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Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS – Livestock, fruit, and vegetables: *Week ending 22 MAY 2026*

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market – South Africa									
Date	22-MAY-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	15-MAY-26	08-MAY-26
Class A (R/kg)	62.06	1.0%	R0.62	-9.5%	-R6.48	0.0%	R0.00	61.44	61.36
Class C (R/kg)	57.35	0.1%	R0.04	13.4%	R6.78	13.5%	R6.81	57.31	55.92
Contract: A (*Incl.5thQ)	62.73	1.0%	R0.62	-8.2%	-R5.58	1.0%	R0.61	62.11	61.23
Import parity (R/kg)	64.66	7.9%	R4.76	20.6%	R11.07	12.9%	R7.39	59.90	57.53
Weaner calves (R/kg LW)	42.12	0.2%	R0.10	18.8%	R6.68	15.2%	R5.57	42.02	43.12

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market – South Africa									
Date	22-MAY-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	15-MAY-26	08-MAY-26
Class A (R/kg)	105.02	1.2%	R1.28	2.0%	R2.09	7.9%	R7.71	103.74	98.71
Mutton (R/kg)	75.95	-2.1%	-R1.66	11.7%	R7.94	15.1%	R9.96	77.61	74.82
Contract: A (*Incl.5thQ, R/kg)	104.83	1.2%	R1.27	3.3%	R3.36	8.8%	R8.48	103.56	98.43
Import parity (R/kg)	116.13	1.1%	R1.25	16.5%	R16.43	13.4%	R13.73	114.88	117.76
Feeder lambs (R/kg LW)	51.64	-0.8%	-R0.43	10.3%	R4.84	11.5%	R5.32	52.07	48.55

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market – South Africa									
Date	22-MAY-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	15-MAY-26	08-MAY-26
Porker (R/kg)	36.03	-4.5%	-R1.69	10.4%	R3.40	53.1%	R12.49	37.72	38.73
Baconer (R/kg)	35.91	-3.6%	-R1.34	11.7%	R3.75	66.6%	R14.36	37.25	38.19
Import parity (R/kg)	37.82	1.0%	R0.37	-16.6%	-R7.55	20.7%	R6.48	37.45	37.52

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market – South Africa									
Date	22-MAY-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	15-MAY-26	08-MAY-26
Fresh whole birds (R/kg)	42.24	-2.1%	-R0.91	8.5%	R3.31	8.9%	R3.46	43.15	43.39
Medium Frozen whole birds (R/kg)	35.05	-0.4%	-R0.13	-1.5%	-R0.53	-0.5%	-R0.16	35.18	35.50
Individually Quick Frozen (IQF) (R/kg)	37.49	0.0%	R0.00	7.4%	R2.58	8.8%	R3.05	37.49	37.56
Import parity (R/kg), US Leg Q	32.39	4.2%	R1.30	3.0%	R0.96	2.4%	R0.76	31.08	30.93

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts

Figure 1: Beef and sheep meat price trends.

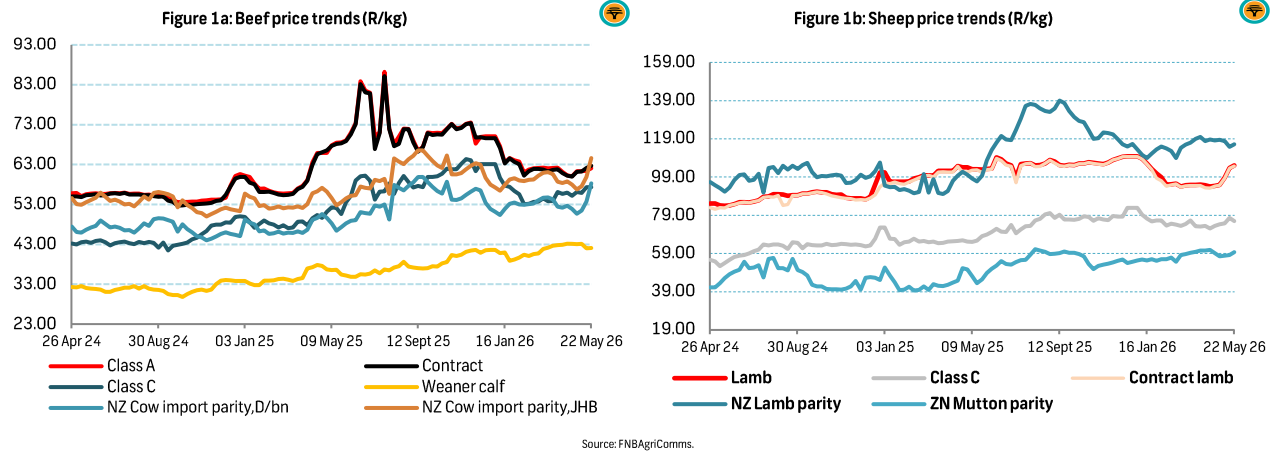


Figure 2: Pork and poultry price trends.

