

how can we help you?

Livestock and Fibre markets

Brought to you by **FNB Business**



Paul Makube | Vhutshilo Mabela | Lerato Ramafoko | 10 MAR 2026

FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 06 MARCH 2026

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	06-MAR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	27-FEB-26	20-FEB-26
Class A (R/kg)	62.18	0.2%	R0.13	11.4%	R6.37	7.9%	R4.54	62.05	61.77
Class C (R/kg)	53.72	0.2%	R0.10	14.1%	R6.64	10.4%	R5.05	53.62	53.18
Contract: A (*Incl.5thQ)	61.93	0.1%	R0.05	11.8%	R6.56	8.0%	R4.60	61.88	61.37
Import parity (R/kg)	60.20	1.7%	R0.99	15.2%	R7.96	6.9%	R3.91	59.21	59.13
Weaner calves (R/kg LW)	40.71	0.4%	R0.15	19.3%	R6.59	12.0%	R4.37	40.56	40.11

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	06-MAR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	27-FEB-26	20-FEB-26
Class A (R/kg)	94.06	-1.5%	-R1.42	-5.9%	-R5.91	1.4%	R1.29	95.48	95.21
Mutton (R/kg)	73.52	-0.8%	-R0.61	13.2%	R8.57	12.6%	R8.21	74.13	74.63
Contract: A (*Incl.5thQ, R/kg)	93.71	-1.7%	-R1.61	-6.2%	-R6.16	1.2%	R1.13	95.32	94.95
Import parity (R/kg)	114.38	5.1%	R5.51	25.8%	R23.43	14.0%	R14.05	108.86	112.62
Feeder lambs (R/kg LW)	47.42	-0.6%	-R0.30	15.8%	R6.46	14.1%	R5.87	47.72	44.98

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	06-MAR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	27-FEB-26	20-FEB-26
Porker (R/kg)	41.70	2.5%	R1.03	27.3%	R8.93	77.2%	R18.17	40.67	41.87
Baconer (R/kg)	41.23	2.1%	R0.84	26.7%	R8.70	91.3%	R19.68	40.39	40.78
Import parity (R/kg)	38.48	2.3%	R0.85	-10.9%	-R4.68	22.8%	R7.14	37.63	38.20

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	06-MAR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	27-FEB-26	20-FEB-26
Fresh whole birds (R/kg)	39.71	0.6%	R0.25	8.3%	R3.04	5.2%	R1.97	39.46	39.33
Medium Frozen whole birds (R/kg)	35.39	0.4%	R0.13	6.8%	R2.24	2.0%	R0.70	35.26	35.24
Individually Quick Frozen (IQF) (R/kg)	35.52	0.3%	R0.10	7.1%	R2.34	4.9%	R1.66	35.42	35.42
Import parity (R/kg), US Leg Q	29.21	4.9%	R1.36	-9.5%	-R3.07	-10.0%	-R3.25	27.85	28.27

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

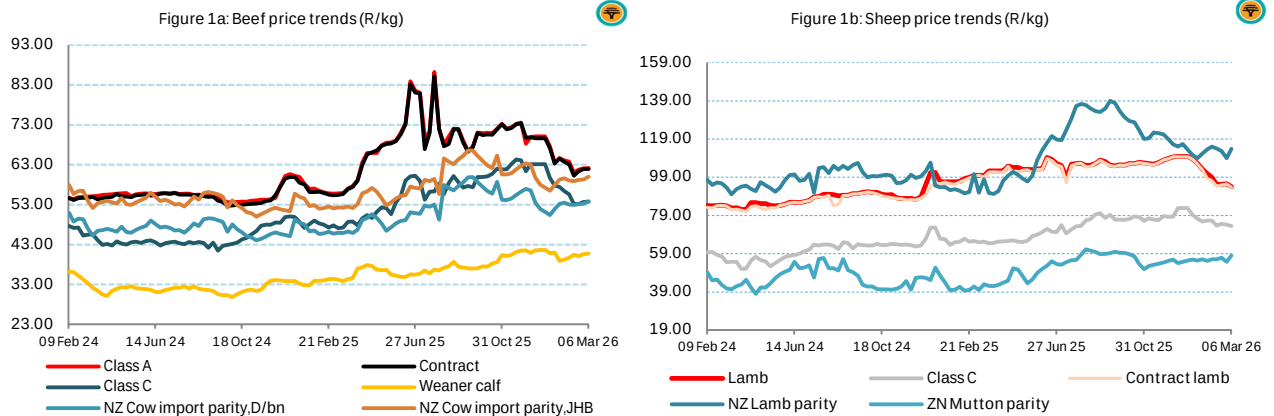


Figure 2: Pork and poultry price trends.

