



how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 03 OCTOBER 2025

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	03-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	26-SEP-25	19-SEP-25
Class A (R/kg)	70.89	-0.2%	-R0.17	32.3%	R17.29	19.6%	R11.63	71.06	67.41
Class C (R/kg)	59.93	0.1%	R0.04	39.0%	R16.81	20.3%	R10.12	59.89	57.32
Contract: A (*Incl.5thQ)	70.42	-0.6%	-R0.45	33.6%	R17.70	19.9%	R11.66	70.87	67.33
Import parity (R/kg)	63.89	-2.0%	-R1.28	18.2%	R9.83	10.9%	R6.27	65.17	66.52
Weaner calves (R/kg LW)	37.51	1.2%	R0.46	25.9%	R7.71	11.7%	R3.93	37.05	36.95

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	03-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	26-SEP-25	19-SEP-25
Class A (R/kg)	105.22	-0.2%	-R0.25	15.6%	R14.18	12.3%	R11.51	105.47	104.89
Mutton (R/kg)	76.63	-0.2%	-R0.18	21.2%	R13.39	15.9%	R10.53	76.81	76.77
Contract: A (*Incl.5thQ, R/kg)	105.11	-0.2%	-R0.23	15.6%	R14.22	12.7%	R11.87	105.34	104.51
Import parity (R/kg)	130.33	-2.5%	-R3.31	31.0%	R30.83	21.1%	R22.70	133.64	137.82
Feeder lambs (R/kg LW)	49.52	1.3%	R0.63	22.1%	R8.97	15.3%	R6.58	48.89	50.33

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	03-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	26-SEP-25	19-SEP-25
Porker (R/kg)	36.81	0.1%	R0.04	10.4%	R3.46	56.4%	R13.28	36.77	36.58
Baconer (R/kg)	36.52	0.2%	R0.07	11.3%	R3.72	69.5%	R14.97	36.45	36.11
Import parity (R/kg)	48.69	-1.0%	-R0.51	15.7%	R6.61	55.4%	R17.35	49.20	48.89

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	03-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	26-SEP-25	19-SEP-25
Fresh whole birds (R/kg)	40.58	-0.2%	-R0.07	21.2%	R7.10	10.7%	R3.91	40.65	40.65
Medium Frozen whole birds (R/kg)	34.57	0.1%	R0.05	2.5%	R0.85	-0.7%	-R0.24	34.52	34.71
Individually Quick Frozen (IQF) (R/kg)	35.85	0.0%	R0.00	14.4%	R4.50	7.6%	R2.55	35.85	35.69
Import parity (R/kg), US Leg Q	30.60	-2.2%	-R0.68	0.1%	R0.04	-3.5%	-R1.11	31.29	32.42

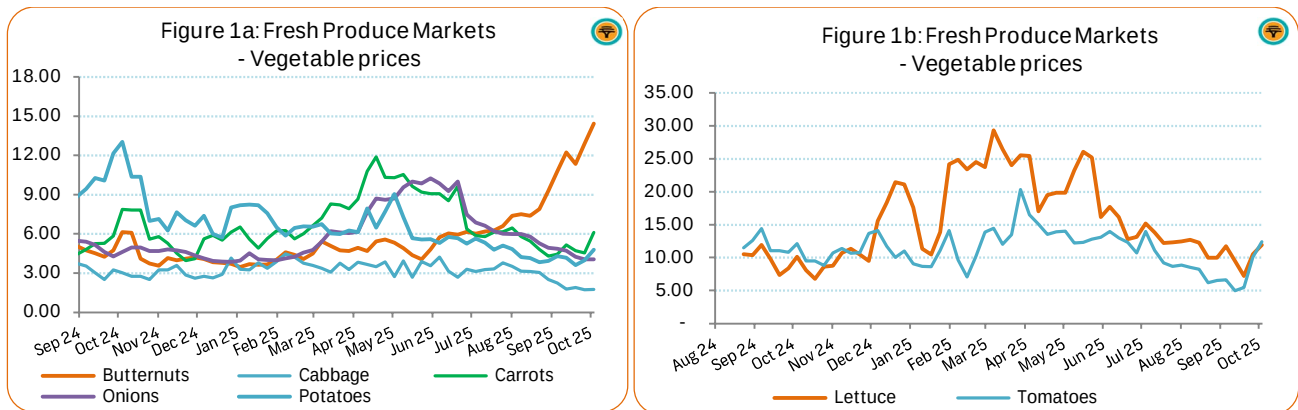
Source: USDA, JSE, FNB Agric

Table 5: Raw feed inputs - Latest price trends in JSE grain and oilseed futures market (R/ton)

06 OCT 2025	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Dec-2025	R3 685	-8.1%	R3 565	-5.6%	R9 981	-6.4%	R7 003	-5.2%
Mar-2026	R3 705	-8.1%	R3 600	-5.3%	R9 647	-6.7%	R7 037	-5.0%
May-2026	R3 692	-8.0%	R3 641	-4.2%	R9 370	2.7%	R7 045	-5.4%
Jul-2026	R3 689	-6.5%	R3 649	-3.3%	R9 500	-	R7 185	-5.7%
Jul-2027	-	-	R3 836	-4.8%	-	-	-	-

Source: JSE

Figure 1: Vegetable price trends - R/kg.



