

how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS – Livestock, fruit, and vegetables: *Week ending 26 JUN 2026*

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market – South Africa									
Date	26-JUN-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	19-JUN-26	12-JUN-26
Class A (R/kg)	66.03	0.8%	R0.50	-19.0%	-R15.50	-2.6%	-R1.76	65.53	64.07
Class C (R/kg)	58.41	0.8%	R0.49	-3.1%	-R1.84	8.6%	R4.62	57.92	56.92
Contract: A (*Incl.5thQ)	65.82	0.7%	R0.44	-18.8%	-R15.23	-2.5%	-R1.71	65.37	63.92
Import parity (R/kg)	67.93	0.0%	R0.03	18.8%	R10.74	13.9%	R8.27	67.90	68.13
Weaner calves (R/kg LW)	45.30	3.4%	R1.50	27.8%	R9.85	21.6%	R8.03	43.80	42.55

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market – South Africa									
Date	26-JUN-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	19-JUN-26	12-JUN-26
Class A (R/kg)	109.43	2.2%	R2.40	3.2%	R3.41	9.0%	R9.06	107.03	106.96
Mutton (R/kg)	78.40	1.4%	R1.11	11.7%	R8.21	13.3%	R9.18	77.29	77.69
Contract: A (*Incl.5thQ, R/kg)	109.21	2.2%	R2.39	3.7%	R3.88	9.2%	R9.19	106.81	106.74
Import parity (R/kg)	118.11	-0.4%	-R0.43	-0.5%	-R0.54	6.2%	R6.85	118.54	120.58
Feeder lambs (R/kg LW)	56.62	4.1%	R2.23	15.4%	R7.54	15.1%	R7.42	54.39	53.76

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market – South Africa									
Date	26-JUN-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	19-JUN-26	12-JUN-26
Porker (R/kg)	34.11	2.2%	R0.73	0.5%	R0.18	45.0%	R10.58	33.38	32.87
Baconer (R/kg)	31.68	-1.9%	-R0.62	-5.1%	-R1.72	47.0%	R10.14	32.31	32.62
Import parity (R/kg)	38.72	7.5%	R2.69	-30.0%	-R16.58	23.5%	R7.38	36.03	38.77

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market – South Africa									
Date	26-JUN-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	19-JUN-26	12-JUN-26
Fresh whole birds (R/kg)	39.47	-1.2%	-R0.48	0.5%	R0.19	5.5%	R2.07	39.95	40.78
Medium Frozen whole birds (R/kg)	32.30	-2.4%	-R0.79	-7.2%	-R2.51	-4.4%	-R1.49	33.09	34.26
Individually Quick Frozen (IQF) (R/kg)	36.15	-1.1%	-R0.41	2.7%	R0.97	7.9%	R2.63	36.56	37.39
Import parity (R/kg), US Leg Q	33.06	1.9%	R0.61	1.3%	R0.42	4.6%	R1.46	32.45	33.07

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

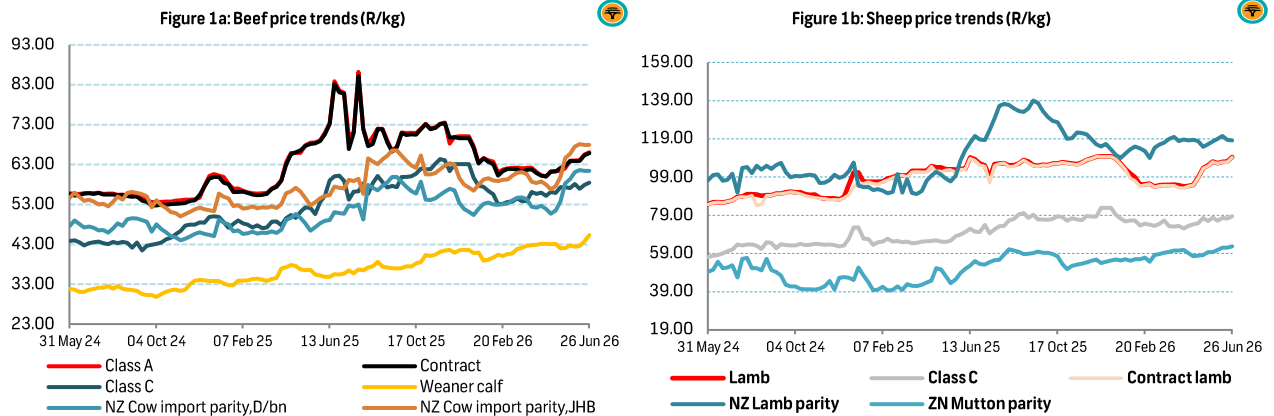


Figure 2: Pork and poultry price trends.

