



how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 24 OCTOBER 2025

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	24-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	17-OCT-25	10-OCT-25
Class A (R/kg)	72.04	1.6%	R1.15	34.1%	R18.30	20.3%	R12.15	70.89	70.95
Class C (R/kg)	61.97	2.0%	R1.24	38.7%	R17.29	21.9%	R11.11	60.73	60.07
Contract: A (*Incl.5thQ)	71.82	1.9%	R1.31	35.4%	R18.76	21.0%	R12.47	70.51	70.59
Import parity (R/kg)	65.31	5.1%	R3.15	28.0%	R14.27	15.0%	R8.54	62.16	62.81
Weaner calves (R/kg LW)	38.51	0.7%	R0.26	22.2%	R6.99	11.3%	R3.91	38.25	37.43

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	24-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	17-OCT-25	10-OCT-25
Class A (R/kg)	106.69	0.6%	R0.65	18.9%	R16.97	14.1%	R13.16	106.04	106.11
Mutton (R/kg)	78.15	-0.3%	-R0.27	23.1%	R14.67	18.3%	R12.11	78.42	77.11
Contract: A (*Incl.5thQ, R/kg)	106.53	0.6%	R0.65	20.0%	R17.78	14.5%	R13.51	105.88	105.93
Import parity (R/kg)	127.27	-0.3%	-R0.43	27.0%	R27.06	19.7%	R20.95	127.70	128.36
Feeder lambs (R/kg LW)	51.32	0.2%	R0.08	29.8%	R11.79	18.4%	R7.96	51.24	49.83

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	24-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	17-OCT-25	10-OCT-25
Porker (R/kg)	38.15	1.2%	R0.46	14.4%	R4.80	62.1%	R14.62	37.69	37.18
Baconer (R/kg)	37.78	2.4%	R0.89	14.9%	R4.91	75.3%	R16.23	36.89	36.85
Import parity (R/kg)	47.60	-2.9%	-R1.42	1.8%	R0.82	51.9%	R16.26	49.02	49.07

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	24-OCT-25	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	17-OCT-25	10-OCT-25
Fresh whole birds (R/kg)	40.74	0.0%	R0.00	22.3%	R7.42	10.0%	R3.71	40.74	40.74
Medium Frozen whole birds (R/kg)	35.11	0.9%	R0.32	2.3%	R0.80	-0.7%	-R0.24	34.79	34.75
Individually Quick Frozen (IQF) (R/kg)	35.74	0.0%	R0.00	13.6%	R4.29	6.8%	R2.27	35.74	35.89
Import parity (R/kg), US Leg Q	27.81	-12.4%	-R3.95	-10.9%	-R3.39	-8.6%	-R2.61	31.76	30.60

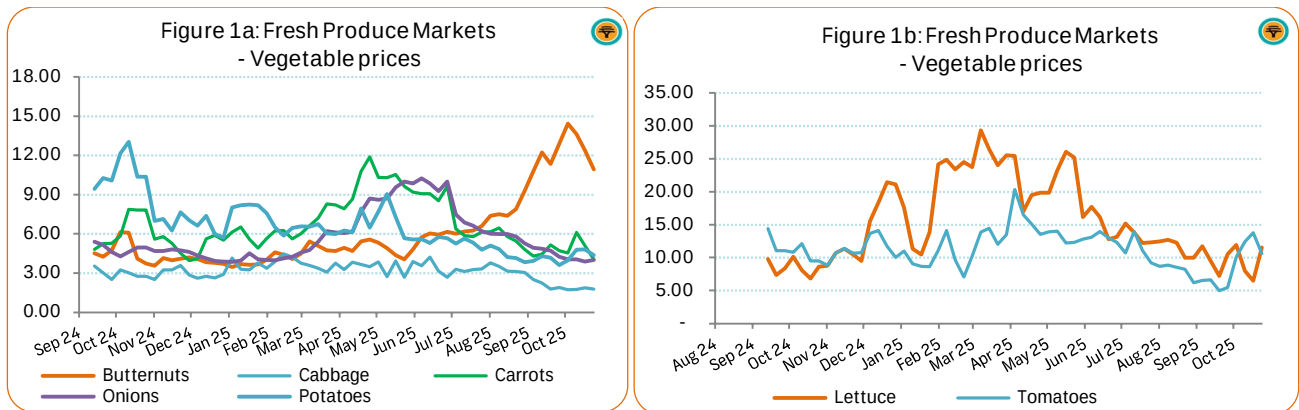
Source: USDA, JSE, FNB Agric

Table 5: Raw feed inputs - Latest price trends in JSE grain and oilseed futures market (R/ton)

28 OCT 2025	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Dec-2025	R3,810	4.0%	R3,698	5.9%	R9,906	-3.8%	R7,407	6.9%
Mar-2026	R3,798	3.6%	R3,701	4.8%	R9,440	-3.7%	R7,424	6.7%
May-2026	R3,776	2.9%	R3,703	4.2%	R9,021	-4.6%	R7,422	6.0%
Jul-2026	R3,766	3.1%	R3,676	2.7%	R9,248	-4.7%	R7,519	5.1%
Sep-2026	R3,878	-	R3,780	2.7%	-	-	-	-

Source: JSE

Figure 1: Vegetable price trends - R/kg.



