



how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 05 SEPTEMBER 2025

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	05-SEP-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	29-AUG-25	22-AUG-25
Class A (R/kg)	69.02	-4.1%	-R2.94	24.8%	R13.70	16.6%	R9.84	71.96	72.02
Class C (R/kg)	57.27	-2.3%	-R1.36	31.9%	R13.86	15.8%	R7.79	58.63	60.14
Contract: A (*Incl.5thQ)	68.53	-4.6%	-R3.29	24.6%	R13.55	16.5%	R9.70	71.82	71.89
Import parity (R/kg)	65.20	1.4%	R0.91	16.7%	R9.31	12.8%	R7.42	64.28	63.13
Weaner calves (R/kg LW)	37.15	-0.7%	-R0.27	18.7%	R5.85	7.7%	R2.66	37.42	38.65

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	05-SEP-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	29-AUG-25	22-AUG-25
Class A (R/kg)	107.06	-0.8%	-R0.89	18.5%	R16.71	12.6%	R11.97	107.95	106.18
Mutton (R/kg)	77.61	-3.2%	-R2.60	25.7%	R15.89	14.7%	R9.92	80.21	79.52
Contract: A (*Incl.5thQ, R/kg)	106.23	-1.4%	-R1.53	17.8%	R16.02	12.9%	R12.12	107.76	106.02
Import parity (R/kg)	134.96	1.4%	R1.92	28.2%	R29.70	22.5%	R24.76	133.04	133.57
Feeder lambs (R/kg LW)	50.45	-0.2%	-R0.11	28.3%	R11.12	16.6%	R7.18	50.56	50.81

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	05-SEP-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	29-AUG-25	22-AUG-25
Porker (R/kg)	36.55	9.6%	R3.20	12.4%	R4.03	55.3%	R13.02	33.35	36.11
Baconer (R/kg)	35.93	0.6%	R0.21	12.1%	R3.88	66.7%	R14.38	35.72	35.39
Import parity (R/kg)	51.14	2.1%	R1.05	10.2%	R4.74	63.2%	R19.80	50.08	50.96

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	05-SEP-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	29-AUG-25	22-AUG-25
Fresh whole birds (R/kg)	40.43	0.7%	R0.28	18.0%	R6.18	11.1%	R4.03	40.15	40.21
Medium Frozen whole birds (R/kg)	35.96	0.0%	R0.00	0.7%	R0.26	1.2%	R0.42	35.96	35.08
Individually Quick Frozen (IQF) (R/kg)	35.76	0.1%	R0.05	16.6%	R5.09	6.4%	R2.16	35.71	35.71
Import parity (R/kg), US Leg Q	33.38	1.8%	R0.60	10.2%	R3.10	1.5%	R0.50	32.78	33.25

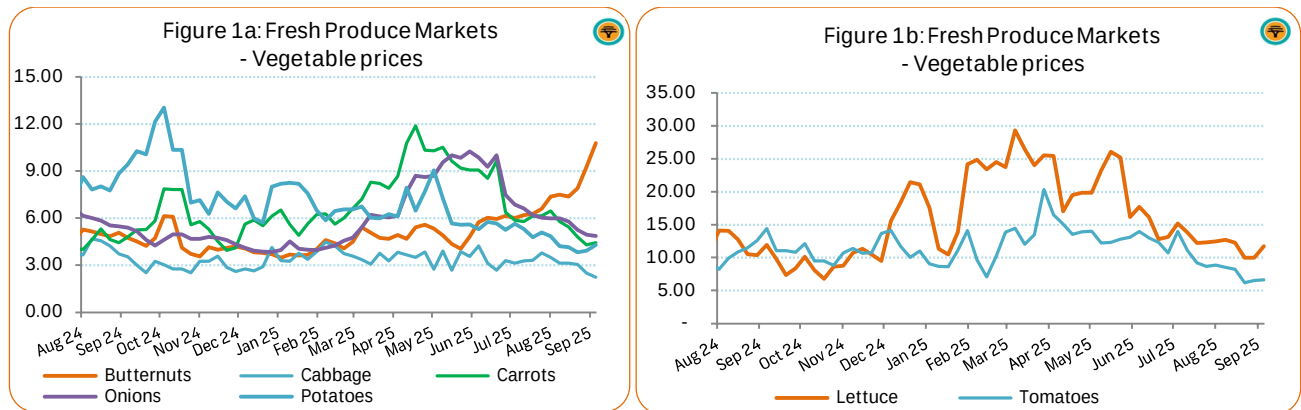
Source: USDA, JSE, FNB Agric

Table 5: Raw feed inputs - Latest price trends in JSE grain and oilseed futures market (R/ton)

09 SEPT 2025	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Dec-2025	R3,991	-9.5%	R3,774	-6.5%	R10,776	6.3%	R7,388	-0.4%
Mar-2026	R4,011	-9.0%	R3,804	-5.9%	R10,524	6.3%	R7,402	-1.7%
May-2026	R3,991	-	R3,793	-5.7%	R9,380	-	R7,450	-0.7%
Jul-2026	R3,943	-4.1%	R3,777	-4.3%	-	-	R7,620	0.6%
Jul-2027	-	-	R4,027	-	-	-	-	-

Source: JSE

Figure 1: Vegetable price trends - R/kg.



