

how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 24 APRIL 2026

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	24-APR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	17-APR-26	10-APR-26
Class A (R/kg)	60.04	-0.5%	-R0.28	-8.9%	-R5.85	-0.9%	-R0.52	60.32	61.15
Class C (R/kg)	55.18	-1.4%	-R0.79	11.1%	R5.53	11.4%	R5.64	55.97	55.63
Contract: A (*Incl.5thQ)	59.96	-0.4%	-R0.22	-9.3%	-R6.15	-1.0%	-R0.60	60.18	60.86
Import parity (R/kg)	57.98	-1.3%	-R0.78	1.4%	R0.81	3.3%	R1.86	58.76	58.33
Weaner calves (R/kg LW)	43.10	-0.1%	-R0.05	14.7%	R5.54	14.9%	R5.57	43.15	42.86

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB AgriC

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	24-APR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	17-APR-26	10-APR-26
Class A (R/kg)	94.32	0.2%	R0.21	-9.4%	-R9.76	-0.4%	-R0.37	94.11	94.73
Mutton (R/kg)	73.52	1.9%	R1.34	11.4%	R7.54	12.0%	R7.89	72.18	73.44
Contract: A (*Incl.5thQ, R/kg)	94.21	1.1%	R1.01	-7.2%	-R7.35	1.0%	R0.96	93.20	93.41
Import parity (R/kg)	118.19	-0.4%	-R0.52	16.2%	R16.50	13.8%	R14.33	118.72	117.82
Feeder lambs (R/kg LW)	50.92	4.0%	R1.98	13.0%	R5.85	13.9%	R6.22	48.94	47.05

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB AgriC

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	24-APR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	17-APR-26	10-APR-26
Porker (R/kg)	40.45	-1.6%	-R0.67	23.1%	R7.60	71.9%	R16.92	41.12	41.50
Baconer (R/kg)	39.92	-2.2%	-R0.89	22.0%	R7.19	85.2%	R18.37	40.81	40.85
Import parity (R/kg)	41.92	0.2%	R0.09	-6.0%	-R2.66	33.8%	R10.58	41.83	37.87

Source: USDA, JSE, FNB AgriC

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	24-APR-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	17-APR-26	10-APR-26
Fresh whole birds (R/kg)	42.83	0.1%	R0.06	14.6%	R5.45	11.3%	R4.36	42.77	42.12
Medium Frozen whole birds (R/kg)	35.41	0.5%	R0.16	1.5%	R0.54	0.8%	R0.27	35.25	34.96
Individually Quick Frozen (IQF) (R/kg)	38.05	0.0%	R0.00	12.0%	R4.07	9.8%	R3.40	38.05	38.60
Import parity (R/kg), US Leg Q	30.18	-1.3%	-R0.41	-8.8%	-R2.90	-3.2%	-R0.98	30.59	29.73

Source: USDA, JSE, FNB AgriC

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

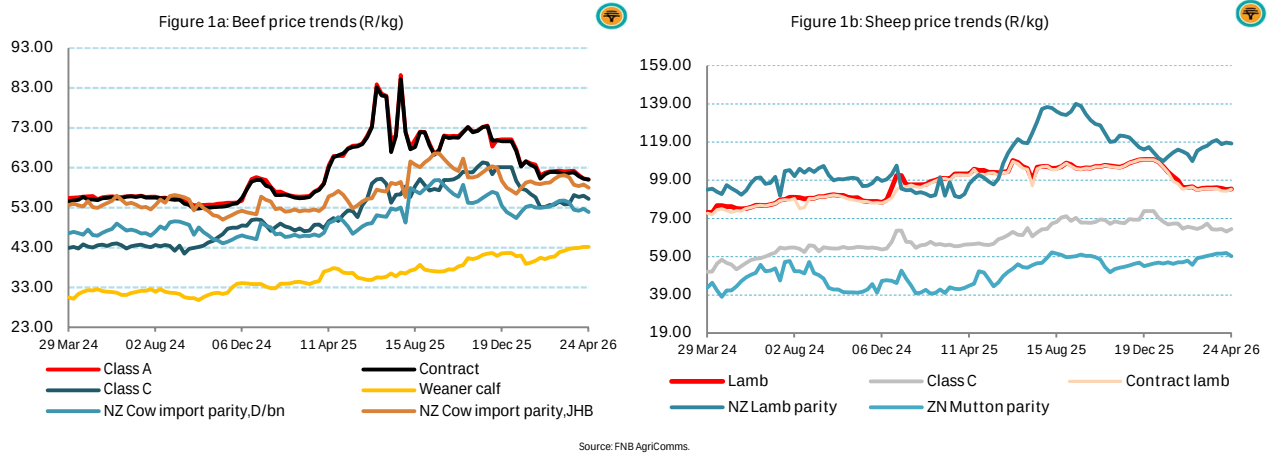


Figure 2: Pork and poultry price trends.

