

how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS – Livestock, fruit, and vegetables: *Week ending 15 MAY 2026*

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market – South Africa									
Date	15-MAY-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	08-MAY-26	01-MAY-26
Class A (R/kg)	61.44	0.1%	R0.08	-10.3%	-R7.03	-0.4%	-R0.22	61.36	61.30
Class C (R/kg)	57.31	2.5%	R1.39	9.9%	R5.17	12.4%	R6.31	55.92	56.09
Contract: A (*Incl.5thQ)	62.11	1.4%	R0.88	-8.9%	-R6.07	0.7%	R0.41	61.23	61.18
Import parity (R/kg)	59.90	4.1%	R2.37	13.6%	R7.19	8.6%	R4.73	57.53	56.74
Weaner calves (R/kg LW)	42.02	-2.6%	-R1.10	14.7%	R5.37	13.4%	R4.96	43.12	43.05

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market – South Africa									
Date	15-MAY-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	08-MAY-26	01-MAY-26
Class A (R/kg)	103.74	5.1%	R5.03	0.6%	R0.59	6.9%	R6.73	98.71	94.95
Mutton (R/kg)	77.61	3.7%	R2.79	18.1%	R11.90	19.0%	R12.38	74.82	74.35
Contract: A (*Incl.5thQ, R/kg)	103.56	5.2%	R5.13	0.8%	R0.87	7.4%	R7.17	98.43	94.78
Import parity (R/kg)	114.88	-2.4%	-R2.88	18.8%	R18.16	13.0%	R13.25	117.76	118.47
Feeder lambs (R/kg LW)	52.07	7.3%	R3.52	13.5%	R6.18	13.0%	R6.00	48.55	49.18

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market – South Africa									
Date	15-MAY-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	08-MAY-26	01-MAY-26
Porker (R/kg)	37.72	-2.6%	-R1.01	15.2%	R4.97	60.3%	R14.19	38.73	39.95
Baconer (R/kg)	37.25	-2.5%	-R0.94	15.4%	R4.98	72.9%	R15.70	38.19	38.54
Import parity (R/kg)	37.45	-0.2%	-R0.07	-11.8%	-R5.00	19.5%	R6.11	37.52	39.14

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market – South Africa									
Date	15-MAY-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	08-MAY-26	01-MAY-26
Fresh whole birds (R/kg)	43.15	-0.6%	-R0.24	12.5%	R4.80	10.4%	R4.08	43.39	42.83
Medium Frozen whole birds (R/kg)	35.18	-0.9%	-R0.32	-1.0%	-R0.35	-0.2%	-R0.05	35.50	35.41
Individually Quick Frozen (IQF) (R/kg)	37.49	-0.2%	-R0.07	8.2%	R2.83	8.7%	R3.00	37.56	38.05
Import parity (R/kg), US Leg Q	31.08	0.5%	R0.15	-3.7%	-R1.21	-0.7%	-R0.21	30.93	30.94

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

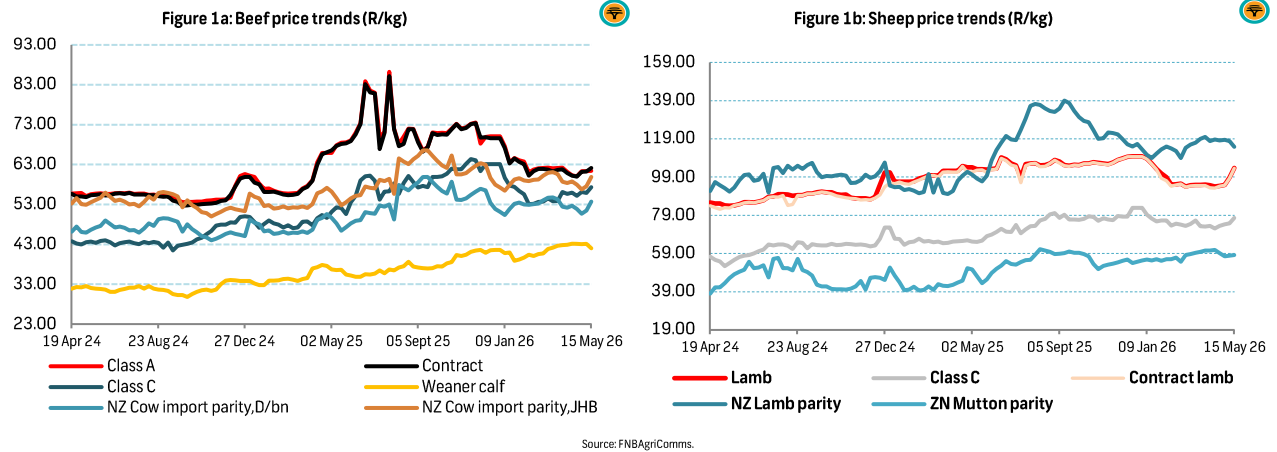


Figure 2: Pork and poultry price trends.