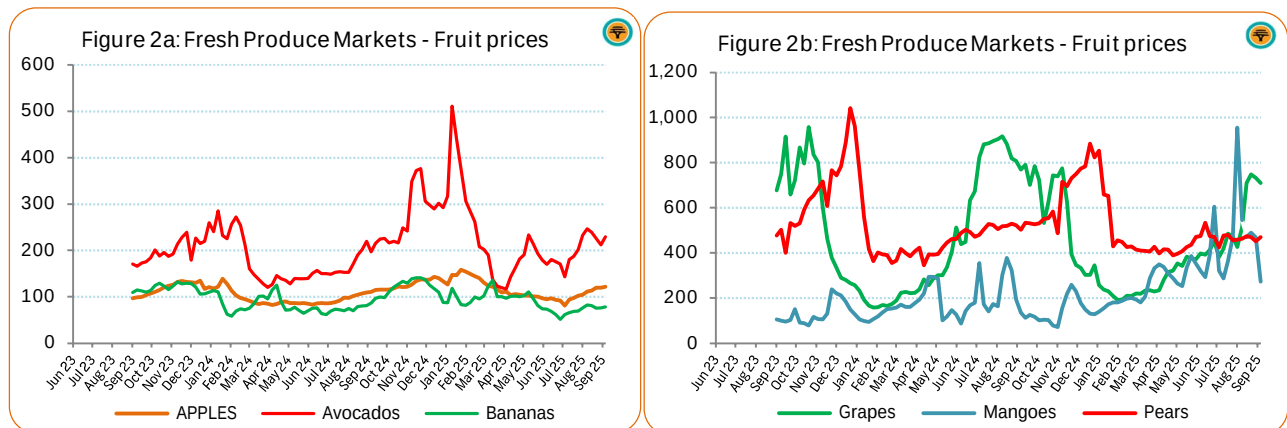
Source: FNB AgriComms

Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
05 SEPT 25	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R10.79	16.30%	R1.51	127.58%	R6.05	1069	-8.19%	-23.67%
Cabbage	R2.24	-10.32%	-R0.26	-36.48%	-R1.29	1761	-6.03%	-19.97%
Carrot	R4.44	-	R0.15	-7.64%	-R0.37	2255	-7.96%	-8.65%
Lettuce	R11.70	17.22%	R1.72	-1.68%	-R0.20	393	-2.50%	-0.78%
Onion	R4.85	-1.61%	-R0.08	-9.89%	-R0.53	7360	-4.83%	0.79%
Potato	R4.28	9.39%	R0.37	-54.62%	-R5.15	9002	0.99%	21.06%
Tomato	R6.63	2.00%	R0.13	-53.87%	-R7.74	4834	0.24%	35.34%

Source: FNB AgriComms

Figure 2: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
05 SEPT 25	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	12.19	2.23%	R0.27	10.1%	R1.12	1636	-7.75%	-20.74%
Avocados	22.96	8.44%	R1.79	16.7%	R3.28	395	-0.70%	27.51%
Bananas	7.84	3.42%	R0.26	-9.4%	-R0.81	4699	0.71%	13.31%
Grapes	70.95	-3.09%	-R2.26	-7.7%	-R5.96	53	-4.06%	45.43%
Mangoes	27.32	-41.76%	-R19.59	101.8%	R13.78	6	52.94%	-45.18%
Pears	46.97	3.92%	R1.77	-6.5%	-R3.25	761	10.58%	29.07%

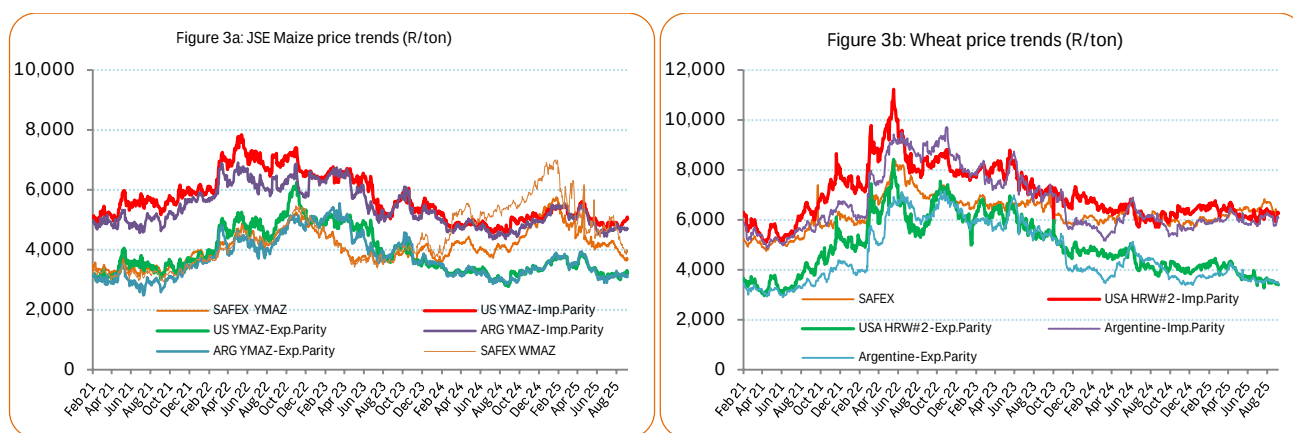
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