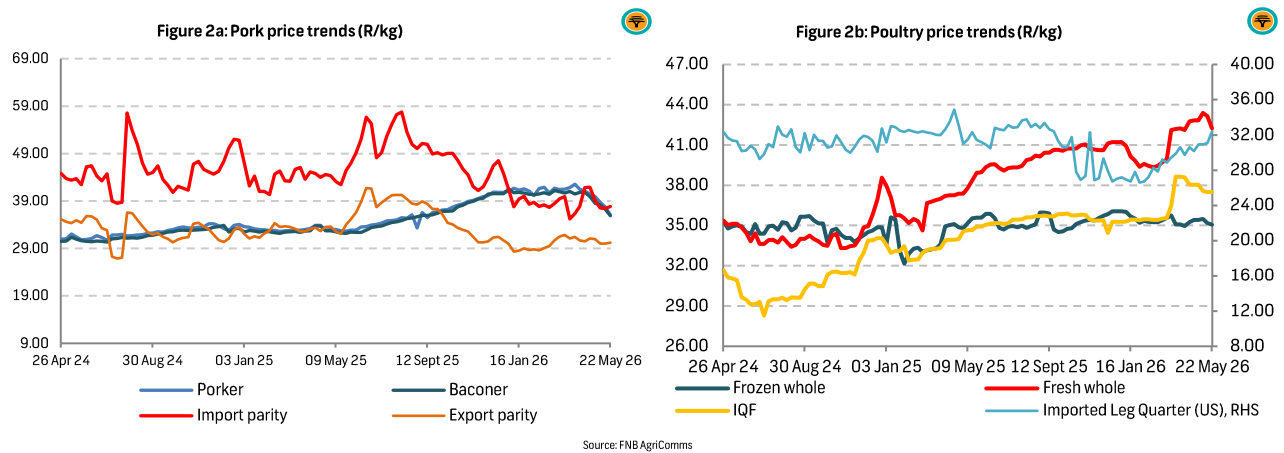


Table 5: Raw feed inputs for livestock – Latest price trends in JSE grain and oilseed futures market (R/ton)

25 MAY 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Jul-2026	R3 324	1.3%	R3 386	-0.5%	R8 682	-3.6%	R6 925	0.1%
Sep-2026	R3 422	1.3%	R3 487	-0.4%	R8 900	-2.8%	R7 044	0.2%
Dec-2026	R3 520	1.2%	R3 586	-0.3%	R9 100	-2.6%	R7 173	-0.6%
Mar-2027	R3 576	1.0%	R3 625	-0.3%	R8 995	-2.5%	R7 201	-0.6%
May-2027	R3 642	1.9%	R3 660	2.1%	R8 950	-0.9%	R7 100	-1.3%

Source: JSE

Figure 3: Vegetable price trends – R/kg.

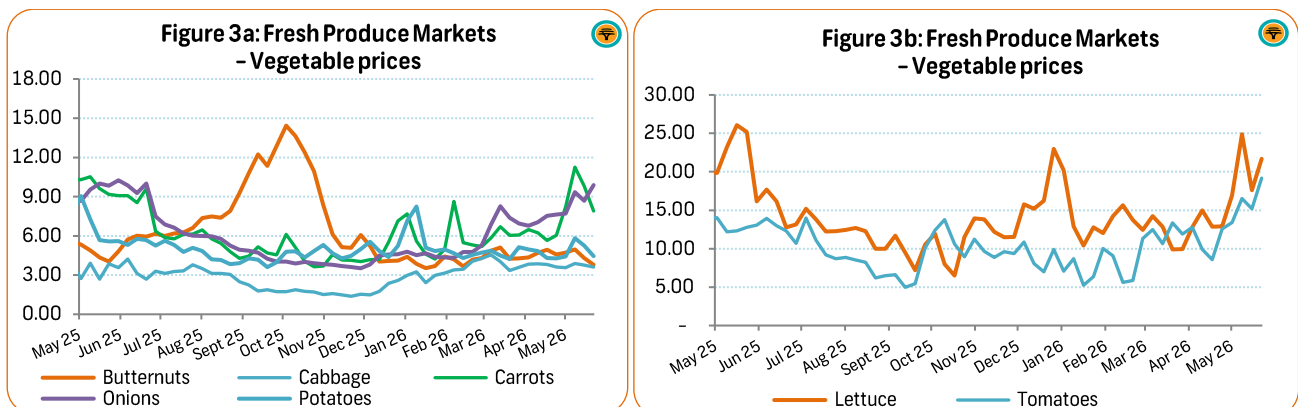
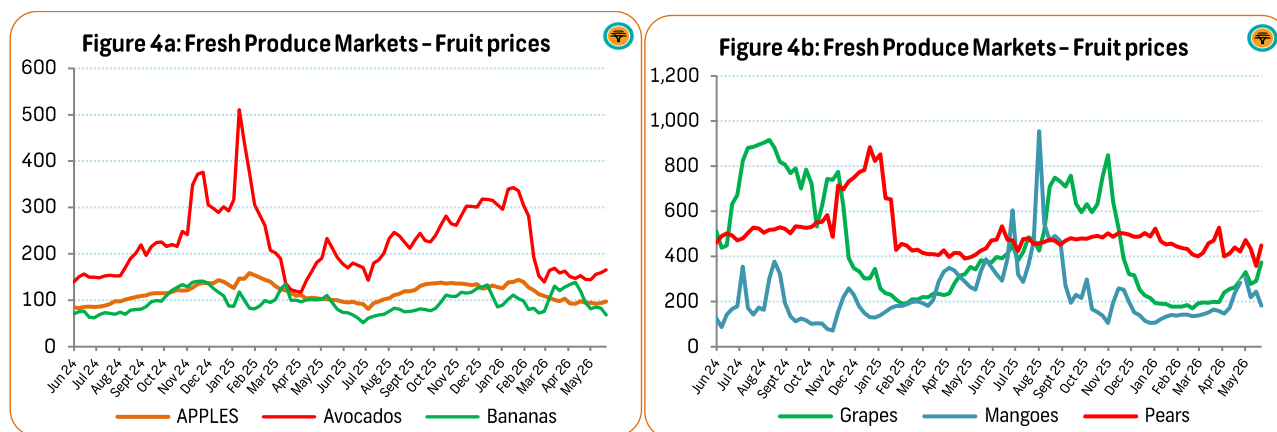


