



how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 17 OCTOBER 2025

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	17-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	10-OCT-25	03-OCT-25
Class A (R/kg)	70.89	-0.1%	-R0.06	32.0%	R17.19	19.0%	R11.32	70.95	70.89
Class C (R/kg)	60.73	1.1%	R0.66	37.2%	R16.48	19.9%	R10.06	60.07	59.93
Contract: A (*Incl.5thQ)	70.51	-0.1%	-R0.08	33.2%	R17.57	19.2%	R11.37	70.59	70.42
Import parity (R/kg)	62.76	-0.1%	-R0.05	20.5%	R10.68	10.8%	R6.14	62.81	63.89
Weaner calves (R/kg LW)	38.25	2.2%	R0.82	23.1%	R7.17	11.6%	R3.98	37.43	37.51

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	17-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	10-OCT-25	03-OCT-25
Class A (R/kg)	106.04	-0.1%	-R0.07	17.8%	R16.00	13.6%	R12.72	106.11	105.22
Mutton (R/kg)	78.42	1.7%	R1.31	23.6%	R14.97	16.8%	R11.28	77.11	76.63
Contract: A (*Incl.5thQ, R/kg)	105.88	-0.05%	-R0.05	18.8%	R16.77	14.3%	R13.22	105.93	105.11
Import parity (R/kg)	127.70	-0.5%	-R0.66	27.8%	R27.75	19.4%	R20.73	128.36	130.33
Feeder lambs (R/kg LW)	51.24	2.8%	R1.41	28.4%	R11.32	18.4%	R7.96	49.83	49.52

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	17-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	10-OCT-25	03-OCT-25
Porker (R/kg)	37.69	1.4%	R0.51	13.2%	R4.39	60.2%	R14.16	37.18	37.11
Baconer (R/kg)	36.89	0.1%	R0.04	12.5%	R4.09	71.2%	R15.34	36.85	36.83
Import parity (R/kg)	49.02	-0.1%	-R0.04	18.7%	R7.73	56.4%	R17.68	49.07	48.69

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	17-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	10-OCT-25	03-OCT-25
Fresh whole birds (R/kg)	40.74	0.0%	R0.00	18.4%	R6.34	10.0%	R3.71	40.74	40.58
Medium Frozen whole birds (R/kg)	34.79	0.1%	R0.04	0.1%	R0.04	-1.5%	-R0.54	34.75	34.57
Individually Quick Frozen (IQF) (R/kg)	35.74	-0.4%	-R0.15	13.2%	R4.17	6.8%	R2.27	35.89	35.85
Import parity (R/kg), US Leg Q	31.76	3.8%	R1.16	-0.6%	-R0.19	-0.9%	-R0.28	30.60	30.60

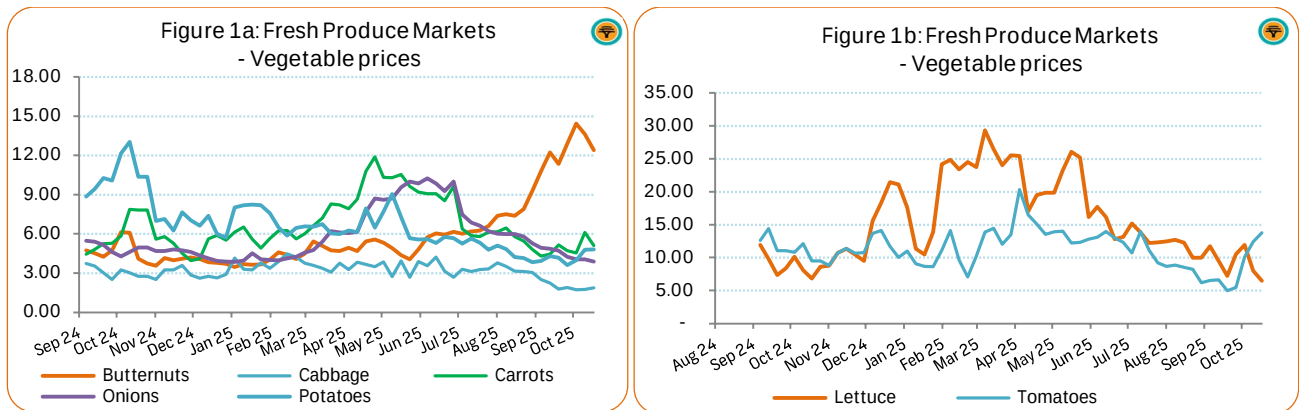
Source: USDA, JSE, FNB Agric

Table 5: Raw feed inputs - Latest price trends in JSE grain and oilseed futures market (R/ton)

20 OCT 2025	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Dec-2025	R3,719	-5.4%	R3,627	-2.2%	R9,893	-7.6%	R7,092	-2.7%
Mar-2026	R3,725	-5.4%	R3,633	-2.8%	R9,554	-8.4%	R7,108	-2.7%
May-2026	R3,706	-4.0%	R3,645	-2.3%	R9,021	-6.0%	R7,106	-2.9%
Jul-2026	R3,728	-3.7%	R3,674	-1.9%	R9,248	-5.6%	R7,226	-3.7%
Sep-2026	R3,873	-	R3,730	-	-	-	-	-

Source: JSE

Figure 1: Vegetable price trends - R/kg.