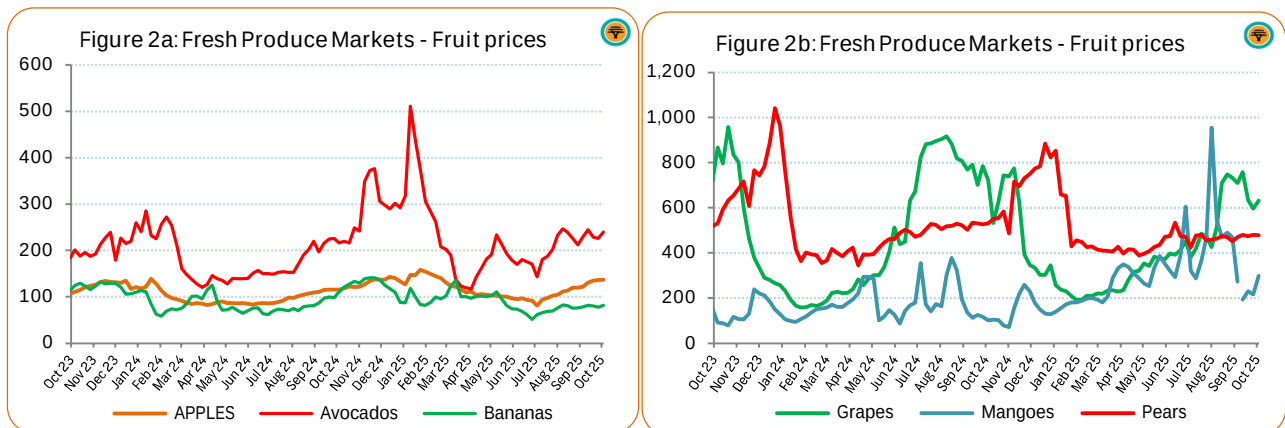
Source: FNB AgriComms

Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
03 OCT 2025	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R14.43	12.07%	R1.55	135.36%	R8.30	968	24.17%	-25.27%
Cabbage	R1.73	0.35%	R0.01	-42.63%	-R1.29	1917	7.41%	-23.75%
Carrot	R6.11	34.45%	R1.57	-22.33%	-R1.76	2391	11.48%	12.89%
Lettuce	R11.92	13.36%	R1.40	17.66%	R1.79	421	14.73%	-11.21%
Onion	R4.04	0.09%	R0.00	-12.45%	-R0.57	8430	17.31%	-1.57%
Potato	R4.79	20.44%	R0.81	-63.32%	-R8.26	9491	15.69%	29.41%
Tomato	R12.41	23.22%	R2.34	2.41%	R0.29	3987	8.88%	-5.45%

Source: FNB AgriComms

Figure 2: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
03 OCT 2025	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	13.67	0.38%	R0.05	18.8%	R2.16	1513	7.53%	-27.52%
Avocados	23.98	6.20%	R1.40	10.9%	R2.35	303	-3.57%	-23.49%
Bananas	8.19	5.79%	R0.45	-26.1%	-R2.89	4538	12.42%	36.39%
Grapes	63.10	5.86%	R3.49	-12.6%	-R9.10	59	-9.84%	23.51%
Mangoes	29.81	38.10%	R8.22	195.4%	R19.72	11	82.58%	0.95%
Pears	47.89	-0.18%	-R0.09	-9.9%	-R5.24	731	8.92%	26.65%
Grapefruit	4.80	-53.9%	-5.62	-37.9%	-2.93	46	111.4%	-22.8%
Lemons	5.78	-10.1%	-0.65	-1.8%	-0.10	446	14.0%	-6.8%
Naartjies	6.17	2.1%	0.13	-27.4%	-2.33	1059	-4.3%	61.5%
Oranges	7.37	-20.1%	-1.86	-28.0%	-2.87	426	-2.1%	-9.3%
Tangelos	59.59	0.8%	0.46	23.0%	11.13	5	-37.7%	-68.8%