Table 6: Vegetable prices – South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
22 MAY 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R3.78	-12.0%	-R0.52	-6.4%	-R0.26	1485	22.7%	32.3%
Cabbage	R3.61	-4.4%	-R0.16	-6.7%	-R0.26	1402	-3.8%	-8.0%
Carrot	R7.90	-19.6%	-R1.92	-14.0%	-R1.29	1841	-4.2%	6.7%
Lettuce	R21.67	23.2%	R4.08	-13.9%	-R3.51	291	1.7%	12.3%
Onion	R9.87	13.7%	R1.19	0.3%	R0.03	6011	-11.4%	6.7%
Potato	R4.45	-15.3%	-R0.81	-20.2%	-R1.13	8279	-4.2%	8.1%
Tomato	R19.18	26.2%	R3.98	50.2%	R6.41	2634	-9.7%	-13.2%

Source: FNB AgriComms

Figure 4: Fruit prices – South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices – South Africa's Major Fresh Produce Markets –

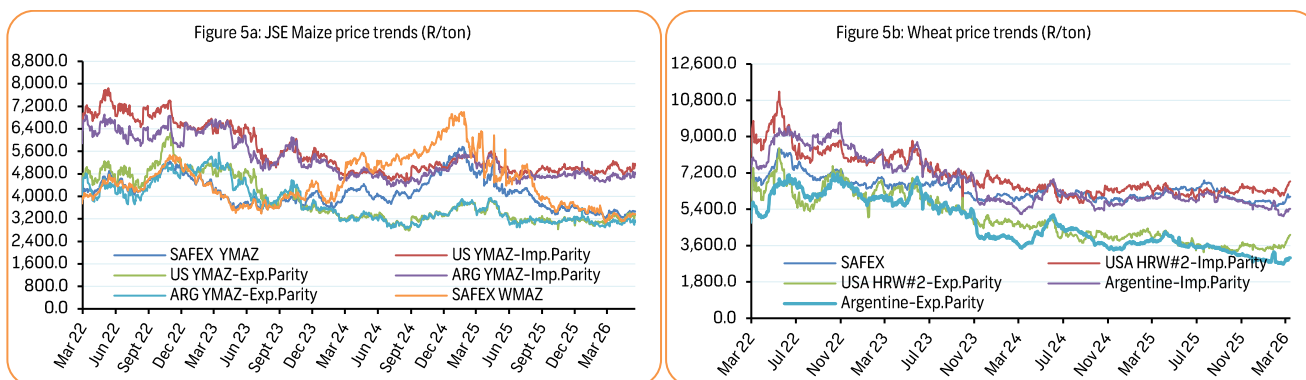
(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
22 MAY 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	R9.72	3.6%	R0.33	-3.1%	-R0.31	1 734	-9.1%	-2.5%
Avocados	R16.60	4.2%	R0.67	-13.7%	-R2.65	391	-20.9%	23.3%
Bananas	R6.85	-17.5%	-R1.45	-15.1%	-R1.22	3 949	27.7%	17.5%
Grapes	R37.38	28.5%	R8.29	-0.3%	-R0.10	137	-17.6%	-13.0%
Mangoes	R18.25	-25.3%	-R6.17	-52.8%	-R20.45	7	7.4%	-59.8%
Pears	R44.85	25.3%	R9.05	2.9%	R1.26	523	10.7%	-10.2%
Grapefruit	R5.55	-16.5%	-1.10	6.9%	0.36	74	18.2%	344.6%
Lemons	R5.12	0.2%	0.01	3.2%	0.16	383	-9.2%	196.6%
Oranges	R4.69	-14.5%	-0.80	-21.3%	-1.27	2588	14.7%	330.5%
Naartjies	R6.07	-3.2%	-0.20	-20.7%	-1.58	266	37.1%	62.7%
Limes	R20.70	5.3%	1.03	12.9%	2.36	11	-29.2%	278.4%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

25 MAY 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Jul 26	R3 324	1.3%	R3 386	-0.5%	R2 985	-3.4%	R5 865	-0.7%	R8 682	-3.6%	R6 925	0.1%
Sep 26	R3 422	1.3%	R3 487	-0.4%	R3 078	-1.9%	R5 899	0.1%	R8 900	-2.8%	R7 044	0.2%
Dec 26	R3 520	1.2%	R3 586	-0.3%	R3 177	-2.8%	R5 868	0.3%	R9 100	-2.6%	R7 173	-0.6%
Mar 27	R3 576	1.0%	R3 625	-0.3%	-	-	-	-	R8 995	-2.5%	R7 201	-0.6%
May 27	R3 642	1.9%	R3 660	2.1%	-	-	-	-	R8 950	-0.9%	R7 100	-1.3%

