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Livestock and Fibre markets

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Paul Makube | Vhutshilo Mabela | Lerato Ramafoko| 02 JUN 2026

FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 29 MAY 2026

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	29-MAY-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	22-MAY-26	15-MAY-26
Class A (R/kg)	63.98	3.1%	R1.92	-7.4%	-R5.10	1.7%	R1.05	62.06	61.44
Class C (R/kg)	57.12	-0.4%	-R0.23	6.7%	R3.59	11.3%	R5.79	57.35	57.31
Contract: A (*Incl.5thQ)	63.83	1.7%	R1.10	-7.4%	-R5.09	1.8%	R1.12	62.73	62.11
Import parity (R/kg)	65.67	1.6%	R1.01	20.5%	R11.17	13.0%	R7.57	64.66	59.90
Weaner calves (R/kg LW)	42.71	1.4%	R0.59	21.4%	R7.53	16.7%	R6.12	42.12	42.02

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	29-MAY-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	22-MAY-26	15-MAY-26
Class A (R/kg)	107.11	2.0%	R2.09	3.7%	R3.78	9.0%	R8.88	105.02	103.74
Mutton (R/kg)	77.83	2.5%	R1.88	12.9%	R8.92	15.3%	R10.33	75.95	77.61
Contract: A (*Incl.5thQ, R/kg)	106.89	2.0%	R2.06	3.8%	R3.91	9.0%	R8.86	104.83	103.56
Import parity (R/kg)	117.65	1.3%	R1.52	9.1%	R9.85	10.6%	R11.30	116.13	114.88
Feeder lambs (R/kg LW)	53.05	2.7%	R1.41	12.9%	R6.08	13.2%	R6.18	51.64	52.07

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	29-MAY-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	22-MAY-26	15-MAY-26
Porker (R/kg)	34.42	-4.5%	-R1.61	4.8%	R1.58	46.3%	R10.89	36.03	37.72
Baconer (R/kg)	33.40	-7.0%	-R2.51	3.0%	R0.97	55.0%	R11.85	35.91	37.25
Import parity (R/kg)	38.35	1.4%	R0.53	-18.3%	-R8.60	22.4%	R7.01	37.82	37.45

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	29-MAY-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	22-MAY-26	15-MAY-26
Fresh whole birds (R/kg)	42.02	-0.5%	-R0.22	7.8%	R3.04	8.5%	R3.28	42.24	43.15
Medium Frozen whole birds (R/kg)	34.85	-0.6%	-R0.20	-2.1%	-R0.73	-1.1%	-R0.37	35.05	35.18
Individually Quick Frozen (IQF) (R/kg)	37.45	-0.1%	-R0.04	7.3%	R2.54	10.0%	R3.40	37.49	37.49
Import parity (R/kg), US Leg Q	29.84	-7.9%	-R2.55	-4.4%	-R1.36	-1.5%	-R0.46	32.39	31.08

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

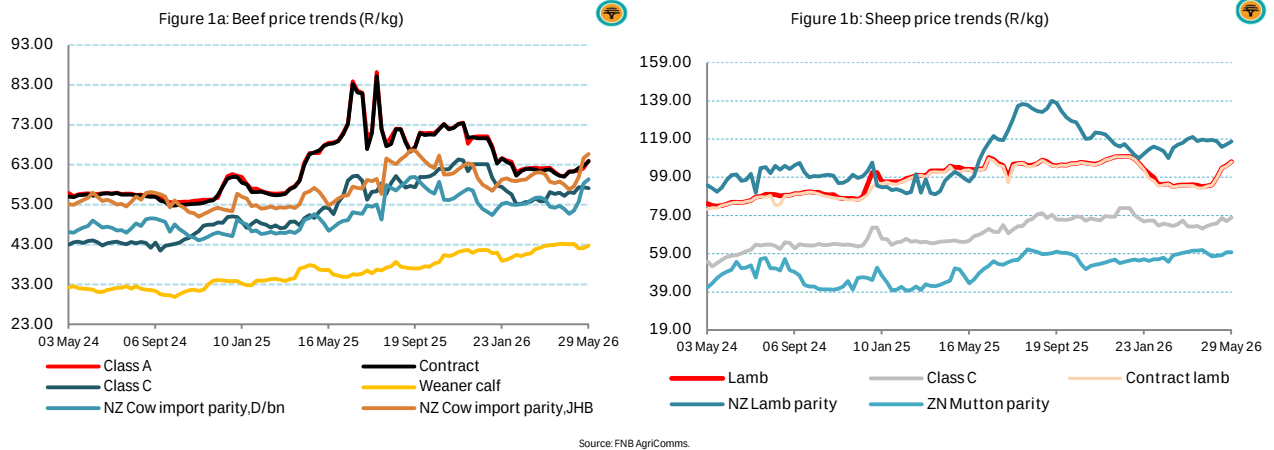


Figure 2: Pork and poultry price trends.

