

how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: *Week ending 03 JULY 2026*

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	03-JUL-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	26-JUN-26	19-JUN-26
Class A (R/kg)	67.96	2.9%	R1.93	-16.1%	-R13.06	-0.5%	-R0.33	66.03	65.53
Class C (R/kg)	57.08	-2.3%	-R1.33	-3.1%	-R1.83	7.5%	R3.98	58.41	57.92
Contract: A (*Incl.5thQ)	67.74	2.9%	R1.92	-16.2%	-R13.09	-0.6%	-R0.38	65.82	65.37
Import parity (R/kg)	68.48	0.8%	R0.54	20.1%	R11.47	14.3%	R8.59	67.93	67.90
Weaner calves (R/kg LW)	45.29	-0.02%	-R0.01	27.1%	R9.66	20.8%	R7.79	45.30	43.80

LW - Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	03-JUL-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	26-JUN-26	19-JUN-26
Class A (R/kg)	107.48	-1.8%	-R1.95	2.3%	R2.41	7.9%	R7.89	109.43	107.03
Mutton (R/kg)	76.60	-2.3%	-R1.79	3.5%	R2.62	9.1%	R6.37	78.40	77.29
Contract: A (*Incl.5thQ, R/kg)	107.26	-1.8%	-R1.94	2.6%	R2.74	8.0%	R7.96	109.21	106.81
Import parity (R/kg)	118.05	-0.05%	-R0.06	-0.2%	-R0.21	6.1%	R6.75	118.11	118.54
Feeder lambs (R/kg LW)	55.61	-1.8%	-R1.01	13.2%	R6.50	14.0%	R6.82	56.62	54.39

LW - Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	03-JUL-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	26-JUN-26	19-JUN-26
Porker (R/kg)	32.23	-5.5%	-R1.88	-5.4%	-R1.84	37.0%	R8.70	34.11	33.38
Baconer (R/kg)	30.58	-3.5%	-R1.10	-9.0%	-R3.03	41.9%	R9.03	31.68	32.31
Import parity (R/kg)	38.78	0.2%	R0.06	-19.4%	-R9.32	23.7%	R7.44	38.72	36.03

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	03-JUL-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	26-JUN-26	19-JUN-26
Fresh whole birds (R/kg)	38.68	-2.0%	-R0.79	-1.1%	-R0.42	4.0%	R1.48	39.47	39.95
Medium Frozen whole birds (R/kg)	32.78	1.5%	R0.48	-5.5%	-R1.92	-3.7%	-R1.25	32.30	33.09
Individually Quick Frozen (IQF) (R/kg)	35.36	-2.2%	-R0.79	0.7%	R0.26	7.3%	R2.42	36.15	36.56
Import parity (R/kg), US Leg Q	29.92	-9.5%	-R3.14	-8.0%	-R2.59	-3.3%	-R1.04	33.06	32.45

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

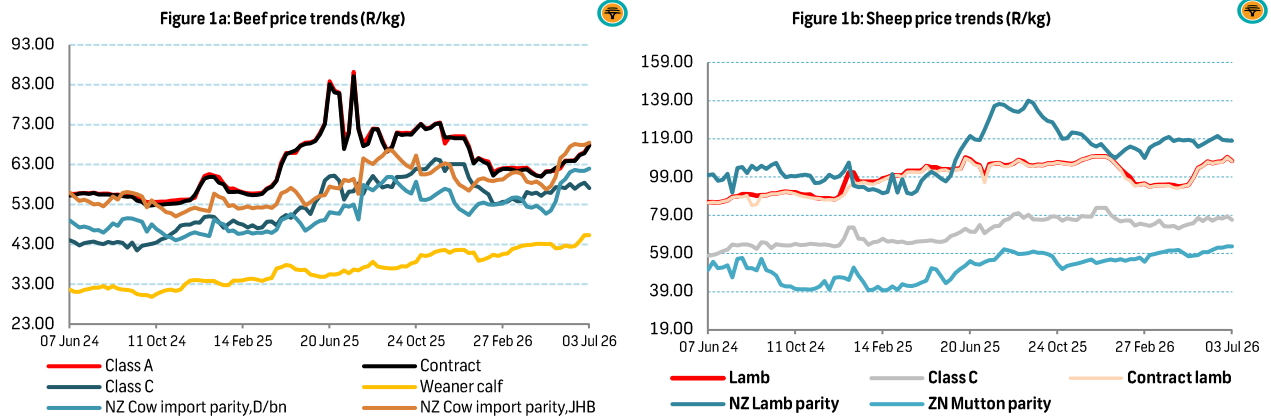


Figure 2: Pork and poultry price trends.