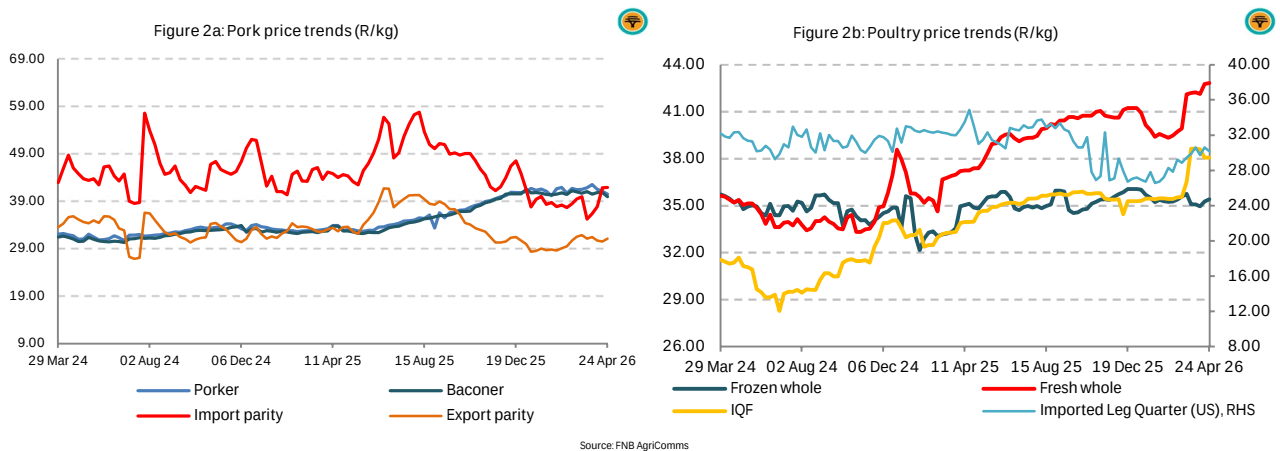


Table 5: Raw feed inputs for livestock - Latest price trends in JSE grain and oilseed futures market (R/ton)

30 APR 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Jul-2026	R3,353	-2.1%	R3,463	-2.6%	R9,124	-3.4%	R6,969	-3.2%
Sep-2026	R3,444	-2.1%	R3,564	-2.4%	R9,309	-2.8%	R7,125	-2.9%
Dec-2026	R3,540	-1.9%	R3,652	-2.5%	R9,471	-3.0%	R7,260	-2.4%
Mar-2027	R3,604	-1.6%	R3,690	-2.3%	R9,225	-	R7,304	0.3%
May-2027	R3,648	-1.6%	R3,638	-4.5%	R9,030	-	R7,181	-

Source: JSE

Figure 3: Vegetable price trends - R/kg.

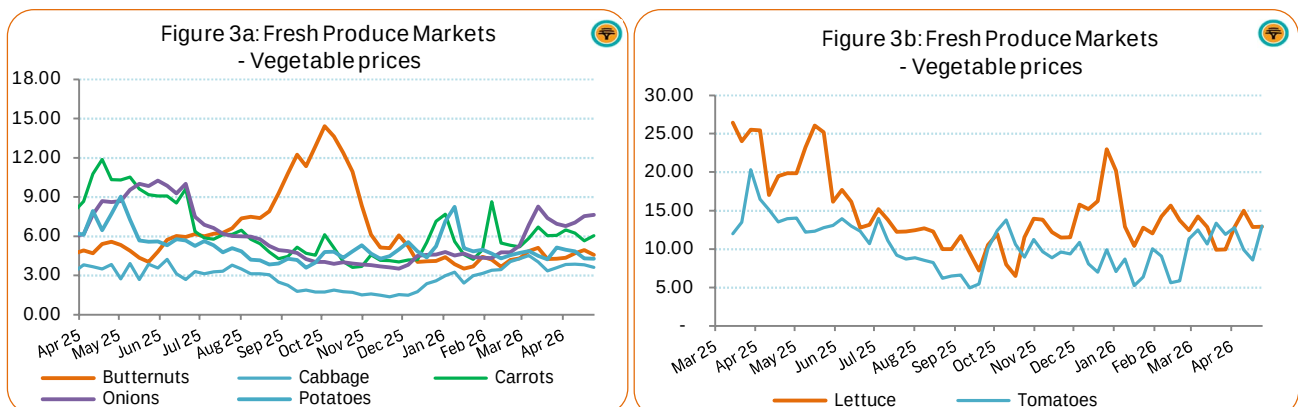
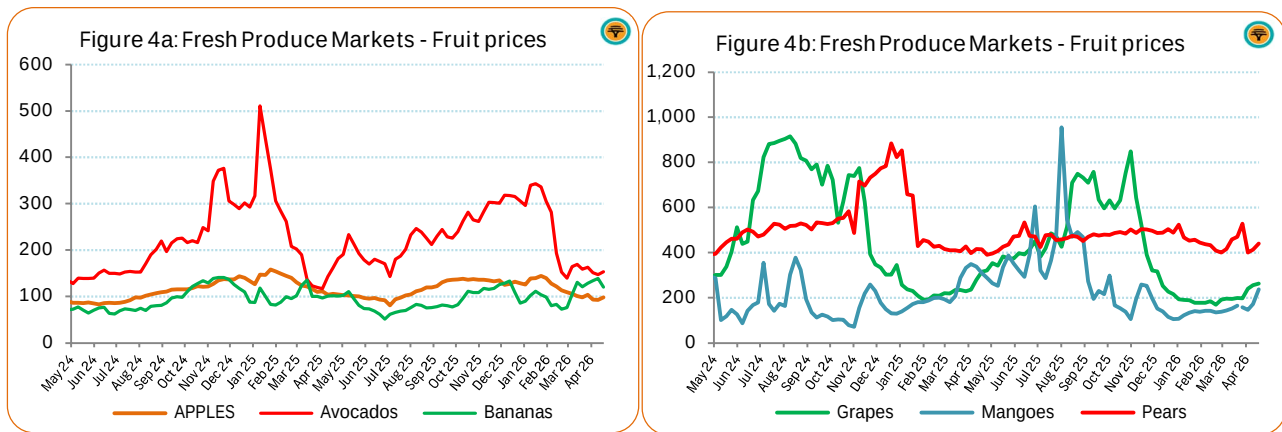


Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
24 APR 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R4.57	-7.4%	-R0.36	-17.9%	-R1.00	1235	23.9%	28.8%
Cabbage	R3.61	-5.7%	-R0.22	-6.2%	-R0.24	1519	4.8%	-4.3%
Carrot	R6.05	7.0%	R0.40	-41.4%	-R4.27	2308	9.5%	44.4%
Lettuce	R12.88	0.2%	R0.03	-35.1%	-R6.96	385	11.8%	21.6%
Onion	R7.63	1.3%	R0.10	-11.3%	-R0.97	6732	5.4%	12.5%
Potato	R4.27	-0.6%	-R0.02	-44.5%	-R3.42	9299	14.1%	57.2%
Tomato	R12.98	51.3%	R4.40	-6.8%	-R0.94	3356	-9.8%	14.2%

Source: FNB AgriComms

Figure 4: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
24 APR 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	9.45	-3.6%	-R0.36	-9.3%	-R0.97	1 948	-0.3%	21.0%
Avocados	14.49	-5.3%	-R0.82	-20.2%	-R3.68	471	14.1%	50.5%
Bananas	9.44	-21.3%	-R2.55	-6.1%	-R0.61	3 408	20.7%	11.2%
Grapes	29.20	11.1%	R2.92	-9.2%	-R2.94	343	0.5%	23.2%
Mangoes	28.44	19.5%	R4.64	-1.5%	-R0.43	59	-17.3%	3.0%
Pears	42.19	-4.1%	-R1.82	8.2%	R3.20	643	1.6%	-0.1%
Grapefruit	6.55	-6.7%	-0.47	21.6%	1.16	76	-20.8%	-3.3%
Lemons	6.26	-5.3%	-0.35	0.4%	0.03	445	3.8%	12.8%
Oranges	4.93	-4.9%	-0.26	-19.2%	-1.17	1988	17.0%	68.5%
Naartjies	6.24	-14.4%	-1.05	-26.2%	-2.21	140	14.1%	0.6%
Limes	11.54	-32.9%	-5.66	-41.1%	-8.04	22	9.0%	118.0%

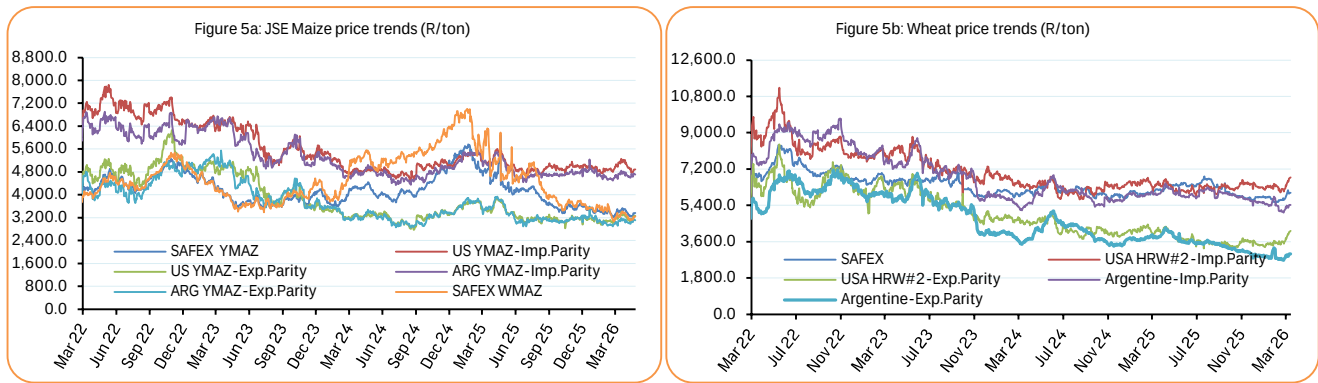
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

30 APR 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Jul 26	R3,353	-2.1%	R3,463	-2.6%	R3,152	-0.8%	R5,979	-0.4%	R9,124	-3.4%	R6,969	-3.2%
Sep 26	R3,444	-2.1%	R3,564	-2.4%	R3,192	-1.3%	R5,980	-0.2%	R9,309	-2.8%	R7,125	-2.9%
Dec 26	R3,540	-1.9%	R3,652	-2.5%	R3,326	-0.2%	R5,925	0.0%	R9,471	-3.0%	R7,260	-2.4%
Mar 27	R3,604	-1.6%	R3,690	-2.3%	-	-	-	-	R9,225	-	R7,304	0.3%
May 27	R3,648	-1.6%	R3,638	-4.5%	-	-	-	-	R9,030	-	R7,181	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE, GrainSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 29 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT (US\$/t)	188.17	190.30	196.05	201.10	203.86
JSE Yellow Maize Futures 30 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	3,463	3,564	3,652	3,690	3,638
SAFEX (R/t) White Maize	3,353	3,444	3,540	3,604	3,648