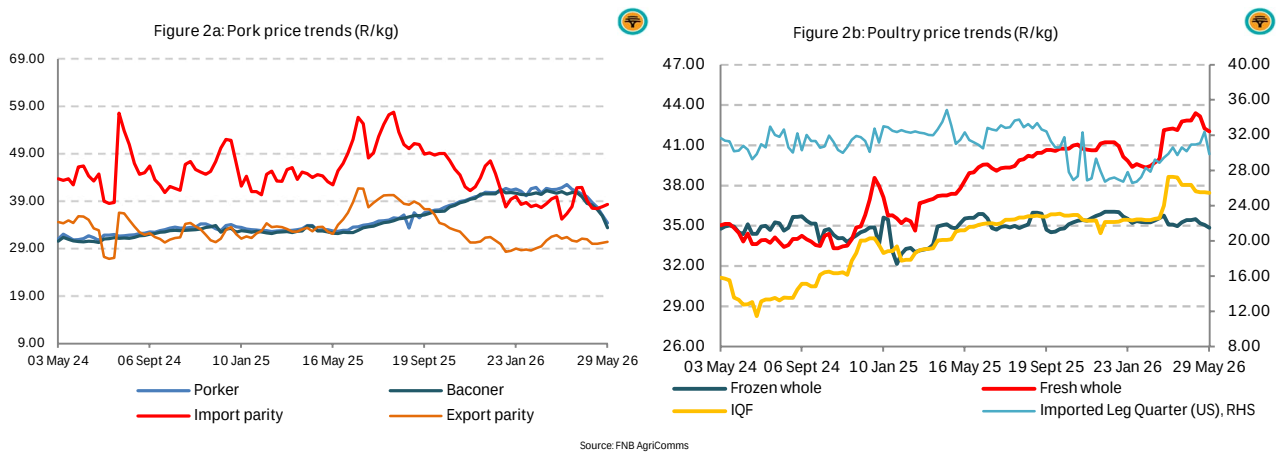


Table 5: Raw feed inputs for livestock - Latest price trends in JSE grain and oilseed futures market (R/ton)

01 JUN 2026	VMAZ R/ton	% Δ m/m	YMAZ R/ton	% Δ m/m	SUNS R/ton	% Δ m/m	SOY R/ton	% Δ m/m
Jul-2026	R3 190	-5.3%	R3 247	-6.6%	R8 534	-5.7%	R6 852	-2.9%
Sep-2026	R3 288	-5.2%	R3 350	-6.2%	R8 755	-5.7%	R6 980	-2.8%
Dec-2026	R3 386	-4.9%	R3 445	-6.1%	R8 944	-4.9%	R7 141	-2.7%
Mar-2027	R3 443	-5.0%	R3 493	-5.8%	R8 897	-3.6%	R7 188	-1.9%
May-2027	R3 510	-4.0%	R3 536	-3.1%	R8 815	-2.4%	R7 100	-1.8%

Source: JSE

Figure 3: Vegetable price trends - R/kg.

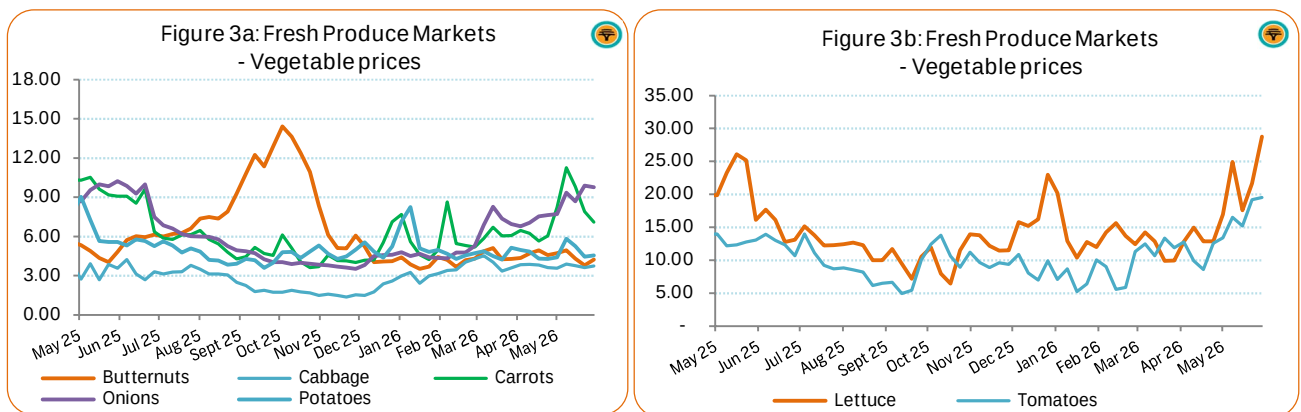
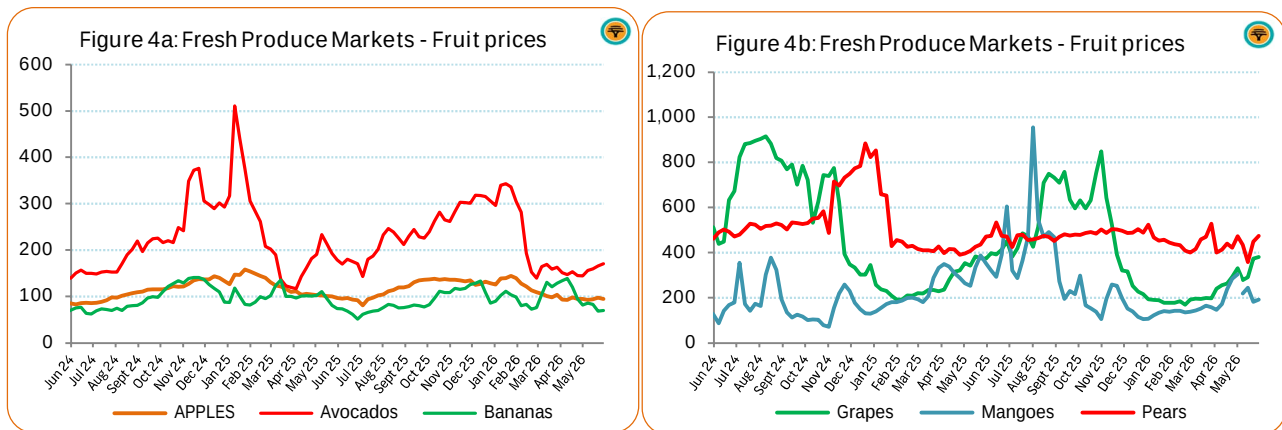


Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
29 MAY 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R4.24	12.2%	R0.46	-11.9%	-R0.57	1444	-2.8%	25.2%
Cabbage	R3.75	3.9%	R0.14	5.4%	R0.19	1517	8.1%	-18.5%
Carrot	R7.10	-10.0%	-R0.79	-21.7%	-R1.96	2186	18.8%	21.2%
Lettuce	R28.80	32.9%	R7.13	78.5%	R12.67	247	-15.1%	-28.3%
Onion	R9.76	-1.2%	-R0.12	-4.8%	-R0.50	7210	19.9%	21.8%
Potato	R4.55	2.3%	R0.10	-18.6%	-R1.04	8908	7.6%	-2.8%
Tomato	R19.54	1.9%	R0.36	49.3%	R6.45	2743	4.1%	-17.5%

Source: FNB AgriComms

Figure 4: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
29 MAY 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	R9.45	-2.8%	-R0.27	-2.4%	-R0.23	1 908	10.0%	3.1%
Avocados	R17.03	2.6%	R0.43	-4.9%	-R0.88	414	5.8%	7.6%
Bananas	R6.97	1.8%	R0.12	-5.4%	-R0.40	4 514	14.3%	24.3%
Grapes	R38.07	1.9%	R0.69	2.1%	R0.80	124	-9.7%	-4.5%
Mangoes	R19.24	5.4%	R0.99	-45.3%	-R15.94	2	-66.3%	-75.8%
Pears	R47.43	5.8%	R2.59	0.5%	R0.25	552	5.6%	-9.8%
Grapefruit	R5.55	0.0%	0.00	9.7%	0.49	86	15.2%	11.2%
Lemons	R4.73	-7.5%	-0.38	4.8%	0.22	460	20.1%	20.1%
Oranges	R4.11	-12.4%	-0.58	-25.6%	-1.41	3405	31.6%	17.6%
Naartjies	R5.76	-5.1%	-0.31	-20.1%	-1.45	351	31.8%	-17.7%
Limes	R17.47	-15.6%	-3.23	-44.6%	-14.09	13	25.3%	6.3%
Tangelos	R14.04	-	-	68.5%	5.71	1	-	-28.8%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

01 JUN 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Jul 26	R3 190	-5.3%	R3 247	-6.6%	R2 860	-9.1%	R5 734	-4.2%	R8 534	-5.7%	R6 852	-2.9%
Sep 26	R3 288	-5.2%	R3 350	-6.2%	R2 943	-7.9%	R5 781	-3.3%	R8 755	-5.7%	R6 980	-2.8%
Dec 26	R3 386	-4.9%	R3 445	-6.1%	R3 083	-7.2%	R5 766	-2.5%	R8 944	-4.9%	R7 141	-2.7%
Mar 27	R3 443	-5.0%	R3 493	-5.8%	-	-	-	-	R8 897	-3.6%	R7 188	-1.9%
May 27	R3 510	-4.0%	R3 536	-3.1%	-	-	-	-	R8 815	-2.4%	R7 100	-1.8%

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

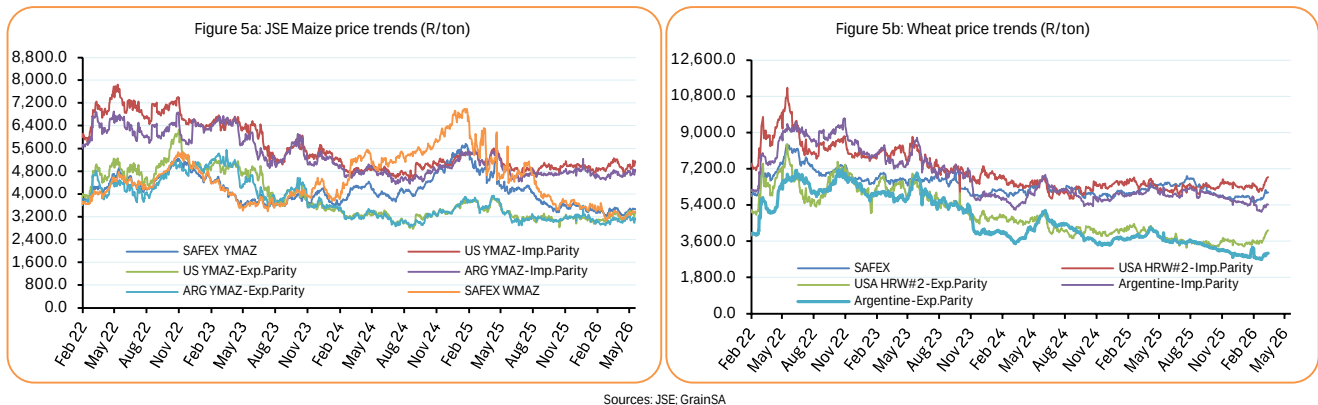


Table 9: Yellow maize futures

CME Yellow Maize Futures 29 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT (US\$/t)	175.96	179.51	187.15	192.90	196.05
JSE Yellow Maize Futures 01 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	3,247	3,350	3,445	3,493	3,536
SAFEX (R/t) White Maize	3,190	3,288	3,386	3,443	3,510

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 29 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
KCBT (US\$/t)	238.68	243.02	248.75	253.60	256.54
JSE Wheat Futures 01 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	5,734	5,781	5,766	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

