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Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 05 JUN 2026

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	05-JUN-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	29-MAY-26	22-MAY-26
Class A (R/kg)	64.02	0.1%	R0.04	-9.8%	-R6.93	0.7%	R0.43	63.98	62.06
Class C (R/kg)	58.12	1.8%	R1.00	5.3%	R2.94	11.0%	R5.75	57.12	57.35
Contract: A (*Incl.5thQ)	63.87	0.1%	R0.04	-9.5%	-R6.69	0.8%	R0.53	63.83	62.73
Import parity (R/kg)	67.48	2.8%	R1.81	22.3%	R12.31	14.2%	R8.38	65.67	64.66
Weaner calves (R/kg LW)	42.36	-0.8%	-R0.35	21.5%	R7.49	16.6%	R6.02	42.71	42.12

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	05-JUN-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	29-MAY-26	22-MAY-26
Class A (R/kg)	106.31	-0.8%	-R0.80	2.9%	R2.96	8.3%	R8.13	107.11	105.02
Mutton (R/kg)	76.08	-2.3%	-R1.75	8.2%	R5.75	12.1%	R8.24	77.83	75.95
Contract: A (*Incl.5thQ, R/kg)	106.09	-0.8%	-R0.80	2.9%	R3.04	8.3%	R8.14	106.89	104.83
Import parity (R/kg)	118.98	1.1%	R1.33	5.2%	R5.93	8.4%	R9.18	117.65	116.13
Feeder lambs (R/kg LW)	52.93	-0.2%	-R0.12	13.8%	R6.40	13.2%	R6.18	53.05	51.64

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	05-JUN-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	29-MAY-26	22-MAY-26
Porker (R/kg)	34.31	-0.3%	-R0.11	4.4%	R1.44	45.8%	R10.78	34.42	36.03
Baconer (R/kg)	32.67	-2.2%	-R0.73	0.9%	R0.29	51.6%	R11.12	33.40	35.91
Import parity (R/kg)	39.77	3.7%	R1.42	-19.0%	-R9.34	26.9%	R8.43	38.35	37.82

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	05-JUN-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	29-MAY-26	22-MAY-26
Fresh whole birds (R/kg)	41.98	-0.1%	-R0.04	6.7%	R2.62	8.6%	R3.32	42.02	42.24
Medium Frozen whole birds (R/kg)	34.87	0.1%	R0.02	-2.8%	-R1.00	-0.6%	-R0.22	34.85	35.05
Individually Quick Frozen (IQF) (R/kg)	37.45	0.0%	R0.00	6.8%	R2.39	10.1%	R3.43	37.45	37.49
Import parity (R/kg), US Leg Q	32.62	9.3%	R2.79	5.6%	R1.72	4.9%	R1.51	29.84	32.39

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

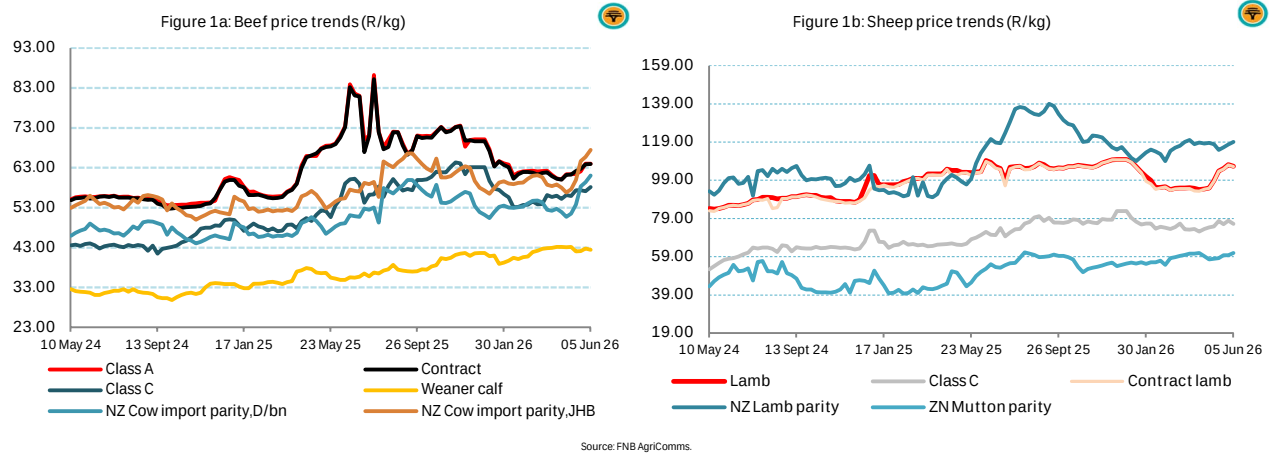


Figure 2: Pork and poultry price trends.