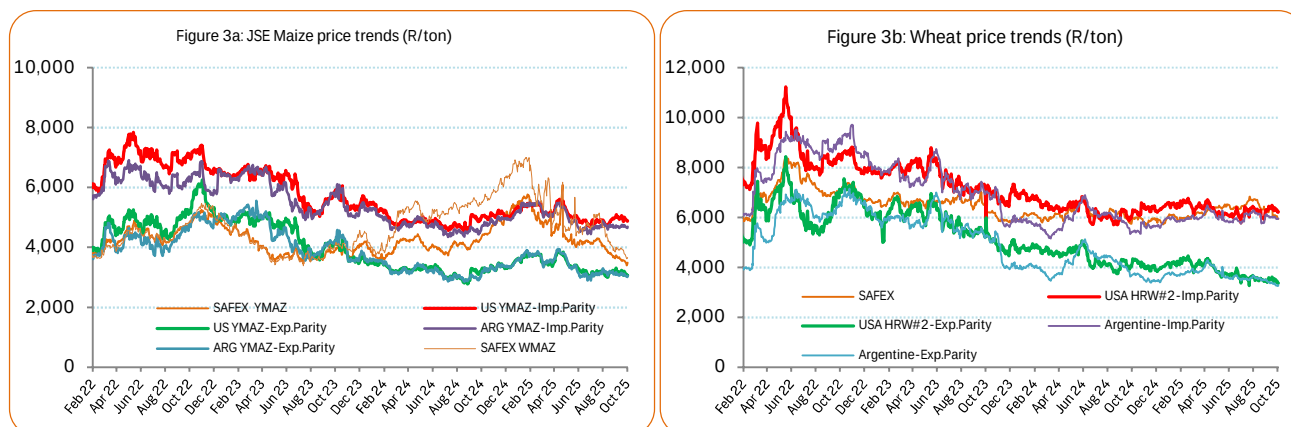
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

06 OCT 2025	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Dec-25	R3 685	-8.06%	R3 565	-5.61%	R2 865	-0.93%	R5 970	-0.28%	R9 981	-6.35%	R7 003	-5.24%
Mar-26	R3 705	-8.11%	R3 600	-5.34%	R2 992	-2.06%	R6 107	-0.21%	R9 647	-6.67%	R7 037	-5.02%
May-26	R3 692	-7.95%	R3 641	-4.21%	-	-	R6 203	-0.56%	R9 370	2.74%	R7 045	-5.44%
Jul-26	R3 689	-6.49%	R3 649	-3.31%	R3 158	-1.93%	R6 240	-0.78%	R9 500	-	R7 185	-5.71%
Jul-27	-	-	R3 836	-4.84%	-	-	-	-	-	-	-	-

Source: FNB AgriComms

Figure 3: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE; GrainsSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 06 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT (US\$/t)	166.11	172.65	176.20	178.72	177.38
JSE Yellow Maize Futures 06 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	3,565	3,600	3,641	3,649	3,765
SAFEX (R/t) White Maize	3,685	3,705	3,692	3,689	-

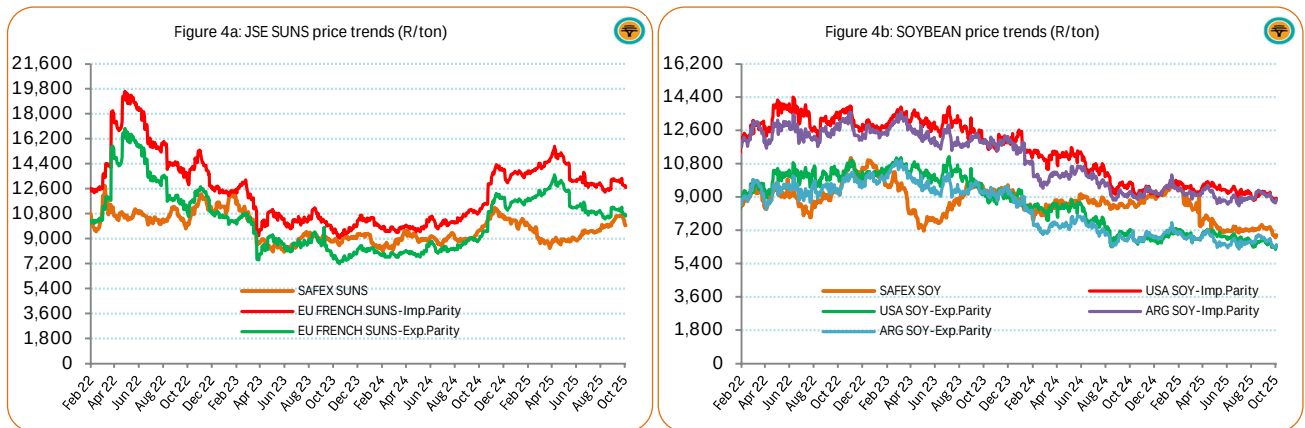
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 06 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
KCBT (US\$/t)	182.03	189.96	195.25	200.84	206.50
JSE Wheat Futures 06 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	5,970	6,107	6,203	6,240	-

Sources: FNB; JSE; CME.

