



how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 10 OCTOBER 2025

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	10-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	03-OCT-25	26-SEP-25
Class A (R/kg)	70.95	0.1%	R0.06	32.2%	R17.28	19.6%	R11.63	70.89	71.06
Class C (R/kg)	60.07	0.2%	R0.14	38.2%	R16.59	20.7%	R10.31	59.93	59.89
Contract: A (*Incl.5thQ)	70.59	0.2%	R0.17	33.5%	R17.70	19.9%	R11.69	70.42	70.87
Import parity (R/kg)	62.81	-1.7%	-R1.08	18.8%	R9.94	10.0%	R5.73	63.89	65.17
Weaner calves (R/kg LW)	37.43	-0.2%	-R0.08	22.6%	R6.91	10.9%	R3.69	37.51	37.05

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	10-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	03-OCT-25	26-SEP-25
Class A (R/kg)	106.11	0.8%	R0.89	16.6%	R15.14	13.2%	R12.38	105.22	105.47
Mutton (R/kg)	77.11	0.6%	R0.48	20.4%	R13.09	15.0%	R10.08	76.63	76.81
Contract: A (*Incl.5thQ, R/kg)	105.93	0.8%	R0.82	17.5%	R15.75	13.8%	R12.84	105.11	105.34
Import parity (R/kg)	128.36	-1.5%	-R1.97	29.1%	R28.94	19.6%	R21.02	130.33	133.64
Feeder lambs (R/kg LW)	49.83	0.6%	R0.31	20.7%	R8.53	15.4%	R6.67	49.52	48.89

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	10-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	03-OCT-25	26-SEP-25
Porker (R/kg)	37.18	0.2%	R0.07	10.9%	R3.66	58.0%	R13.65	37.11	36.77
Baconer (R/kg)	36.85	0.1%	R0.02	12.2%	R4.00	71.0%	R15.30	36.83	36.45
Import parity (R/kg)	49.07	0.8%	R0.37	17.6%	R7.36	56.6%	R17.73	48.69	49.20

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	10-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	03-OCT-25	26-SEP-25
Fresh whole birds (R/kg)	40.74	0.4%	R0.16	18.9%	R6.49	9.2%	R3.43	40.58	40.65
Medium Frozen whole birds (R/kg)	34.75	0.5%	R0.18	0.3%	R0.10	-1.7%	-R0.61	34.57	34.52
Individually Quick Frozen (IQF) (R/kg)	35.89	0.1%	R0.04	13.9%	R4.37	7.2%	R2.41	35.85	35.85
Import parity (R/kg), US Leg Q	30.60	-0.03%	-R0.01	-0.4%	-R0.13	-5.2%	-R1.68	30.60	31.29

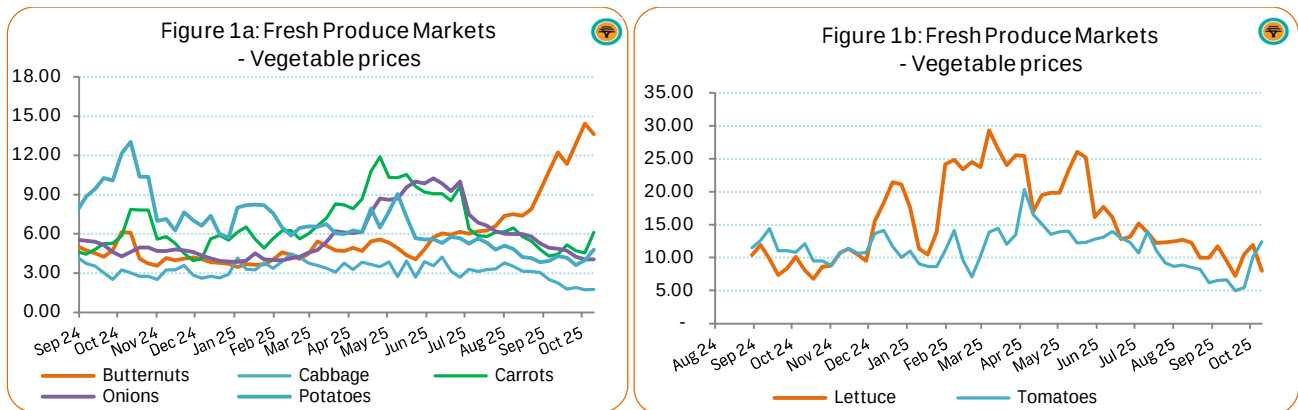
Source: USDA, JSE, FNB Agric

Table 5: Raw feed inputs - Latest price trends in JSE grain and oilseed futures market (R/ton)

13 OCT 2025	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Dec-2025	R3 550	-10.5%	R3 484	-6.7%	R9 870	-8.2%	R6 895	-7.5%
Mar-2026	R3 570	-10.3%	R3 508	-6.7%	R9 560	-9.0%	R6 925	-7.2%
May-2026	R3 557	-10.1%	R3 550	-5.7%	R9 301	-2.1%	R7 000	-6.7%
Jul-2026	R3 587	-8.7%	R3 570	-4.7%	R9 500	-2.1%	R7 135	-6.0%
Jul-2027	R3 779	-	R3 778	-5.5%	-	-	-	-

Source: JSE

Figure 1: Vegetable price trends - R/kg.



