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# Livestock and Fibre markets

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## FNB AgriCommodities: AGRIMETRICS

### WEEKLY TRENDS – Livestock, fruit, and vegetables: *Week ending 12 JUN 2026*

**Table 1: Beef producer price trends in South Africa**

| Beef producer prices: Beef market – South Africa |           |        |               |        |               |                   |                       |           |           |
|--------------------------------------------------|-----------|--------|---------------|--------|---------------|-------------------|-----------------------|-----------|-----------|
| Date                                             | 12-JUN-26 | %Δ w/w | R/kg<br>Δ w/w | %Δ y/y | R/kg<br>Δ y/y | 3Yr. Avg.<br>(%Δ) | 3Yr. Avg.<br>(Δ R/kg) | 05-JUN-26 | 29-MAY-26 |
| Class A (R/kg)                                   | 64.07     | 0.1%   | R0.06         | -12.6% | -R9.28        | -0.4%             | -R0.27                | 64.02     | 63.98     |
| Class C (R/kg)                                   | 56.92     | -2.1%  | -R1.20        | -3.5%  | -R2.06        | 6.8%              | R3.63                 | 58.12     | 57.12     |
| Contract: A (*Incl.5thQ)                         | 63.92     | 0.1%   | R0.06         | -12.6% | -R9.23        | -0.3%             | -R0.18                | 63.87     | 63.83     |
| Import parity (R/kg)                             | 68.13     | 1.0%   | R0.65         | 23.1%  | R12.80        | 13.9%             | R8.31                 | 67.48     | 65.67     |
| Weaner calves (R/kg LW)                          | 42.55     | 0.4%   | R0.19         | 22.0%  | R7.68         | 17.0%             | R6.19                 | 42.36     | 42.71     |

LW – Live Weight; \*Fifth quarter. Source: USDA, JSE, FNB Agric

**Table 2: Sheep producer price trends in South Africa**

| Sheep market – South Africa    |           |        |               |        |               |                   |                       |           |           |
|--------------------------------|-----------|--------|---------------|--------|---------------|-------------------|-----------------------|-----------|-----------|
| Date                           | 12-JUN-26 | %Δ w/w | R/kg<br>Δ w/w | %Δ y/y | R/kg<br>Δ y/y | 3Yr. Avg.<br>(%Δ) | 3Yr. Avg.<br>(Δ R/kg) | 05-JUN-26 | 29-MAY-26 |
| Class A (R/kg)                 | 106.96    | 0.6%   | R0.65         | -2.1%  | -R2.28        | 6.3%              | R6.31                 | 106.31    | 107.11    |
| Mutton (R/kg)                  | 77.69     | 2.1%   | R1.61         | 8.1%   | R5.80         | 12.3%             | R8.53                 | 76.08     | 77.83     |
| Contract: A (*Incl.5thQ, R/kg) | 106.74    | 0.6%   | R0.65         | -1.9%  | -R2.02        | 6.4%              | R6.41                 | 106.09    | 106.89    |
| Import parity (R/kg)           | 119.50    | 0.4%   | R0.53         | 2.2%   | R2.54         | 6.5%              | R7.34                 | 118.98    | 117.65    |
| Feeder lambs (R/kg LW)         | 53.76     | 1.6%   | R0.83         | 18.8%  | R8.51         | 15.6%             | R7.26                 | 52.93     | 53.05     |

LW – Live Weight; \*Fifth quarter. Source: USDA, JSE, FNB Agric

**Table 3: Pig producer prices and slaughter trends**

| Pork market – South Africa |           |        |               |        |               |                   |                       |           |           |
|----------------------------|-----------|--------|---------------|--------|---------------|-------------------|-----------------------|-----------|-----------|
| Date                       | 12-JUN-26 | %Δ w/w | R/kg<br>Δ w/w | %Δ y/y | R/kg<br>Δ y/y | 3Yr. Avg.<br>(%Δ) | 3Yr. Avg.<br>(Δ R/kg) | 05-JUN-26 | 29-MAY-26 |
| Porker (R/kg)              | 32.87     | -4.2%  | -R1.44        | -2.0%  | -R0.68        | 39.7%             | R9.34                 | 34.31     | 34.42     |
| Baconer (R/kg)             | 32.62     | -0.1%  | -R0.05        | 0.8%   | R0.24         | 51.4%             | R11.07                | 32.67     | 33.40     |
| Import parity (R/kg)       | 38.77     | -2.5%  | -R1.01        | -25.5% | -R13.25       | 23.7%             | R7.43                 | 39.77     | 38.35     |

Source: USDA, JSE, FNB Agric

**Table 4: Poultry producer price trends in South Africa**

| Poultry market – South Africa          |           |        |               |        |               |                   |                       |           |           |
|----------------------------------------|-----------|--------|---------------|--------|---------------|-------------------|-----------------------|-----------|-----------|
| Date                                   | 12-JUN-26 | %Δ w/w | R/kg<br>Δ w/w | %Δ y/y | R/kg<br>Δ y/y | 3Yr. Avg.<br>(%Δ) | 3Yr. Avg.<br>(Δ R/kg) | 05-JUN-26 | 29-MAY-26 |
| Fresh whole birds (R/kg)               | 40.78     | -2.9%  | -R1.20        | 3.1%   | R1.24         | 7.1%              | R2.72                 | 41.98     | 42.02     |
| Medium Frozen whole birds (R/kg)       | 34.26     | -1.8%  | -R0.61        | -4.5%  | -R1.61        | -1.3%             | -R0.46                | 34.87     | 34.85     |
| Individually Quick Frozen (IQF) (R/kg) | 37.39     | -0.2%  | -R0.06        | 6.4%   | R2.26         | 10.3%             | R3.49                 | 37.45     | 37.45     |
| Import parity (R/kg), US Leg Q         | 33.07     | 1.4%   | R0.44         | 8.5%   | R2.58         | 2.6%              | R0.84                 | 32.62     | 29.84     |