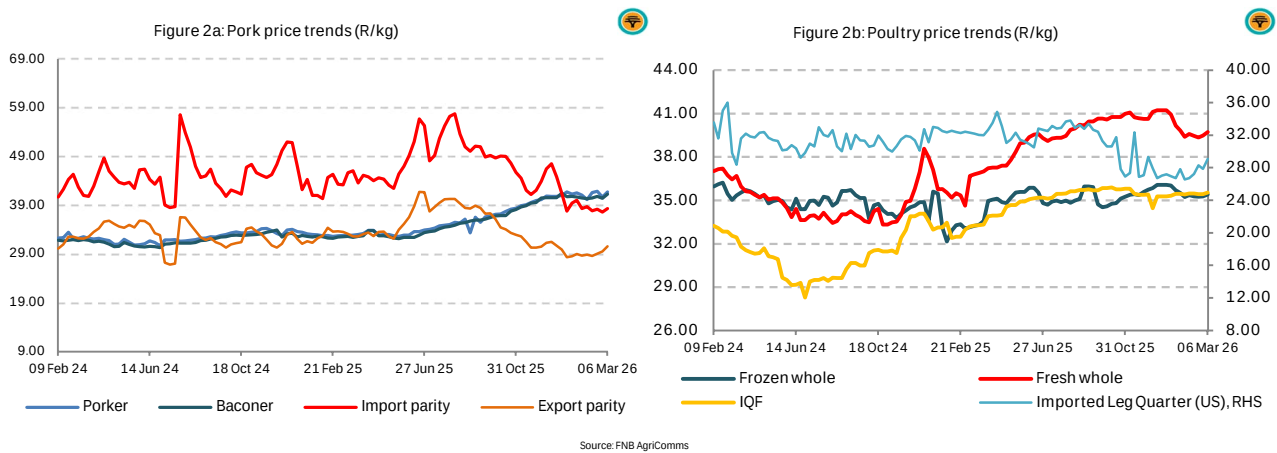


Table 5: Raw feed inputs for livestock - Latest price trends in JSE grain and oilseed futures market (R/ton)

09 MAR 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
May-26	R3 406	1.3%	R3 531	6.6%	R9 461	5.6%	R7 096	9.2%
Jul-26	R3 441	2.4%	R3 560	7.2%	R9 630	5.4%	R7 233	8.9%
Sep-26	R3 532	2.4%	R3 649	6.9%	R9 755	5.4%	R7 330	8.0%
Dec-26	R3 629	2.2%	R3 747	6.7%	-	-	R7 500	8.2%
Mar-27	R3 680	2.3%	R3 782	6.3%	-	-	R6 973	-

Source: JSE

Figure 3: Vegetable price trends - R/kg.

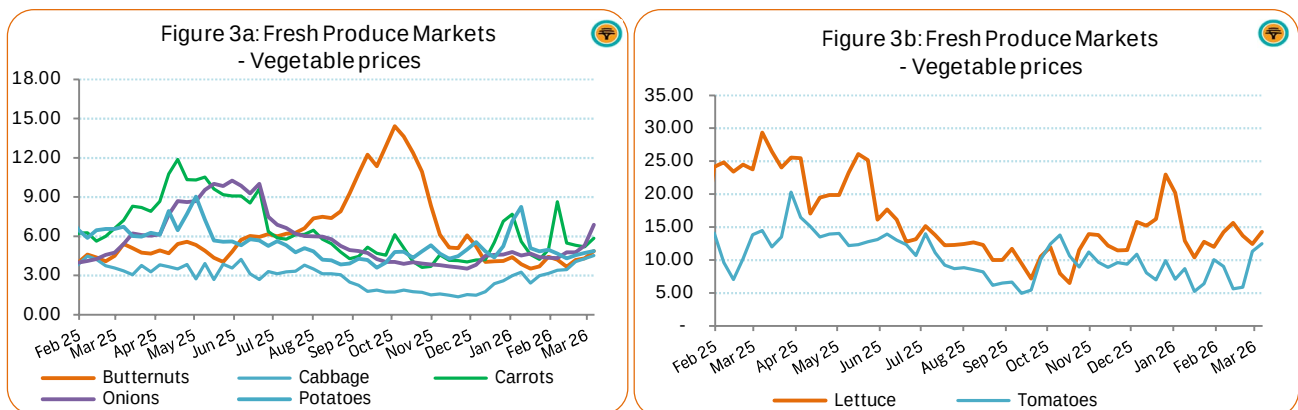
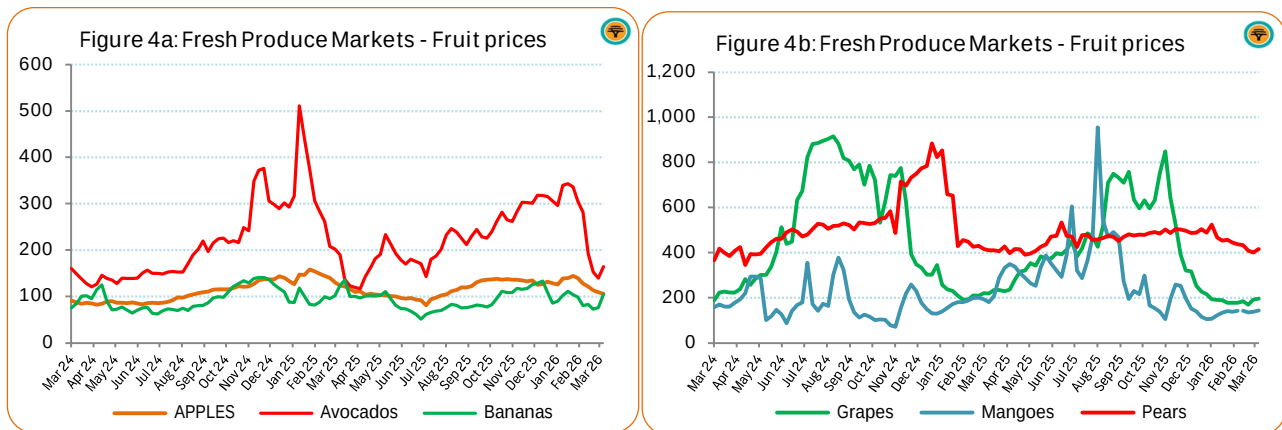


Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
06 MAR 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R4.87	12.92%	R0.56	-9.93%	-R0.54	1274	-5.67%	23.20%
Cabbage	R4.54	5.95%	R0.26	35.36%	R1.19	1150	7.45%	-26.21%
Carrot	R5.84	12.55%	R0.65	-19.03%	-R1.37	2358	7.21%	20.98%
Lettuce	R14.25	14.58%	R1.81	-51.44%	-R15.09	492	4.87%	40.18%
Onion	R6.88	30.60%	R1.61	27.43%	R1.48	7961	12.02%	-0.27%
Potato	R4.86	3.19%	R0.15	-27.76%	-R1.87	9878	18.42%	15.76%
Tomato	R12.48	10.20%	R1.15	-13.73%	-R1.99	3492	6.46%	-0.68%