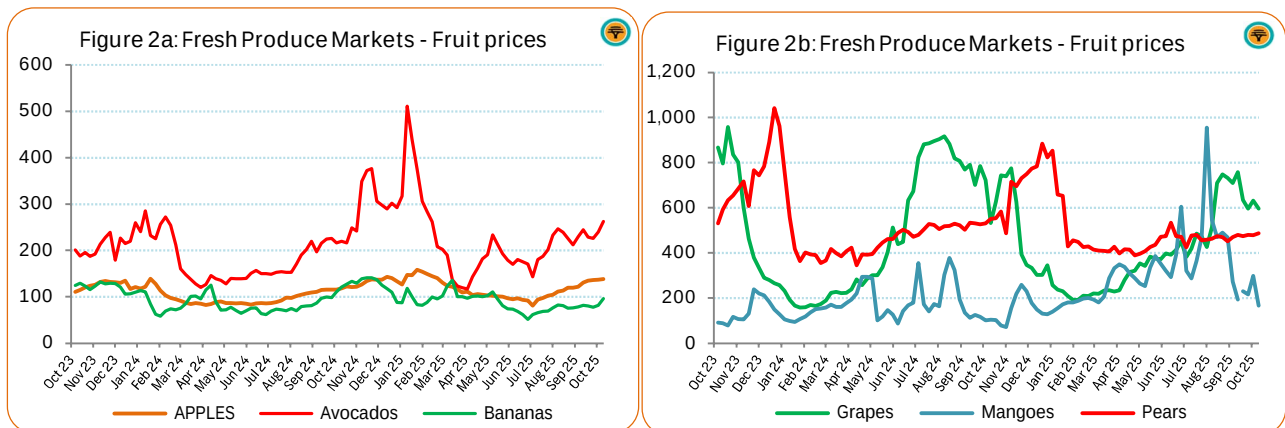
Source: FNB AgriComms

Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
10 OCT 2025	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R14.43	12.07%	R1.55	135.36%	R8.30	968	24.17%	-25.27%
Cabbage	R1.87	8.07%	R0.14	-31.85%	-R0.88	1615	-15.73%	-24.46%
Carrot	R5.10	-16.45%	-R1.00	-34.67%	-R2.71	2086	-12.74%	24.45%
Lettuce	R11.92	13.36%	R1.40	17.66%	R1.79	421	14.73%	-11.21%
Onion	R3.88	-4.04%	-R0.16	-21.76%	-R1.08	6740	-20.04%	23.94%
Potato	R4.81	0.60%	R0.03	-53.50%	-R5.54	8389	-11.61%	35.07%
Tomato	R13.77	10.96%	R1.36	45.07%	R4.28	3301	-17.22%	-21.71%

Source: FNB AgriComms

Figure 2: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
10 OCT 2025	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	13.82	1.10%	R0.15	16.8%	R1.99	1621	7.19%	-20.68%
Avocados	26.21	9.33%	R2.24	19.2%	R4.22	280	-7.63%	-14.36%
Bananas	9.59	17.08%	R1.40	-20.9%	-R2.54	3786	-16.57%	29.80%
Grapes	59.60	-5.55%	-R3.51	11.9%	R6.35	56	-4.33%	-6.00%
Mangoes	16.60	-44.31%	-R13.21	59.6%	R6.20	15	36.92%	-2.72%
Pears	48.74	1.78%	R0.85	-11.5%	-R6.34	736	0.77%	38.51%
Grapefruit	5.54	15.3%	0.74	-28.4%	-2.19	43	-5.9%	-27.3%
Lemons	5.94	2.8%	0.16	0.9%	0.06	384	-13.9%	-19.8%
Naartjies	6.84	10.9%	0.67	-19.5%	-1.66	852	-19.5%	30.0%
Oranges	8.96	21.6%	1.59	-12.5%	-1.28	373	-12.6%	-20.5%
Tangelos	80.63	35.3%	21.04	66.4%	32.17	11	69.0%	-37.7%