Source: USDA, JSE, FNB Agric

**AgroMetrics: Livestock Charts**  
Figure 1: Beef and sheep meat price trends.

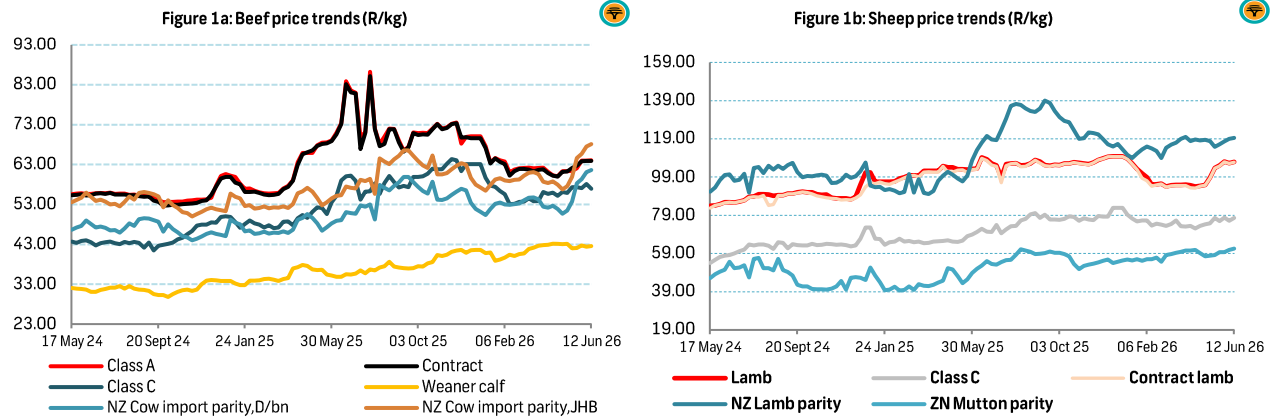
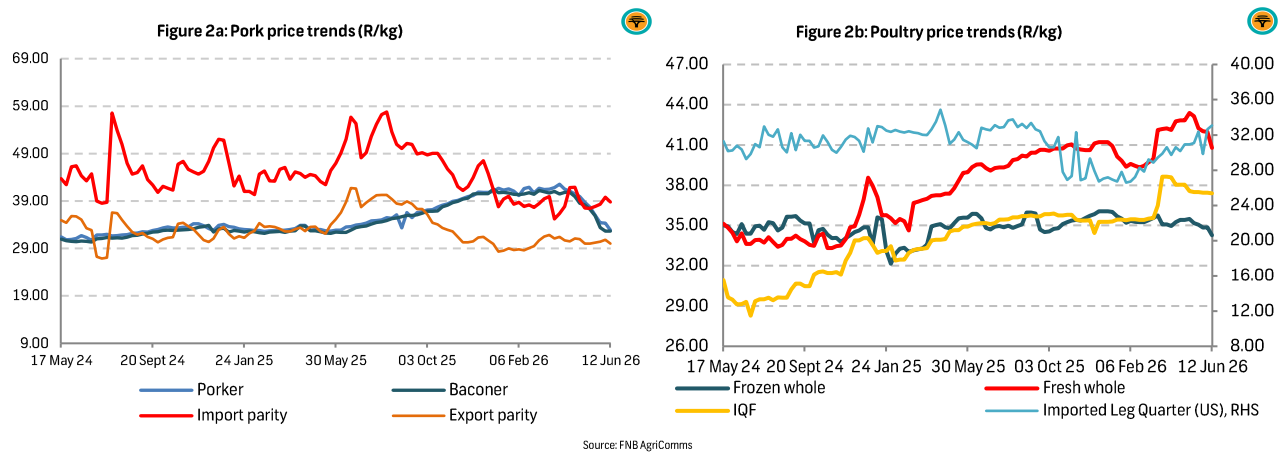


Figure 2: Pork and poultry price trends.



**Table 5: Raw feed inputs for livestock – Latest price trends in JSE grain and oilseed futures market (R/ton)**

| 12 JUN 2026 | WMAZ<br>R/ton | %Δ<br>m/m | YMAZ<br>R/ton | %Δ<br>m/m | SUNS<br>R/ton | %Δ<br>m/m | SOY<br>R/ton | %Δ<br>m/m |
|-------------|---------------|-----------|---------------|-----------|---------------|-----------|--------------|-----------|
| Jul-2026    | R3 163        | -6.8%     | R3 197        | -8.4%     | R8 888        | -0.7%     | R6 751       | -3.6%     |
| Sep-2026    | R3 247        | -7.0%     | R3 292        | -8.2%     | R9 065        | -1.0%     | R6 880       | -3.4%     |
| Dec-2026    | R3 340        | -6.8%     | R3 394        | -7.9%     | R9 231        | -1.5%     | R7 018       | -3.4%     |
| Mar-2027    | R3 406        | -6.5%     | R3 447        | -7.5%     | R9 050        | -1.6%     | R7 063       | -3.0%     |
| May-2027    | R3 463        | -6.2%     | R3 482        | -6.1%     | R8 830        | -2.2%     | R6 950       | -3.3%     |

Source: JSE

Figure 3: Vegetable price trends – R/kg.

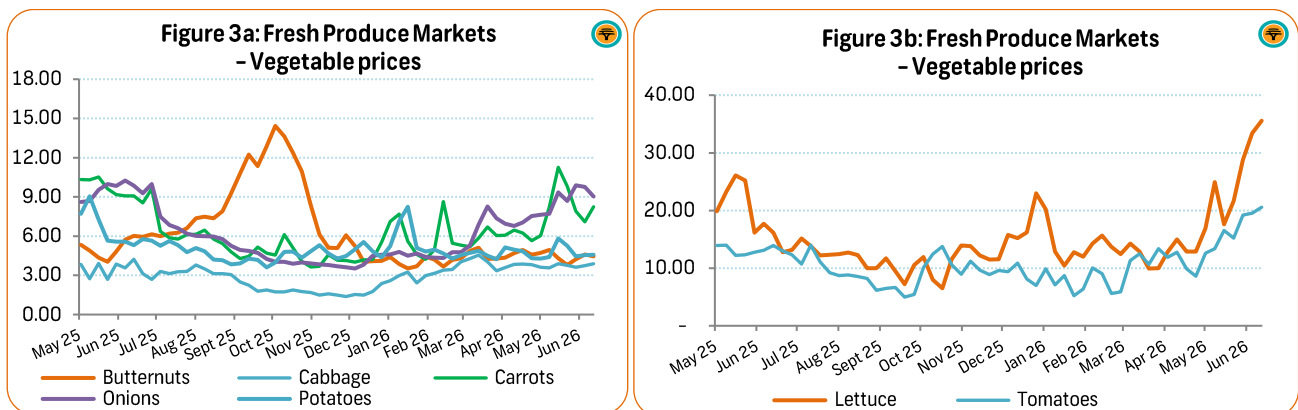
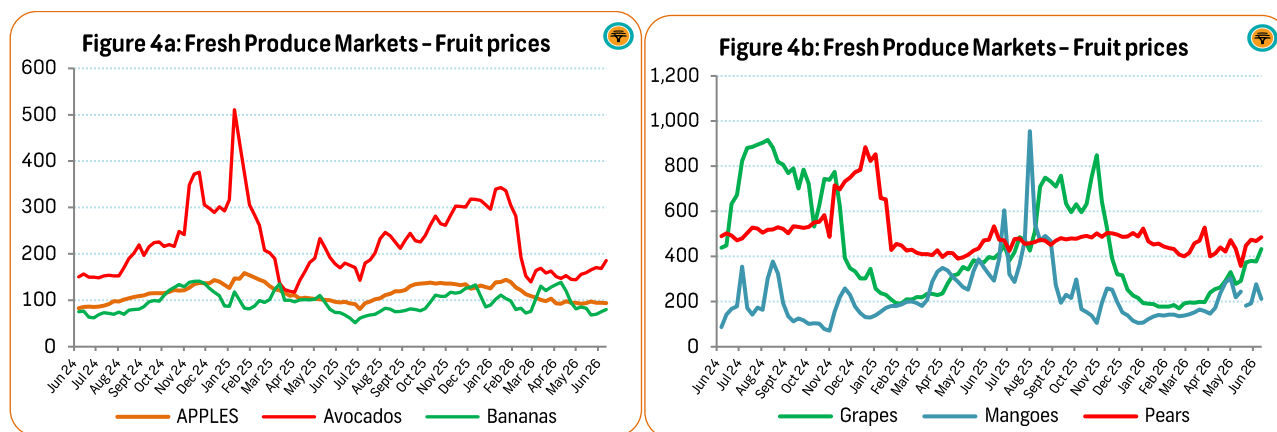