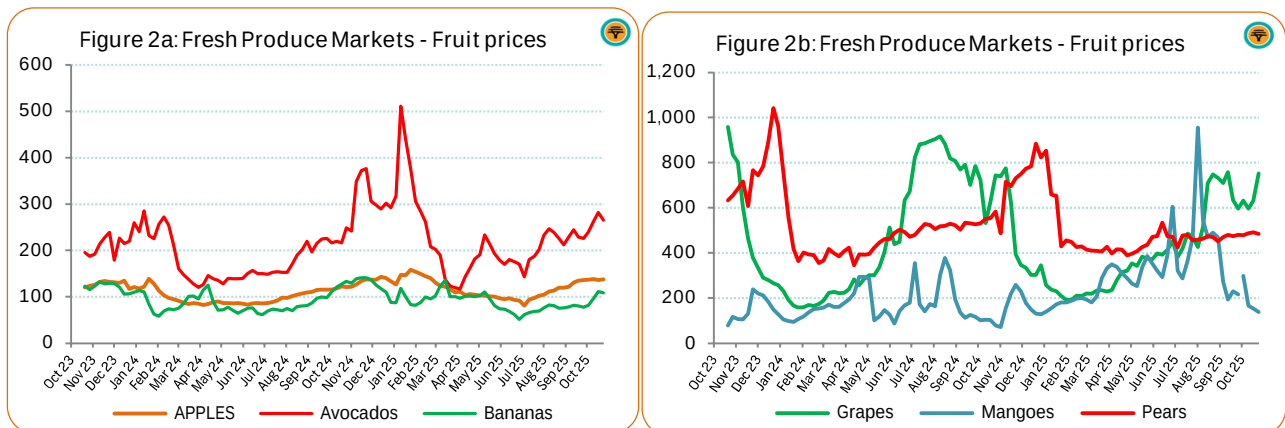
Source: FNB AgriComms

Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
24 OCT 2025	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R10.93	-11.72%	-R1.45	193.58%	R7.21	1161	10.50%	-33.78%
Cabbage	R1.69	-3.71%	-R0.07	-32.34%	-R0.81	1838	4.00%	-34.09%
Carrot	R3.63	-10.32%	-R0.42	-34.80%	-R1.94	2354	20.38%	10.88%
Lettuce	R11.52	77.26%	R5.02	33.80%	R2.91	389	-14.37%	-16.25%
Onion	R3.90	-2.31%	-R0.09	-16.55%	-R0.77	6475	16.72%	-2.56%
Potato	R4.85	11.33%	R0.49	-30.58%	-R2.14	7612	1.91%	-7.59%
Tomato	R8.93	-15.93%	-R1.69	1.34%	R0.12	4311	12.61%	-9.12%

Source: FNB AgriComms

Figure 2: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
24 OCT 2025	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	13.74	0.93%	R0.13	13.8%	R1.67	1577	6.71%	-24.29%
Avocados	26.53	-5.81%	-R1.64	6.6%	R1.65	286	10.74%	0.69%
Bananas	10.87	-2.21%	-R0.25	-18.7%	-R2.50	3611	1.65%	24.77%
Grapes	75.19	19.17%	R12.10	1.1%	R0.81	37	-22.23%	-49.94%
Mangoes	13.81	-10.09%	-R1.55	75.0%	R5.92	18	66.55%	-39.99%
Pears	48.44	-1.45%	-R0.71	-17.0%	-R9.93	654	-3.55%	47.47%
Grapefruit	7.47	-27.8%	-2.88	-13.0%	-1.11	50	91.1%	232.5%
Lemons	6.79	10.3%	0.64	14.9%	0.88	411	26.4%	188.1%
Naartjies	8.81	10.4%	0.83	-12.4%	-1.24	637	30.1%	487.7%
Oranges	8.27	-3.4%	-0.29	-38.9%	-5.27	409	43.4%	2340.4%
Tangelos	61.83	-20.9%	-16.29	95.2%	30.15	10	-25.2%	140.2%