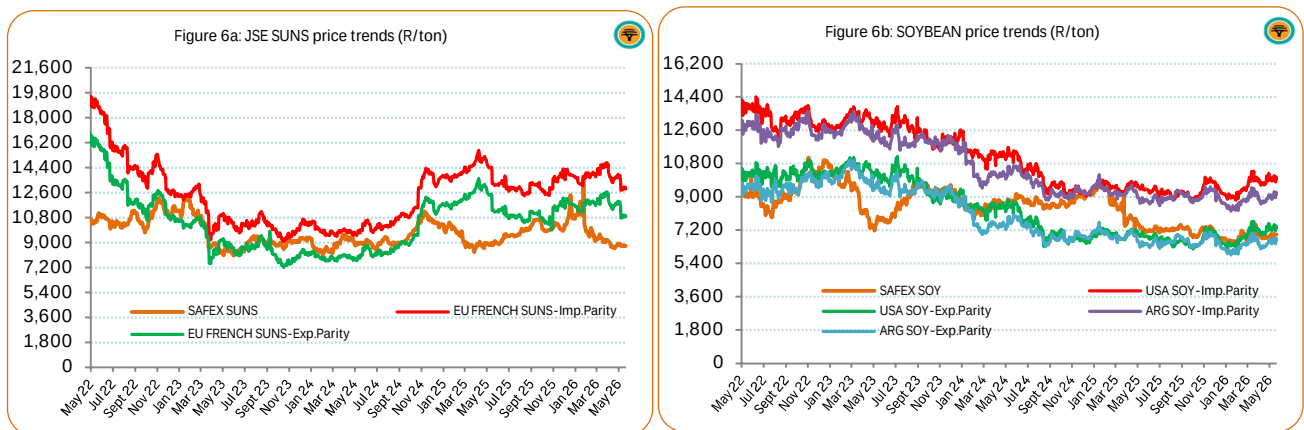


Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 29 MAY 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT Soybeans (US \$/t)	436.00	433.95	-	442.40	443.57
CBOT Soya oil (US c/lb)	77.72	74.66	72.44	70.95	70.23
CBOT Soya cake meal (US \$/t)	329.8	319.8	320.3	320.6	320.4

JSE Oilseeds Futures 01 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX Soybean seed (R/t)	6,852	6,980	7,141	7,188	7,100
SAFEX Sunflower seed (R/t)	8,534	8,755	8,944	8,897	8,815

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 29 MAY 2026	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28
Sugar No.11 (US c/lb)	14.06	14.54	15.40	15.22	15.24	15.52	16.17	15.91	15.86
% Δ w/w	-4.4%	-4.2%	-4.0%	-3.9%	-3.8%	-3.6%	-3.2%	-3.0%	-3.0%
% Δ m/m	-8.0%	-7.7%	-7.0%	-6.7%	-6.3%	-5.8%	-5.2%	-4.8%	-4.6%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures AUG-DEC 2026, (AU\$/kg)	Australian Wool Futures JAN 2027, (AU\$/kg)
Week ending	29/05/2026	22/05/2026	29/05/2026	22/05/2026		
Wool market indicator (R/kg)	263.96	265.80	18.80	19.34	17.00	17.00
19μ wool (R/kg), **	296.88	296.96	23.13	23.91	22.00	21.50
21μ wool (R/kg), **	271.67	270.04	20.92	21.55	20.00	19.50
22μ (R/kg), **	258.46	261.38	20.68	-	-	-
Fibre market prices Week ending 29 MAY 2026	SA derived Cotton (R/kg)	New York A-Index (US\$/kg).	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures DEC-26 (US\$/kg)	Cotton Futures MAR-27 (US\$/kg)	Cotton Futures MAY-26 (US\$/kg)
Cotton Prices (R/kg)	31.23	1.91	1.73	1.76	1.79	1.81

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 29 MAY 2026	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28
Cotton No 2 (US c/lb)	76.15	78.15	79.59	80.72	81.46	81.3	77.55	75.53	76.55
% Δ w/w	-1.6%	-0.7%	0.3%	0.7%	0.8%	0.9%	1.7%	1.7%	1.7%
% Δ m/m	-8.2%	-6.8%	-4.9%	-4.5%	-4.1%	-3.3%	-1.2%	-1.5%	-1.4%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