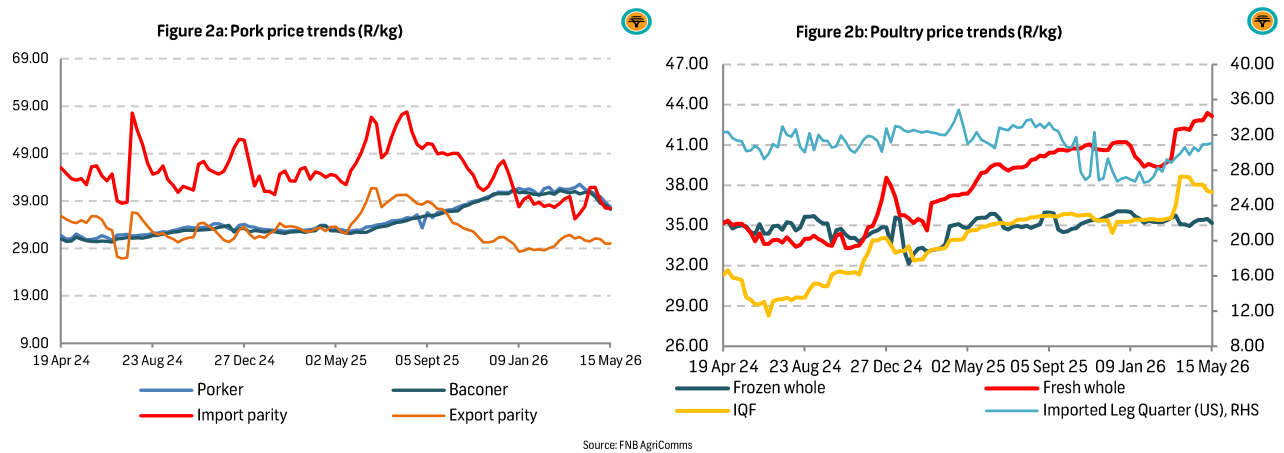


Table 5: Raw feed inputs for livestock – Latest price trends in JSE grain and oilseed futures market (R/ton)

18 MAY 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Jul-2026	R3 374	6.5%	R3 472	5.1%	R8 920	1.1%	R7 016	2.5%
Sep-2026	R3 474	6.4%	R3 572	4.9%	R9 149	1.2%	R7 124	2.1%
Dec-2026	R3 568	5.9%	R3 670	4.9%	R9 312	1.1%	R7 252	1.4%
Mar-2027	R3 627	5.7%	R3 709	5.2%	R9 185	1.8%	R7 274	2.2%
May-2027	R3 690	5.4%	R3 708	3.8%	R9 030	-	R7 185	-0.6%

Source: JSE

Figure 3: Vegetable price trends – R/kg.

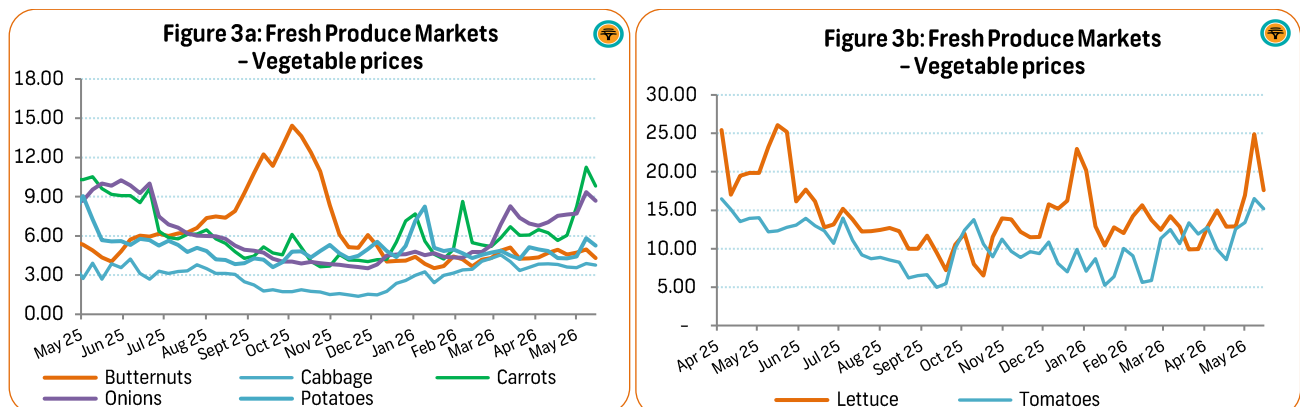
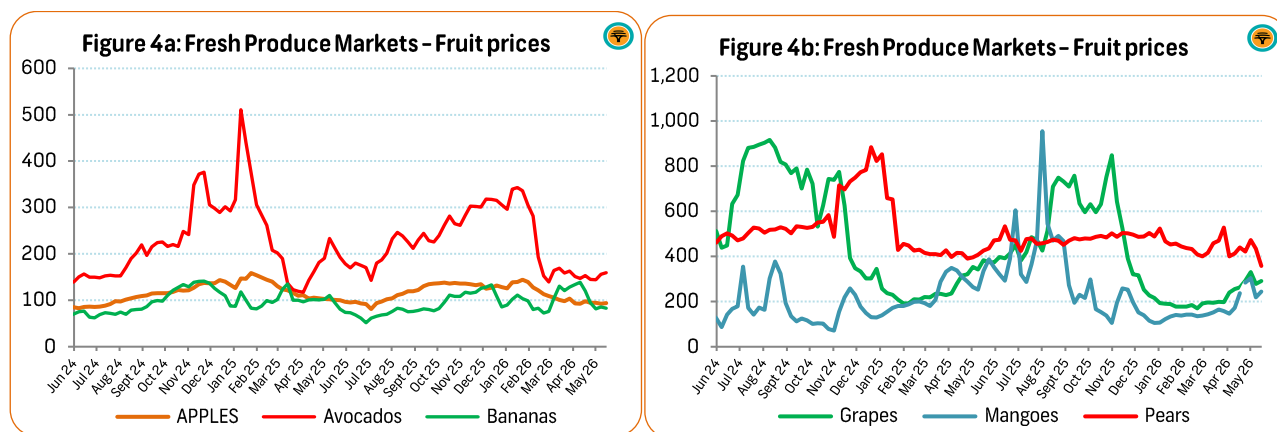