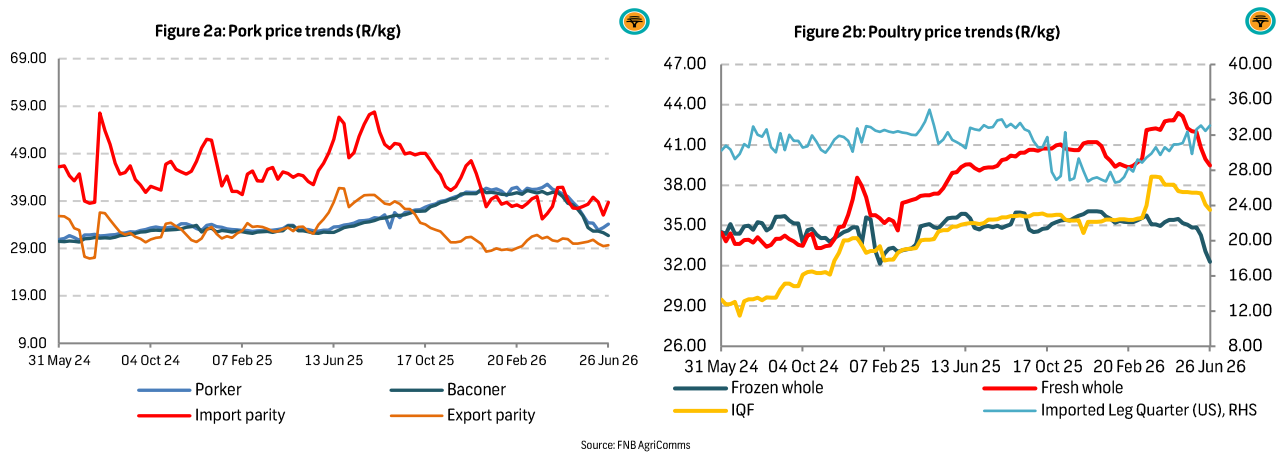


Table 5: Raw feed inputs for livestock – Latest price trends in JSE grain and oilseed futures market (R/ton)

29 JUN 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Sep-2026	R3 218	-6.0%	R3 281	-5.9%	R9 195	3.3%	R7 034	-0.1%
Dec-2026	R3 320	-5.7%	R3 380	-5.7%	R9 399	3.3%	R7 189	0.2%
Mar-2027	R3 386	-5.3%	R3 427	-5.5%	R9 300	3.4%	R7 172	-0.4%
May-2027	R3 467	-4.8%	R3 466	-5.3%	R8 800	-1.7%	R7 109	0.1%
Jul-2027	R3 500	-4.9%	R3 488	-4.8%	-	-	-	-

Source: JSE

Figure 3: Vegetable price trends – R/kg.

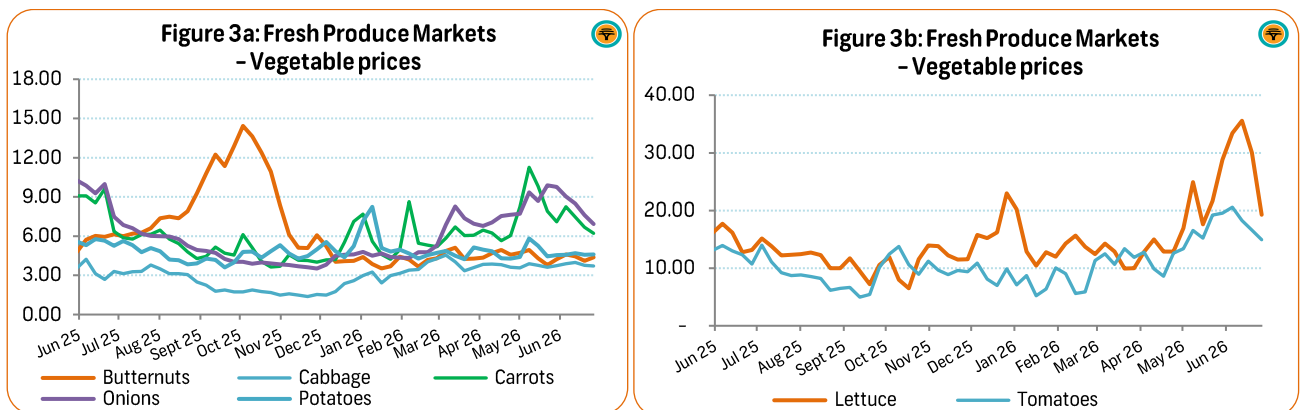
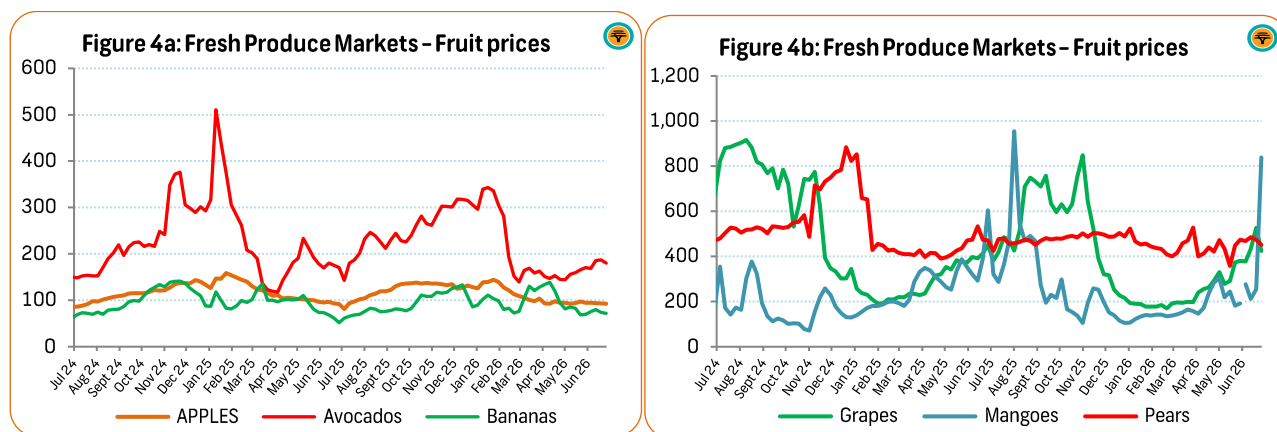


