

how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 30 JANUARY 2026

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	30-JAN-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	23-JAN-26	16-JAN-26
Class A (R/kg)	64.06	-0.9%	-R0.57	12.4%	R7.09	9.5%	R5.54	64.63	63.52
Class C (R/kg)	56.35	-1.8%	-R1.03	15.1%	R7.39	10.1%	R5.18	57.38	57.73
Contract: A (*Incl.5thQ)	63.65	-1.4%	-R0.91	13.4%	R7.50	9.9%	R5.71	64.56	63.28
Import parity (R/kg)	59.54	0.5%	R0.29	12.7%	R6.69	4.8%	R2.70	59.26	57.90
Weaner calves (R/kg LW)	39.18	0.8%	R0.31	15.7%	R5.32	8.0%	R2.90	38.87	40.96

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	30-JAN-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	23-JAN-26	16-JAN-26
Class A (R/kg)	100.89	-2.3%	-R2.34	4.5%	R4.32	7.5%	R7.05	103.23	106.02
Mutton (R/kg)	76.35	0.7%	R0.53	17.6%	R11.40	14.4%	R9.63	75.82	77.31
Contract: A (*Incl.5thQ, R/kg)	98.36	-4.4%	-R4.58	3.3%	R3.14	6.5%	R5.98	102.94	105.77
Import parity (R/kg)	113.45	1.9%	R2.08	22.4%	R20.75	11.7%	R11.86	111.37	108.91
Feeder lambs (R/kg LW)	51.43	1.8%	R0.91	24.1%	R9.98	18.5%	R8.03	50.52	50.18

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	30-JAN-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	23-JAN-26	16-JAN-26
Porker (R/kg)	41.08	-1.1%	-R0.47	24.7%	R8.14	74.6%	R17.55	41.55	41.28
Baconer (R/kg)	40.44	-0.6%	-R0.23	23.7%	R7.76	87.7%	R18.89	40.67	40.82
Import parity (R/kg)	38.30	-4.3%	-R1.74	-6.6%	-R2.73	22.2%	R6.96	40.03	39.40

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	30-JAN-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	23-JAN-26	16-JAN-26
Fresh whole birds (R/kg)	39.38	-1.1%	-R0.44	10.8%	R3.84	5.3%	R1.99	39.82	40.15
Medium Frozen whole birds (R/kg)	35.21	-0.8%	-R0.30	9.5%	R3.06	1.0%	R0.36	35.51	35.68
Individually Quick Frozen (IQF) (R/kg)	35.40	-0.1%	-R0.05	5.8%	R1.95	4.8%	R1.63	35.45	35.45
Import parity (R/kg), US Leg Q	26.59	-4.3%	-R1.21	-17.8%	-R5.75	-13.4%	-R4.11	27.80	26.71

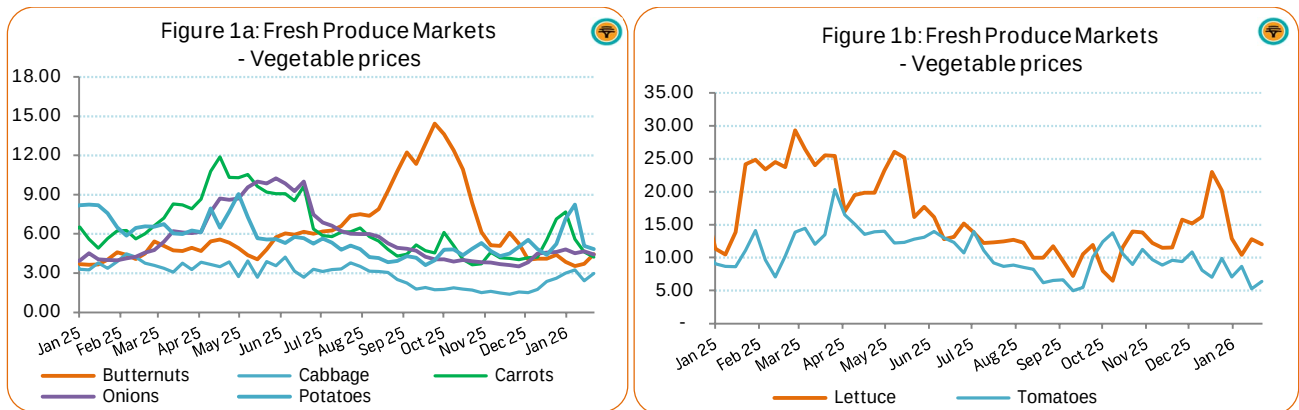
Source: USDA, JSE, FNB Agric

Table 5: Raw feed inputs - Latest price trends in JSE grain and oilseed futures market (R/ton)

03 FEB 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Mar-2026	R3 597	5.2%	R3 449	1.7%	R9 000	-8.3%	R6 461	-1.7%
May-2026	R3 522	2.0%	R3 398	-1.0%	R8 723	-6.3%	R6 259	-3.6%
Jul-2026	R3 517	2.6%	R3 406	-0.3%	R8 956	-5.5%	R6 387	-4.1%
Sep-2026	R3 608	2.4%	R3 490	-0.7%	R9 170	-4.6%	R6 533	-4.5%
Dec-2026	R3 704	2.3%	R3 595	-0.3%	-	-	R6 690	-4.4%

Source: JSE

Figure 1: Vegetable price trends - R/kg.



