

how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS – Livestock, fruit, and vegetables: *Week ending 19 JUN 2026*

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market – South Africa									
Date	19-JUN-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	12-JUN-26	05-JUN-26
Class A (R/kg)	65.53	2.3%	R1.45	-21.9%	-R18.36	-4.1%	-R2.83	64.07	64.02
Class C (R/kg)	57.92	1.8%	R1.00	-3.5%	-R2.13	7.6%	R4.10	56.92	58.12
Contract: A (*Incl.5thQ)	65.37	2.3%	R1.45	-21.4%	-R17.81	-3.8%	-R2.58	63.92	63.87
Import parity (R/kg)	67.90	-0.3%	-R0.22	18.1%	R10.39	13.0%	R7.79	68.13	67.48
Weaner calves (R/kg LW)	43.80	2.9%	R1.25	23.5%	R8.32	19.0%	R7.00	42.55	42.36

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market – South Africa									
Date	19-JUN-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	12-JUN-26	05-JUN-26
Class A (R/kg)	107.03	0.1%	R0.07	-1.2%	-R1.30	6.6%	R6.63	106.96	106.31
Mutton (R/kg)	77.29	-0.5%	-R0.40	9.8%	R6.93	12.7%	R8.70	77.69	76.08
Contract: A (*Incl.5thQ, R/kg)	106.81	0.1%	R0.07	-0.7%	-R0.73	6.8%	R6.77	106.74	106.09
Import parity (R/kg)	118.54	-1.7%	-R2.03	-1.7%	-R2.01	4.8%	R5.39	120.58	118.98
Feeder lambs (R/kg LW)	54.39	1.2%	R0.63	10.4%	R5.12	12.9%	R6.23	53.76	52.93

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market – South Africa									
Date	19-JUN-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	12-JUN-26	05-JUN-26
Porker (R/kg)	33.38	1.5%	R0.51	-0.6%	-R0.20	41.9%	R9.85	32.87	34.31
Baconer (R/kg)	32.31	-1.0%	-R0.32	-1.8%	-R0.58	49.9%	R10.76	32.62	32.67
Import parity (R/kg)	36.03	-7.1%	-R2.74	-36.5%	-R20.67	15.0%	R4.69	38.77	39.77

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market – South Africa									
Date	19-JUN-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	12-JUN-26	05-JUN-26
Fresh whole birds (R/kg)	39.95	-2.0%	-R0.83	1.0%	R0.38	5.5%	R2.07	40.78	41.98
Medium Frozen whole birds (R/kg)	33.09	-3.4%	-R1.17	-6.9%	-R2.45	-3.6%	-R1.25	34.26	34.87
Individually Quick Frozen (IQF) (R/kg)	36.56	-2.2%	-R0.83	3.9%	R1.38	8.7%	R2.93	37.39	37.45
Import parity (R/kg), US Leg Q	32.45	-1.9%	-R0.61	-1.1%	-R0.37	2.0%	R0.63	33.07	32.62

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

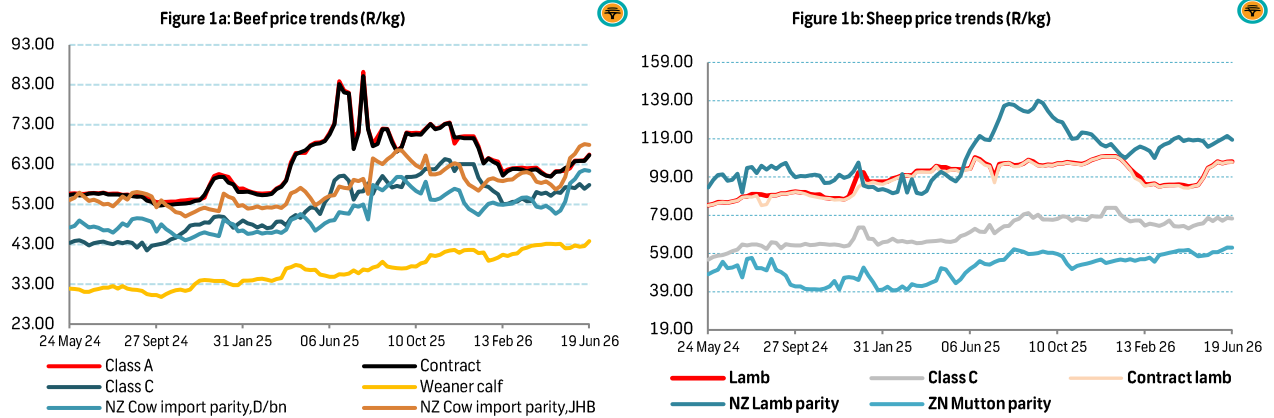


Figure 2: Pork and poultry price trends.

