	R6 328	-	-	-	R7 532	1.78%
Jul-26	R3 895	-8.50%	R3 785	-6.22%	R3 176	-2.58%	R6 389	-2.16%	-	-	R7 658	1.70%
Jul-27	-	-	R4 041	-	-	-	-	-	-	-	-	-

Source: FNB AgriComms

Figure 3: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE; GrainSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 29 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT (US\$/t)	165.56	172.41	176.35	178.72	177.85
JSE Yellow Maize Futures 01 SEPT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	3,780	3,812	3,795	3,785	-
SAFEX (R/t) White Maize	3,944	3,970	3,964	3,895	-

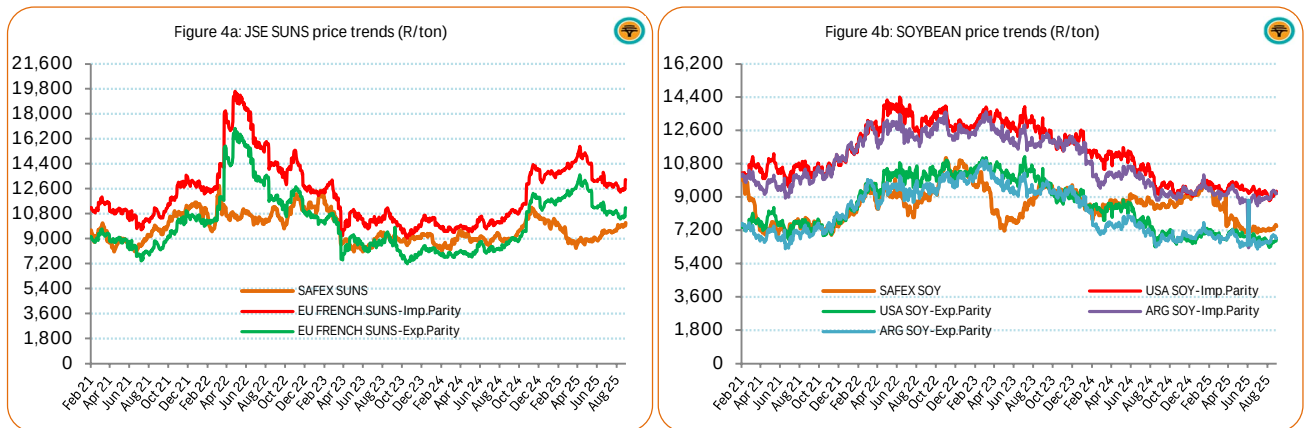
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 29 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
KCBT (US\$/t)	190.92	198.63	203.92	208.11	213.18
JSE Wheat Futures 01 SEPT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	6,104	6,261	6,328	6,389	-

Sources: FNB; JSE; CME.

Figure 4: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 29 AUG 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT Soybeans (US \$/t)	-	399.41	403.82	407.27	398.67
CBOT Soya oil (US c/lb)	52.14	52.70	52.79	52.66	51.81
CBOT Soya cake meal (US \$/t)	289.00	299.20	304.50	309.40	311.80
JSE Oilseeds Futures 01 SEPT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX Soybean seed (R/t)	7,506	7,550	7,532	7,658	-
SAFEX Sunflower seed (R/t)	10,353	10,142	-	-	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 29 AUG 2025	Oct-25	Mar-26	May-26	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27
Sugar No.11 (US c/lb)	16.37	17.01	16.71	16.58	16.78	17.24	16.82	16.62	16.72
% Δ w/w	-0.2%	-0.5%	-0.5%	-0.5%	-0.5%	-0.7%	-1.0%	-1.3%	-1.3%
% Δ m/m	1.2%	1.4%	1.2%	1.0%	0.8%	0.7%	0.3%	0.0%	0.1%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUL-DEC 2025, (AU\$/kg)	Australian Wool Futures JAN-JUN 2026, (AU\$/kg)
Week ending	29/08/2025	22/08/2025	29/08/2025	22/08/2025		
Wool market indicator (R/kg)	179.53	175.04	12.61	12.47	12.30	12.40
19μ wool (R/kg), **	180.97	181.7	15.43	15.30	14.90	15.00
21μ wool (R/kg), **	161.80	-	14.72	14.64	14.60	14.70
22μ (R/kg), **	157.43	-	-	14.54	-	-
Fibre market prices Week ending 15 AUG 2025	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Oct-24 (US\$/kg)	Cotton Futures Dec-25 (US\$/kg)	Cotton Futures Mar-26 (US\$/kg)	Cotton Futures May-26 (US\$/kg)
Cotton Prices (R/kg)	30.54	1.73	1.45	1.47	1.51	1.54