Table 6: Vegetable prices – South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
15 MAY 2026	(R/Kg)	(%Δw/w)	Δw/w	(%Δy/y)	Δy/y	Volume (t)	w/w	y/y
Butternuts	R4.30	-13.2%	-R0.65	-1.4%	-R0.06	1211	-13.3%	34.1%
Cabbage	R3.77	-3.0%	-R0.12	40.8%	R1.09	1457	-1.0%	-24.7%
Carrot	R9.82	-12.8%	-R1.45	2.0%	R0.19	1920	-0.1%	21.1%
Lettuce	R17.59	-29.4%	-R7.32	-32.5%	-R8.49	286	-3.5%	10.8%
Onion	R8.68	-7.1%	-R0.66	-13.1%	-R1.31	6787	-0.5%	38.9%
Potato	R5.25	-9.9%	-R0.58	-7.2%	-R0.41	8644	-1.4%	12.6%
Tomato	R15.20	-7.9%	-R1.31	23.5%	R2.89	2918	1.8%	0.7%

Source: FNB AgriComms

Figure 4: Fruit prices – South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices – South Africa's Major Fresh Produce Markets –

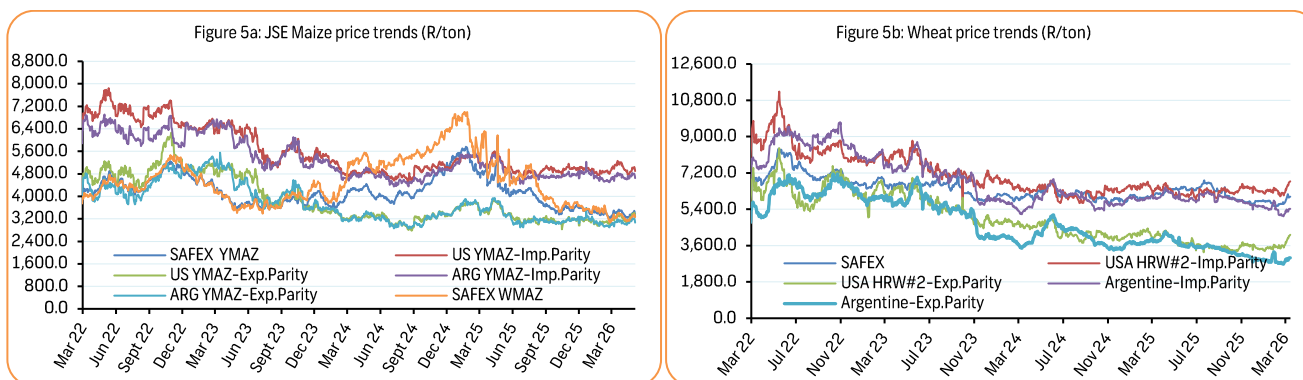
(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
15 MAY 2026	(R/Kg)	(%Δw/w)	Δw/w	(%Δy/y)	Δy/y	Volume (t)	w/w	y/y
Apples	R9.39	1.3%	R0.12	-7.1%	-R0.72	1 907	-9.3%	-0.6%
Avocados	R15.93	2.0%	R0.31	-25.3%	-R5.41	495	13.5%	60.5%
Bananas	R8.30	-3.4%	-R0.29	-13.0%	-R1.24	3 092	-21.4%	-6.8%
Grapes	R29.09	4.7%	R1.31	-24.2%	-R9.31	166	-30.3%	-6.5%
Mangoes	R24.42	11.9%	R2.60	-27.2%	-R9.12	6	-62.0%	-75.8%
Pears	R35.79	-17.6%	-R7.63	-16.0%	-R6.81	472	-23.3%	-26.1%
Grapefruit	R6.65	-7.4%	-0.53	11.3%	0.68	63	-18.0%	-44.5%
Lemons	R5.11	-9.5%	-0.54	1.8%	0.09	422	-7.4%	13.9%
Oranges	R5.49	-13.7%	-0.87	1.3%	0.07	2256	20.3%	-18.1%
Naartjies	R6.27	1.2%	0.08	-14.0%	-1.02	194	-21.4%	-35.6%
Limes	R19.67	4.3%	0.80	16.1%	2.73	15	5.7%	14.5%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

18 MAY 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Jul 26	R3 374	6.5%	R3 472	5.1%	R3 090	4.4%	R5 948	4.4%	R8 920	1.1%	R7 016	2.5%
Sep 26	R3 474	6.4%	R3 572	4.9%	R3 146	4.5%	R5 966	4.9%	R9 149	1.2%	R7 124	2.1%
Dec 26	R3 568	5.9%	R3 670	4.9%	R3 284	5.1%	R5 948	5.4%	R9 312	1.1%	R7 252	1.4%
Mar 27	R3 627	5.7%	R3 709	5.2%	-	-	-	-	R9 185	1.8%	R7 274	2.2%
May 27	R3 690	5.4%	R3 708	3.8%	-	-	-	-	R9 030	-	R7 185	-0.6%