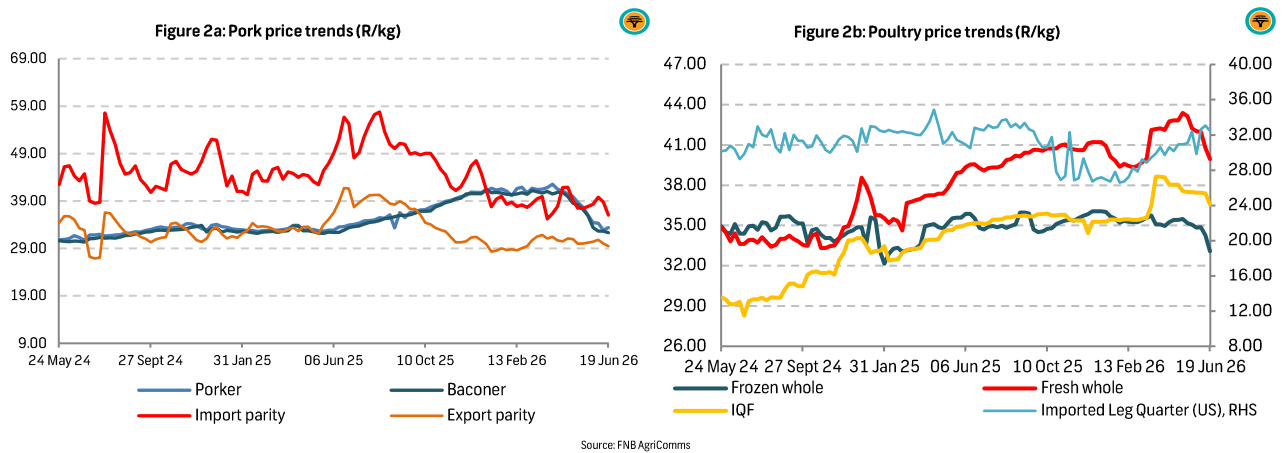


Table 5: Raw feed inputs for livestock – Latest price trends in JSE grain and oilseed futures market (R/ton)

23 JUN 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Jul-2026	R3 146	-6.2%	R3 213	-5.4%	R8 982	3.6%	R6 905	-0.1%
Sep-2026	R3 227	-6.4%	R3 304	-5.4%	R9 170	3.3%	R7 040	0.2%
Dec-2026	R3 311	-6.7%	R3 398	-5.4%	R9 366	3.2%	R7 179	0.0%
Mar-2027	R3 383	-6.2%	R3 449	-5.1%	R9 250	3.6%	R7 176	-0.3%
May-2027	R3 443	-5.5%	R3 464	-5.9%	R8 830	-0.3%	R7 060	-0.6%

Source: JSE

Figure 3: Vegetable price trends – R/kg.

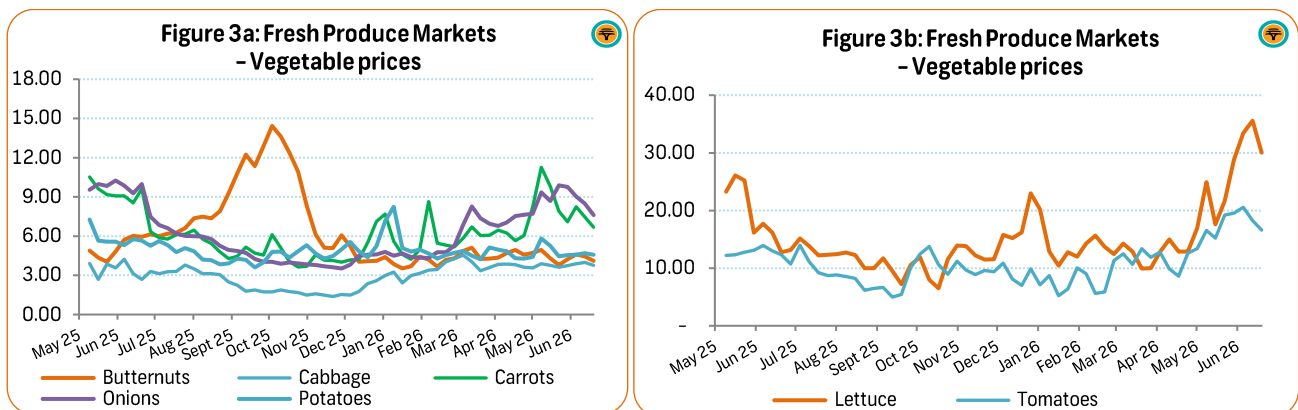
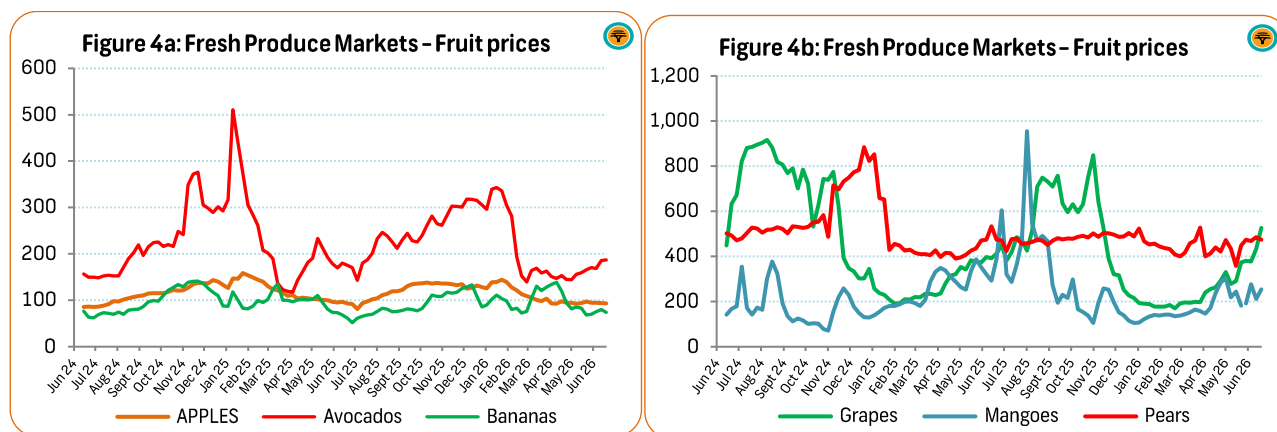