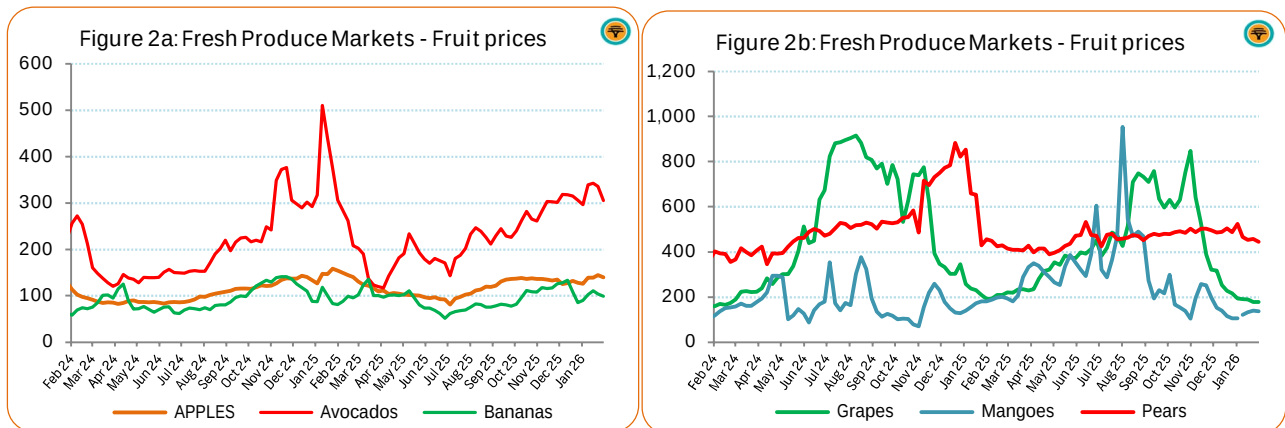
Source: FNB AgriComms

Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
30 JAN 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R4.43	20.08%	R0.74	10.41%	R0.42	1271	-13.69%	7.10%
Cabbage	R3.68	23.86%	R0.71	-4.90%	-R0.19	1218	-1.49%	-9.44%
Carrot	R4.13	-2.33%	-R0.10	-33.76%	-R2.10	2366	9.67%	9.87%
Lettuce	R12.01	-6.05%	-R0.77	-50.25%	-R12.13	472	17.10%	37.91%
Onion	R4.51	2.48%	R0.11	13.55%	R0.54	8030	31.16%	9.21%
Potato	R4.95	2.59%	R0.12	-23.62%	-R1.53	8245	15.67%	10.08%
Tomato	R9.76	52.97%	R3.38	-30.71%	-R4.33	3245	-18.44%	-2.96%

Source: FNB AgriComms

Figure 2: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
30 JAN 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	13.97	-3.20%	-R0.46	-9.42%	-R1.45	1 380	5.52%	4.17%
Avocados	30.53	-9.13%	-R3.07	-0.28%	-R0.09	160	15.77%	9.19%
Bananas	9.90	-4.40%	-R0.46	21.72%	R1.77	4 205	12.81%	-4.16%
Grapes	17.75	-0.39%	-R0.07	-7.64%	-R1.47	829	24.95%	21.49%
Mangoes	13.73	-2.20%	-R0.31	-23.99%	-R4.33	1158	-2.57%	30.51%
Pears	44.44	-2.92%	-R1.34	-2.49%	-R1.13	672	18.41%	-0.36%
Grapefruit	13.82	-7.5%	-1.13	108.9%	7.21	35	230.0%	147.0%
Lemons	11.21	12.8%	1.27	19.1%	1.80	392	-5.0%	5.0%
Oranges	11.64	4.6%	0.51	-37.4%	-6.96	174	-6.5%	65.4%
Naartjies	10.14	-24.8%	-3.34	-55.1%	-12.45	7	172.4%	-18.3%
Limes	23.29	-2.7%	-0.64	-25.0%	-7.77	25	6.9%	71.3%