09 SEP 2025	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Dec-25	R3,991	-9.5%	R3,774	-6.5%	R2,907	2.9%	R5,993	-5.5%	R10,776	6.3%	R7,388	-0.4%
Mar-26	R4,011	-9.0%	R3,804	-5.9%	R3,055	1.9%	R6,124	-5.3%	R10,524	6.3%	R7,402	-1.7%
May-26	R3,991	-	R3,793	-5.7%	-	-	R6,238	-	R9,380	-	R7,450	-0.7%
Jul-26	R3,943	-4.1%	R3,777	-4.3%	R3,220	2.0%	R6,289	-3.7%	-	-	R7,620	0.6%
Jul-27	-	-	R4,027	-	-	-	-	-	-	-	-	-

Source: FNB AgriComms

Figure 3: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE; GrainSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 08 SEPT 25	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT (US\$/t)	166.11	173.12	177.14	179.66	177.77
JSE Yellow Maize Futures 09 SEPT 25	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	3,774	3,804	3,793	3,777	-
SAFEX (R/t) White Maize	3,991	4,011	3,991	3,943	-

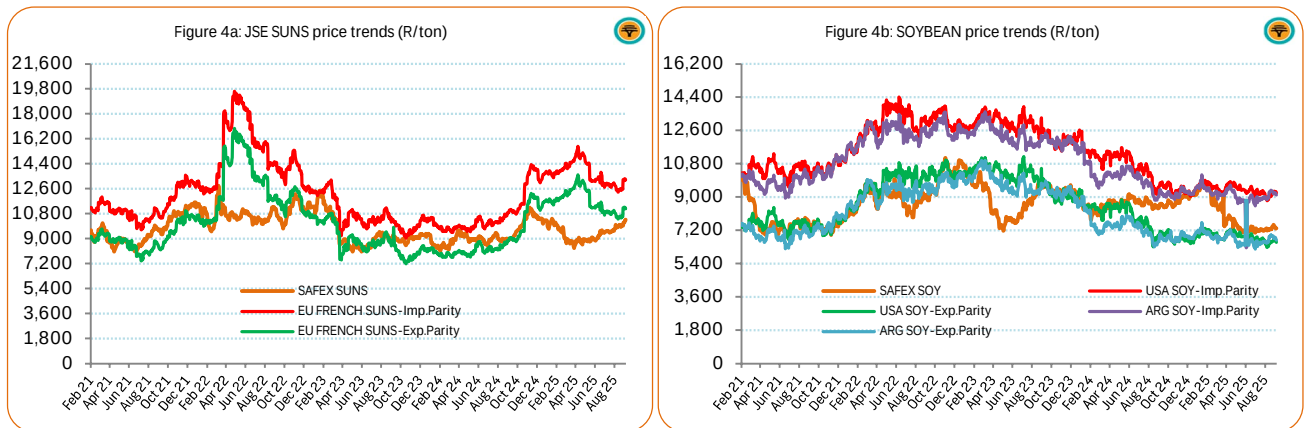
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 08 SEPT 25	Dec-25	Mar-26	May-26	Jul-26	Sep-26
KCBT (US\$/t)	190.04	197.53	202.53	206.86	212.01
JSE Wheat Futures 08 SEPT 25	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	5,993	6,124	6,238	6,289	-

Sources: FNB; JSE; CME.