Table 6: Vegetable prices – South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
19 JUN 2026	(R/Kg)	(%Δw/w)	Δw/w	(%Δy/y)	Δy/y	Volume (t)	w/w	y/y
Butternuts	R4.10	-7.9%	-R0.35	-30.9%	-R1.83	951	8.3%	6.0%
Cabbage	R3.75	-5.8%	-R0.23	40.1%	R1.07	1449	8.7%	-25.1%
Carrot	R6.69	-10.4%	-R0.77	-30.5%	-R2.94	1813	2.9%	14.3%
Lettuce	R30.04	-15.6%	-R5.53	135.0%	R17.26	199	-5.5%	-14.2%
Onion	R7.60	-10.5%	-R0.89	-23.9%	-R2.39	5751	-10.9%	17.7%
Potato	R4.57	-2.8%	-R0.13	-19.2%	-R1.09	6877	-4.2%	-10.4%
Tomato	R16.60	-9.1%	-R1.67	34.9%	R4.30	2438	-3.3%	-15.8%

Source: FNB AgriComms

Figure 4: Fruit prices – South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices – South Africa's Major Fresh Produce Markets –

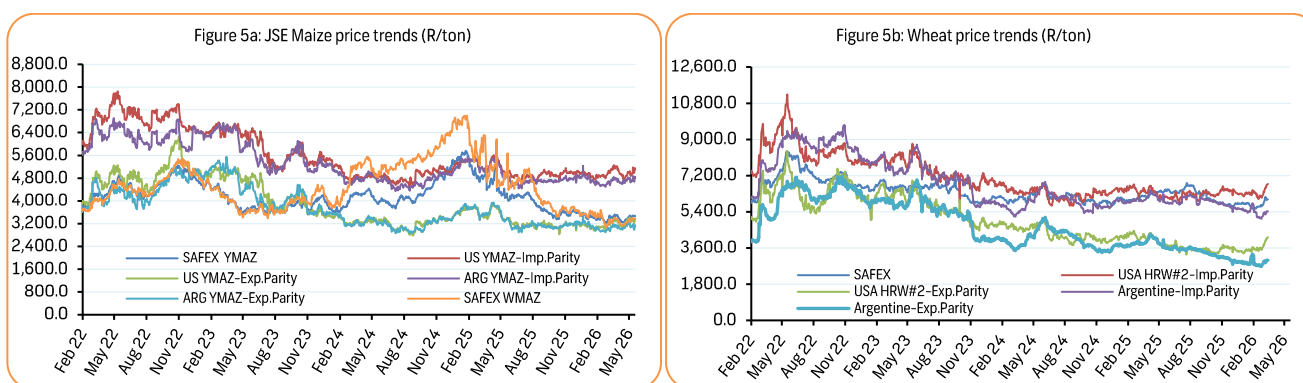
(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
19 JUN 2026	(R/Kg)	(%Δw/w)	Δw/w	(%Δy/y)	Δy/y	Volume (t)	w/w	y/y
Apples	R9.32	-0.5%	-R0.05	0.1%	R0.01	1 388	-12.1%	5.6%
Avocados	R18.74	0.9%	R0.16	6.9%	R1.21	313	-0.9%	-3.2%
Bananas	R7.43	-7.3%	-R0.59	20.3%	R1.25	3 308	-3.1%	-9.4%
Grapes	R52.59	21.5%	R9.30	27.3%	R11.26	50	-58.6%	-41.8%
Mangoes	R25.42	20.3%	R4.30	-34.9%	-R13.65	0	-50.9%	-92.9%
Pears	R47.36	-2.5%	-R1.24	-0.2%	-R0.10	392	-16.4%	-1.4%
Grapefruit	R4.99	-18.9%	-1.16	-27.9%	-1.93	55	-11.3%	-13.1%
Lemons	R4.49	-9.5%	-0.47	-17.9%	-0.98	340	-11.4%	-10.0%
Oranges	R2.63	-19.2%	-0.62	-44.7%	-2.13	4524	22.2%	37.3%
Naartjies	R5.28	0.9%	0.04	-28.1%	-2.06	298	-20.0%	-23.1%
Limes	R26.89	5.4%	1.39	31.4%	6.43	10	0.3%	-5.8%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

23 JUN 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Jul 26	R3 146	-6.2%	R3 213	-5.4%	R2 675	-10.2%	R5 788	-1.2%	R8 982	3.6%	R6 905	-0.1%
Sep 26	R3 227	-6.4%	R3 304	-5.4%	R2 762	-9.4%	R5 855	-0.8%	R9 170	3.3%	R7 040	0.2%
Dec 26	R3 311	-6.7%	R3 398	-5.4%	R2 906	-8.6%	R5 856	-0.5%	R9 366	3.2%	R7 179	0.0%
Mar 27	R3 383	-6.2%	R3 449	-5.1%	-	-	R6 020	-	R9 250	3.6%	R7 176	-0.3%
May 27	R3 443	-5.5%	R3 464	-5.9%	-	-	-	-	R8 830	-0.3%	R7 060	-0.6%