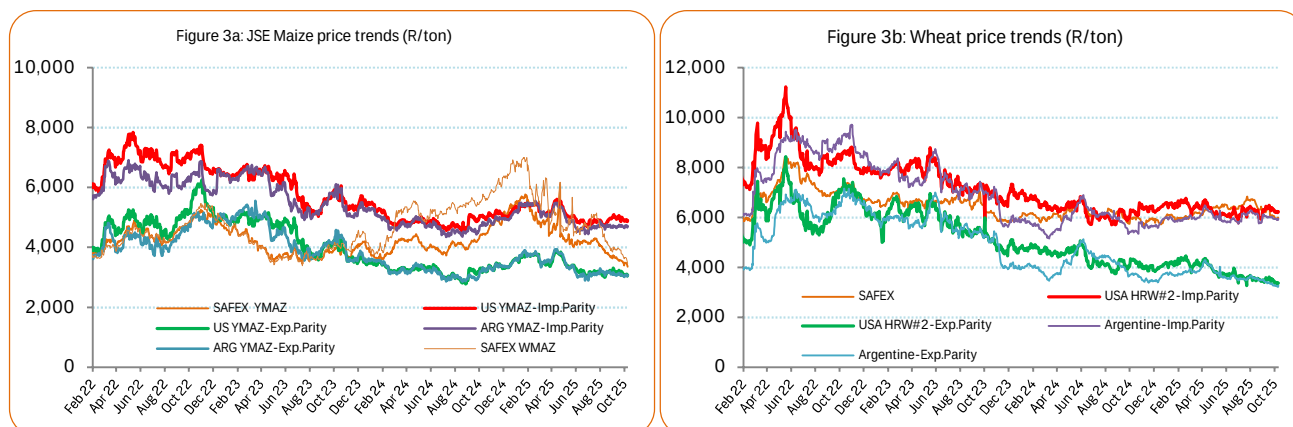
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

13 OCT 2025	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Dec-25	R3 550	-10.51%	R3 484	-6.70%	R2 828	-3.25%	R5 915	-0.85%	R9 870	-8.22%	R6 895	-7.50%
Mar-26	R3 570	-10.30%	R3 508	-6.70%	R2 959	-3.05%	R6 062	-0.62%	R9 560	-9.03%	R6 925	-7.16%
May-26	R3 557	-10.13%	R3 550	-5.69%	-	-	R6 147	-1.03%	R9 301	-2.09%	R7 000	-6.67%
Jul-26	R3 587	-8.66%	R3 570	-4.75%	R3 103	-2.94%	R6 218	0.86%	R9 500	-2.06%	R7 135	-5.99%
Jul-27	R3 779	-	R3 778	-5.50%	-	-	-	-	-	-	-	-

Source: FNB AgriComms

Figure 3: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE, GrainsSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 13 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT (US\$/t)	161.78	168.32	171.94	174.54	173.52
JSE Yellow Maize Futures 13 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	3,484	3,508	3,550	3,570	3,644
SAFEX (R/t) White Maize	3,550	3,570	3,557	3,587	-

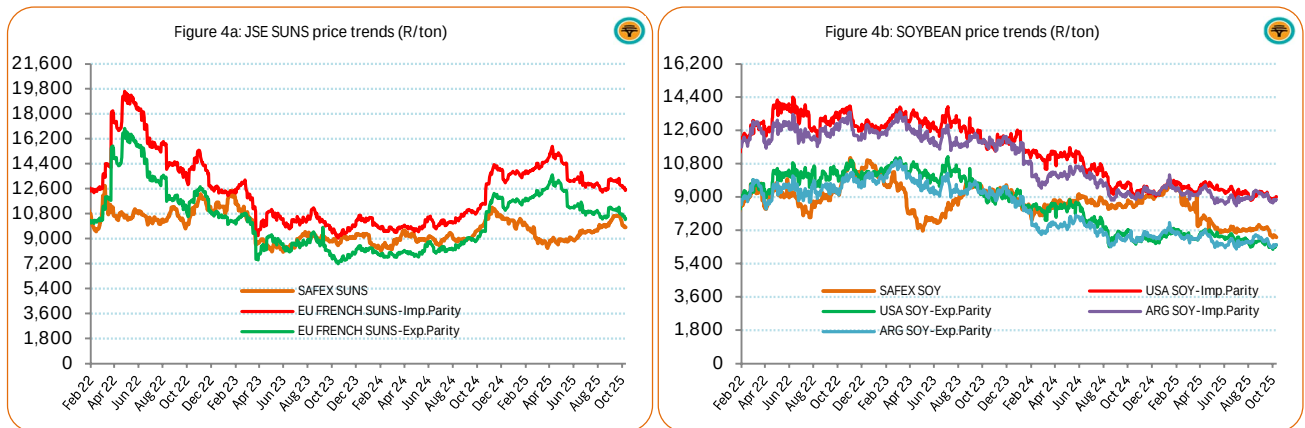
Sources: FNB, JSE, CME.

Table 10: Wheat futures

CME Wheat Futures 13 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
KCBT (US\$/t)	176.81	184.60	189.96	195.25	200.69
JSE Wheat Futures 13 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	5,915	6,062	6,147	6,218	-

Sources: FNB, JSE, CME.