Table 6: Vegetable prices – South Africa's Major Fresh Produce Markets

| (Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets) |               |              |                     |              |                     |            |               |               |
|-------------------------------------------------------------------------------------------------------|---------------|--------------|---------------------|--------------|---------------------|------------|---------------|---------------|
| Week ending                                                                                           | Average Price | Price change | Price change (R/kg) | Price change | Price change (R/kg) | Total      | Volume change | Volume Change |
| 12 JUN 2026                                                                                           | (R/Kg)        | (%Δw/w)      | Δw/w                | (%Δy/y)      | Δy/y                | Volume (t) | w/w           | y/y           |
| Butternuts                                                                                            | R4.45         | -3.0%        | -R0.14              | -26.1%       | -R1.57              | 878        | -29.5%        | 2.7%          |
| Cabbage                                                                                               | R3.98         | 2.2%         | R0.09               | 27.4%        | R0.86               | 1333       | -5.6%         | -31.7%        |
| Carrot                                                                                                | R7.46         | -9.6%        | -R0.79              | -12.6%       | -R1.07              | 1762       | -9.8%         | 4.2%          |
| Lettuce                                                                                               | R35.57        | 6.5%         | R2.16               | 120.4%       | R19.43              | 211        | -21.6%        | -24.9%        |
| Onion                                                                                                 | R8.49         | -5.9%        | -R0.54              | -8.3%        | -R0.77              | 6455       | -18.1%        | 16.4%         |
| Potato                                                                                                | R4.70         | 2.8%         | R0.13               | -18.3%       | -R1.06              | 7177       | -23.4%        | 5.1%          |
| Tomato                                                                                                | R18.28        | -11.1%       | -R2.29              | 40.7%        | R5.29               | 2522       | 0.1%          | -15.5%        |

Source: FNB AgriComms

Figure 4: Fruit prices – South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices – South Africa's Major Fresh Produce Markets –

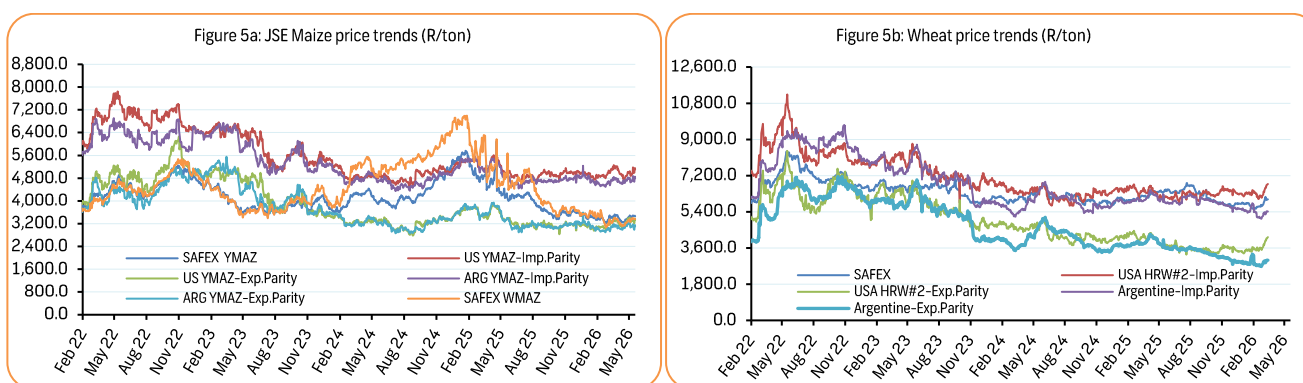
| (Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets) |               |              |                     |              |                     |            |               |               |
|-------------------------------------------------------------------------------------------------------|---------------|--------------|---------------------|--------------|---------------------|------------|---------------|---------------|
| Week ending                                                                                           | Average Price | Price change | Price change (R/kg) | Price change | Price change (R/kg) | Total      | Volume change | Volume Change |
| 12 JUN 2026                                                                                           | (R/Kg)        | (%Δw/w)      | Δw/w                | (%Δy/y)      | Δy/y                | Volume (t) | w/w           | y/y           |
| Apples                                                                                                | R9.37         | -1.0%        | -R0.09              | -3.0%        | -R0.29              | 1 578      | -12.6%        | -9.0%         |
| Avocados                                                                                              | R18.58        | 10.3%        | R1.73               | 3.1%         | R0.56               | 316        | -19.7%        | -11.8%        |
| Bananas                                                                                               | R8.01         | 6.1%         | R0.46               | 16.9%        | R1.16               | 3 412      | -19.5%        | -2.1%         |
| Grapes                                                                                                | R43.29        | 14.8%        | R5.59               | 10.4%        | R4.07               | 121        | 13.3%         | -1.9%         |
| Mangoes                                                                                               | R21.12        | -23.6%       | -R6.52              | -27.9%       | -R8.16              | 1          | -76.3%        | -88.4%        |
| Pears                                                                                                 | R48.60        | 3.6%         | R1.68               | -8.9%        | -R4.73              | 469        | -12.3%        | -4.7%         |
| Grapefruit                                                                                            | R6.15         | 0.9%         | 0.05                | 40.8%        | 1.78                | 62         | -10.0%        | -9.8%         |
| Lemons                                                                                                | R4.96         | 3.1%         | 0.15                | 1.2%         | 0.06                | 383        | -8.1%         | 21.1%         |
| Oranges                                                                                               | R3.25         | -13.2%       | -0.50               | -34.0%       | -1.68               | 3701       | -3.2%         | 50.9%         |
| Naartjies                                                                                             | R5.23         | 0.5%         | 0.03                | -23.1%       | -1.57               | 372        | -12.6%        | 5.6%          |
| Limes                                                                                                 | R25.50        | 57.3%        | 9.29                | -1.3%        | -0.35               | 10         | -31.1%        | 16.1%         |