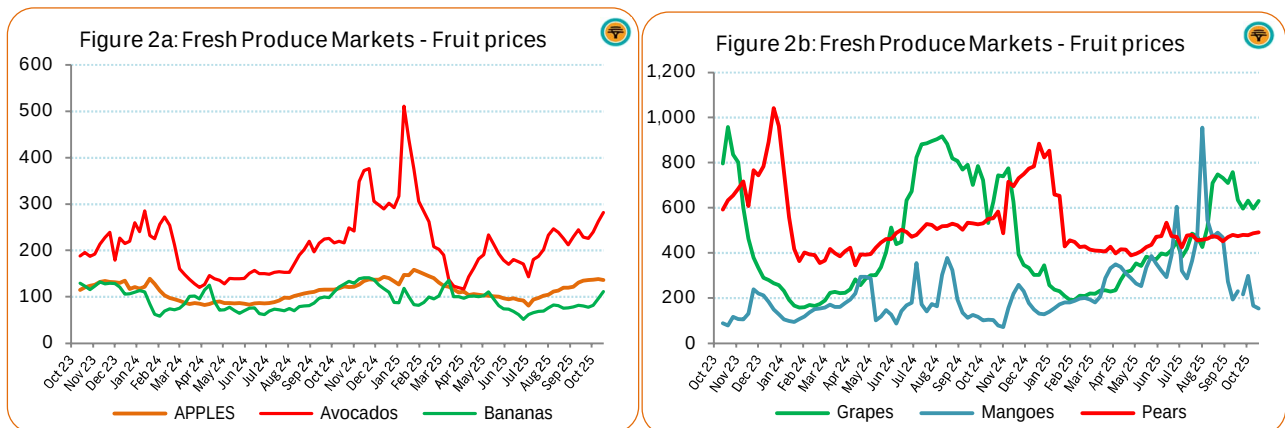
Source: FNB AgriComms

Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
17 OCT 2025	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R12.39	-9.09%	-R1.24	201.92%	R8.28	1050	22.22%	-34.32%
Cabbage	R1.76	-6.15%	-R0.12	-36.05%	-R0.99	1767	9.41%	-17.35%
Carrot	R4.05	-20.58%	-R1.05	-48.11%	-R3.76	1956	-6.26%	16.67%
Lettuce	R6.50	-18.49%	-R1.47	-4.56%	-R0.31	454	2.81%	3.84%
Onion	R3.99	3.08%	R0.12	-19.35%	-R0.96	5548	-17.70%	2.00%
Potato	R4.36	-9.52%	-R0.46	-57.93%	-R6.00	7469	-10.96%	20.26%
Tomato	R10.62	-22.88%	-R3.15	11.88%	R1.13	3828	15.99%	-9.19%

Source: FNB AgriComms

Figure 2: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
17 OCT 2025	(R/Kg)	(% Δw/w)	Δ w/w	(% Δy/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	13.61	-1.53%	-R0.21	11.4%	R1.39	1478	-8.84%	-25.17%
Avocados	28.16	7.44%	R1.95	30.3%	R6.55	258	-7.78%	-28.40%
Bananas	11.12	15.94%	R1.53	-12.8%	-R1.63	3552	-6.19%	38.58%
Grapes	63.09	5.86%	R3.49	0.8%	R0.51	48	-14.23%	9.41%
Mangoes	15.36	-7.50%	-R1.24	49.8%	R5.10	11	-26.18%	-47.83%
Pears	49.15	0.84%	R0.41	-11.2%	-R6.22	678	-7.87%	37.49%
Grapefruit	10.35	86.9%	4.81	43.9%	3.16	26	-40.1%	-55.0%
Lemons	6.15	3.5%	0.21	-11.6%	-0.81	325	-15.3%	-29.0%
Naartjies	7.98	16.7%	1.14	-31.2%	-3.62	490	-42.5%	12.8%
Oranges	8.56	-4.4%	-0.40	-23.8%	-2.68	285	-23.6%	5.8%
Tangelos	78.12	-3.1%	-2.51	122.5%	43.01	13	20.4%	29.8%