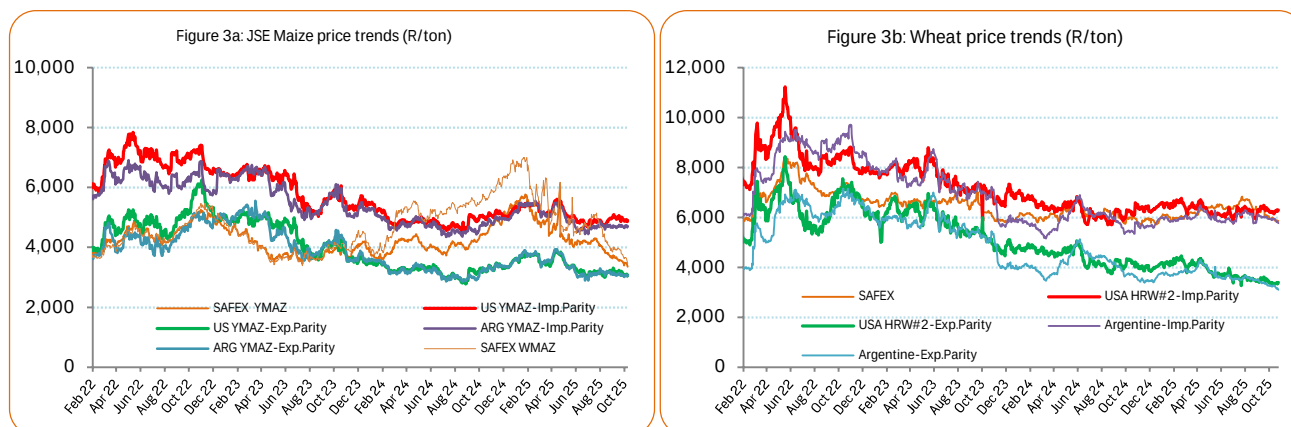
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

28 OCT 2025	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Dec-25	R3,810	4.0%	R3,698	5.9%	R2,935	2.5%	R5,897	-1.7%	R9,906	-3.8%	R7,407	6.9%
Mar-26	R3,798	3.6%	R3,701	4.8%	R3,076	2.2%	R6,029	-1.5%	R9,440	-3.7%	R7,424	6.7%
May-26	R3,776	2.9%	R3,703	4.2%	-	-	R6,085	-2.0%	R9,021	-4.6%	R7,422	6.0%
Jul-26	R3,766	3.1%	R3,676	2.7%	R3,220	2.5%	R6,160	-0.6%	R9,248	-4.7%	R7,519	5.1%
Jul-27	R3,878	-	R3,780	2.7%	-	-	R6,160	-	-	-	-	-

Source: FNB AgriComms

Figure 3: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE; GrainsSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 27 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT (US\$/t)	168.87	175.01	178.72	181.32	179.51
JSE Yellow Maize Futures 28 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	3,698	3,701	3,703	3,676	3,780
SAFEX (R/t) White Maize	3,810	3,798	3,776	3,766	3,878

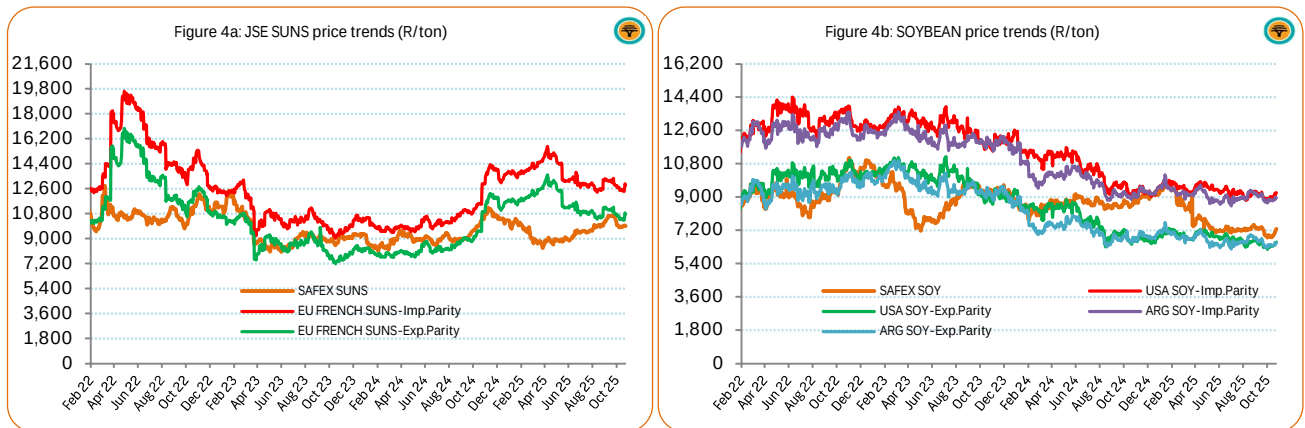
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 27 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
KCBT (US\$/t)	188.93	195.47	200.47	205.76	211.13
JSE Wheat Futures 28 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX (R/t)	5,897	6,029	6,085	6,160	6,160

Sources: FNB; JSE; CME.