Table 6: Vegetable prices – South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
26 JUN 2026	(R/Kg)	(%Δw/w)	Δ w/w	(%Δy/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R4.38	6.7%	R0.27	-28.8%	-R1.77	1096	15.3%	1.6%
Cabbage	R3.72	-0.7%	-R0.03	13.1%	R0.43	1447	-0.2%	-15.6%
Carrot	R6.21	-7.2%	-R0.48	-2.6%	-R0.16	2152	18.7%	8.3%
Lettuce	R19.24	-35.9%	-R10.80	46.5%	R6.11	286	43.5%	-1.0%
Onion	R6.92	-9.0%	-R0.68	-7.5%	-R0.56	8268	43.8%	18.2%
Potato	R4.59	0.3%	R0.02	-12.5%	-R0.66	8193	19.1%	5.3%
Tomato	R14.91	-10.2%	-R1.69	39.4%	R4.21	2867	17.6%	-8.8%

Source: FNB AgriComms

Figure 4: Fruit prices – South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices – South Africa's Major Fresh Produce Markets –

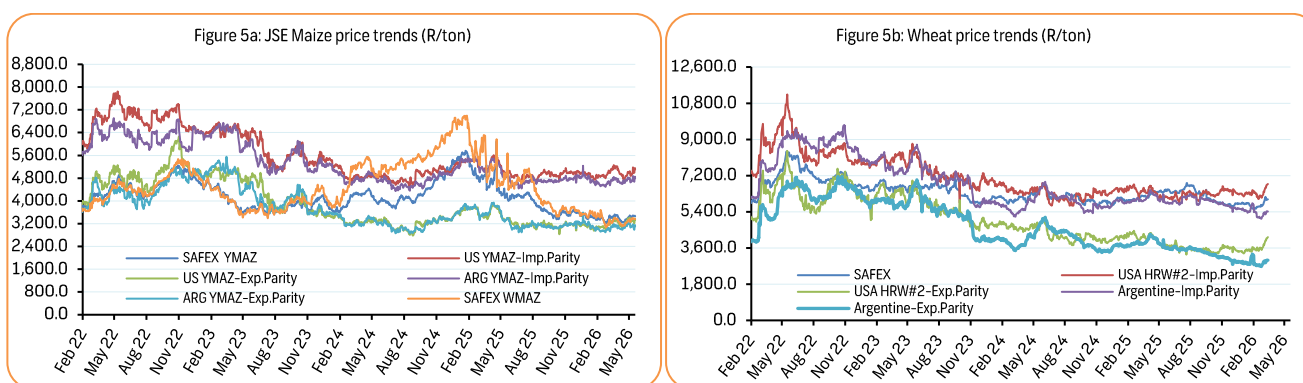
(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
26 JUN 2026	(R/Kg)	(%Δw/w)	Δ w/w	(%Δy/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	R9.29	-0.3%	-R0.03	0.8%	R0.08	1 495	7.7%	-7.6%
Avocados	R18.04	-3.7%	-R0.70	5.6%	R0.95	356	13.9%	-13.9%
Bananas	R7.18	-3.3%	-R0.25	38.9%	R2.01	3 495	5.6%	-23.1%
Grapes	R42.45	-19.3%	-R10.14	-6.0%	-R2.72	69	38.3%	-44.5%
Mangoes	R83.88	230.0%	R58.47	38.8%	R23.44	1	265.6%	18.6%
Pears	R45.16	-4.6%	-R2.20	-4.2%	-R1.96	398	1.4%	-22.6%
Grapefruit	R4.54	-9.0%	-0.45	-17.9%	-0.99	124	124.7%	60.5%
Lemons	R4.42	-1.6%	-0.07	-13.7%	-0.70	359	5.8%	-16.5%
Oranges	R2.53	-3.9%	-0.10	-48.9%	-2.42	5094	12.6%	47.0%
Naartjies	R5.40	2.3%	0.12	-36.9%	-3.15	307	3.0%	-40.0%
Limes	R27.01	0.4%	0.12	36.3%	7.19	11	10.9%	0.3%
Tangelos	R4.84	-	-	-29.3%	-2.00	5	-	-64.8%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

29 JUN 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Sept-26	R3 218	-6.0%	R3 281	-5.9%	R2 699	-12.3%	R5 816	-0.8%	R9 195	3.3%	R7 034	-0.1%
Dec-26	R3 320	-5.7%	R3 380	-5.7%	R2 855	-10.1%	R5 835	-1.1%	R9 399	3.3%	R7 189	0.2%
Mar-27	R3 386	-5.3%	R3 427	-5.5%	-	-	R5 995	2.2%	R9 300	3.4%	R7 172	-0.4%
May-27	R3 467	-4.8%	R3 466	-5.3%	-	-	-	-	R8 800	-1.7%	R7 109	0.1%
Jul-27	R3 500	-4.9%	R3 488	-4.8%	R3 100	-10.2%	-	-	-	-	-	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