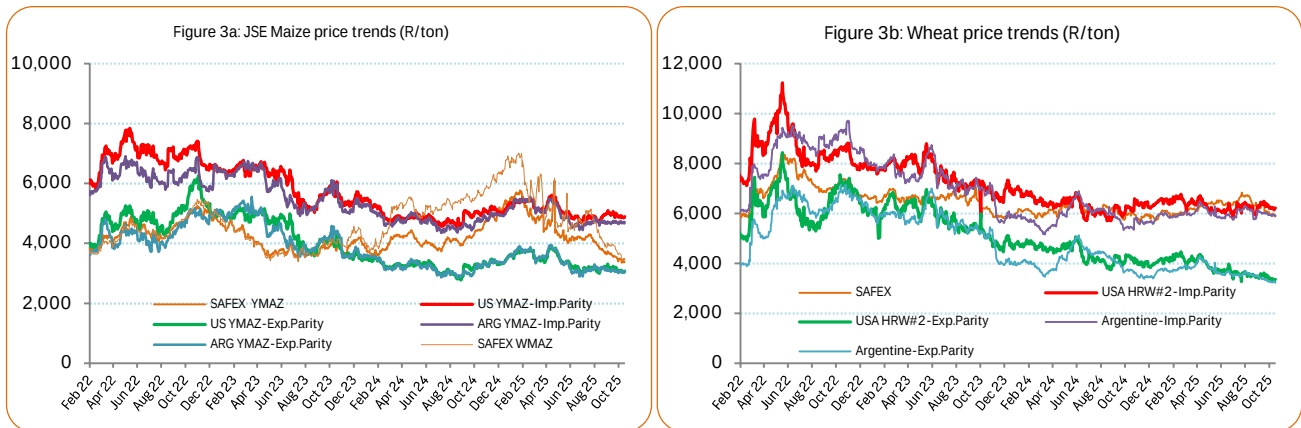
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

20 OCT 2025	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Dec-25	R3,719	-5.4%	R3,627	-2.2%	R2,898	-0.1%	R5,897	-1.6%	R9,893	-7.6%	R7,092	-2.7%
Mar-26	R3,725	-5.4%	R3,633	-2.8%	R3,020	-0.8%	R6,025	-1.7%	R9,554	-8.4%	R7,108	-2.7%
May-26	R3,706	-4.0%	R3,645	-2.3%	-	-	R6,104	-1.7%	R9,021	-6.0%	R7,106	-2.9%
Jul-26	R3,728	-3.7%	R3,674	-1.9%	R3,160	-0.9%	R6,125	-1.2%	R9,248	-5.6%	R7,226	-3.7%
Jul-27	R3,873	-	R3,730	#DIV/0!	-	-	-	-	-	-	-	-

Source: FNB AgriComms

Figure 3: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE, GrainsSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 20 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT (US\$/t)	166.74	172.18	175.41	177.85	176.20
JSE Yellow Maize Futures 20 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	3,627	3,633	3,645	3,674	3,730
SAFEX (R/t) White Maize	3,719	3,725	3,706	3,728	3,873

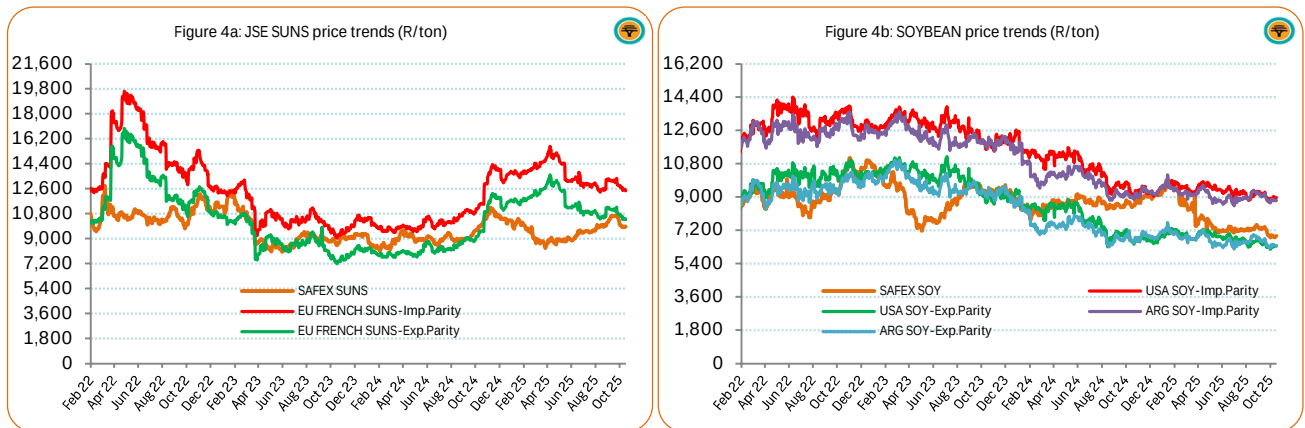
Sources: FNB, JSE, CME.

Table 10: Wheat futures

CME Wheat Futures 20 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
KCBT (US\$/t)	180.04	187.17	192.17	197.46	202.97
JSE Wheat Futures 20 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	5,897	6,025	6,104	6,125	-

Sources: FNB, JSE, CME.