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

Table 14: World cotton futures on ICE

ICE Cotton Futures 29 AUG 2025	Oct-25	Dec-25	Mar-26	May-26	Jul-26	Oct-26	Dec-26	Mar-27	May-27
Cotton No 2 (US c/lb)	65.68	67.3	69.08	70.44	71.23	69.38	69.43	69.41	69.8
% Δ w/w	-1.6%	-1.0%	-1.1%	-1.0%	-0.8%	-0.4%	-0.2%	-0.3%	-0.3%
% Δ m/m	0.5%	0.0%	0.7%	1.0%	1.1%	0.9%	0.6%	0.8%	0.7%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 5 to 11)
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 5a: Fresh Produce Markets
- Tomato prices

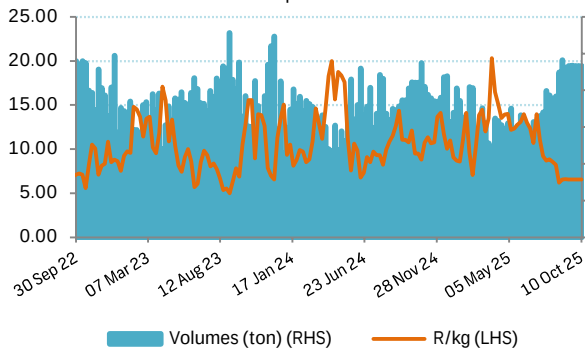


Figure 5b: Fresh Produce Markets
- Tomato prices

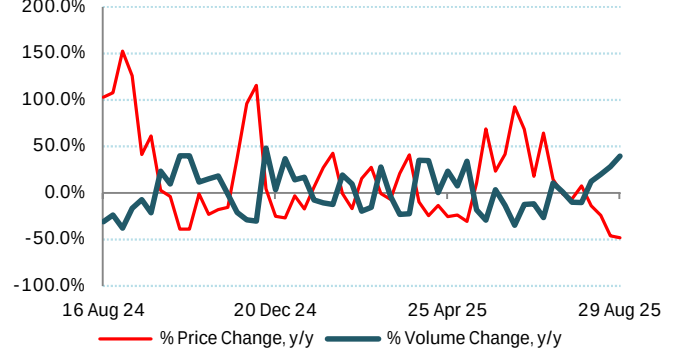


Figure 6a: Fresh Produce Markets
- Potato prices

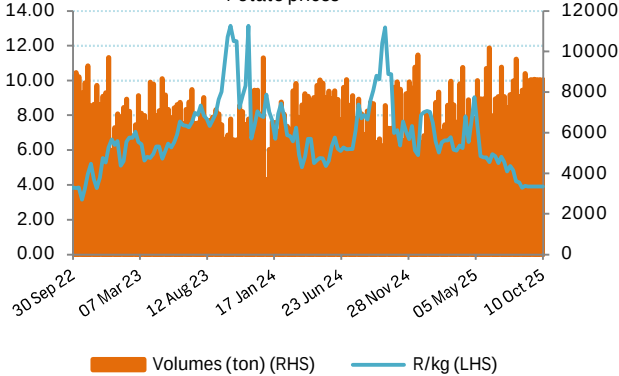


Figure 6b: Fresh Produce Markets
- Potato prices

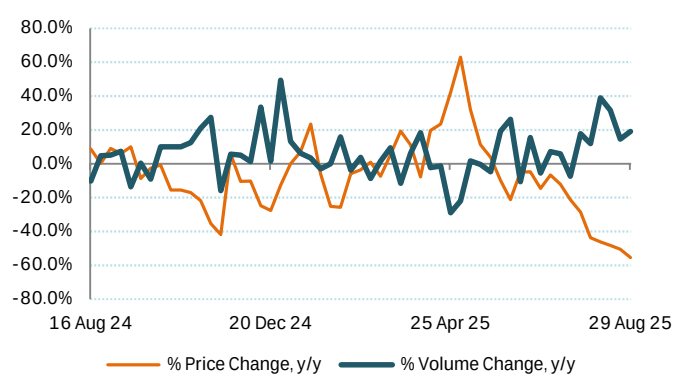


Figure 7a: Fresh Produce Markets
- Onion prices

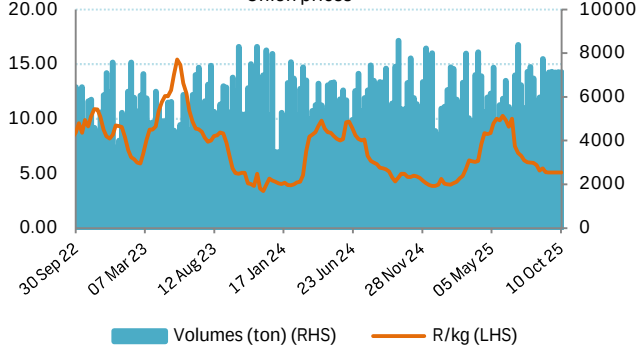