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

Sources: JSE, GrainSA

Table 9: Yellow maize futures

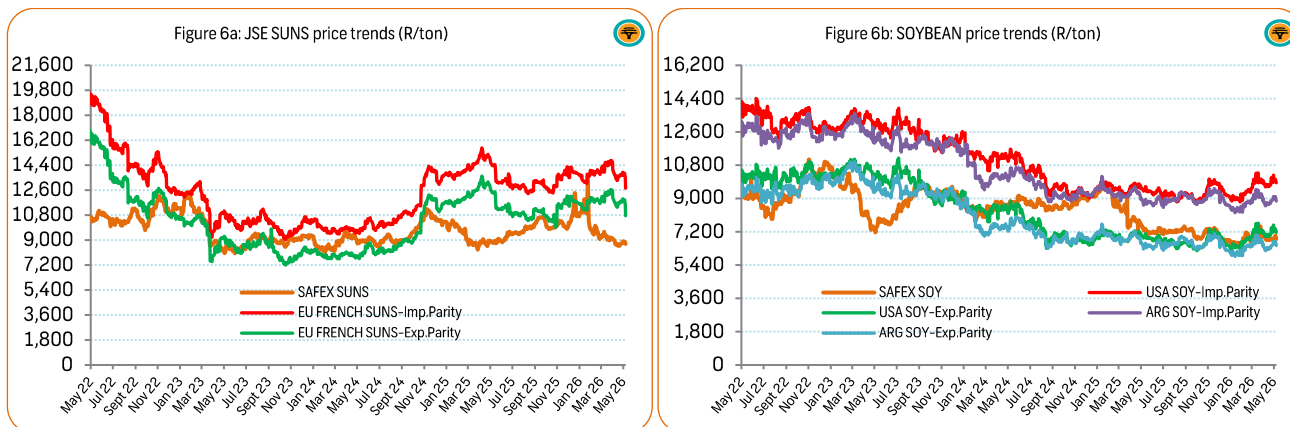
CME Yellow Maize Futures 18 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT (US\$/t)	187.94	189.99	196.21	201.49	204.25
JSE Yellow Maize Futures 18 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	3,472	3,572	3,670	3,709	3,708
SAFEX (R/t) White Maize	3,374	3,474	3,568	3,627	3,690

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 18 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
KCBT (US\$/t)	258.52	262.20	267.27	270.80	272.27
JSE Wheat Futures 18 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	5,948	5,966	5,948	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

Sources: JSE, GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 18 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT Soybeans (US \$/t)	445.70	439.16	-	444.31	444.68
CBOT Soya oil (US c/lb)	75.63	72.41	70.69	69.39	68.71
CBOT Soya cake meal (US \$/t)	334.5	324.6	325.6	325.9	325.6

JSE Oilseeds Futures 18 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX Soybean seed (R/t)	7,016	7,124	7,252	7,274	7,185
SAFEX Sunflower seed (R/t)	8,920	9,149	9,312	9,185	9,030

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 18 MAY 2026	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28
Sugar No.11 (US c/lb)	14.73	15.21	16.06	15.87	15.88	16.13	16.74	16.44	16.38
% Δ w/w	-1.2%	-1.2%	-1.0%	-0.8%	-0.6%	-0.4%	-0.3%	-0.3%	-0.2%
% Δ m/m	8.0%	8.5%	8.7%	8.6%	8.3%	7.6%	6.9%	6.3%	6.1%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUN-JUL 2026, (AU\$/kg)	Australian Wool Futures AUG-DEC 2026, (AU\$/kg)
Week ending	15/05/2026	08/05/2026	15/05/2026	08/05/2026		
Wool market indicator (R/kg)	263.96	264.63	18.76	18.86	17.00	17.00
19 μ wool (R/kg), **	296.88	295.66	23.10	23.30	22.00	22.00
21 μ wool (R/kg), **	271.67	270.34	20.96	21.14	20.20	20.00
22 μ (R/kg), **	258.46	234.73	-	-	-	-
Fibre market prices Week ending 18 MAY 2026	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Jul-26 (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures Dec-26 (US\$/kg)	Cotton Futures Mar-26 (US\$/kg)
Cotton Prices (R/kg)	34.75	2.11	1.77	1.79	1.80	1.82