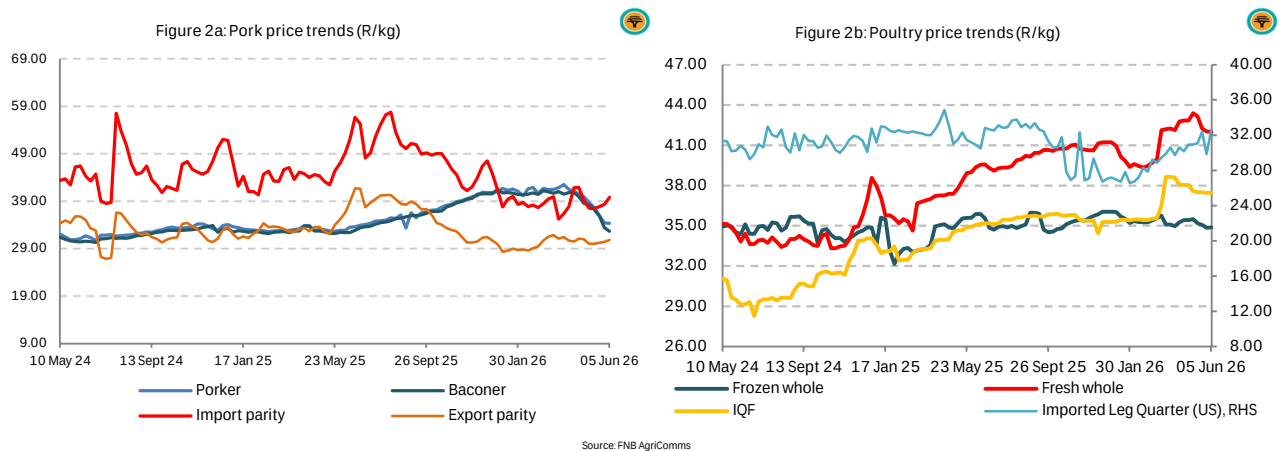


Table 5: Raw feed inputs for livestock - Latest price trends in JSE grain and oilseed futures market (R/ton)

08 JUN 2026	VMAZ R/ton	% Δ m/m	YMAZ R/ton	% Δ m/m	SUNS R/ton	% Δ m/m	SOY R/ton	% Δ m/m
Jul-2026	R3 133	-8.0%	R3 176	-8.7%	R8 771	-2.0%	R6 667	-5.0%
Sep-2026	R3 228	-7.8%	R3 271	-8.5%	R8 975	-1.8%	R6 809	-4.6%
Dec-2026	R3 316	-7.7%	R3 367	-8.2%	R9 182	-1.3%	R6 967	-4.5%
Mar-2027	R3 383	-7.3%	R3 413	-7.9%	R9 100	-1.0%	R7 018	-3.9%
May-2027	R3 439	-6.2%	R3 455	-6.1%	R8 815	-2.4%	R6 900	-3.5%

Source: JSE

Figure 3: Vegetable price trends - R/kg.

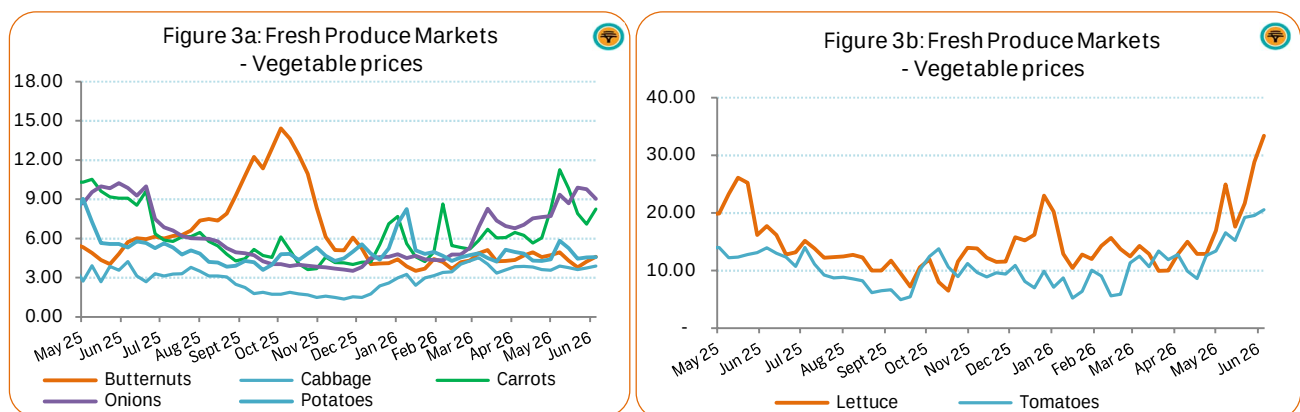
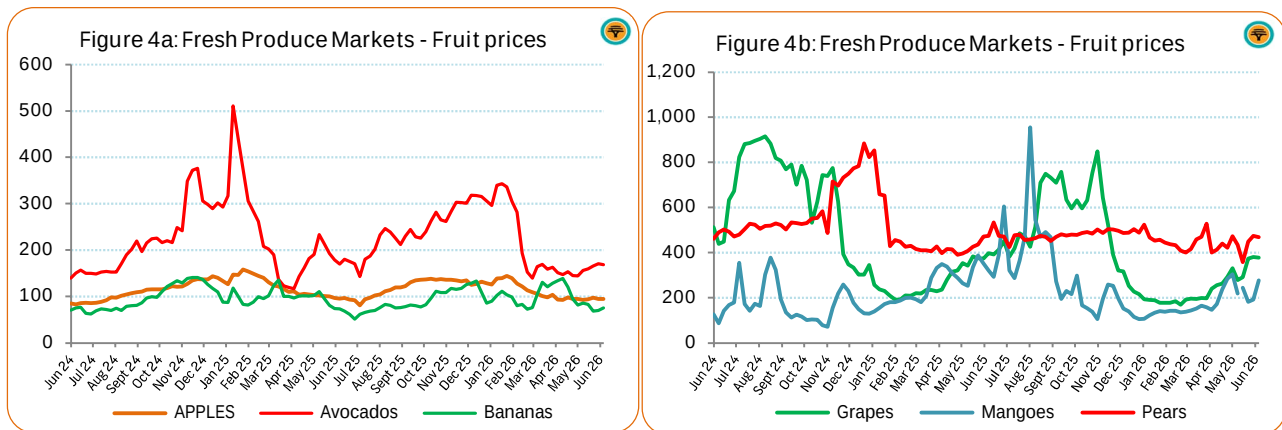


Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
05 JUN 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R4.59	8.2%	R0.35	-19.9%	-R1.14	1245	-13.7%	1.9%
Cabbage	R3.90	4.0%	R0.15	-7.8%	-R0.33	1412	-6.9%	-19.0%
Carrot	R8.25	16.1%	R1.15	-9.0%	-R0.82	1953	-10.7%	-1.3%
Lettuce	R33.41	16.0%	R4.61	89.0%	R15.73	269	8.7%	-15.0%
Onion	R9.03	-7.5%	-R0.73	-8.4%	-R0.83	7881	9.3%	17.0%
Potato	R4.58	0.7%	R0.03	-13.6%	-R0.72	9370	5.2%	-7.9%
Tomato	R20.57	5.3%	R1.03	47.4%	R6.62	2521	-8.1%	-19.2%

Source: FNB AgriComms

Figure 4: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
05 JUN 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	R9.46	0.1%	R0.01	-0.5%	-R0.04	1 806	-5.4%	-12.0%
Avocados	R16.85	-1.0%	-R0.17	-0.8%	-R0.13	393	-5.2%	-1.0%
Bananas	R 7.55	8.3%	R0.58	3.0%	R0.22	4 239	-6.1%	7.0%
Grapes	R 37.70	-1.0%	-R0.37	-5.1%	-R2.03	107	-13.3%	-39.9%
Mangoes	R 27.64	43.7%	R8.40	-13.8%	-R4.44	2	1.6%	-66.6%
Pears	R 46.92	-1.1%	-R0.51	-1.2%	-R0.57	535	-3.1%	-16.8%
Grapefruit	R 6.10	10.0%	0.55	11.0%	0.60	69	-19.5%	-14.2%
Lemons	R 4.82	1.7%	0.08	-0.4%	-0.02	417	-9.3%	22.0%
Oranges	R 3.75	-8.8%	-0.36	-30.0%	-1.60	3824	12.3%	53.6%
Naartjies	R 5.20	-9.7%	-0.56	-27.8%	-2.01	426	21.5%	19.8%
Limes	R 16.21	-7.2%	-1.26	-44.7%	-13.09	15	10.1%	29.9%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

08 JUN 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Jul 26	R3 133	-8.0%	R3 176	-8.7%	R2 711	-12.0%	R5 835	-2.3%	R8 771	-2.0%	R6 667	-5.0%
Sep 26	R3 228	-7.8%	R3 271	-8.5%	R2 803	-10.2%	R5 905	-1.0%	R8 975	-1.8%	R6 809	-4.6%
Dec 26	R3 316	-7.7%	R3 367	-8.2%	R2 953	-9.3%	R5 917	-0.2%	R9 182	-1.3%	R6 967	-4.5%
Mar 27	R3 383	-7.3%	R3 413	-7.9%	-	-	-	-	R9 100	-1.0%	R7 018	-3.9%
May 27	R3 439	-6.2%	R3 455	-6.1%	-	-	-	-	R8 815	-2.4%	R6 900	-3.5%

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

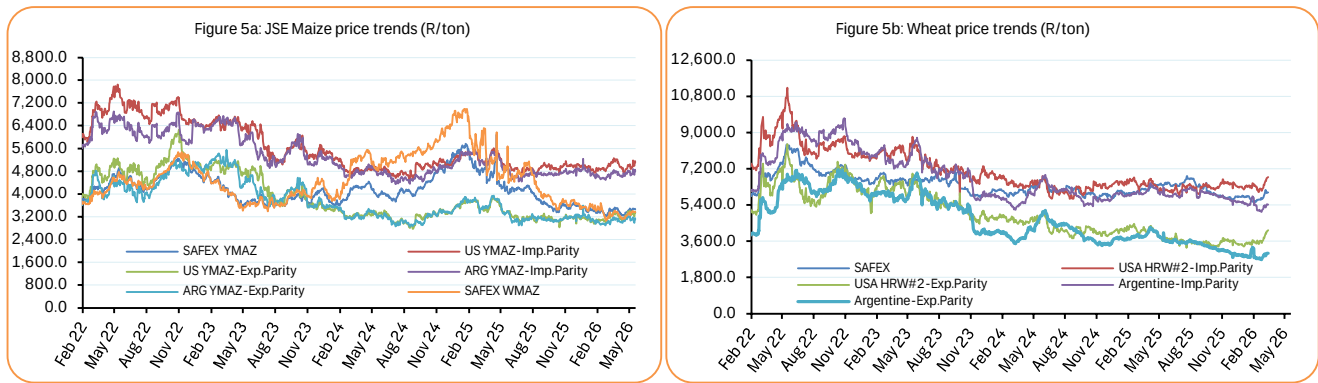


Table 9: Yellow maize futures

CME Yellow Maize Futures 05 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT (US\$/t)	164.46	168.24	175.72	181.79	185.42
JSE Yellow Maize Futures 08 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	3,176	3,271	3,367	3,413	3,455
SAFEX (R/t) White Maize	3,133	3,228	3,316	3,383	3,439

