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Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 13 MARCH 2026

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	13-MAR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	06-MAR-26	27-FEB-26
Class A (R/kg)	62.23	0.1%	R0.05	11.3%	R6.34	7.9%	R4.53	62.18	62.05
Class C (R/kg)	54.51	1.5%	R0.79	15.5%	R7.32	11.1%	R5.45	53.72	53.62
Contract: A (*Incl.5thQ)	61.75	-0.3%	-R0.18	10.9%	R6.08	7.6%	R4.38	61.93	61.88
Import parity (R/kg)	60.95	1.2%	R0.75	16.8%	R8.78	9.5%	R5.28	60.20	59.21
Weaner calves (R/kg LW)	41.85	2.8%	R1.14	23.9%	R8.06	15.3%	R5.54	40.71	40.56

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	13-MAR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	06-MAR-26	27-FEB-26
Class A (R/kg)	94.75	0.7%	R0.69	-5.0%	-R5.03	2.0%	R1.89	94.06	95.48
Mutton (R/kg)	74.49	1.3%	R0.97	14.1%	R9.22	15.0%	R9.72	73.52	74.13
Contract: A (*Incl.5thQ, R/kg)	94.41	0.7%	R0.70	-4.7%	-R4.63	2.1%	R1.99	93.71	95.32
Import parity (R/kg)	116.01	1.4%	R1.63	18.5%	R18.14	13.2%	R13.56	114.38	108.86
Feeder lambs (R/kg LW)	46.47	-2.0%	-R0.95	11.9%	R4.94	11.6%	R4.83	47.42	47.72

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	13-MAR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	06-MAR-26	27-FEB-26
Porker (R/kg)	41.45	-0.6%	-R0.25	26.3%	R8.64	76.1%	R17.92	41.70	40.67
Baconer (R/kg)	40.95	-0.7%	-R0.28	25.7%	R8.38	90.0%	R19.40	41.23	40.39
Import parity (R/kg)	39.46	2.5%	R0.98	-13.6%	-R6.21	25.9%	R8.12	38.48	37.63

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	13-MAR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	06-MAR-26	27-FEB-26
Fresh whole birds (R/kg)	39.92	0.5%	R0.21	8.5%	R3.14	5.7%	R2.17	39.71	39.46
Medium Frozen whole birds (R/kg)	35.57	0.5%	R0.18	7.1%	R2.35	2.7%	R0.94	35.39	35.26
Individually Quick Frozen (IQF) (R/kg)	35.55	0.1%	R0.03	6.9%	R2.30	5.2%	R1.76	35.52	35.42
Import parity (R/kg), US Leg Q	28.87	-1.2%	-R0.34	-10.3%	-R3.31	-4.5%	-R1.36	29.21	27.85

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

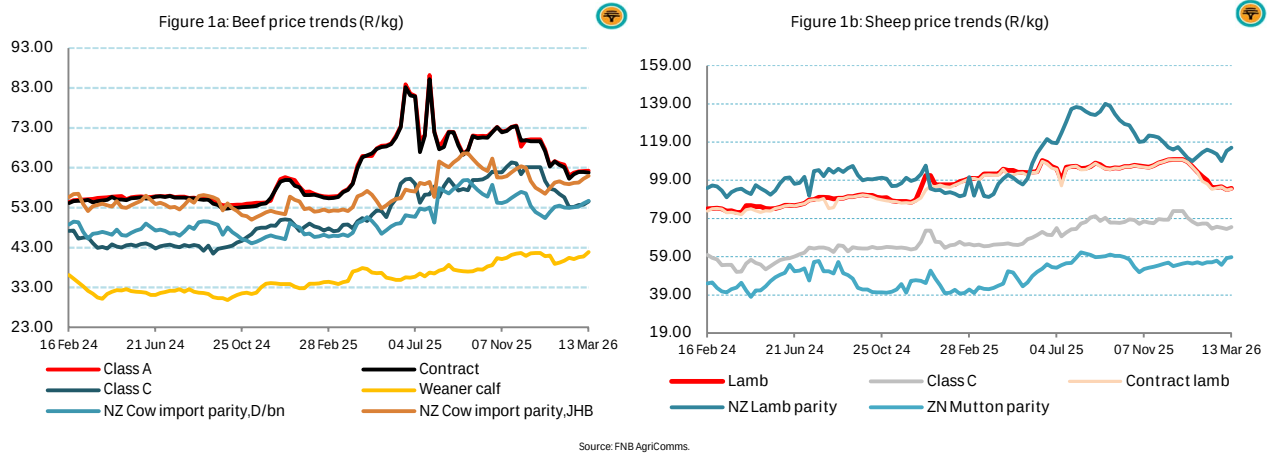


Figure 2: Pork and poultry price trends.