Figure 4: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 08 SEPT 25	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT Soybeans (US \$/t)	-	392.43	397.2	400.73	394.12
CBOT Soya oil (US c/lb)	51.47	52.18	52.36	52.3	51.48
CBOT Soya cake meal (US \$/t)	285.60	294.9	300.4	305.5	308.90
JSE Oilseeds Futures 09 SEPT 25	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX Soybean seed (R/t)	7,388	7,402	7,450	7,620	-
SAFEX Sunflower seed (R/t)	10,776	10,524	9,380	-	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 08 SEPT 25	Oct-25	Mar-26	May-26	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27
Sugar No.11 (US c/lb)	15.63	16.26	15.95	15.87	16.14	16.72	16.41	16.28	16.72
% Δ w/w	-3.2%	-3.1%	-3.5%	-3.5%	-3.2%	-2.5%	-2.1%	-1.9%	-1.3%
% Δ m/m	-5.2%	-5.1%	-5.2%	-4.9%	-4.3%	-3.7%	-3.6%	-3.6%	0.1%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUL-DEC 2025, (AU\$/kg)	Australian Wool Futures JAN-JUN 2026, (AU\$/kg)
Week ending	05/09/2025	29/08/2025	05/09/2025	29/08/2025		
Wool market indicator (R/kg)	-	179.53	12.91	12.61	13.00	13.20
19μ wool (R/kg), **	-	180.97	15.70	15.43	15.40	15.50
21μ wool (R/kg), **	-	161.80	14.93	14.72	14.80	14.90
22μ (R/kg), **	-	157.43	14.84	-	-	-
Fibre market prices Week ending 15 AUG 2025	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Oct-24 (US\$/kg)	Cotton Futures Dec-25 (US\$/kg)	Cotton Futures Mar-26 (US\$/kg)	Cotton Futures May-26 (US\$/kg)
Cotton Prices (R/kg)	30.23	1.71	1.42	1.45	1.50	1.53

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

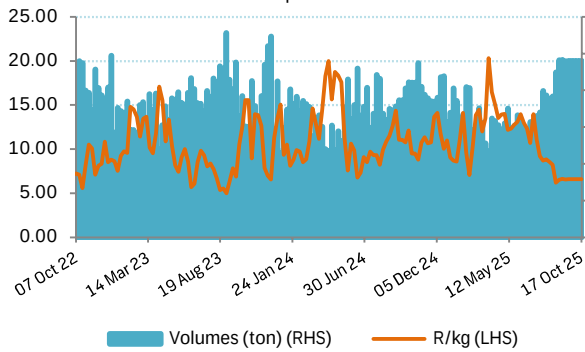
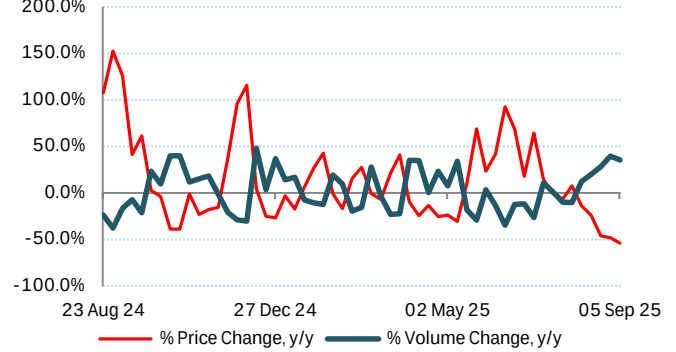
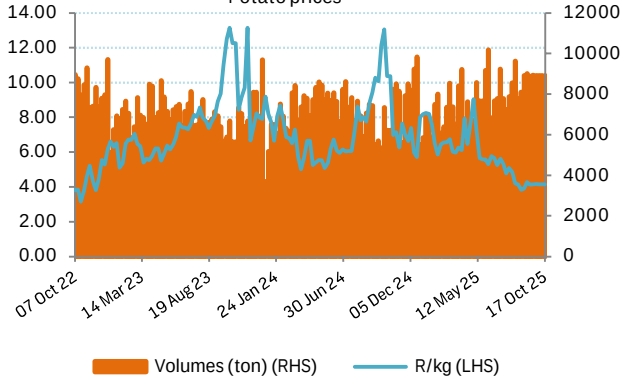
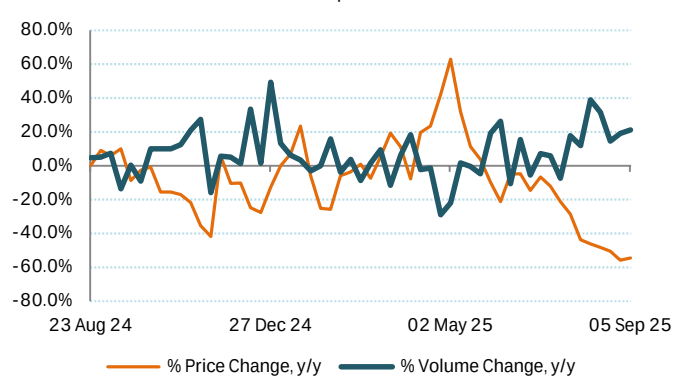
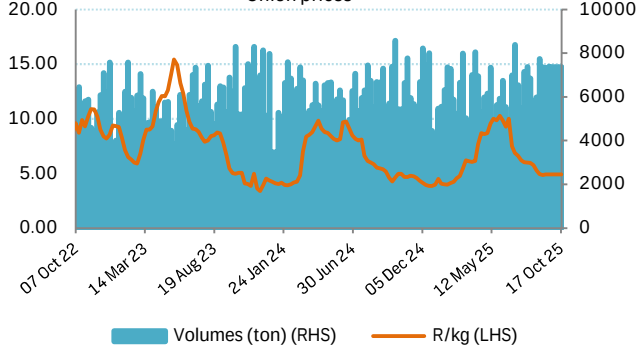
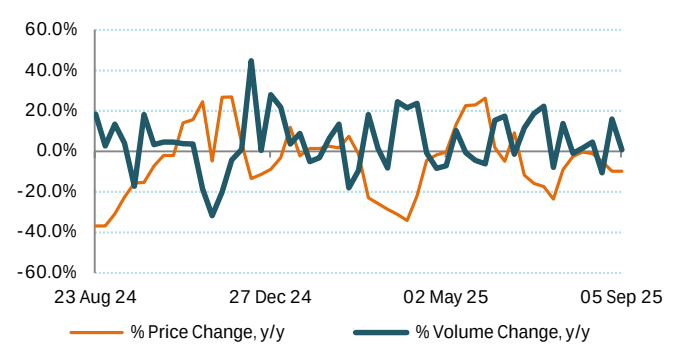
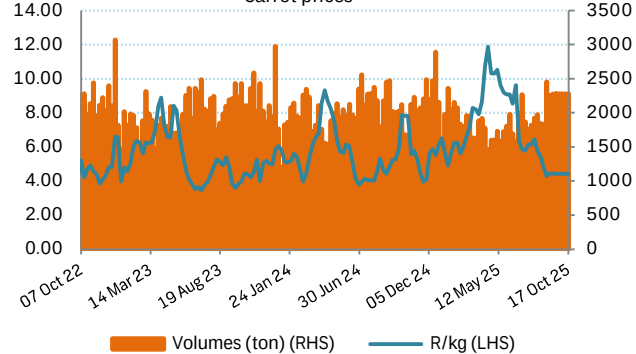
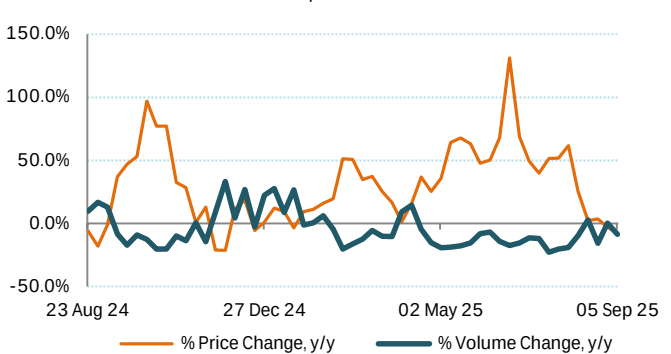
Table 14: World cotton futures on ICE