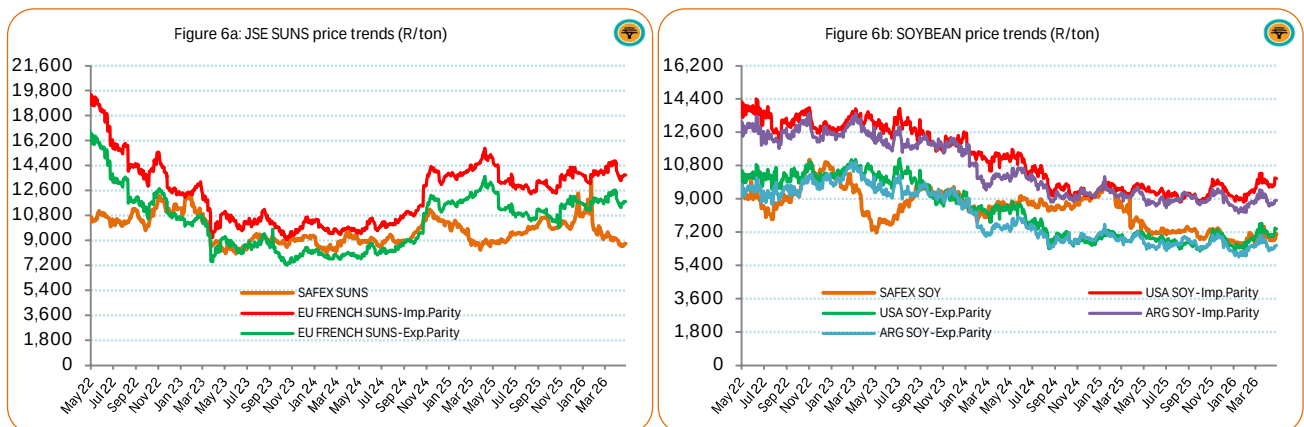
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 29 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
KCBT (US\$/t)	258.89	262.79	267.49	270.80	271.68
JSE Wheat Futures 30 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	5,979	5,980	5,925	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE, GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 29 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT Soybeans (US \$/t)	439.83	428.44	434.68	433.58	434.31
CBOT Soya oil (US c/lb)	74.12	70.88	68.64	67.21	66.39
CBOT Soya cake meal (US \$/t)	323.8	314.6	314.7	313.6	313.1

JSE Oilseeds Futures 30 APR 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX Soybean seed (R/t)	6,969	7,125	7,260	7,304	7,181
SAFEX Sunflower seed (R/t)	9,309	9,471	9,225	9,030	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 29 APR 2026	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28
Sugar No.11 (US c/lb)	14.77	15.15	15.92	15.69	15.67	15.94	16.55	16.24	16.16
% Δ w/w	6.3%	5.9%	5.6%	5.4%	5.2%	4.9%	4.5%	4.2%	4.1%
% Δ m/m	-5.8%	-5.6%	-4.6%	-3.9%	-3.2%	-2.4%	-1.6%	-1.8%	-1.6%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUN-JUL 2026, (AU\$/kg)	Australian Wool Futures AUG-DEC 2026, (AU\$/kg)
Week ending	24/04/2026	17/04/2026	24/04/2026	17/04/2026		
Wool market indicator (R/kg)	263.60	-	18.95	18.25	17.00	17.00
19μ wool (R/kg), **	293.15	-	23.63	22.77	19.50	19.50
21μ wool (R/kg), **	272.13	-	21.95	20.87	18.40	18.30
22μ (R/kg), **	262.71	-	-	-	-	-
Fibre market prices Week ending 30 APR 2026	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Jul-26 (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures Dec-26 (US\$/kg)	Cotton Futures Mar-26 (US\$/kg)
Cotton Prices (R/kg)	32.40	1.97	1.74	1.78	1.77	1.79

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 30 APR 2026	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28
Cotton No 2 (US c/lb)	79.2	80.71	80.46	81.37	81.61	80.84	77.02	75.34	76.38
% Δ w/w	0.7%	0.6%	0.4%	0.4%	0.5%	0.5%	1.2%	0.7%	0.6%
% Δ m/m	9.8%	8.8%	8.2%	8.0%	8.0%	8.2%	7.4%	7.2%	6.6%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

