

how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 10 APRIL 2026

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	10-APR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	03-APR-26	27-MAR-26
Class A (R/kg)	61.15	-1.8%	-R1.10	-3.8%	-R2.41	1.8%	R1.09	62.25	62.18
Class C (R/kg)	55.63	-0.9%	-R0.52	12.2%	R6.07	12.5%	R6.19	56.15	53.88
Contract: A (*Incl.5thQ)	60.86	-1.5%	-R0.94	-3.4%	-R2.12	2.2%	R1.33	61.80	61.62
Import parity (R/kg)	58.33	-0.6%	-R0.36	4.5%	R2.52	4.1%	R2.30	58.69	60.62
Weaner calves (R/kg LW)	42.86	0.1%	R0.03	15.0%	R5.58	16.6%	R6.11	42.83	42.64

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	10-APR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	03-APR-26	27-MAR-26
Class A (R/kg)	94.73	-0.3%	-R0.25	-7.4%	-R7.59	1.8%	R1.70	94.98	94.92
Mutton (R/kg)	73.44	0.5%	R0.36	12.4%	R8.09	16.0%	R10.12	73.08	73.35
Contract: A (*Incl.5thQ, R/kg)	93.41	-1.2%	-R1.17	-8.0%	-R8.17	1.5%	R1.40	94.58	94.55
Import parity (R/kg)	117.82	-1.8%	-R2.14	21.4%	R20.76	14.2%	R14.68	119.96	118.93
Feeder lambs (R/kg LW)	47.05	-1.4%	-R0.67	10.7%	R4.54	11.7%	R4.93	47.72	47.50

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	10-APR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	03-APR-26	27-MAR-26
Porker (R/kg)	41.50	-2.4%	-R1.04	22.5%	R7.63	76.3%	R17.97	42.54	41.83
Baconer (R/kg)	40.85	0.9%	R0.35	21.0%	R7.10	89.6%	R19.30	40.50	41.04
Import parity (R/kg)	37.87	4.1%	R1.50	-15.5%	-R6.92	20.8%	R6.53	36.37	35.22

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	10-APR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	03-APR-26	27-MAR-26
Fresh whole birds (R/kg)	42.12	-0.3%	-R0.11	13.1%	R4.87	9.9%	R3.81	42.23	42.18
Medium Frozen whole birds (R/kg)	34.96	-0.3%	-R0.12	-0.2%	-R0.08	-0.8%	-R0.27	35.08	35.08
Individually Quick Frozen (IQF) (R/kg)	38.60	-0.1%	-R0.04	13.7%	R4.66	11.4%	R3.95	38.64	38.64
Import parity (R/kg), US Leg Q	29.73	-2.8%	-R0.86	-11.3%	-R3.77	-7.5%	-R2.41	30.59	29.87

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

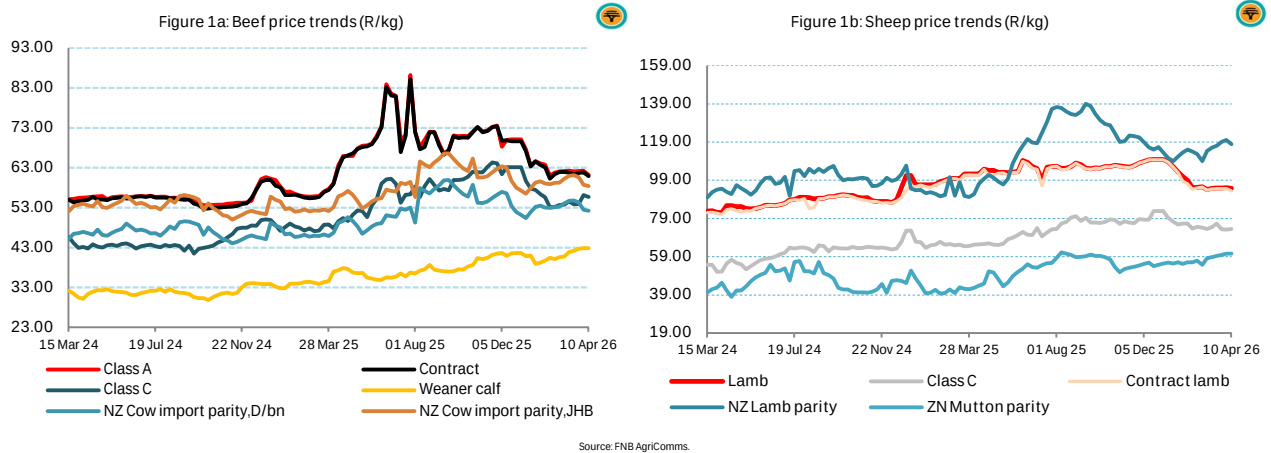


Figure 2: Pork and poultry price trends.