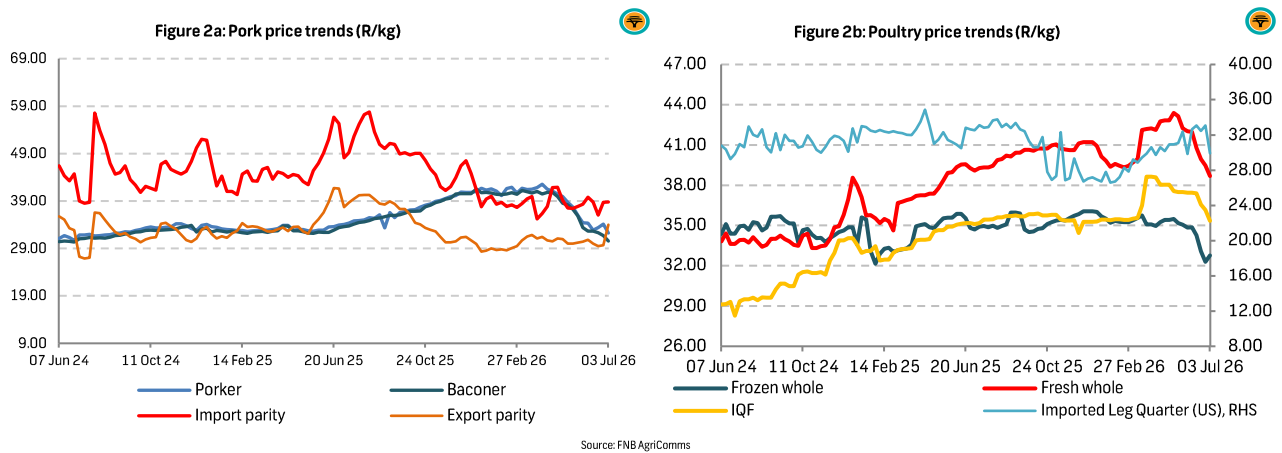


Table 5: Raw feed inputs for livestock – Latest price trends in JSE grain and oilseed futures market (R/ton)

06 JUL 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Sep-2026	R3 258	0.9%	R3 335	2.0%	R9 404	4.8%	R7 213	5.9%
Dec-2026	R3 361	1.4%	R3 435	2.0%	R9 554	4.1%	R7 384	6.0%
Mar-2027	R3 432	1.4%	R3 481	2.0%	R9 380	3.1%	R7 335	4.5%
May-2027	R3 471	0.9%	R3 527	2.1%	R8 800	-0.2%	R7 233	4.8%
Jul-2027	R3 544	1.4%	R3 524	1.6%	-	-	-	-

Source: JSE

Figure 3: Vegetable price trends – R/kg.