Source: FNB AgriComms

Figure 4: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
06 MAR 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	10.58	-2.77%	-R0.30	-14.47%	-R1.79	1 807	18.60%	-4.77%
Avocados	16.46	18.01%	R2.51	-13.27%	-R2.52	404	-11.45%	-7.58%
Bananas	10.42	37.63%	R2.85	-15.53%	-R1.92	4 084	-18.18%	40.47%
Grapes	19.63	2.59%	R0.50	-10.53%	-R2.31	710	-3.79%	2.11%
Mangoes	14.35	4.26%	R0.59	-20.39%	-R3.68	833	8.65%	95.13%
Pears	41.63	3.88%	R1.55	1.57%	R0.65	583	4.30%	-23.00%
Grapefruit	10.96	-5.6%	-0.65	-13.3%	-1.68	53	52.1%	-18.1%
Lemons	8.95	-2.5%	-0.23	34.1%	2.28	425	-2.4%	-13.2%
Oranges	14.05	-3.9%	-0.57	-4.0%	-0.59	319	6.8%	-18.8%
Naartjies	20.84	512.0%	17.44	-25.6%	-7.17	10	-75.0%	200.1%
Limes	14.69	18.2%	2.26	2.6%	0.37	17	-25.7%	-10.2%

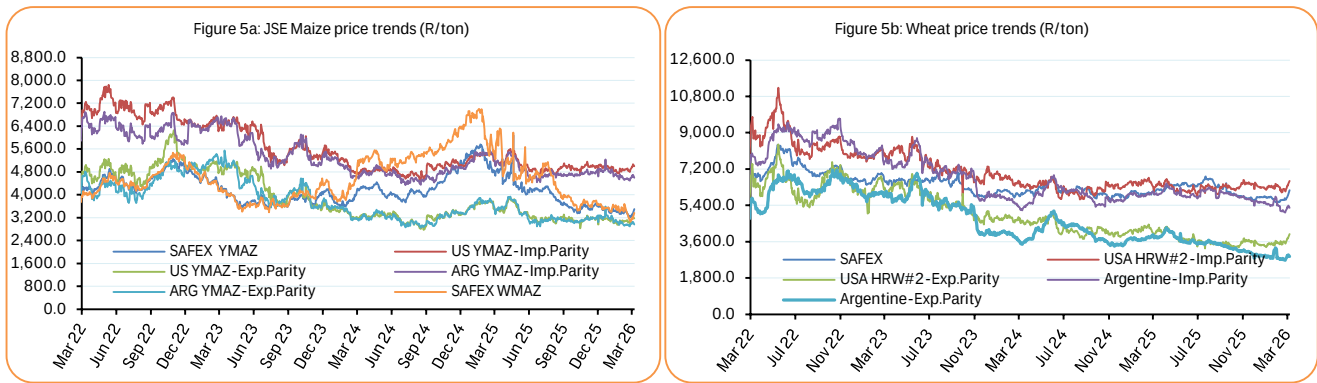
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

09 MAR 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
May-26	R3 406	1.28%	R3 531	6.64%	R3 104	11.45%	R6 221	9.04%	R9 461	5.59%	R7 096	9.24%
Jul-26	R3 441	2.38%	R3 560	7.23%	R3 190	12.56%	R6 282	8.44%	R9 630	5.36%	R7 233	8.91%
Sep-26	R3 532	2.38%	R3 649	6.95%	R3 229	-	R6 240	7.90%	R9 755	5.41%	R7 330	7.95%
Dec-26	R3 629	2.20%	R3 747	6.69%	R3 301	11.78%	R6 101	6.01%	-	-	R7 500	8.21%
Mar-27	R3 680	2.28%	R3 782	6.33%	-	-	-	-	-	-	R6 973	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE, GrainSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 09 MAR 2026	May-26	Jul-26	Sep-26	Dec-26	Mar-27
CBOT (US\$/t)	178.72	183.37	184.47	189.75	193.69
JSE Yellow Maize Futures 09 MAR 2026	May-26	Jul-26	Sep-26	Dec-26	Mar-27
SAFEX (R/t)	3,531	3,560	3,649	3,747	3,782
SAFEX (R/t) White Maize	3,406	3,441	3,532	3,629	3,680