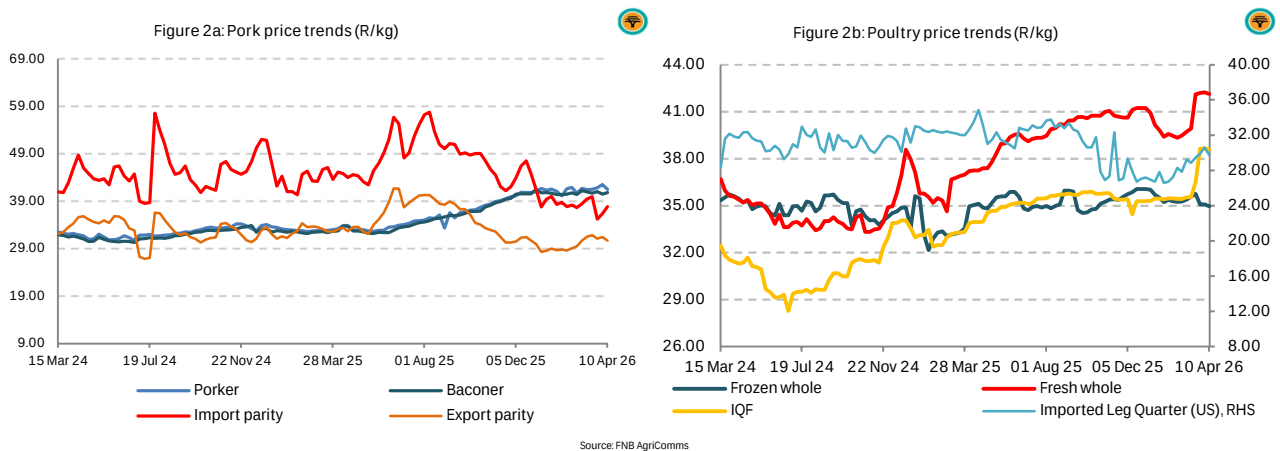


Table 5: Raw feed inputs for livestock - Latest price trends in JSE grain and oilseed futures market (R/ton)

14 APR 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Jul-2026	R3,159	-6.3%	R3,290	-6.7%	R8,973	-4.6%	R6,893	-3.0%
Sep-2026	R3,252	-6.3%	R3,385	-6.3%	R9,133	-5.3%	R7,036	-3.1%
Dec-2026	R3,357	-5.8%	R3,481	-6.2%	R9,328	-	R7,180	-3.0%
Mar-2027	R3,413	-5.6%	R3,514	-5.9%	R9,200	-	R7,160	0.5%
May-2027	R3,469	-	R3,572	-3.8%	-	-	-	-

Source: JSE

Figure 3: Vegetable price trends - R/kg.

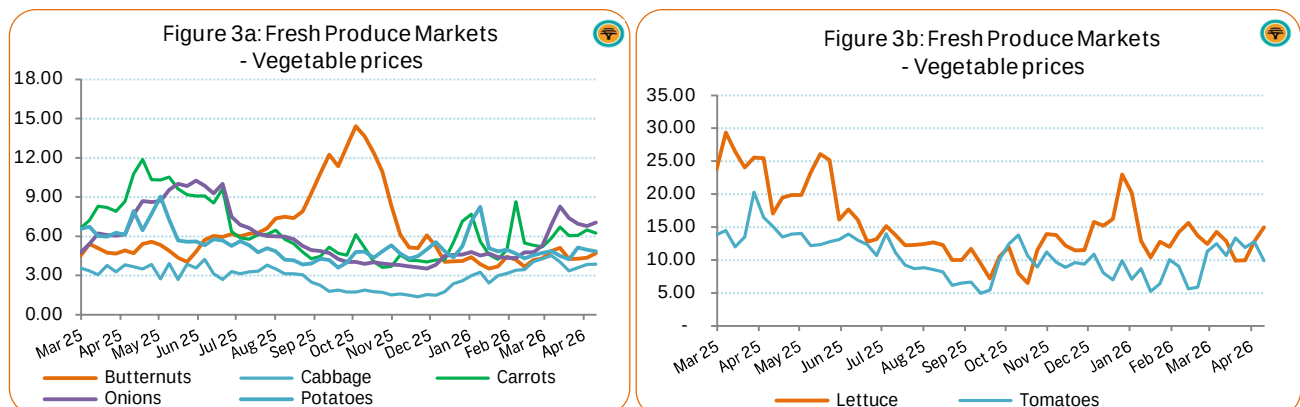
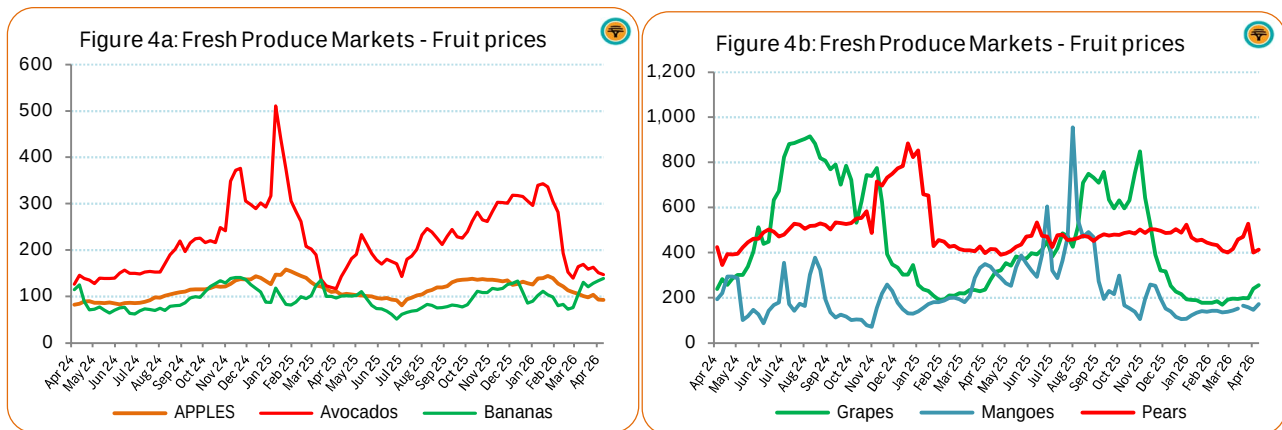


Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
10 APR 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R4.69	7.8%	R0.34	0.2%	R0.01	1205	2.4%	-10.5%
Cabbage	R3.86	0.4%	R0.02	5.3%	R0.19	1389	14.8%	-19.6%
Carrot	R6.23	-3.7%	-R0.24	-42.2%	-R4.54	2296	7.6%	29.2%
Lettuce	R14.96	16.8%	R2.15	-12.2%	-R2.07	387	-22.1%	5.0%
Onion	R7.05	4.0%	R0.27	-8.0%	-R0.61	7202	-8.1%	3.7%
Potato	R4.83	-2.9%	-R0.14	-39.1%	-R3.11	8688	-12.4%	28.5%
Tomato	R9.90	-22.5%	-R2.87	-34.4%	-R5.19	3971	13.0%	25.3%

Source: FNB AgriComms

Figure 4: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
10 APR 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	9.24	-0.9%	-R0.09	-11.1%	-R1.16	1 957	22.9%	11.6%
Avocados	14.73	-2.8%	-R0.43	3.2%	R0.45	427	-7.4%	4.7%
Bananas	13.88	3.6%	R0.48	37.9%	R3.81	3 150	6.6%	-1.6%
Grapes	25.58	6.8%	R1.62	-8.8%	-R2.47	421	-2.1%	32.4%
Mangoes	17.26	18.4%	R2.68	-49.0%	-R16.59	109	-55.5%	2.0%
Pears	41.38	3.2%	R1.27	-0.4%	-R0.18	649	12.4%	-10.7%
Grapefruit	7.42	-7.7%	-0.62	-18.7%	-1.70	68	-7.8%	-20.7%
Lemons	7.12	-4.2%	-0.31	13.4%	0.84	428	-17.1%	-0.2%
Oranges	5.95	-28.7%	-2.40	-13.7%	-0.95	1260	26.8%	-0.2%
Naartjies	7.28	-29.0%	-2.98	-33.5%	-3.66	89	169.0%	563.4%
Limes	11.70	-15.2%	-2.10	0.0%	0.00	21	25.1%	24.8%

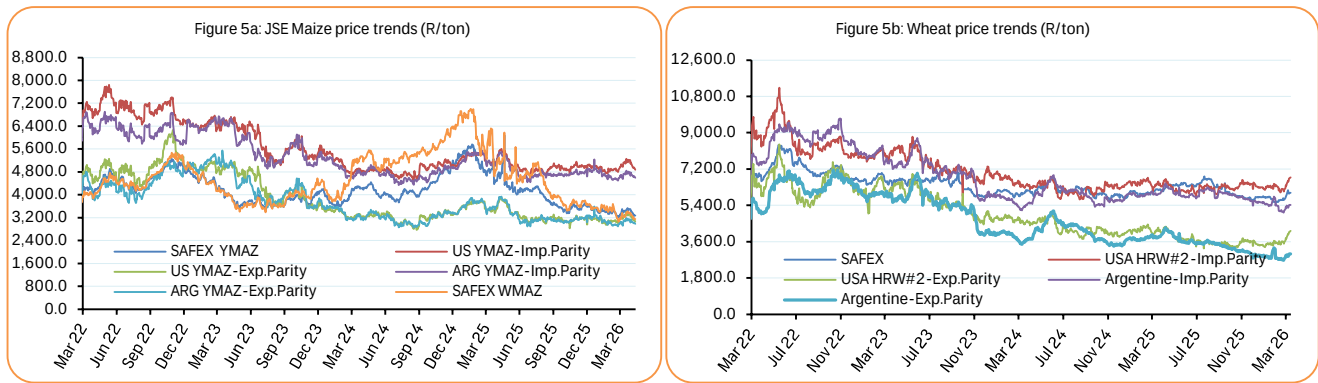
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

14 APR 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Jul-26	R3,159	-6.3%	R3,290	-6.7%	R2,934	-7.4%	R5,818	-6.0%	R8,973	-4.6%	R6,893	-3.0%
Sep-26	R3,252	-6.3%	R3,385	-6.3%	R2,991	-6.3%	R5,811	-5.7%	R9,133	-5.3%	R7,036	-3.1%
Dec-26	R3,357	-5.8%	R3,481	-6.2%	R3,096	-6.0%	R5,782	-4.4%	R9,328	-	R7,180	-3.0%
Mar-27	R3,413	-5.6%	R3,514	-5.9%	-	-	-	-	R9,200	-	R7,160	0.5%
May-27	R3,469	-	R3,572	-3.8%	-	-	-	-	-	-	-	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE, GrainSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 13 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT (US\$/t)	177.69	179.43	185.57	190.54	193.45
JSE Yellow Maize Futures 14 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	3,290	3,385	3,481	3,514	3,572
SAFEX (R/t) White Maize	3,159	3,252	3,357	3,413	3,469