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

Sources: JSE, GrainSA

Table 9: Yellow maize futures

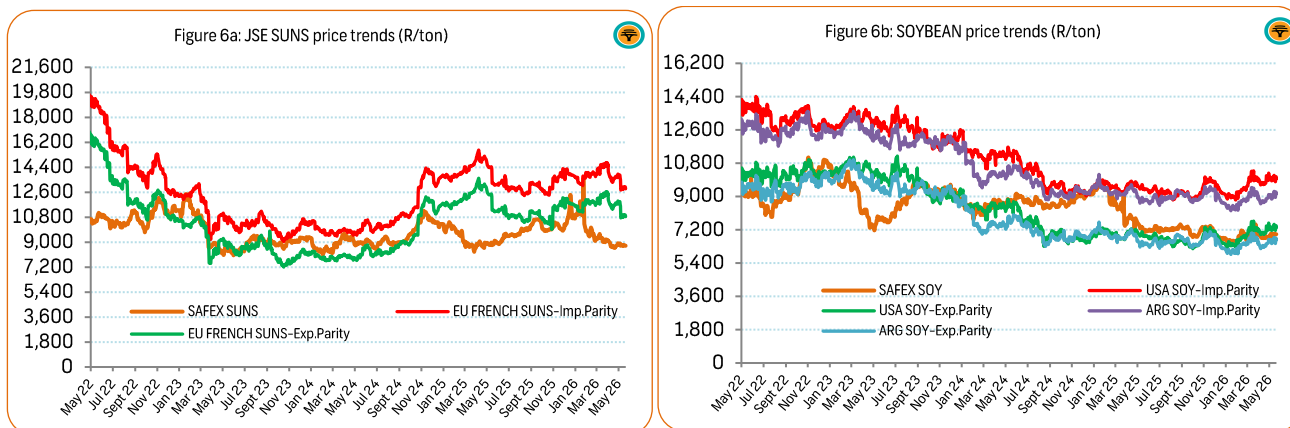
CME Yellow Maize Futures 22 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT (US\$/t)	162.09	165.32	173.12	178.88	182.42
JSE Yellow Maize Futures 23 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	3,213	3,304	3,398	3,449	3,464
SAFEX (R/t) White Maize	3,146	3,227	3,311	3,383	3,443

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 22 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
KCBT (US\$/t)	232.73	235.16	240.37	244.86	247.80
JSE Wheat Futures 23 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX (R/t)	5,788	5,855	5,856	6,020	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

Sources: JSE, GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 22 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
CBOT Soybeans (US \$/t)	409.92	413.74	-	427.33	430.13
CBOT Soya oil (US c/lb)	71.15	68.46	66.9	66.29	65.84
CBOT Soya cake meal (US \$/t)	299.8	299.9	303.4	308.9	312.1

JSE Oilseeds Futures 23 JUN 2026	Jul-26	Sep-26	Dec-26	Mar-27	May-27
SAFEX Soybean seed (R/t)	6,905	7,040	7,179	7,176	7,060
SAFEX Sunflower seed (R/t)	8,982	9,170	9,366	9,250	8,830

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 22 JUN 2026	Jul-26	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28
Sugar No.11 (US c/lb)	13.35	13.84	14.75	14.59	14.66	15.02	15.76	15.53	15.5
% Δ w/w	-2.4%	-2.5%	-2.0%	-1.8%	-1.5%	-1.1%	-0.8%	-0.7%	-0.6%
% Δ m/m	-8.2%	-7.7%	-7.1%	-6.9%	-6.6%	-5.8%	-5.0%	-4.8%	-4.6%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures AUG-DEC 2026, (AU\$/kg)	Australian Wool Futures JAN 2027, (AU\$/kg)
Week ending	19/06/2026	12/06/2026	19/06/2026	12/06/2026		
Wool market indicator (R/kg)	Recess	270.86	19.89	19.79	17.00	17.00
19 μ wool (R/kg), **	Recess	298.10	24.33	24.31	22.00	21.50
21 μ wool (R/kg), **	Recess	274.11	-	-	20.00	19.50
22 μ (R/kg), **	Recess	-	-	-	-	-
Fibre market prices Week ending	SA derived Cotton (R/kg)	New York A-Index (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures DEC-26 (US\$/kg)	Cotton Futures MAR-27 (US\$/kg)	Cotton Futures MAY-26 (US\$/kg)
	19 JUN 2026		19 JUN 2026			
Cotton Prices (R/kg)	31.16	1.91	1.74	1.75	1.78	1.80