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

Sources: JSE, GrainSA

Table 9: Yellow maize futures

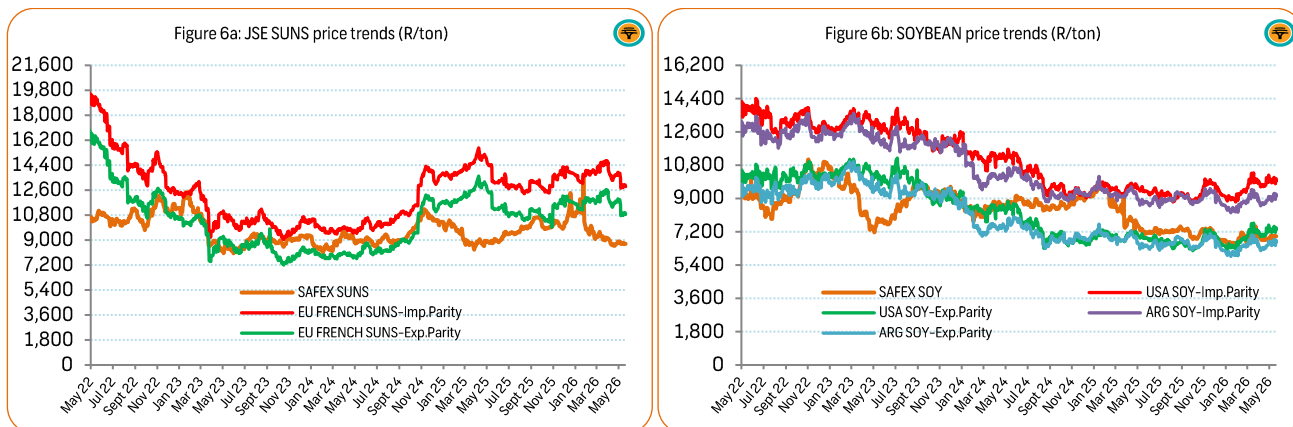
CME Yellow Maize Futures 22 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT (US\$/t)	182.50	185.02	191.64	197.24	200.15
JSE Yellow Maize Futures 25 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	3,386	3,487	3,586	3,625	3,660
SAFEX (R/t) White Maize	3,324	3,422	3,520	3,576	3,642

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 22 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
KCBT (US\$/t)	250.59	254.70	260.51	264.70	266.83
JSE Wheat Futures 25 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	5,865	5,899	5,868	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

Sources: JSE, GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 22 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT Soybeans (US \$/t)	439.61	433.65	-	440.27	441.07
CBOT Soya oil (US c/lb)	73.98	71.15	69.38	68.4	67.9
CBOT Soya cake meal (US \$/t)	331.9	321	322.4	323.4	323.7

JSE Oilseeds Futures 25 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX Soybean seed (R/t)	6,925	7,044	7,173	7,201	7,100
SAFEX Sunflower seed (R/t)	8,682	8,900	9,100	8,995	8,950

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 22 MAY 2026	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28
Sugar No.11 (US c/lb)	14.70	15.17	16.04	15.84	15.85	16.10	16.70	16.41	16.35
% Δ w/w	-0.7%	-0.8%	-0.6%	-0.6%	-0.6%	-0.4%	-0.5%	-0.4%	-0.4%
% Δ m/m	4.2%	4.5%	5.0%	5.2%	5.4%	5.1%	4.7%	4.7%	4.8%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures JUN-JUL 2026, (AU\$/kg)	Australian Wool Futures AUG-DEC 2026, (AU\$/kg)
Week ending	22/05/2026	15/05/2026	22/05/2026	15/05/2026		
Wool market indicator (R/kg)	265.80	263.96	18.80	18.76	17.00	17.00
19 μ wool (R/kg), **	296.96	296.88	23.13	23.10	22.00	22.00
21 μ wool (R/kg), **	270.04	271.67	20.92	20.96	20.20	20.00
22 μ (R/kg), **	261.38	258.46	20.68	-	-	-
Fibre market prices Week ending 22 MAY 2026	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures Jul-26 (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures Dec-26 (US\$/kg)	Cotton Futures Mar-26 (US\$/kg)
Cotton Prices (R/kg)	33.26	2.01	1.70	1.73	1.75	1.76

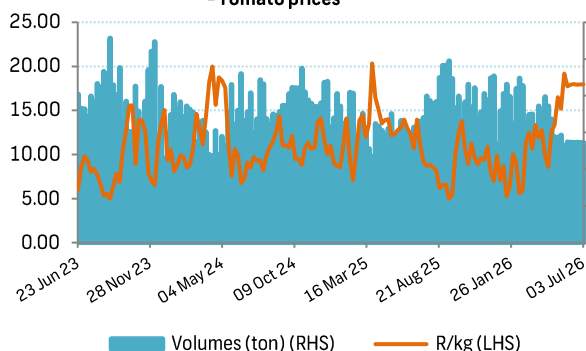
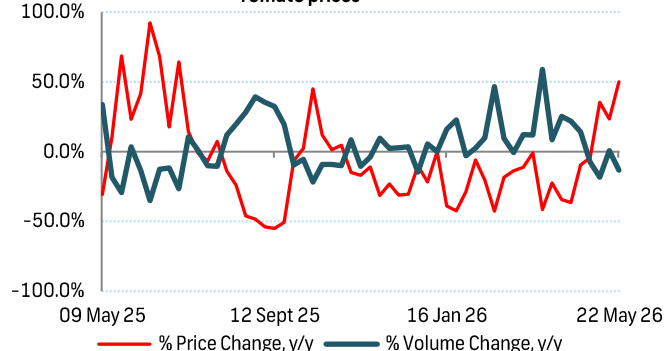
Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 22 MAY 2026	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28
Cotton No 2 (US c/lb)	77.42	78.68	79.33	80.19	80.81	80.61	76.23	74.26	75.29
% Δ w/w	-4.0%	-3.5%	-3.1%	-2.9%	-2.5%	-1.8%	-1.7%	-0.7%	-0.7%
% Δ m/m	-2.4%	-2.7%	-1.6%	-1.6%	-1.0%	-0.1%	-0.1%	-1.0%	-0.9%