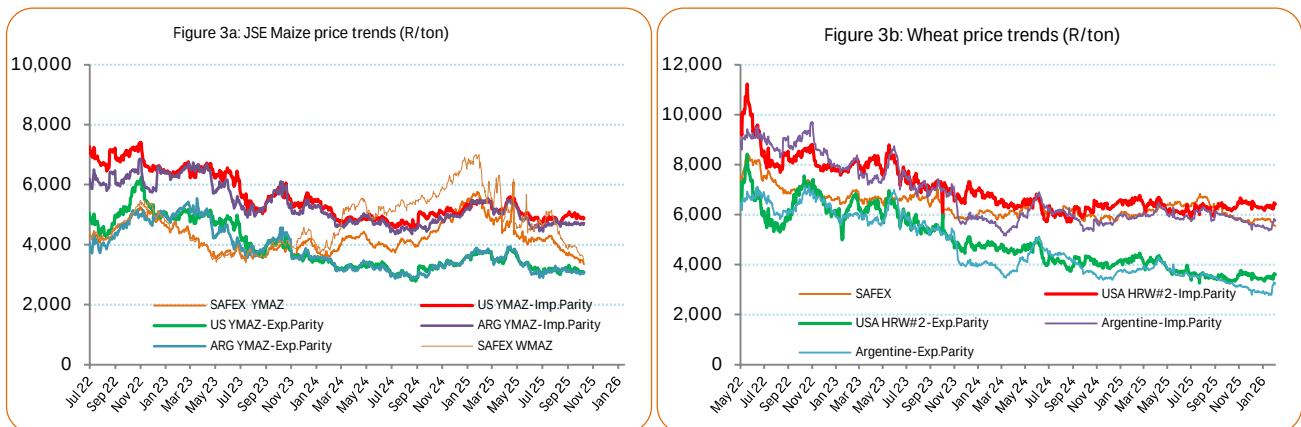
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

03 FEB 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Mar-26	R3 597	5.24%	R3 449	1.71%	R2 700	-6.09%	R5 616	-4.81%	R9 000	-8.27%	R6 461	-1.70%
May-26	R3 522	1.97%	R3 398	-1.05%	R2 765	-5.86%	R5 687	-4.98%	R8 723	-6.25%	R6 259	-3.63%
Jul-26	R3 517	2.60%	R3 406	-0.26%	R2 821	-5.68%	R5 767	-4.68%	R8 956	-5.53%	R6 387	-4.07%
Sep-26	R3 608	2.38%	R3 490	-0.65%	-	-	R5 770	-3.83%	R9 170	-4.64%	R6 533	-4.46%
Dec-26	R3 704	2.26%	R3 595	-0.28%	R2 933	-	R5 719	-	-	-	R6 690	-

Source: FNB AgriComms

Figure 3: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE; GrainSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 02 FEB 2026	Mar-26	May-26	Jul-26	Sep-26	Dec-26
CBOT (US\$/t)	167.69	170.76	173.20	173.20	179.11
JSE Yellow Maize Futures 03 FEB 2026	Mar-26	May-26	Jul-26	Sep-26	Dec-26
SAFEX (R/t)	3,449	3,398	3,406	3,490	3,595
SAFEX (R/t) White Maize	3,597	3,522	3,517	3,608	3,704

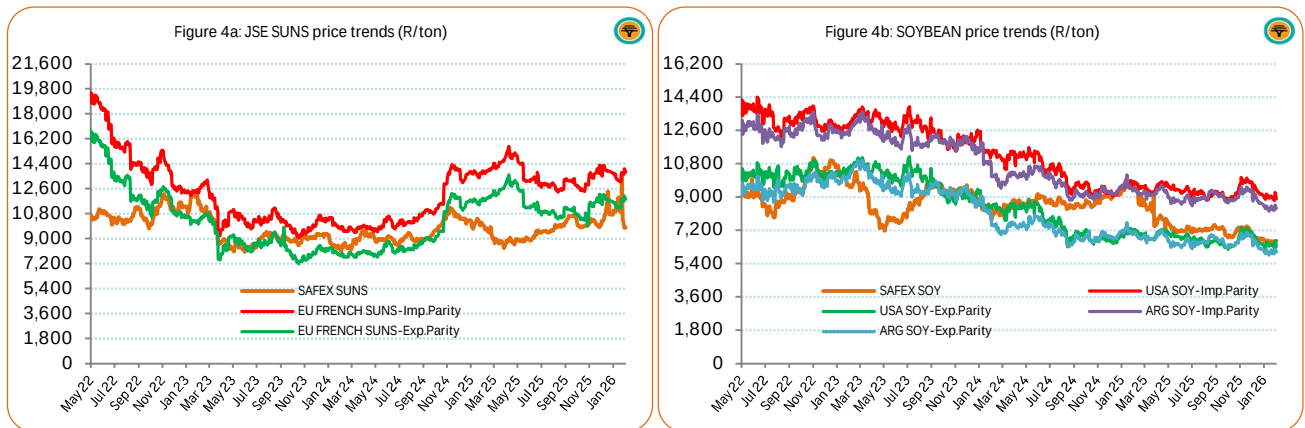
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 02 FEB 2026	Mar-26	May-26	Jul-26	Sep-26	Dec-26
KCBT (US\$/t)	196.65	200.69	205.54	210.98	218.40
JSE Wheat Futures 03 FEB 2026	Mar-26	May-26	Jul-26	Sep-26	Dec-26
SAFEX (R/t)	5,616	5,687	5,767	5,770	5,719

Sources: FNB; JSE; CME.