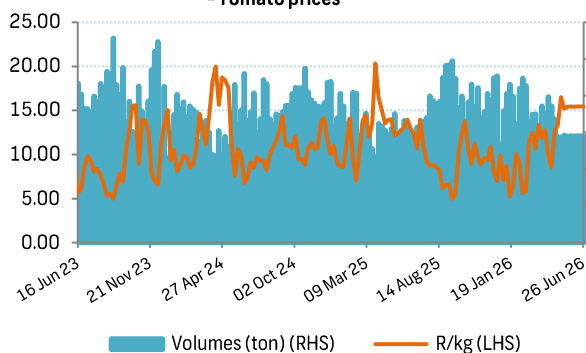
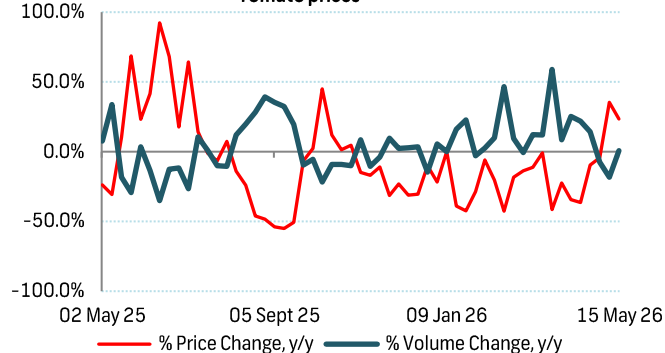
Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 18 MAY 2026	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28
Cotton No 2 (US c/lb)	83.7	83.92	83.98	84.59	84.93	84.2	78.95	75.87	76.89
% Δ w/w	-4.6%	-5.0%	-3.9%	-3.8%	-3.6%	-3.2%	-0.1%	-1.3%	-1.0%
% Δ m/m	4.6%	3.2%	4.0%	3.7%	4.0%	4.2%	3.3%	1.8%	1.7%

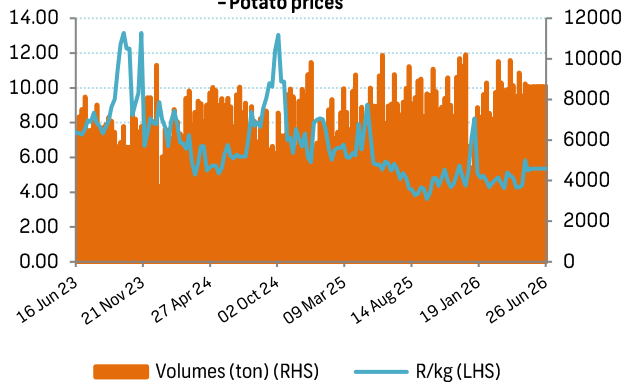
Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

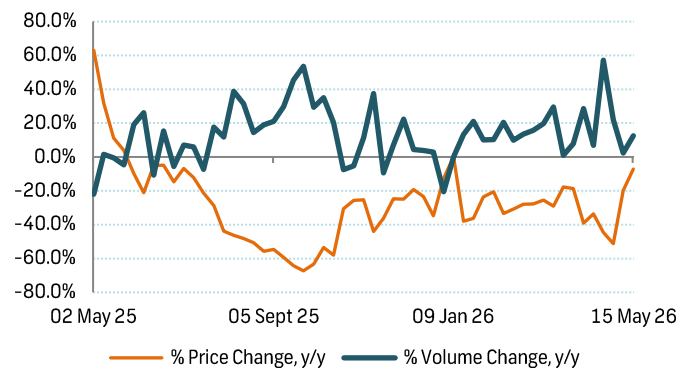
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

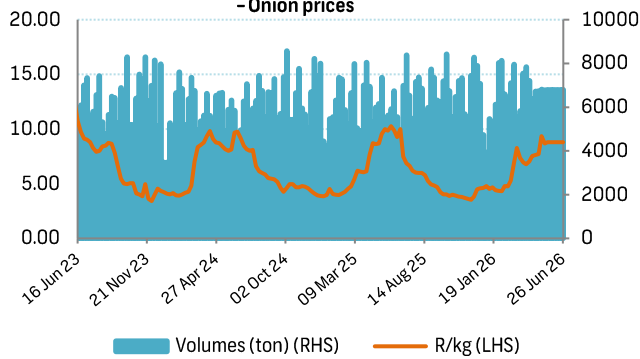
**Figure 8a: Fresh Produce Markets
- Potato prices**



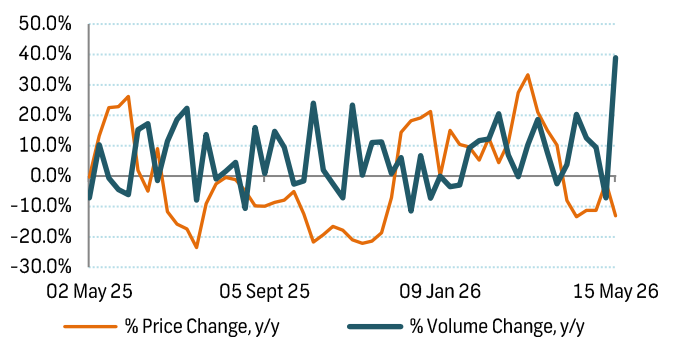
**Figure 8b: Fresh Produce Markets
- Potato prices**



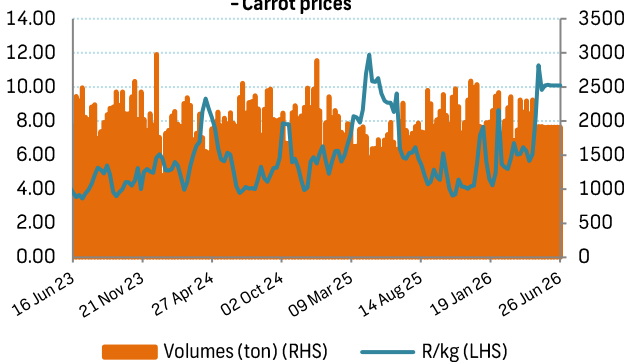
**Figure 9a: Fresh Produce Markets
- Onion prices**