Figure 4: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 13 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT Soybeans (US \$/t)	-	382.14	387.43	391.76	386.69
CBOT Soya oil (US c/lb)	50.60	51.29	51.47	51.43	50.71
CBOT Soya cake meal (US \$/t)	274.10	284.2	289.9	295.2	298.00
JSE Oilseeds Futures 13 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX Soybean seed (R/t)	6,895	6,925	7,000	7,135	-
SAFEX Sunflower seed (R/t)	9,870	9,560	9,301	9,500	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 13 OCT 2025	Mar-26	May-26	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28
Sugar No.11 (US c/lb)	15.61	15.16	15.06	15.28	15.81	15.51	15.40	15.54	15.96
% Δ w/w	-7.1%	-7.1%	-6.7%	-6.5%	-6.1%	-5.8%	-5.4%	-5.1%	-4.9%
% Δ m/m	-6.7%	-7.4%	-7.1%	-6.9%	-6.6%	-6.2%	-5.9%	-5.6%	-5.5%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUL-DEC 2025, (AU\$/kg)	Australian Wool Futures JAN-JUN 2026, (AU\$/kg)
Week ending	10/10/2025	03/10/2025	10/10/2025	03/10/2025		
Wool market indicator (R/kg)	209.54	218.64	15.17	14.53	15.70	16.00
19μ wool (R/kg), **	225.46	239.46	18.51	17.70	18.70	18.90
21μ wool (R/kg), **	209.47	221.94	-	16.70	17.70	17.80
22μ (R/kg), **	208.22	218.31	-	-	-	-
Fibre market prices Week ending 10 OCT 2025	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Dec -24 (US\$/kg)	Cotton Futures Mar -25 (US\$/kg)	Cotton Futures May -26 (US\$/kg)	Cotton Futures Jul-26 (US\$/kg)
Cotton Prices (R/kg)	28.78	1.67	1.41	1.44	1.47	1.50

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

Table 14: World cotton futures on ICE

ICE Cotton Futures 13 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27
Cotton No 2 (US c/lb)	64.00	65.60	66.88	68.12	67.67	68.00	68.51	69.15	69.67
% Δ w/w	-2.1%	-2.5%	-2.3%	-2.2%	-1.7%	-1.4%	-1.2%	-0.7%	-0.3%
% Δ m/m	-4.2%	-4.4%	-4.5%	-4.0%	-3.0%	-2.1%	-1.7%	-1.1%	-0.6%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 5 to 11)
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 5a: Fresh Produce Markets
- Tomato prices