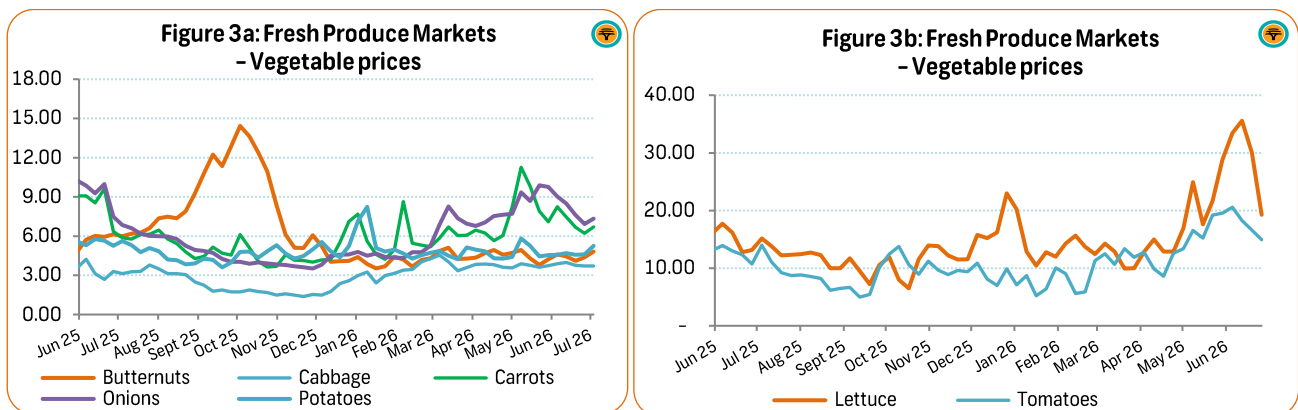
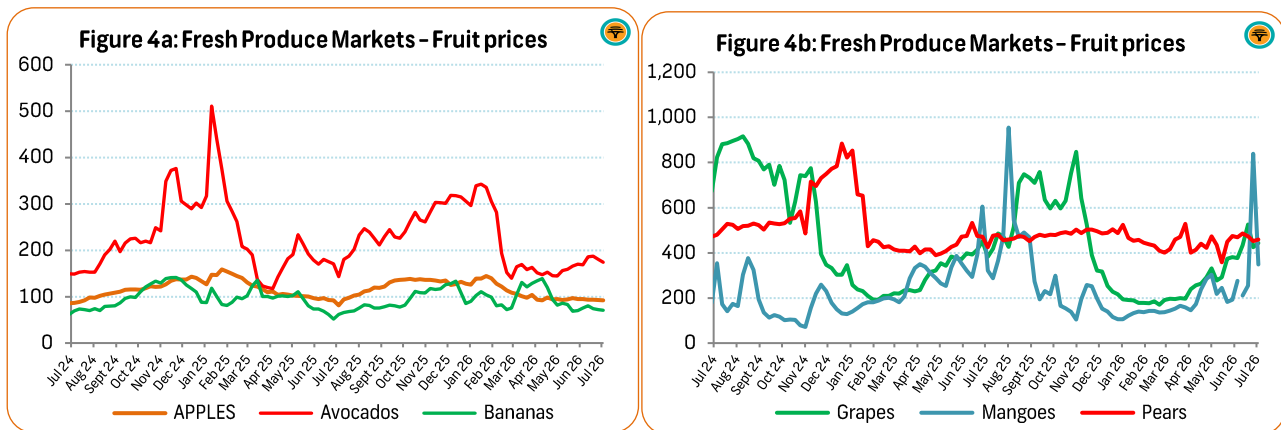


Table 6: Vegetable prices – South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
03 JUL 2026	(R/Kg)	(%Δw/w)	Δ w/w	(%Δy/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R4.81	9.9%	R0.43	-19.8%	-R1.19	1277	16.5%	2.2%
Cabbage	R3.72	-0.2%	-R0.01	19.0%	R0.59	1334	-7.8%	-31.3%
Carrot	R6.69	7.8%	R0.49	14.1%	R0.83	2092	-2.8%	-7.6%
Lettuce	R24.23	25.9%	R4.99	59.7%	R9.06	268	-6.2%	-8.7%
Onion	R7.35	6.2%	R0.43	7.1%	R0.49	7116	-13.9%	-15.1%
Potato	R5.26	14.6%	R0.67	-6.5%	-R0.36	8902	8.6%	-3.5%
Tomato	R14.54	-2.5%	-R0.37	4.1%	R0.57	2964	3.4%	-1.0%

Source: FNB AgriComms

Figure 4: Fruit prices – South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices – South Africa's Major Fresh Produce Markets –