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

| 12 JUN 2026 | WMAZ   | % Δ m/m | YMAZ   | % Δ m/m | CBOT CORN | % Δ m/m | WHEAT  | % Δ m/m | SUNS   | % Δ m/m | SOY    | % Δ m/m |
|-------------|--------|---------|--------|---------|-----------|---------|--------|---------|--------|---------|--------|---------|
| Jul 26      | R3 163 | -6.8%   | R3 197 | -8.4%   | R2 616    | -15.2%  | R5 783 | -2.9%   | R8 888 | -0.7%   | R6 751 | -3.6%   |
| Sep 26      | R3 247 | -7.0%   | R3 292 | -8.2%   | R2 697    | -14.3%  | R5 840 | -2.1%   | R9 065 | -1.0%   | R6 880 | -3.4%   |
| Dec 26      | R3 340 | -6.8%   | R3 394 | -7.9%   | R2 840    | -13.2%  | R5 835 | -1.7%   | R9 231 | -1.5%   | R7 018 | -3.4%   |
| Mar 27      | R3 406 | -6.5%   | R3 447 | -7.5%   | -         | -       | -      | -       | R9 050 | -1.6%   | R7 063 | -3.0%   |
| May 27      | R3 463 | -6.2%   | R3 482 | -6.1%   | -         | -       | -      | -       | R8 830 | -2.2%   | R6 950 | -3.3%   |

Source: FNB AgriComms

**Figure 5: Average daily settlement prices, and estimated export, and import parity prices.**

Sources: JSE, GrainSA

**Table 9: Yellow maize futures**

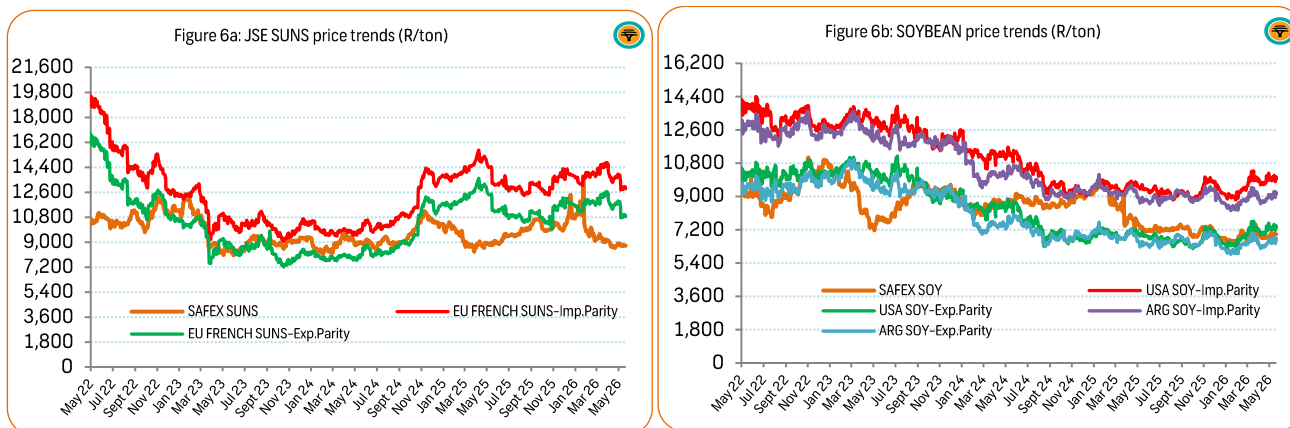
| CME Yellow Maize Futures<br>12 JUN 2026 | Jul-26 | Sep-26 | Dec-26 | Mar-27 | May-27 |
|-----------------------------------------|--------|--------|--------|--------|--------|
| CBOT (US\$/t)                           | 162.56 | 165.72 | 173.44 | 179.03 | 182.66 |
| JSE Yellow Maize Futures<br>12 JUN 2026 | Jul-26 | Sep-26 | Dec-26 | Mar-27 | May-27 |
| SAFEX (R/t)                             | 3,197  | 3,292  | 3,394  | 3,447  | 3,482  |
| SAFEX (R/t) White Maize                 | 3,163  | 3,247  | 3,340  | 3,406  | 3,463  |

Sources: FNB; JSE; CME.

**Table 10: Wheat futures**

| CME Wheat Futures<br>12 JUN 2026 | Jul-26 | Sep-26 | Dec-26 | Mar-27 | May-27 |
|----------------------------------|--------|--------|--------|--------|--------|
| KCBT (US\$/t)                    | 214.73 | 218.84 | 224.87 | 230.01 | 233.47 |
| JSE Wheat Futures<br>12 JUN 2026 | Jul-26 | Sep-26 | Dec-26 | Mar-27 | May-27 |
| SAFEX (R/t)                      | 5,783  | 5,840  | 5,835  | -      | -      |

Sources: FNB; JSE; CME.

**Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices**

Sources: JSE; GrainSA

**Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil**

| CME Oilseeds Futures<br>12 JUN 2026 | Jul-26 | Sep-26 | Dec-26 | Mar-27 | May-27 |
|-------------------------------------|--------|--------|--------|--------|--------|
| CBOT Soybeans (US \$/t)             | 409.11 | 410.65 | -      | 424.17 | 427.04 |
| CBOT Soya oil (US c/lb)             | 74.28  | 71.53  | 69.67  | 68.9   | 68.42  |
| CBOT Soya cake meal (US \$/t)       | 301.3  | 302.2  | 304.8  | 310.2  | 313.7  |

| JSE Oilseeds Futures<br>12 JUN 2026 | Jul-26 | Sep-26 | Dec-26 | Mar-27 | May-27 |
|-------------------------------------|--------|--------|--------|--------|--------|
| SAFEX Soybean seed (R/t)            | 6,751  | 6,880  | 7,018  | 7,063  | 6,950  |
| SAFEX Sunflower seed (R/t)          | 8,888  | 9,065  | 9,231  | 9,050  | 8,830  |

Sources: FNB; JSE; CME.