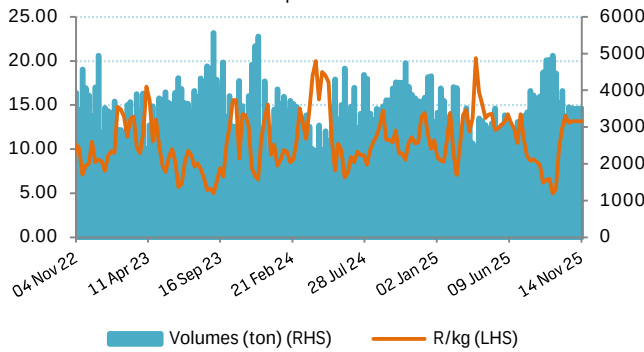


Figure 5b: Fresh Produce Markets
- Tomato prices

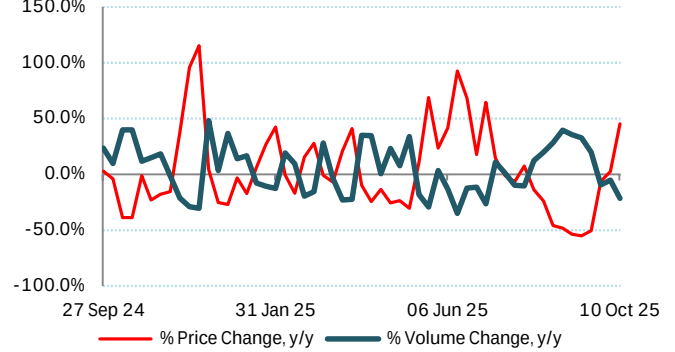


Figure 6a: Fresh Produce Markets
- Potato prices

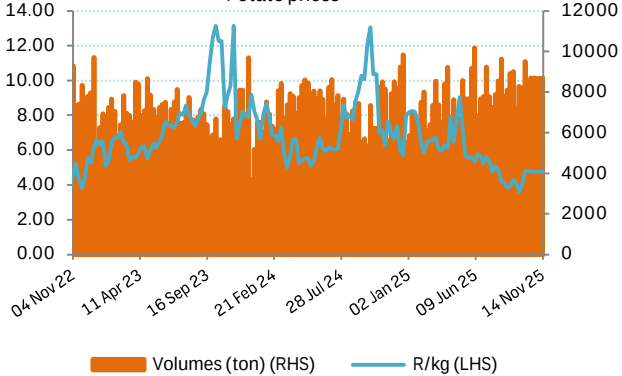


Figure 6b: Fresh Produce Markets
- Potato prices

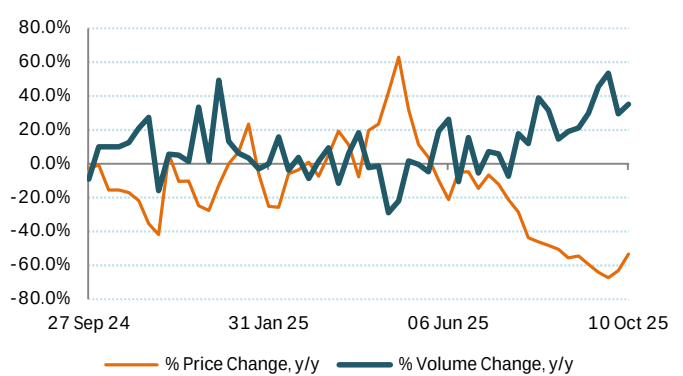


Figure 7a: Fresh Produce Markets
- Onion prices

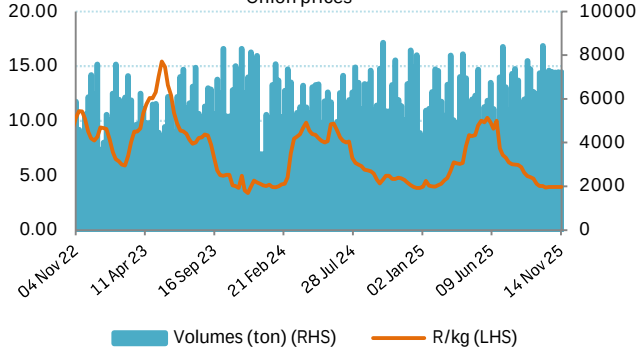


Figure 7b: Fresh Produce Markets
- Onion prices

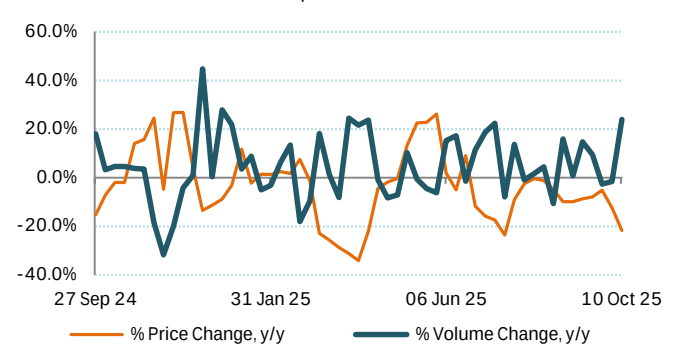


Figure 8a: Fresh Produce Markets