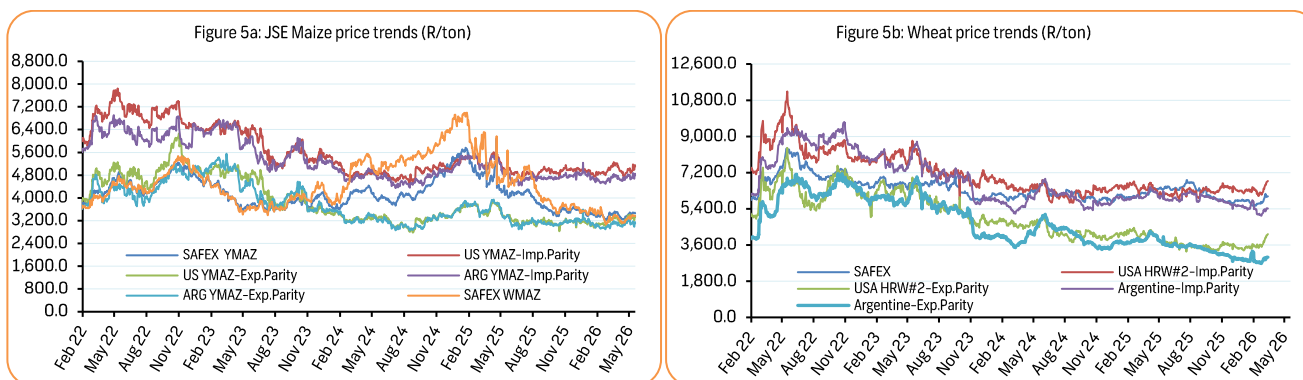
(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
03 JUL 2026	(R/Kg)	(%Δw/w)	Δ w/w	(%Δy/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	R9.23	-0.7%	-R0.06	13.6%	R1.11	1 410	-5.6%	-36.7%
Avocados	R17.45	-3.3%	-R0.59	21.9%	R3.13	444	24.5%	1.9%
Bananas	R7.10	-1.1%	-R0.08	15.5%	R0.95	3 588	2.7%	-26.6%
Grapes	R44.28	4.3%	R1.83	15.7%	R6.02	99	43.1%	190.5%
Mangoes	R34.86	-58.4%	-R49.03	8.7%	R2.79	3	199.3%	38.1%
Pears	R45.87	1.6%	R0.71	7.9%	R3.37	400	0.5%	-42.6%
Grapefruit	R4.87	7.1%	0.32	5.7%	0.26	54	-56.7%	-15.2%
Lemons	R4.32	-2.3%	-0.10	-14.6%	-0.74	357	-0.6%	-11.4%
Oranges	R2.88	14.2%	0.36	-44.5%	-2.31	4574	-10.2%	80.0%
Naartjies	R5.73	6.3%	0.34	-35.3%	-3.13	339	10.4%	-9.0%
Limes	R26.40	-2.3%	-0.61	28.4%	5.84	9	-18.7%	-12.0%
Tangelos	R6.00	23.9%	1.16	-36.3%	-3.41	11	135.0%	10.8%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

06 JUL 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Sept-26	R3 258	0.9%	R3 335	2.0%	R2 799	-0.1%	R5 842	-1.1%	R9 404	4.8%	R7 213	5.9%
Dec-26	R3 361	1.4%	R3 435	2.0%	R2 941	-0.4%	R5 880	-0.6%	R9 554	4.1%	R7 384	6.0%
Mar-27	R3 432	1.4%	R3 481	2.0%	R3 028	-	R6 052	-	R9 380	3.1%	R7 335	4.5%
May-27	R3 471	0.9%	R3 527	2.1%	-	-	-	-	R8 800	-0.2%	R7 233	4.8%
Jul-27	R3 544	1.4%	R3 524	1.6%	R3 147	-1.8%	-	-	-	-	-	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

Sources: JSE; GrainSA

Table 9: Yellow maize futures

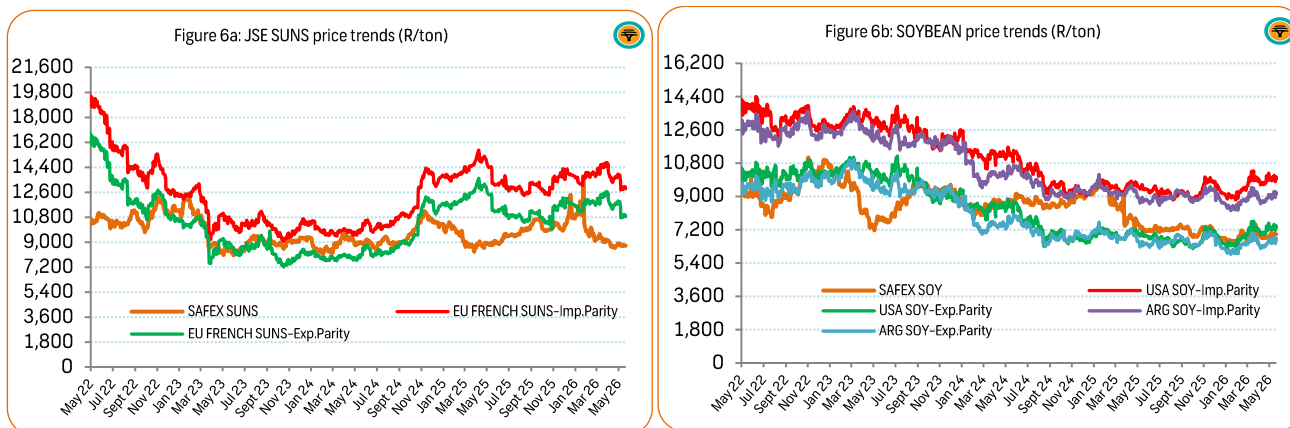
CME Yellow Maize Futures 06 JUL 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
CBOT (US\$/t)	172.65	180.29	186.13	189.28	191.25
JSE Yellow Maize Futures 06 JUL 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX (R/t)	3,335	3,435	3,481	3,527	3,524
SAFEX (R/t) White Maize	3,258	3,361	3,432	3,471	3,544