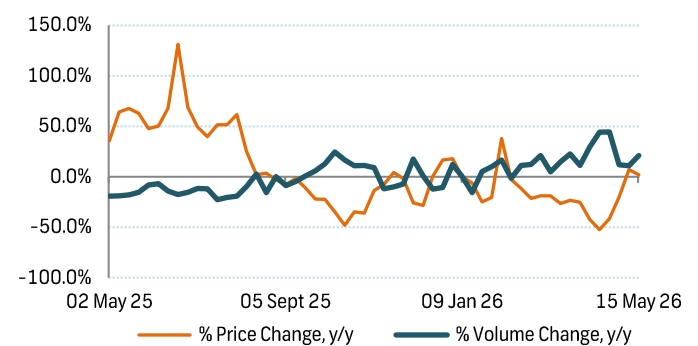
**Figure 9b: Fresh Produce Markets
- Onion prices**



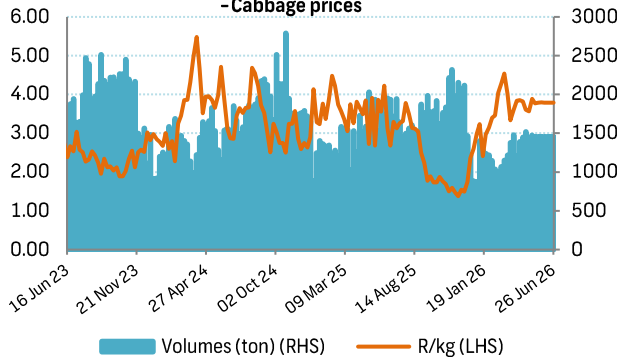
**Figure 10a: Fresh Produce Markets
- Carrot prices**



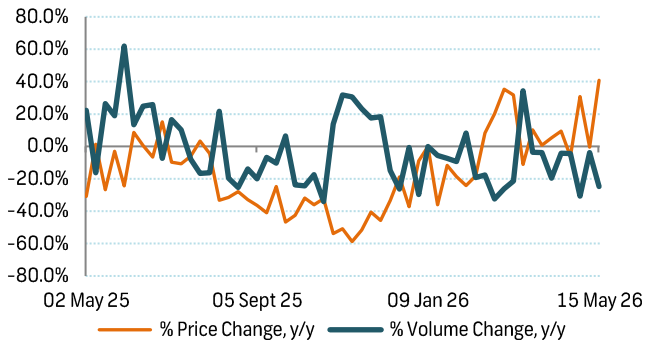
**Figure 10b: Fresh Produce Markets
- Carrots prices**



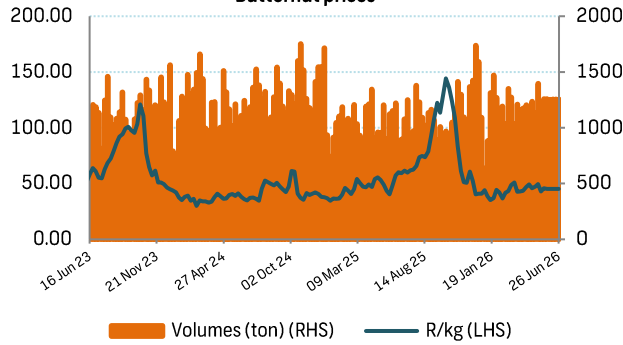
**Figure 11a: Fresh Produce Markets
- Cabbage prices**



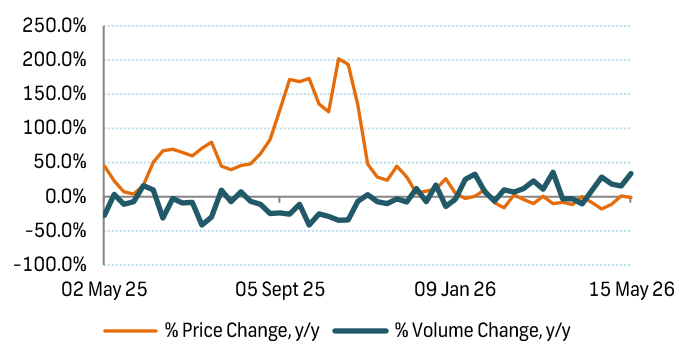
**Figure 11b: Fresh Produce Markets
- Cabbage prices**



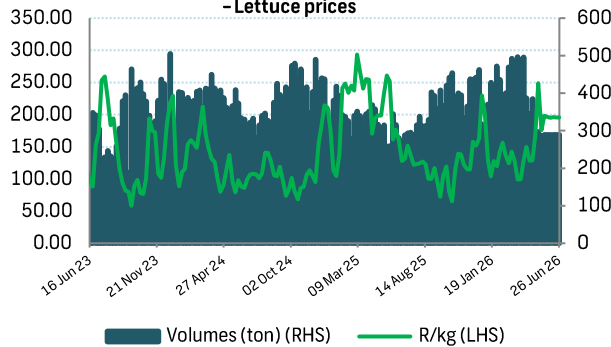
**Figure 12a: Fresh Produce Markets
- Butternut prices**



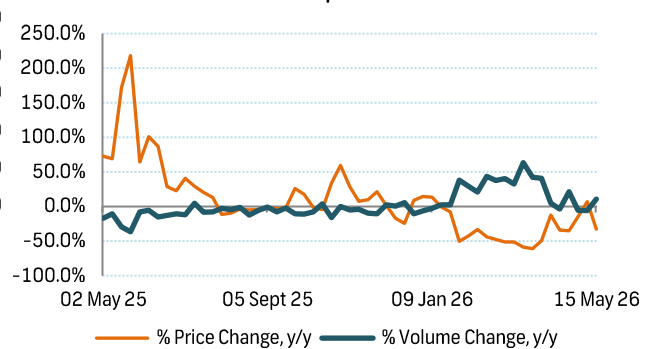
**Figure 12b: Fresh Produce Markets
- Butternut prices**