Figure 4: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 06 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT Soybeans (US \$/t)	-	386.18	391.40	395.44	390.29
CBOT Soya oil (US c/lb)	50.38	51.12	51.33	51.33	50.64
CBOT Soya cake meal (US \$/t)	277.10	287.9	293.9	299.6	303.00
JSE Oilseeds Futures 06 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX Soybean seed (R/t)	7,003	7,037	7,045	7,185	-
SAFEX Sunflower seed (R/t)	9,981	9,647	9,370	9,500	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 06 OCT 2025	Mar-26	May-26	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28
Sugar No.11 (US c/lb)	16.81	16.31	16.15	16.35	16.84	16.47	16.28	16.38	16.78
% Δ w/w	2.2%	2.0%	2.0%	1.9%	1.6%	1.5%	1.2%	1.1%	0.9%
% Δ m/m	3.4%	2.3%	1.8%	1.3%	0.7%	0.4%	0.0%	-0.2%	-0.6%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUL-DEC 2025, (AU\$/kg)	Australian Wool Futures JAN-JUN 2026, (AU\$/kg)
Week ending	03/10/2025	26/09/2025	03/10/2025	26/09/2025		
Wool market indicator (R/kg)	218.64	-	14.53	15.65	15.70	16.00
19μ wool (R/kg), **	239.46	-	17.70	19.19	18.70	18.90
21μ wool (R/kg), **	221.94	-	16.70	17.76	17.70	17.80
22μ (R/kg), **	218.31	-	-	-	-	-
Fibre market prices Week ending 03 OCT 2025	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Dec -24 (US\$/kg)	Cotton Futures Mar -25 (US\$/kg)	Cotton Futures May -26 (US\$/kg)	Cotton Futures Jul-26 (US\$/kg)
Cotton Prices (R/kg)	29.0	1.68	1.46	1.50	1.53	1.55

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

Table 14: World cotton futures on ICE

ICE Cotton Futures 06 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27
Cotton No 2 (US c/lb)	66.3	68.18	69.45	70.45	69.17	69.15	69.3	69.54	69.72
% Δ w/w	-0.1%	-0.2%	-0.4%	-0.3%	-0.8%	-0.3%	-0.6%	-0.6%	-0.6%
% Δ m/m	-1.5%	-1.3%	-1.4%	-1.1%	-0.3%	-0.4%	-0.2%	-0.4%	-0.5%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 5 to 11)
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 5a: Fresh Produce Markets
- Tomato prices