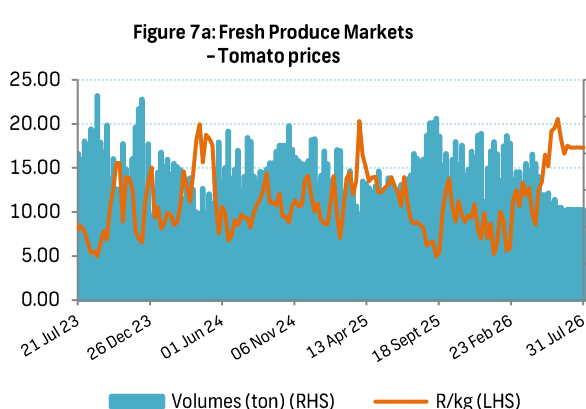
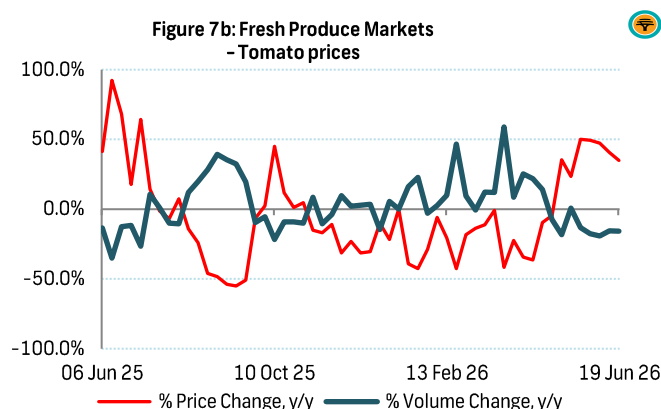
Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 22 JUN 2026	Jul-26	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28
Cotton No 2 (US c/lb)	75.21	78.29	79.41	80.77	81.69	81.48	77.83	75.6	76.2
% Δ w/w	2.4%	3.4%	3.4%	3.4%	3.3%	3.1%	1.5%	1.5%	1.1%
% Δ m/m	-2.8%	-0.9%	-0.5%	0.1%	0.5%	0.4%	1.5%	1.5%	0.9%

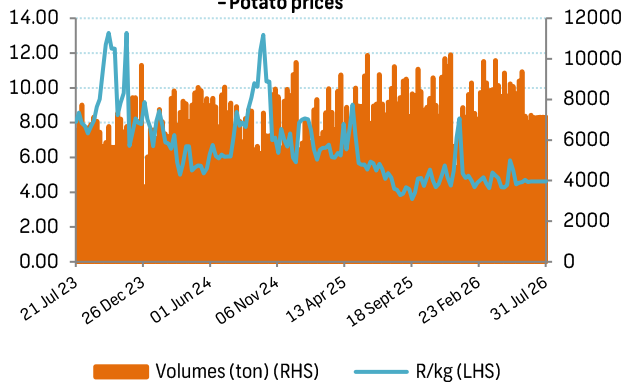
Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

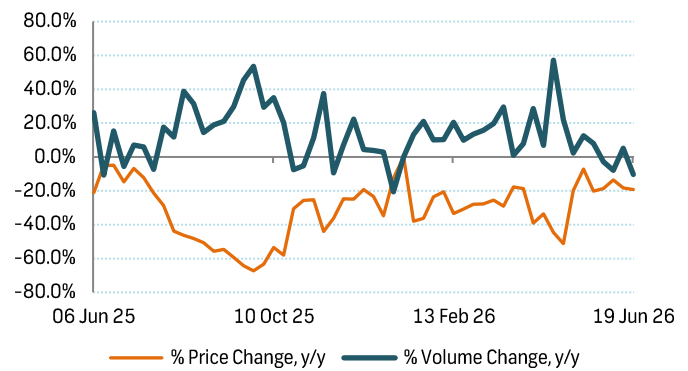
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

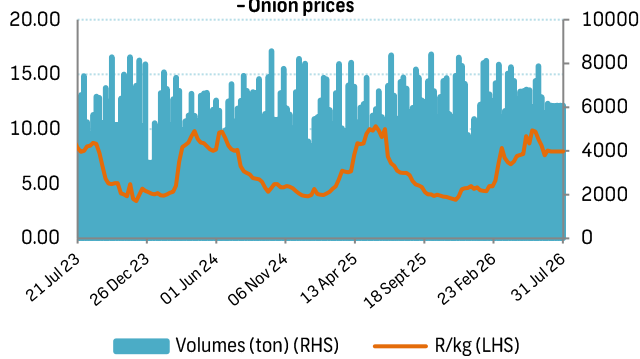
**Figure 8a: Fresh Produce Markets
- Potato prices**



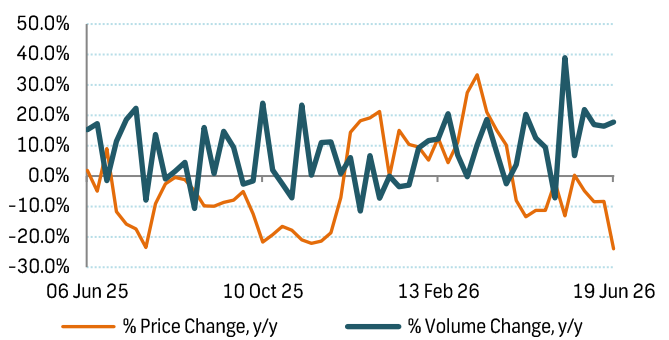
**Figure 8b: Fresh Produce Markets
- Potato prices**



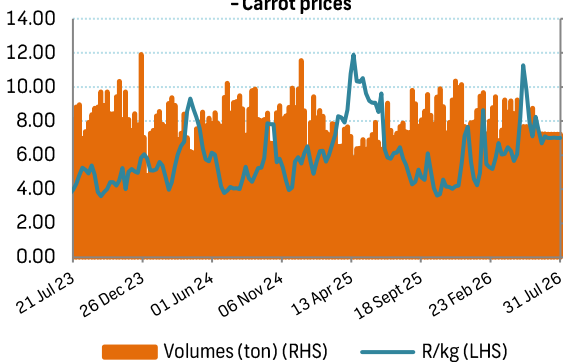
**Figure 9a: Fresh Produce Markets
- Onion prices**