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 05 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
KCBT (US\$/t)	228.03	232.00	237.58	242.50	245.88
JSE Wheat Futures 08 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	5,835	5,905	5,917	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

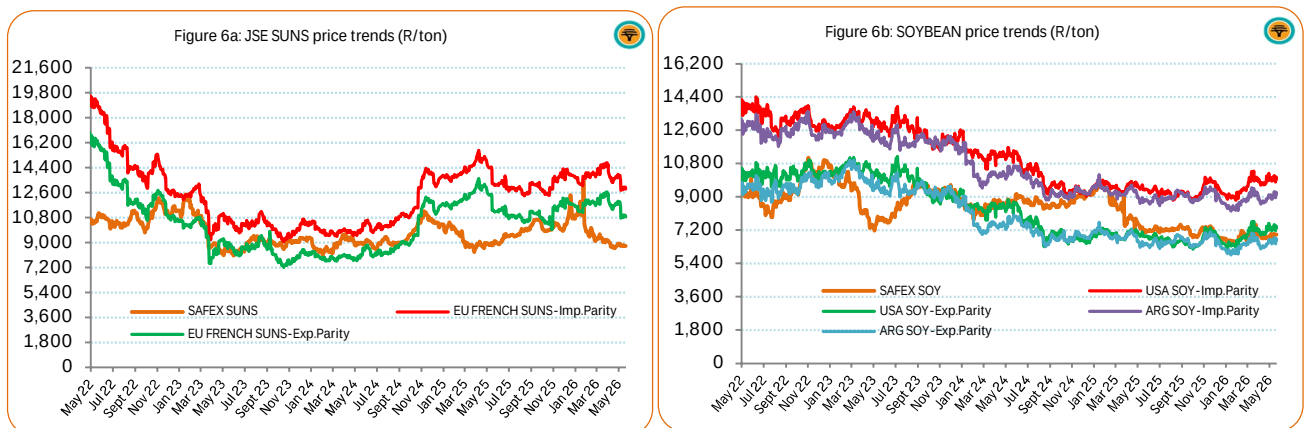


Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 05 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT Soybeans (US \$/t)	412.05	412.41	-	425.94	428.66
CBOT Soya oil (US c/lb)	74.12	72.2	70.81	70.09	69.6
CBOT Soya cake meal (US \$/t)	308.5	307.5	311.2	314.1	315.7

JSE Oilseeds Futures 08 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX Soybean seed (R/t)	6,667	6,809	6,967	7,018	6,900
SAFEX Sunflower seed (R/t)	8,771	8,975	9,182	9,100	8,815

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 05 JUN 2026	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28
Sugar No.11 (US c/lb)	14.14	14.63	15.53	15.38	15.41	15.73	16.39	16.13	16.07
% Δ w/w	0.6%	0.6%	0.8%	1.1%	1.1%	1.4%	1.4%	1.4%	1.3%
% Δ m/m	-3.7%	-3.5%	-2.9%	-2.4%	-2.0%	-1.5%	-1.1%	-0.9%	-0.8%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures AUG-DEC 2026, (AU\$/kg)	Australian Wool Futures JAN 2027, (AU\$/kg)
Week ending	05/06/2026	29/05/2026	05/06/2026	29/05/2026		
Wool market indicator (R/kg)	270.39	-	19.64	19.34	17.00	17.00
19μ wool (R/kg), **	298.23	-	24.14	23.91	22.30	22.00
21μ wool (R/kg), **	273.64	-	21.90	21.55	20.20	20.00
22μ (R/kg), **	265.07	-	-	-	-	-
Fibre market prices Week ending	SA derived Cotton (R/kg)	New York A-Index (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures DEC-26 (US\$/kg)	Cotton Futures MAR-27 (US\$/kg)	Cotton Futures MAY-26 (US\$/kg)
	05 JUN 2026		05 JUN 2026			
Cotton Prices (R/kg)	31.08	1.91	75.46	77.48	78.8	79.75

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 05 JUN 2026	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28
Cotton No 2 (US c/lb)	73.75	75.46	77.48	78.8	79.75	79.7	77.05	75.06	75.99
% Δ w/w	-3.2%	-3.4%	-2.7%	-2.4%	-2.1%	-2.0%	-0.6%	-0.6%	-0.7%
% Δ m/m	-13.0%	-12.0%	-9.3%	-8.5%	-7.7%	-6.8%	-2.0%	-2.4%	-2.4%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