Table 12: World sugar futures

| ICE Sugar Futures<br>12 JUN 2026 | Jul-26 | Oct-26 | Mar-27 | May-27 | Jul-27 | Oct-27 | Mar-28 | May-28 | Jul-28 |
|----------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Sugar No.11 (US c/lb)            | 13.70  | 14.23  | 15.09  | 14.90  | 14.94  | 15.26  | 15.94  | 15.68  | 15.62  |
| % Δ w/w                          | -3.1%  | -2.7%  | -2.8%  | -3.1%  | -3.0%  | -3.0%  | -2.7%  | -2.8%  | -2.8%  |
| % Δ m/m                          | -7.4%  | -6.9%  | -6.5%  | -6.5%  | -6.3%  | -5.6%  | -5.0%  | -4.9%  | -4.8%  |

Sources: ICE.

Table 13: Fibre markets

| Fibre market prices                | SA Wool Prices<br>(R/kg)    |                                  | Australian Wool<br>Prices (AU\$/kg)      |                                          | Australian<br>Wool Futures<br>AUG-DEC 2026, (AU\$/kg) | Australian<br>Wool Futures<br>JAN 2027, (AU\$/kg) |
|------------------------------------|-----------------------------|----------------------------------|------------------------------------------|------------------------------------------|-------------------------------------------------------|---------------------------------------------------|
| Week ending                        | 12/06/2026                  | 05/06/2026                       | 12/06/2026                               | 05/06/2026                               |                                                       |                                                   |
| Wool market indicator (R/kg)       | 270.86                      | 270.39                           | 19.79                                    | 19.64                                    | 17.00                                                 | 23.50                                             |
| 19μ wool (R/kg), **                | 298.10                      | 298.23                           | 24.31                                    | 24.14                                    | 22.00                                                 | 20.00                                             |
| 21μ wool (R/kg), **                | 274.11                      | 273.64                           | -                                        | 21.90                                    | 20.00                                                 | 7.00                                              |
| 22μ (R/kg), **                     | -                           | 265.07                           | -                                        | -                                        | -                                                     | -                                                 |
| Fibre market prices<br>Week ending | SA derived<br>Cotton (R/kg) | New York<br>A-Index<br>(US\$/kg) | Cotton<br>Futures<br>OCT-26<br>(US\$/kg) | Cotton<br>Futures<br>DEC-26<br>(US\$/kg) | Cotton<br>Futures<br>MAR-27<br>(US\$/kg)              | Cotton<br>Futures<br>MAY-26<br>(US\$/kg)          |
|                                    | 12 JUN 2026                 |                                  | 12 JUN 2026                              |                                          |                                                       |                                                   |
| Cotton Prices (R/kg)               | 30.67                       | 1.86                             | 1.65                                     | 1.68                                     | 1.71                                                  | 1.73                                              |

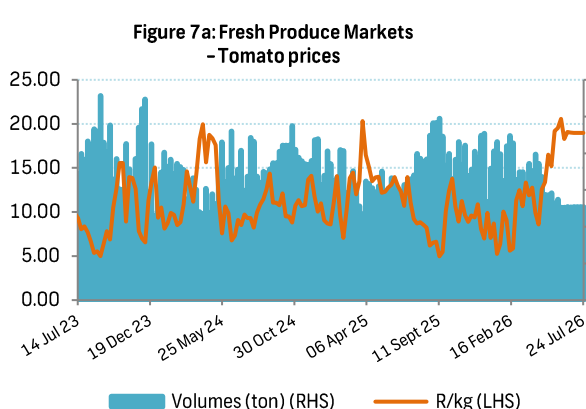
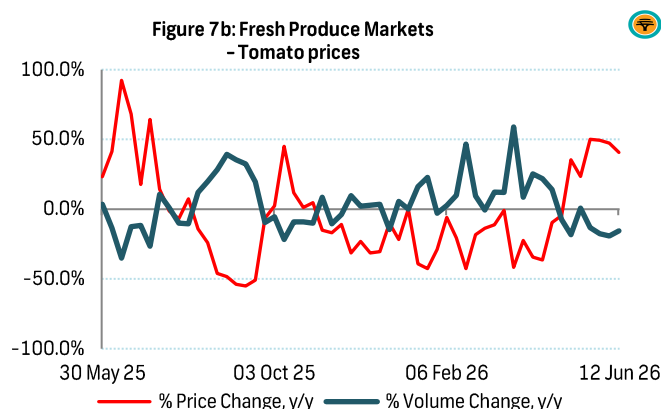
Sources: Cape Wool SA; ICE; AWEX; \*\*Certified Wool (R) Clean - Merino Fleece | MF4 &amp; MF5 | VM &lt; 1,6 | NKT &gt; 28 | &gt;67mm | Minimum of 3 Lots Sold

| ICE Cotton Futures<br>12 JUN 2026 | Jul-26 | Oct-26 | Dec-26 | Mar-27 | May-27 | Jul-27 | Oct-27 | Dec-27 | Mar-28 |
|-----------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Cotton No 2 (US c/lb)             | 72.94  | 75.13  | 76.42  | 77.64  | 78.54  | 78.50  | 76.29  | 74.11  | 75.04  |
| % Δ w/w                           | -1.1%  | -0.4%  | -1.4%  | -1.5%  | -1.5%  | -1.5%  | -1.0%  | -1.3%  | -1.3%  |
| % Δ m/m                           | -9.5%  | -7.8%  | -6.7%  | -5.9%  | -5.2%  | -4.4%  | -1.7%  | -0.9%  | -1.0%  |

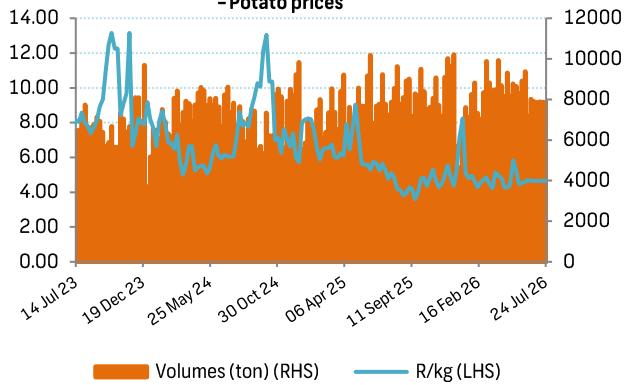
Sources: ICE (InterContinental Exchange)

## Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

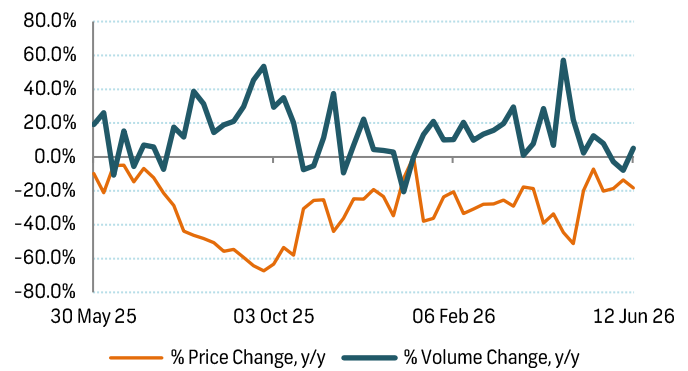
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 7a: Fresh Produce Markets  
- Tomato pricesFigure 7b: Fresh Produce Markets  
- Tomato prices

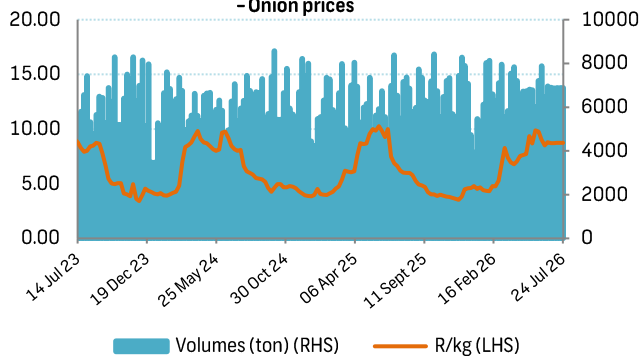
**Figure 8a: Fresh Produce Markets  
- Potato prices**



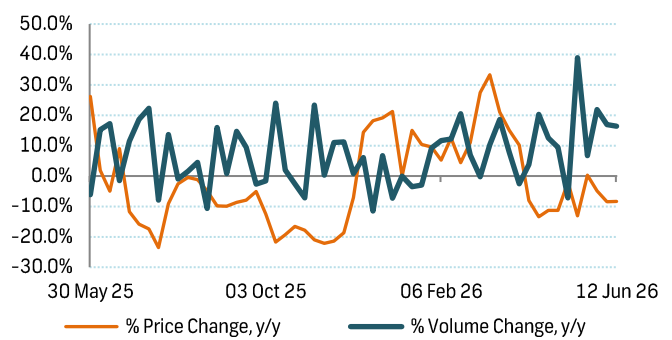
**Figure 8b: Fresh Produce Markets  
- Potato prices**



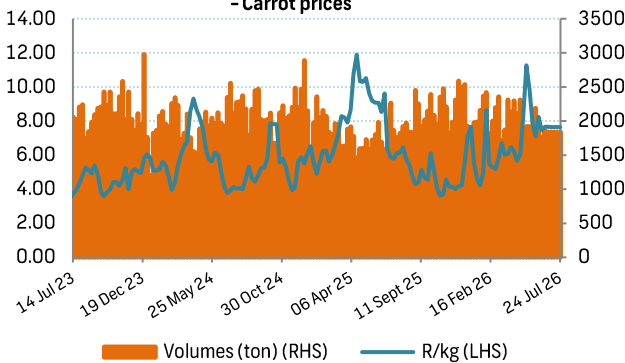
**Figure 9a: Fresh Produce Markets  
- Onion prices**



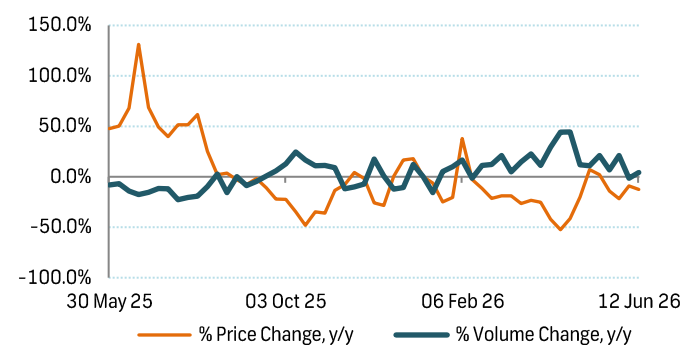
**Figure 9b: Fresh Produce Markets  
- Onion prices**



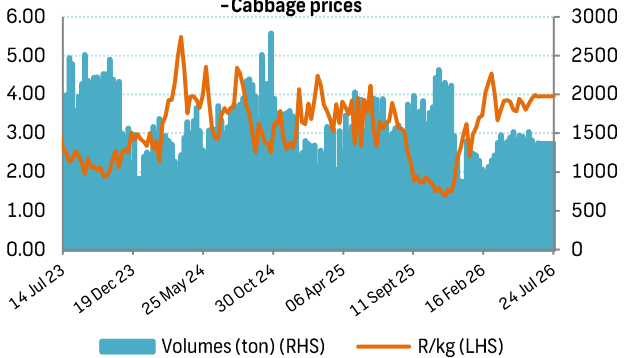
**Figure 10a: Fresh Produce Markets  
- Carrot prices**



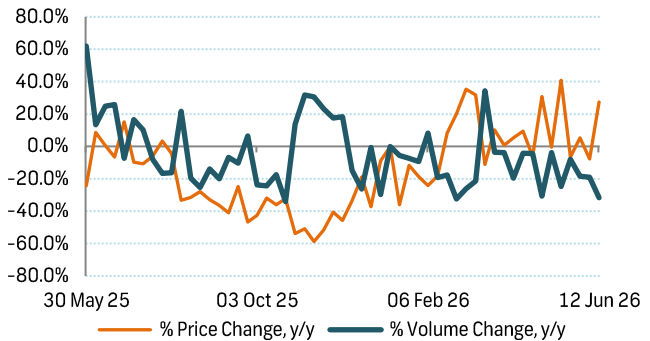
**Figure 10b: Fresh Produce Markets  
- Carrots prices**



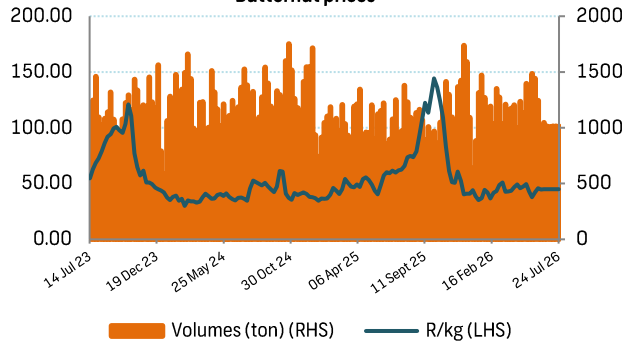
**Figure 11a: Fresh Produce Markets  
- Cabbage prices**



