

how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 17 APRIL 2026

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	17-APR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	10-APR-26	03-APR-26
Class A (R/kg)	60.32	-1.40%	-R0.83	-8.50%	-R5.57	-0.40%	-R0.26	61.15	62.25
Class C (R/kg)	55.97	0.60%	R0.34	11.20%	R5.62	12.60%	R6.28	55.63	56.15
Contract: A (*Incl.5thQ)	60.18	-1.10%	-R0.68	-8.30%	-R5.45	-0.10%	-R0.05	60.86	61.8
Import parity (R/kg)	58.76	0.70%	R0.42	4.50%	R2.51	4.60%	R2.57	58.33	58.69
Weaner calves (R/kg LW)	43.15	0.70%	R0.29	14.20%	R5.35	15.30%	R5.72	42.86	42.83

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	17-APR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	10-APR-26	03-APR-26
Class A (R/kg)	94.11	-0.70%	-R0.62	-10.20%	-R10.66	-0.80%	-R0.72	94.73	94.98
Mutton (R/kg)	72.18	-1.70%	-R1.26	10.10%	R6.61	12.10%	R7.80	73.44	73.08
Contract: A (*Incl.5thQ, R/kg)	93.2	-0.20%	-R0.21	-10.80%	-R11.32	-0.60%	-R0.56	93.41	94.58
Import parity (R/kg)	118.72	0.80%	R0.90	19.00%	R18.97	14.40%	R14.91	117.82	119.96
Feeder lambs (R/kg LW)	48.94	4.00%	R1.89	7.70%	R3.50	12.20%	R5.31	47.05	47.72

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	17-APR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	10-APR-26	03-APR-26
Porker (R/kg)	41.12	-0.90%	-R0.38	21.40%	R7.25	74.70%	R17.59	41.5	42.54
Baconer (R/kg)	40.81	-0.10%	-R0.04	20.90%	R7.06	89.40%	R19.26	40.85	40.5
Import parity (R/kg)	41.83	10.40%	R3.96	-5.00%	-R2.19	33.50%	R10.49	37.87	36.37

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	17-APR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	10-APR-26	03-APR-26
Fresh whole birds (R/kg)	42.77	1.50%	R0.65	14.80%	R5.52	11.10%	R4.26	42.12	42.23
Medium Frozen whole birds (R/kg)	35.25	0.80%	R0.29	0.40%	R0.14	0.20%	R0.06	34.96	35.08
Individually Quick Frozen (IQF) (R/kg)	38.05	-1.40%	-R0.55	12.10%	R4.11	10.50%	R3.61	38.6	38.64
Import parity (R/kg), US Leg Q	30.59	2.90%	R0.86	-12.30%	-R4.27	-3.80%	-R1.19	29.73	30.59

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

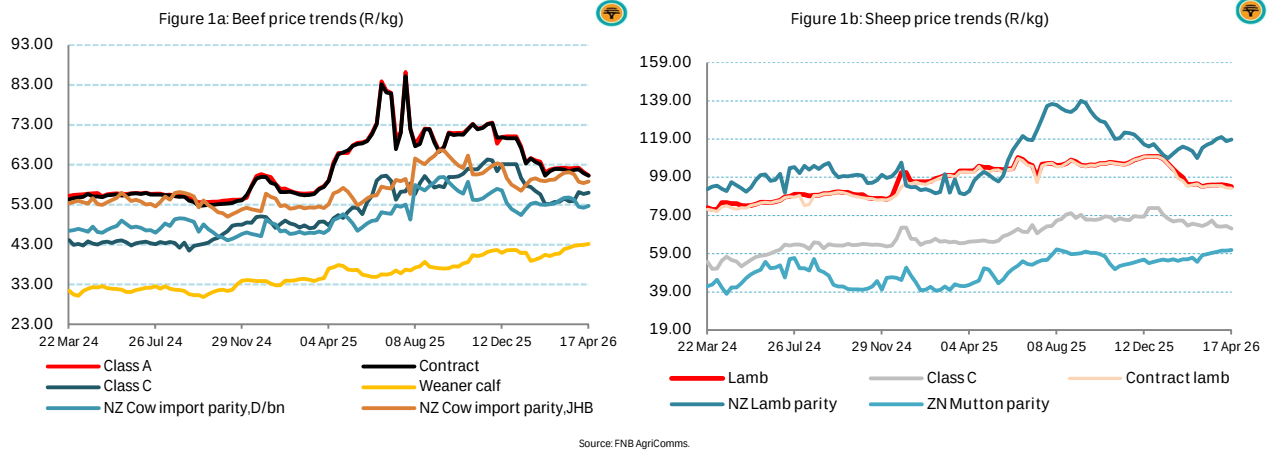


Figure 2: Pork and poultry price trends.