Figure 7b: Fresh Produce Markets
- Onion prices

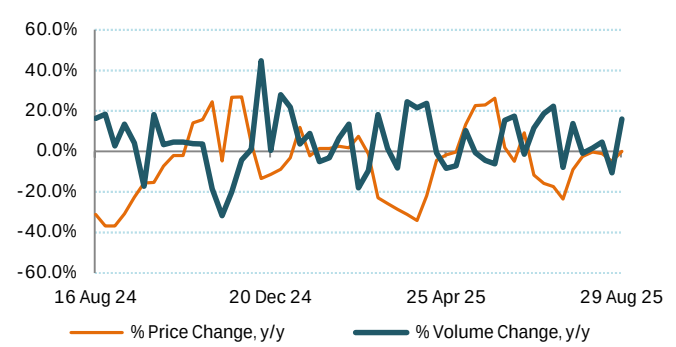


Figure 8a: Fresh Produce Markets
- Carrot prices

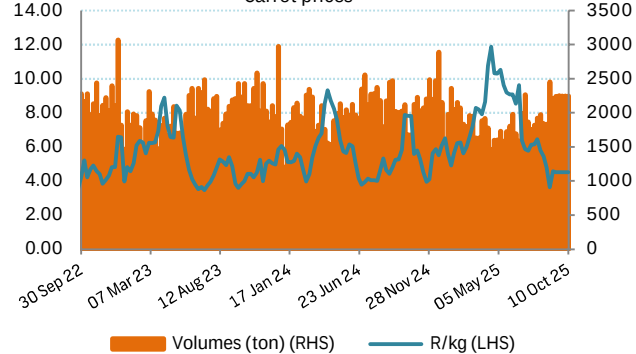
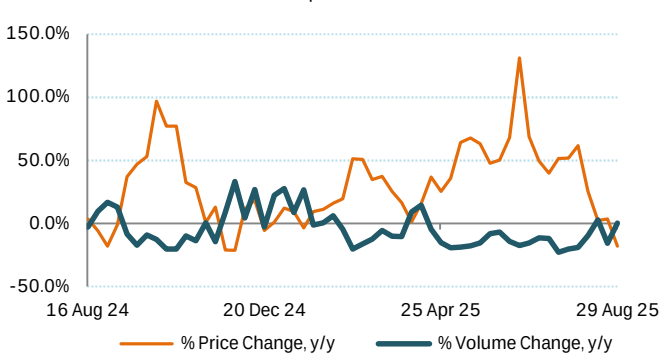
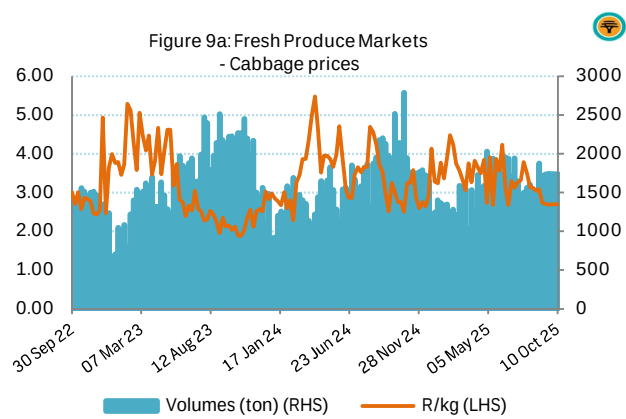
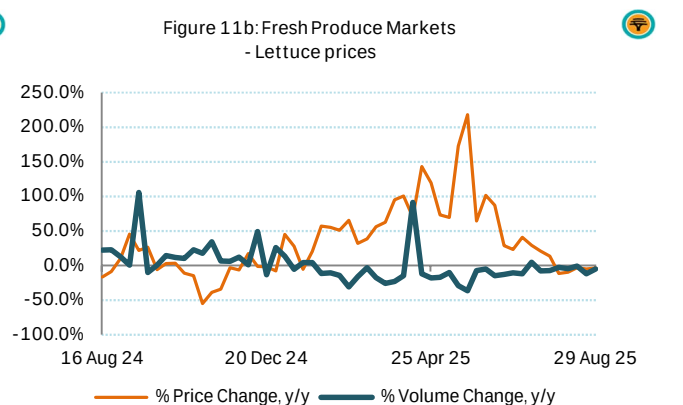
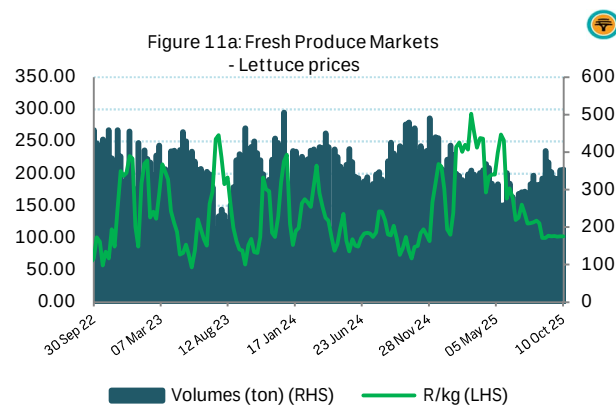
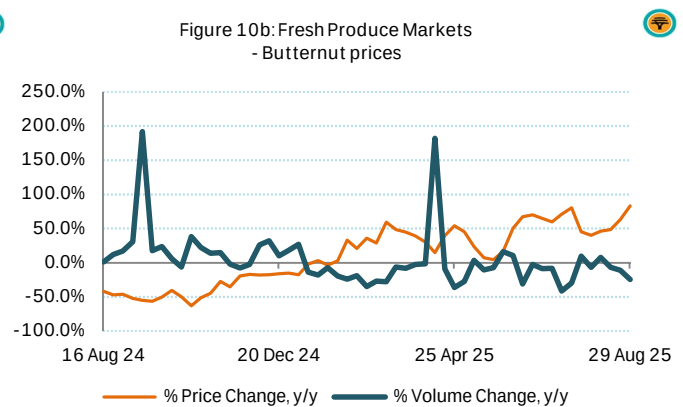
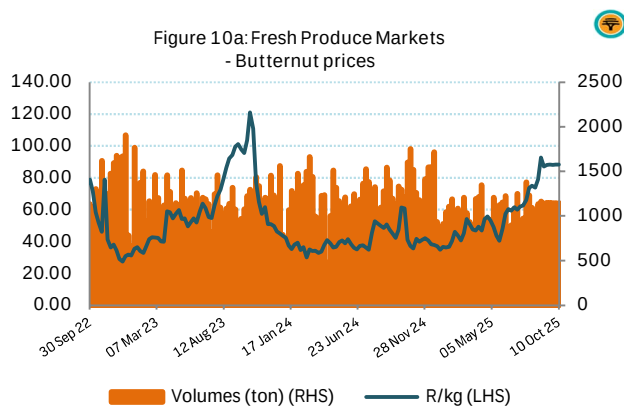
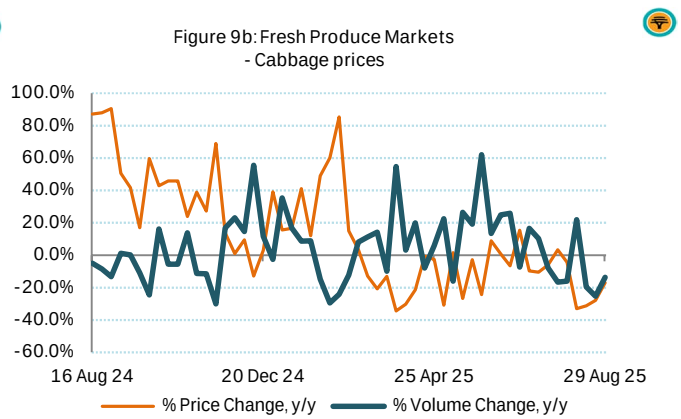