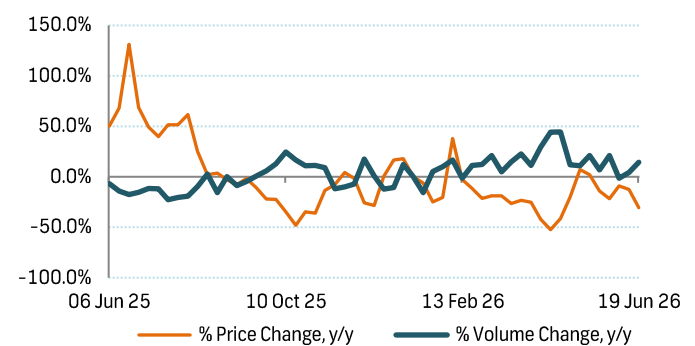
**Figure 9b: Fresh Produce Markets
- Onion prices**



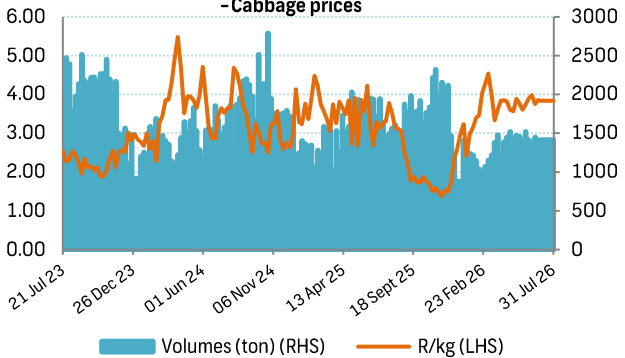
**Figure 10a: Fresh Produce Markets
- Carrot prices**



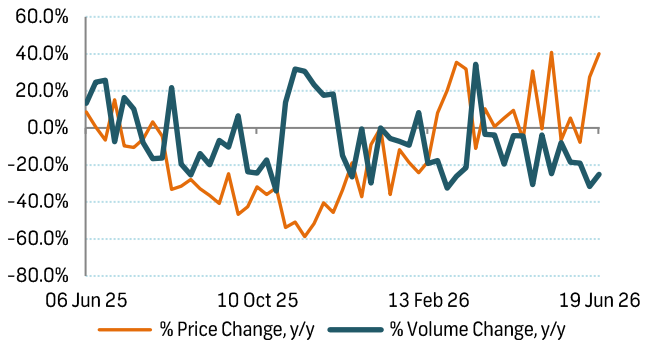
**Figure 10b: Fresh Produce Markets
- Carrots prices**



**Figure 11a: Fresh Produce Markets
- Cabbage prices**

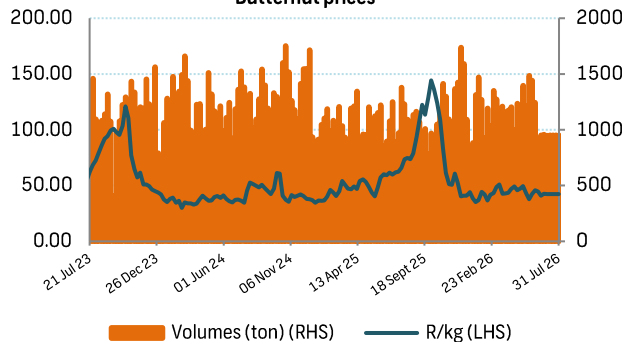


**Figure 11b: Fresh Produce Markets
- Cabbage prices**

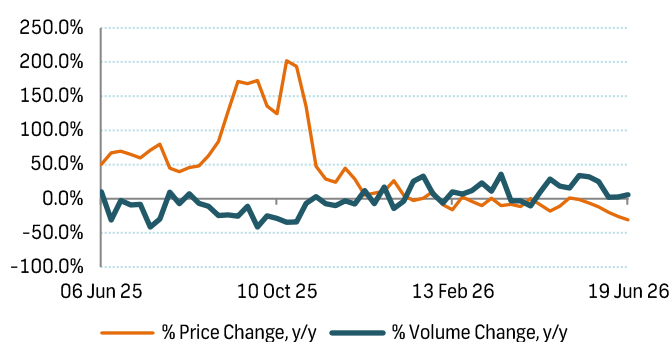


Source: FNB AgriComms

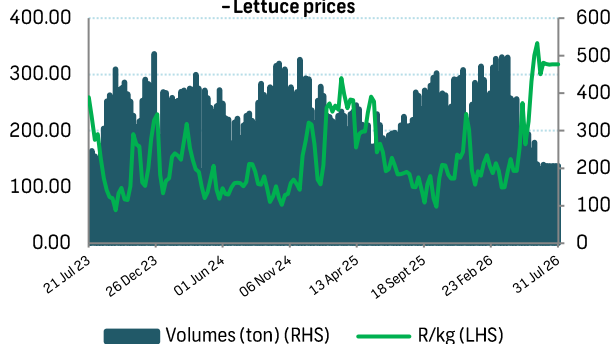
**Figure 12a: Fresh Produce Markets
- Butternut prices**