Figure 4: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 02 FEB 2026	Mar -26	May -26	Jul -26	Sep -26	Dec -26
CBOT Soybeans (US \$/t)	389.56	394.04	398.89	392.50	-
CBOT Soya oil (US c/lb)	53.2	53.74	54.05	53.53	53.19
CBOT Soya cake meal (US \$/t)	294.5	298.2	303.1	306.1	310.4
JSE Oilseeds Futures 03 FEB 2026	Mar -26	May -26	Jul -26	Sep -26	Dec -26
SAFEX Soybean seed (R/t)	6,461	6,259	6,387	6,533	6,690
SAFEX Sunflower seed (R/t)	9,000	8,723	8,956	9,170	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 03 FEB 2026	Mar -26	May -26	Jul -26	Oct -26	Mar -27	May -27	Jul -27	Oct -27	Mar -28
Sugar No.11 (US c/lb)	62.85	64.56	66.24	67.49	68.4	69.45	69.66	70.28	69.27
% Δ w/w	-1.5%	-1.4%	-1.1%	-1.2%	-0.9%	-0.3%	-0.5%	0.1%	-0.3%
% Δ m/m	-3.5%	-2.9%	-2.3%	-0.9%	-1.0%	-0.6%	-0.8%	-0.2%	-0.5%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures FEB - MAR 2026, (AU\$/kg)	Australian Wool Futures APR - MAY 2026, (AU\$/kg)
Week ending	30/01/2026	23/01/2026	30/01/2026	23/01/2026		
Wool market indicator (R/kg)	228.18	228.98	16.62	16.89	n/a	n/a
19μ wool (R/kg), **	241.75	245.32	-	20.91	n/a	n/a
21μ wool (R/kg), **	232.55	234.41	-	19.98	n/a	n/a
22μ (R/kg), **	224.62	229.74	-	-	-	-
Fibre market prices Week ending 30 JAN 2026	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Mar -26 (US\$/kg)	Cotton Futures May -26 (US\$/kg)	Cotton Futures Jul -26 (US\$/kg)	Cotton Futures Oct -26 (US\$/kg)
Cotton Prices (R/kg)	25.92	1.63	1.38	1.42	1.46	1.48

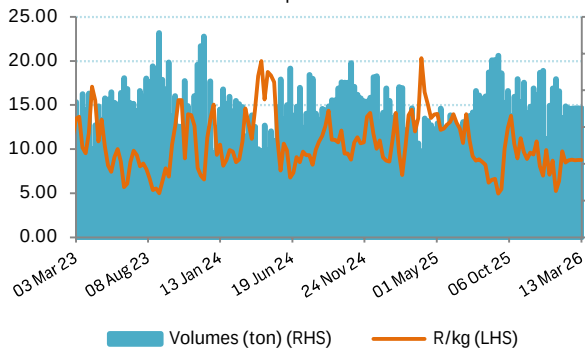
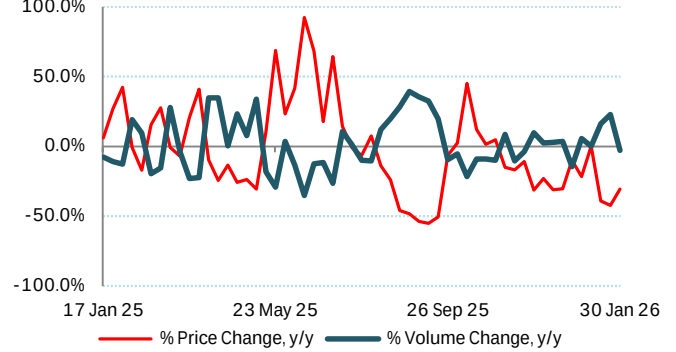
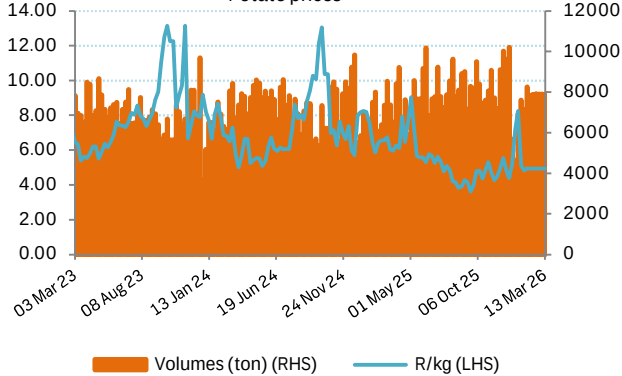
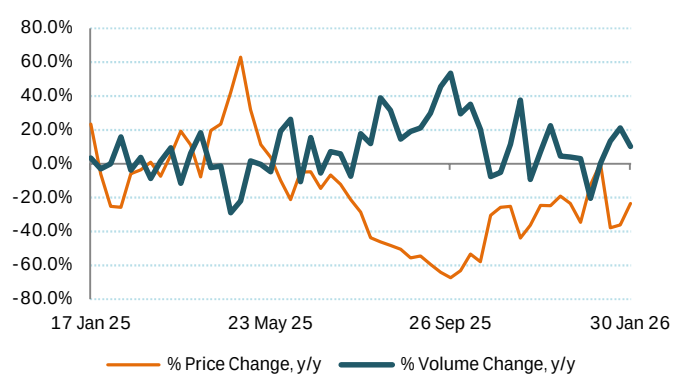
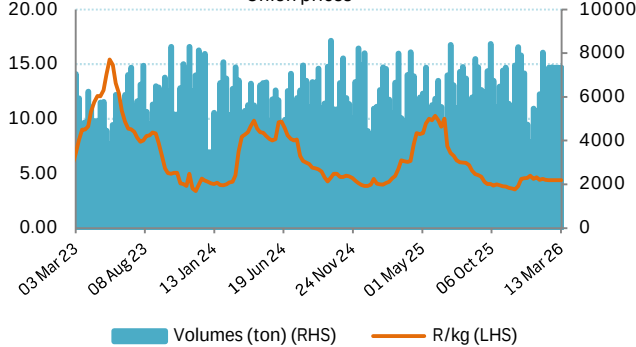
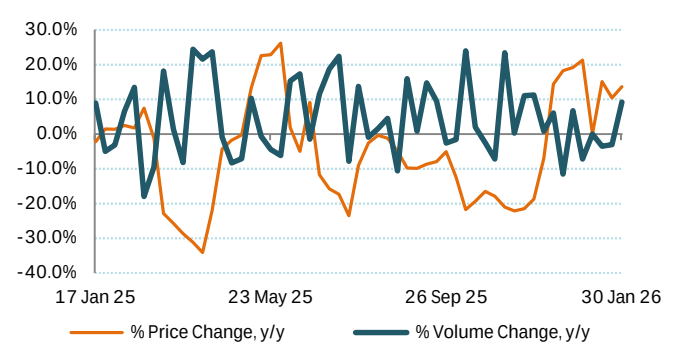
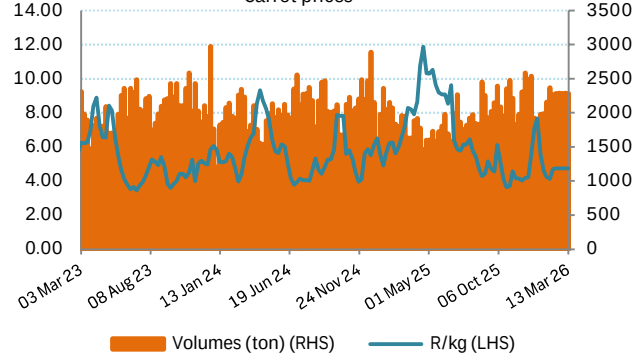
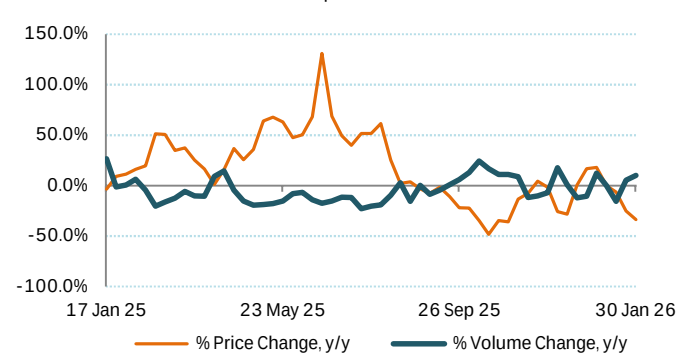
Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