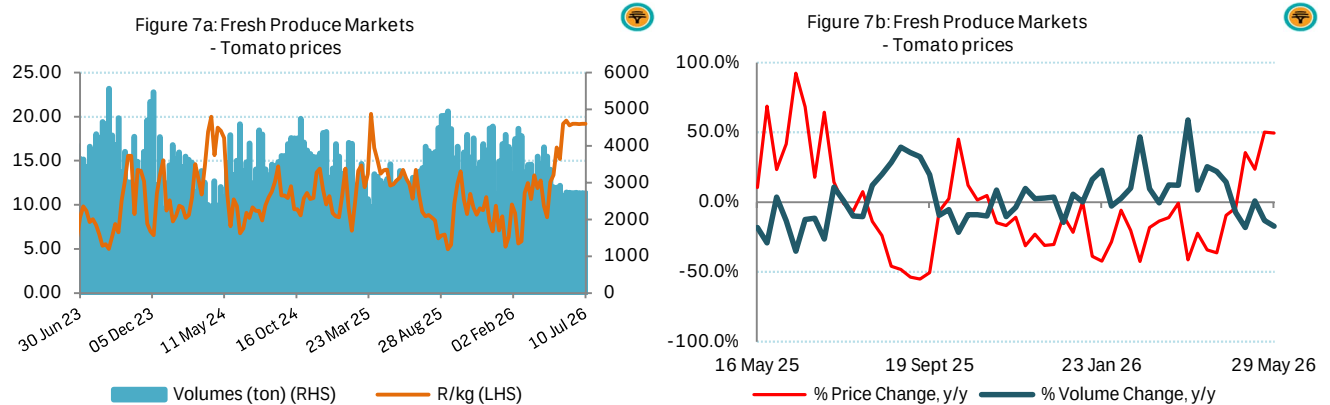
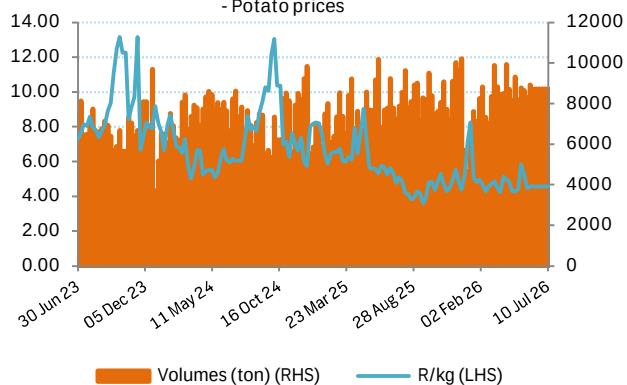
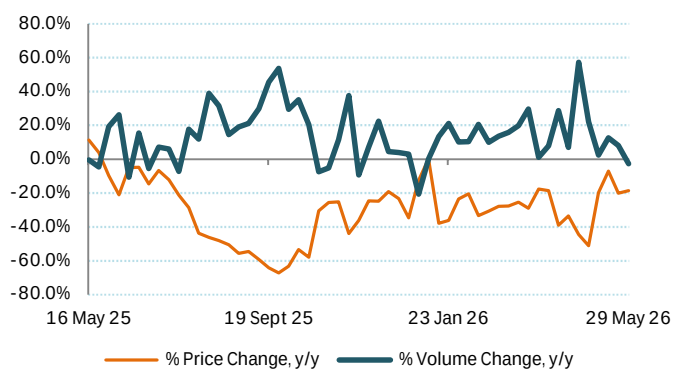
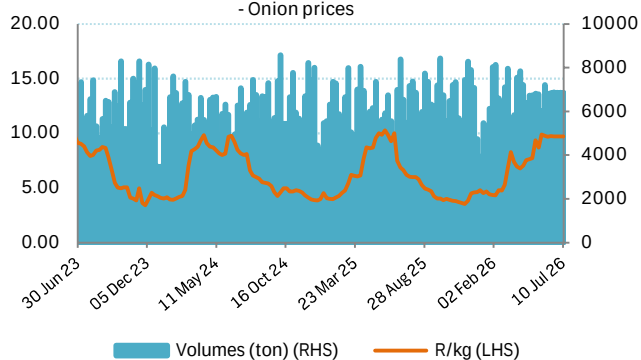
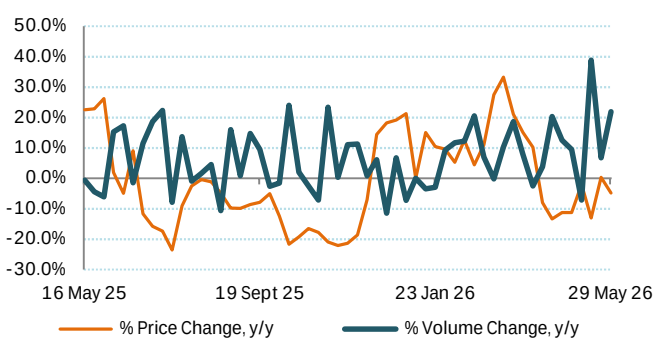