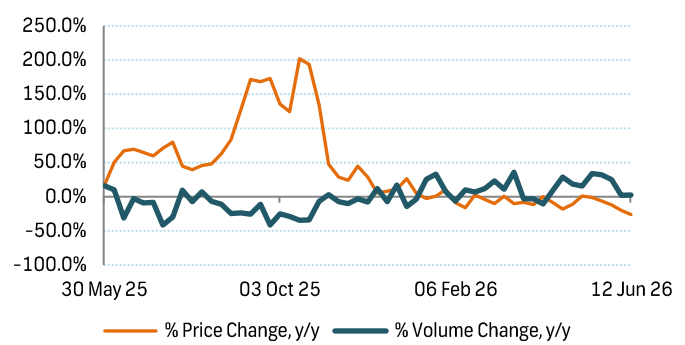
**Figure 11b: Fresh Produce Markets  
- Cabbage prices**



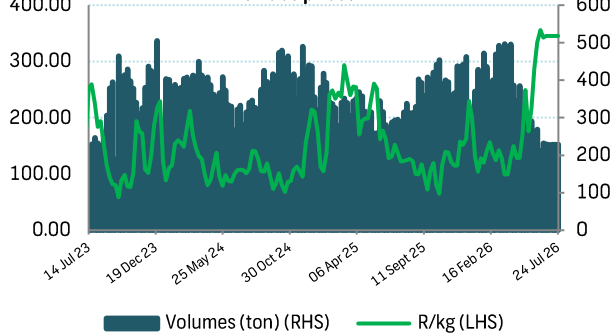
**Figure 12a: Fresh Produce Markets  
- Butternut prices**



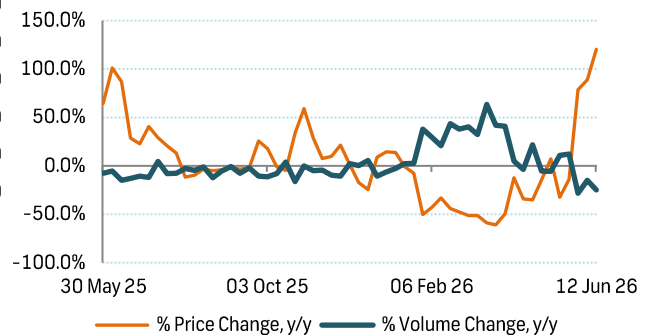
**Figure 12b: Fresh Produce Markets  
- Butternut prices**



**Figure 13a: Fresh Produce Markets  
- Lettuce prices**



**Figure 13b: Fresh Produce Markets  
- Lettuce prices**

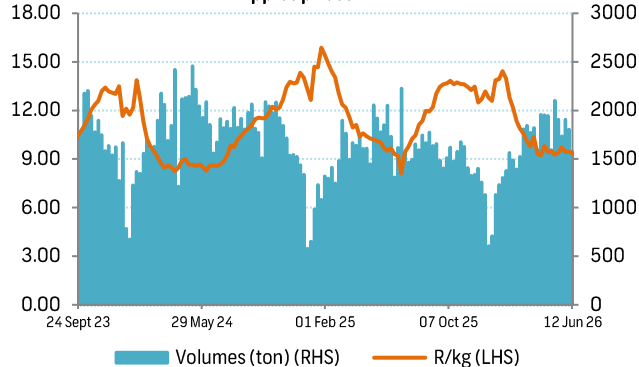


Source: FNB AgriComms

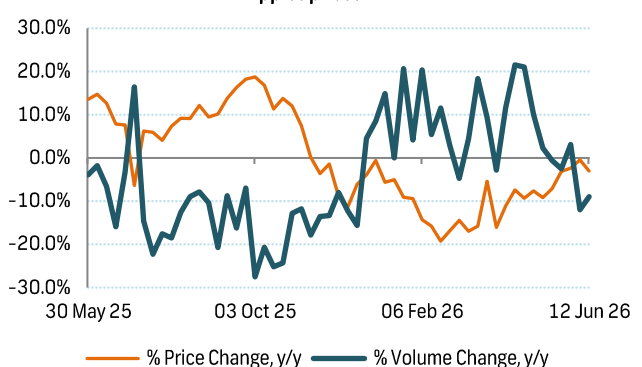
### Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

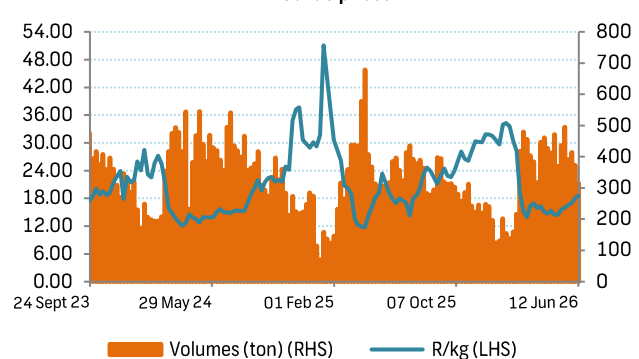
**Figure 14a: Fresh Produce Markets  
- Apples prices**



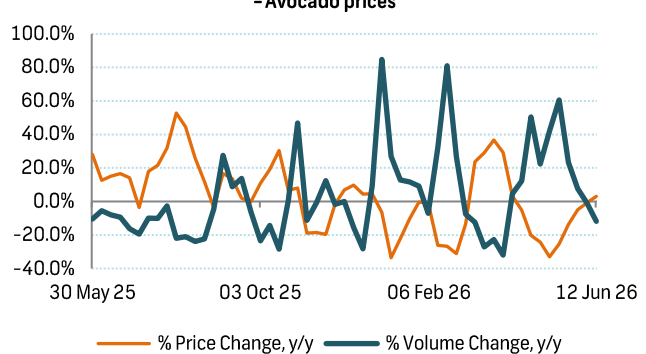
**Figure 14b: Fresh Produce Markets  
- Apples prices**