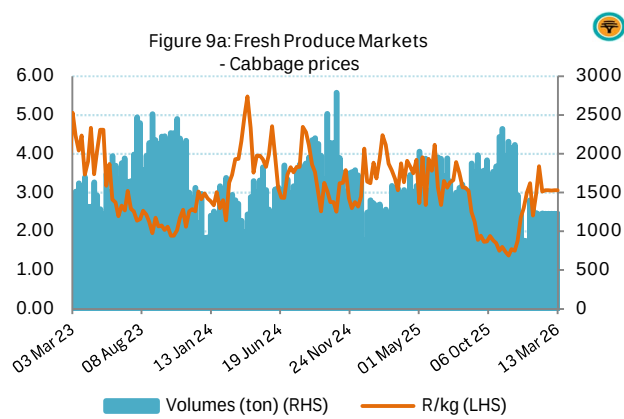
ICE Cotton Futures 03 FEB 2026	Mar -26	May -26	Jul -26	Oct -26	Dec -26	Mar -27	May -27	Jul -27	Oct -27
Cotton No 2 (US c/lb)	62.97	64.86	66.47	67.66	68.67	69.3	69.61	69.68	69.07
% Δ w/w	-1.4%	-1.1%	-0.9%	-0.5%	-0.6%	-0.8%	-0.9%	-0.7%	0.1%
% Δ m/m	-2.6%	-1.7%	-1.3%	-1.1%	0.1%	0.1%	-0.6%	-0.7%	-0.6%

Sources: ICE (InterContinental Exchange)