Sources: JSE, GrainSA

Table 9: Yellow maize futures

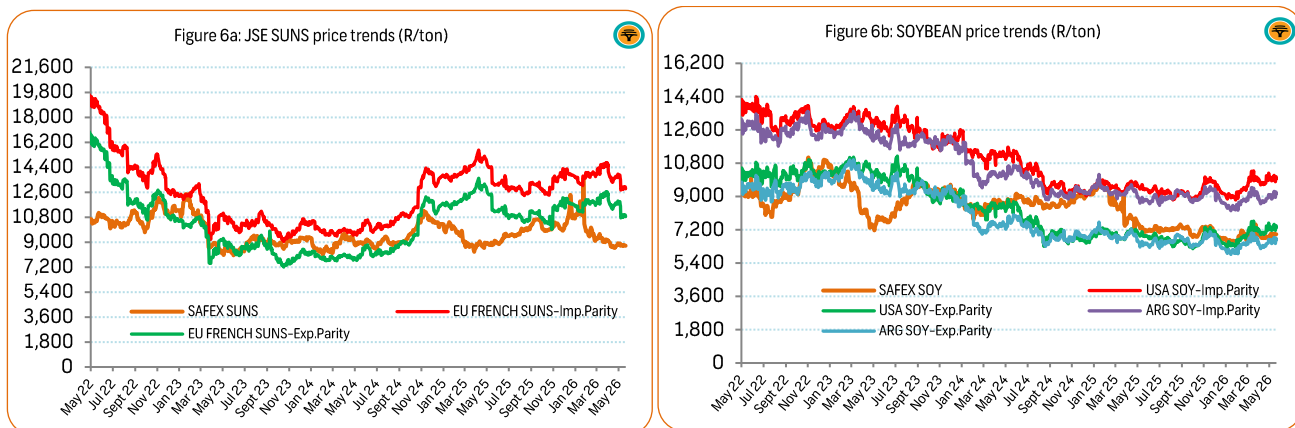
CME Yellow Maize Futures 29 JUN 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
CBOT (US\$/t)	161.62	169.42	175.41	179.11	181.71
JSE Yellow Maize Futures 29 JUN 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX (R/t)	3,281	3,380	3,427	3,466	3,488
SAFEX (R/t) White Maize	3,218	3,320	3,386	3,467	3,500

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 29 JUN 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
KCBT (US\$/t)	225.82	231.26	235.67	238.83	240.37
JSE Wheat Futures 29 JUN 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX (R/t)	5,816	5,835	5,995	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 29 JUN 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
CBOT Soybeans (US \$/t)	413.00	-	426.30	428.66	430.79
CBOT Soya oil (US c/lb)	68.04	66.65	65.93	65.5	64.98
CBOT Soya cake meal (US \$/t)	301.3	302.8	307.1	309.9	313.8

JSE Oilseeds Futures 29 JUN 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX Soybean seed (R/t)	7,034	7,189	7,172	7,109	-
SAFEX Sunflower seed (R/t)	9,195	9,399	9,300	8,800	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 29 JUN 2026	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28	Oct-28
Sugar No.11 (US c/lb)	14.78	15.72	15.55	15.58	15.92	16.64	16.37	16.32	16.53
% Δ w/w	6.8%	6.6%	6.6%	6.3%	6.0%	5.6%	5.4%	5.3%	5.2%
% Δ m/m	-1.5%	-1.0%	-0.8%	-0.7%	-0.2%	0.3%	0.4%	0.4%	0.5%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures AUG-DEC 2026, (AU\$/kg)	Australian Wool Futures JAN 2027, (AU\$/kg)
Week ending	26/06/2026	19/06/2026	26/06/2026	19/06/2026		
Wool market indicator (R/kg)	Recess	Recess	19.43	19.89	20.26	17.00
19 μ wool (R/kg), **	Recess	Recess	23.54	24.33	23.50	21.50
21 μ wool (R/kg), **	Recess	Recess	21.32	-	20.00	19.00
22 μ (R/kg), **	Recess	Recess	-	-	-	-
Fibre market prices Week ending	SA derived Cotton (R/kg)	New York A-Index (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures DEC-26 (US\$/kg)	Cotton Futures MAR-27 (US\$/kg)	Cotton Futures MAY-26 (US\$/kg)
	26 JUN 2026		26 JUN 2026			
Cotton Prices (R/kg)	31.58	1.92	1.64	1.68	1.71	1.73

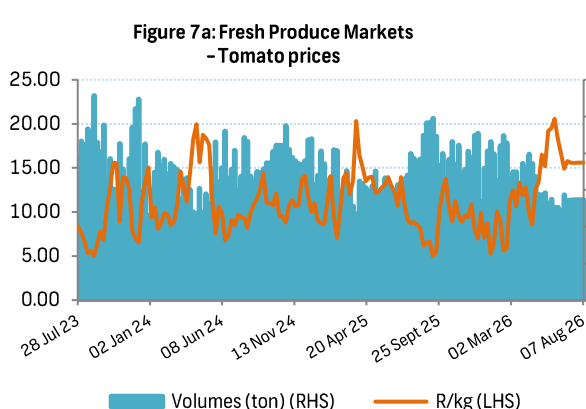
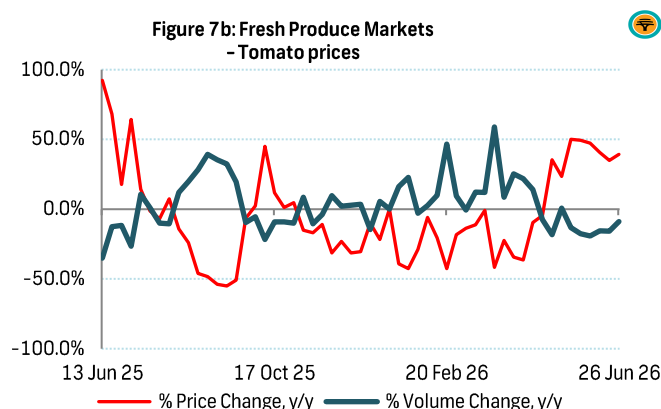
Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 29 JUN 2026	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28	May-28
Cotton No 2 (US c/lb)	74.77	76.45	77.80	78.78	78.74	76.72	74.85	75.53	75.87
% Δ w/w	-4.5%	-3.7%	-3.7%	-3.6%	-3.4%	-1.4%	-1.0%	-0.9%	-0.9%
% Δ m/m	-5.4%	-4.2%	-3.6%	-3.1%	-2.9%	0.1%	0.5%	0.0%	-0.1%