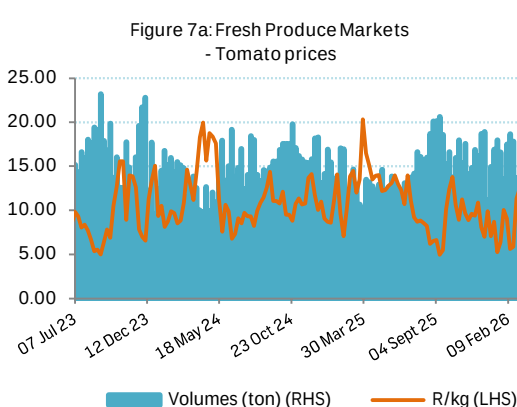
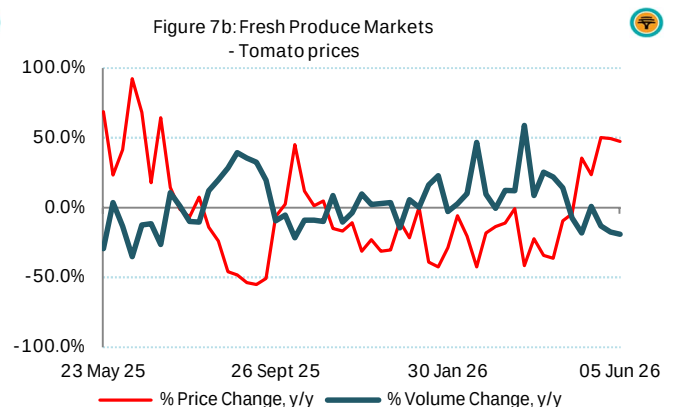
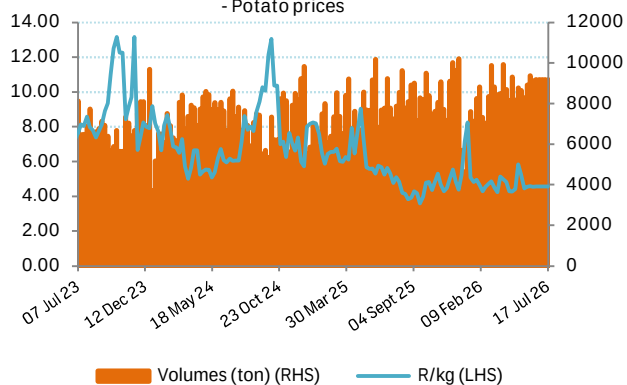
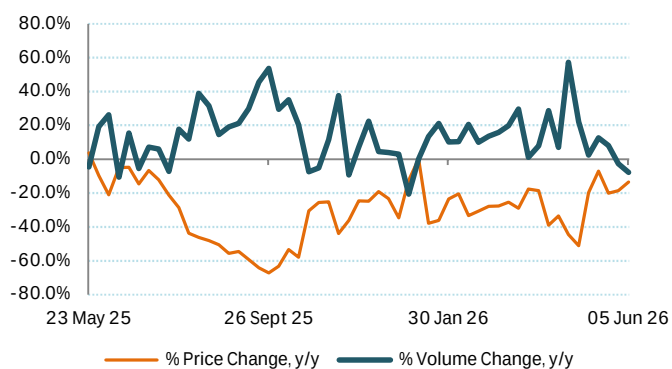
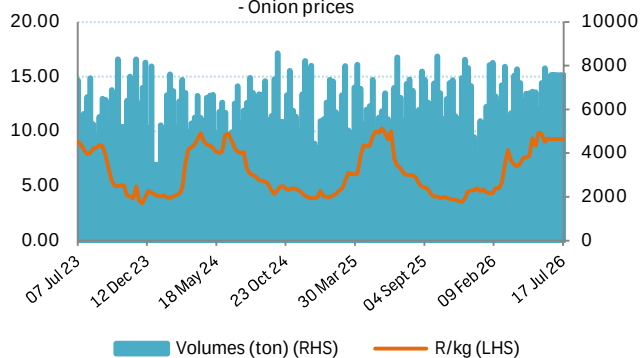
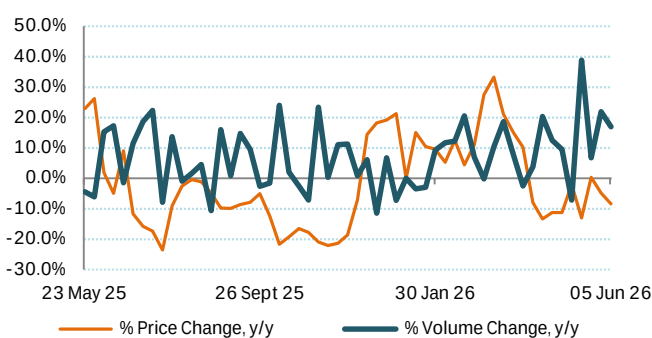