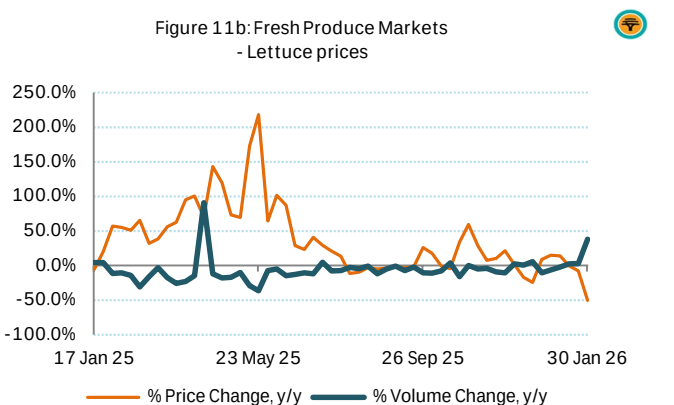
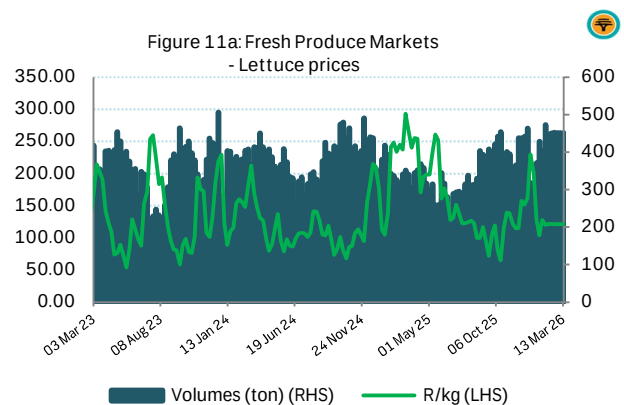
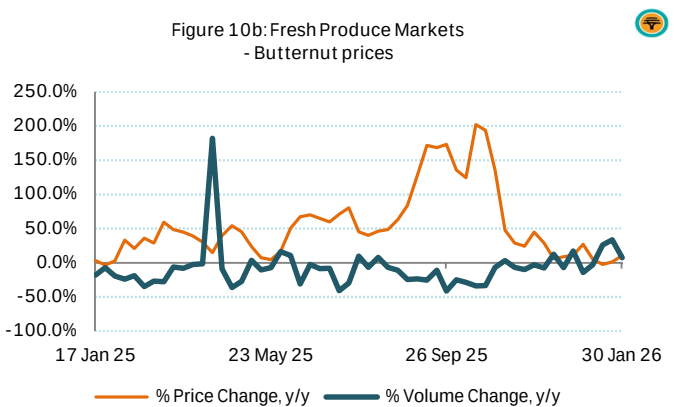
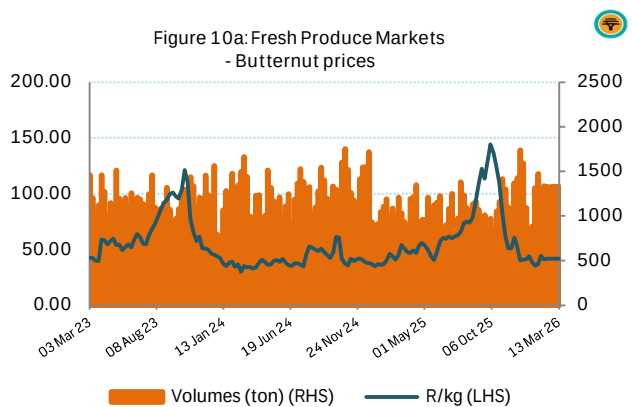
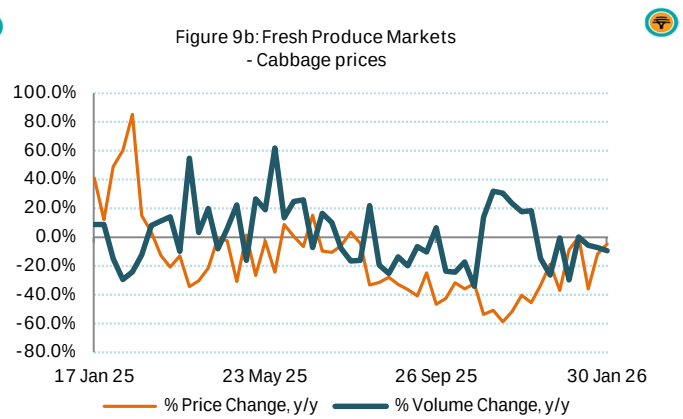
Vegetable trends on Major Fresh Produce Markets in SA (figures 5 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 5a: Fresh Produce Markets
- Tomato pricesFigure 5b: Fresh Produce Markets
- Tomato pricesFigure 6a: Fresh Produce Markets
- Potato pricesFigure 6b: Fresh Produce Markets
- Potato pricesFigure 7a: Fresh Produce Markets
- Onion pricesFigure 7b: Fresh Produce Markets
- Onion pricesFigure 8a: Fresh Produce Markets
- Carrot pricesFigure 8b: Fresh Produce Markets
- Carrots prices



Source: FNB AgriComms



Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 12 to 18) (Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