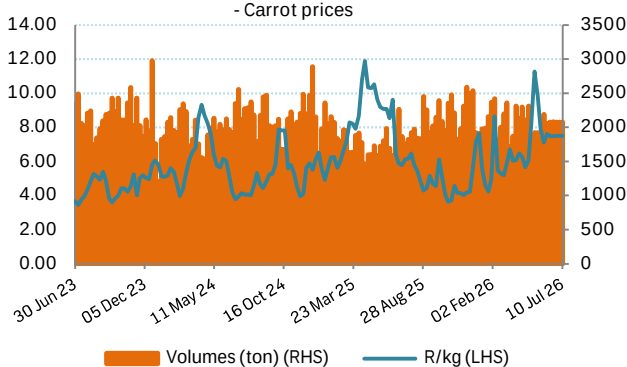
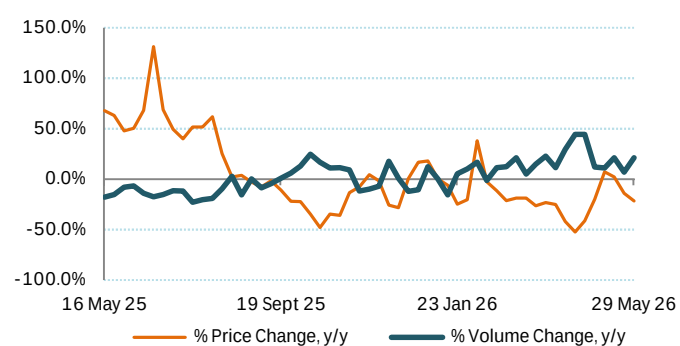
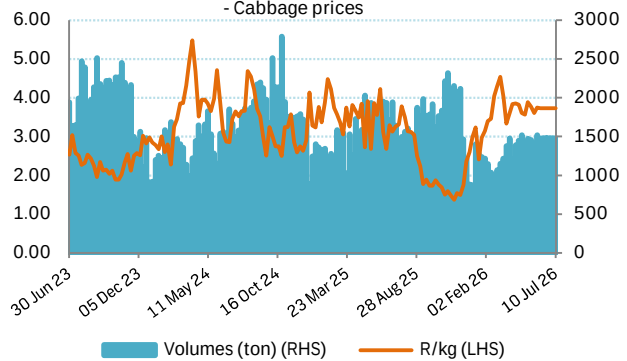
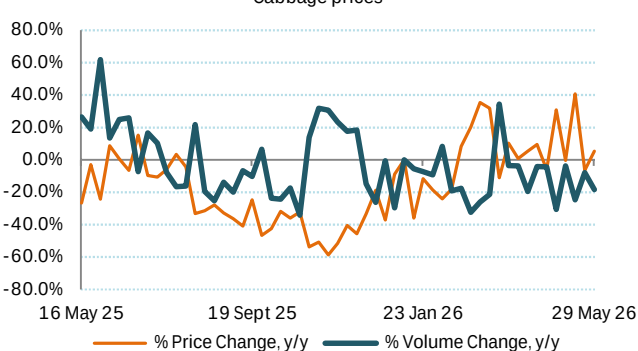
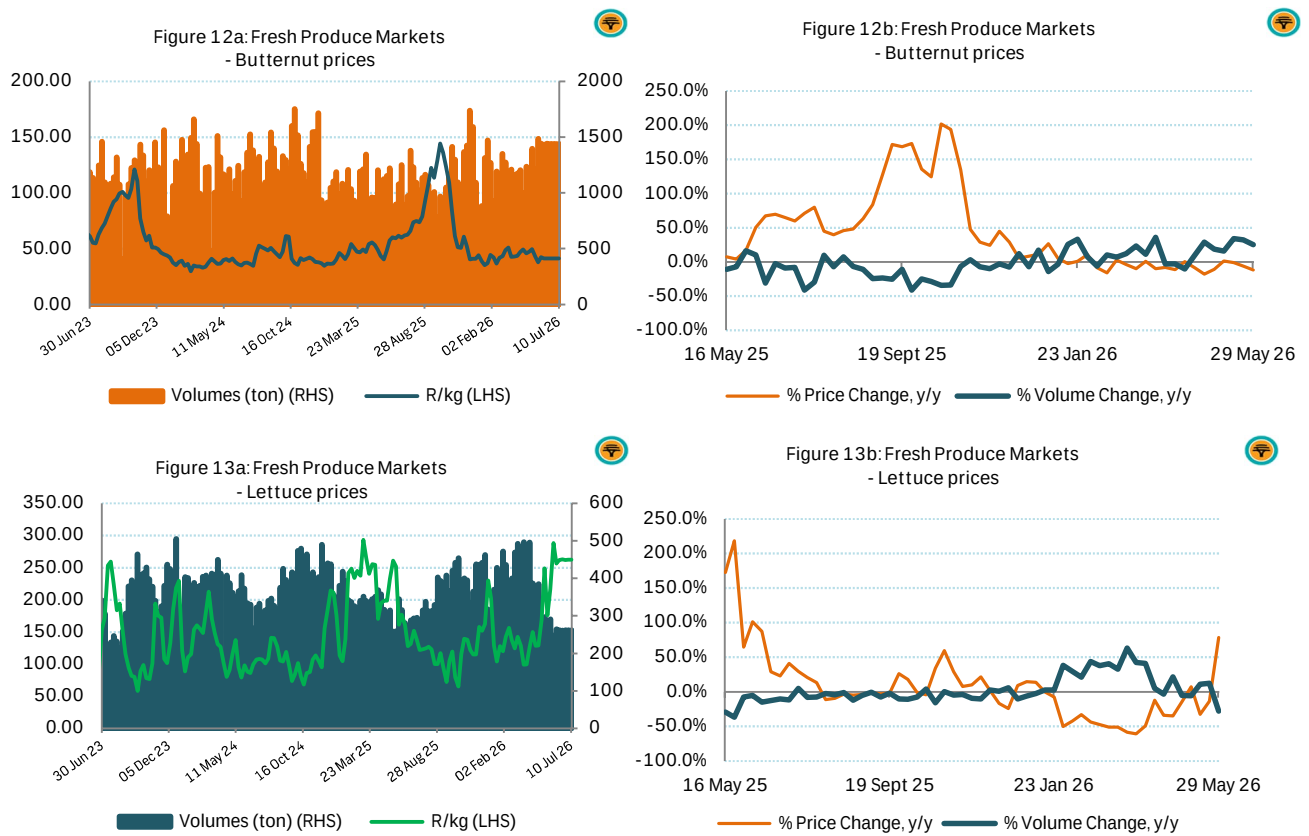