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 06 JUL 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
KCBT (US\$/t)	238.68	244.05	248.53	251.32	252.28
JSE Wheat Futures 06 JUL 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX (R/t)	5,842	5,880	6,052	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 06 JUL 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
CBOT Soybeans (US \$/t)	433.95	-	443.65	445.04	446.95
CBOT Soya oil (US c/lb)	67.39	66.63	66.44	66.19	65.8
CBOT Soya cake meal (US \$/t)	311.2	313.5	316	317.6	320.5

JSE Oilseeds Futures 06 JUL 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX Soybean seed (R/t)	7,213	7,384	7,335	7,233	-
SAFEX Sunflower seed (R/t)	9,404	9,554	9,380	8,800	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 06 JUL 2026	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28	Oct-28
Sugar No.11 (US c/lb)	15.22	16.11	15.89	15.87	16.12	16.78	16.47	16.38	16.57
% Δ w/w	3.0%	2.5%	2.2%	1.9%	1.3%	0.8%	0.6%	0.4%	0.2%
% Δ m/m	4.2%	3.9%	3.5%	3.1%	2.7%	2.6%	2.3%	2.1%	2.1%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures AUG-DEC 2026, (AU\$/kg)	Australian Wool Futures JAN 2027, (AU\$/kg)
Week ending	03/07/2026	26/06/2026	03/07/2026	26/06/2026		
Wool market indicator (R/kg)	Recess	Recess	19.04	19.43	17.00	17.00
19μ wool (R/kg), **	Recess	Recess	23.05	23.54	22.00	21.50
21μ wool (R/kg), **	Recess	Recess	20.92	21.32	19.20	19.00
22μ (R/kg), **	Recess	Recess	-	-	-	-
Fibre market prices Week ending	SA derived Cotton (R/kg)	New York A-Index (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures DEC-26 (US\$/kg)	Cotton Futures MAR-27 (US\$/kg)	Cotton Futures MAY-26 (US\$/kg)
	03 JUL 2026		06 JUL 2026			
Cotton Prices (R/kg)	30.86	1.89	1.69	1.72	1.75	1.77

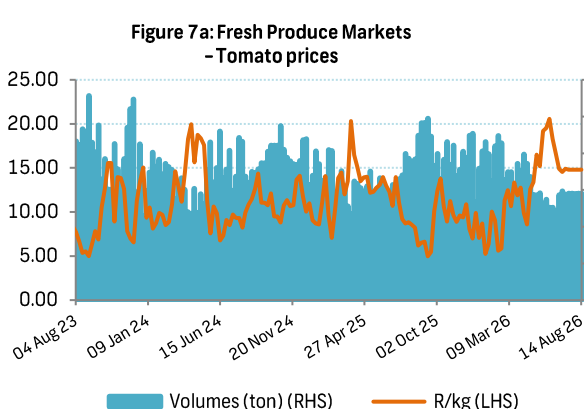
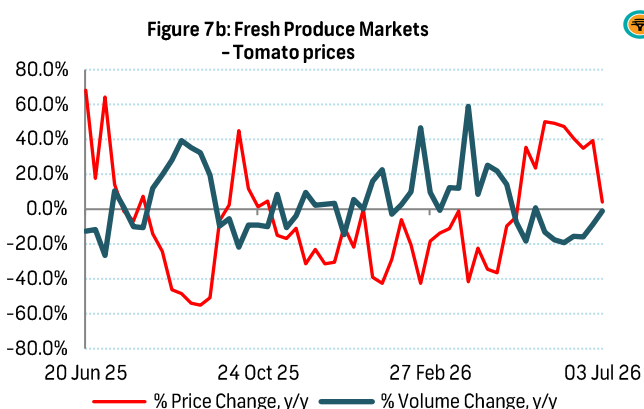
Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 06 JUL 2026	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28	May-28
Cotton No 2 (US c/lb)	76.72	78.3	79.72	80.64	80.55	77.83	75.93	76.48	76.82
% Δ w/w	2.6%	2.4%	2.5%	2.4%	2.3%	1.4%	1.4%	1.3%	1.3%
% Δ m/m	1.6%	0.9%	1.1%	1.0%	1.0%	0.9%	1.2%	0.7%	0.6%