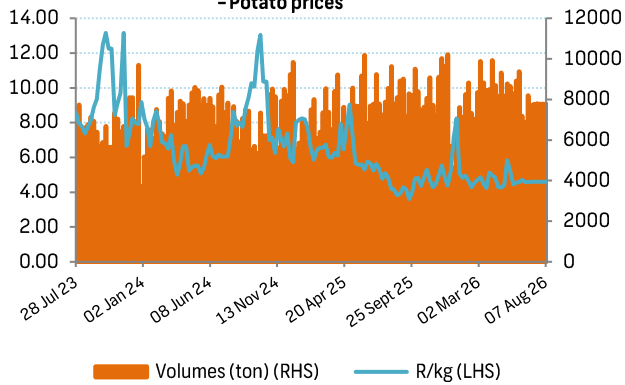
Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

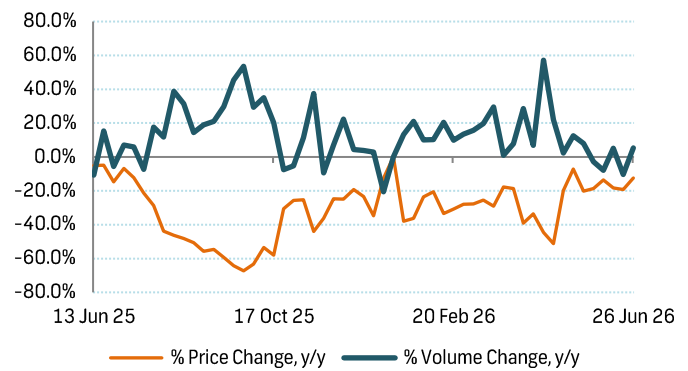
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

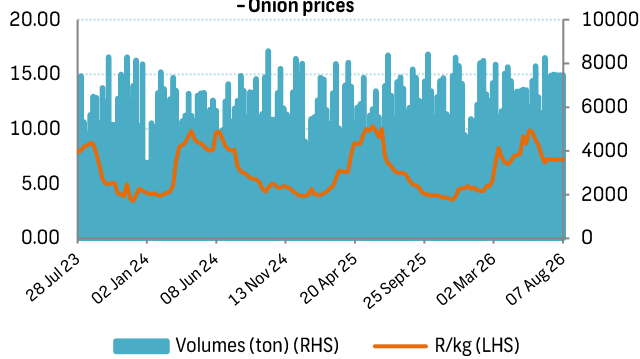
**Figure 8a: Fresh Produce Markets
- Potato prices**



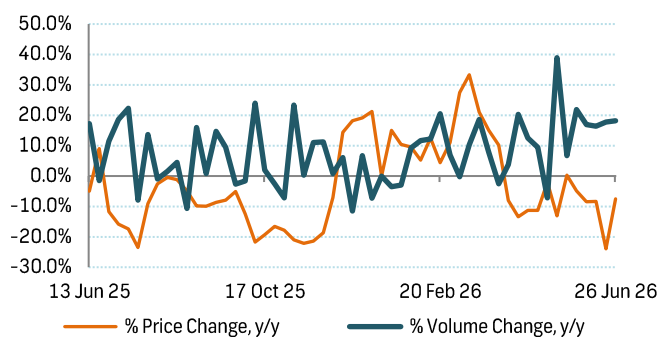
**Figure 8b: Fresh Produce Markets
- Potato prices**



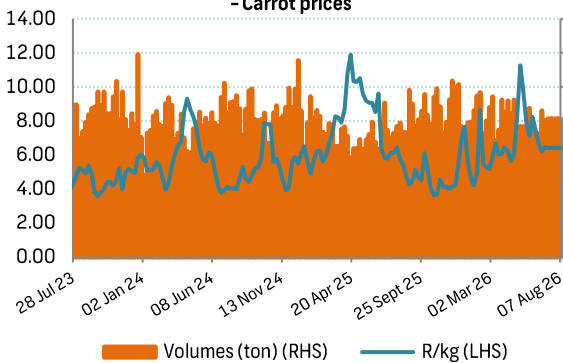
**Figure 9a: Fresh Produce Markets
- Onion prices**



