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Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 08 MAY 2026

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	08-MAY-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	01-MAY-26	24-APR-26
Class A (R/kg)	61.36	0.1%	R0.06	-9.5%	-R6.44	-0.5%	-R0.33	61.30	60.04
Class C (R/kg)	55.92	-0.3%	-R0.17	7.1%	R3.69	11.0%	R5.55	56.09	55.18
Contract: A (*Incl.5thQ)	61.23	0.1%	R0.05	-9.5%	-R6.43	-0.1%	-R0.08	61.18	59.96
Import parity (R/kg)	57.53	1.4%	R0.79	5.4%	R2.93	4.5%	R2.46	56.74	57.98
Weaner calves (R/kg LW)	43.12	0.2%	R0.07	17.9%	R6.54	15.6%	R5.83	43.05	43.10

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	08-MAY-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	01-MAY-26	24-APR-26
Class A (R/kg)	98.71	4.0%	R3.76	-4.3%	-R4.40	3.2%	R3.07	94.95	94.32
Mutton (R/kg)	74.82	0.6%	R0.47	15.1%	R9.80	15.3%	R9.93	74.35	73.52
Contract: A (*Incl.5thQ, R/kg)	98.43	3.9%	R3.65	-4.1%	-R4.20	4.3%	R4.03	94.78	94.21
Import parity (R/kg)	117.76	-0.6%	-R0.71	19.9%	R19.52	13.7%	R14.17	118.47	118.19
Feeder lambs (R/kg LW)	48.55	-1.3%	-R0.63	6.2%	R2.83	9.3%	R4.12	49.18	50.92

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	08-MAY-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	01-MAY-26	24-APR-26
Porker (R/kg)	38.73	-3.1%	-R1.22	17.5%	R5.76	64.6%	R15.20	39.95	40.45
Baconer (R/kg)	38.19	-0.9%	-R0.35	17.4%	R5.65	77.2%	R16.64	38.54	39.92
Import parity (R/kg)	37.52	-4.1%	-R1.62	-13.0%	-R5.60	19.7%	R6.18	39.14	41.92

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	08-MAY-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	01-MAY-26	24-APR-26
Fresh whole birds (R/kg)	43.39	1.3%	R0.56	14.8%	R5.60	11.5%	R4.46	42.83	42.83
Medium Frozen whole birds (R/kg)	35.50	0.3%	R0.09	0.9%	R0.32	0.7%	R0.23	35.41	35.41
Individually Quick Frozen (IQF) (R/kg)	37.56	-1.3%	-R0.49	8.4%	R2.90	9.0%	R3.11	38.05	38.05
Import parity (R/kg), US Leg Q	30.93	0.0%	-R0.01	-1.7%	-R0.55	-2.2%	-R0.69	30.94	30.18

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

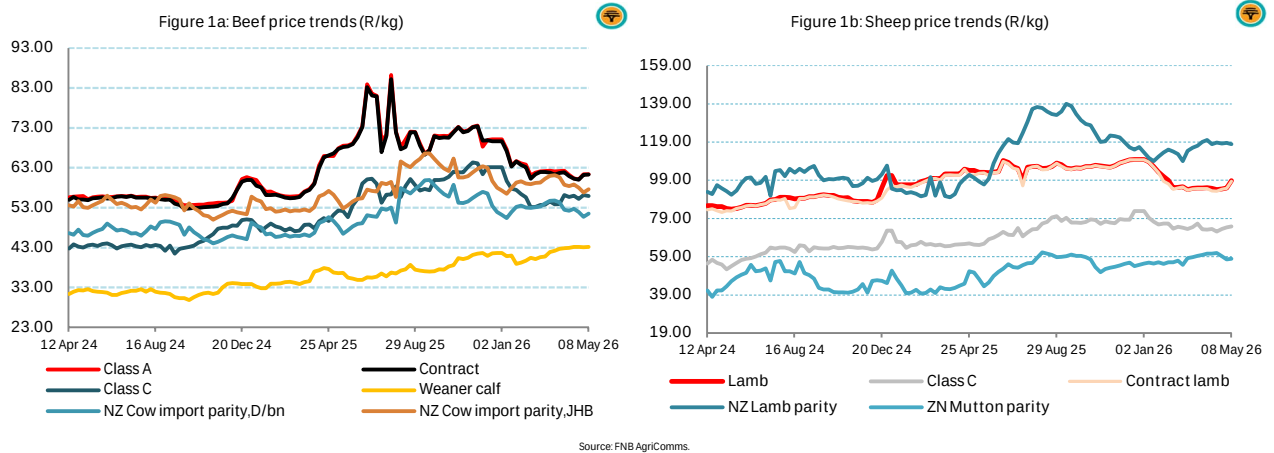


Figure 2: Pork and poultry price trends.