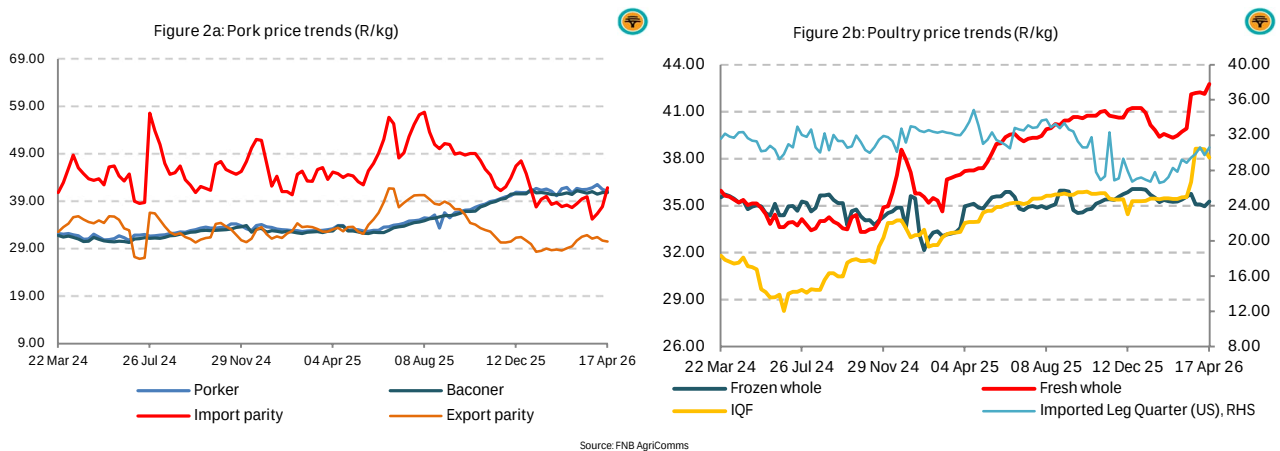


Table 5: Raw feed inputs for livestock - Latest price trends in JSE grain and oilseed futures market (R/ton)

21 APR 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Jul-2026	R3,180	-9.0%	R3,311	-8.8%	R8,876	-5.2%	R6,834	-5.5%
Sep-2026	R3,275	-8.8%	R3,409	-8.4%	R9,061	-5.7%	R6,989	-5.3%
Dec-2026	R3,379	-8.3%	R3,504	-8.3%	R9,240	-4.7%	R7,166	-4.1%
Mar-2027	R3,443	-7.7%	R3,534	-8.5%	R8,994	-	R7,153	-3.3%

Source: JSE

Figure 3: Vegetable price trends - R/kg.

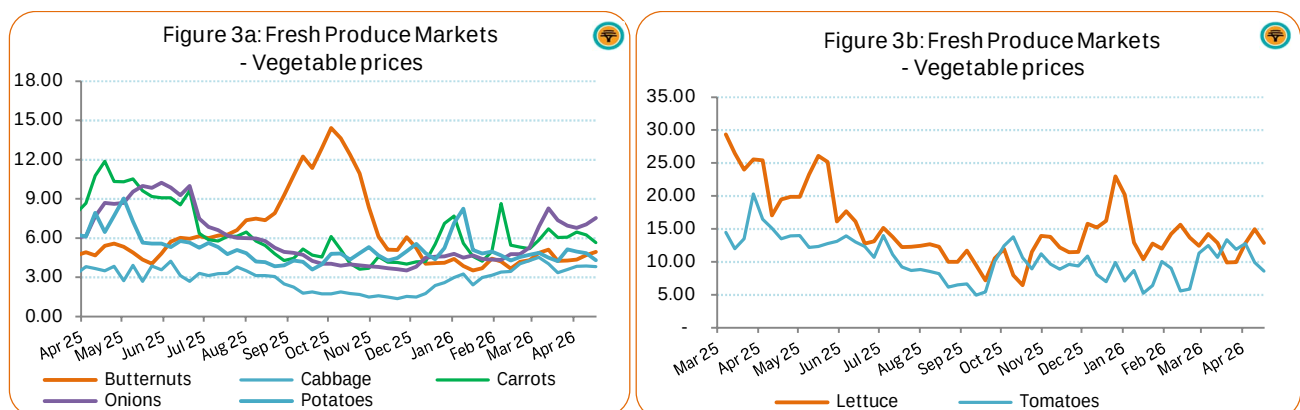
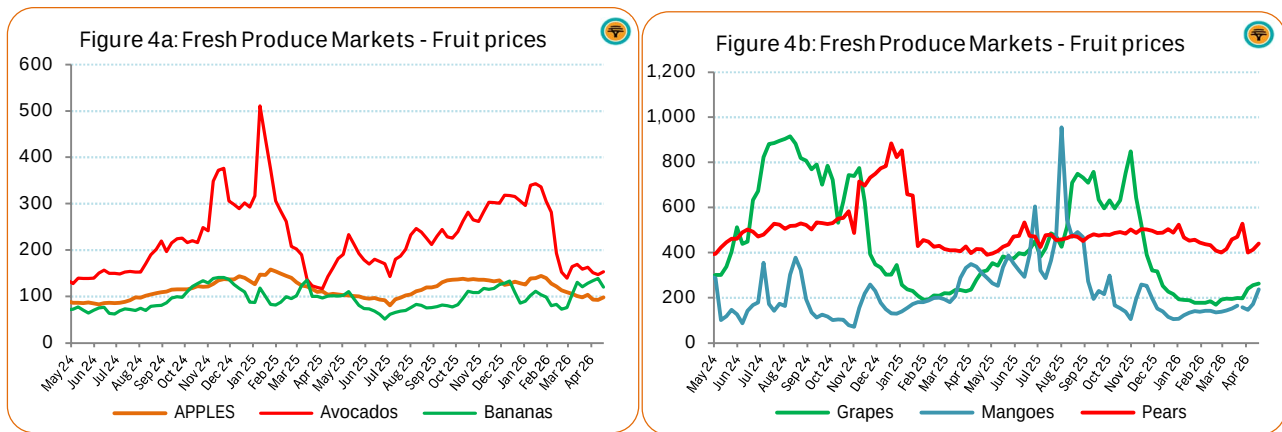


Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
17 APR 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R4.93	5.1%	R0.24	-8.7%	-R0.47	997	-17.3%	9.7%
Cabbage	R3.82	-0.8%	-R0.03	9.5%	R0.33	1450	4.4%	-4.2%
Carrot	R5.65	-9.3%	-R0.58	-52.5%	-R6.24	2108	-8.2%	44.2%
Lettuce	R12.85	-14.1%	-R2.11	-34.0%	-R6.62	344	-10.9%	-3.7%
Onion	R7.53	6.9%	R0.49	-13.4%	-R1.16	6390	-11.3%	20.3%
Potato	R4.30	-11.1%	-R0.53	-33.6%	-R2.17	8150	-6.2%	6.9%
Tomato	R8.58	-13.4%	-R1.32	-36.5%	-R4.93	3718	-6.4%	21.9%

Source: FNB AgriComms

Figure 4: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
17 APR 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	R9.80	6.1%	R0.57	-7.4%	-R0.78	1 953	-0.2%	21.5%
Avocados	R15.31	3.9%	R0.58	-5.2%	-R0.84	412	-3.4%	12.3%
Bananas	R12.00	-13.6%	-R1.88	18.2%	R1.85	2 824	-10.4%	1.5%
Grapes	R26.28	2.7%	R0.69	-16.6%	-R5.23	341	-18.9%	33.9%
Mangoes	R23.80	37.9%	R6.53	-23.2%	-R7.17	71	-34.9%	-6.2%
Pears	R44.01	6.4%	R2.63	6.0%	R2.49	633	-2.6%	-1.3%
Grapefruit	R7.02	-4.9%	-0.36	-1.5%	-0.10	96	26.6%	-11.7%
Lemons	R6.62	-5.7%	-0.40	6.5%	0.41	428	-9.4%	4.2%
Oranges	R5.18	-4.9%	-0.27	-12.5%	-0.74	1699	2.8%	-8.6%
Naartjies	R7.30	5.1%	0.35	-9.1%	-0.73	123	55.3%	40.3%
Limes	R17.20	41.2%	5.02	-23.5%	-5.28	20	33.8%	81.7%

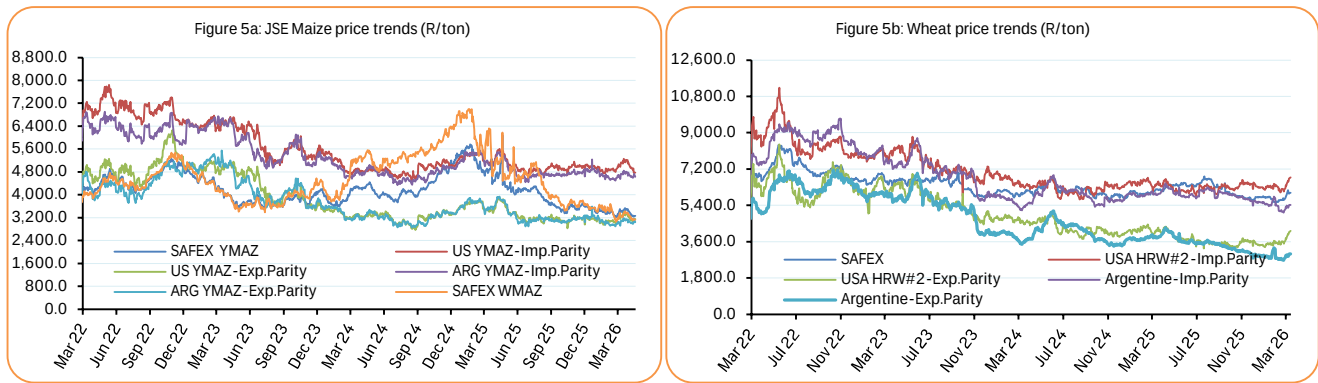
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

21 APR 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Jul 26	R3,180	-9.0%	R3,311	-8.8%	R2,977	-9.6%	R5,690	-8.0%	R8,876	-5.2%	R6,834	-5.5%
Sep 26	R3,275	-8.8%	R3,409	-8.4%	R3,011	-8.8%	R5,694	-7.7%	R9,061	-5.7%	R6,989	-5.3%
Dec 26	R3,379	-8.3%	R3,504	-8.3%	R3,133	-8.5%	R5,640	-6.8%	R9,240	-4.7%	R7,166	-4.1%
Mar 27	R3,443	-7.7%	R3,534	-8.5%	-	-	-	-	R8,994	-	R7,153	-3.3%
May 27	R3,502	-	R3,572	-5.5%	-	-	-	-	R9,030	-	R7,190	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE, GrainSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 20 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT (US\$/t)	181.32	182.66	188.88	194.40	197.47
JSE Yellow Maize Futures 21 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	3,311	3,409	3,504	3,534	3,572
SAFEX (R/t) White Maize	3,180	3,275	3,379	3,443	3,502