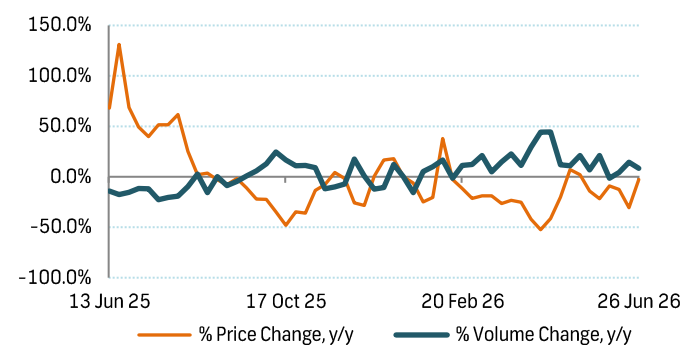
**Figure 9b: Fresh Produce Markets
- Onion prices**



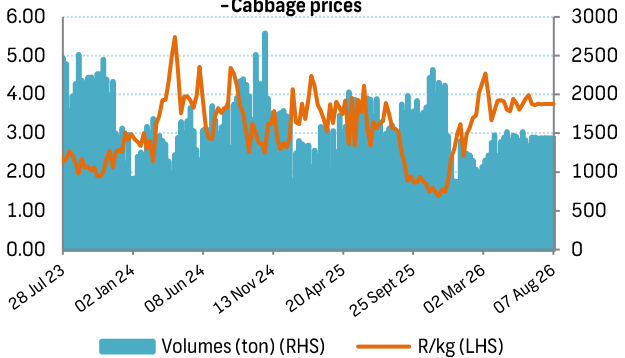
**Figure 10a: Fresh Produce Markets
- Carrot prices**



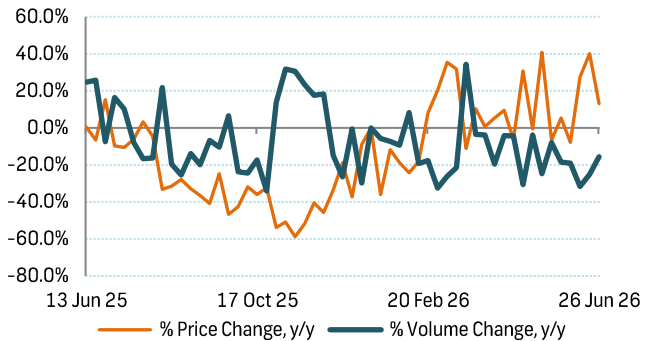
**Figure 10b: Fresh Produce Markets
- Carrots prices**



**Figure 11a: Fresh Produce Markets
- Cabbage prices**

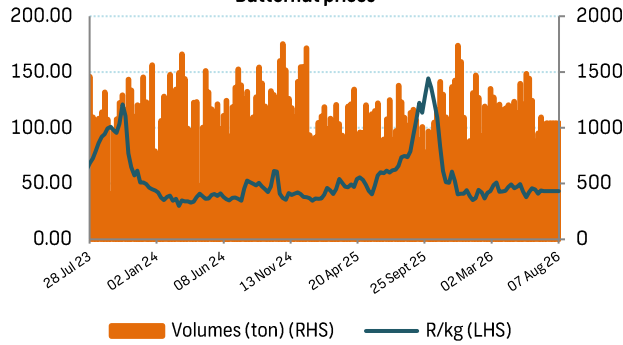


**Figure 11b: Fresh Produce Markets
- Cabbage prices**

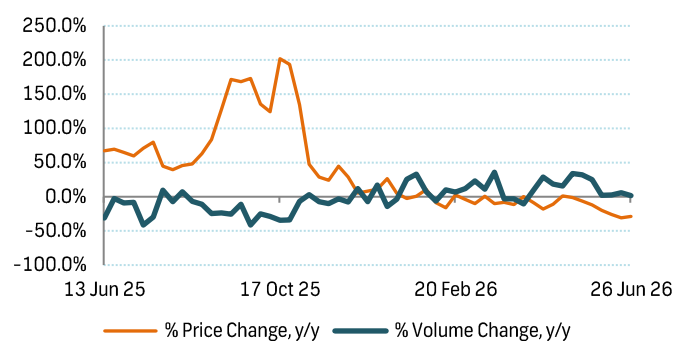


Source: FNB AgriComms

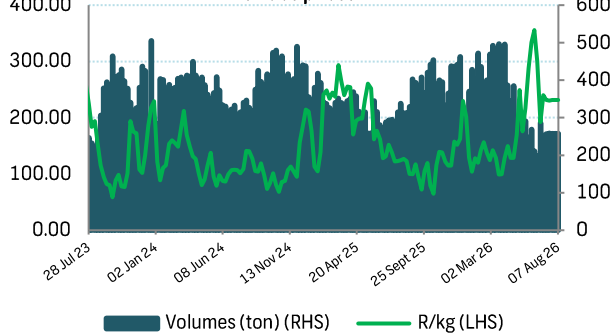
**Figure 12a: Fresh Produce Markets
- Butternut prices**



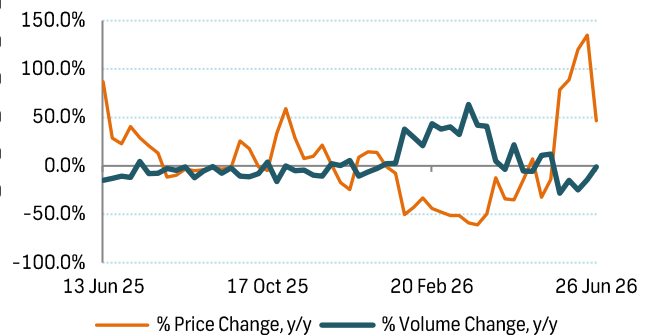
**Figure 12b: Fresh Produce Markets
- Butternut prices**