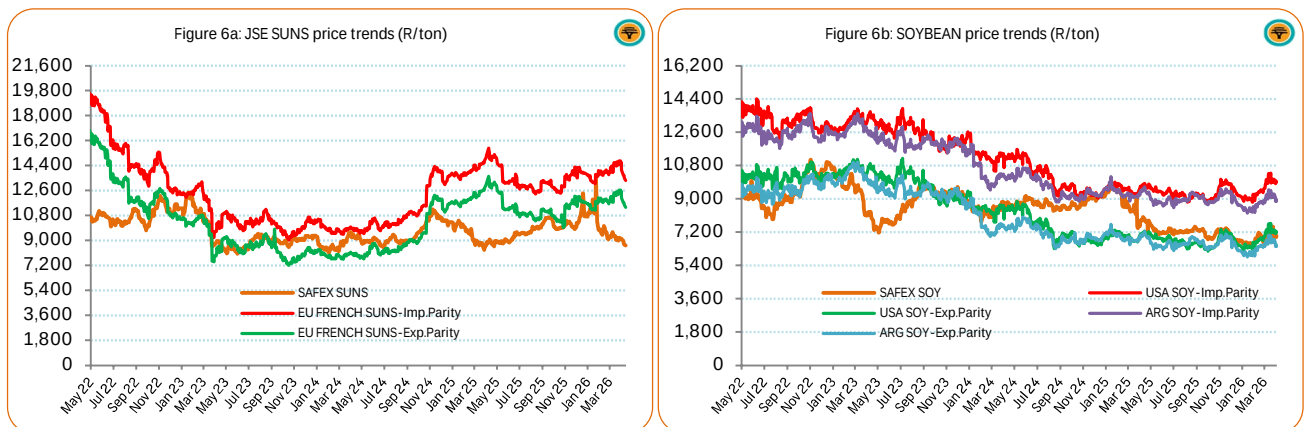
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 13 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
KCBT (US\$/t)	226.48	230.97	237.80	242.95	244.93
JSE Wheat Futures 14 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	5,738	5,818	5,811	5,782	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE, GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 13 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT Soybeans (US \$/t)	432.62	422.41	-	426.01	427.19
CBOT Soya oil (US c/lb)	66.36	64.26	62.52	61.68	61.19
CBOT Soya cake meal (US \$/t)	328.9	319.6	319.5	319.8	320

JSE Oilseeds Futures 14 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX Soybean seed (R/t)	6,893	7,036	7,180	7,160	-
SAFEX Sunflower seed (R/t)	8,973	9,133	9,328	9,200	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 13 APR 2026	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28
Sugar No.11 (US c/lb)	13.68	13.88	14.26	15.01	14.84	14.87	15.17	15.81	15.62
% Δ w/w	-8.6%	-8.4%	-8.4%	-7.7%	-7.5%	-7.1%	-6.6%	-6.0%	-6.0%
% Δ m/m	-3.6%	-3.5%	-3.5%	-3.0%	-2.9%	-2.9%	-2.8%	-2.5%	-2.7%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUN-JUL 2026, (AU\$/kg)	Australian Wool Futures AUG-DEC 2026, (AU\$/kg)
Week ending	10/04/2026	03/04/2026	10/04/2026	03/04/2026		
Wool market indicator (R/kg)	249.35	252.65	RECESS	17.86	17.00	17.00
19μ wool (R/kg), **	272.29	282.33	RECESS	22.41	19.50	19.50
21μ wool (R/kg), **	251.95	261.04	RECESS	20.68	18.40	18.30
22μ (R/kg), **	244.98	255.12	RECESS	-	-	-
Fibre market prices Week ending 03 APR 2026	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Jul-26 (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures Dec-26 (US\$/kg)	Cotton Futures Mar-26 (US\$/kg)
Cotton Prices (R/kg)	30.27	1.83	1.69	1.72	1.71	1.73

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 13 APR 2026	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28
Cotton No 2 (US c/lb)	74.53	76.63	78.15	77.81	78.59	78.87	78.04	75.01	72.89
% Δ w/w	4.0%	3.8%	3.1%	2.7%	2.5%	2.5%	2.6%	3.5%	3.0%
% Δ m/m	9.3%	9.4%	9.0%	8.1%	7.8%	7.6%	6.4%	6.4%	5.1%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