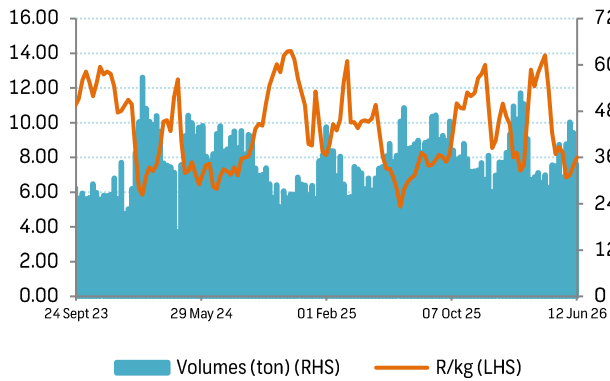
**Figure 15a: Fresh Produce Markets  
- Avocado prices**



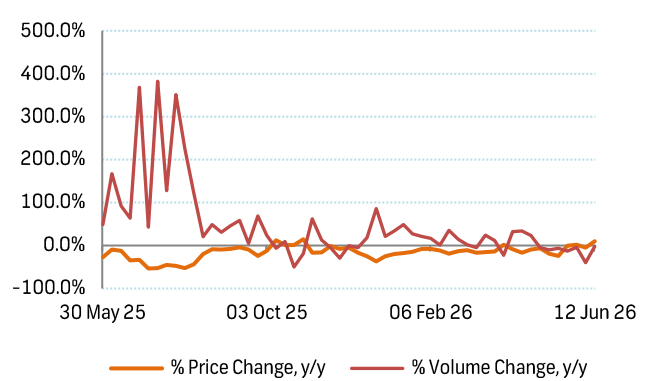
**Figure 15b: Fresh Produce Markets  
- Avocado prices**



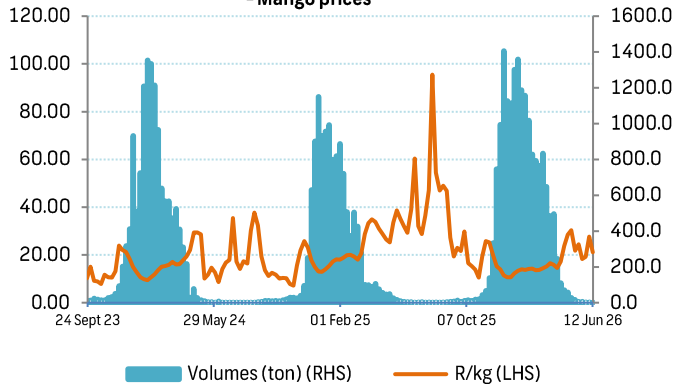
**Figure 16a: Fresh Produce Markets  
- Banana prices**



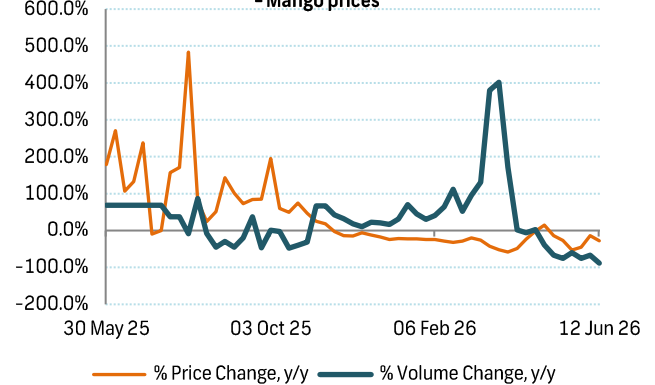
**Figure 16b: Fresh Produce Markets  
- Banana prices**



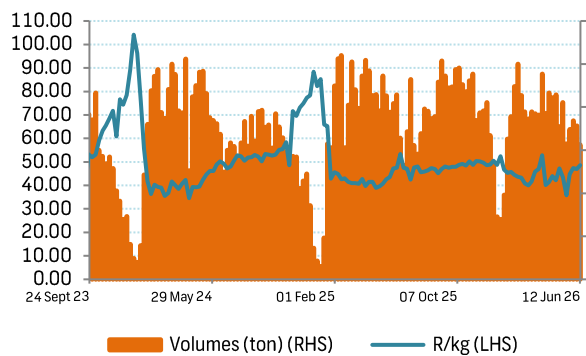
**Figure 17a: Fresh Produce Markets  
- Mango prices**



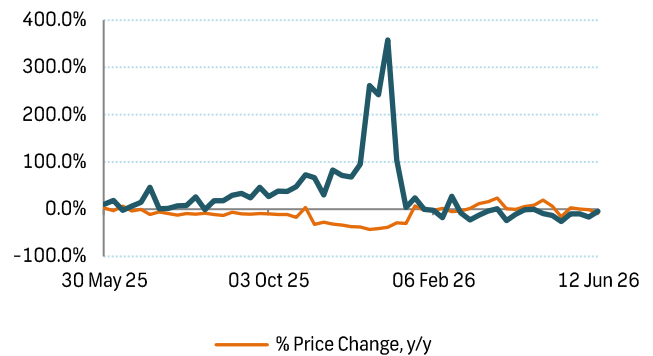
**Figure 17b: Fresh Produce Markets  
- Mango prices**



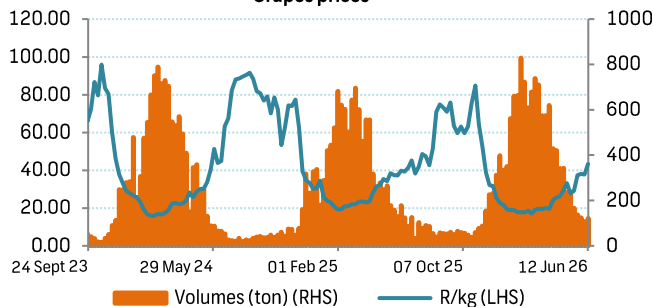
**Figure 18a: Fresh Produce Markets  
- Pear prices**



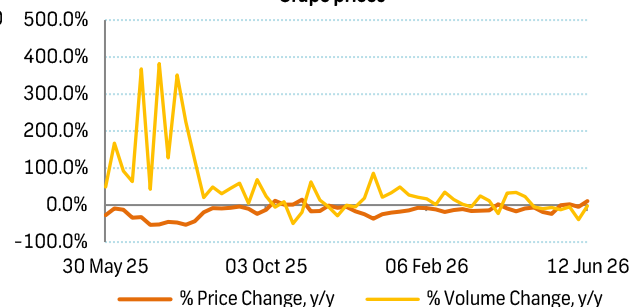
**Figure 18b: Fresh Produce Markets  
- Pear prices**



**Figure 19a: Fresh Produce Markets  
- Grapes prices**



**Figure 19b: Fresh Produce Markets  
- Grape prices**



Source: FNB AgriComms.

To find out more or to speak to one of our **agricultural specialists**, please contact us.

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