**Figure 13a: Fresh Produce Markets
- Lettuce prices**



**Figure 13b: Fresh Produce Markets
- Lettuce prices**

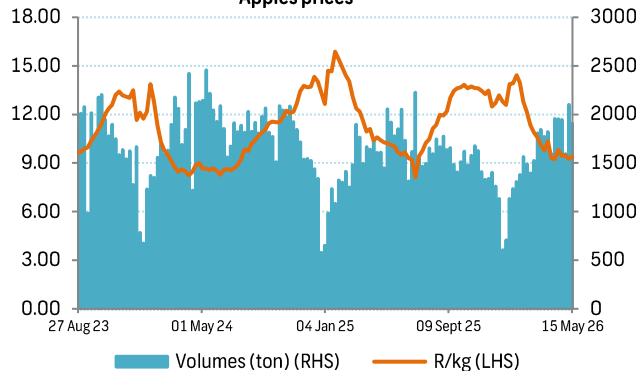


Source: FNB AgriComms

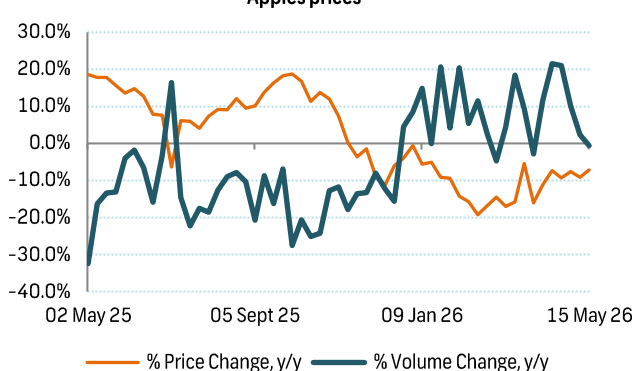
Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

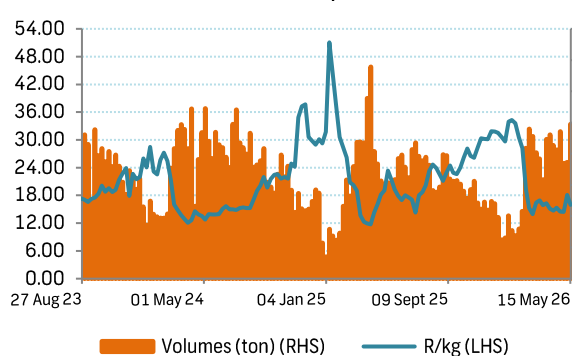
**Figure 14a: Fresh Produce Markets
- Apples prices**