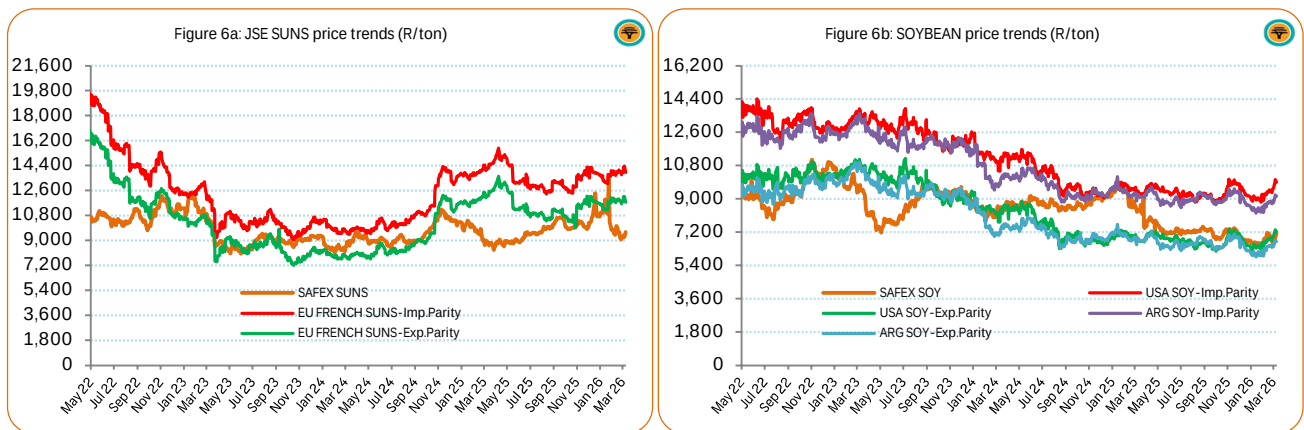
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 09 MAR 2026	May-26	Jul-26	Sep-26	Dec-26	Mar-27
KCBT (US\$/t)	227.66	232.58	237.87	244.71	249.34
JSE Wheat Futures 09 MAR 2026	May-26	Jul-26	Sep-26	Dec-26	Mar-27
SAFEX (R/t)	6,221	6,282	6,240	6,101	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE, GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 09 MAR 2026	May-26	Jul-26	Sep-26	Dec-26	Mar-27
CBOT Soybeans (US \$/t)	439.53	444.23	424.54	-	424.10
CBOT Soya oil (US c/lb)	66.1	65.71	63.89	62.55	61.23
CBOT Soya cake meal (US \$/t)	313.5	316.3	312.3	313.2	312.5

JSE Oilseeds Futures 09 MAR 2026	May-26	Jul-26	Sep-26	Dec-26	Mar-27
SAFEX Soybean seed (R/t)	7,096	7,233	7,330	7,500	6,973
SAFEX Sunflower seed (R/t)	9,461	9,630	9,755	-	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 09 MAR 2026	May-26	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28
Sugar No.11 (US c/lb)	14.59	14.68	15.02	15.68	15.48	15.48	15.77	16.37	16.19
% Δ w/w	4.9%	5.6%	5.6%	5.2%	5.3%	5.2%	5.1%	4.8%	4.8%
% Δ m/m	4.5%	5.4%	5.4%	4.8%	4.7%	4.7%	5.0%	4.9%	4.8%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUN-JUL 2026, (AU\$/kg)	Australian Wool Futures AUG-SEP 2026, (AU\$/kg)
Week ending	06/03/2026	27/02/2026	06/03/2026	27/02/2026		
Wool market indicator (R/kg)	17.67	17.16	251.06	238.43	17.30	17.30
19μ wool (R/kg), **	22.09	21.31	269.37	259.89	21.00	20.50
21μ wool (R/kg), **	20.90	20.15	254.48	247.10	20.50	20.50
22μ (R/kg), **	20.64	-	248.16	242.19	-	-
Fibre market prices Week ending 06 MAR 2026	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures May -26 (US\$/kg)	Cotton Futures Jul -26 (US\$/kg)	Cotton Futures Oct-26 (US\$/kg)	Cotton Futures Dec-26 (US\$/kg)
Cotton Prices (R/kg)	27.01	1.65	1.42	1.46	1.51	1.53

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 09 MAR 2026	May-26	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27
Cotton No 2 (US c/lb)	64.62	66.57	68.41	69.33	70.28	70.85	71.09	69.29	68.43
% Δ w/w	0.0%	0.2%	0.3%	0.6%	0.5%	0.2%	0.0%	0.1%	-0.2%
% Δ m/m	1.3%	1.7%	1.8%	2.0%	2.1%	2.1%	2.0%	0.5%	0.6%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