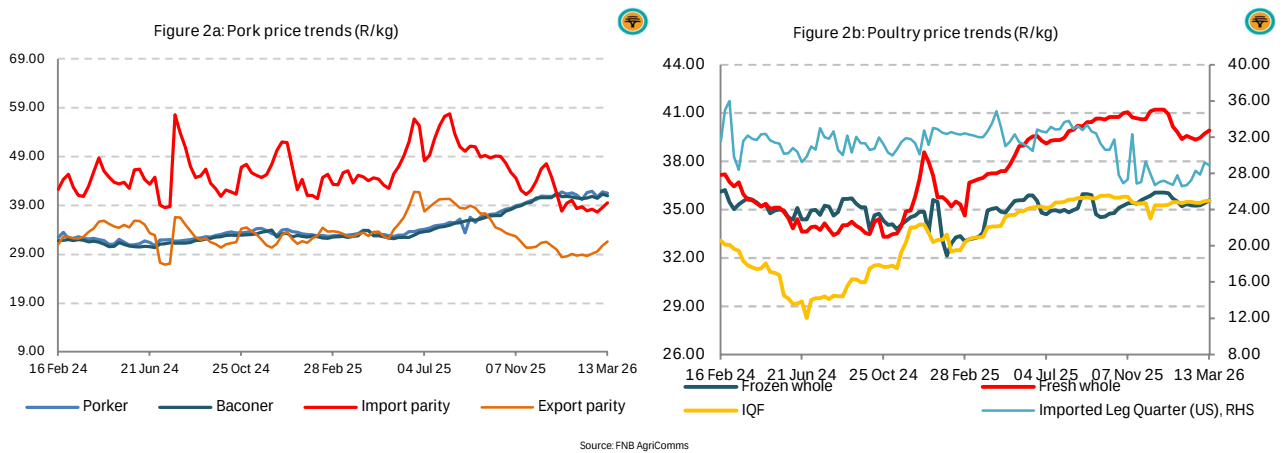


Table 5: Raw feed inputs for livestock - Latest price trends in JSE grain and oilseed futures market (R/ton)

16 MAR 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
May-26	R3 348	-2.2%	R3 489	3.6%	R9 224	1.8%	R6 983	4.1%
Jul-26	R3 373	-2.5%	R3 526	4.5%	R9 406	1.5%	R7 105	4.0%
Sep-26	R3 470	-2.3%	R3 612	4.0%	R9 642	1.9%	R7 263	4.4%
Dec-26	R3 565	-2.3%	R3 711	3.9%	-	-	R7 404	4.0%
Mar-27	R3 617	-2.4%	R3 735	3.2%	-	-	R7 124	-

Source: JSE

Figure 3: Vegetable price trends - R/kg.

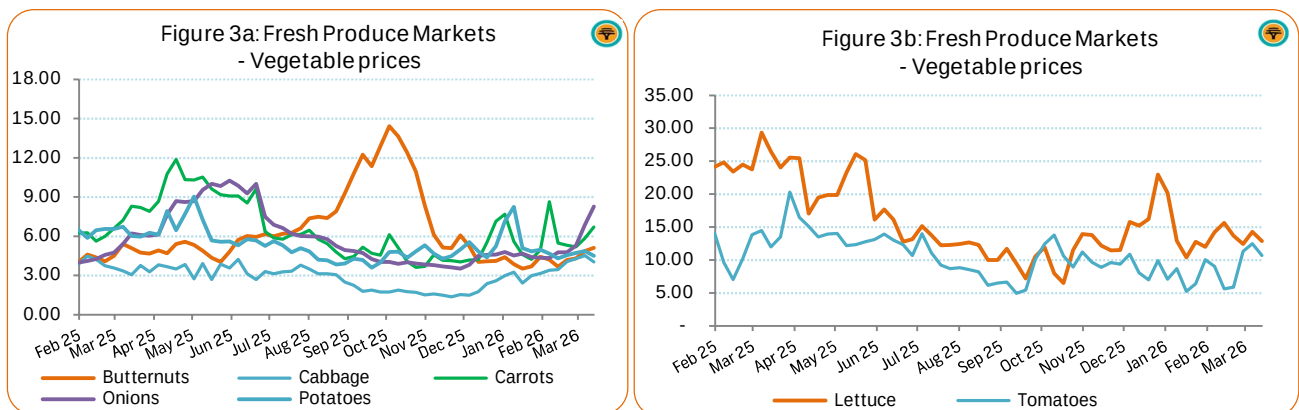
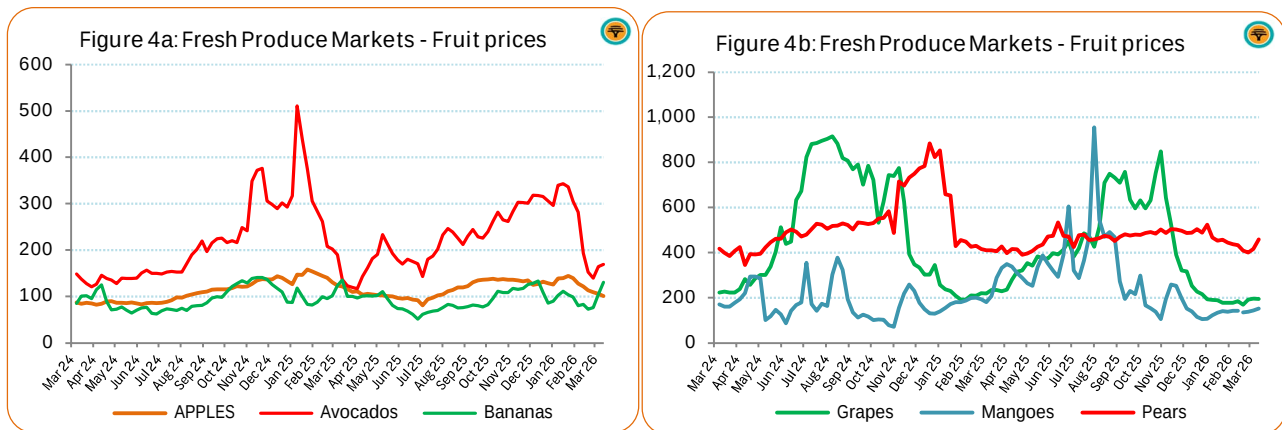


Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
13 MAR 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R5.10	4.84%	R0.24	0.62%	R0.03	1033	-18.89%	10.85%
Cabbage	R4.02	-11.46%	-R0.52	31.73%	R0.97	1216	5.72%	-21.43%
Carrot	R6.71	14.88%	R0.87	-19.04%	-R1.58	1713	-27.35%	5.00%
Lettuce	R12.85	-9.79%	-R1.39	-51.42%	-R13.61	450	-8.52%	32.51%
Onion	R8.26	20.08%	R1.38	33.30%	R2.06	5556	-30.21%	10.32%
Potato	R4.49	-7.77%	-R0.38	-25.52%	-R1.54	8815	-10.77%	19.72%
Tomato	R10.66	-14.61%	-R1.82	-11.11%	-R1.33	3494	0.04%	12.31%

Source: FNB AgriComms

Figure 4: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
13 MAR 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	10.10	-4.55%	-R0.48	-16.98%	-R2.07	1 844	2.07%	4.42%
Avocados	16.92	2.80%	R0.46	23.71%	R3.24	384	-4.97%	-12.39%
Bananas	13.06	25.34%	R2.64	-3.62%	-R0.49	3 020	-26.06%	18.03%
Grapes	19.53	-0.49%	-R0.10	-16.47%	-R3.85	574	-19.12%	-4.52%
Mangoes	15.21	6.02%	R0.86	-26.46%	-R5.47	648	-22.22%	130.81%
Pears	45.84	10.12%	R4.21	11.91%	R4.88	577	-1.06%	-12.71%
Grapefruit	10.96	-5.6%	-0.65	-13.3%	-1.68	53	52.1%	-18.1%
Lemons	8.95	-2.5%	-0.23	34.1%	2.28	425	-2.4%	-13.2%
Oranges	14.05	-3.9%	-0.57	-4.0%	-0.59	319	6.8%	-18.8%
Naartjies	20.84	512.0%	17.44	-25.6%	-7.17	10	-75.0%	200.1%
Limes	14.69	18.2%	2.26	2.6%	0.37	17	-25.7%	-10.2%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

16 MAR 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
May-26	R3 348	-2.22%	R3 489	3.59%	R3 099	11.04%	R6 124	6.32%	R9 224	1.84%	R6 983	4.08%
Jul-26	R3 373	-2.54%	R3 526	4.47%	R3 169	10.69%	R6 189	5.65%	R9 406	1.53%	R7 105	4.04%
Sep-26	R3 470	-2.25%	R3 612	3.97%	R3 191	10.61%	R6 160	5.34%	R9 642	1.88%	R7 263	4.43%
Dec-26	R3 565	-2.33%	R3 711	3.95%	R3 294	10.83%	R6 050	4.20%	-	-	R7 404	3.99%
Mar-27	R3 617	-2.38%	R3 735	3.23%	-	-	-	-	-	-	R7 124	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

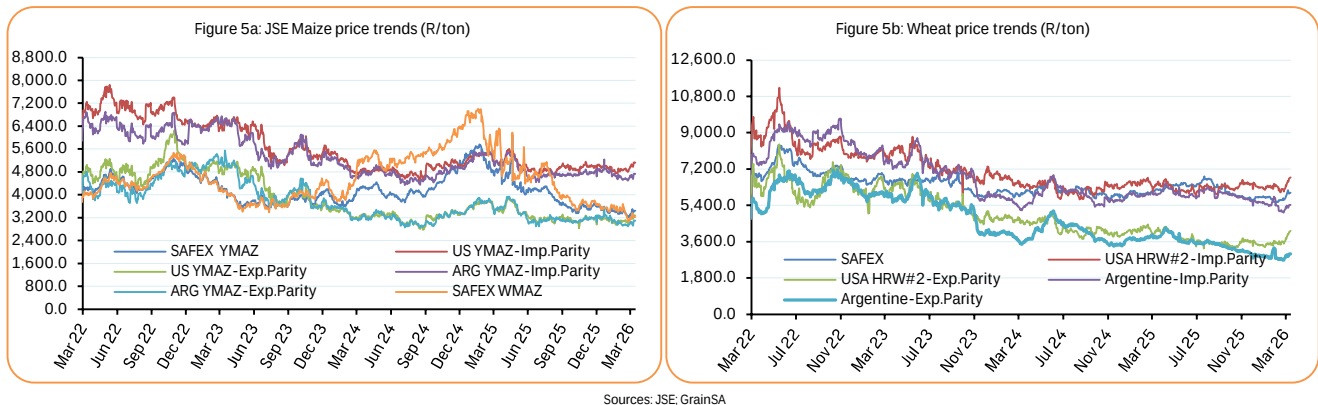


Table 9: Yellow maize futures

CME Yellow Maize Futures 16 MAR 2026	May-26	Jul-26	Sep-26	Dec-26	Mar-27
CBOT (US\$/t)	178.88	183.45	184.08	189.12	193.14
JSE Yellow Maize Futures 16 MAR 2026	May-26	Jul-26	Sep-26	Dec-26	Mar-27
SAFEX (R/t)	3,489	3,526	3,612	3,711	3,735
SAFEX (R/t) White Maize	3,348	3,373	3,470	3,565	3,617