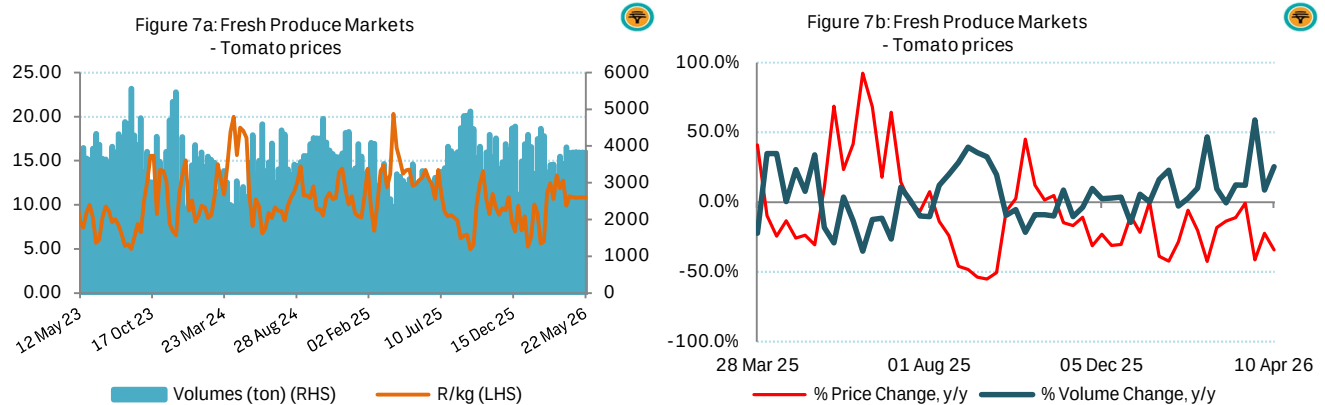


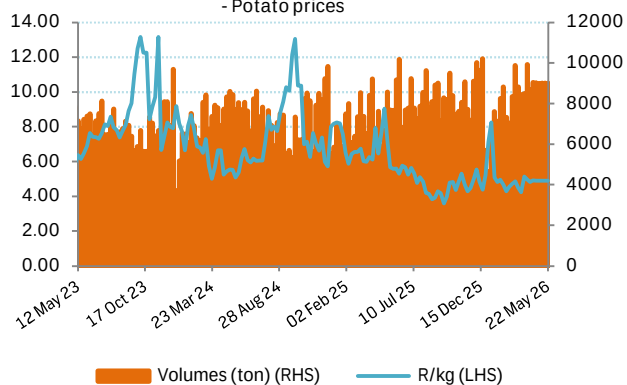
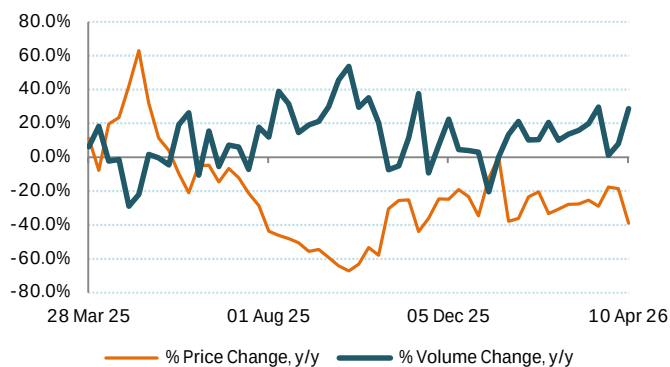
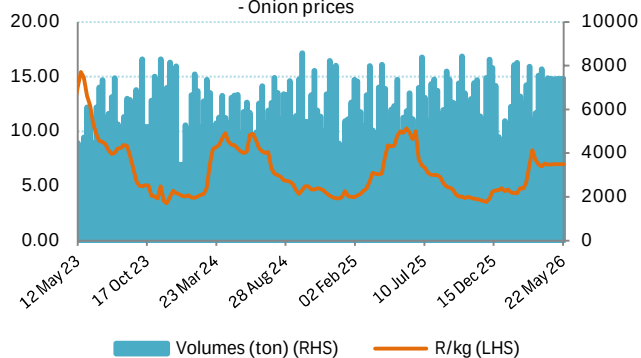
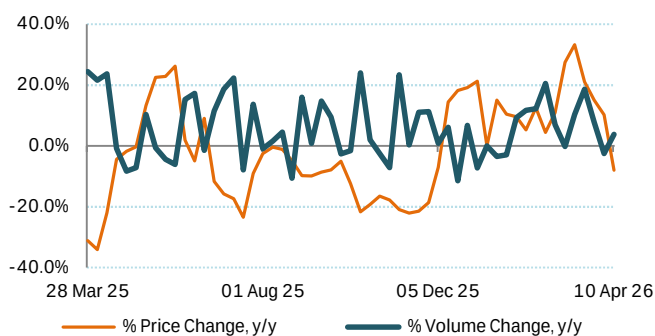
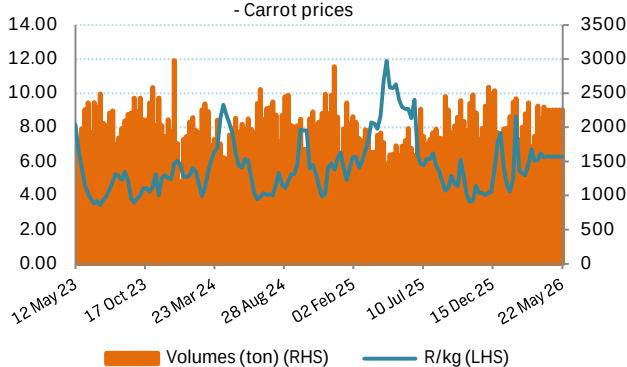
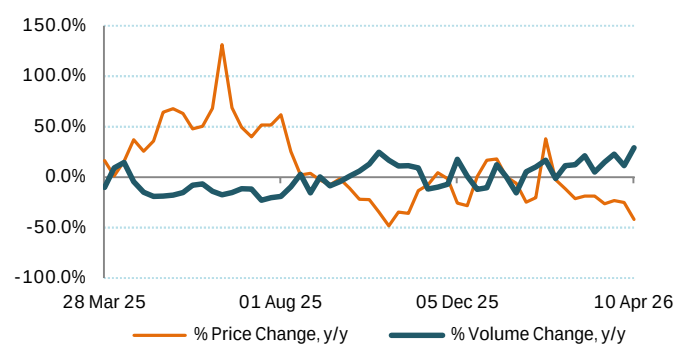
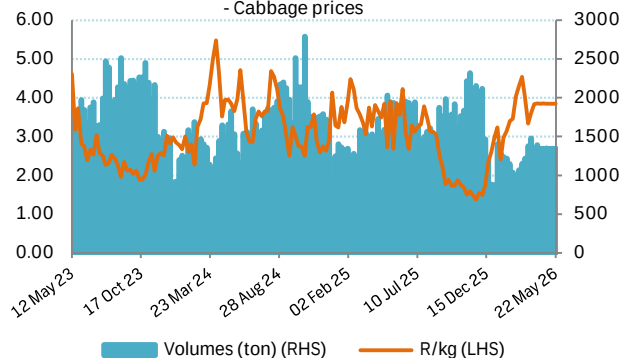
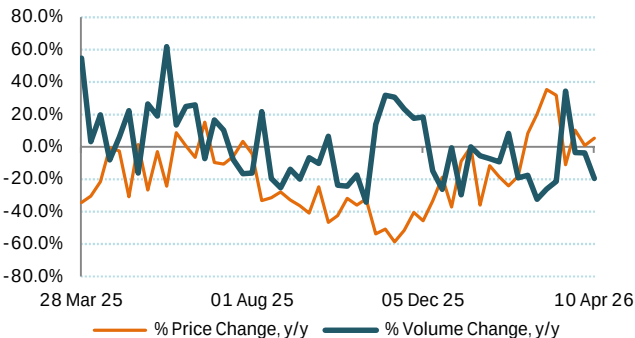
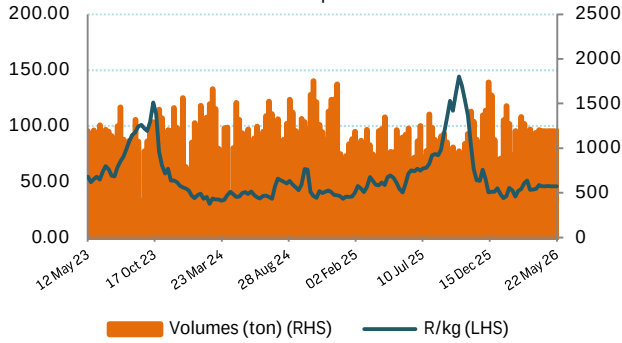
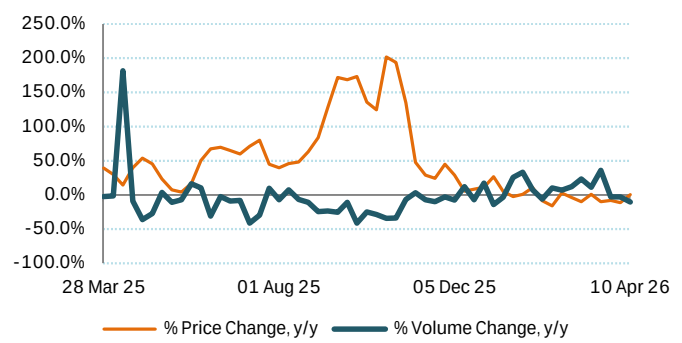