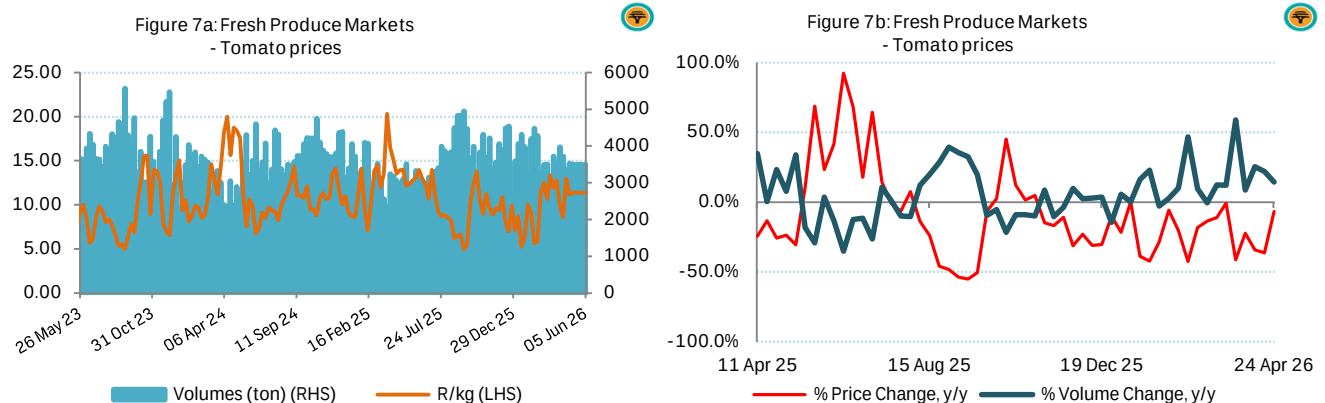


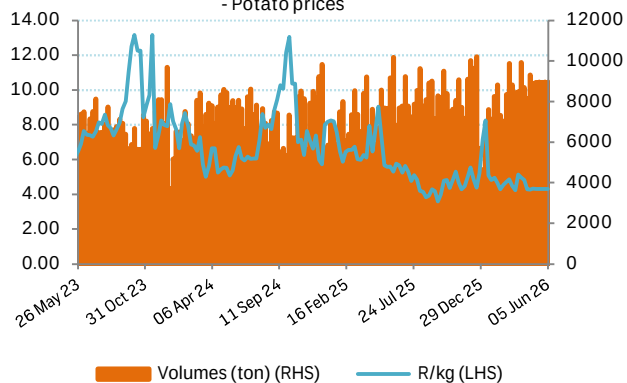
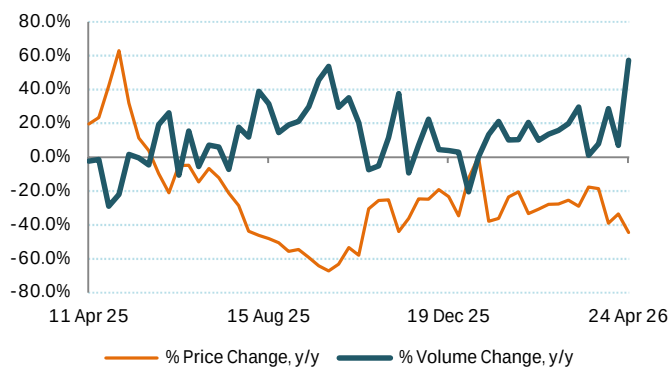
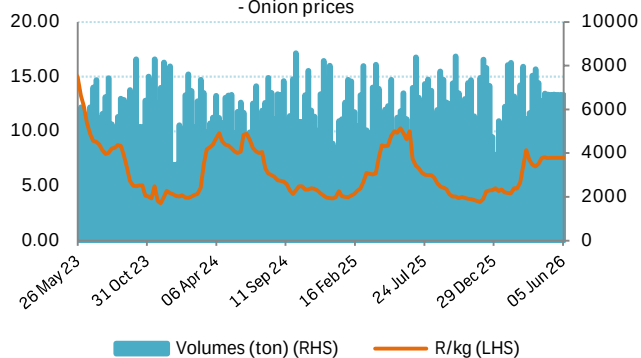
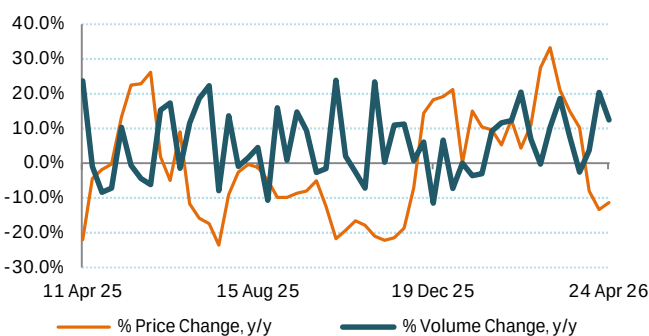
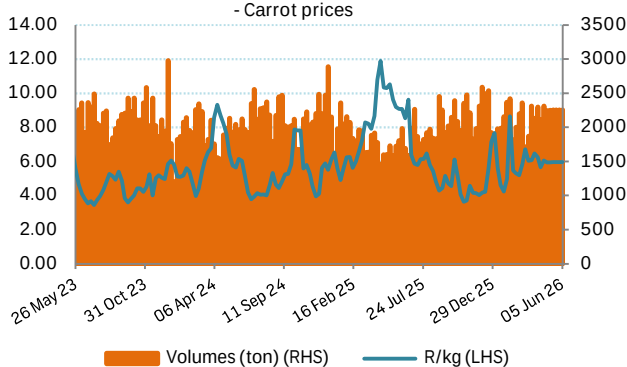
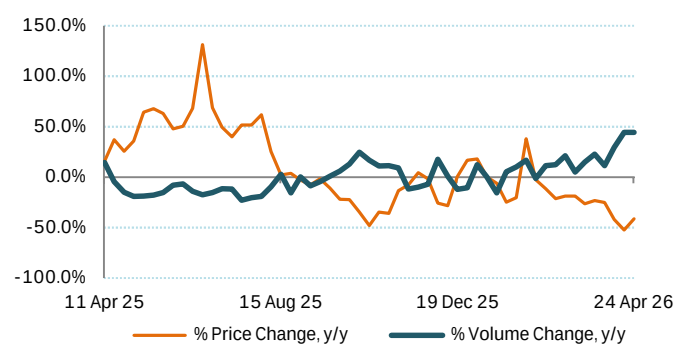
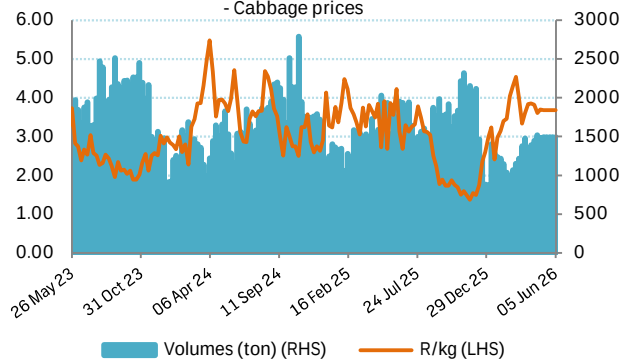
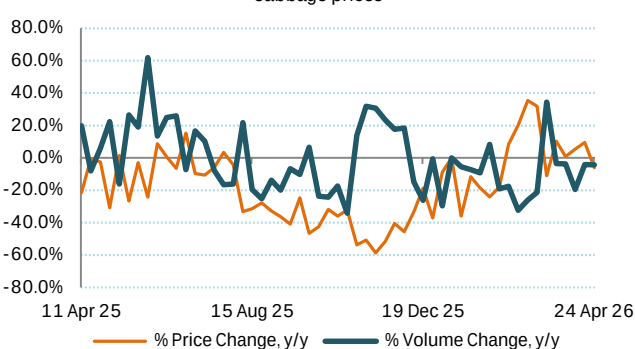
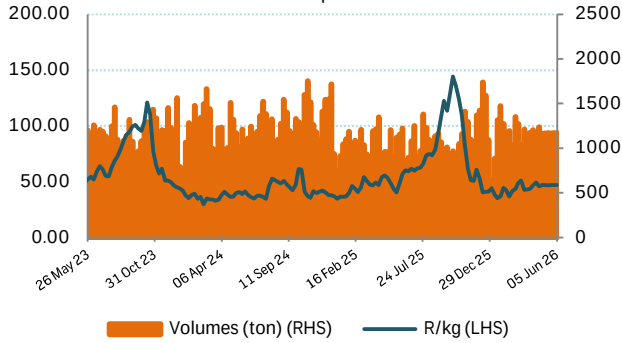
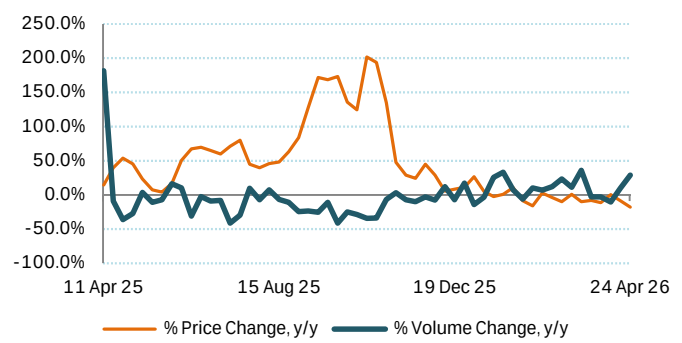