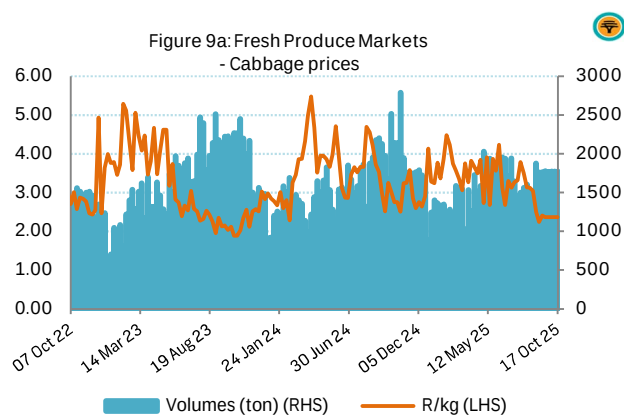
ICE Cotton Futures 08 SEPT 25	Oct-25	Dec-25	Mar-26	May-26	Jul-26	Oct-26	Dec-26	Mar-27	May-27
Cotton No 2 (US c/lb)	64.75	66.09	68	69.35	70.38	69.38	68.99	69.38	69.7
% Δ w/w	-0.4%	-0.8%	-0.7%	-0.7%	-0.5%	0.3%	0.0%	0.3%	0.2%
% Δ m/m	-1.0%	-0.7%	-0.4%	0.1%	-0.1%	0.2%	-0.3%	0.1%	0.0%

Sources: ICE (InterContinental Exchange)