Figure 8b: Fresh Produce Markets
- Carrots prices





Source: FNB AgriComms



Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 12 to 18) (Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

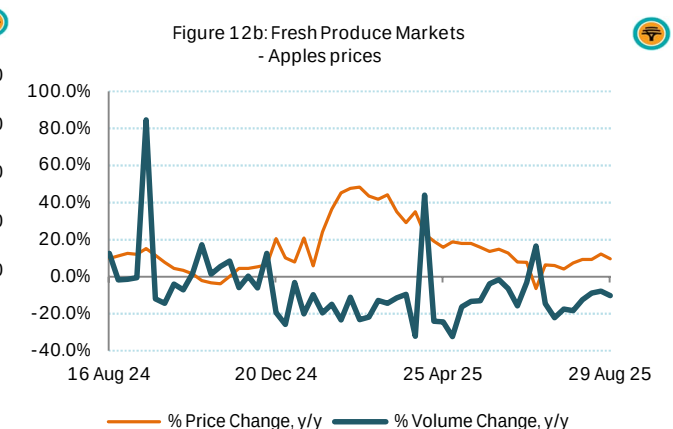
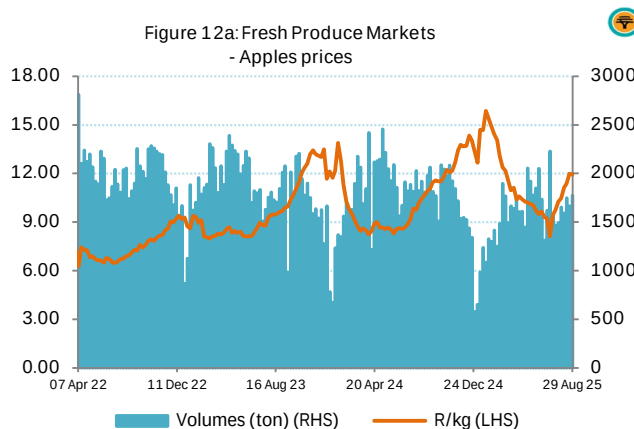
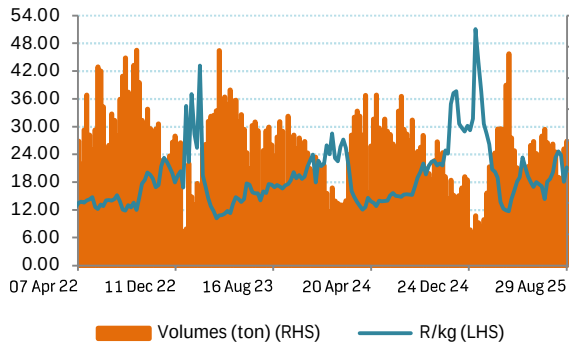
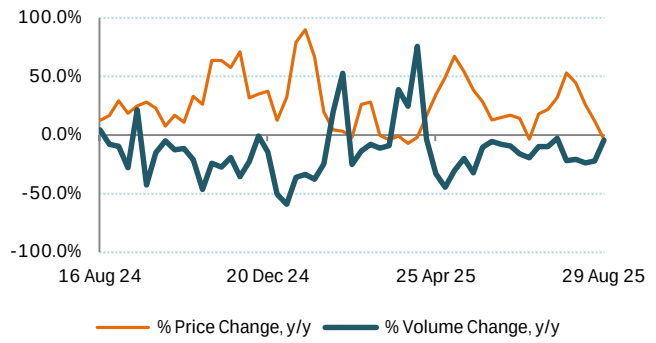