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 16 MAR 2026	May-26	Jul-26	Sep-26	Dec-26	Mar-27
KCBT (US\$/t)	227.66	232.58	237.87	244.71	249.34
JSE Wheat Futures 16 MAR 2026	May-26	Jul-26	Sep-26	Dec-26	Mar-27
SAFEX (R/t)	6,124	6,189	6,160	6,050	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

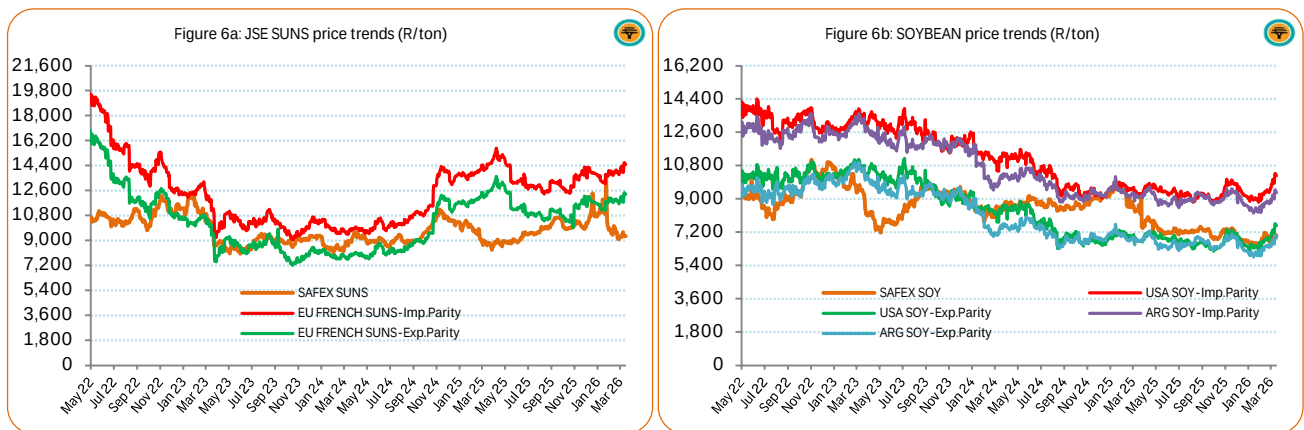


Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 16 MAR 2026	May-26	Jul-26	Sep-26	Dec-26	Mar-27
CBOT Soybeans (US \$/t)	424.47	428.95	412.12	-	415.35
CBOT Soya oil (US c/lb)	63.94	63.62	61.89	60.68	59.65
CBOT Soya cake meal (US \$/t)	312.2	312.7	309.4	310.4	309.8

JSE Oilseeds Futures 16 MAR 2026	May-26	Jul-26	Sep-26	Dec-26	Mar-27
SAFEX Soybean seed (R/t)	6,983	7,105	7,263	7,404	7,124
SAFEX Sunflower seed (R/t)	9,224	9,406	9,642	-	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 16 MAR 2026	May-26	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28
Sugar No.11 (US c/lb)	14.19	14.38	14.78	15.47	15.28	15.31	15.61	16.22	16.05
% Δ w/w	-2.7%	-2.0%	-1.6%	-1.3%	-1.3%	-1.1%	-1.0%	-0.9%	-0.9%
% Δ m/m	5.3%	6.7%	6.9%	6.4%	6.2%	6.2%	6.4%	6.2%	6.1%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUN-JUL 2026, (AU\$/kg)	Australian Wool Futures AUG-SEP 2026, (AU\$/kg)
Week ending	13/03/2026	06/03/2026	13/03/2026	06/03/2026		
Wool market indicator (R/kg)	252.19	251.06	17.83	17.67	17.30	17.30
19μ wool (R/kg), **	271.30	269.37	22.50	22.09	21.00	20.50
21μ wool (R/kg), **	255.44	254.48	-	20.90	20.50	20.50
22μ (R/kg), **	253.19	248.16	-	20.64	-	-
Fibre market prices Week ending 13 MAR 2026	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures May -26 (US\$/kg)	Cotton Futures Jul -26 (US\$/kg)	Cotton Futures Oct-26 (US\$/kg)	Cotton Futures Dec-26 (US\$/kg)
Cotton Prices (R/kg)	27.48	1.66	1.50	1.54	1.58	1.58

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 16 MAR 2026	May-26	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27
Cotton No 2 (US c/lb)	68.19	70.06	71.67	71.98	72.87	73.32	73.35	70.49	69.37
% Δ w/w	5.5%	5.2%	4.8%	3.8%	3.7%	3.5%	3.2%	1.7%	1.4%
% Δ m/m	7.1%	7.2%	6.5%	5.8%	5.1%	4.4%	3.7%	1.2%	1.3%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