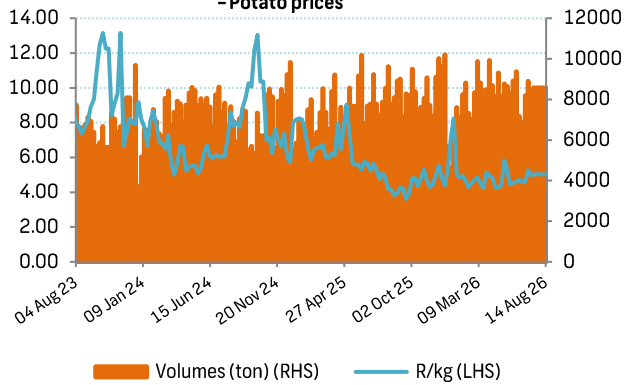
Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

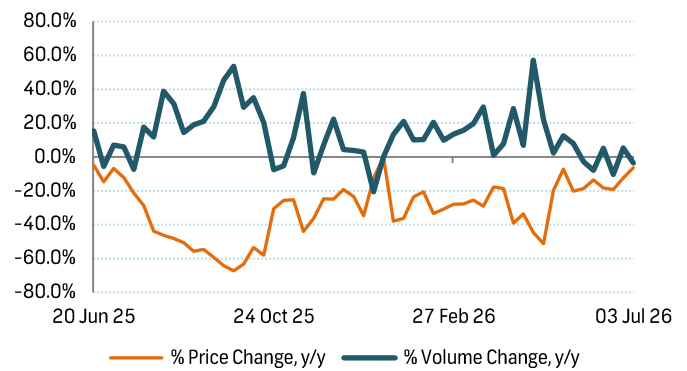
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

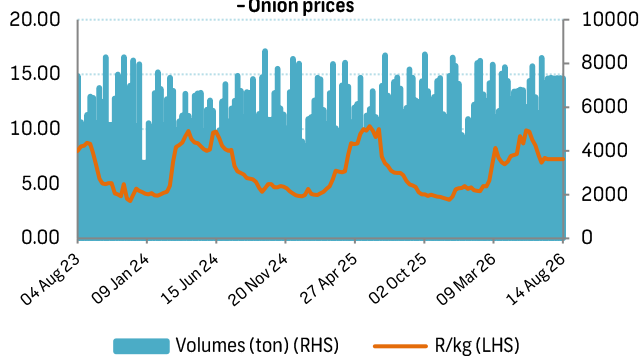
**Figure 8a: Fresh Produce Markets
- Potato prices**



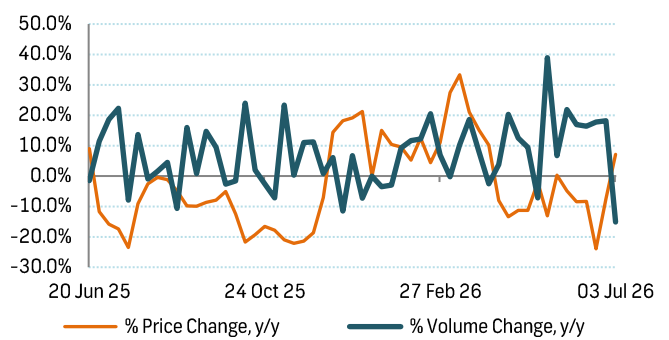
**Figure 8b: Fresh Produce Markets
- Potato prices**



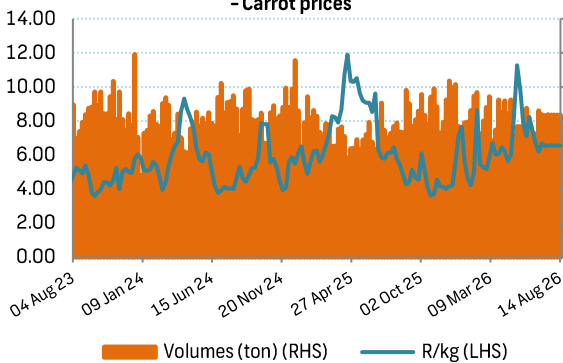
**Figure 9a: Fresh Produce Markets
- Onion prices**



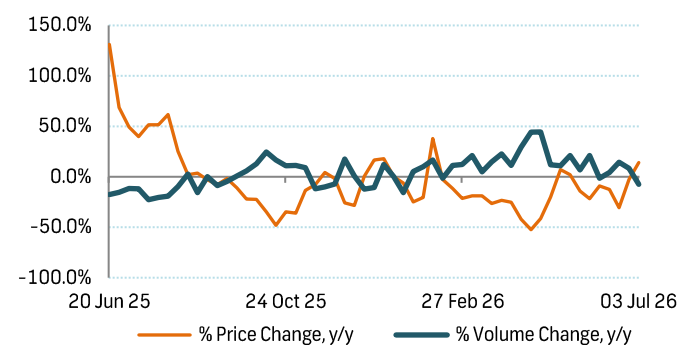
**Figure 9b: Fresh Produce Markets
- Onion prices**