Figure 4: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 20 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT Soybeans (US \$/t)	-	390.96	395.81	399.85	398.67
CBOT Soya oil (US c/lb)	51.31	52.10	52.32	52.30	51.68
CBOT Soya cake meal (US \$/t)	285.00	293.60	298.50	303.50	306.40
JSE Oilseeds Futures 20 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX Soybean seed (R/t)	9,893	9,554	9,021	9,248	-
SAFEX Sunflower seed (R/t)	7,092	7,108	7,106	7,226	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 20 OCT 2025	Mar-26	May-26	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28
Sugar No.11 (US c/lb)	15.72	15.21	15.06	15.26	15.79	15.49	15.38	15.52	15.94
% Δ w/w	0.7%	0.3%	0.0%	-0.1%	-0.1%	-0.1%	-0.1%	-0.1%	-0.1%
% Δ m/m	-1.2%	-2.2%	-2.5%	-2.7%	-2.8%	-2.9%	-3.0%	-3.1%	-3.2%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUL-DEC 2025, (AU\$/kg)	Australian Wool Futures JAN-JUN 2026, (AU\$/kg)
Week ending	17/10/2025	10/10/2025	17/10/2025	10/10/2025		
Wool market indicator (R/kg)	201.64	209.54	14.56	15.17	14.50	15.00
19μ wool (R/kg), **	217.36	225.46	17.61	18.51	17.60	17.80
21μ wool (R/kg), **	205.81	209.47	16.68	-	16.70	17.00
22μ (R/kg), **	201.76	208.22	-	-	-	-
Fibre market prices Week ending 17 OCT 2025	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Dec -24 (US\$/kg)	Cotton Futures Mar -25 (US\$/kg)	Cotton Futures May -26 (US\$/kg)	Cotton Futures Jul-26 (US\$/kg)
Cotton Prices (R/kg)	28.67	1.65	1.41	1.45	1.47	1.50

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

Table 14: World cotton futures on ICE

ICE Cotton Futures 20 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27
Cotton No 2 (US c/lb)	64.17	65.77	66.95	68.08	68.02	68.05	69.11	69.84	70.44
% Δ w/w	0.3%	0.3%	0.1%	-0.1%	0.5%	0.1%	0.9%	1.0%	1.1%
% Δ m/m	-3.3%	-3.7%	-3.9%	-3.6%	-2.4%	-1.9%	-0.9%	-0.2%	0.5%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 5 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 5a: Fresh Produce Markets
- Tomato prices