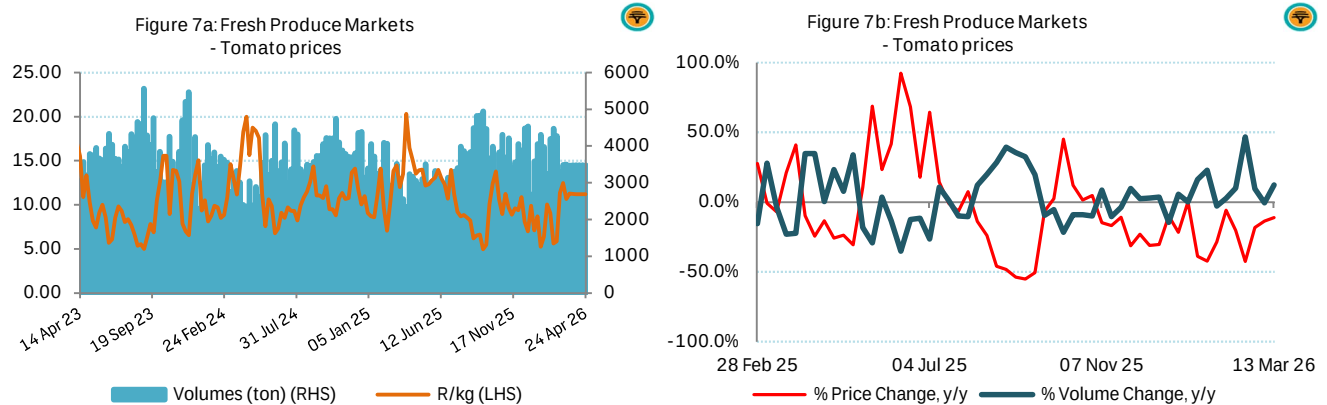


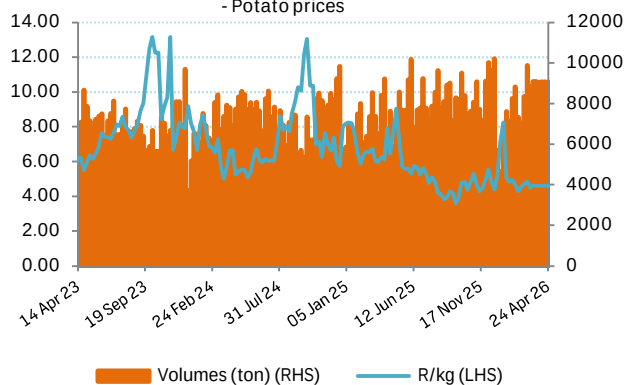
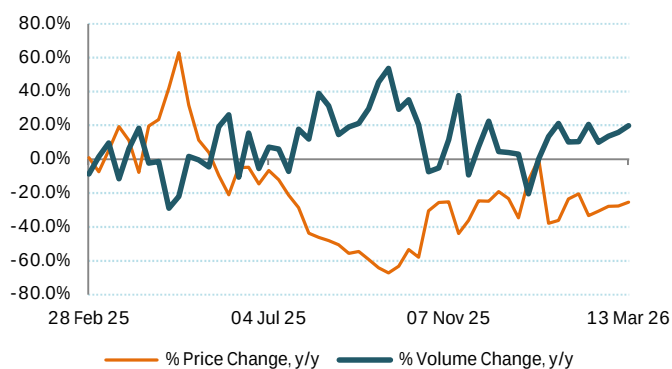
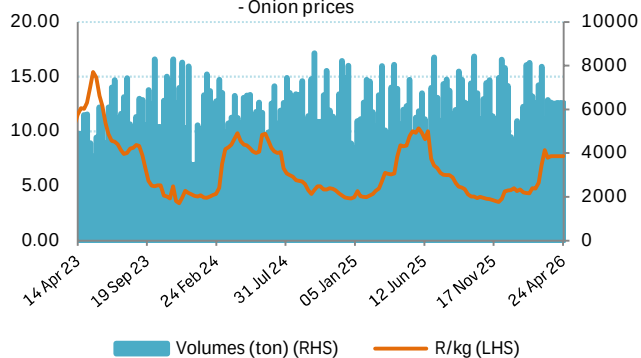
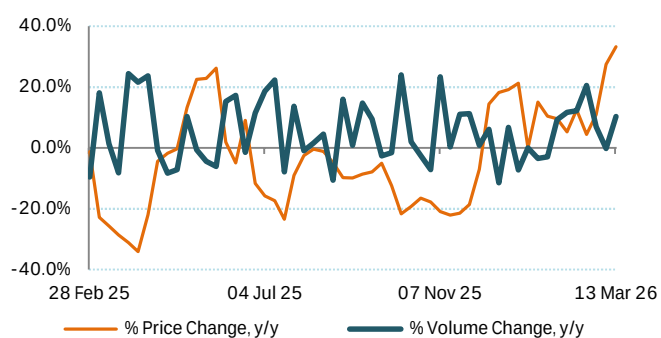
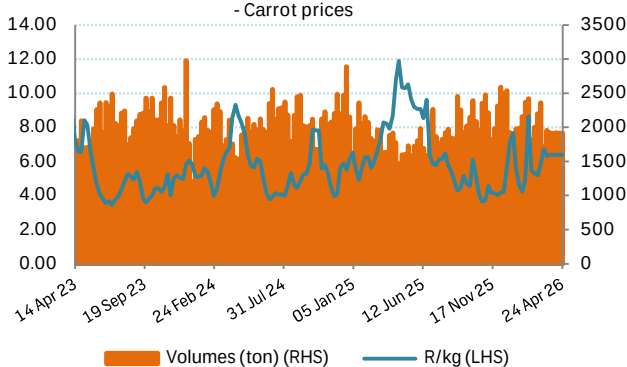
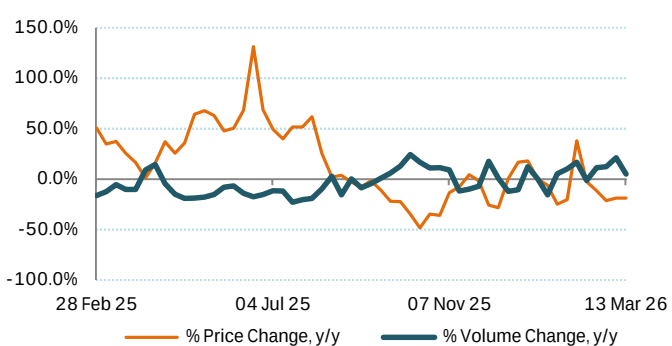
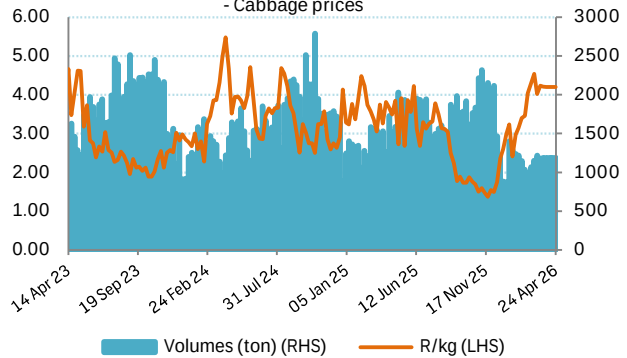
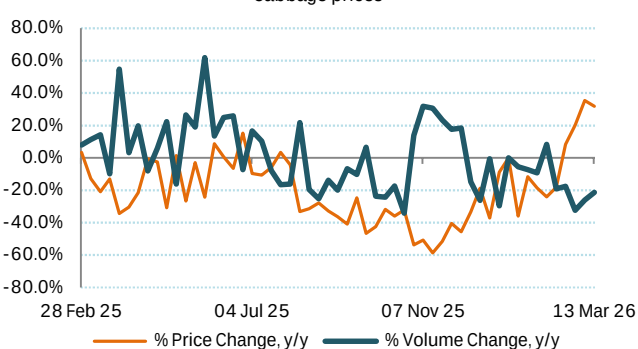
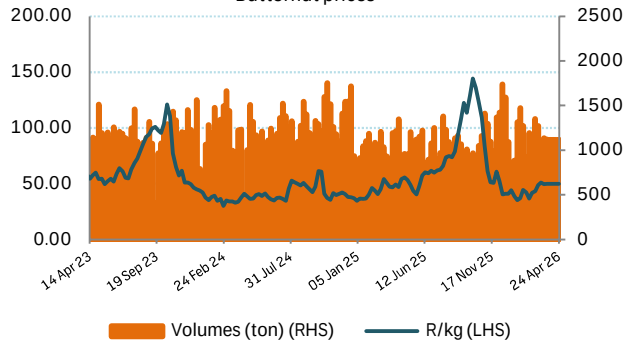
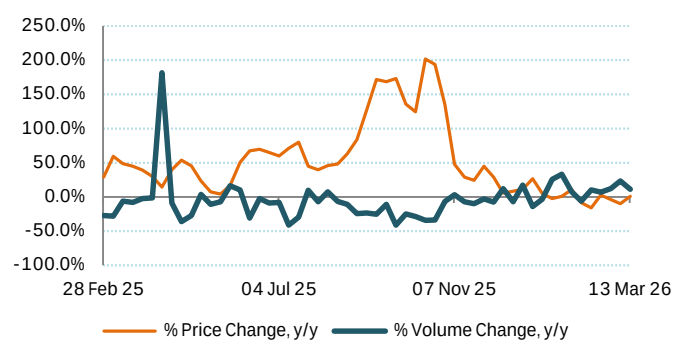