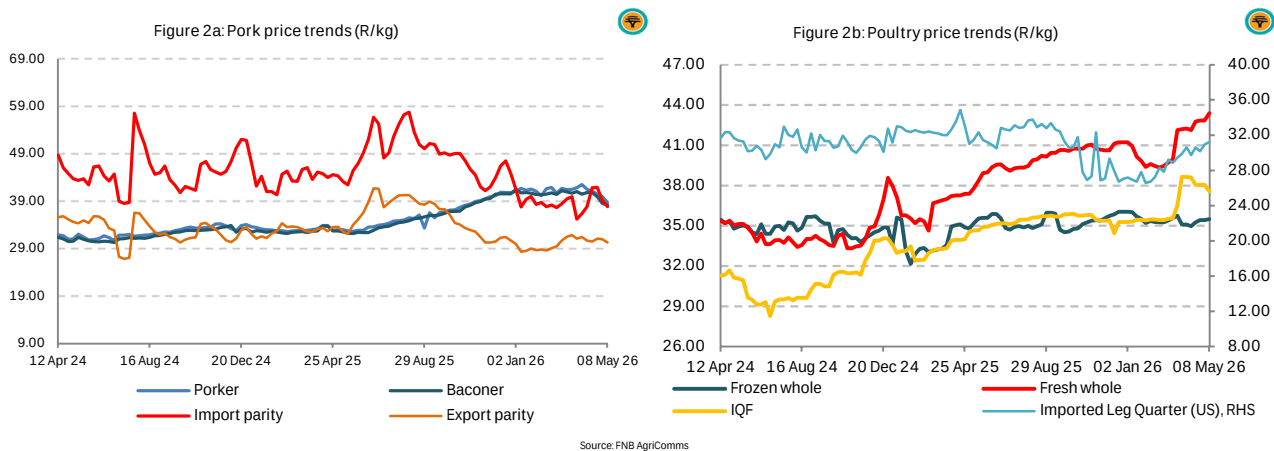


Table 5: Raw feed inputs for livestock - Latest price trends in JSE grain and oilseed futures market (R/ton)

12 MAY 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Jul-2026	R3 430	8.6%	R3 492	6.1%	R8 945	-0.3%	R7 025	1.9%
Sep-2026	R3 520	8.2%	R3 586	5.9%	R9 150	0.2%	R7 140	1.5%
Dec-2026	R3 612	7.6%	R3 686	5.9%	R9 328	0.0%	R7 285	1.5%
Mar-2027	R3 660	7.2%	R3 725	6.0%	R9 195	-0.1%	R7 312	2.1%
May-2027	R3 690	6.4%	R3 680	3.0%	R9 030	-	R7 148	-

Source: JSE

Figure 3: Vegetable price trends - R/kg.

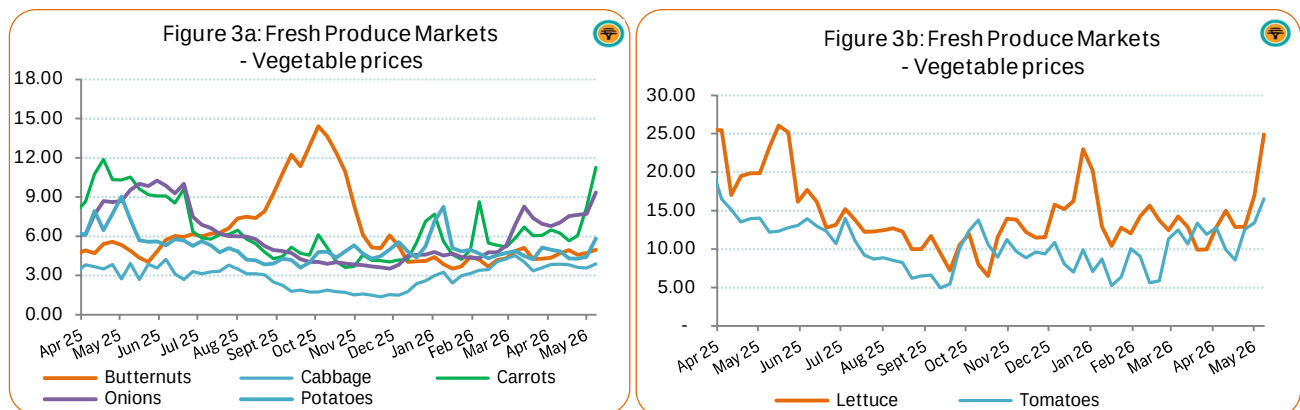
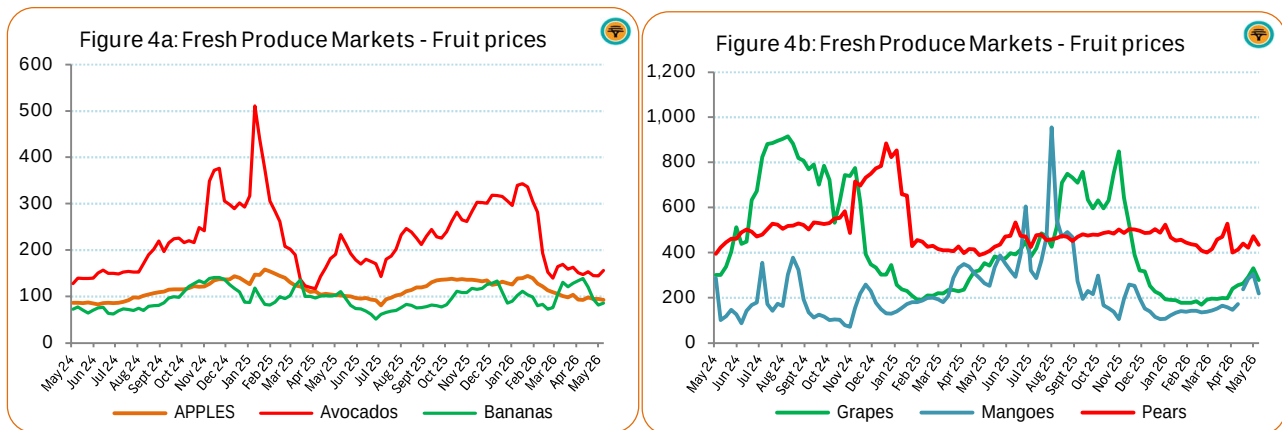


Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
08 MAY 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R4.95	4.8%	R0.23	1.0%	R0.05	1396	23.0%	15.8%
Cabbage	R3.89	9.0%	R0.32	-0.5%	-R0.02	1472	4.7%	-3.8%
Carrot	R11.26	37.0%	R3.04	7.1%	R0.74	1921	7.4%	11.1%
Lettuce	R24.91	47.1%	R7.98	7.2%	R1.66	297	4.7%	-5.7%
Onion	R9.35	21.3%	R1.64	-2.1%	-R0.20	6819	1.2%	-7.2%
Potato	R5.83	32.1%	R1.42	-19.9%	-R1.45	8770	7.3%	2.3%
Tomato	R16.51	23.3%	R3.12	35.4%	R4.32	2867	-0.3%	-18.2%

Source: FNB AgriComms

Figure 4: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
08 MAY 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	9.27	-2.3%	-R0.22	-9.2%	-R0.94	2 103	31.8%	2.3%
Avocados	15.62	8.2%	R1.18	-33.1%	-R7.73	436	18.0%	42.1%
Bananas	8.59	5.0%	R0.41	-22.1%	-R2.44	3 935	16.6%	28.4%
Grapes	27.78	-16.1%	-R5.32	-18.8%	-R6.45	238	0.6%	-10.2%
Mangoes	21.82	-28.1%	-R8.54	-13.8%	-R3.48	16	-43.2%	-66.7%
Pears	43.43	-8.1%	-R3.82	6.6%	R2.68	616	15.7%	-13.1%
Grapefruit	7.18	11.4%	0.73	22.4%	1.31	77	4.2%	-24.0%
Lemons	5.64	-5.2%	-0.31	0.8%	0.04	455	24.5%	9.9%
Oranges	6.36	17.1%	0.93	-5.6%	-0.38	1875	54.8%	3.8%
Naartjies	6.19	-2.5%	-0.16	-18.9%	-1.44	247	69.8%	-17.8%
Limes	18.87	23.4%	3.58	-6.2%	-1.24	14	16.1%	7.8%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

12 MAY 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Jul 26	R3 430	8.6%	R3 492	6.1%	R3 093	5.4%	R5 989	2.9%	R8 945	-0.3%	R7 025	1.9%
Sep 26	R3 520	8.2%	R3 586	5.9%	R3 146	5.2%	R5 991	3.1%	R9 150	0.2%	R7 140	1.5%
Dec 26	R3 612	7.6%	R3 686	5.9%	R3 277	5.8%	R5 945	2.8%	R9 328	0.0%	R7 285	1.5%
Mar 27	R3 660	7.2%	R3 725	6.0%	-	-	-	-	R9 195	-0.1%	R7 312	2.1%
May 27	R3 690	6.4%	R3 680	3.0%	-	-	-	-	R9 030	-	R7 148	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

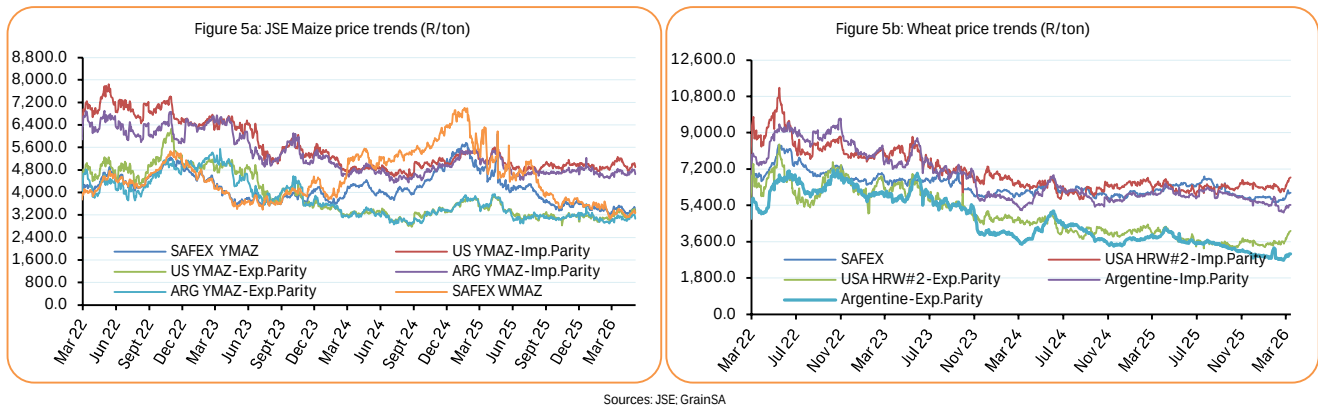


Table 9: Yellow maize futures

CME Yellow Maize Futures 12 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT (US\$/t)	189.12	191.56	197.79	202.99	205.75
JSE Yellow Maize Futures 12 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	3,492	3,586	3,686	3,725	3,680
SAFEX (R/t) White Maize	3,430	3,520	3,612	3,660	3,690