- Carrot prices

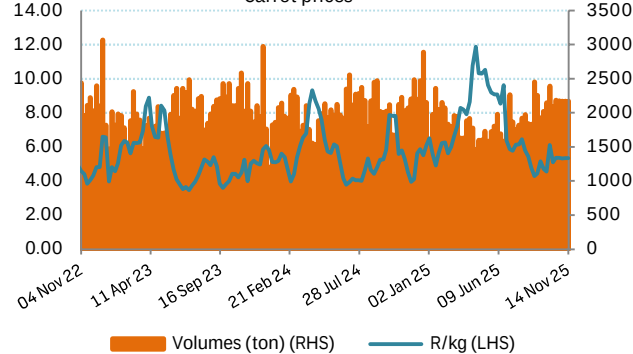
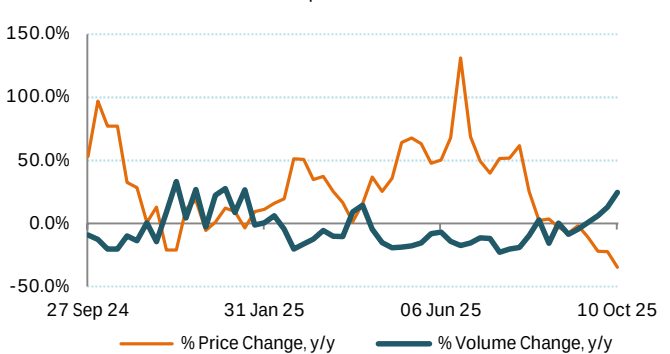
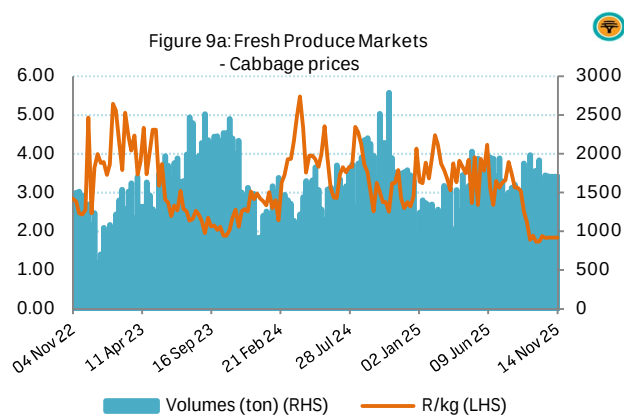
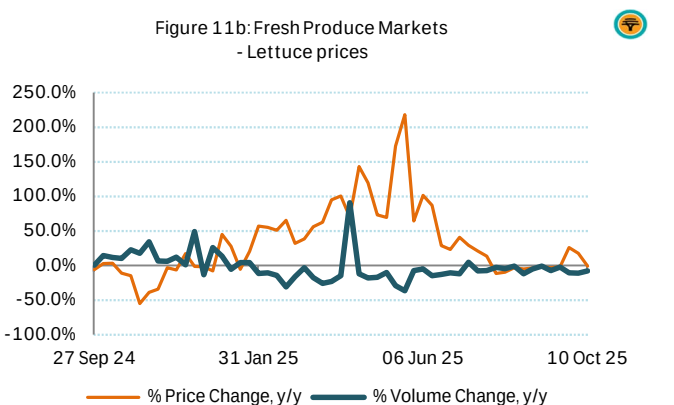
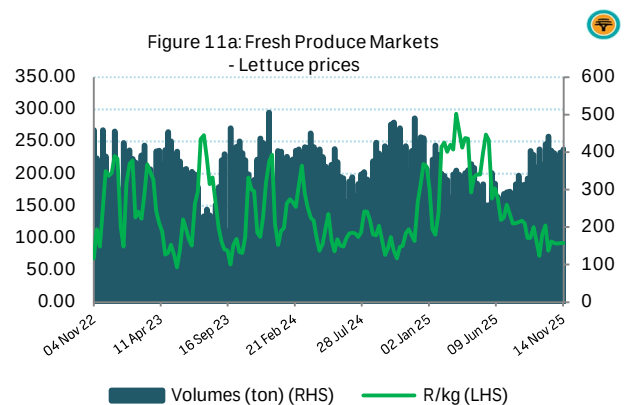
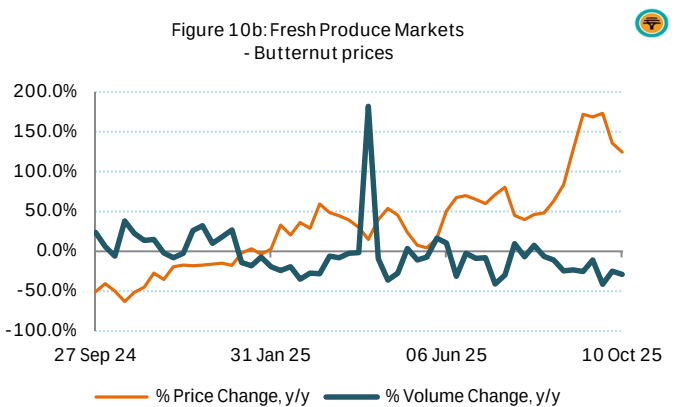
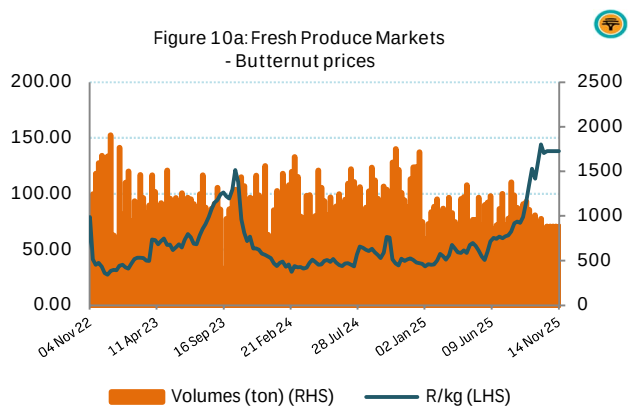
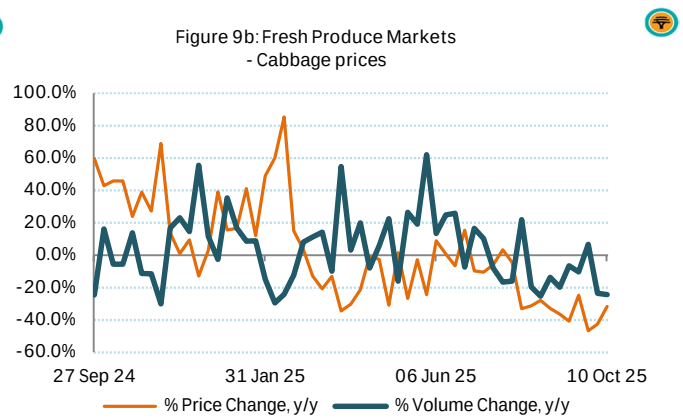


Figure 8b: Fresh Produce Markets
- Carrots prices





Source: FNB AgriComms



Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 12 to 18) (Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