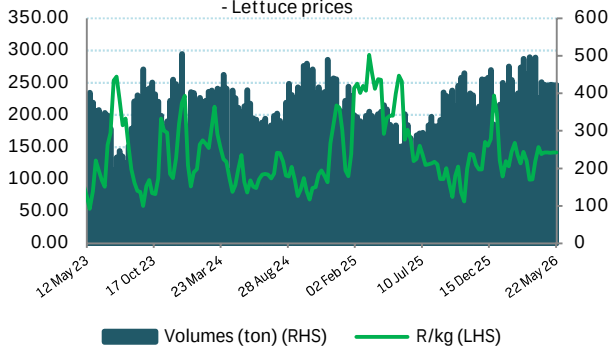
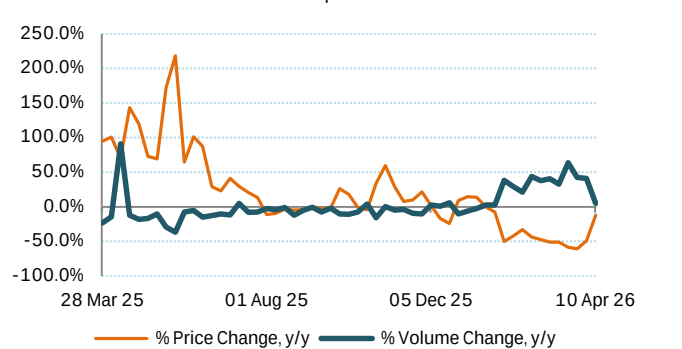
Figure 8a: Fresh Produce Markets
- Potato pricesFigure 8b: Fresh Produce Markets
- Potato pricesFigure 9a: Fresh Produce Markets
- Onion pricesFigure 9b: Fresh Produce Markets
- Onion pricesFigure 10a: Fresh Produce Markets
- Carrot pricesFigure 10b: Fresh Produce Markets
- Carrots pricesFigure 11a: Fresh Produce Markets
- Cabbage pricesFigure 11b: Fresh Produce Markets
- Cabbage prices