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 12 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
KCBT (US\$/t)	268.67	272.71	278.37	281.82	281.89
JSE Wheat Futures 12 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	5,989	5,991	5,945	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

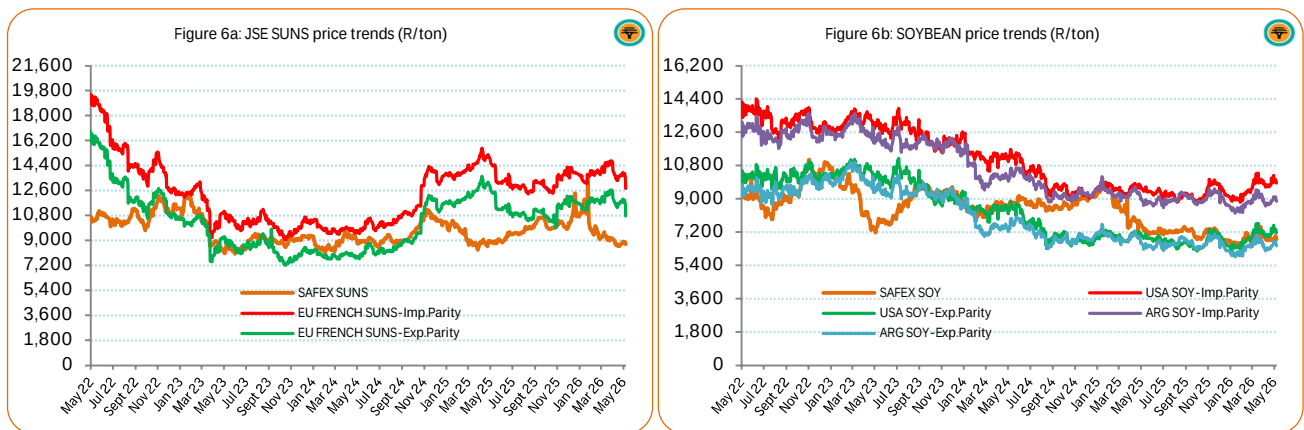


Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 12 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT Soybeans (US \$/t)	450.70	441.52	-	445.56	446.15
CBOT Soya oil (US c/lb)	75.36	72.69	70.93	69.54	68.72
CBOT Soya cake meal (US \$/t)	328.4	319.4	320.4	320	322.5

JSE Oilseeds Futures 12 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX Soybean seed (R/t)	7,025	7,140	7,285	7,312	7,148
SAFEX Sunflower seed (R/t)	8,945	9,150	9,328	9,195	9,030

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 12 MAY 2026	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28
Sugar No.11 (US c/lb)	15.01	15.52	16.35	16.11	16.08	16.31	16.90	16.59	16.52
% Δ w/w	-2.3%	-2.0%	-1.7%	-1.8%	-1.8%	-1.6%	-1.3%	-1.3%	-1.1%
% Δ m/m	6.5%	7.5%	7.8%	7.5%	7.1%	6.5%	6.0%	5.3%	5.0%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUN-JUL 2026, (AU\$/kg)	Australian Wool Futures AUG-DEC 2026, (AU\$/kg)
Week ending	08/05/2026	01/05/2026	08/05/2026	01/05/2026		
Wool market indicator (R/kg)	18.86	18.97	264.63	-	17.00	17.00
19 μ wool (R/kg), **	23.30	23.54	295.66	-	22.00	22.00
21 μ wool (R/kg), **	21.14	-	270.34	-	20.20	20.00
22 μ (R/kg), **	-	-	234.73	-	-	-
Fibre market prices Week ending 08 MAY 2026	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Jul-26 (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures Dec-26 (US\$/kg)	Cotton Futures Mar-26 (US\$/kg)
Cotton Prices (R/kg)	33.88	2.05	1.90	1.91	1.90	1.91

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 12 MAY 2026	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28
Cotton No 2 (US c/lb)	86.32	87.03	86.28	86.78	86.93	85.96	79.04	76.92	76.8
% Δ w/w	1.8%	1.7%	1.2%	0.8%	0.6%	0.7%	0.1%	-0.1%	-1.6%
% Δ m/m	12.8%	12.2%	11.8%	11.3%	11.1%	10.8%	6.3%	5.7%	3.6%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