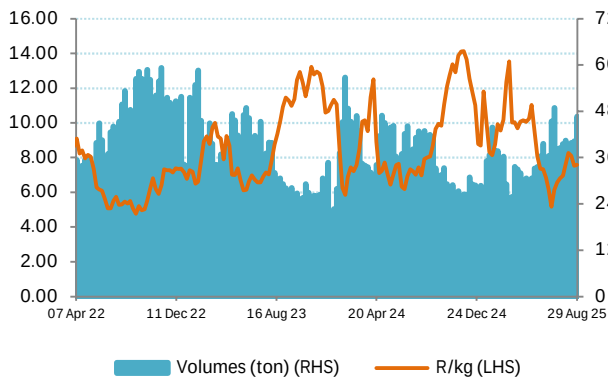
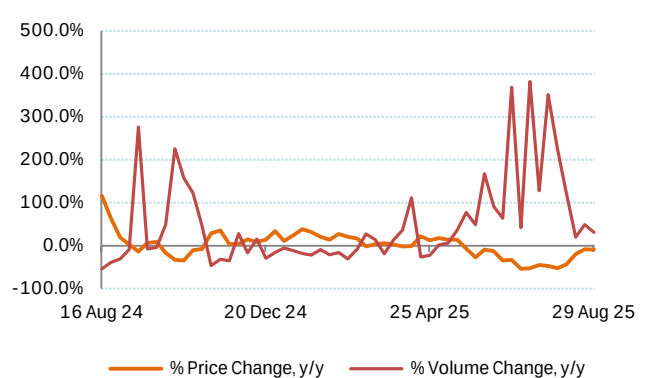
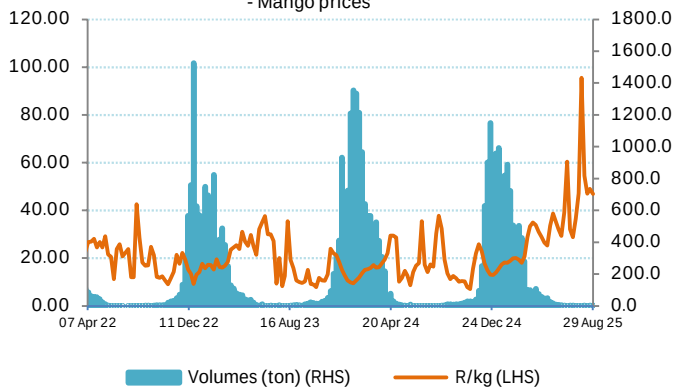
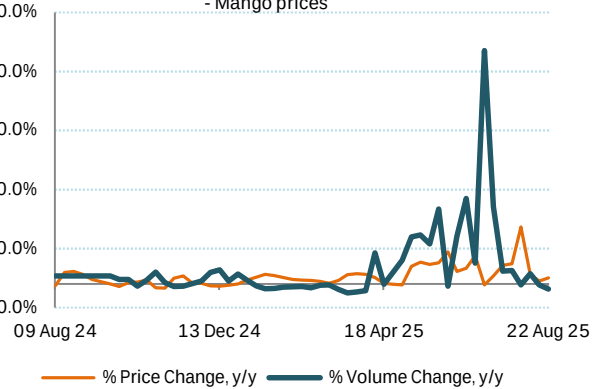
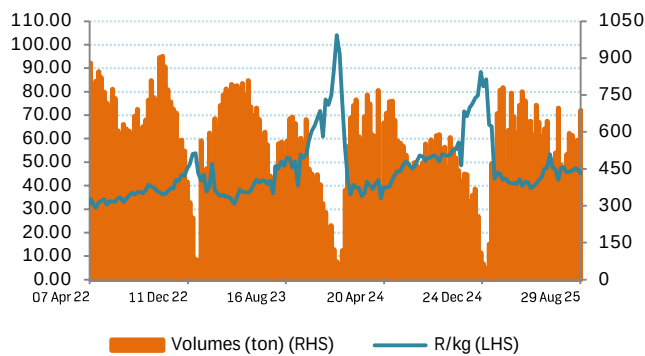
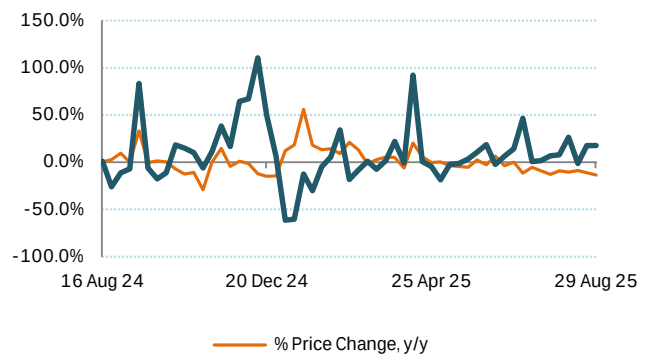
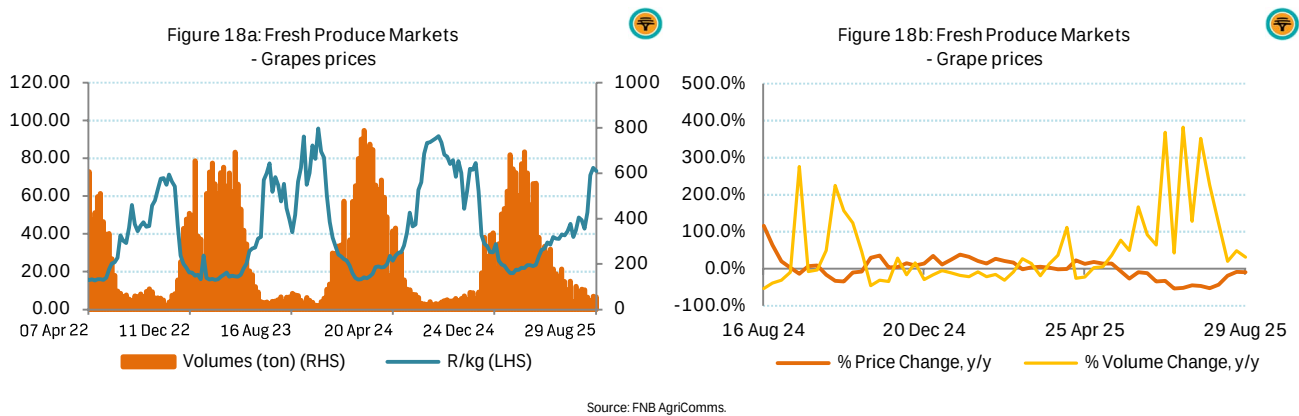


Figure 13a: Fresh Produce Markets
- Avocado pricesFigure 13b: Fresh Produce Markets
- Avocado pricesFigure 14a: Fresh Produce Markets
- Banana pricesFigure 14b: Fresh Produce Markets
- Banana pricesFigure 15a: Fresh Produce Markets
- Mango pricesFigure 16b: Fresh Produce Markets
- Mango pricesFigure 17a: Fresh Produce Markets
- Pear pricesFigure 17b: Fresh Produce Markets
- Pear prices



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