**Figure 14b: Fresh Produce Markets
- Apples prices**



**Figure 15a: Fresh Produce Markets
- Avocado prices**



**Figure 15b: Fresh Produce Markets
- Avocado prices**

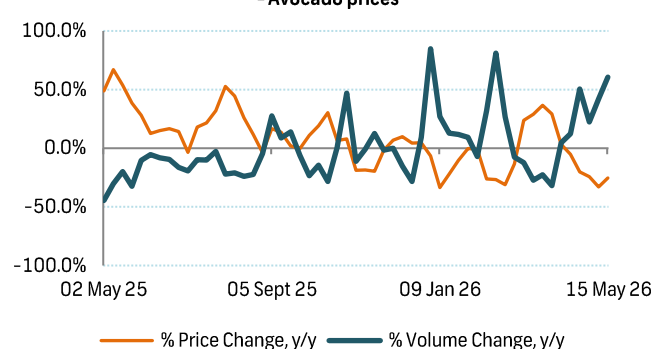


Figure 16a: Fresh Produce Markets
- Banana prices

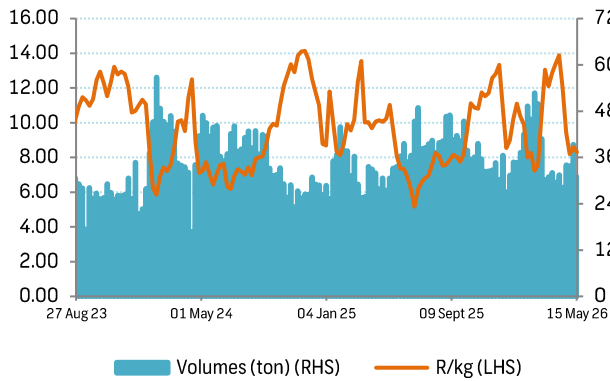


Figure 16b: Fresh Produce Markets
- Banana prices

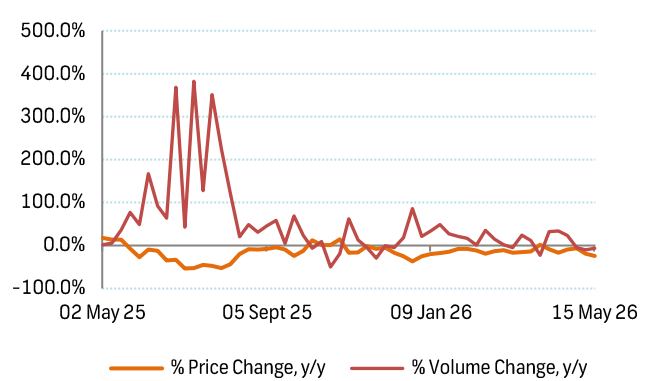


Figure 17a: Fresh Produce Markets
- Mango prices

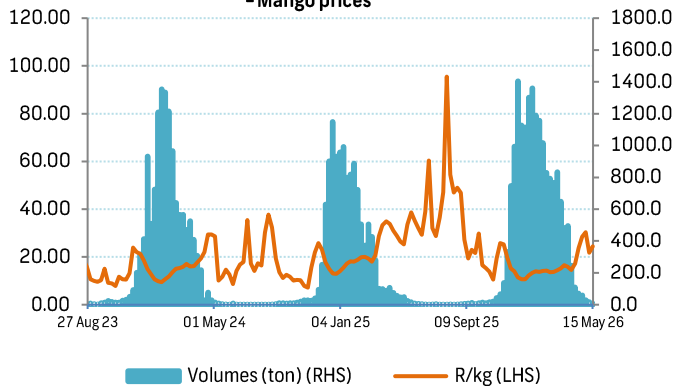


Figure 17b: Fresh Produce Markets
- Mango prices

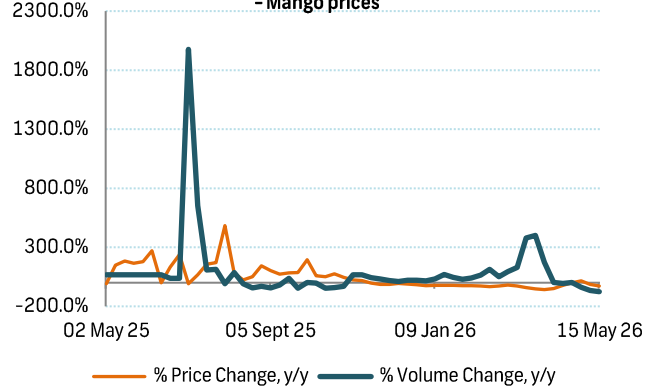


Figure 18a: Fresh Produce Markets
- Pear prices

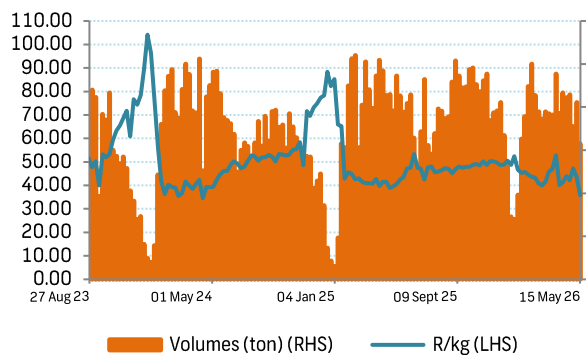


Figure 18b: Fresh Produce Markets
- Pear prices

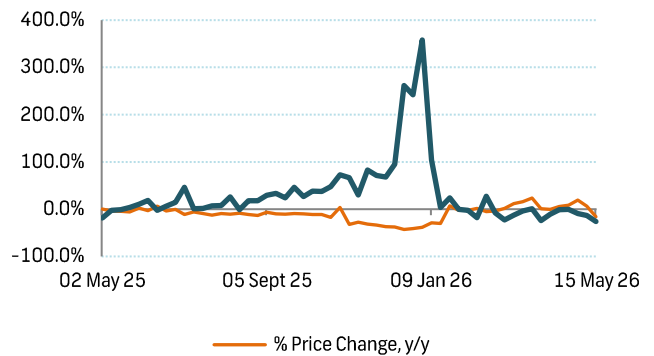


Figure 19a: Fresh Produce Markets
- Grapes prices

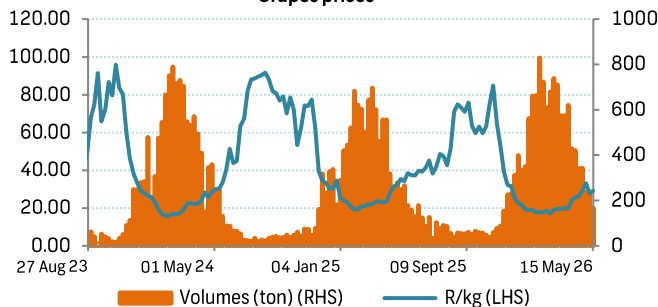
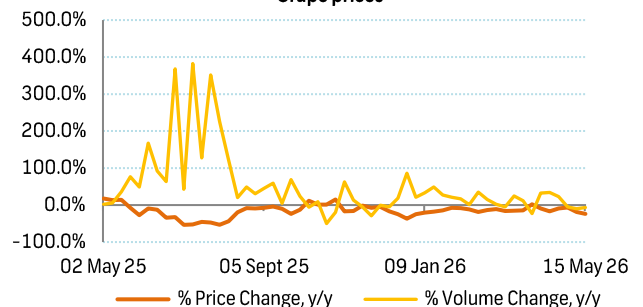


Figure 19b: Fresh Produce Markets
- Grape prices



Source: FNB AgriComms.

To find out more or to speak to one of our **agricultural specialists**, please contact us.

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