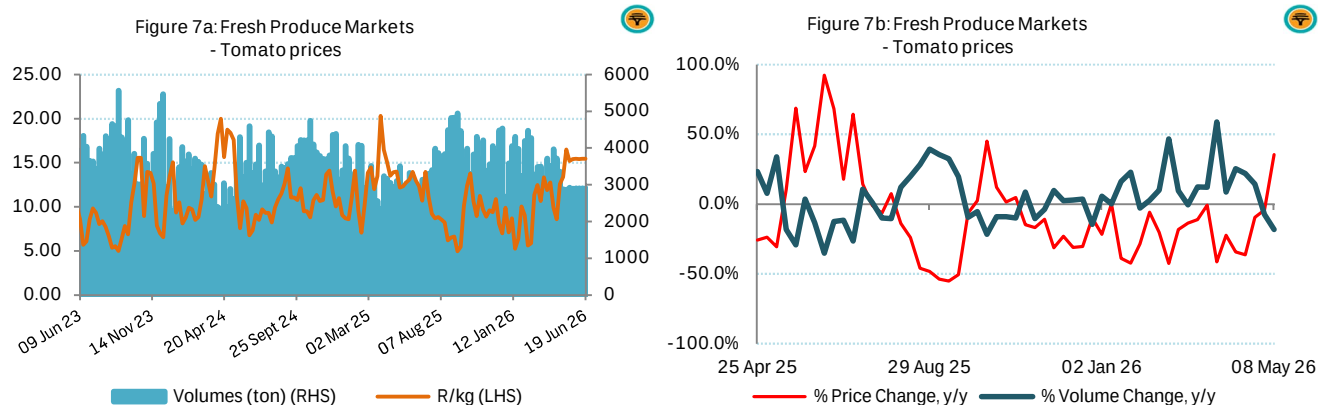
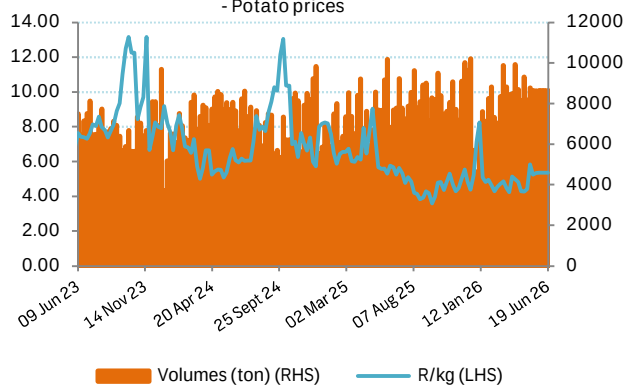
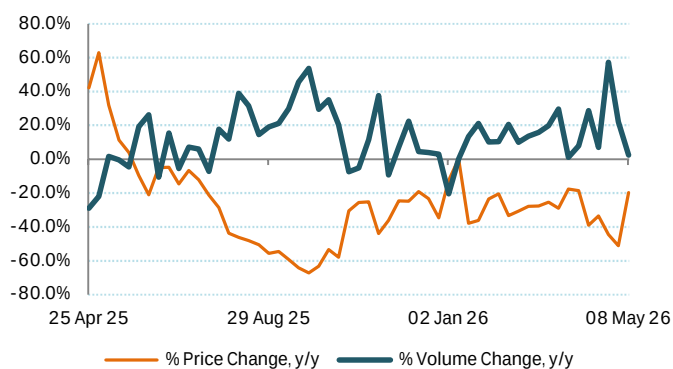
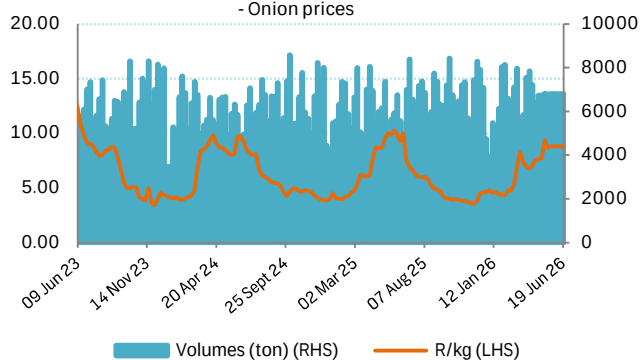
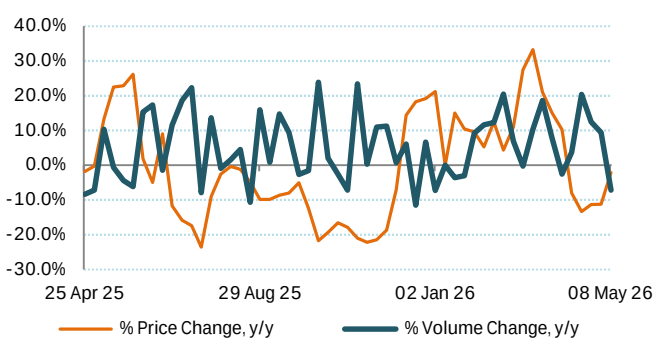