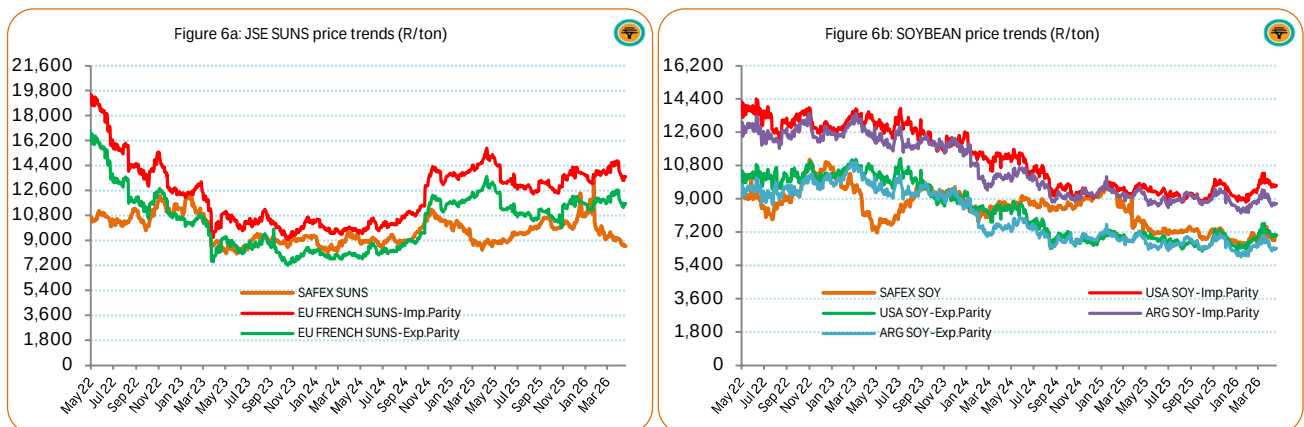
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 20 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
KCBT (US\$/t)	237.87	242.21	247.72	251.91	253.89
JSE Wheat Futures 21 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	5,690	5,694	5,640	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE, GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 20 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT Soybeans (US \$/t)	434.17	423.51	-	429.76	431.08
CBOT Soya oil (US c/lb)	69.3	66.28	63.83	62.64	61.99
CBOT Soya cake meal (US \$/t)	321.2	313.3	315	315.6	315.6

JSE Oilseeds Futures 21 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX Soybean seed (R/t)	6,834	6,989	7,166	7,153	7,190
SAFEX Sunflower seed (R/t)	9,061	9,240	8,994	9,030	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 21 APR 2026	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28
Sugar No.11 (US c/lb)	13.72	14.15	14.93	14.76	14.79	15.12	15.78	15.56	15.51
% Δ w/w	-2.6%	-2.0%	-1.6%	-1.5%	-1.5%	-1.3%	-1.1%	-1.3%	-1.4%
% Δ m/m	-14.3%	-13.4%	-11.9%	-10.9%	-9.8%	-8.7%	-7.6%	-7.3%	-7.1%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUN-JUL 2026, (AU\$/kg)	Australian Wool Futures AUG-DEC 2026, (AU\$/kg)
Week ending	17/04/2026	10/04/2026	17/04/2026	10/04/2026		
Wool market indicator (R/kg)	-	249.35	18.25	RECESS	17.00	17.00
19μ wool (R/kg), **	-	272.29	22.77	RECESS	19.50	19.50
21μ wool (R/kg), **	-	251.95	20.87	RECESS	18.40	18.30
22μ (R/kg), **	-	244.98	-	RECESS	-	-
Fibre market prices Week ending 03 APR 2026	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Jul-26 (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures Dec-26 (US\$/kg)	Cotton Futures Mar-26 (US\$/kg)
Cotton Prices (R/kg)	31.01	1.89	1.78	1.81	1.80	1.82

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 21 APR 2026	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28
Cotton No 2 (US c/lb)	80.86	82.45	81.79	82.63	82.79	81.92	77.48	75.30	76.39
% Δ w/w	5.7%	6.3%	5.9%	6.0%	5.8%	5.6%	#DIV/0!	3.5%	3.0%
% Δ m/m	15.4%	15.0%	13.6%	13.4%	12.9%	11.7%	9.9%	8.5%	8.1%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