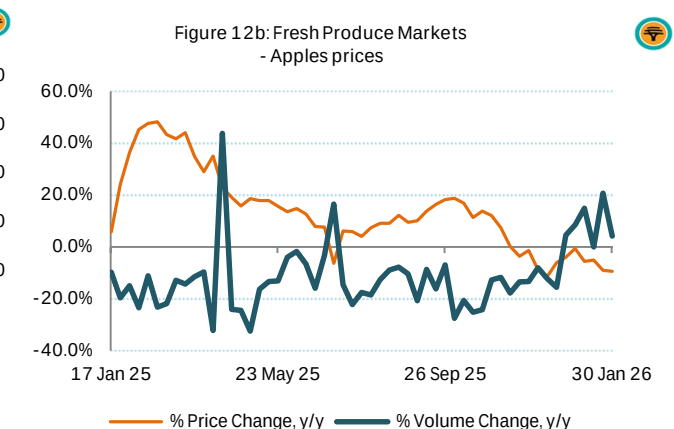
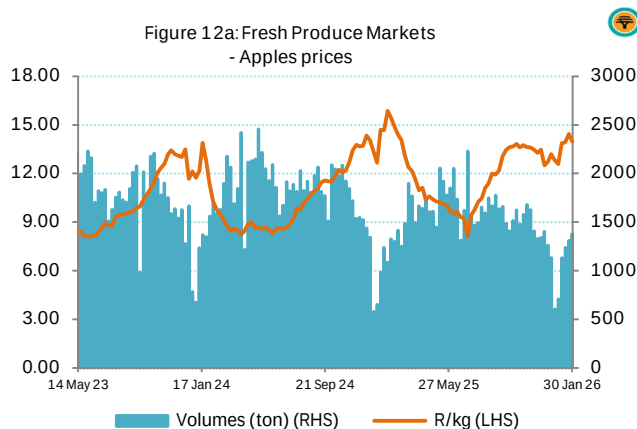
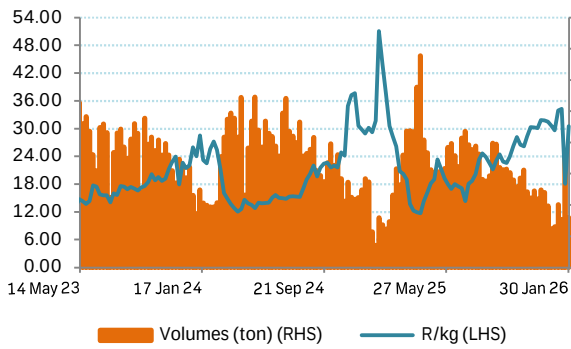
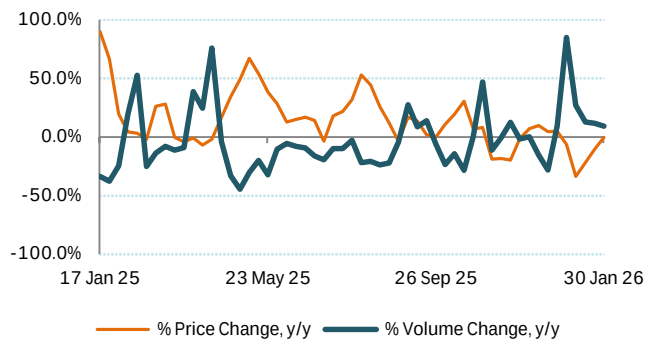
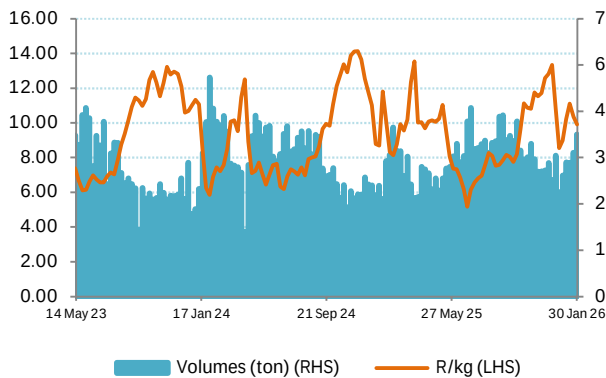
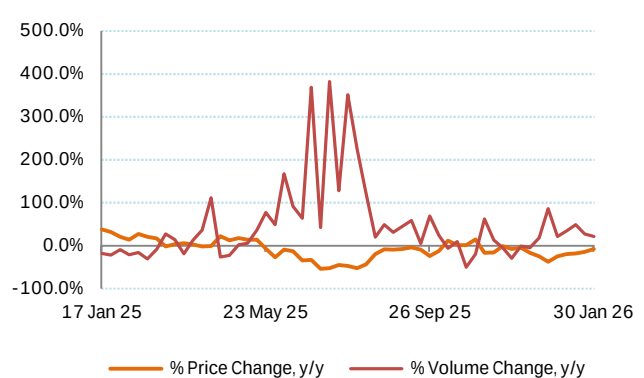
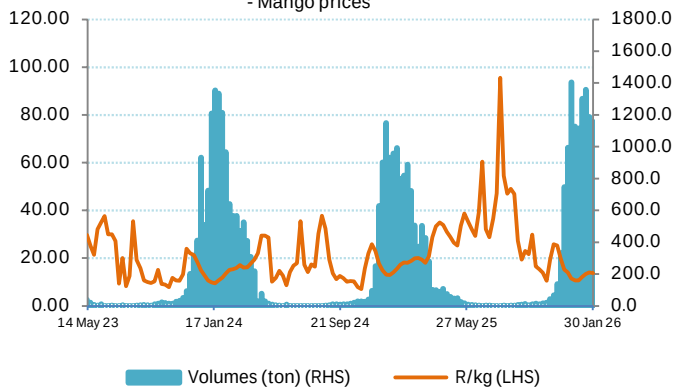
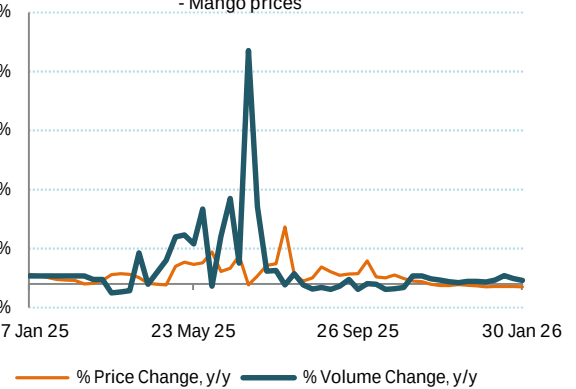
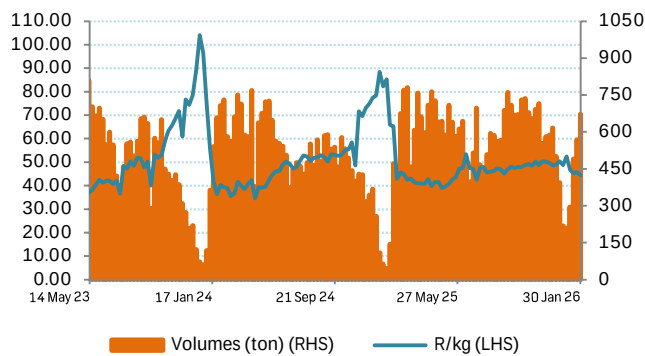
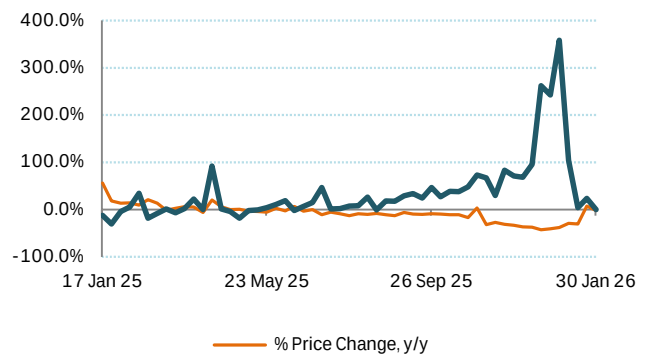
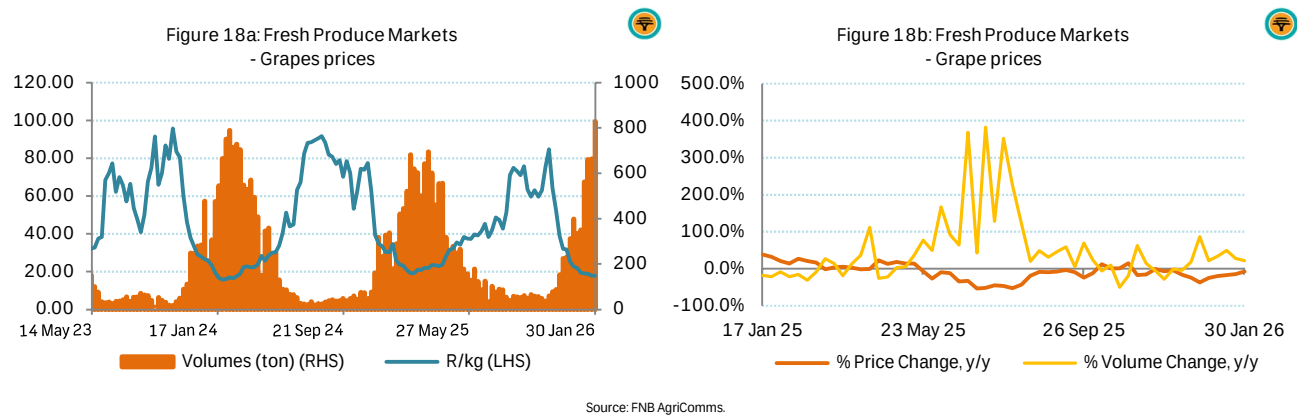


Figure 13a: Fresh Produce Markets
- Avocado pricesFigure 13b: Fresh Produce Markets
- Avocado pricesFigure 14a: Fresh Produce Markets
- Banana pricesFigure 14b: Fresh Produce Markets
- Banana pricesFigure 15a: Fresh Produce Markets
- Mango pricesFigure 16b: Fresh Produce Markets
- Mango pricesFigure 17a: Fresh Produce Markets
- Pear pricesFigure 17b: Fresh Produce Markets
- Pear prices



To find out more or to speak to one of our agricultural specialists, please contact us.

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