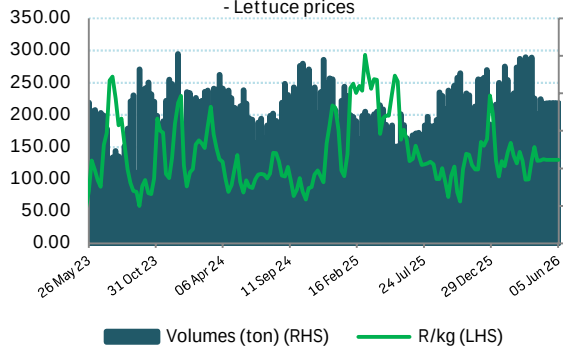
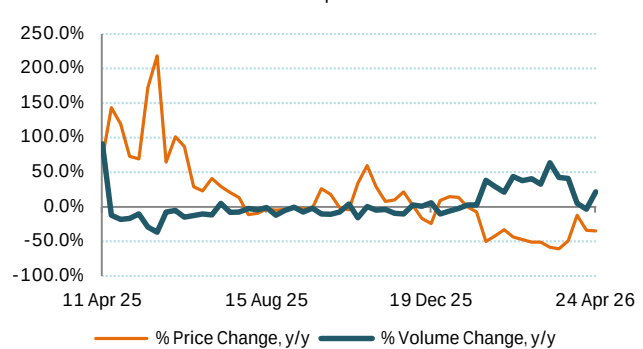
Figure 8a: Fresh Produce Markets
- Potato pricesFigure 8b: Fresh Produce Markets
- Potato pricesFigure 9a: Fresh Produce Markets
- Onion pricesFigure 9b: Fresh Produce Markets
- Onion pricesFigure 10a: Fresh Produce Markets
- Carrot pricesFigure 10b: Fresh Produce Markets
- Carrots pricesFigure 11a: Fresh Produce Markets
- Cabbage pricesFigure 11b: Fresh Produce Markets
- Cabbage prices