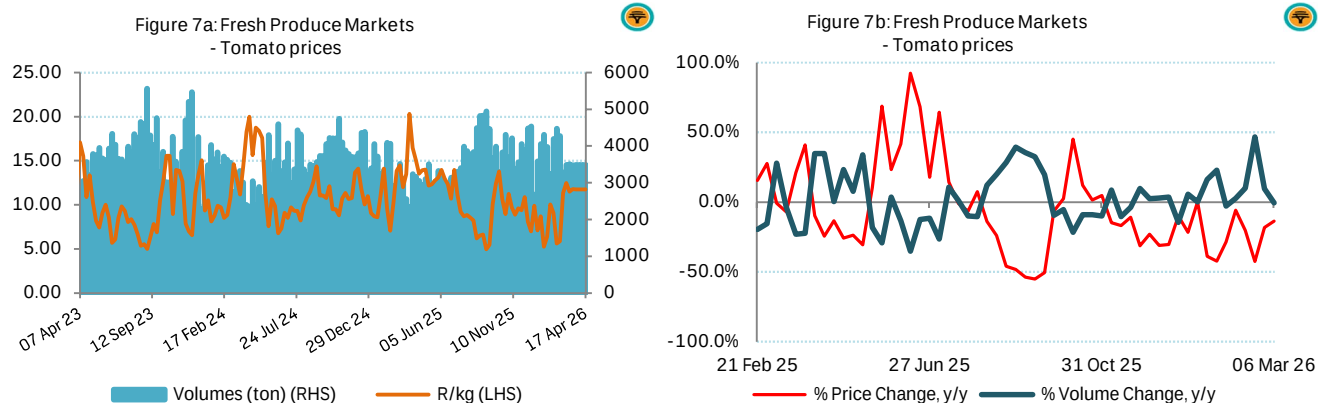


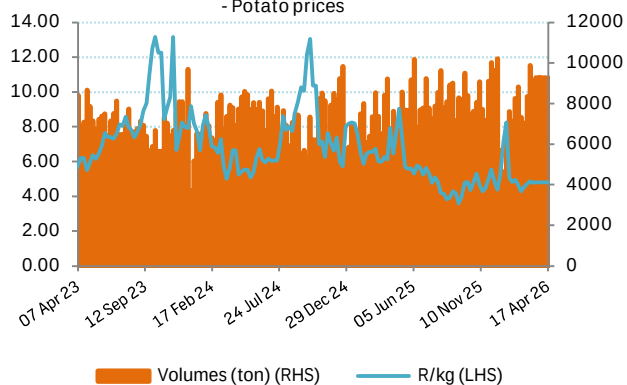
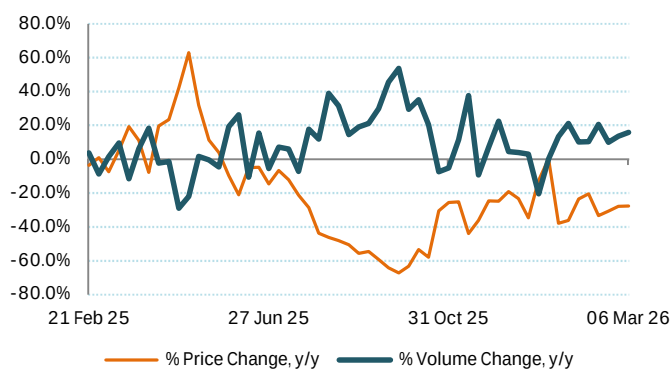
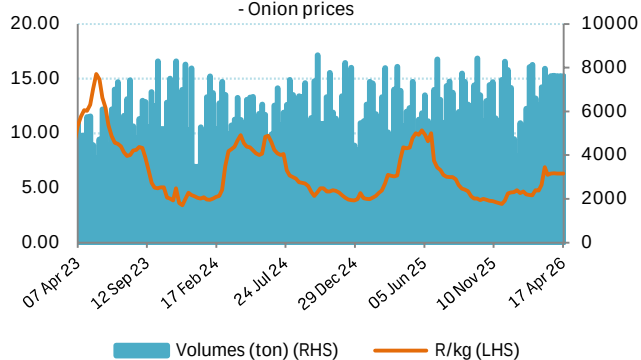
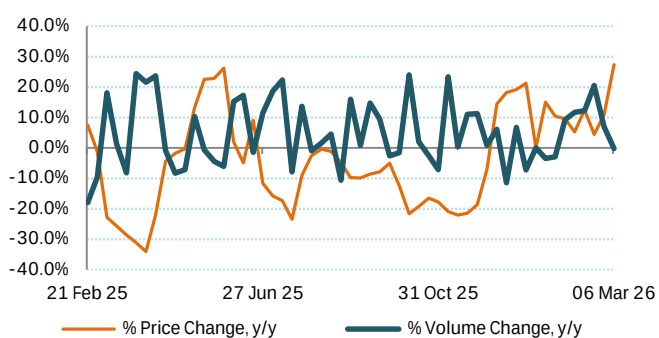
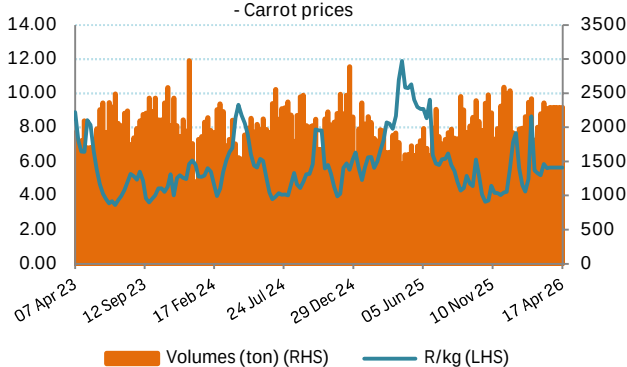
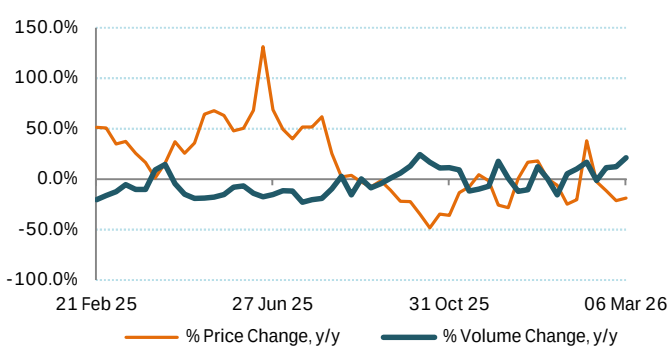
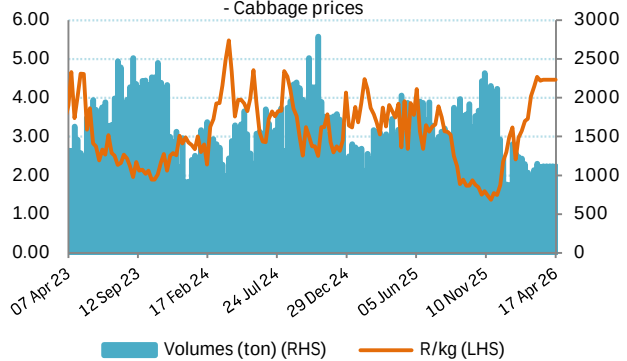
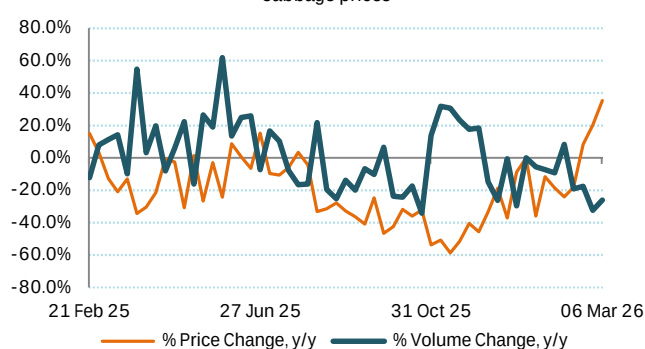
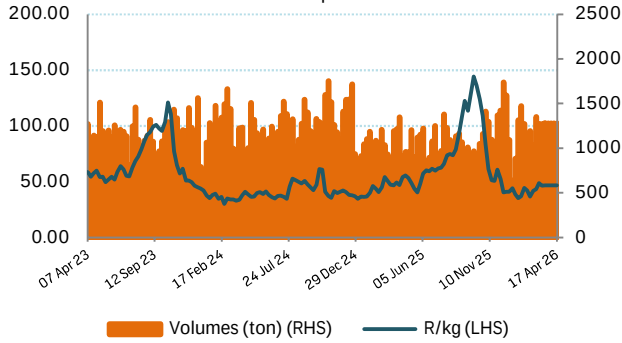
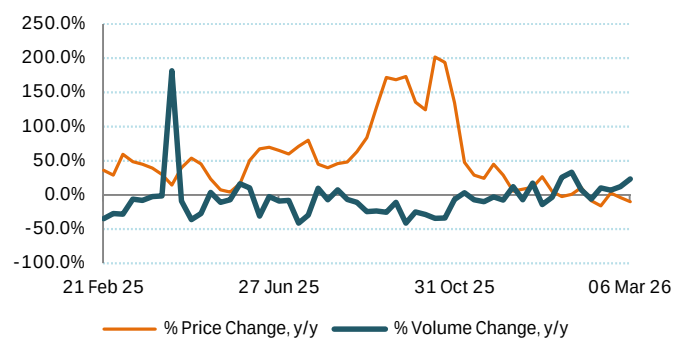