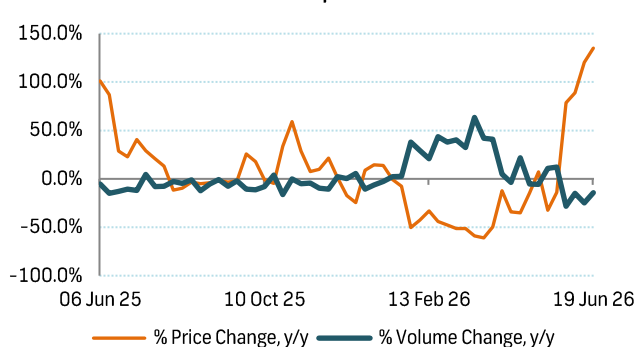
**Figure 12b: Fresh Produce Markets
- Butternut prices**



**Figure 13a: Fresh Produce Markets
- Lettuce prices**



**Figure 13b: Fresh Produce Markets
- Lettuce prices**

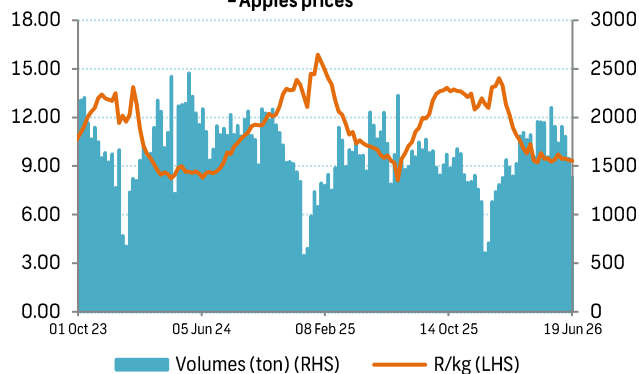


Source: FNB AgriComms

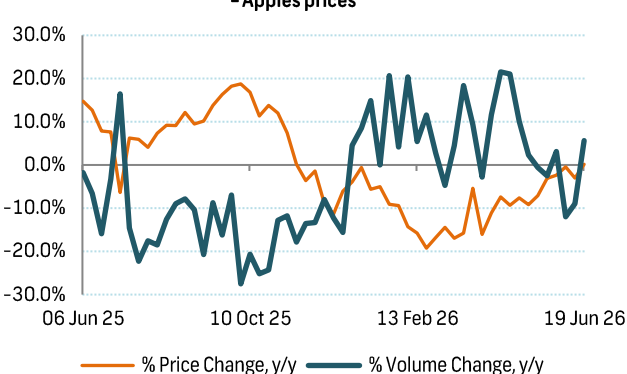
Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

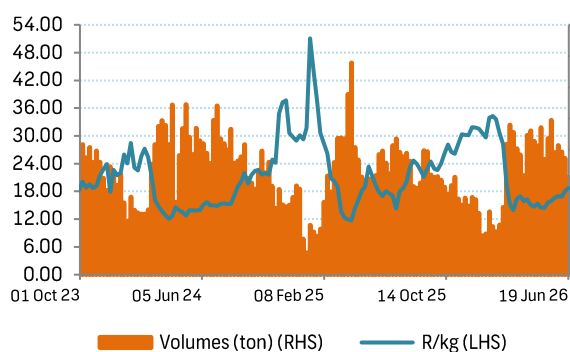
**Figure 14a: Fresh Produce Markets
- Apples prices**