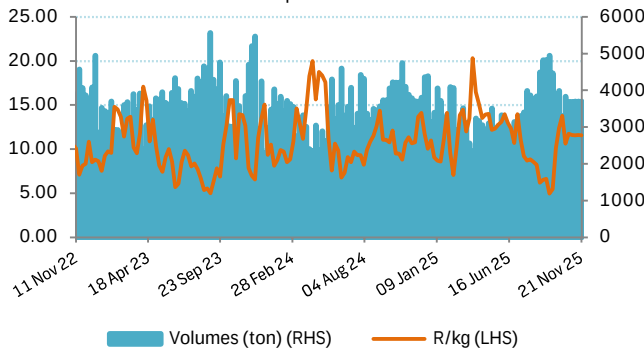


Figure 5b: Fresh Produce Markets
- Tomato prices

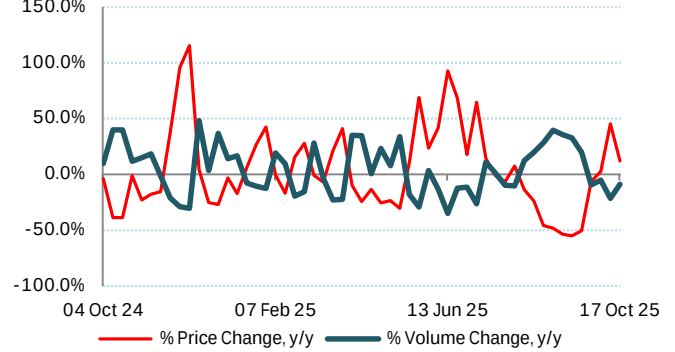


Figure 6a: Fresh Produce Markets
- Potato prices

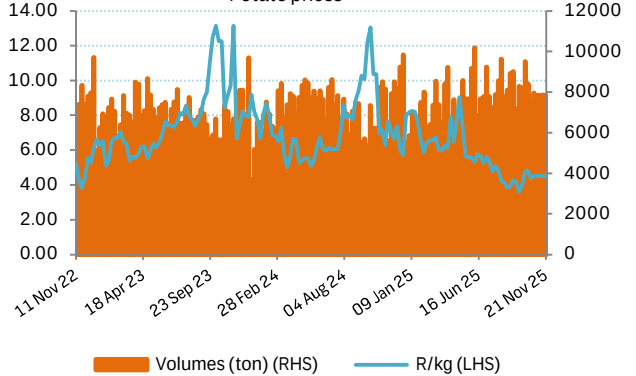


Figure 6b: Fresh Produce Markets
- Potato prices

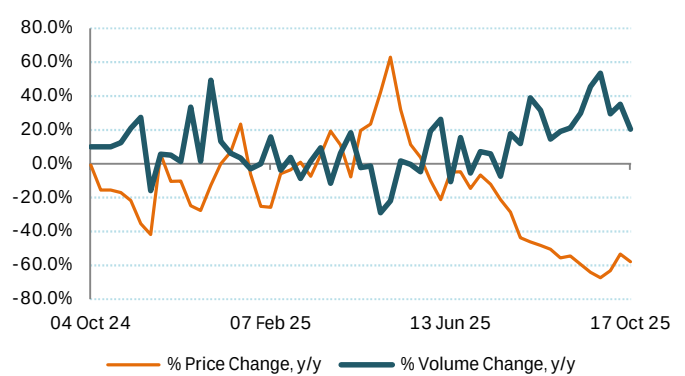


Figure 7a: Fresh Produce Markets
- Onion prices

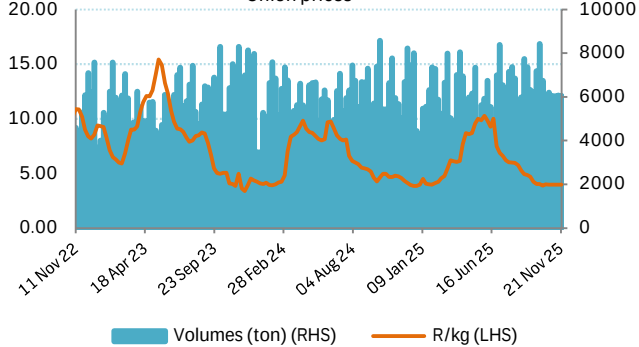


Figure 7b: Fresh Produce Markets
- Onion prices

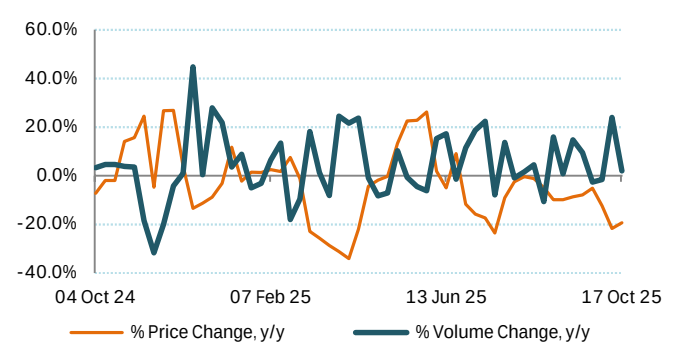


Figure 8a: Fresh Produce Markets
- Carrot prices

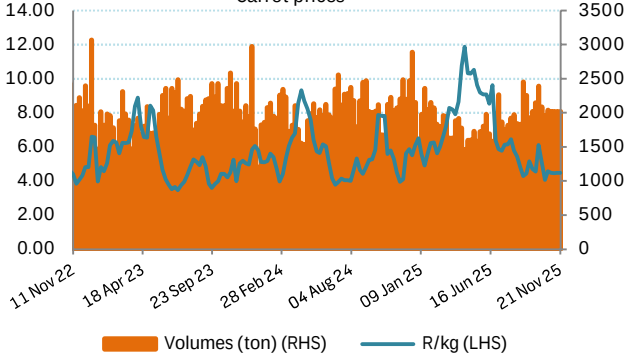


Figure 8b: Fresh Produce Markets
- Carrots prices

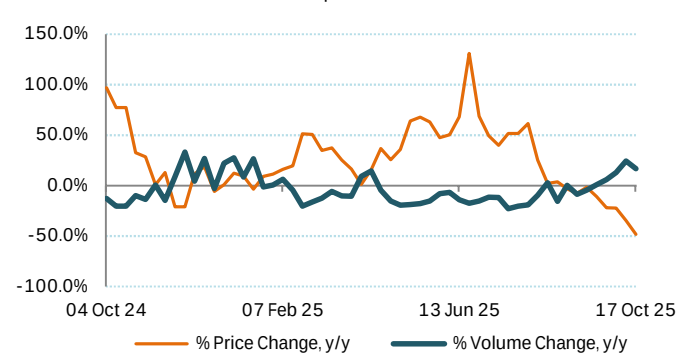