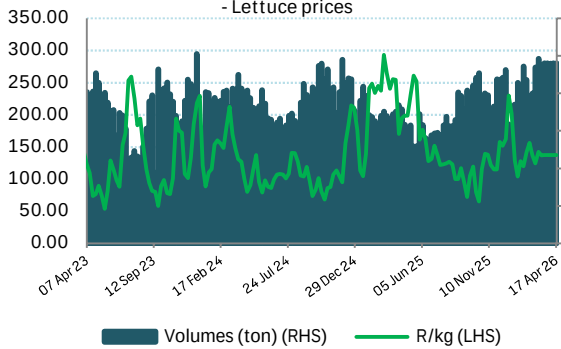
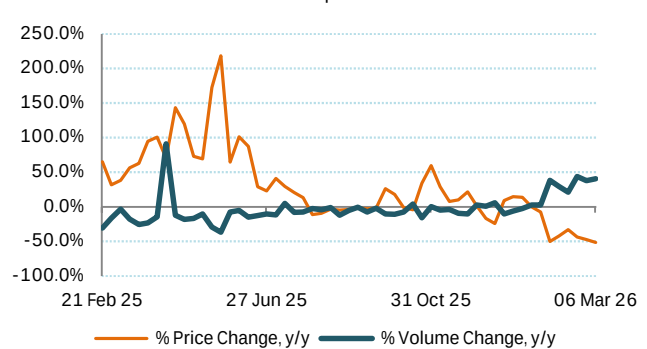
Figure 8a: Fresh Produce Markets
- Potato pricesFigure 8b: Fresh Produce Markets
- Potato pricesFigure 9a: Fresh Produce Markets
- Onion pricesFigure 9b: Fresh Produce Markets
- Onion pricesFigure 10a: Fresh Produce Markets
- Carrot pricesFigure 10b: Fresh Produce Markets
- Carrots pricesFigure 11a: Fresh Produce Markets
- Cabbage pricesFigure 11b: Fresh Produce Markets
- Cabbage prices