**Figure 14b: Fresh Produce Markets
- Apples prices**



**Figure 15a: Fresh Produce Markets
- Avocado prices**



**Figure 15b: Fresh Produce Markets
- Avocado prices**

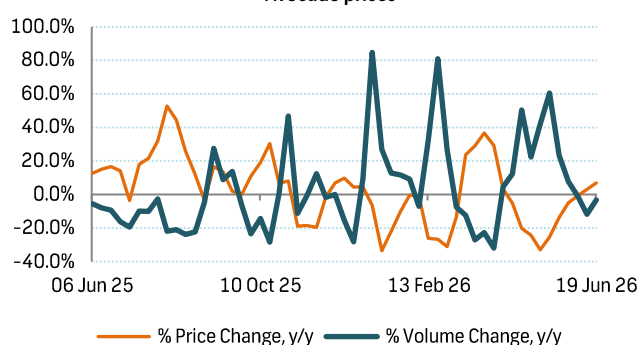


Figure 16a: Fresh Produce Markets
- Banana prices

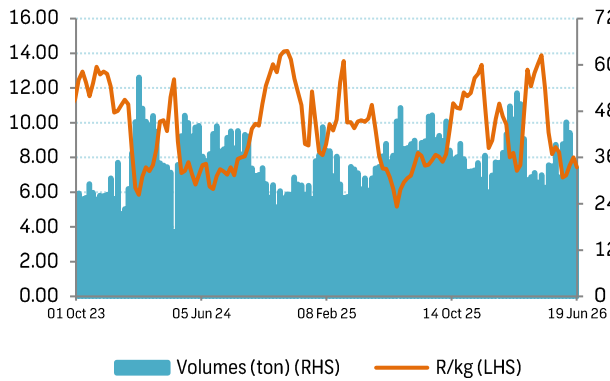


Figure 16b: Fresh Produce Markets
- Banana prices

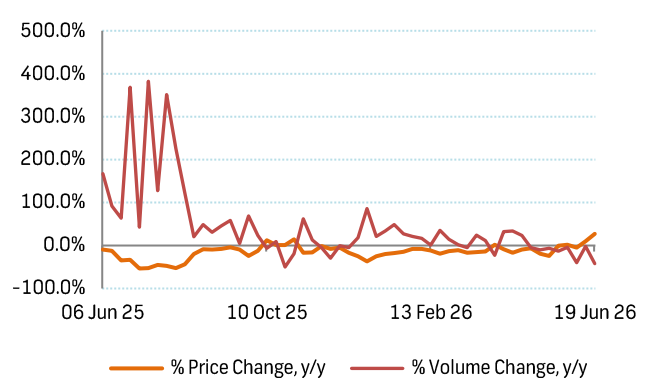


Figure 17a: Fresh Produce Markets
- Mango prices

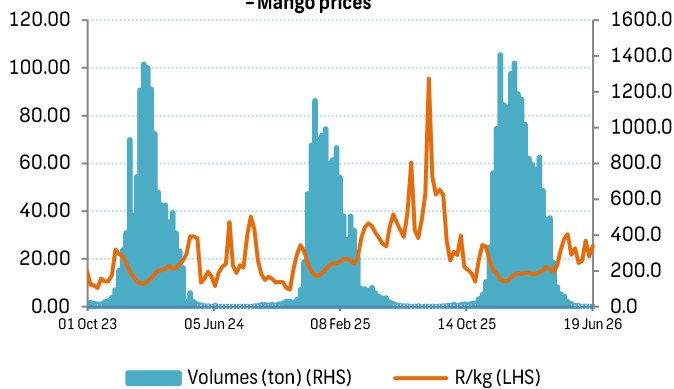


Figure 17b: Fresh Produce Markets
- Mango prices

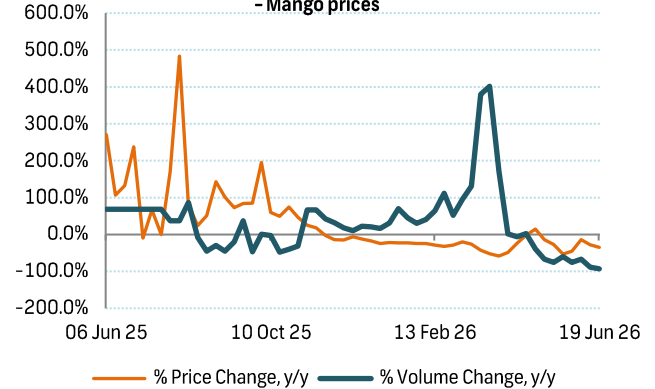


Figure 18a: Fresh Produce Markets
- Pear prices

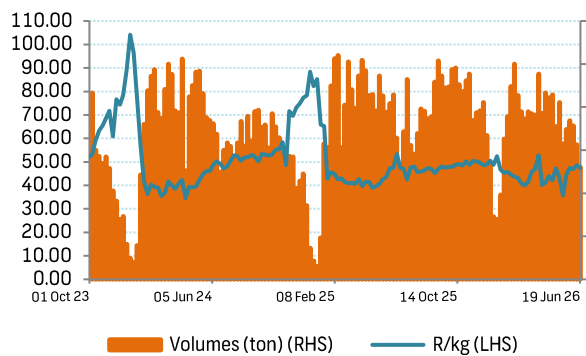


Figure 18b: Fresh Produce Markets
- Pear prices

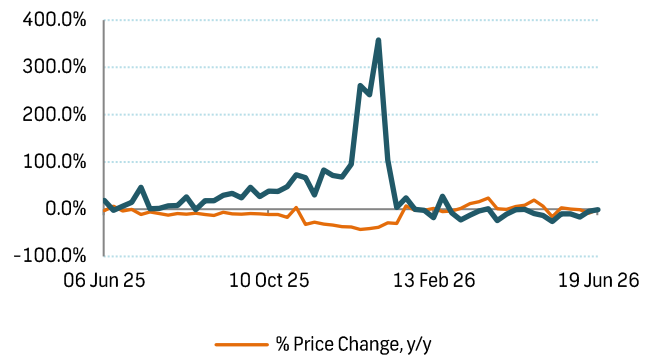


Figure 19a: Fresh Produce Markets
- Grapes prices

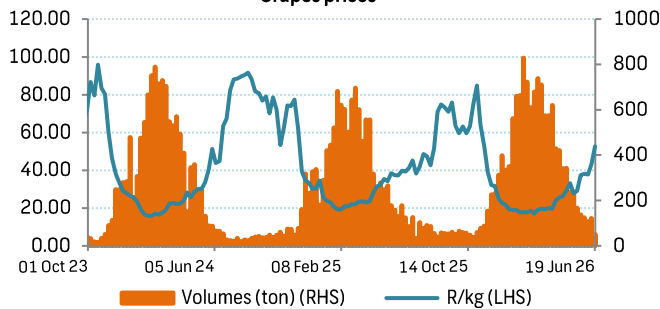
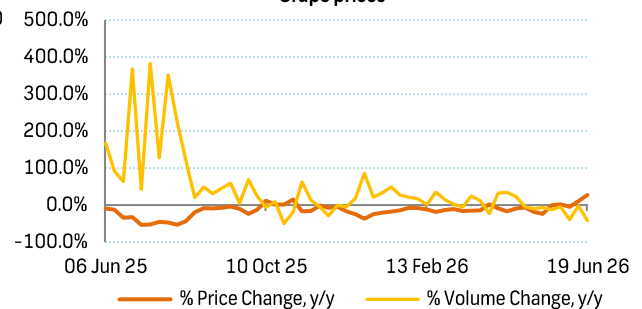


Figure 19b: Fresh Produce Markets
- Grape prices



Source: FNB AgriComms.

To find out more or to speak to one of our **agricultural specialists**, please contact us.

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