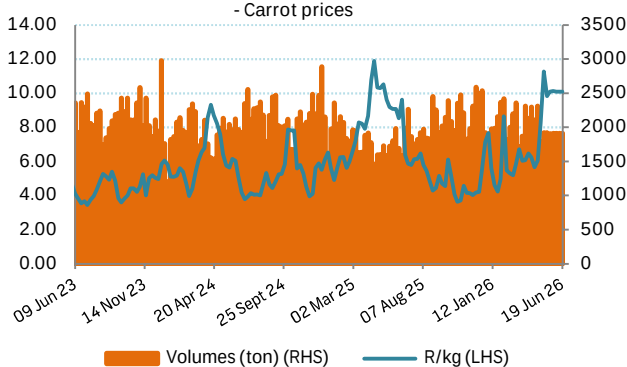
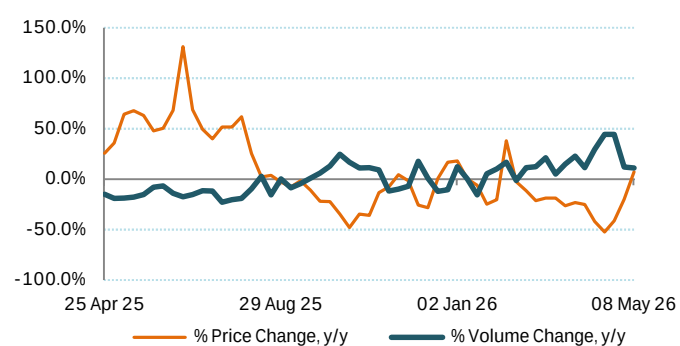
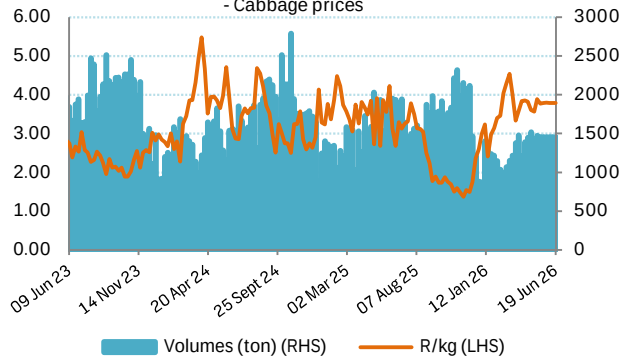
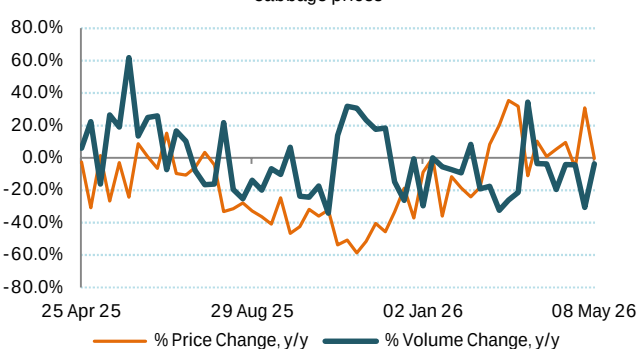
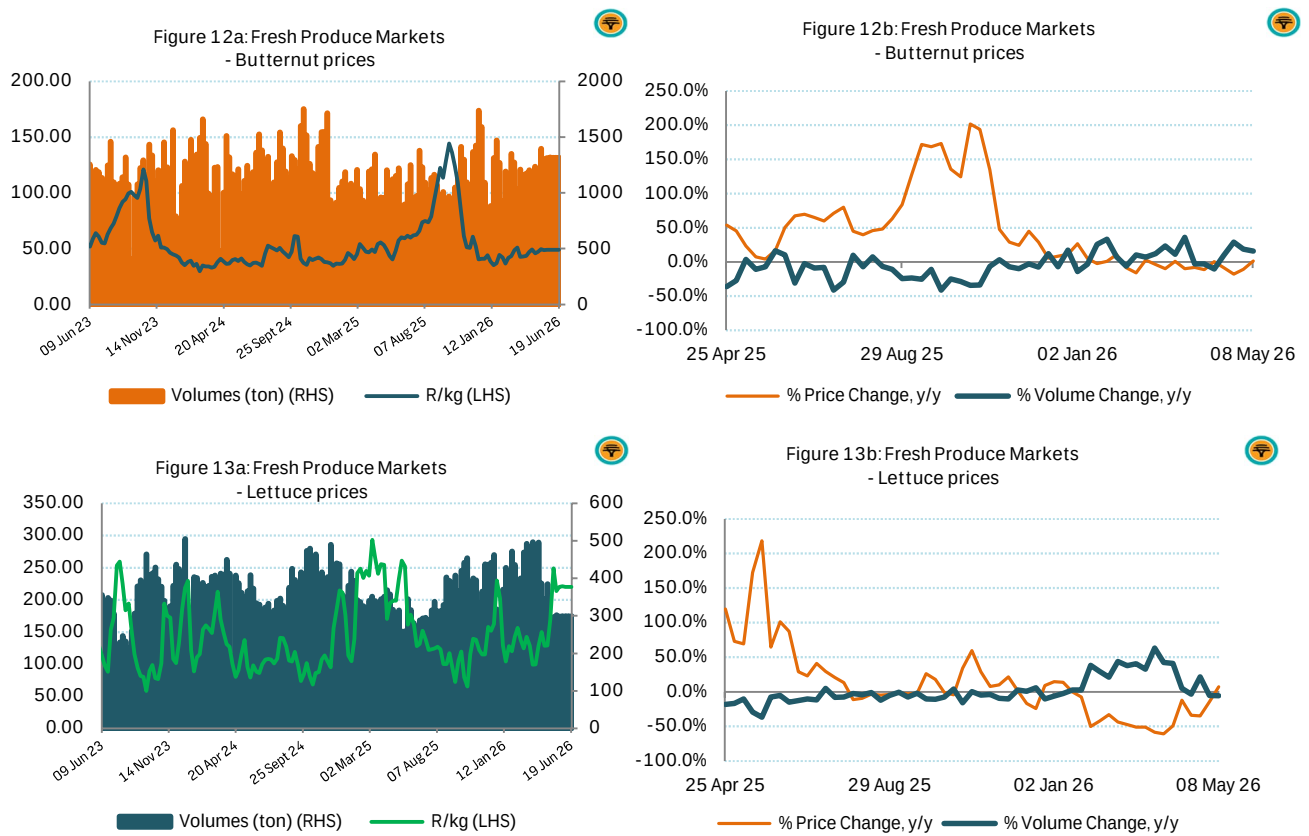