Figure 12a: Fresh Produce Markets
- Butternut pricesFigure 12b: Fresh Produce Markets
- Butternut pricesFigure 13a: Fresh Produce Markets
- Lettuce pricesFigure 13b: Fresh Produce Markets
- Lettuce prices

Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

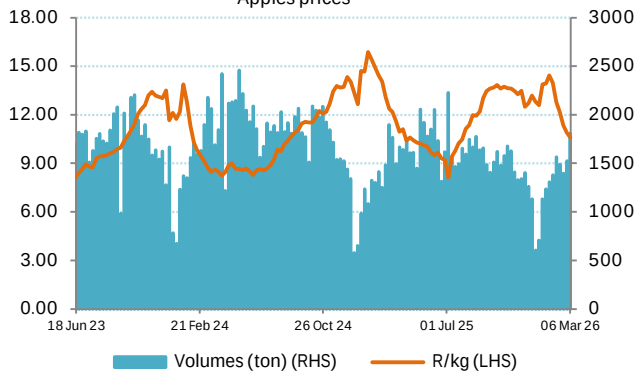
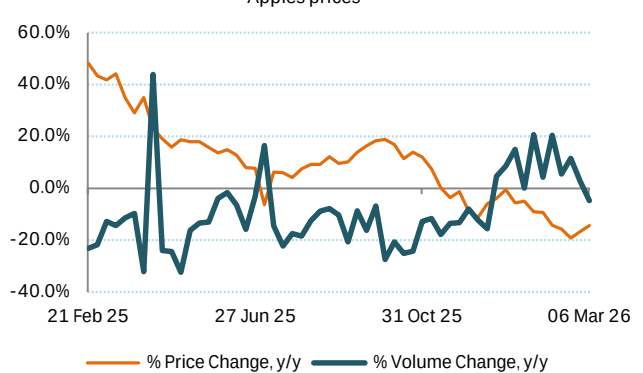
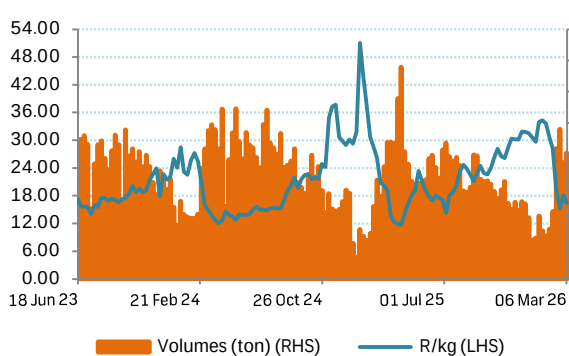
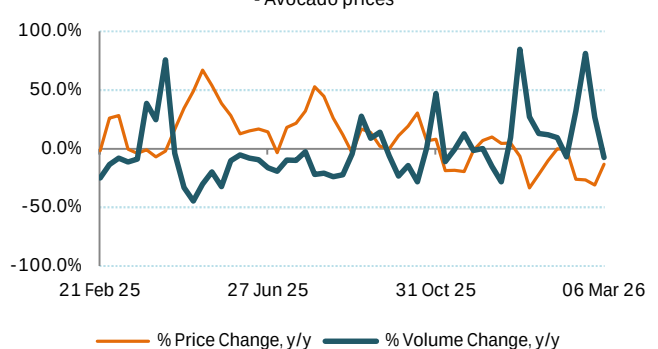
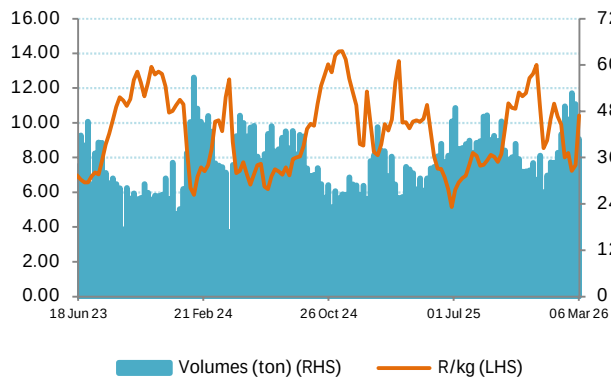
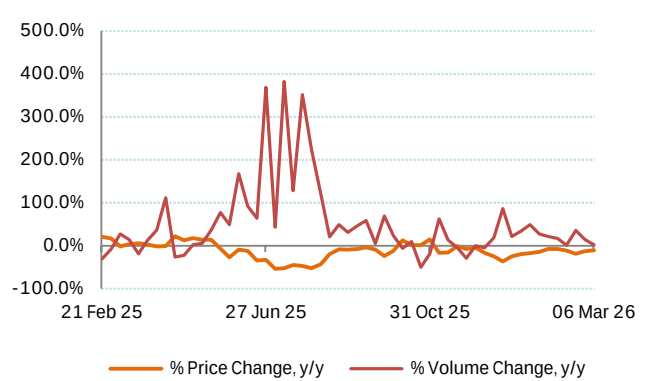
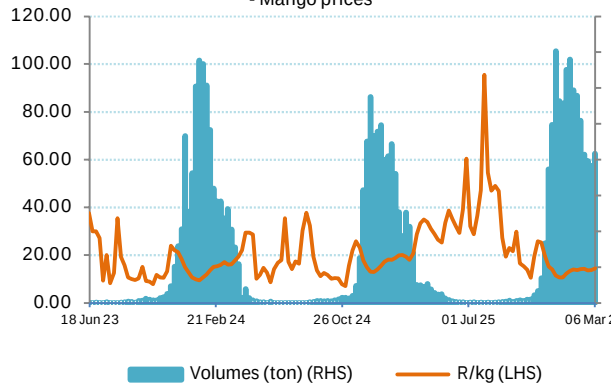
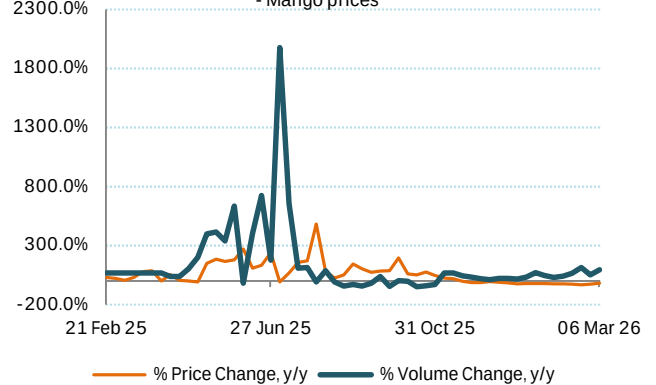
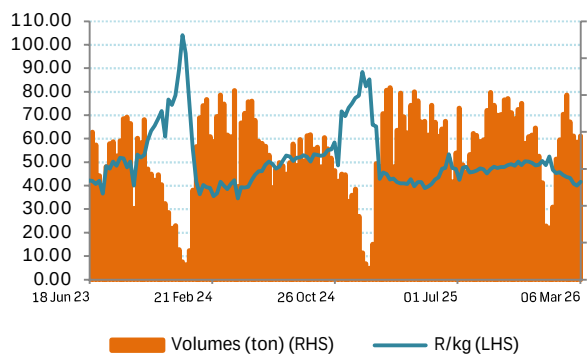
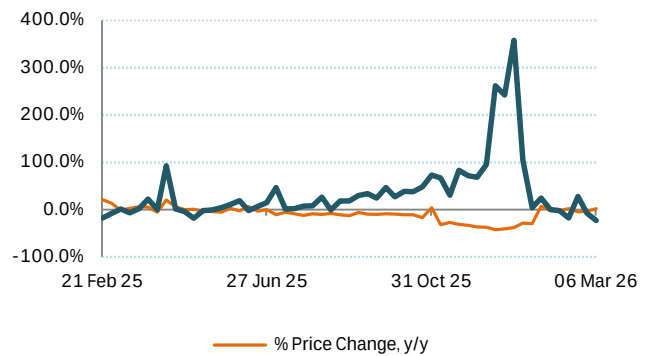
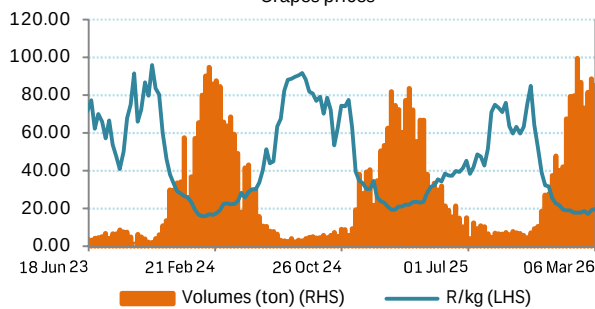
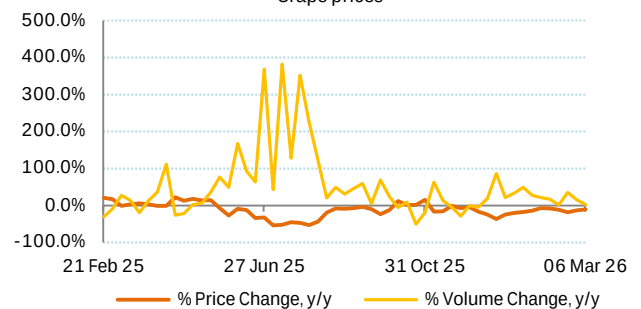
Figure 14a: Fresh Produce Markets
- Apples pricesFigure 14b: Fresh Produce Markets
- Apples pricesFigure 15a: Fresh Produce Markets
- Avocado pricesFigure 15b: Fresh Produce Markets
- Avocado prices