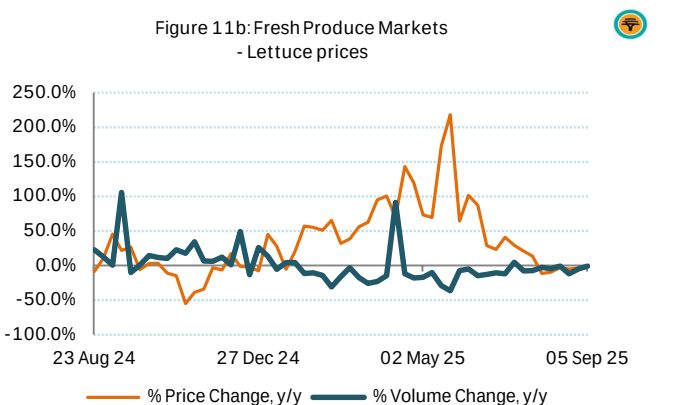
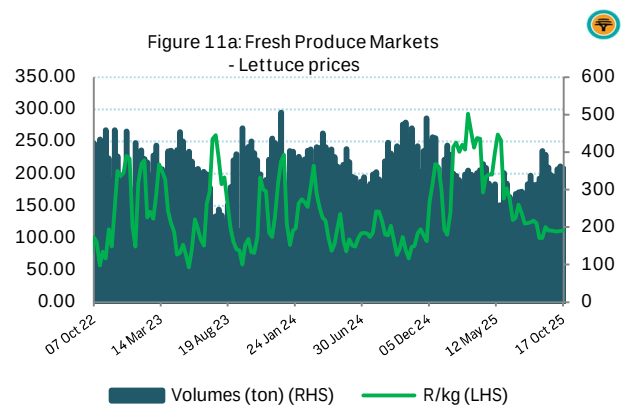
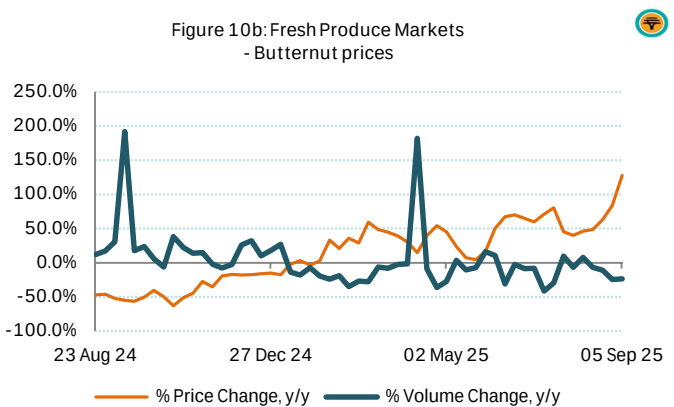
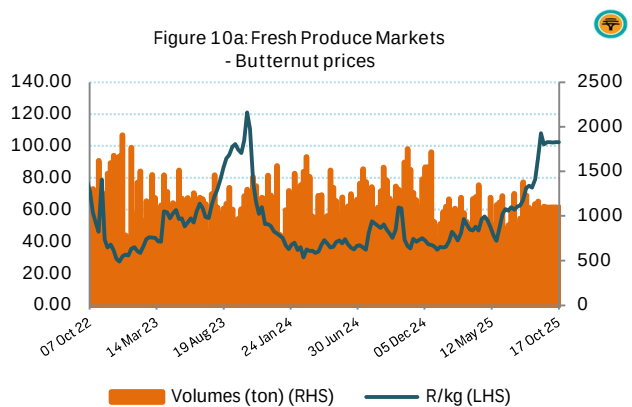
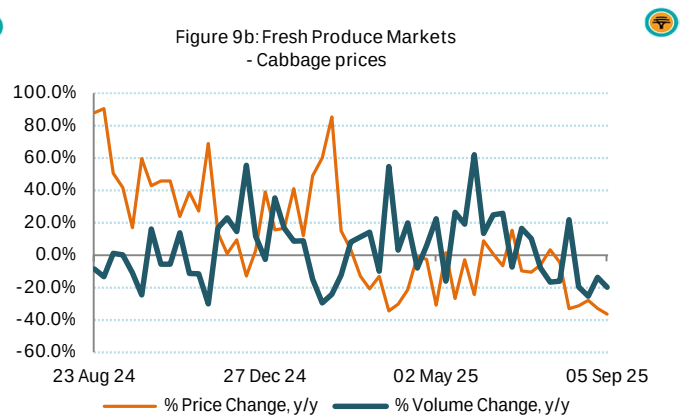
Vegetable trends on Major Fresh Produce Markets in SA (figures 5 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 5a: Fresh Produce Markets
- Tomato pricesFigure 5b: Fresh Produce Markets
- Tomato pricesFigure 6a: Fresh Produce Markets
- Potato pricesFigure 6b: Fresh Produce Markets
- Potato pricesFigure 7a: Fresh Produce Markets
- Onion pricesFigure 7b: Fresh Produce Markets
- Onion pricesFigure 8a: Fresh Produce Markets
- Carrot pricesFigure 8b: Fresh Produce Markets
- Carrots prices



Source: FNB AgriComms



Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 12 to 18)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