Figure 8a: Fresh Produce Markets
- Potato pricesFigure 8b: Fresh Produce Markets
- Potato pricesFigure 9a: Fresh Produce Markets
- Onion pricesFigure 9b: Fresh Produce Markets
- Onion pricesFigure 10a: Fresh Produce Markets
- Carrot pricesFigure 10b: Fresh Produce Markets
- Carrots pricesFigure 11a: Fresh Produce Markets
- Cabbage pricesFigure 11b: Fresh Produce Markets
- Cabbage prices



Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

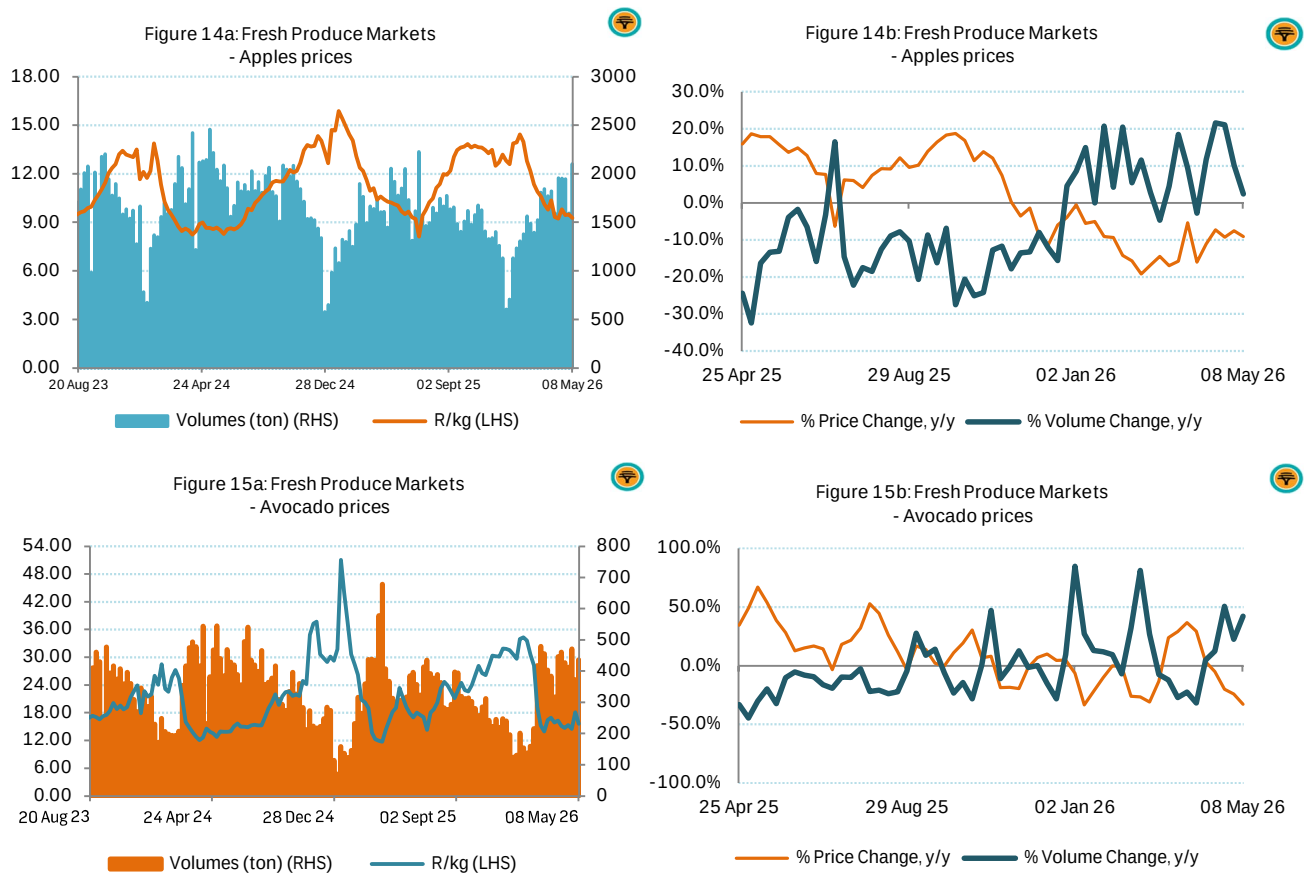
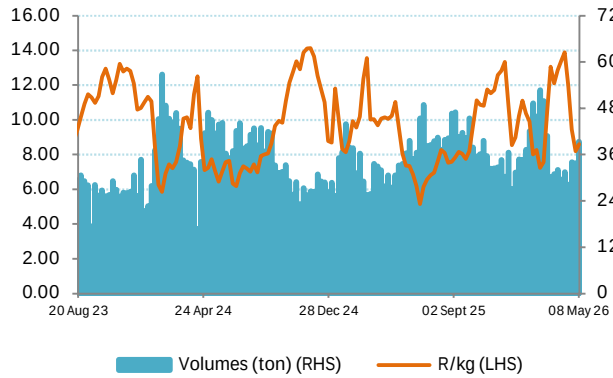
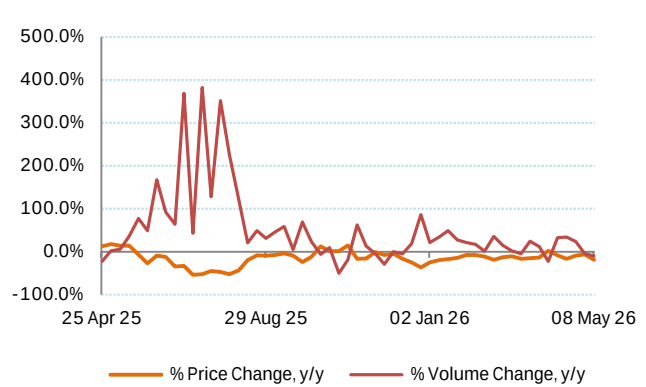
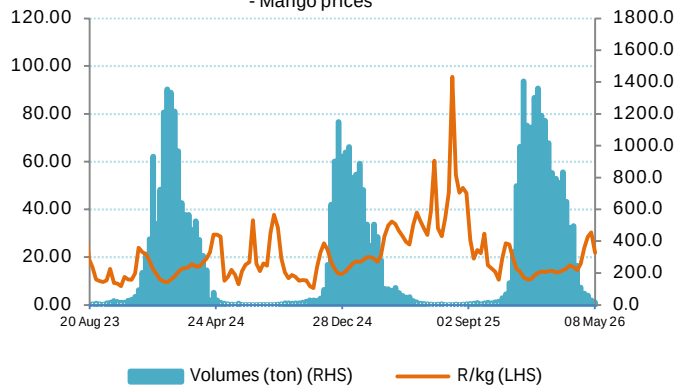
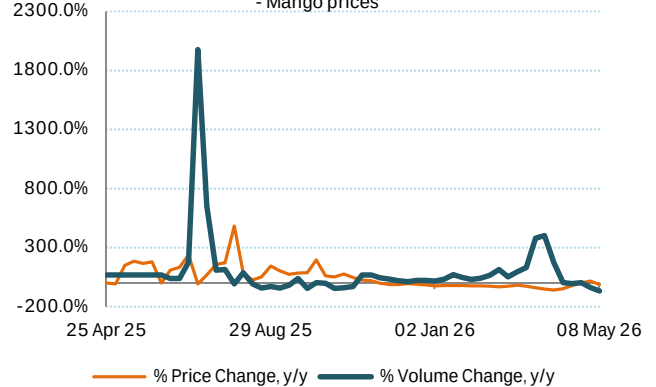