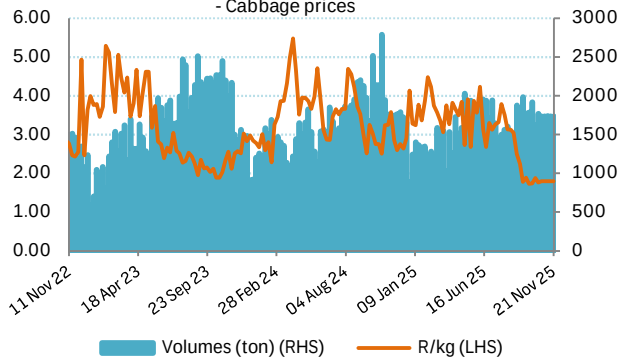
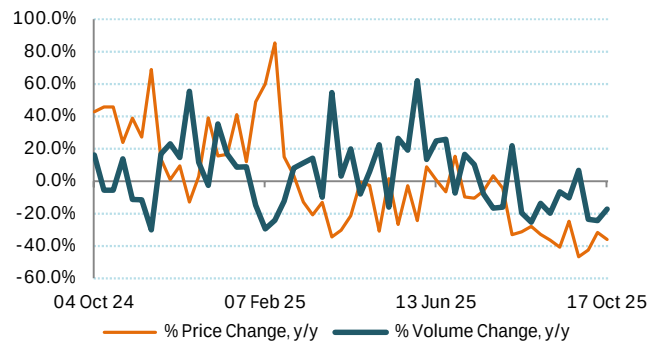
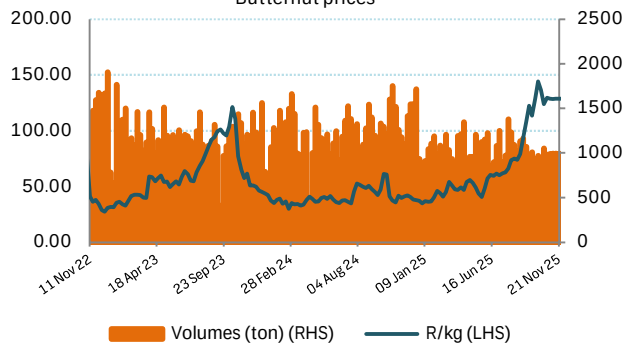
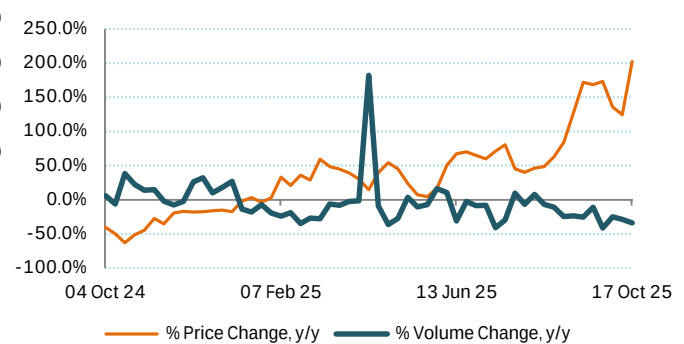
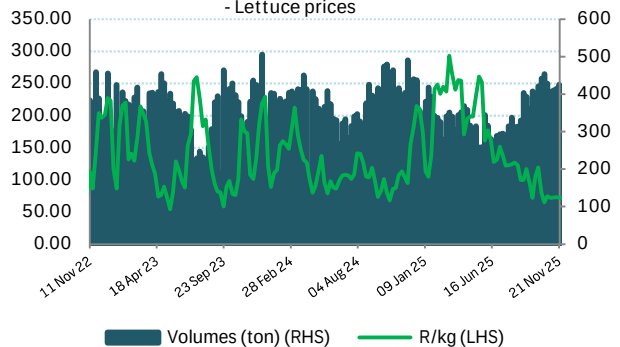
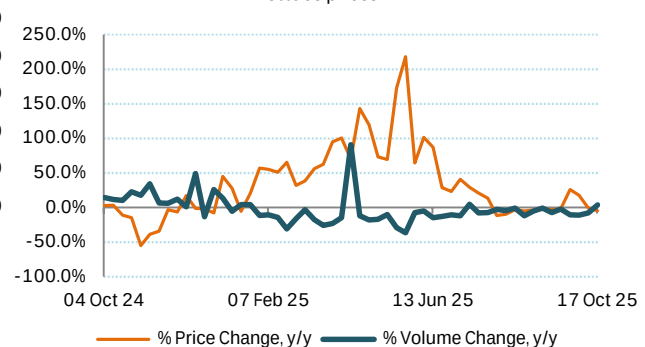


Figure 9a: Fresh Produce Markets
- Cabbage pricesFigure 9b: Fresh Produce Markets
- Cabbage prices

Source: FNB AgriComms

Figure 10a: Fresh Produce Markets
- Butternut pricesFigure 10b: Fresh Produce Markets
- Butternut pricesFigure 11a: Fresh Produce Markets
- Lettuce pricesFigure 11b: Fresh Produce Markets
- Lettuce prices

Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 12 to 18) (Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