Figure 4: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 27 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
CBOT Soybeans (US \$/t)	-	402.49	406.61	410.14	401.32
CBOT Soya oil (US c/lb)	50.77	51.64	51.93	51.98	51.38
CBOT Soya cake meal (US \$/t)	298.20	305.40	309.90	314.40	315.50
JSE Oilseeds Futures 28 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Sep-26
SAFEX Soybean seed (R/t)	7,407	7,424	7,422	7,519	-
SAFEX Sunflower seed (R/t)	9,906	9,440	9,021	9,248	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 28 OCT 2025	Mar-26	May-26	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28
Sugar No.11 (US c/lb)	14.37	14.02	13.95	14.19	14.76	14.54	14.48	14.66	14.37
% Δ w/w	-5.7%	-4.9%	-4.7%	-4.6%	-4.3%	-4.2%	-4.0%	-3.8%	-5.7%
% Δ m/m	-13.4%	-13.1%	-12.7%	-12.3%	-11.5%	-10.9%	-10.5%	-10.0%	-13.4%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUL-DEC 2025, (AU\$/kg)	Australian Wool Futures JAN-JUN 2026, (AU\$/kg)
Week ending	24/10/2025	17/10/2025	24/10/2025	17/10/2025		
Wool market indicator (R/kg)	201.64	195.89	14.56	14.27	14.50	15.00
19μ wool (R/kg), **	217.36	215.05	17.61	17.29	17.60	17.80
21μ wool (R/kg), **	205.81	201.76	16.68	16.52	16.70	17.00
22μ (R/kg), **	201.76	199.57	-	16.45	-	-
Fibre market prices Week ending 24 OCT 2025	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Dec -24 (US\$/kg)	Cotton Futures Mar -25 (US\$/kg)	Cotton Futures May -26 (US\$/kg)	Cotton Futures Jul-26 (US\$/kg)
Cotton Prices (R/kg)	28.85	1.66	1.42	1.45	1.48	1.51

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

Table 14: World cotton futures on ICE

ICE Cotton Futures 28 OCT 2025	Dec-25	Mar-26	May-26	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27
Cotton No 2 (US c/lb)	64.56	66.1	67.36	68.55	68.7	68.44	69.47	70.11	70.6
% Δ w/w	0.6%	0.5%	0.5%	0.5%	0.9%	0.4%	0.4%	0.3%	0.1%
% Δ m/m	-1.4%	-2.1%	-2.0%	-1.6%	-0.2%	-0.5%	0.4%	0.5%	1.5%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 5 to 11)
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 5a: Fresh Produce Markets
- Tomato prices