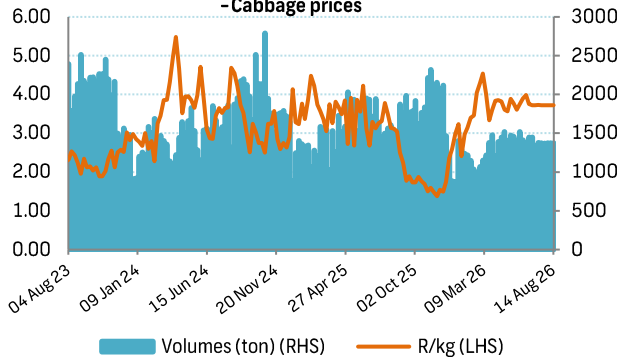
**Figure 10a: Fresh Produce Markets
- Carrot prices**



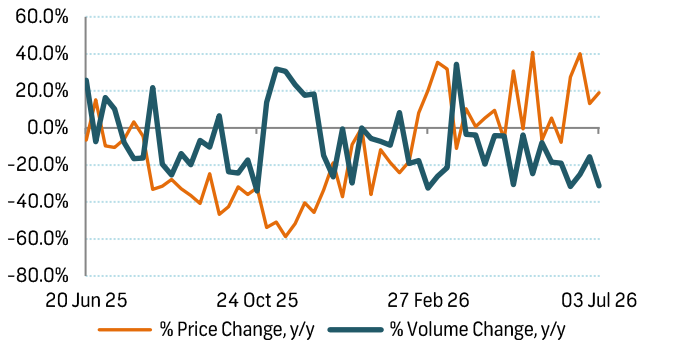
**Figure 10b: Fresh Produce Markets
- Carrots prices**



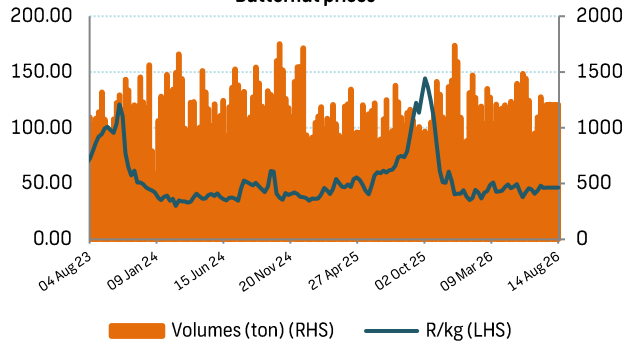
**Figure 11a: Fresh Produce Markets
- Cabbage prices**



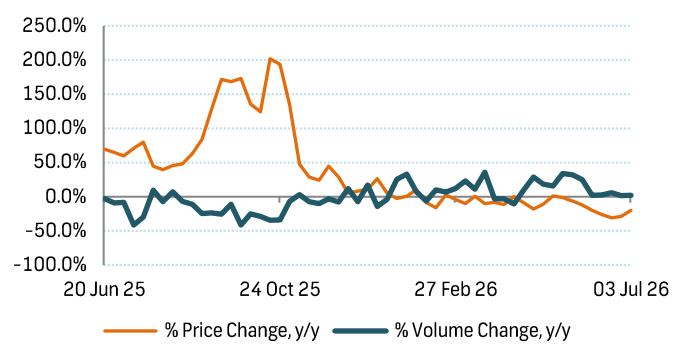
**Figure 11b: Fresh Produce Markets
- Cabbage prices**



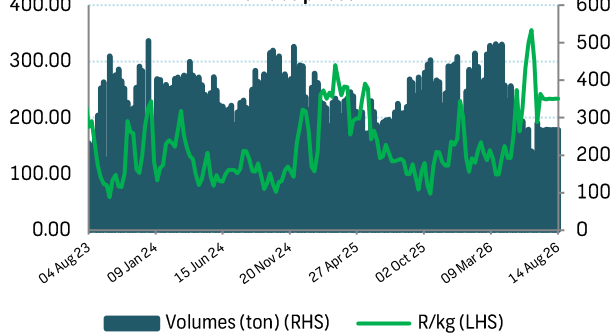
**Figure 12a: Fresh Produce Markets
- Butternut prices**