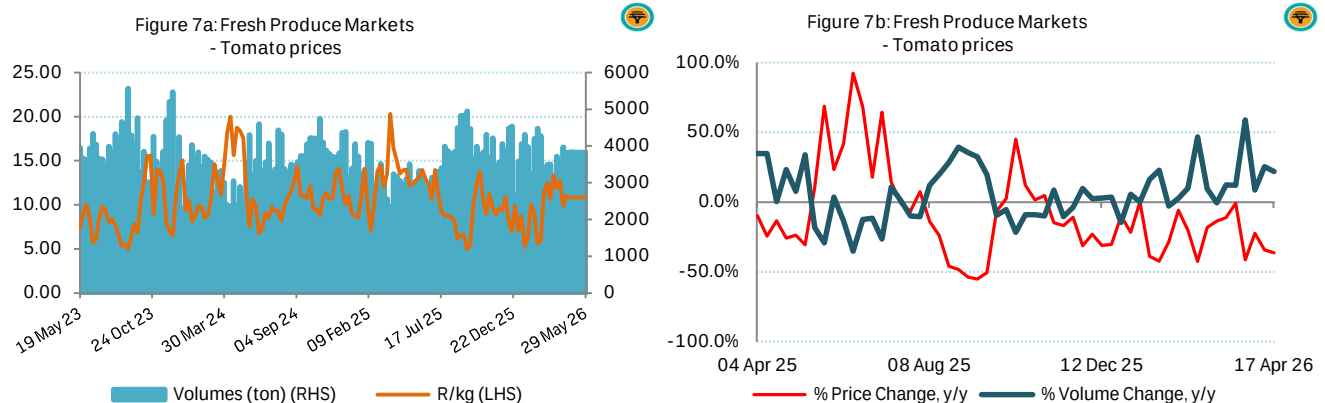


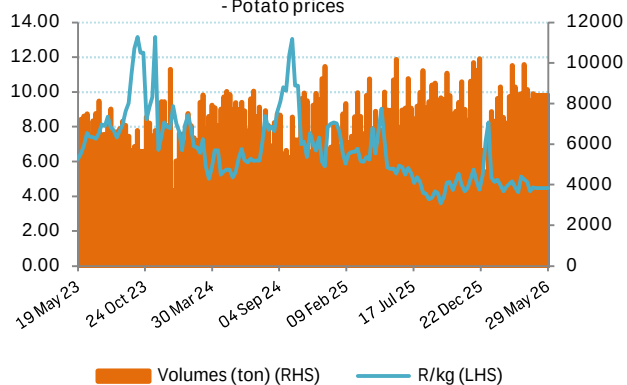
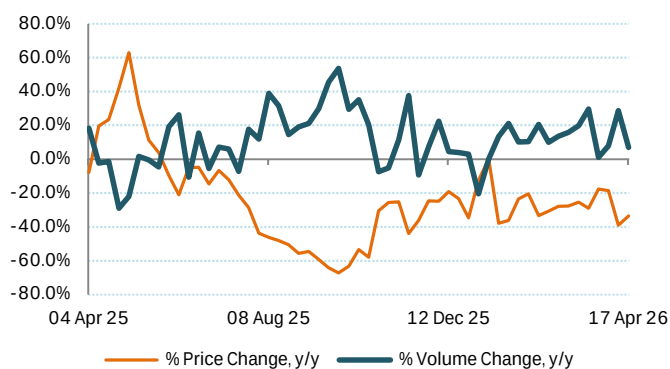
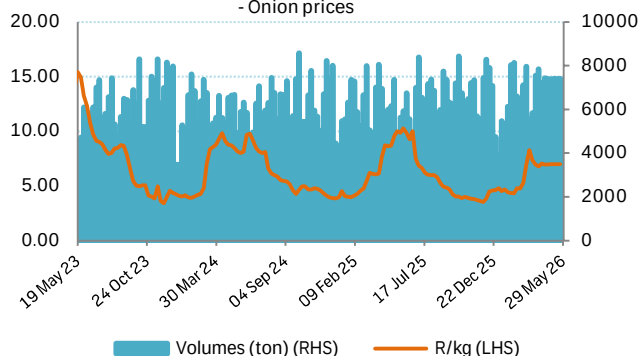
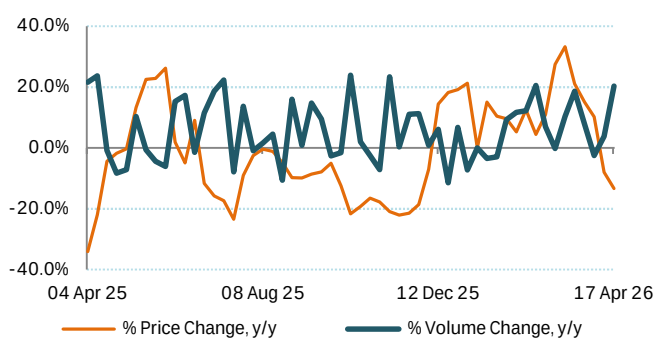
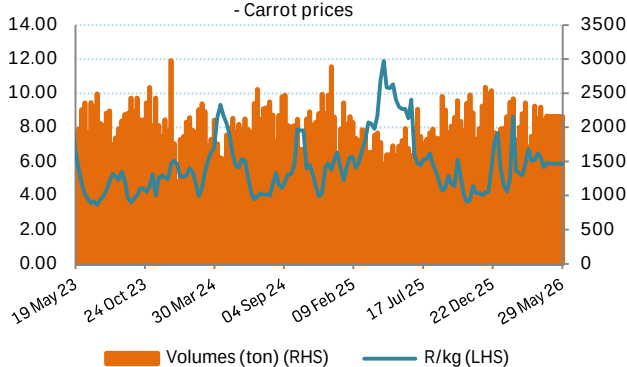
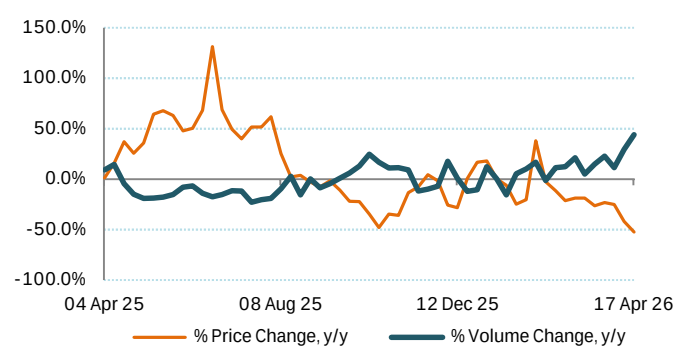
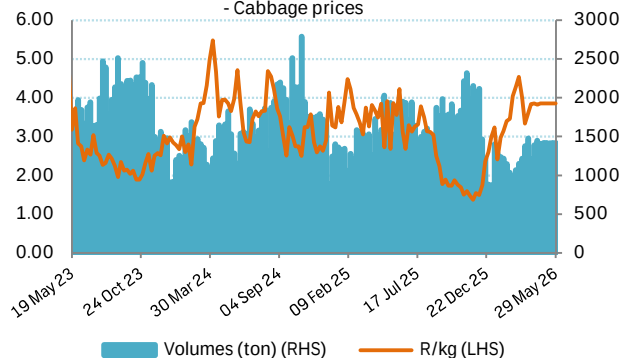
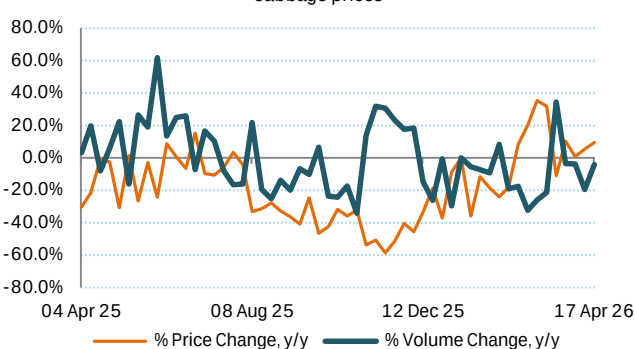
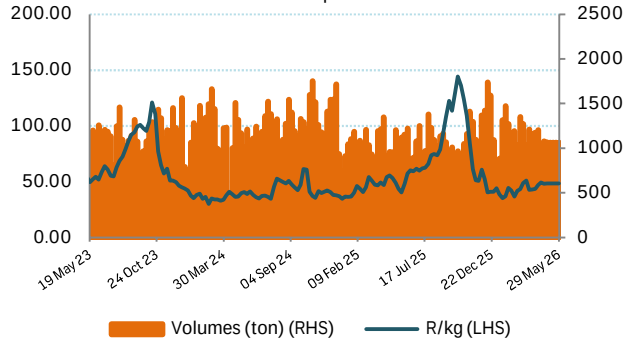
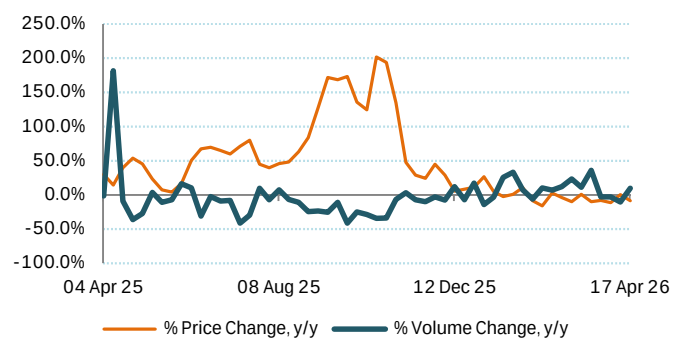