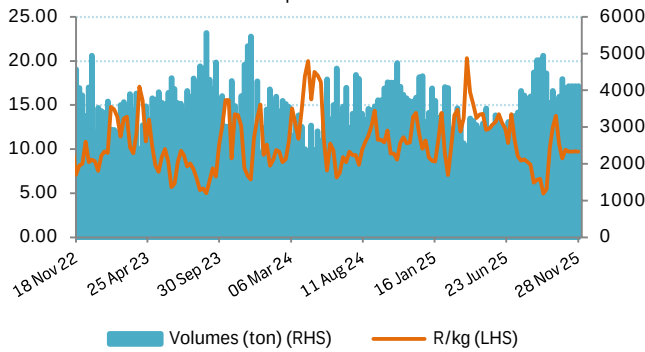


Figure 5b: Fresh Produce Markets
- Tomato prices

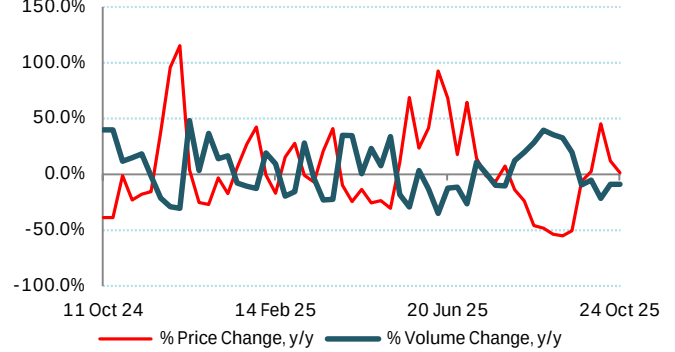


Figure 6a: Fresh Produce Markets
- Potato prices

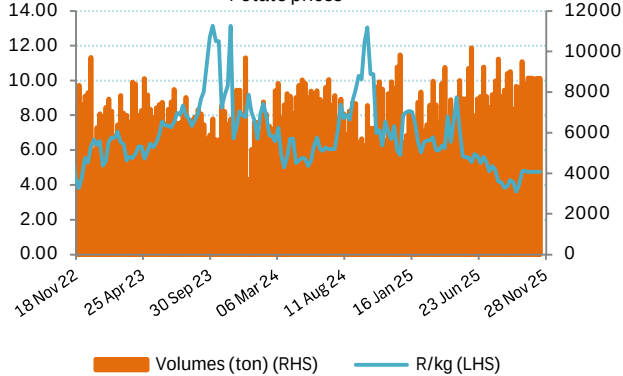


Figure 6b: Fresh Produce Markets
- Potato prices

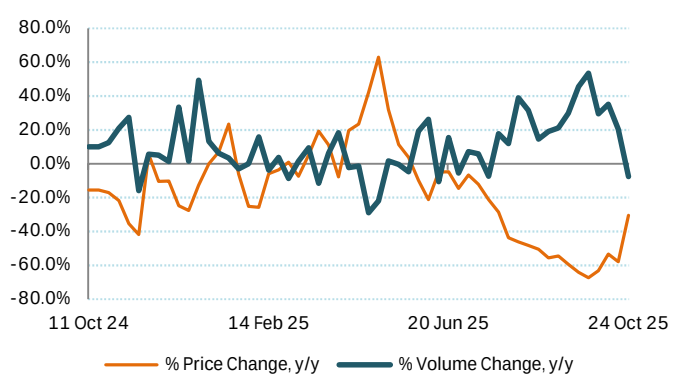


Figure 7a: Fresh Produce Markets
- Onion prices

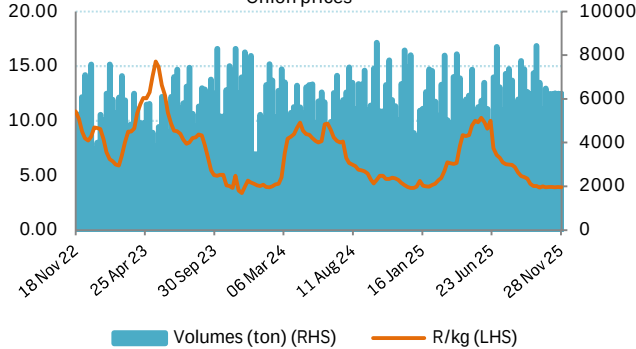


Figure 7b: Fresh Produce Markets
- Onion prices

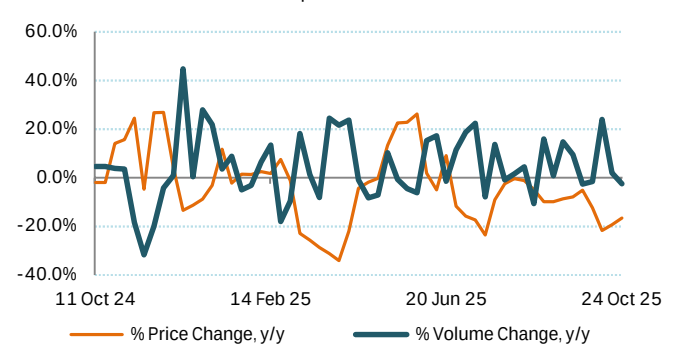


Figure 8a: Fresh Produce Markets
- Carrot prices

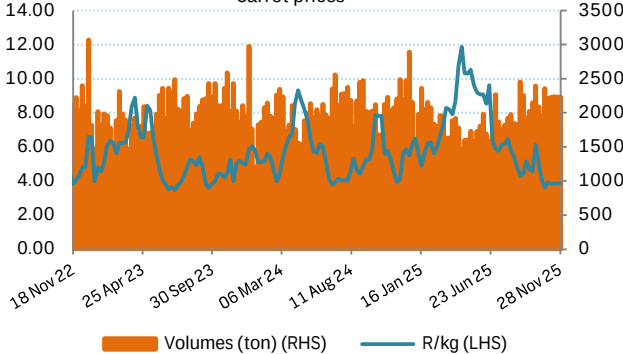


Figure 8b: Fresh Produce Markets
- Carrots prices

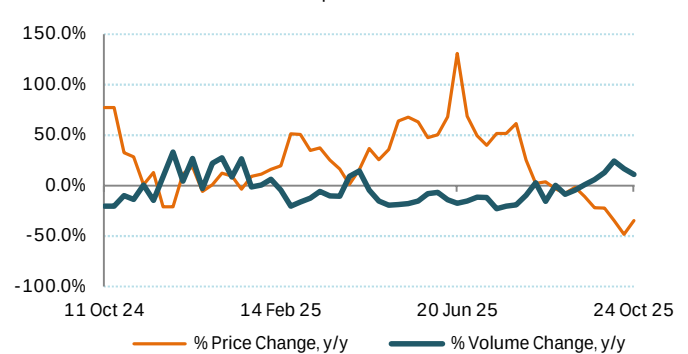
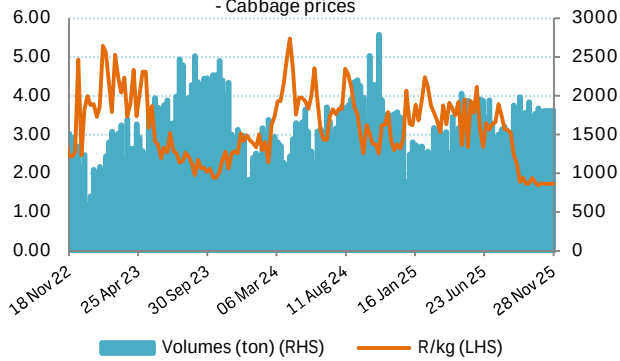