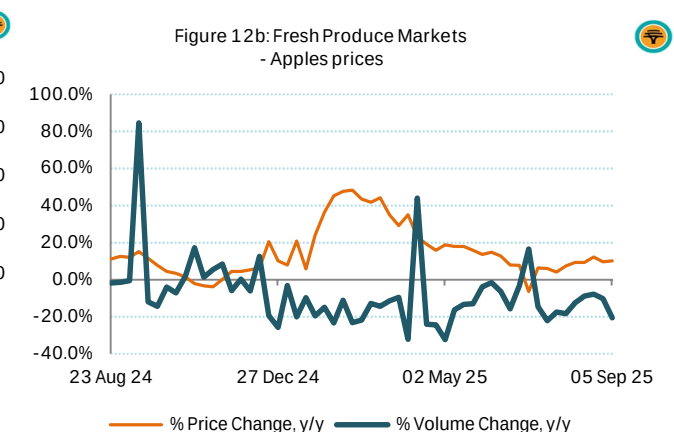
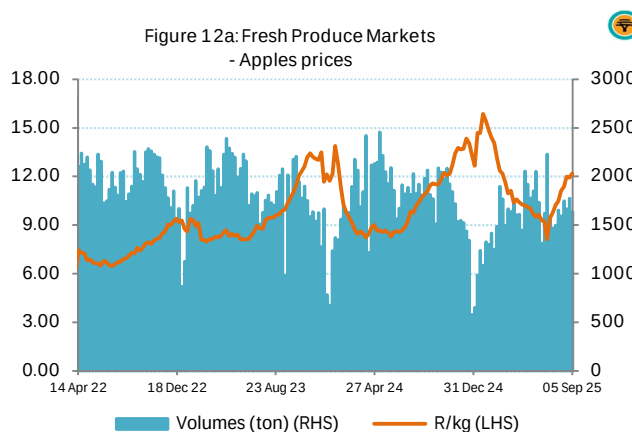
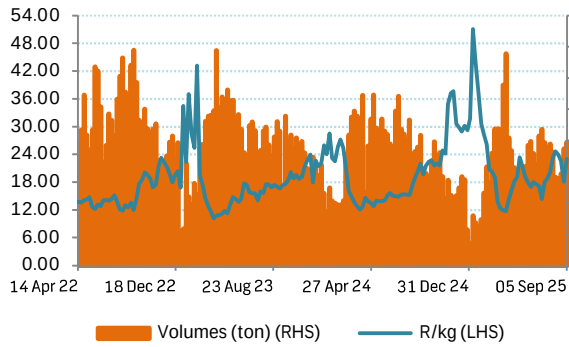
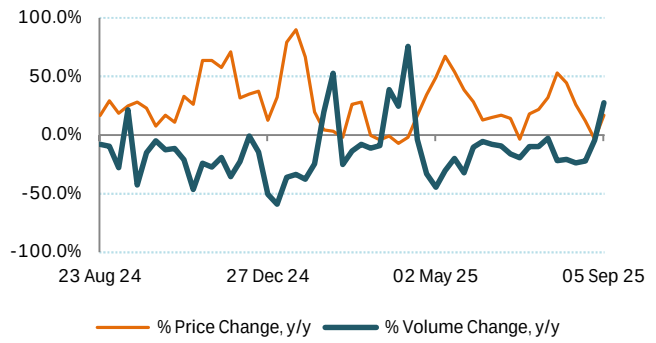
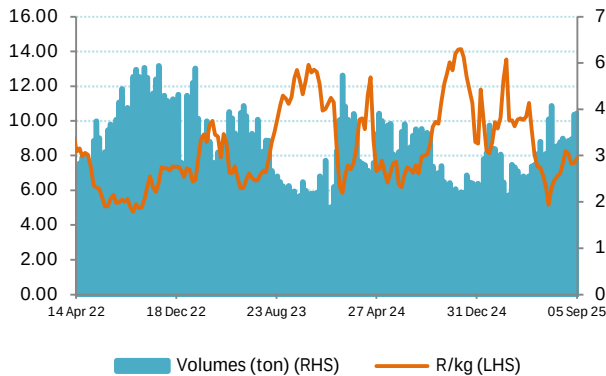
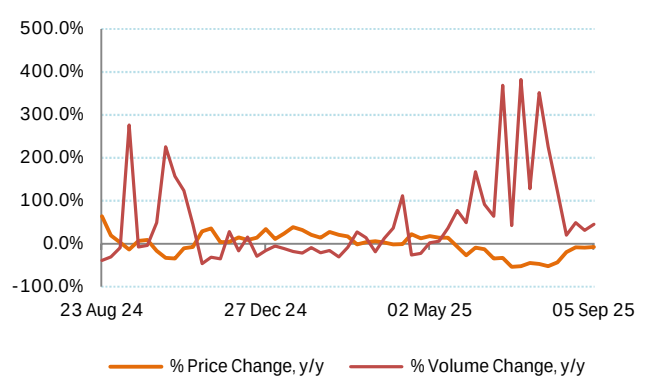
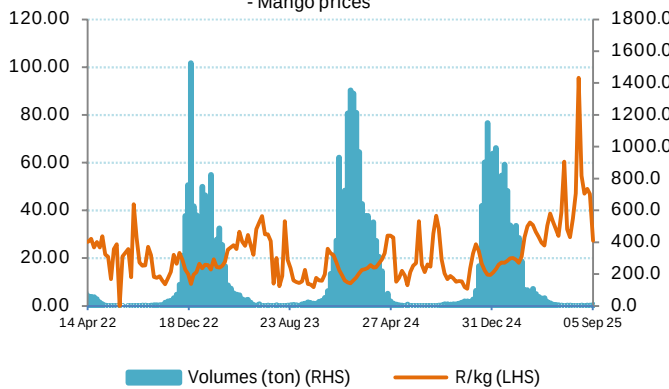
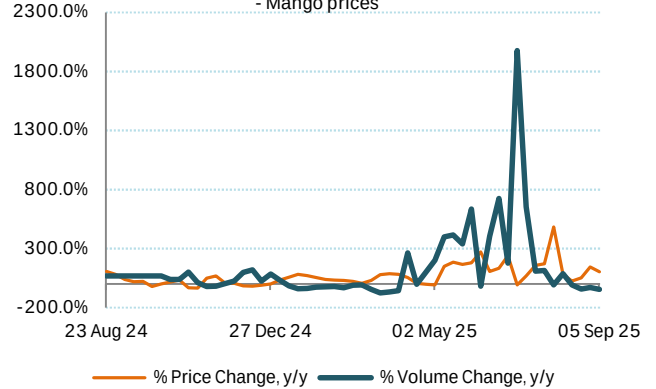
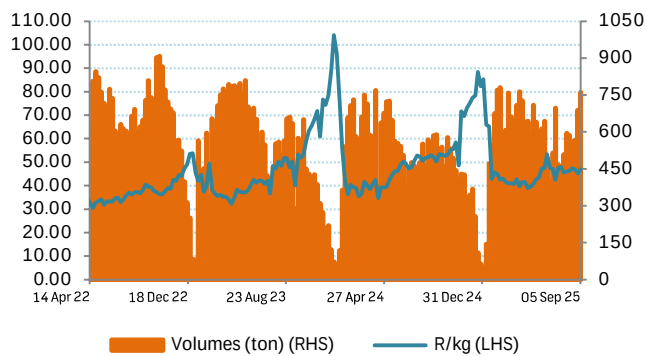
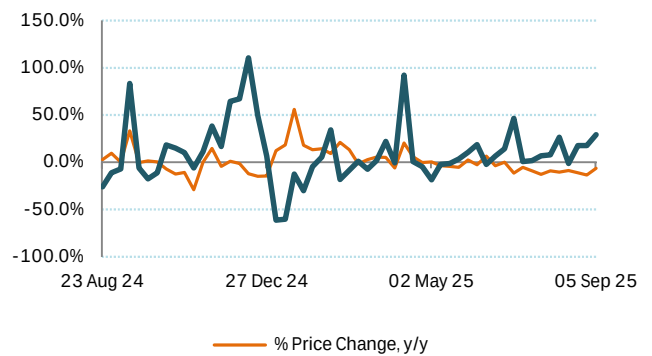
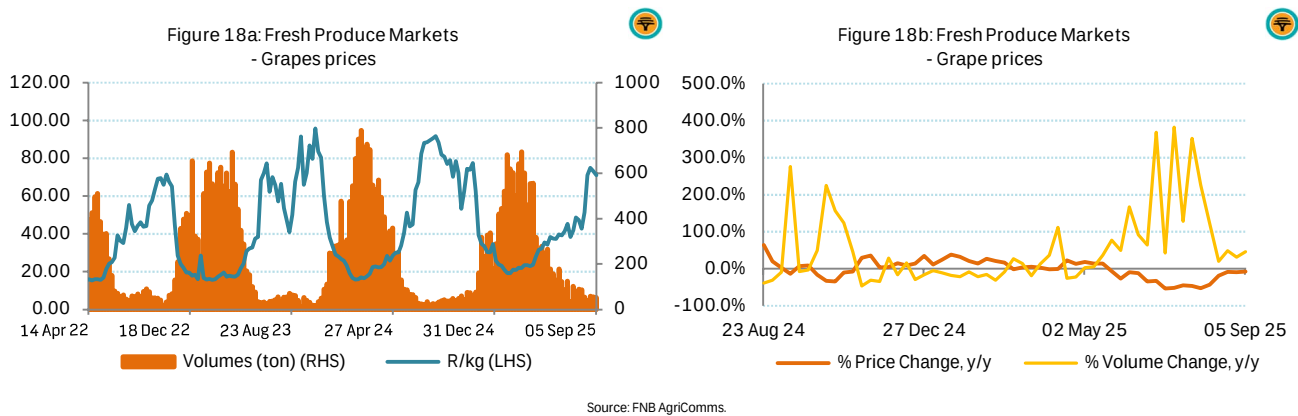


Figure 13a: Fresh Produce Markets
- Avocado pricesFigure 13b: Fresh Produce Markets
- Avocado pricesFigure 14a: Fresh Produce Markets
- Banana pricesFigure 14b: Fresh Produce Markets
- Banana pricesFigure 15a: Fresh Produce Markets
- Mango pricesFigure 16b: Fresh Produce Markets
- Mango pricesFigure 17a: Fresh Produce Markets
- Pear pricesFigure 17b: Fresh Produce Markets
- Pear prices



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