Figure 8a: Fresh Produce Markets
- Potato pricesFigure 8b: Fresh Produce Markets
- Potato pricesFigure 9a: Fresh Produce Markets
- Onion pricesFigure 9b: Fresh Produce Markets
- Onion pricesFigure 10a: Fresh Produce Markets
- Carrot pricesFigure 10b: Fresh Produce Markets
- Carrots pricesFigure 11a: Fresh Produce Markets
- Cabbage pricesFigure 11b: Fresh Produce Markets
- Cabbage prices



Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

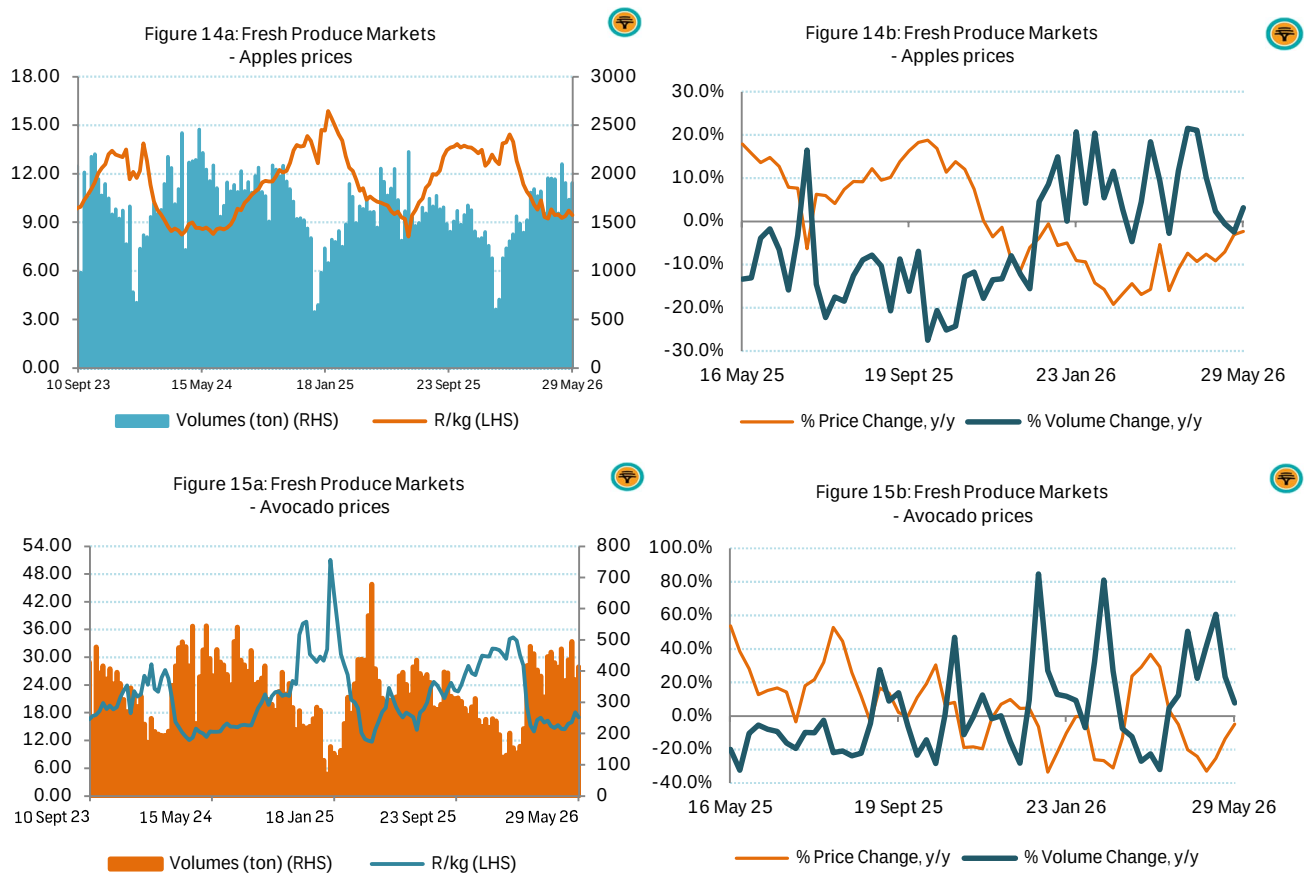
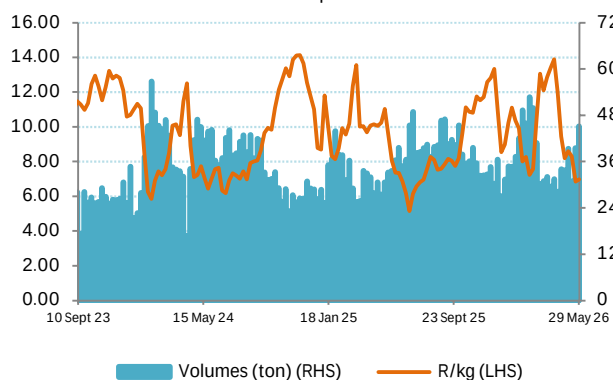
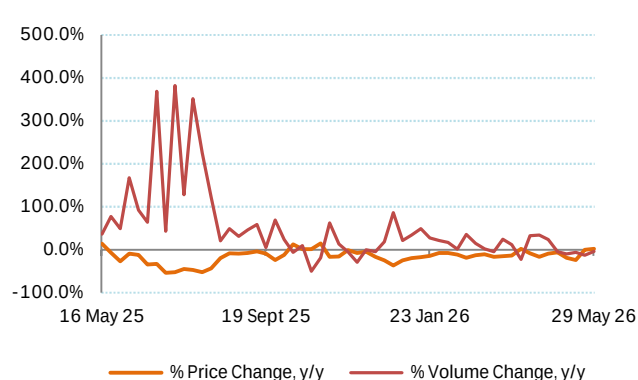
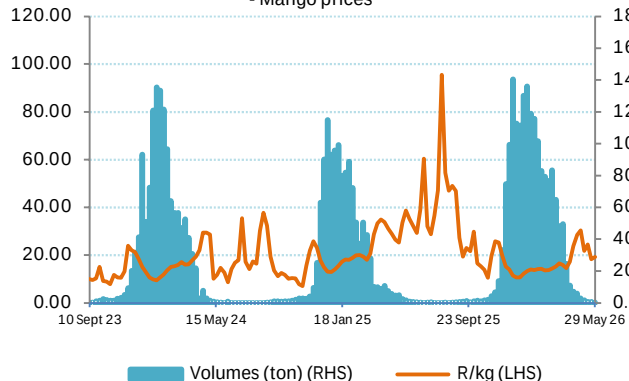
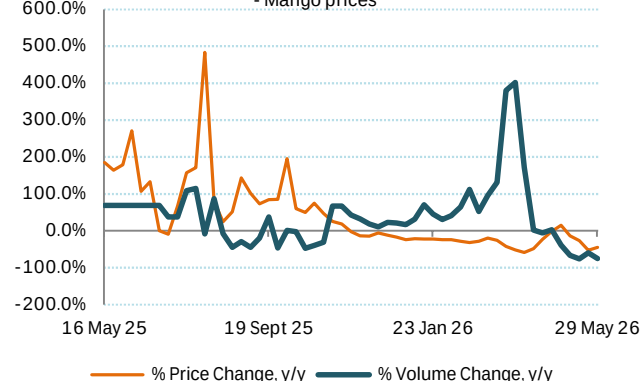
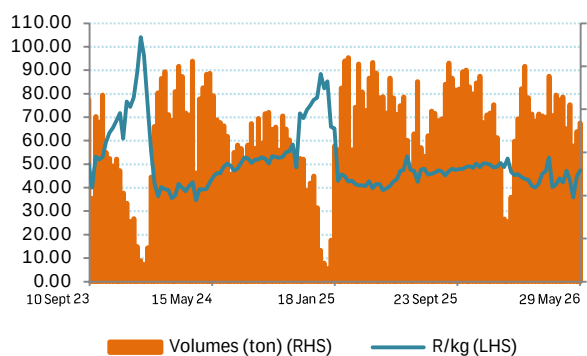
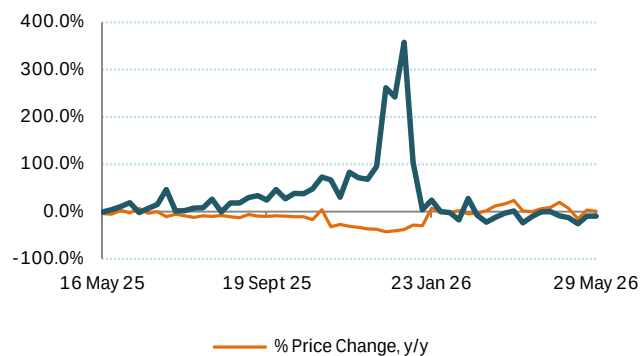
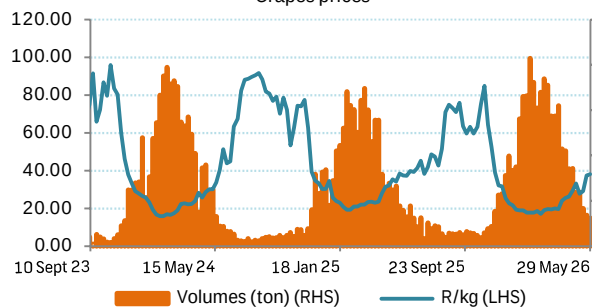
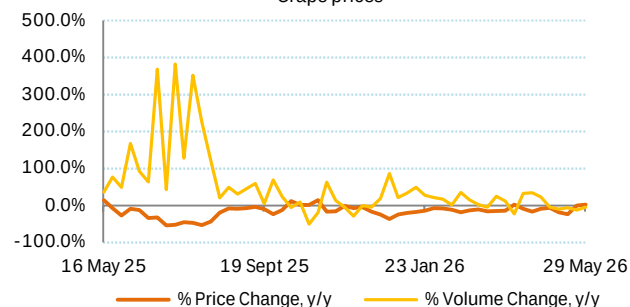