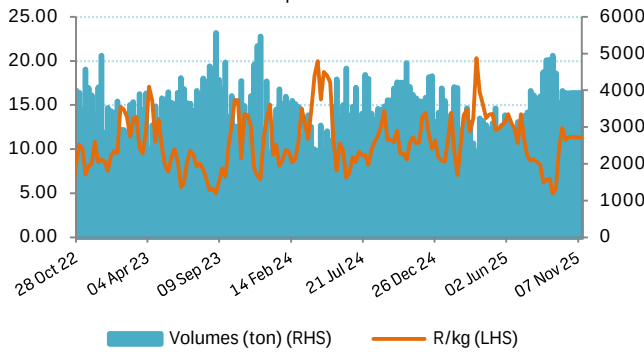


Figure 5b: Fresh Produce Markets
- Tomato prices

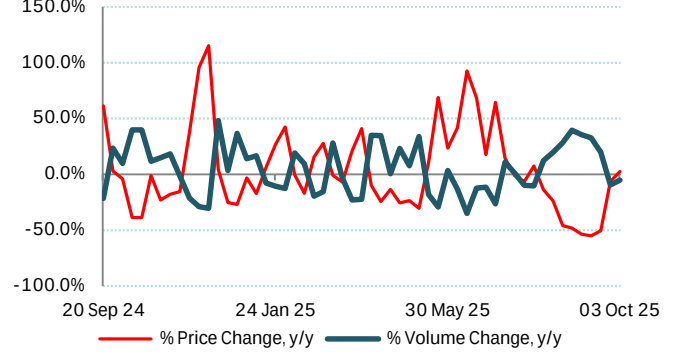


Figure 6a: Fresh Produce Markets
- Potato prices

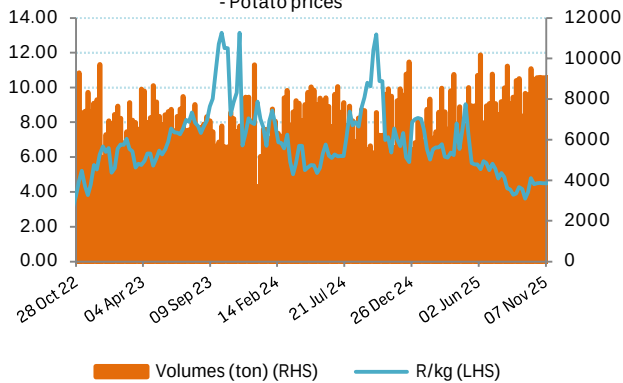


Figure 6b: Fresh Produce Markets
- Potato prices

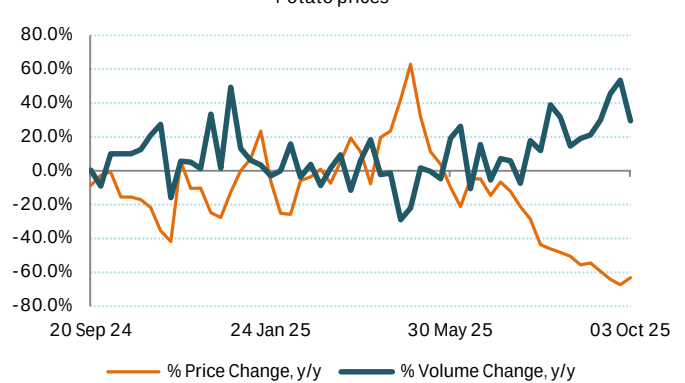


Figure 7a: Fresh Produce Markets
- Onion prices

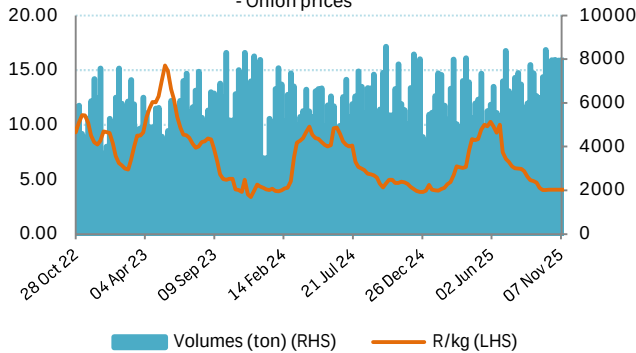


Figure 7b: Fresh Produce Markets
- Onion prices

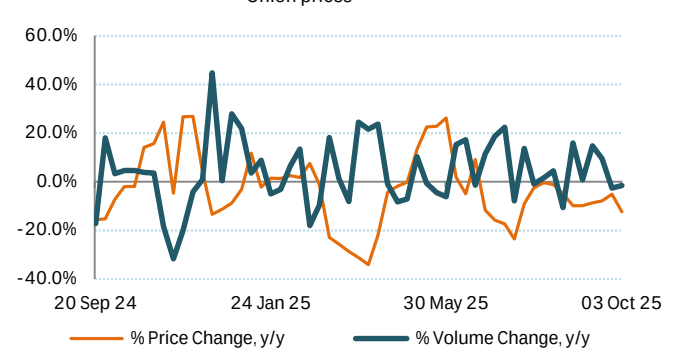


Figure 8a: Fresh Produce Markets
- Carrot prices

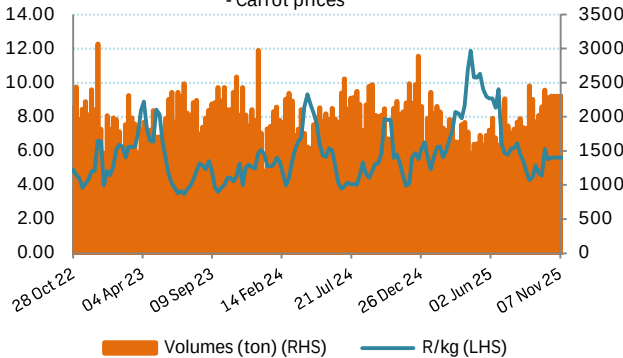


Figure 8b: Fresh Produce Markets
- Carrots prices

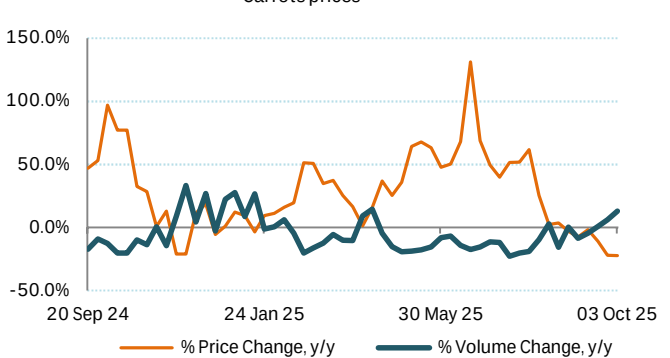