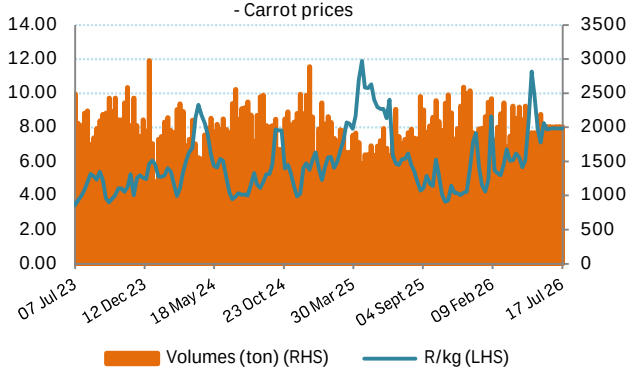
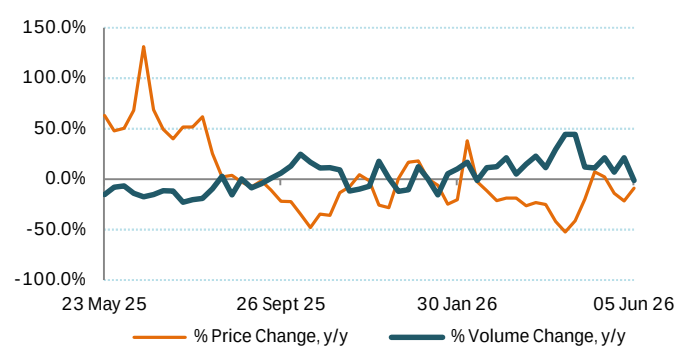
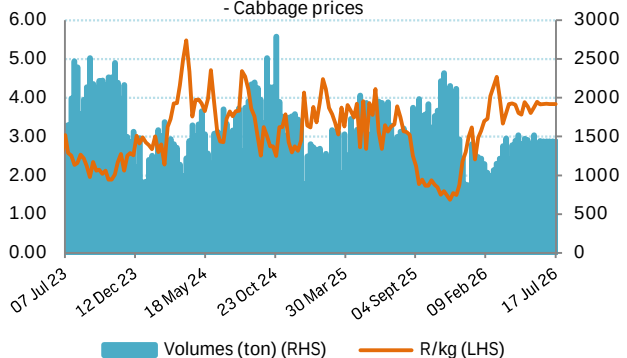
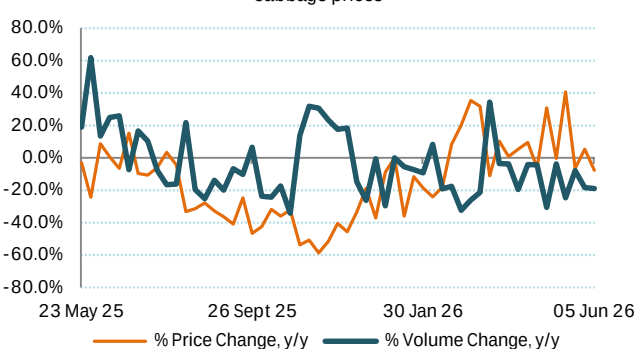
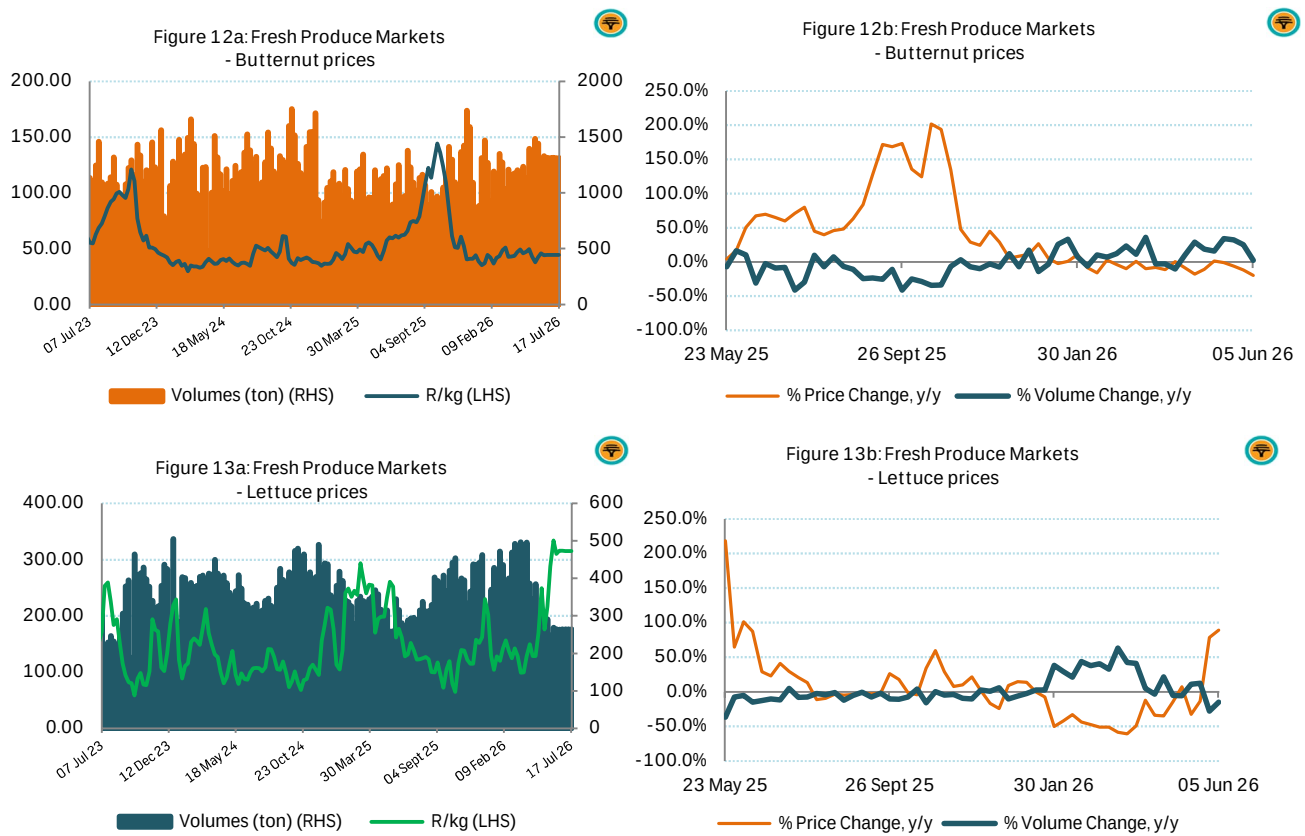
Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