Figure 16a: Fresh Produce Markets
- Banana pricesFigure 16b: Fresh Produce Markets
- Banana pricesFigure 17a: Fresh Produce Markets
- Mango pricesFigure 17b: Fresh Produce Markets
- Mango pricesFigure 18a: Fresh Produce Markets
- Pear pricesFigure 18b: Fresh Produce Markets
- Pear pricesFigure 19a: Fresh Produce Markets
- Grapes pricesFigure 19b: Fresh Produce Markets
- Grape prices

Source: FNB AgriComms.

To find out more or to speak to one of our agricultural specialists, please contact us.

Name	City	Cell	Email: ALL @ fnb.co.za
Grewar Oosthuizen	Eastern Cape - Port Elizabeth	071 607_xq6850	grewar.oosthuizen
Edmund De Beer	Eastern Cape - Port Elizabeth	084 656 5634	edebeer1
Fred Terblanche	Eastern Cape - Graaff Reinet	064 500 5880	frederik.terblanche
Jo-ann Krohn	Free State – Bloemfontein	064 542 3548	Jo-AnnKrohn
Martin Louw	Free State – Theunissen	082 784 8880	mlouw1
Leon Bergman	Free State - Bethlehem	083 387 7977	Leon.bergman
Kristin Da Silva	North-West	079 693 8268	Kristin.dasilva
Johan De Klerk	North-West	082 776 3477	jdeklerk2
Pertunia Setumo	Gauteng- Tshwane	079 982 5149	modipadipertunia.setumo
Arno De Klerk	Limpopo	082 538 5970	arno.deklerk
Nhlanhla Simelane	Limpopo	087 736 5299	nhlanhla.simelane
Ruth Masiziba Hadebe	Limpopo	071 9499 302	Masiziba.Hadebe
Greg Sparrow	KwaZulu-Natal - Pietermaritzburg	071 684 8420	greg.sparrow
Sarah Collins	KwaZulu-Natal - Pietermaritzburg	082 371 1040	Sarah.Collins
Stratford Kim Ann	KwaZulu-Natal - Pietermaritzburg	079 784 6854	Kimann.stratford
Nothando Buthelezi	KwaZulu-Natal - Pietermaritzburg	071 392 1120	nothando.buthelezi
Hanro Du Plessis	Mpumalanga- Highveld	082 895 1762	hanro.duplessis
Phoka Nkhua	Mpumalanga – Highveld	060 992 7487	phoka.nkhua
Theo Verwey	Mpumalanga - Lowveld	082 419 6086	tverwey
Madene Conradie	Northern Cape - Upington	079 862 9752	Madene.Conradie
Pedrie Van der Merwe	Northern Cape - Kimberley	071 351 3439	pedrie.vandermerwe
Andries Van Zyl	Western Cape - Willowbridge	073 280 8703	andries.vanzyl
Chrismaine Abrahams	Western Cape - Willowbridge	072 605 3862	chrismaine.abrahams
Heinrich Kotze	Western Cape - Swellendam	082 466 0649	heinrich.kotze
Grewar Oosthuizen	Eastern Cape - Port Elizabeth	071 607_xq6850	grewar.oosthuizen
Edmund De Beer	Eastern Cape - Port Elizabeth	084 656 5634	edebeer1
Fred Terblanche	Eastern Cape - Graaff Reinet	064 500 5880	frederik.terblanche
Jo-ann Krohn	Free State – Bloemfontein	064 542 3548	Jo-AnnKrohn

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