**Figure 13a: Fresh Produce Markets
- Lettuce prices**



**Figure 13b: Fresh Produce Markets
- Lettuce prices**

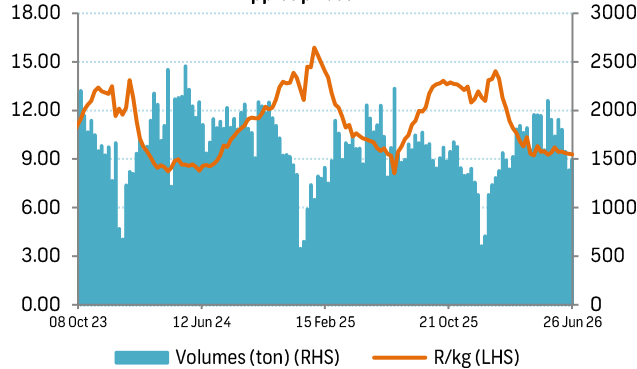


Source: FNB AgriComms

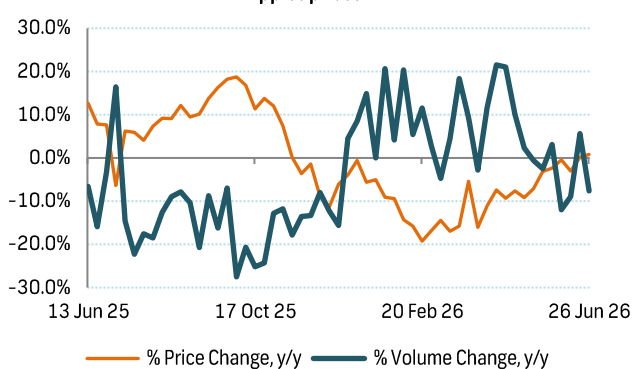
Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

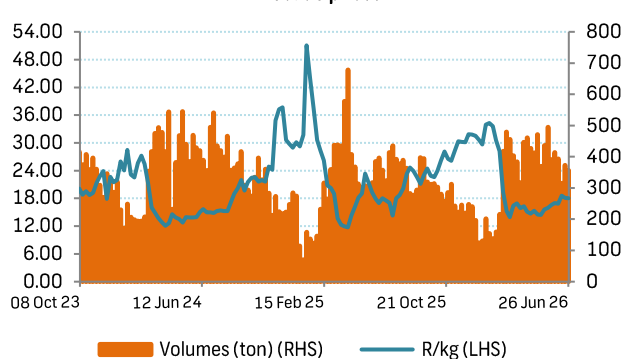
**Figure 14a: Fresh Produce Markets
- Apples prices**



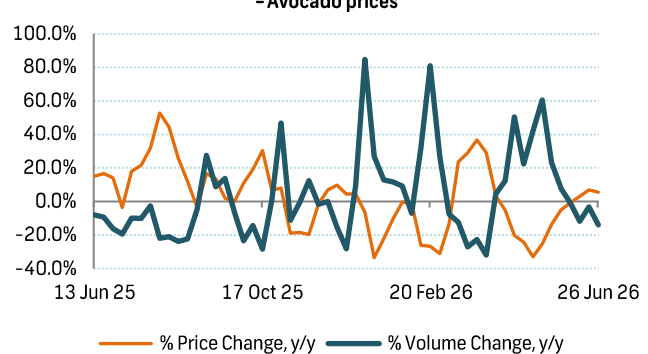
**Figure 14b: Fresh Produce Markets
- Apples prices**



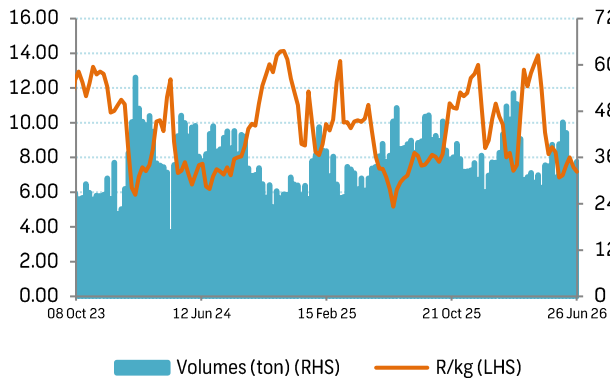
**Figure 15a: Fresh Produce Markets
- Avocado prices**



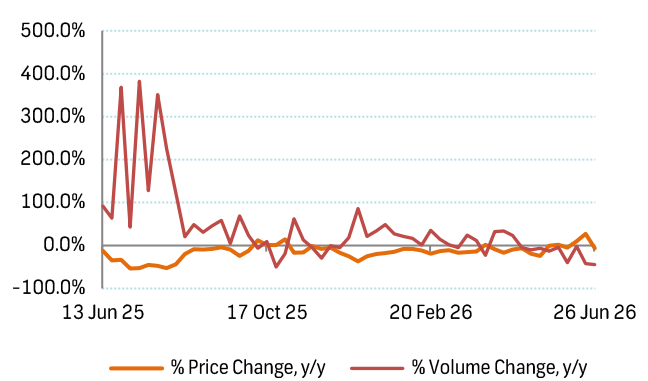
**Figure 15b: Fresh Produce Markets
- Avocado prices**