Figure 9a: Fresh Produce Markets

- Cabbage prices



Source: FNB AgriComms

Figure 9b: Fresh Produce Markets

- Cabbage prices

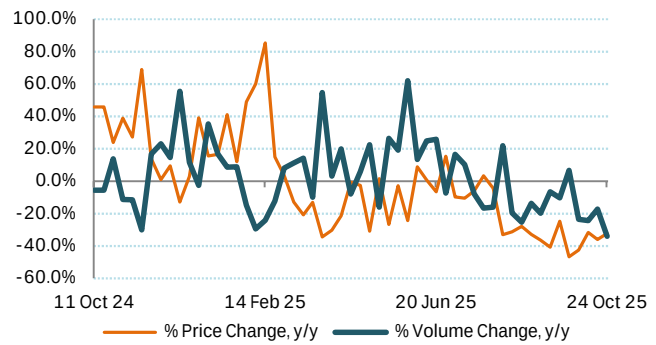


Figure 10a: Fresh Produce Markets

- Butternut prices

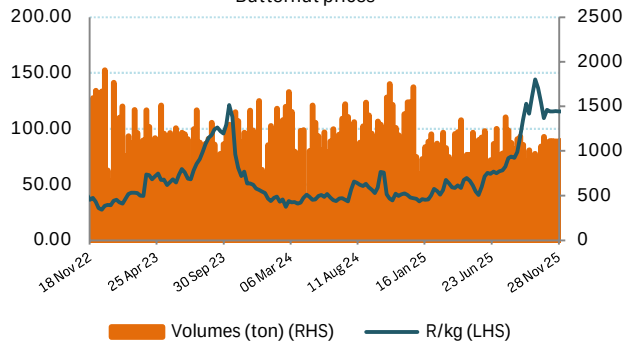


Figure 10b: Fresh Produce Markets

- Butternut prices

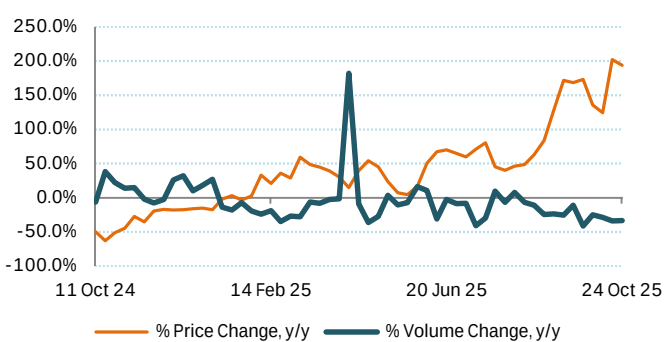


Figure 11a: Fresh Produce Markets

- Lettuce prices

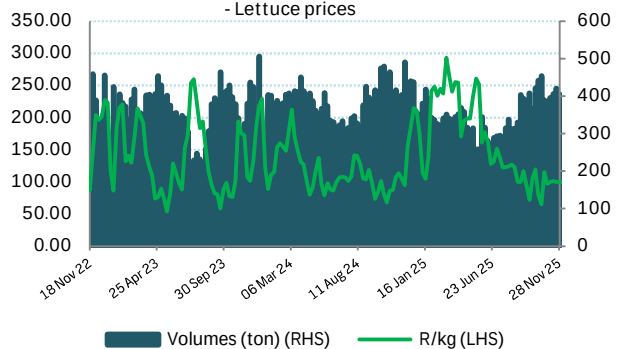
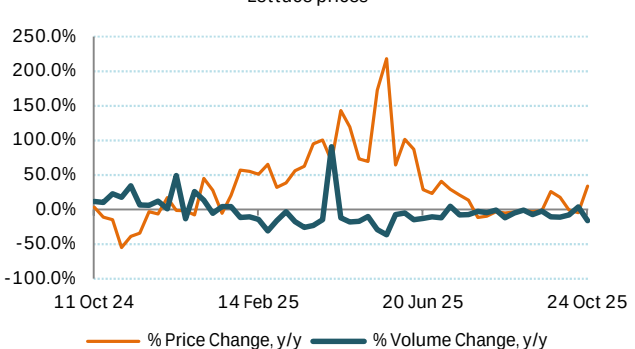


Figure 11b: Fresh Produce Markets

- Lettuce prices



Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 12 to 18)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 12a: Fresh Produce Markets