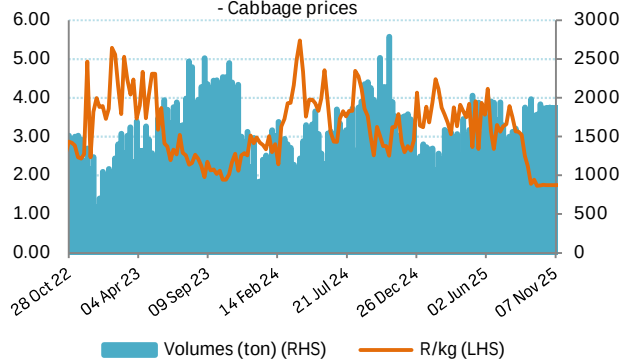
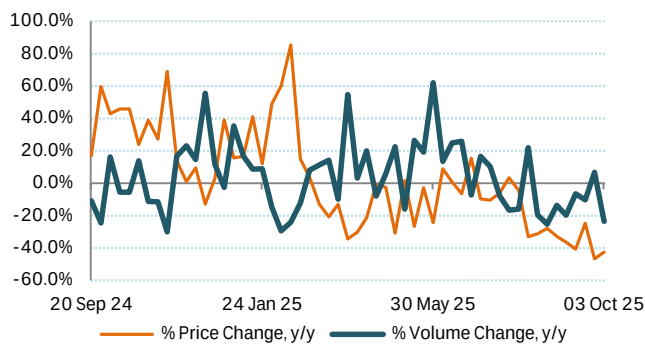
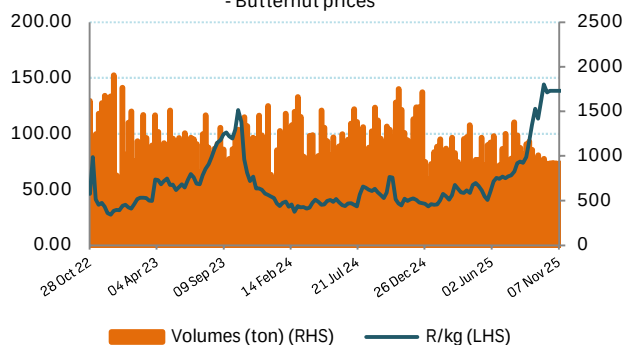
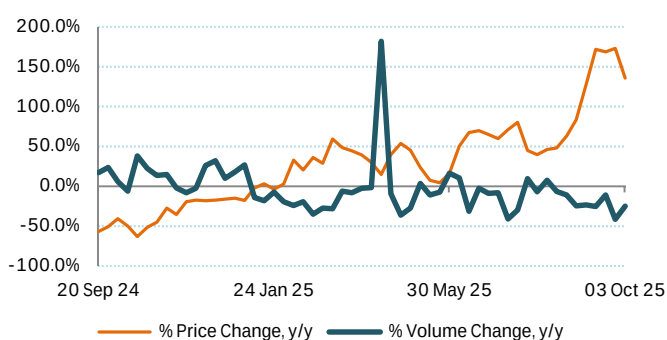
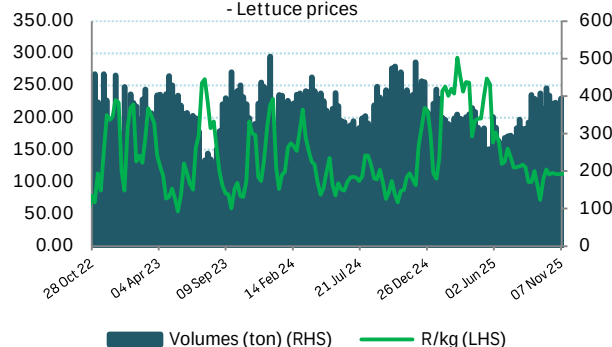
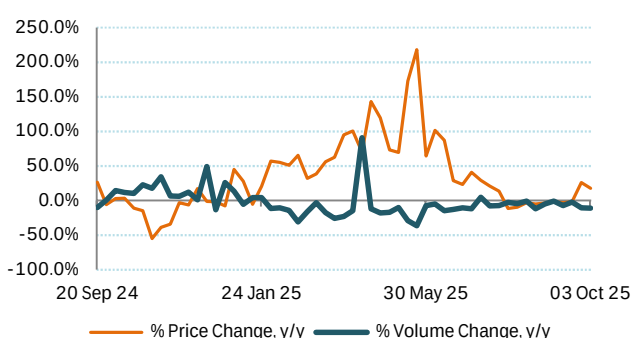


Figure 9a: Fresh Produce Markets
- Cabbage pricesFigure 9b: Fresh Produce Markets
- Cabbage prices

Source: FNB AgriComms

Figure 10a: Fresh Produce Markets
- Butternut pricesFigure 10b: Fresh Produce Markets
- Butternut pricesFigure 11a: Fresh Produce Markets
- Lettuce pricesFigure 11b: Fresh Produce Markets
- Lettuce prices

Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 12 to 18)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