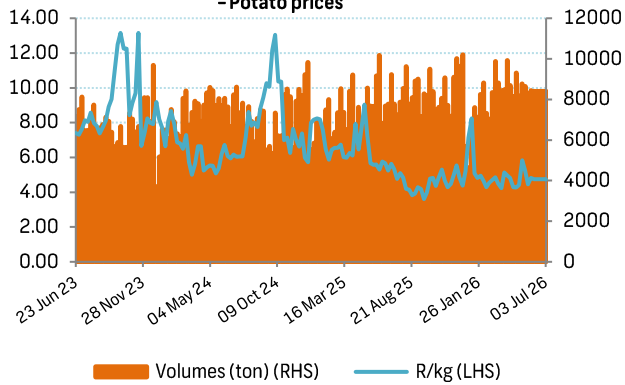
Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

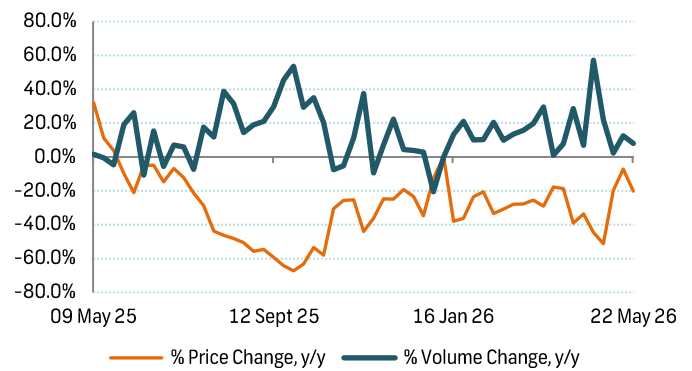
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

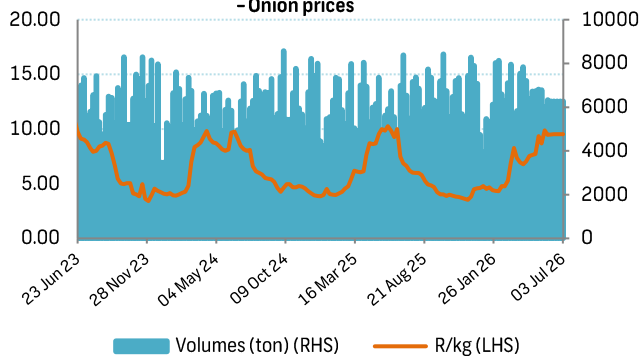
**Figure 8a: Fresh Produce Markets
- Potato prices**



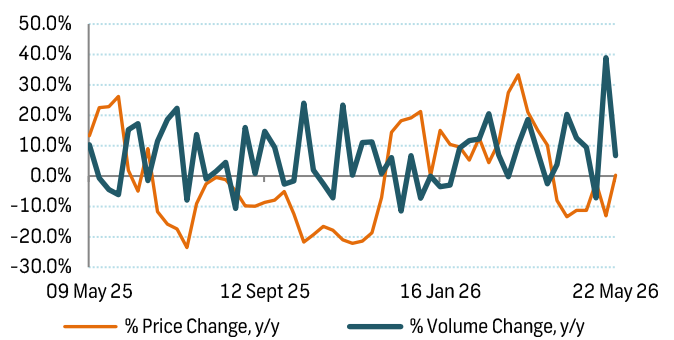
**Figure 8b: Fresh Produce Markets
- Potato prices**



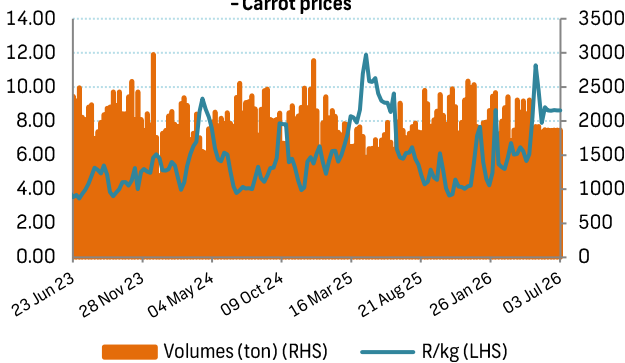
**Figure 9a: Fresh Produce Markets
- Onion prices**