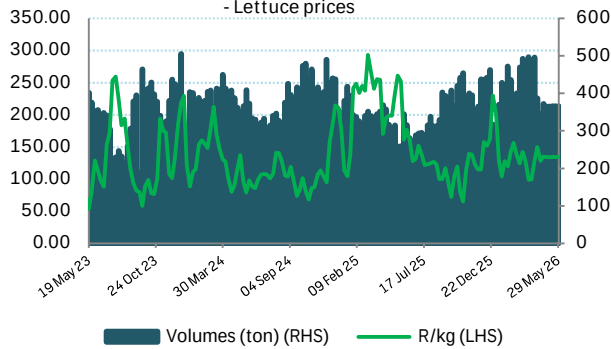
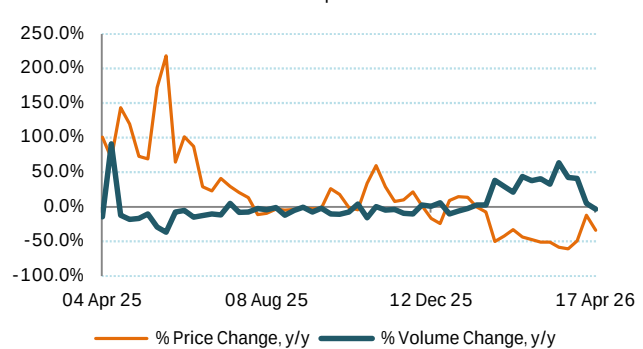
Figure 8a: Fresh Produce Markets
- Potato pricesFigure 8b: Fresh Produce Markets
- Potato pricesFigure 9a: Fresh Produce Markets
- Onion pricesFigure 9b: Fresh Produce Markets
- Onion pricesFigure 10a: Fresh Produce Markets
- Carrot pricesFigure 10b: Fresh Produce Markets
- Carrots pricesFigure 11a: Fresh Produce Markets
- Cabbage pricesFigure 11b: Fresh Produce Markets
- Cabbage prices