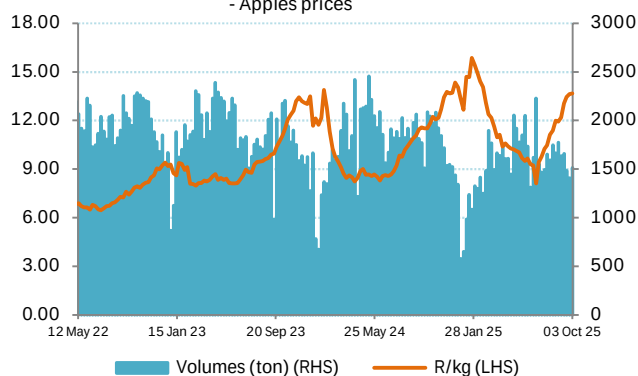
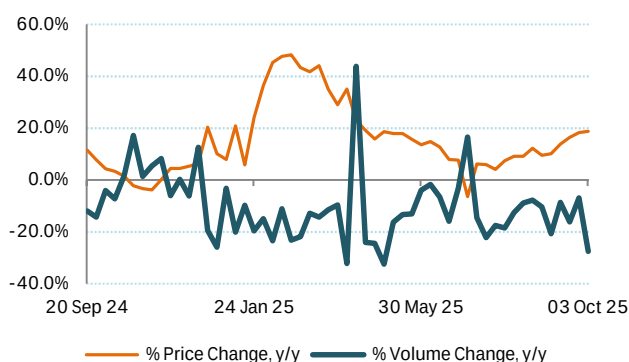
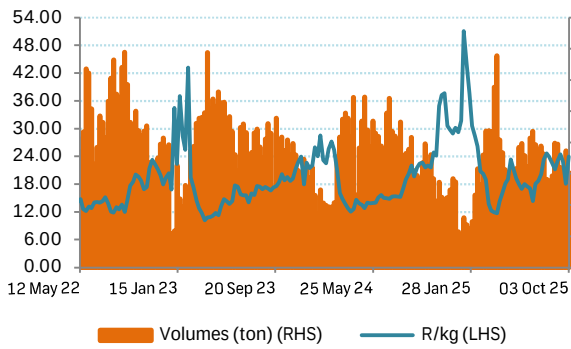
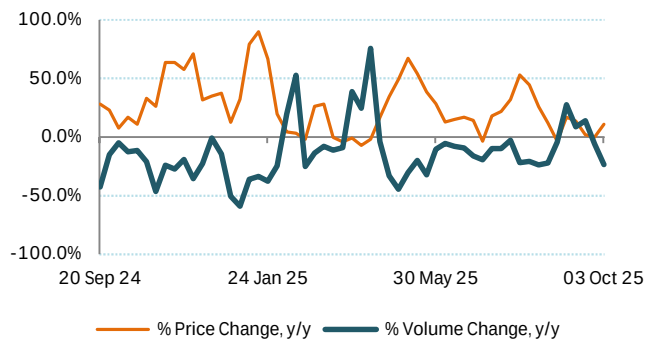
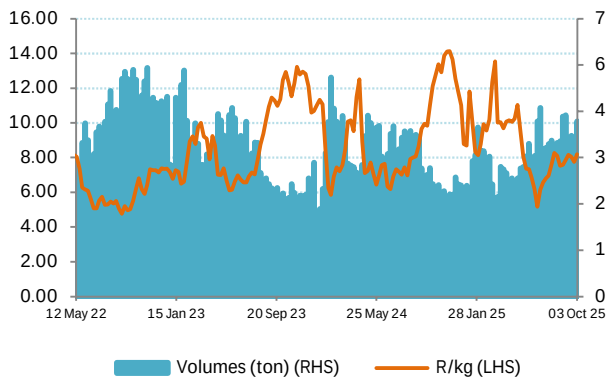
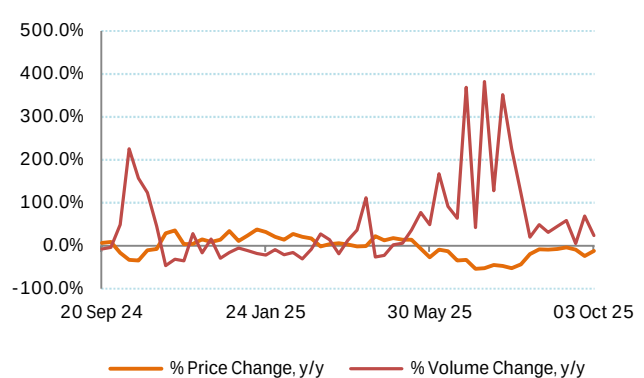
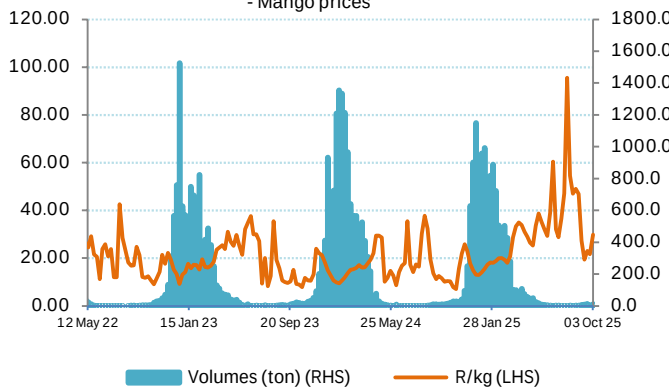
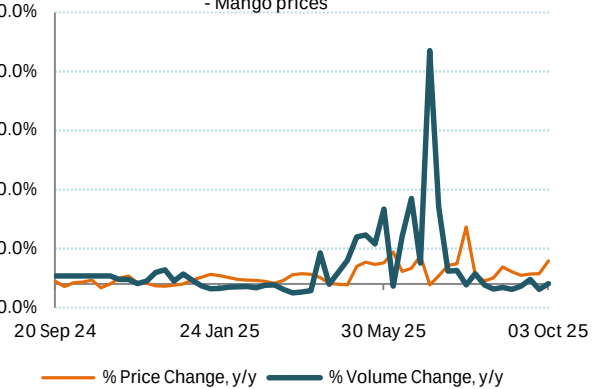
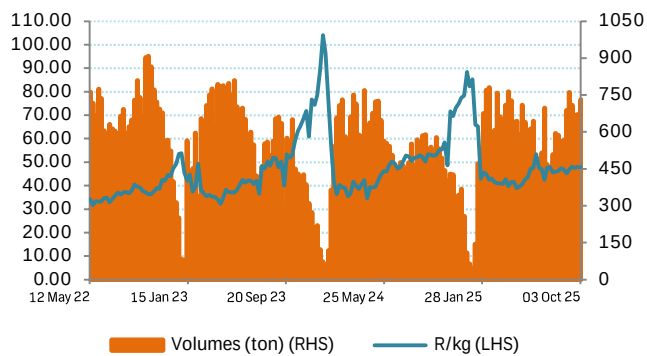
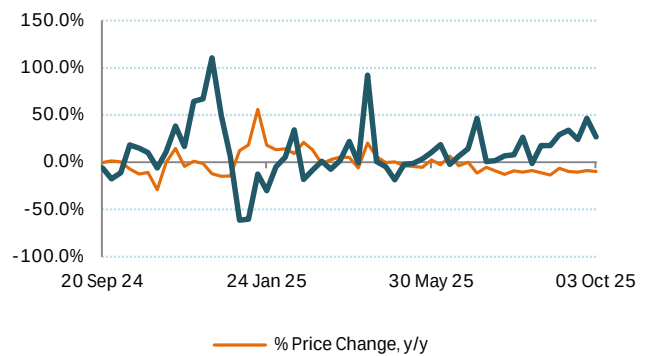
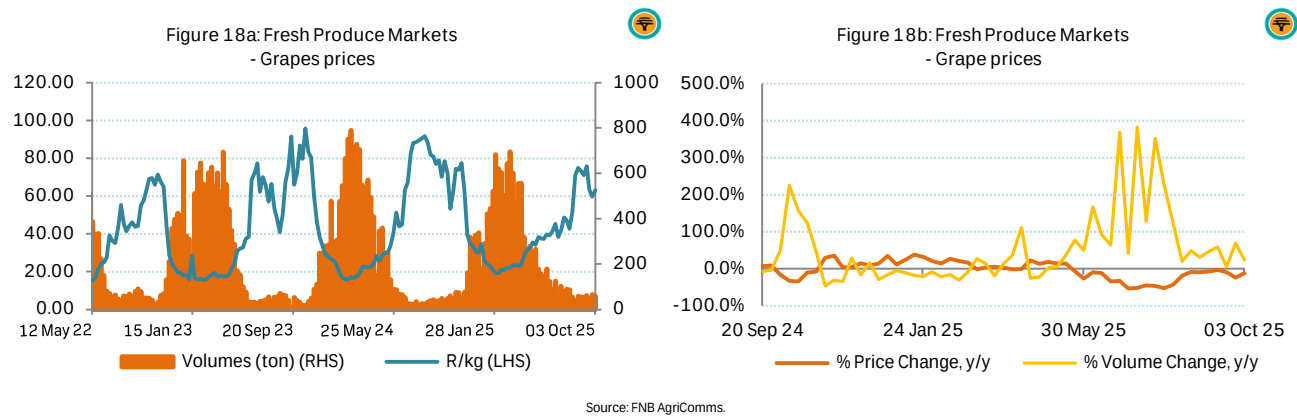
Figure 12a: Fresh Produce Markets
- Apples pricesFigure 12b: Fresh Produce Markets
- Apples prices

Figure 13a: Fresh Produce Markets
- Avocado pricesFigure 13b: Fresh Produce Markets
- Avocado pricesFigure 14a: Fresh Produce Markets
- Banana pricesFigure 14b: Fresh Produce Markets
- Banana pricesFigure 15a: Fresh Produce Markets
- Mango pricesFigure 16b: Fresh Produce Markets
- Mango pricesFigure 17a: Fresh Produce Markets
- Pear pricesFigure 17b: Fresh Produce Markets
- Pear prices



To find out more or to speak to one of our agricultural specialists, please contact us.

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