Figure 12a: Fresh Produce Markets
- Butternut pricesFigure 12b: Fresh Produce Markets
- Butternut pricesFigure 13a: Fresh Produce Markets
- Lettuce pricesFigure 13b: Fresh Produce Markets
- Lettuce prices

Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

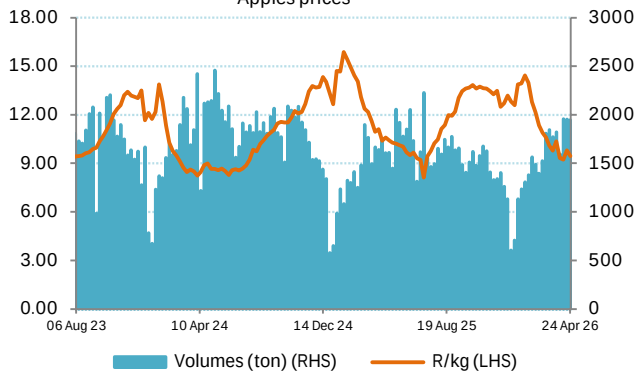
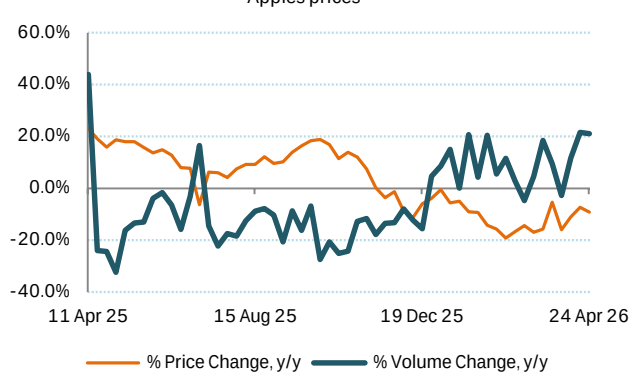
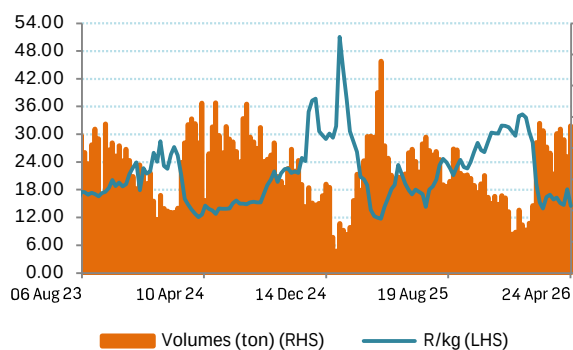
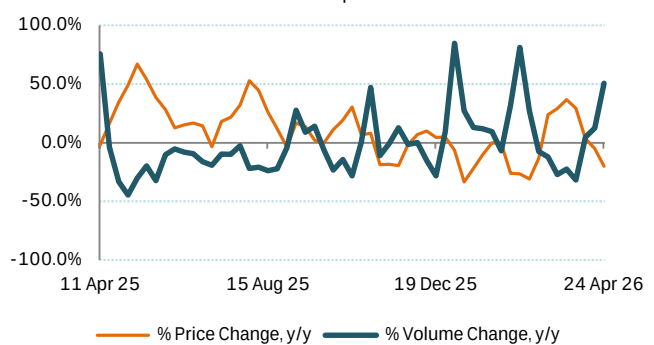
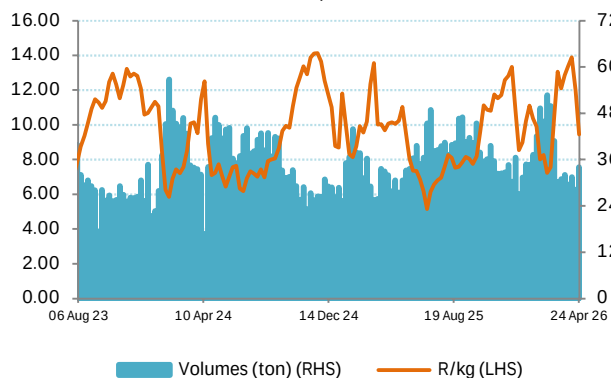
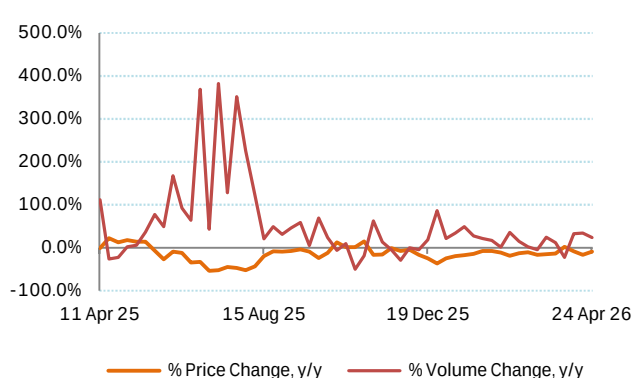
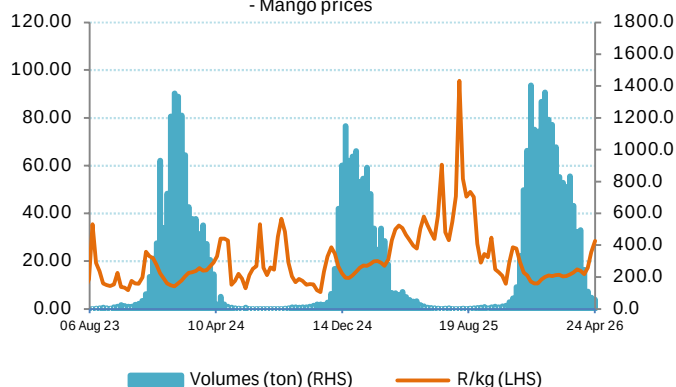
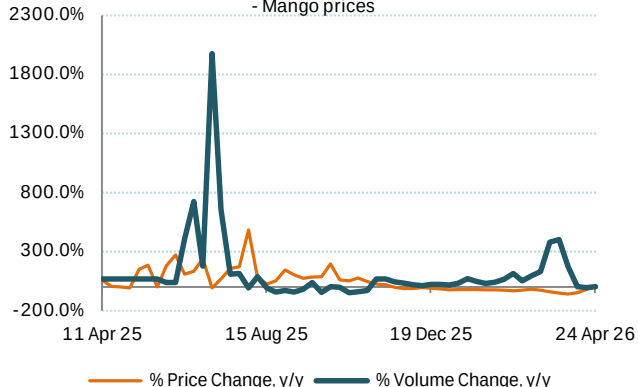
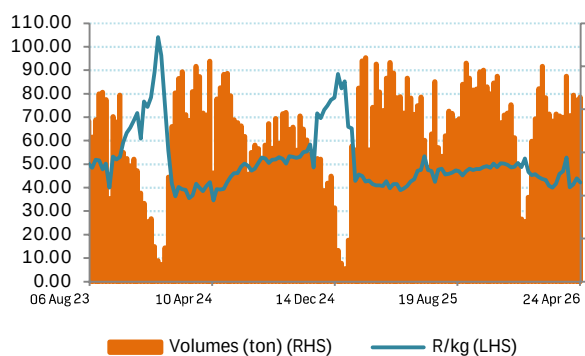
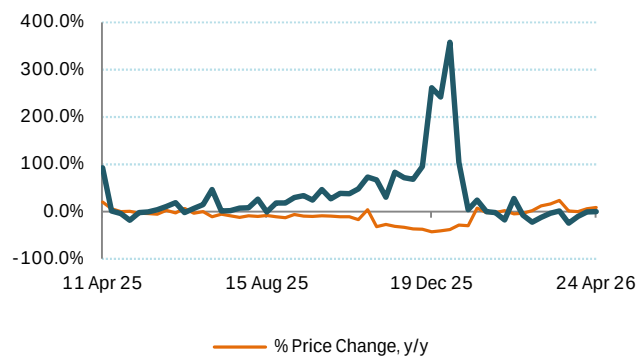
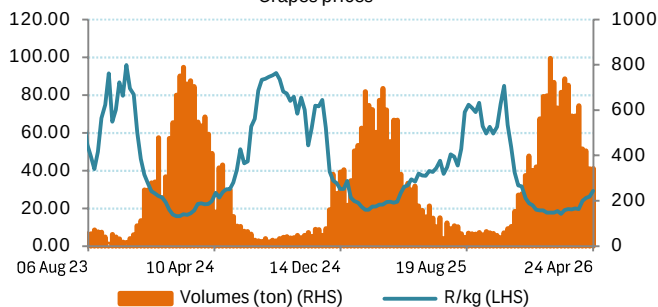
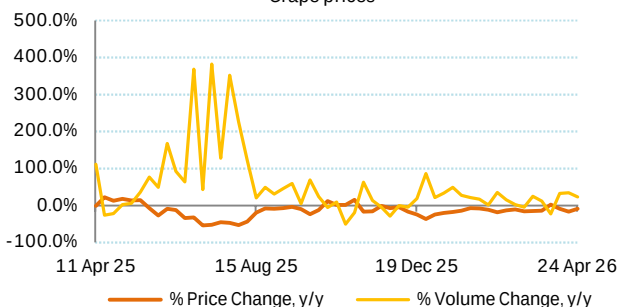
Figure 14a: Fresh Produce Markets
- Apples pricesFigure 14b: Fresh Produce Markets
- Apples pricesFigure 15a: Fresh Produce Markets
- Avocado pricesFigure 15b: Fresh Produce Markets
- Avocado prices

Figure 16a: Fresh Produce Markets
- Banana pricesFigure 16b: Fresh Produce Markets
- Banana pricesFigure 17a: Fresh Produce Markets
- Mango pricesFigure 17b: Fresh Produce Markets
- Mango pricesFigure 18a: Fresh Produce Markets
- Pear pricesFigure 18b: Fresh Produce Markets
- Pear pricesFigure 19a: Fresh Produce Markets
- Grapes pricesFigure 19b: Fresh Produce Markets
- Grape prices

Source: FNB AgriComms.

To find out more or to speak to one of our agricultural specialists, please contact us.

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