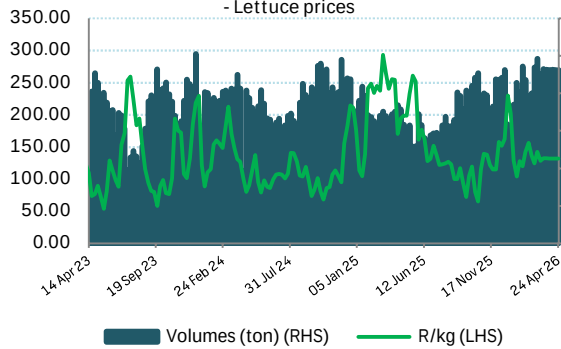
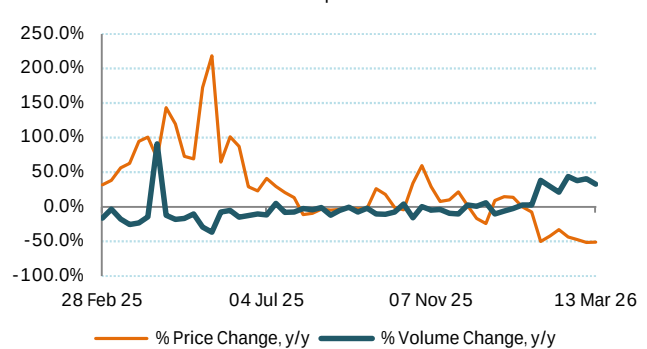
Figure 8a: Fresh Produce Markets
- Potato pricesFigure 8b: Fresh Produce Markets
- Potato pricesFigure 9a: Fresh Produce Markets
- Onion pricesFigure 9b: Fresh Produce Markets
- Onion pricesFigure 10a: Fresh Produce Markets
- Carrot pricesFigure 10b: Fresh Produce Markets
- Carrots pricesFigure 11a: Fresh Produce Markets
- Cabbage pricesFigure 11b: Fresh Produce Markets
- Cabbage prices