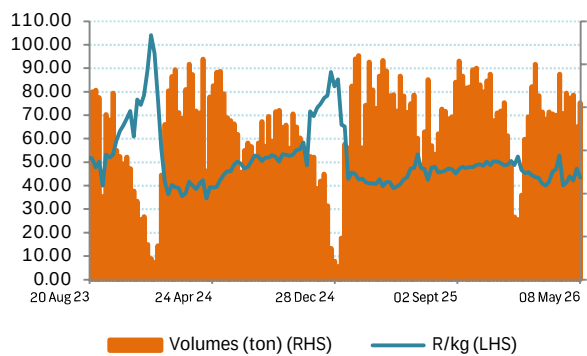
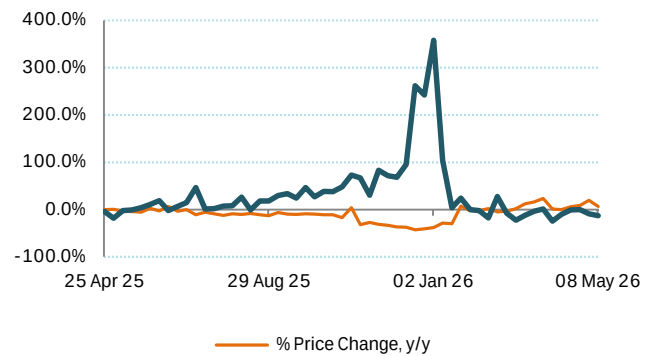
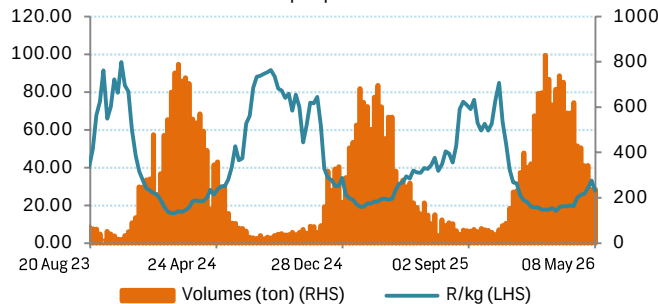
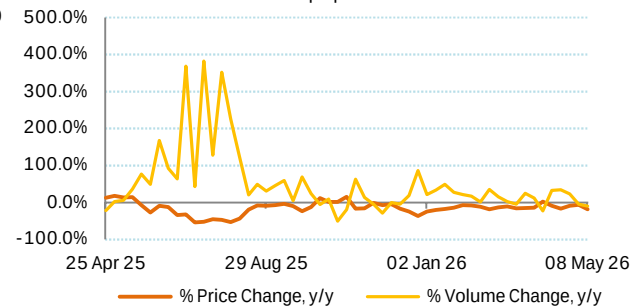


Figure 16a: Fresh Produce Markets
- Banana pricesFigure 16b: Fresh Produce Markets
- Banana pricesFigure 17a: Fresh Produce Markets
- Mango pricesFigure 17b: Fresh Produce Markets
- Mango pricesFigure 18a: Fresh Produce Markets
- Pear pricesFigure 18b: Fresh Produce Markets
- Pear pricesFigure 19a: Fresh Produce Markets
- Grapes pricesFigure 19b: Fresh Produce Markets
- Grape prices

Source: FNB AgriComms.

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