Figure 16a: Fresh Produce Markets
- Banana pricesFigure 16b: Fresh Produce Markets
- Banana pricesFigure 17a: Fresh Produce Markets
- Mango pricesFigure 17b: Fresh Produce Markets
- Mango pricesFigure 18a: Fresh Produce Markets
- Pear pricesFigure 18b: Fresh Produce Markets
- Pear pricesFigure 19a: Fresh Produce Markets
- Grapes pricesFigure 19b: Fresh Produce Markets
- Grape prices

Source: FNB AgriComms.

To find out more or to speak to one of our agricultural specialists, please contact us.

Name	City	Cell	Email
Grewar, Oosthuizen	Eastern Cape - Port Elizabeth	071 607 6850	grewar.oosthuizen@fnb.co.za
Edmund, De Beer	Eastern Cape - Port Elizabeth	084 656 5634	edebeer1@fnb.co.za
Fred, Terblanche	Eastern Cape - Graaff Reinet	064 500 5880	frederik.terblanche@fnb.co.za
Pertunia, Setumo	Gauteng - Pretoria	079 982 5149	modipadipertunia.setumo@fnb.co.za
Martin, Louw	Free State - Theunissen	082 784 8880	mlouw1@fnb.co.za
Leon, Bergman	Free State - Bethlehem	083 387 7977	leon.bergman@fnb.co.za
Jo-Ann, Krohn	Free State - Bloemfontein	064 542 3548	Jo-Ann.Krohn@fnb.co.za
Kristin, Da Silva	North-West	079 693 8268	Kristin.DaSilva@fnb.co.za
Sarah, Collins	KwaZulu-Natal - Pietermaritzburg	082 371 1040	sarah.collins@fnb.co.za
Kim Ann, Stratford	KwaZulu-Natal - Pietermaritzburg	071 3921 120	kimann.stratford@fnb.co.za
Nothando, Buthelezi	KwaZulu-Natal - Pietermaritzburg	079 784 6854	nothando.buthelezi@fnb.co.za
Arno, De Klerk	Limpopo	082 538 5970	arno.deklerk@fnb.co.za
Nhlanhla, Simelane	Limpopo	087 736 5299	nhlanhla.simelane@fnb.co.za
Masiziba, Hadebe	Limpopo	071 949 9302	masiziba.hadebe@fnb.co.za
Theo, Verwey	Mpumalanga - Lowveld	082 419 6086	tverwey@fnb.co.za
Phoka, Nkhua	Mpumalanga - Highveld	060 992 7487	phoka.nkhua@fnb.co.za
Pedrie, Van der Merwe	Northern Cape - Kimberley	071 351 3439	pedrie.vandermerwe@fnb.co.za
Madene Conradie	Northern Cape - Upington	079 862 9752	Madene.Conradie@fnb.co.za
Johan, De Klerk	North West - Brits	082 776 3477	jdeklerk2@fnb.co.za
Andries, Van Zyl	Western Cape - Willowbridge	073 280 8703	andries.vanzyl@fnb.co.za
Chrismaine, Abrahams	Western Cape - Willowbridge	072 605 3862	chrismaine.abrahams@fnb.co.za
Heinrich, Kotze	Western Cape - Swellendam	082 466 0649	heinrich.kotze@fnb.co.za

Disclaimer:

This report may contain certain opinions, predictions and assumptions and has been compiled from a variety of sources. Accordingly, you use the information in this report ("this information") at your own risk and should not rely on it as a substitute for obtaining any specific professional advice you require. Accordingly, First National Bank, a division of FirstRand Bank Limited ("FNB") provides no warranties or undertakings of any kind, whether express, implied or otherwise, concerning this information, its accuracy and/or reliability. Neither FNB nor its holding company, subsidiaries or other group companies will be liable to you for any claims, demands, expenses, losses or damages, of whatsoever nature, which you may suffer or incur by using this information.