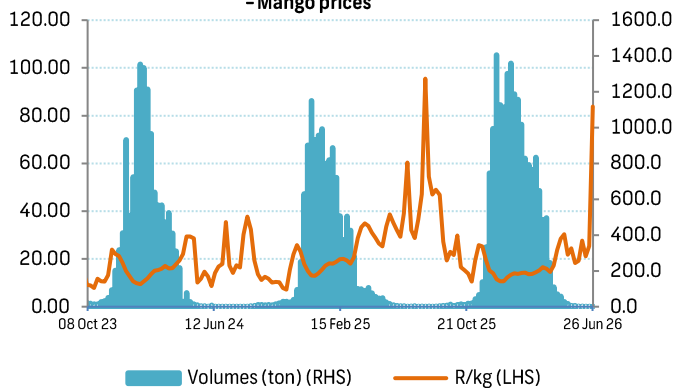
**Figure 16a: Fresh Produce Markets
- Banana prices**



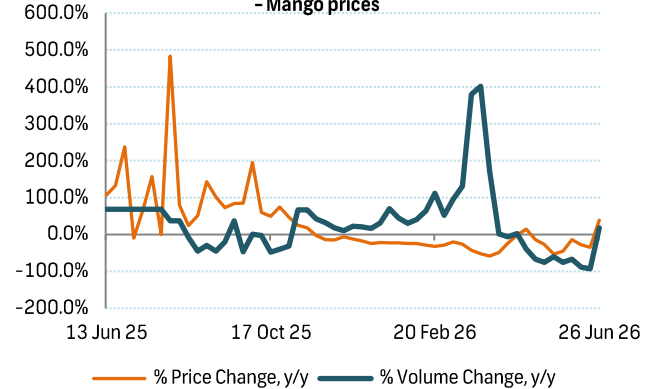
**Figure 16b: Fresh Produce Markets
- Banana prices**



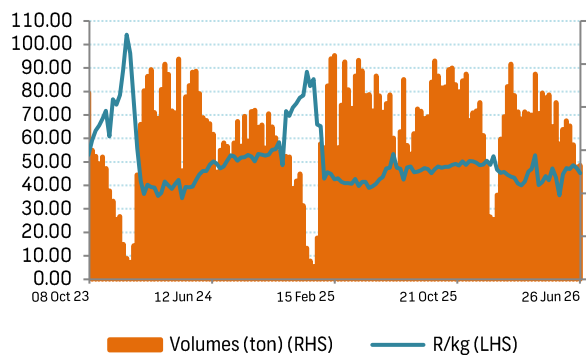
**Figure 17a: Fresh Produce Markets
- Mango prices**



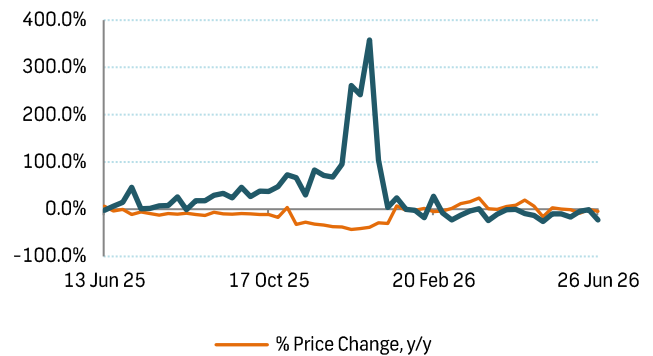
**Figure 17b: Fresh Produce Markets
- Mango prices**



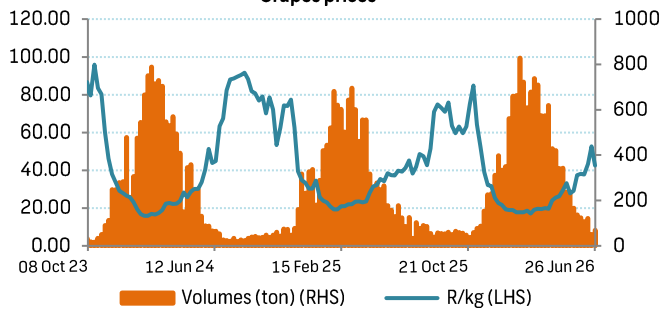
**Figure 18a: Fresh Produce Markets
- Pear prices**



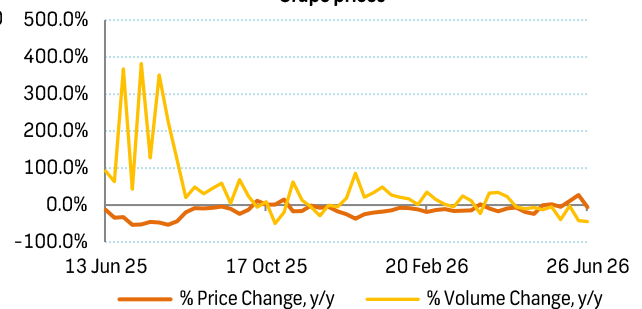
**Figure 18b: Fresh Produce Markets
- Pear prices**



**Figure 19a: Fresh Produce Markets
- Grapes prices**



**Figure 19b: Fresh Produce Markets
- Grape prices**



Source: FNB AgriComms.

To find out more or to speak to one of our **agricultural specialists**, please contact us.

Name	City	Cell	Email: ALL @ fnb.co.za
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