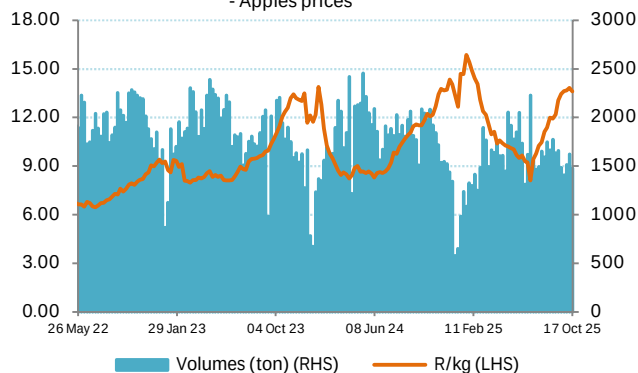
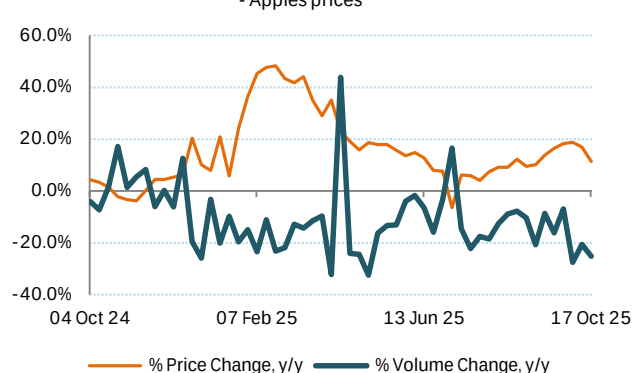
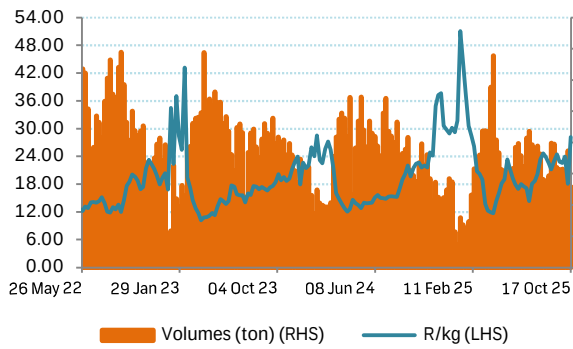
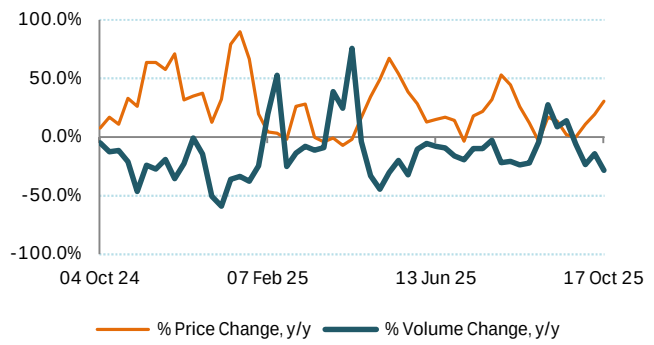
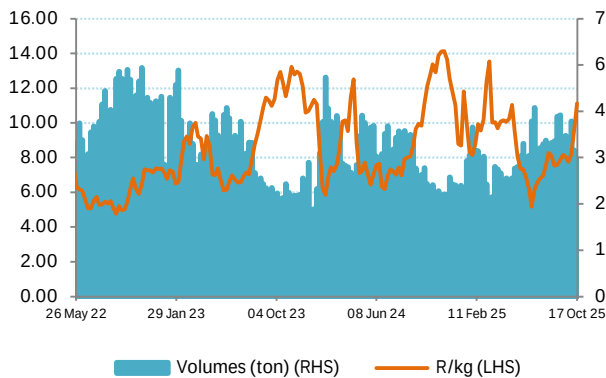
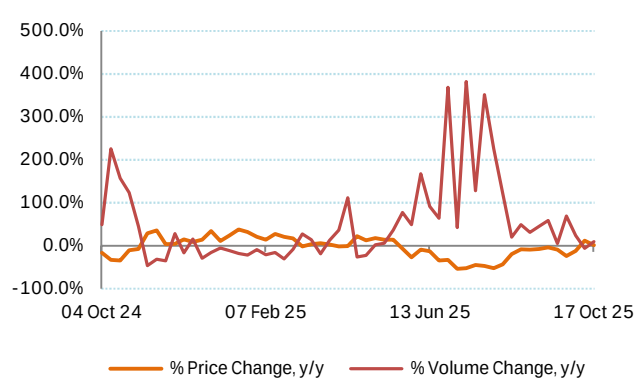
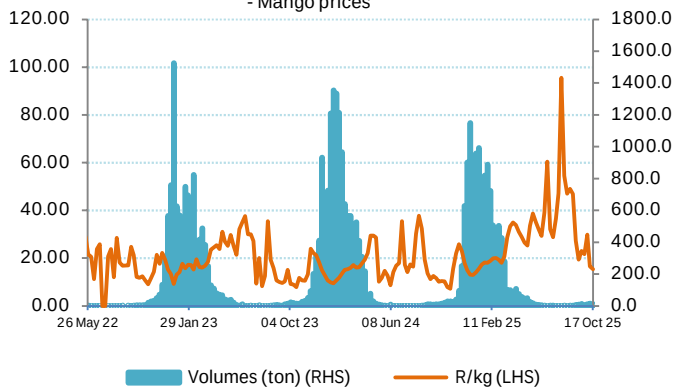
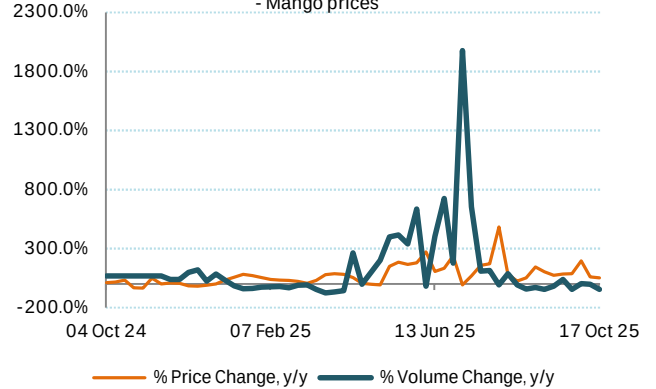
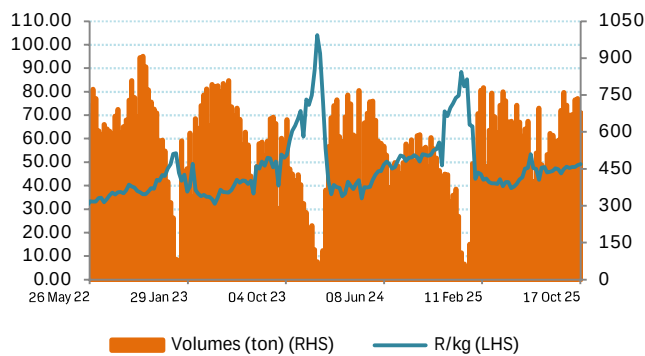
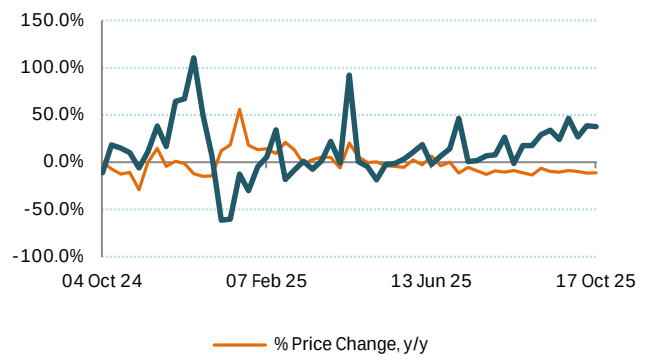
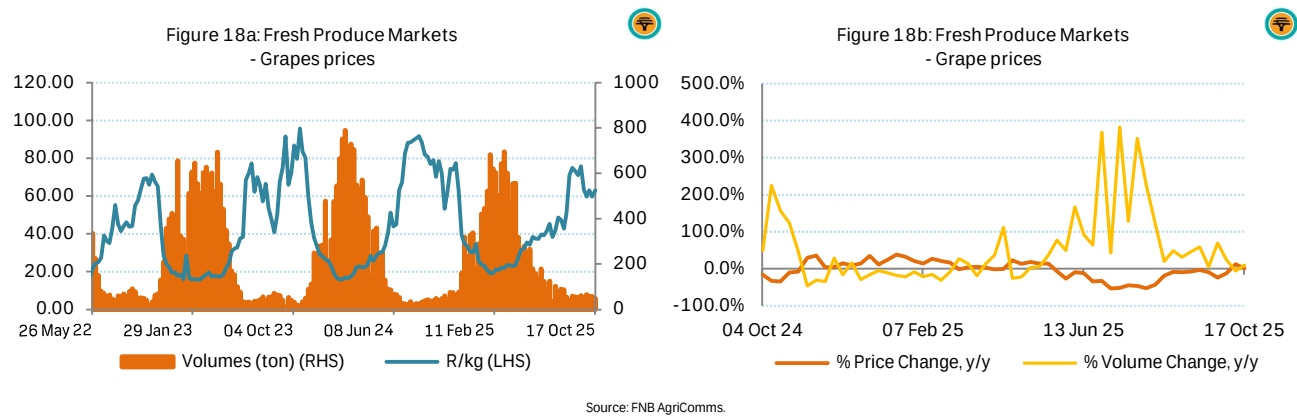
Figure 12a: Fresh Produce Markets
- Apples pricesFigure 12b: Fresh Produce Markets
- Apples prices

Figure 13a: Fresh Produce Markets
- Avocado pricesFigure 13b: Fresh Produce Markets
- Avocado pricesFigure 14a: Fresh Produce Markets
- Banana pricesFigure 14b: Fresh Produce Markets
- Banana pricesFigure 15a: Fresh Produce Markets
- Mango pricesFigure 16b: Fresh Produce Markets
- Mango pricesFigure 17a: Fresh Produce Markets
- Pear pricesFigure 17b: Fresh Produce Markets
- Pear prices



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