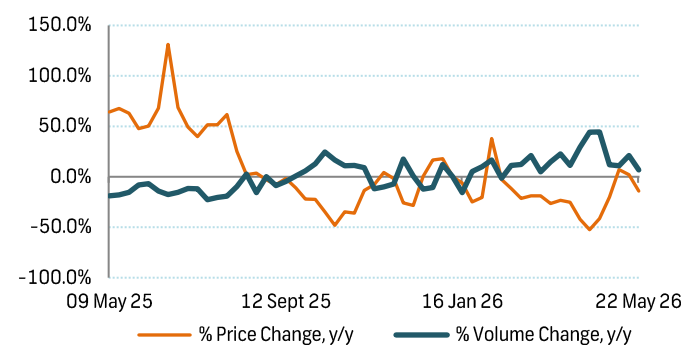
**Figure 9b: Fresh Produce Markets
- Onion prices**



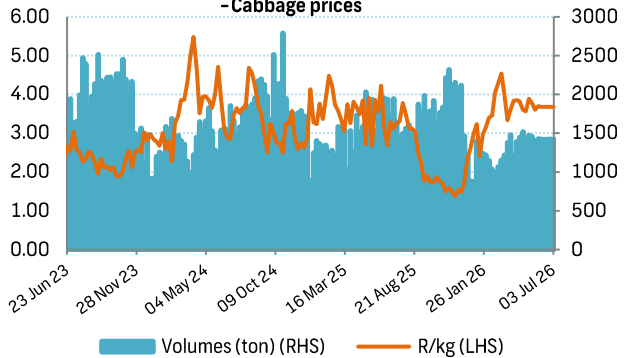
**Figure 10a: Fresh Produce Markets
- Carrot prices**



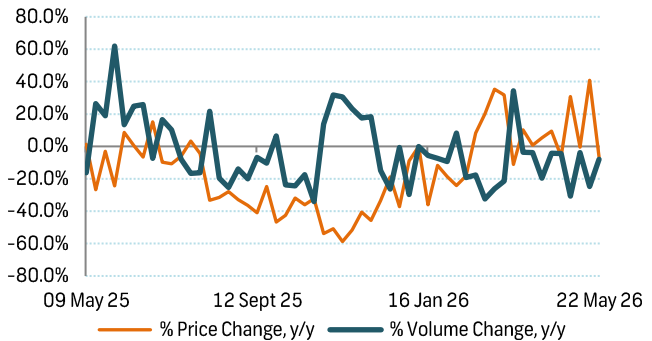
**Figure 10b: Fresh Produce Markets
- Carrots prices**



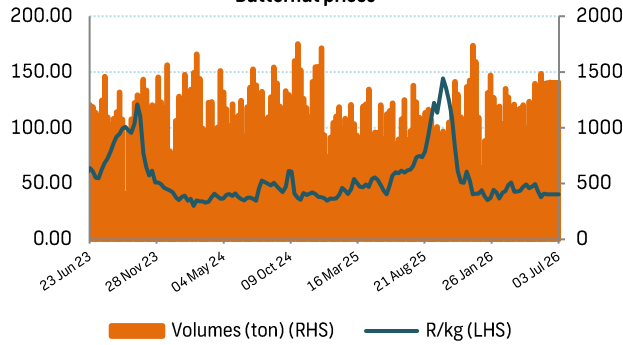
**Figure 11a: Fresh Produce Markets
- Cabbage prices**



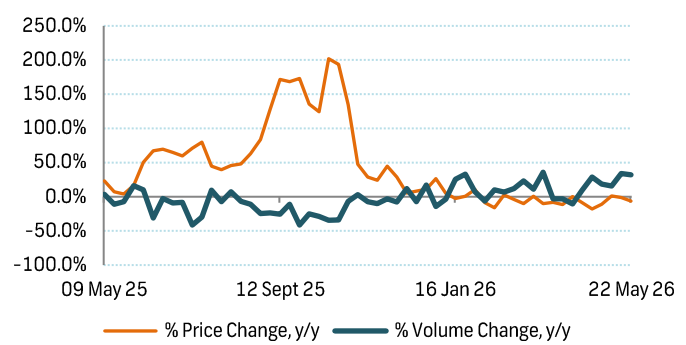
**Figure 11b: Fresh Produce Markets
- Cabbage prices**



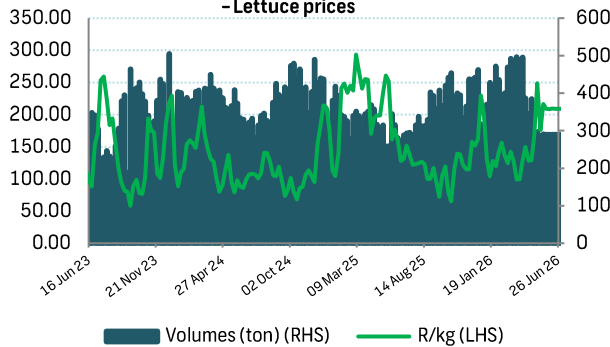
**Figure 12a: Fresh Produce Markets
- Butternut prices**



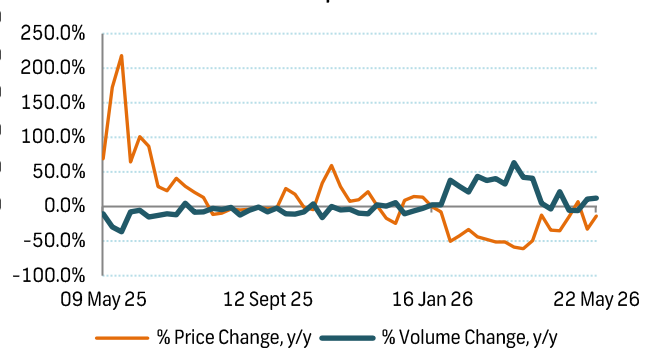
**Figure 12b: Fresh Produce Markets
- Butternut prices**