Figure 12a: Fresh Produce Markets
- Butternut pricesFigure 12b: Fresh Produce Markets
- Butternut pricesFigure 13a: Fresh Produce Markets
- Lettuce pricesFigure 13b: Fresh Produce Markets
- Lettuce prices

Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

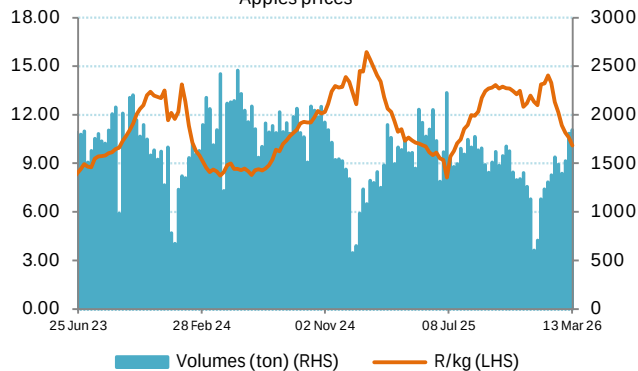
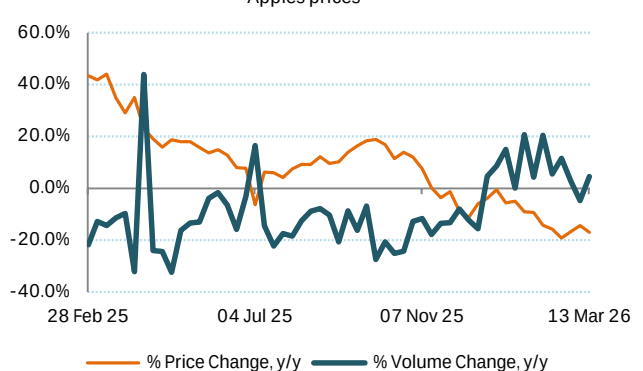
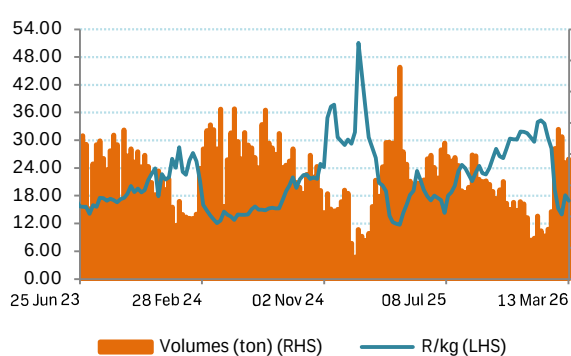
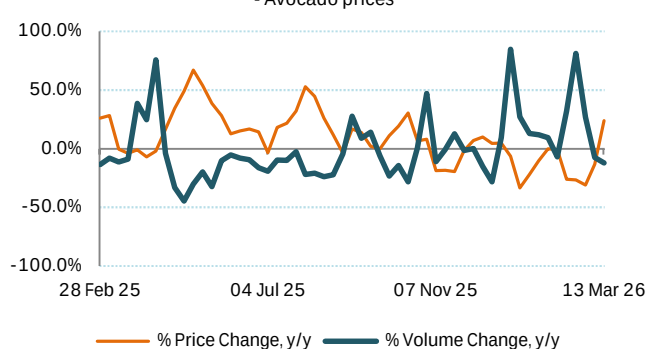
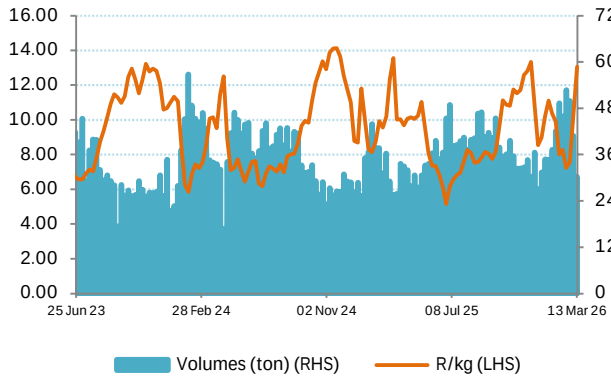
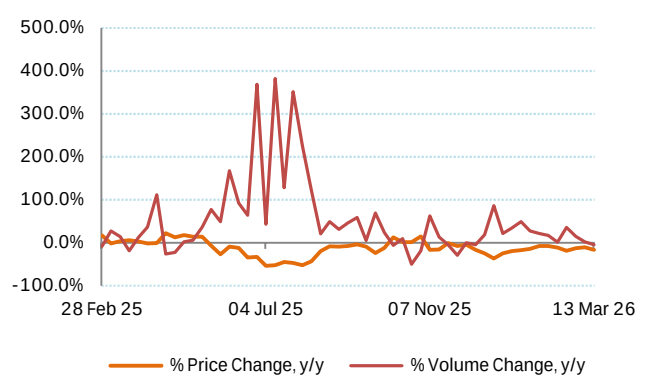
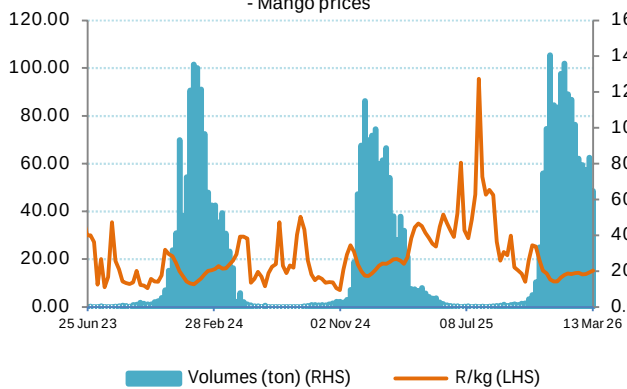
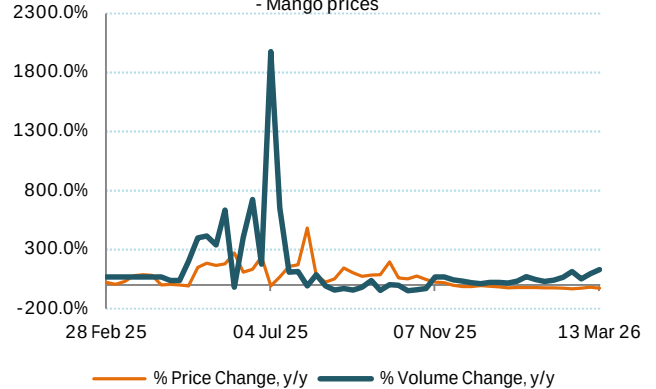
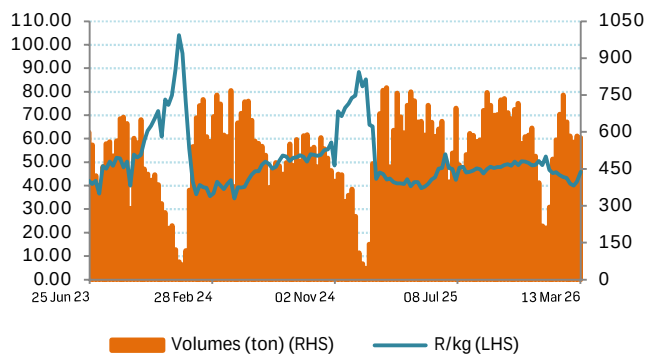
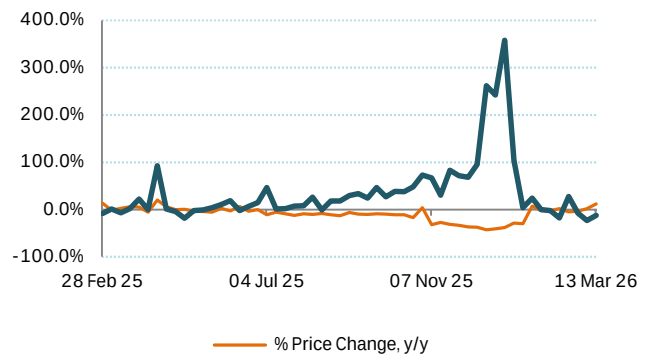
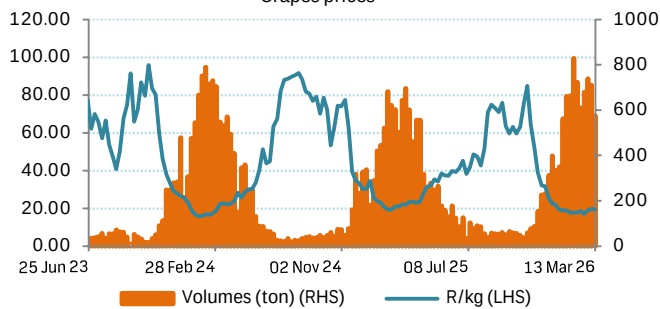
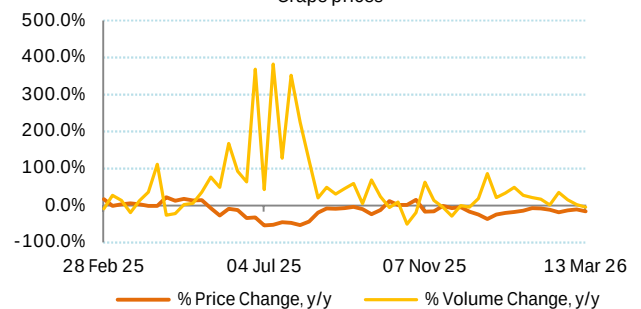
Figure 14a: Fresh Produce Markets
- Apples pricesFigure 14b: Fresh Produce Markets
- Apples pricesFigure 15a: Fresh Produce Markets
- Avocado pricesFigure 15b: Fresh Produce Markets
- Avocado prices

Figure 16a: Fresh Produce Markets
- Banana pricesFigure 16b: Fresh Produce Markets
- Banana pricesFigure 17a: Fresh Produce Markets
- Mango pricesFigure 17b: Fresh Produce Markets
- Mango pricesFigure 18a: Fresh Produce Markets
- Pear pricesFigure 18b: Fresh Produce Markets
- Pear pricesFigure 19a: Fresh Produce Markets
- Grapes pricesFigure 19b: Fresh Produce Markets
- Grape prices

Source: FNB AgriComms.

To find out more or to speak to one of our agricultural specialists, please contact us.

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