Figure 12a: Fresh Produce Markets
- Butternut pricesFigure 12b: Fresh Produce Markets
- Butternut pricesFigure 13a: Fresh Produce Markets
- Lettuce pricesFigure 13b: Fresh Produce Markets
- Lettuce prices

Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

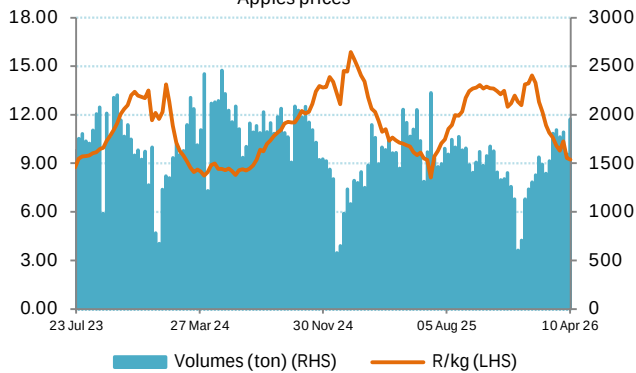
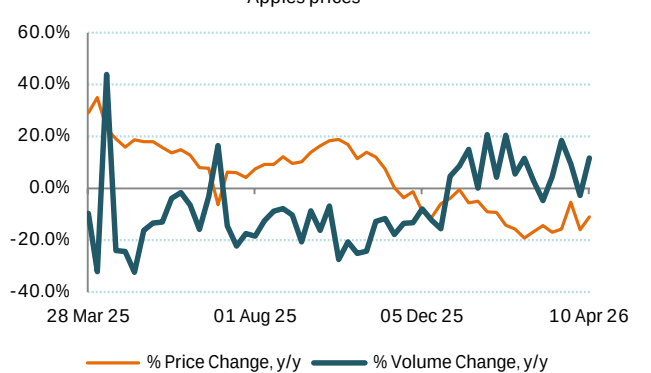
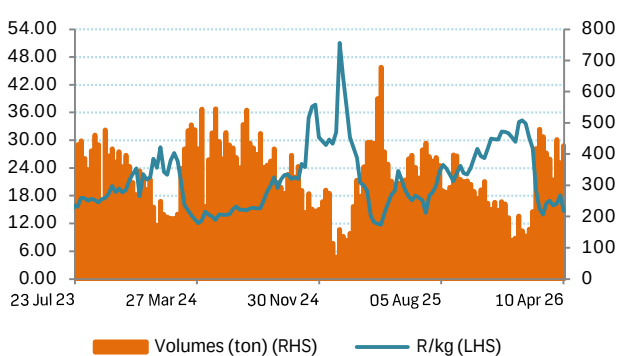
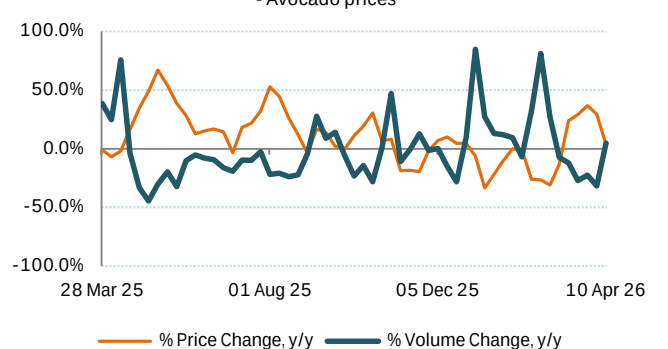
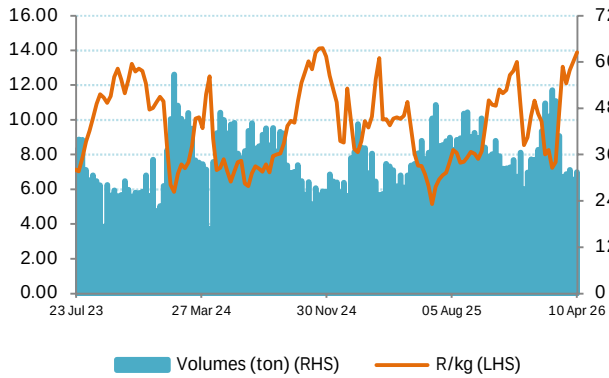
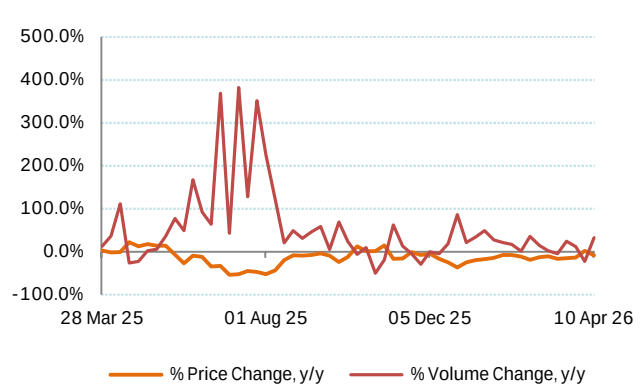
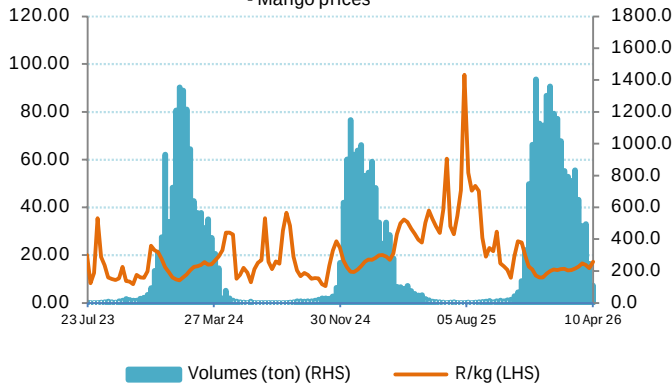
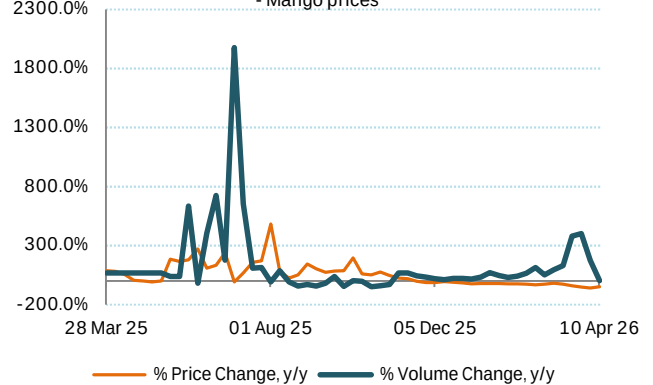
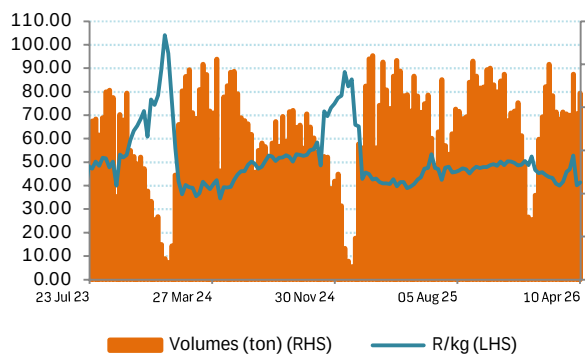
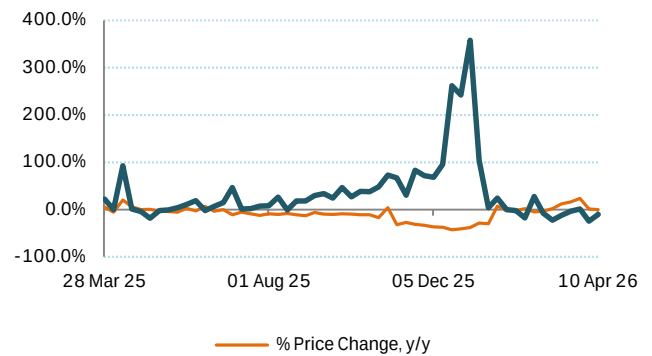
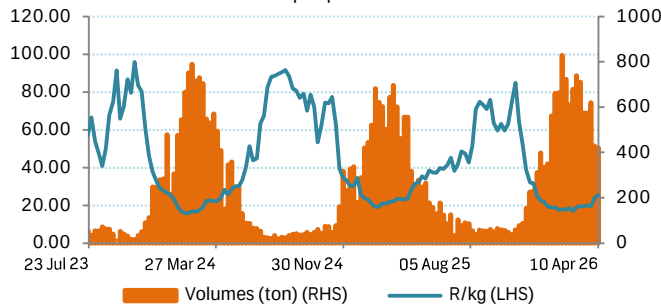
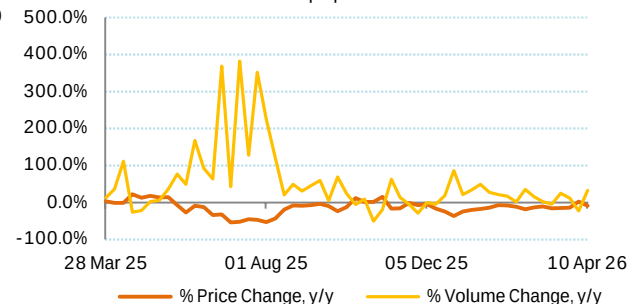
Figure 14a: Fresh Produce Markets
- Apples pricesFigure 14b: Fresh Produce Markets
- Apples pricesFigure 15a: Fresh Produce Markets
- Avocado pricesFigure 15b: Fresh Produce Markets
- Avocado prices

Figure 16a: Fresh Produce Markets
- Banana pricesFigure 16b: Fresh Produce Markets
- Banana pricesFigure 17a: Fresh Produce Markets
- Mango pricesFigure 17b: Fresh Produce Markets
- Mango pricesFigure 18a: Fresh Produce Markets
- Pear pricesFigure 18b: Fresh Produce Markets
- Pear pricesFigure 19a: Fresh Produce Markets
- Grapes pricesFigure 19b: Fresh Produce Markets
- Grape prices

Source: FNB AgriComms.

To find out more or to speak to one of our agricultural specialists, please contact us.

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