Figure 8a: Fresh Produce Markets
- Potato pricesFigure 8b: Fresh Produce Markets
- Potato pricesFigure 9a: Fresh Produce Markets
- Onion pricesFigure 9b: Fresh Produce Markets
- Onion pricesFigure 10a: Fresh Produce Markets
- Carrot pricesFigure 10b: Fresh Produce Markets
- Carrots pricesFigure 11a: Fresh Produce Markets
- Cabbage pricesFigure 11b: Fresh Produce Markets
- Cabbage prices



Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

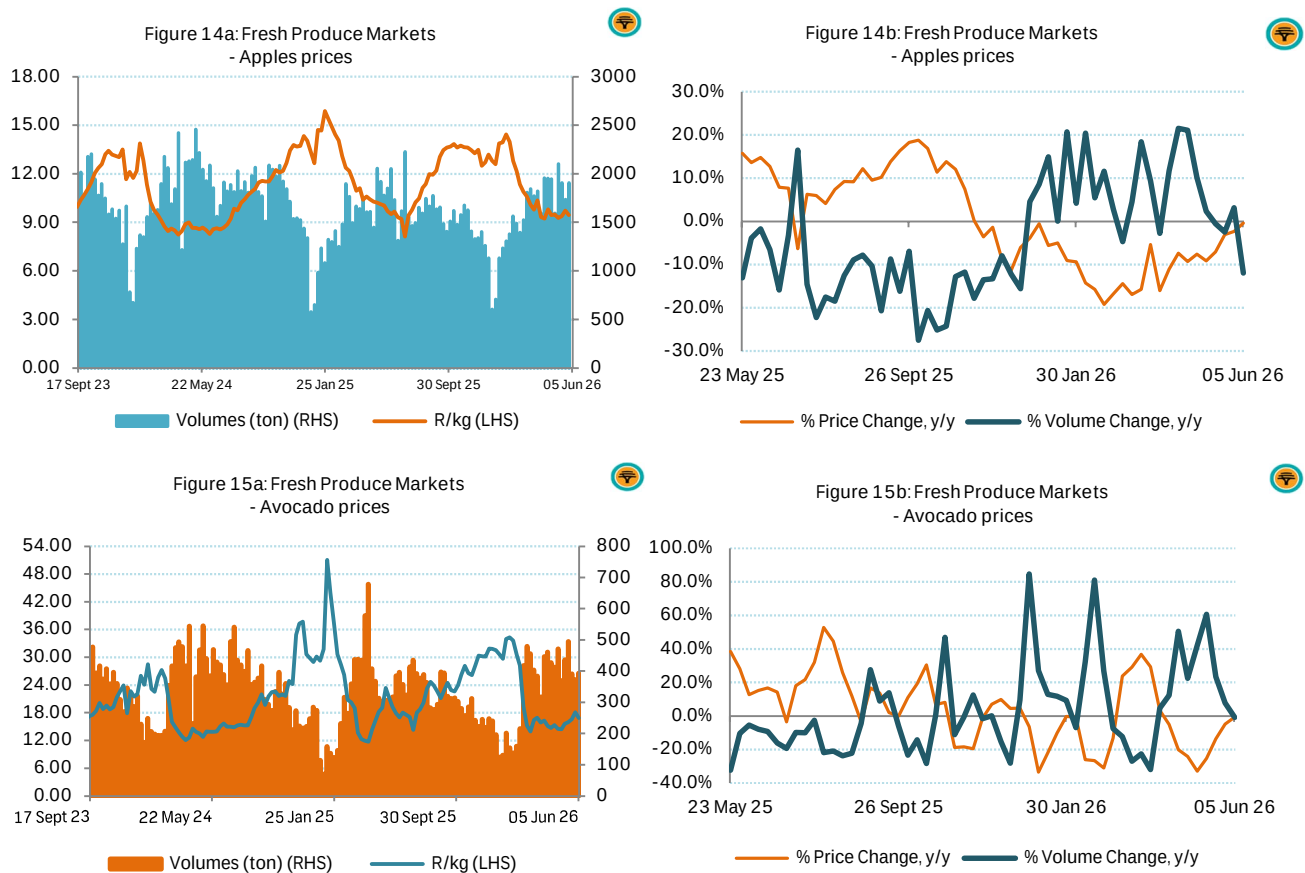
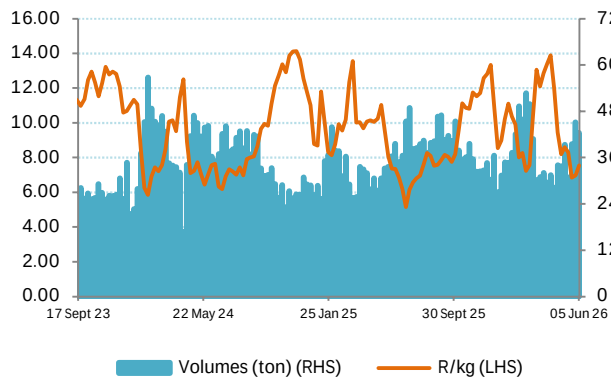
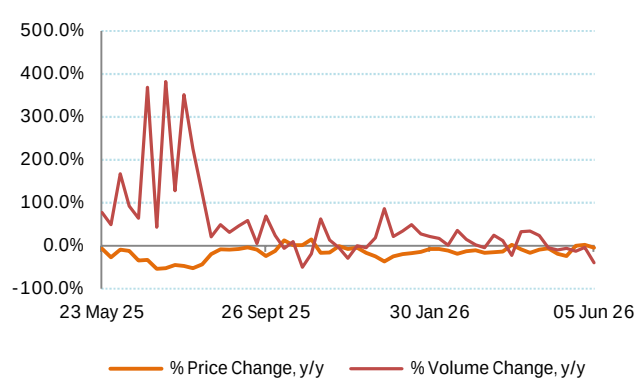
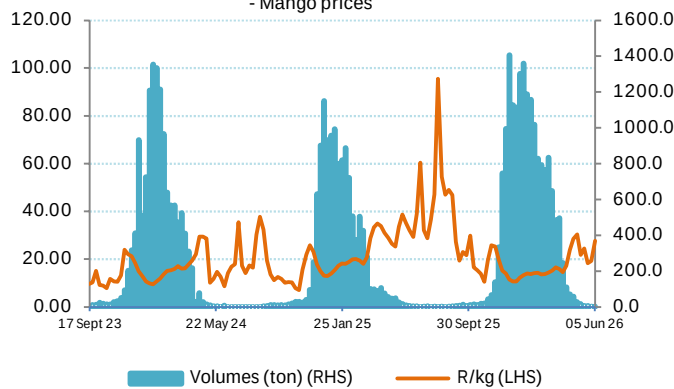
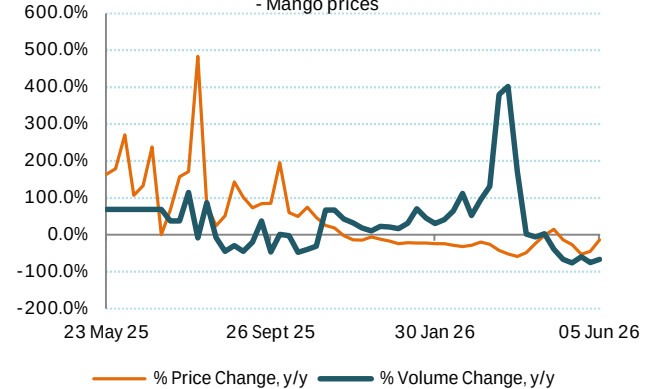
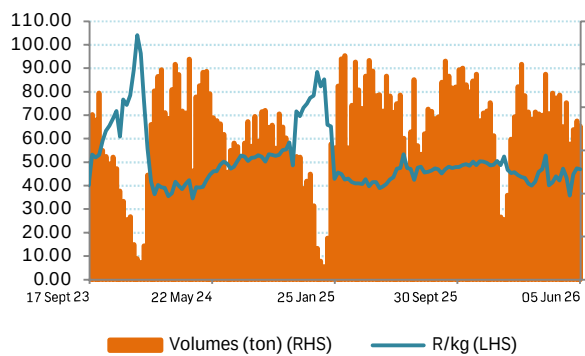
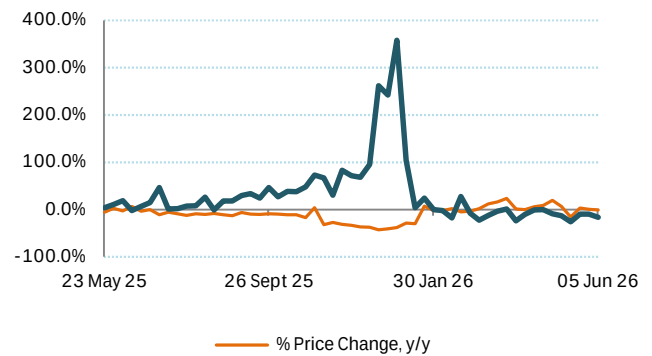
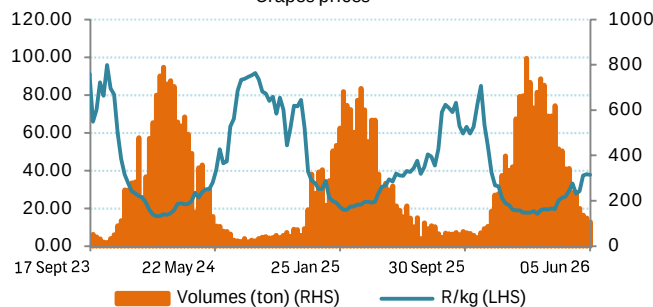
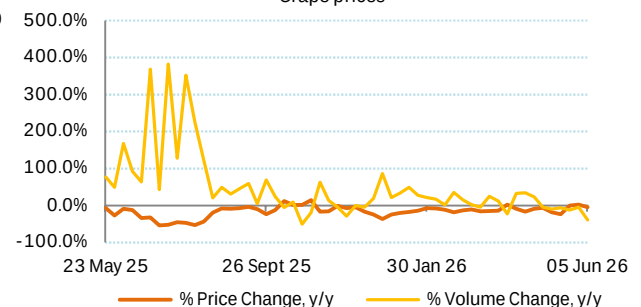


Figure 16a: Fresh Produce Markets
- Banana pricesFigure 16b: Fresh Produce Markets
- Banana pricesFigure 17a: Fresh Produce Markets
- Mango pricesFigure 17b: Fresh Produce Markets
- Mango pricesFigure 18a: Fresh Produce Markets
- Pear pricesFigure 18b: Fresh Produce Markets
- Pear pricesFigure 19a: Fresh Produce Markets
- Grapes pricesFigure 19b: Fresh Produce Markets
- Grape prices

Source: FNB AgriComms.

To find out more or to speak to one of our agricultural specialists, please contact us.

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Hanro Du Plessis	Mpumalanga- Highveld	082 895 1762	hanro.duplessis
Phoka Nkhua	Mpumalanga – Highveld	060 992 7487	phoka.nkhua
Theo Verwey	Mpumalanga - Lowveld	082 419 6086	tverwey
Madene Conradie	Northern Cape - Upington	079 862 9752	Madene.Conradie
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