- Apples prices

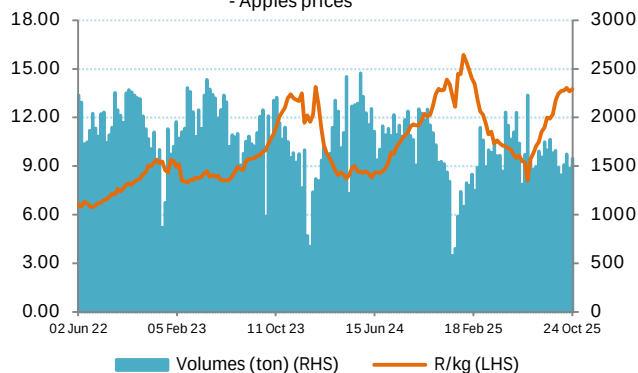


Figure 12b: Fresh Produce Markets

- Apples prices

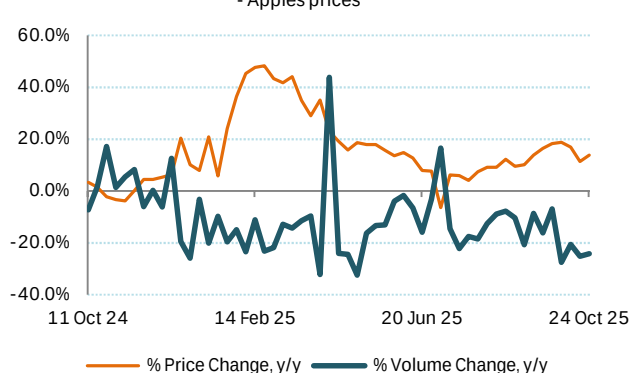
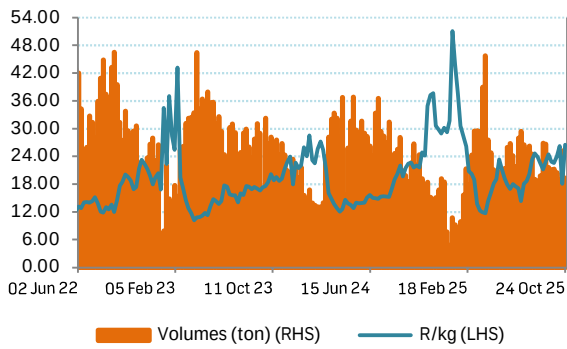
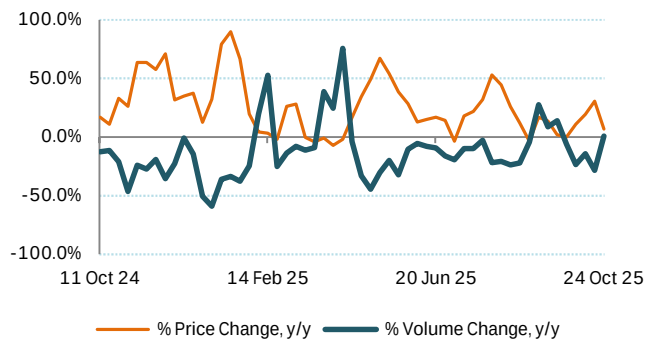
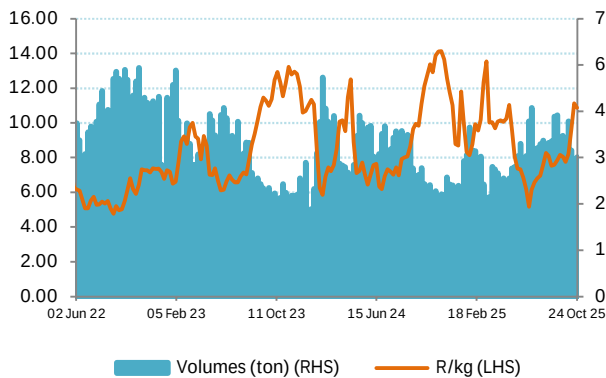
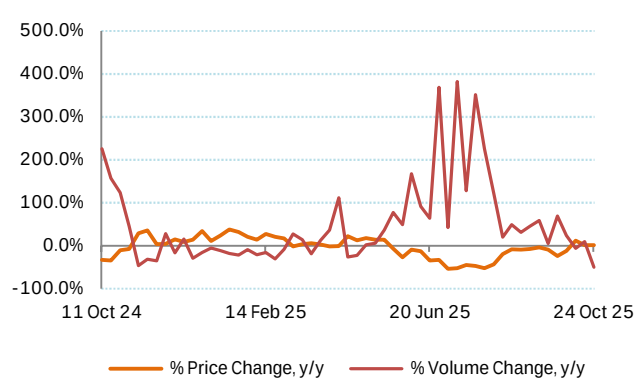
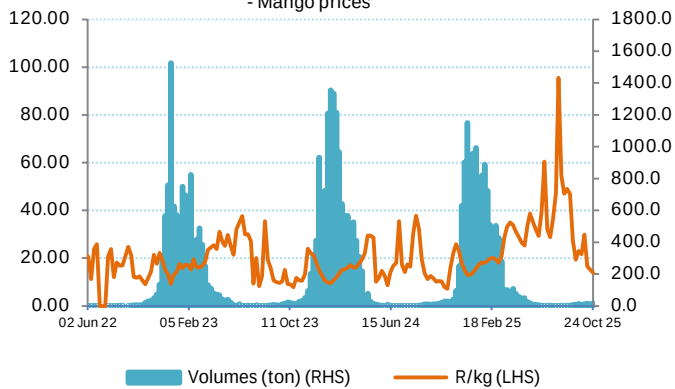
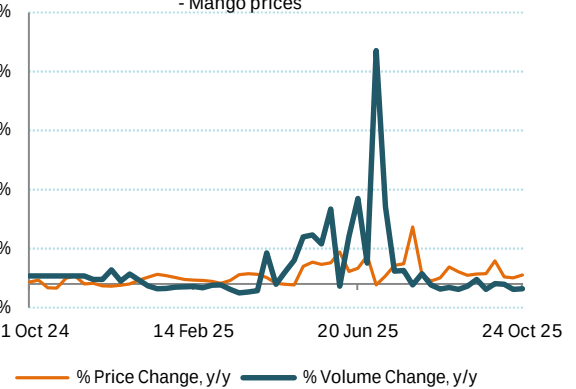
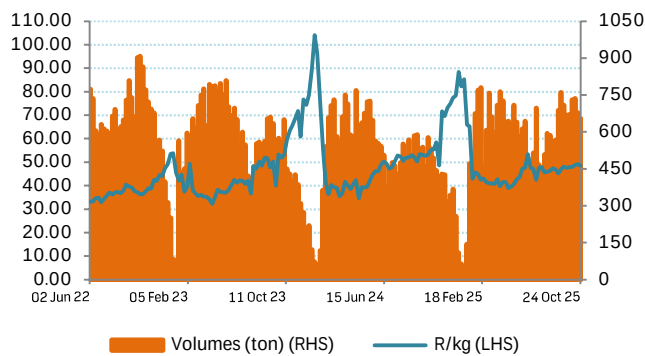
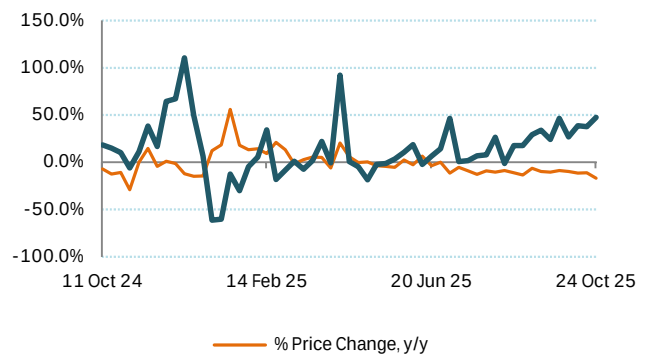
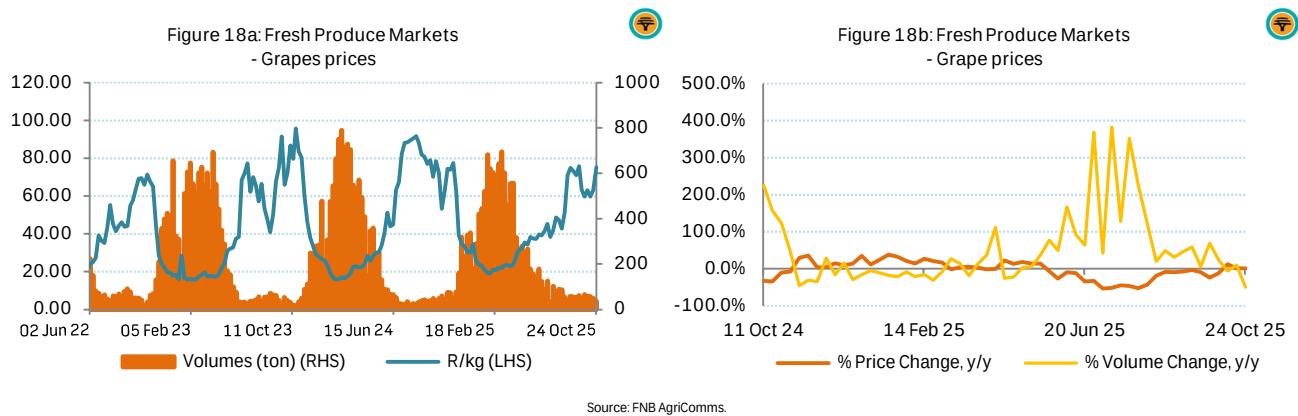


Figure 13a: Fresh Produce Markets
- Avocado pricesFigure 13b: Fresh Produce Markets
- Avocado pricesFigure 14a: Fresh Produce Markets
- Banana pricesFigure 14b: Fresh Produce Markets
- Banana pricesFigure 15a: Fresh Produce Markets
- Mango pricesFigure 16b: Fresh Produce Markets
- Mango pricesFigure 17a: Fresh Produce Markets
- Pear pricesFigure 17b: Fresh Produce Markets
- Pear prices



To find out more or to speak to one of our agricultural specialists, please contact us.

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