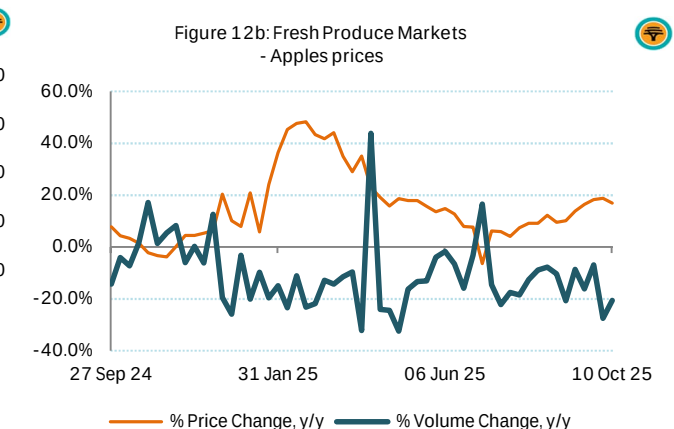
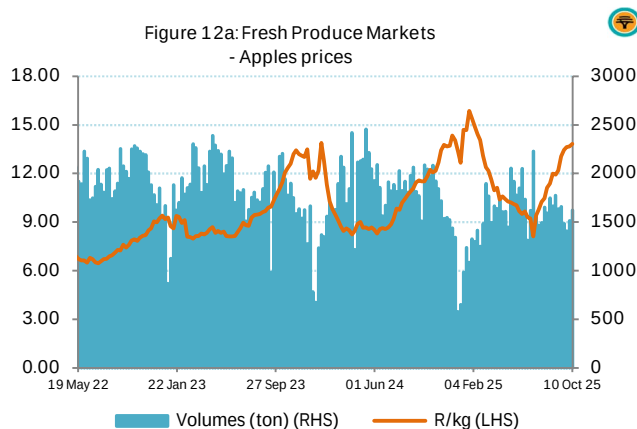
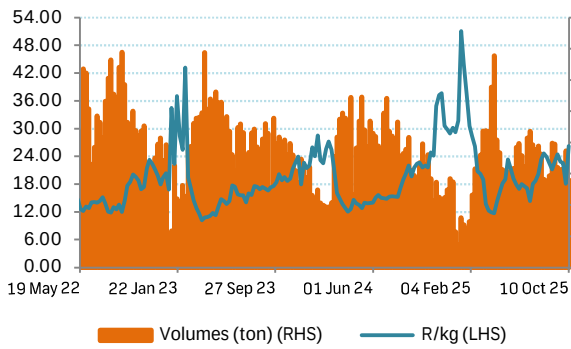
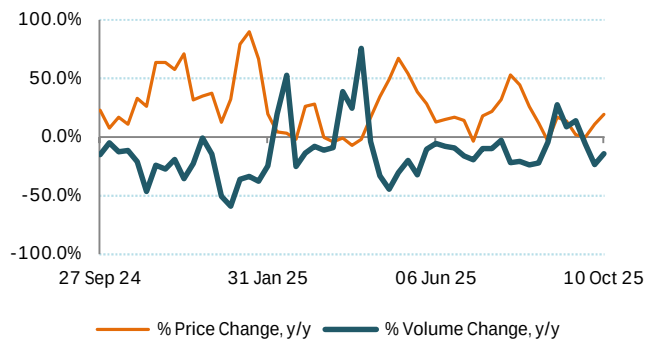
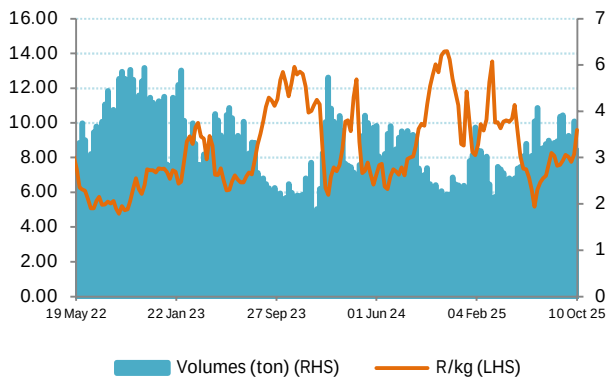
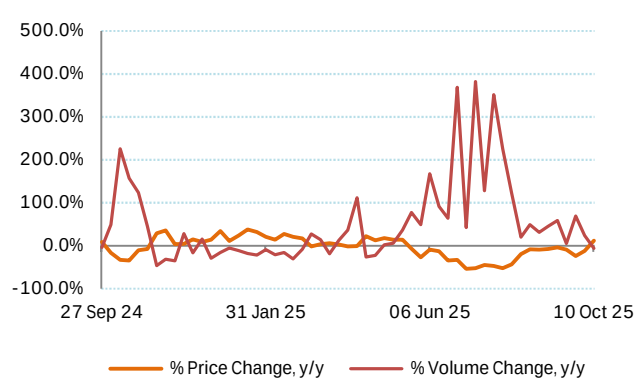
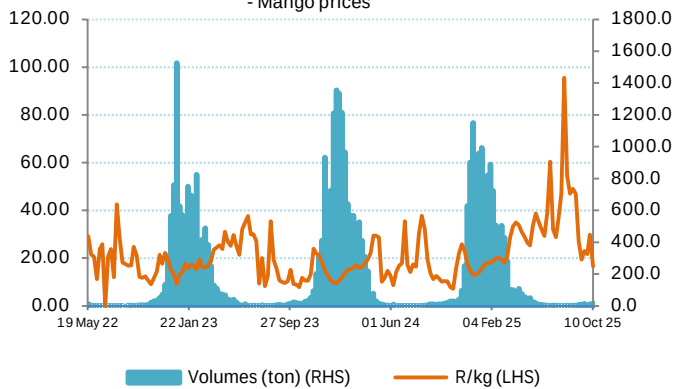
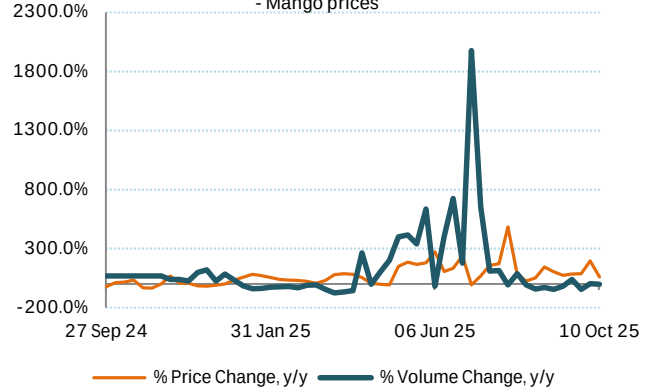
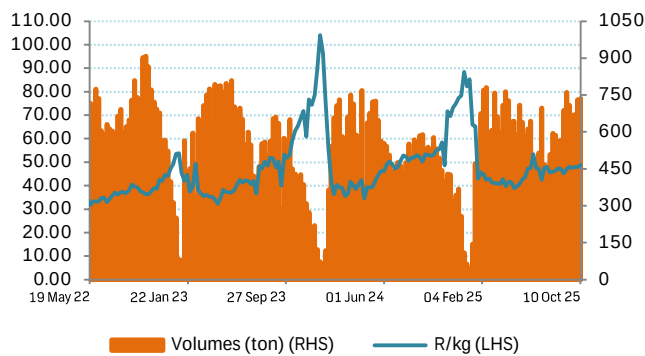
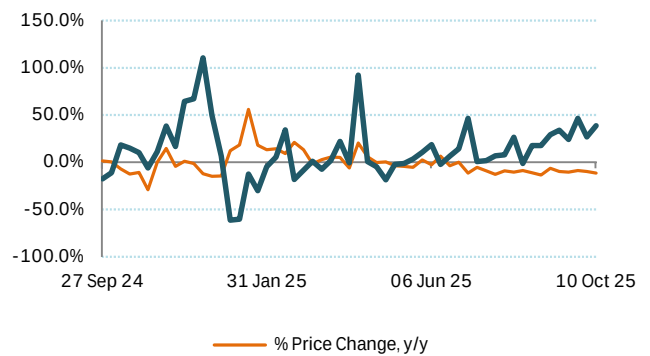
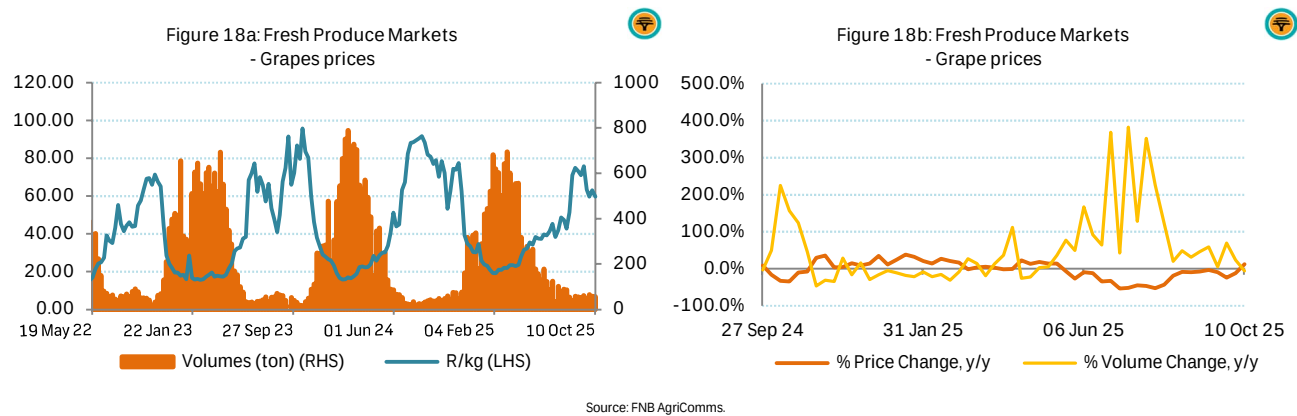


Figure 13a: Fresh Produce Markets
- Avocado pricesFigure 13b: Fresh Produce Markets
- Avocado pricesFigure 14a: Fresh Produce Markets
- Banana pricesFigure 14b: Fresh Produce Markets
- Banana pricesFigure 15a: Fresh Produce Markets
- Mango pricesFigure 16b: Fresh Produce Markets
- Mango pricesFigure 17a: Fresh Produce Markets
- Pear pricesFigure 17b: Fresh Produce Markets
- Pear prices



To find out more or to speak to one of our agricultural specialists, please contact us.

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