**Figure 13a: Fresh Produce Markets
- Lettuce prices**



**Figure 13b: Fresh Produce Markets
- Lettuce prices**

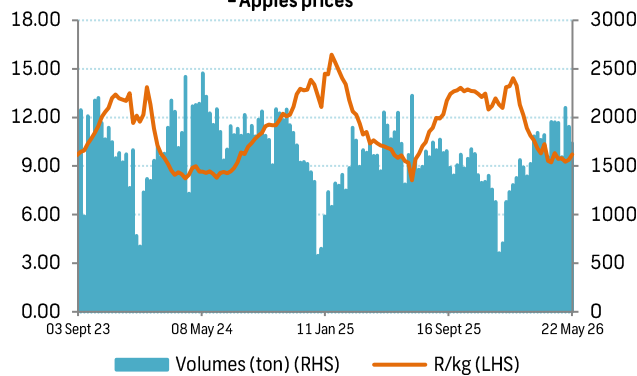


Source: FNB AgriComms

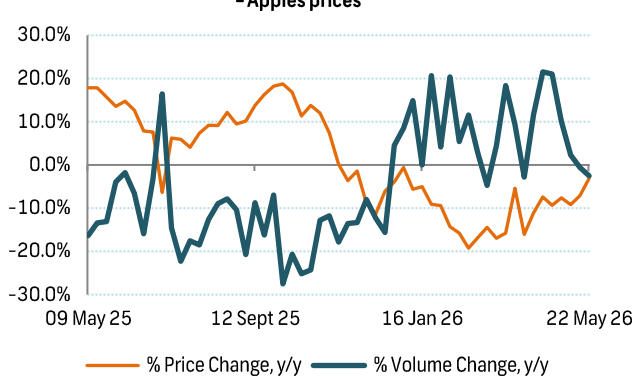
Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

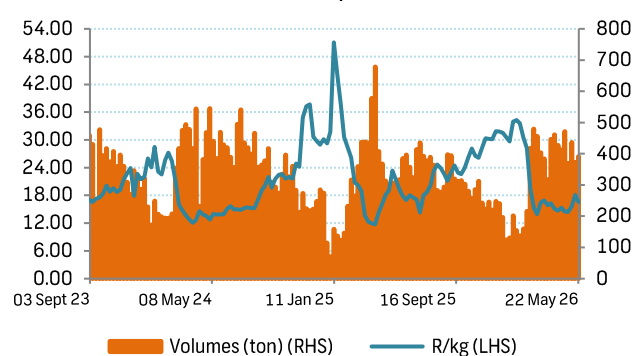
**Figure 14a: Fresh Produce Markets
- Apples prices**



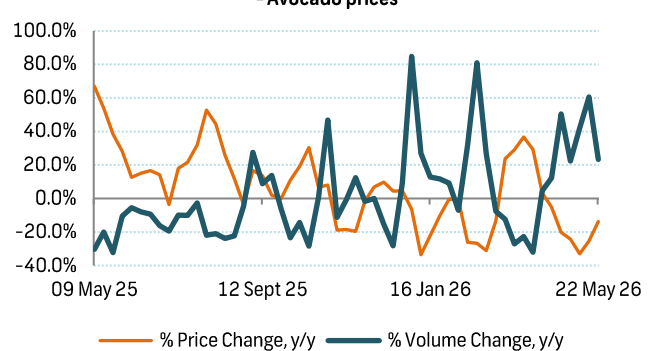
**Figure 14b: Fresh Produce Markets
- Apples prices**



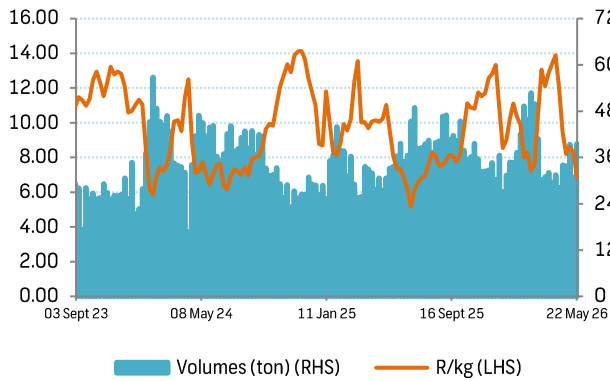
**Figure 15a: Fresh Produce Markets
- Avocado prices**



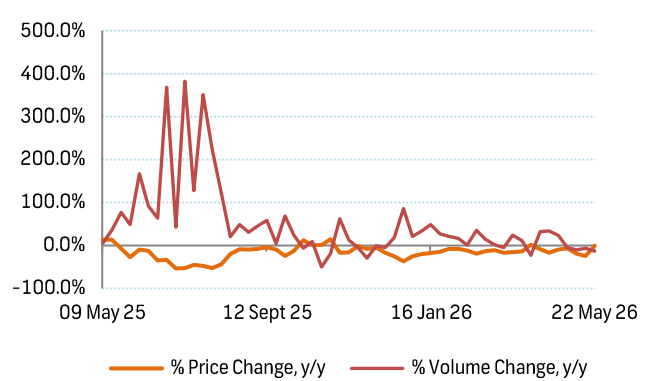
**Figure 15b: Fresh Produce Markets
- Avocado prices**