Figure 12a: Fresh Produce Markets
- Butternut pricesFigure 12b: Fresh Produce Markets
- Butternut pricesFigure 13a: Fresh Produce Markets
- Lettuce pricesFigure 13b: Fresh Produce Markets
- Lettuce prices

Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

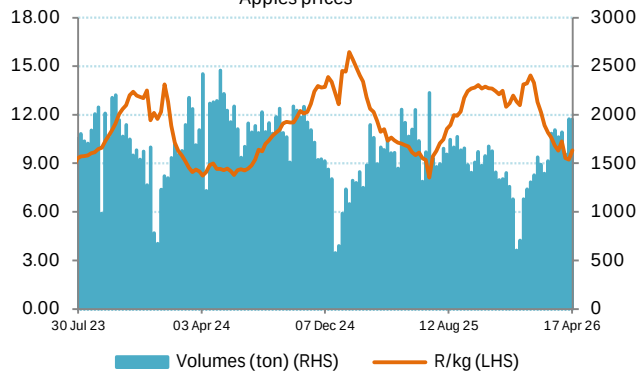
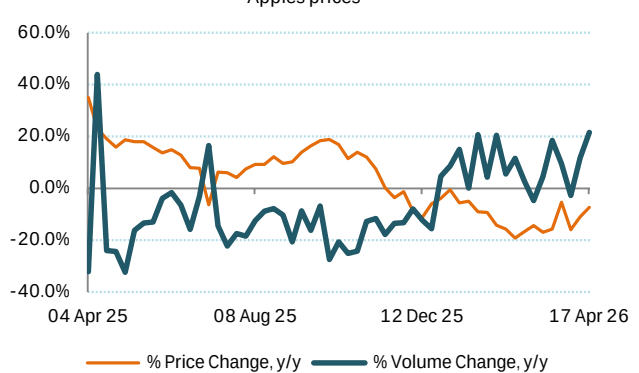
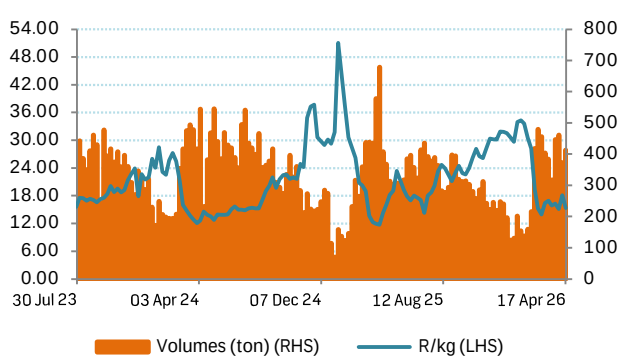
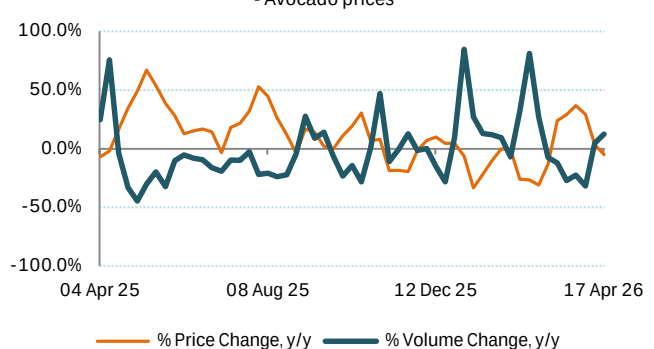
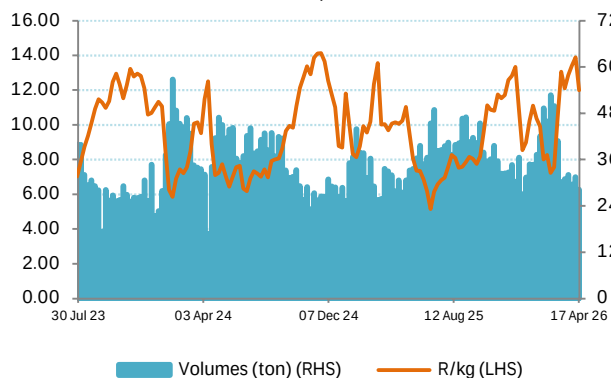
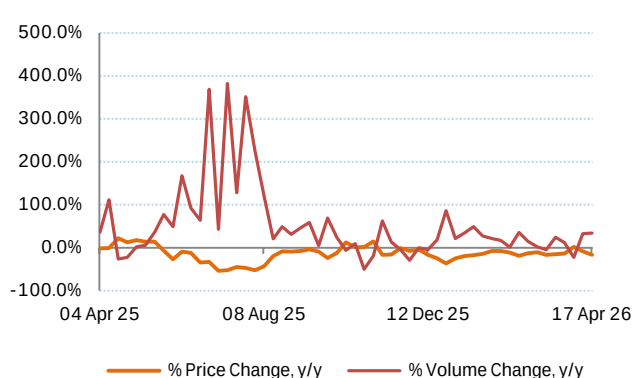
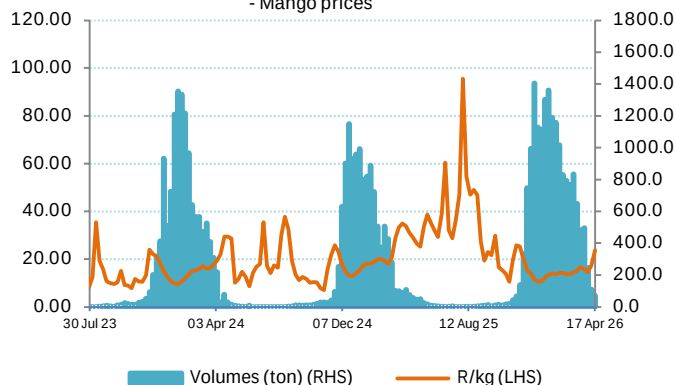
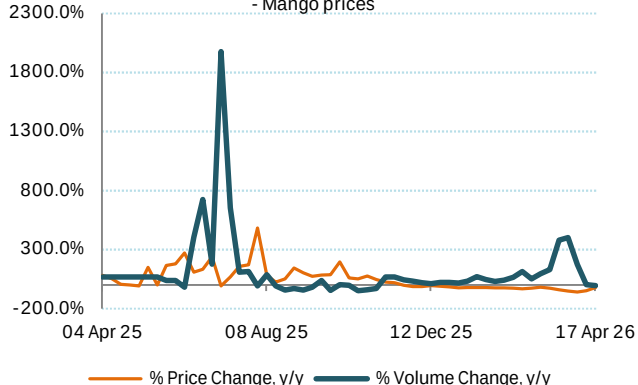
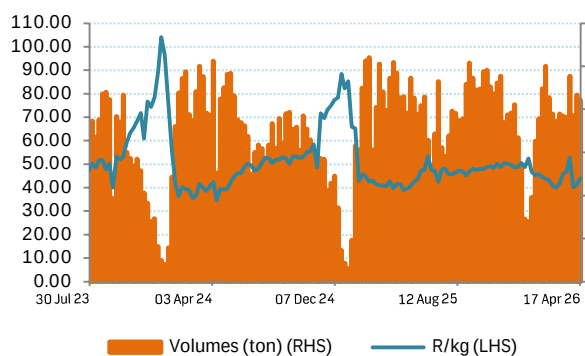
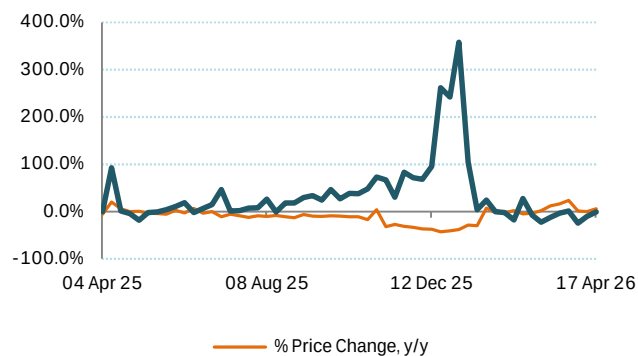
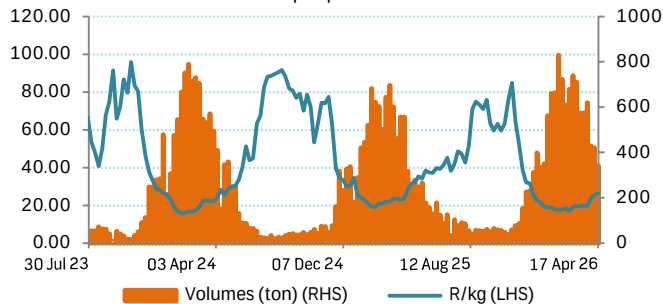
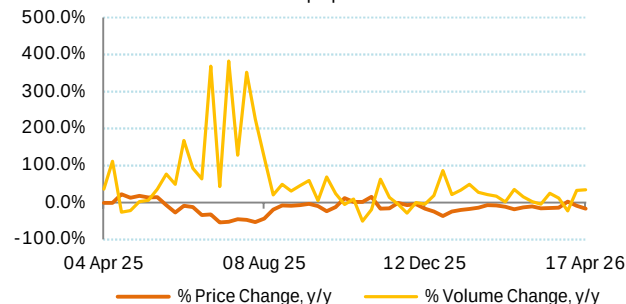
Figure 14a: Fresh Produce Markets
- Apples pricesFigure 14b: Fresh Produce Markets
- Apples pricesFigure 15a: Fresh Produce Markets
- Avocado pricesFigure 15b: Fresh Produce Markets
- Avocado prices

Figure 16a: Fresh Produce Markets
- Banana pricesFigure 16b: Fresh Produce Markets
- Banana pricesFigure 17a: Fresh Produce Markets
- Mango pricesFigure 17b: Fresh Produce Markets
- Mango pricesFigure 18a: Fresh Produce Markets
- Pear pricesFigure 18b: Fresh Produce Markets
- Pear pricesFigure 19a: Fresh Produce Markets
- Grapes pricesFigure 19b: Fresh Produce Markets
- Grape prices

Source: FNB AgriComms.

To find out more or to speak to one of our agricultural specialists, please contact us.

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