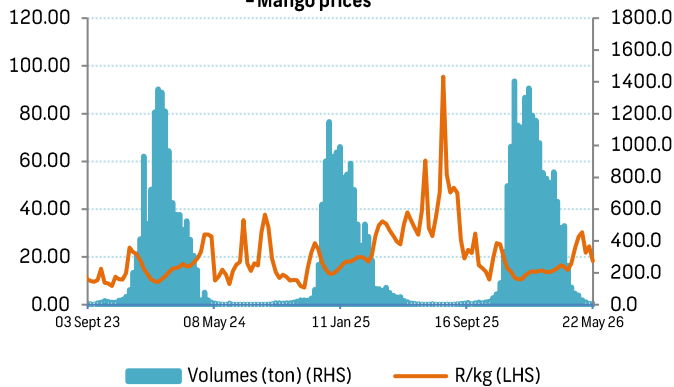
**Figure 16a: Fresh Produce Markets
- Banana prices**



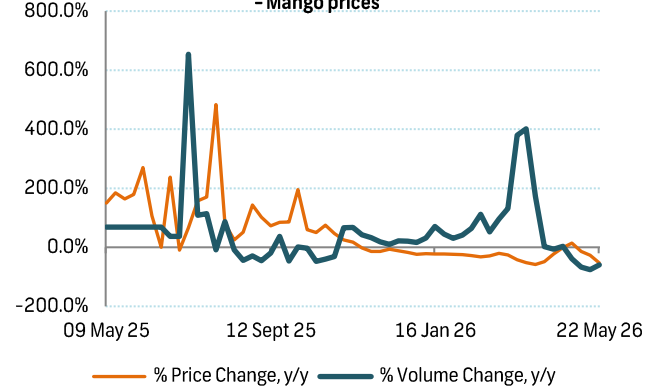
**Figure 16b: Fresh Produce Markets
- Banana prices**



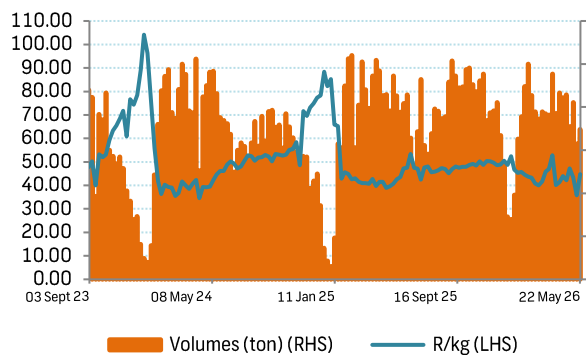
**Figure 17a: Fresh Produce Markets
- Mango prices**



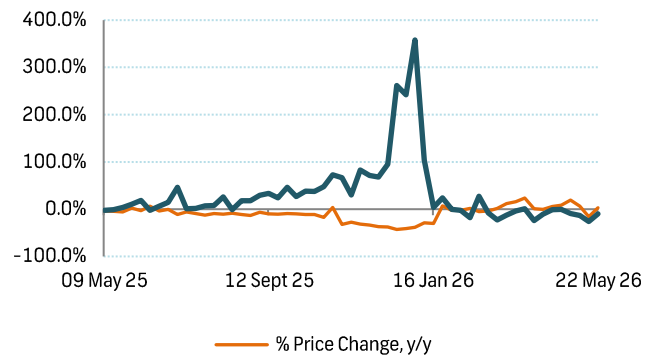
**Figure 17b: Fresh Produce Markets
- Mango prices**



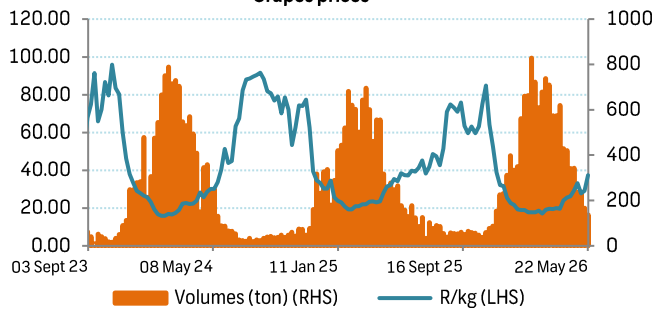
**Figure 18a: Fresh Produce Markets
- Pear prices**



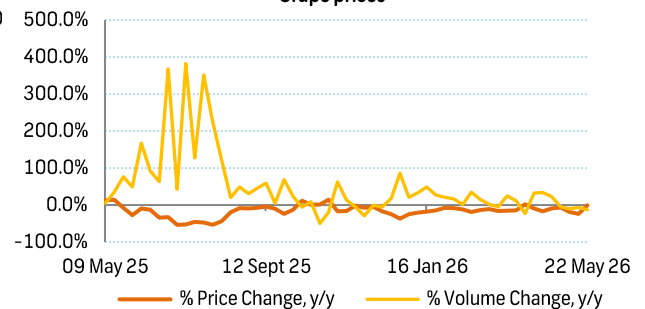
**Figure 18b: Fresh Produce Markets
- Pear prices**



**Figure 19a: Fresh Produce Markets
- Grapes prices**



**Figure 19b: Fresh Produce Markets
- Grape prices**



Source: FNB AgriComms.

To find out more or to speak to one of our **agricultural specialists**, please contact us.

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