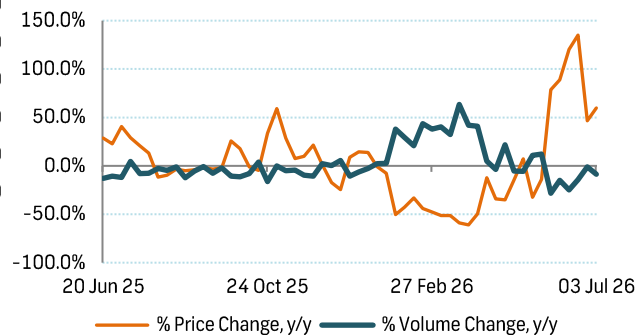
**Figure 12b: Fresh Produce Markets
- Butternut prices**



**Figure 13a: Fresh Produce Markets
- Lettuce prices**



**Figure 13b: Fresh Produce Markets
- Lettuce prices**

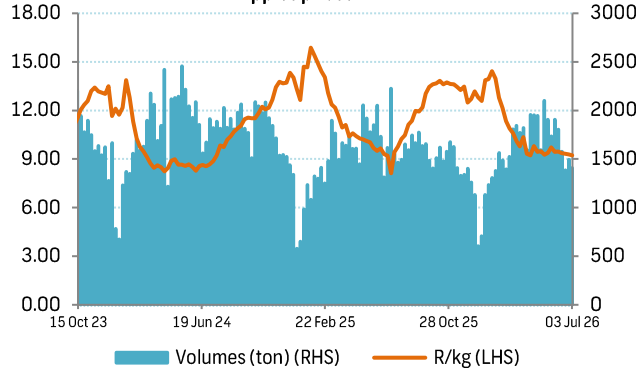


Source: FNB AgriComms

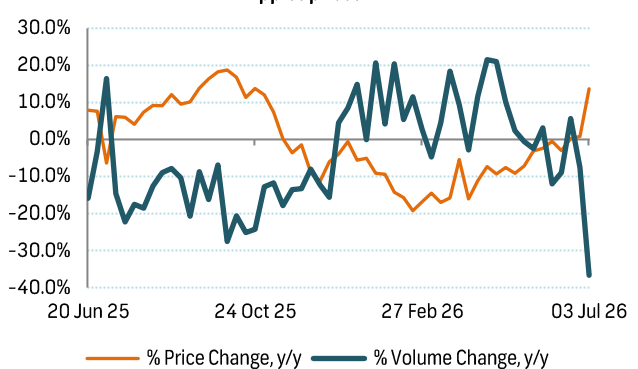
Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

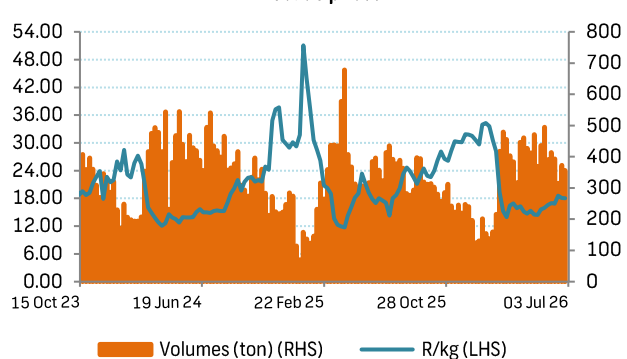
**Figure 14a: Fresh Produce Markets
- Apples prices**



**Figure 14b: Fresh Produce Markets
- Apples prices**



**Figure 15a: Fresh Produce Markets
- Avocado prices**



**Figure 15b: Fresh Produce Markets
- Avocado prices**

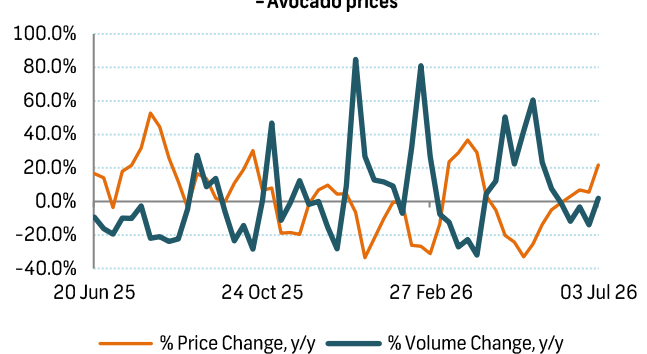


Figure 16a: Fresh Produce Markets
- Banana prices

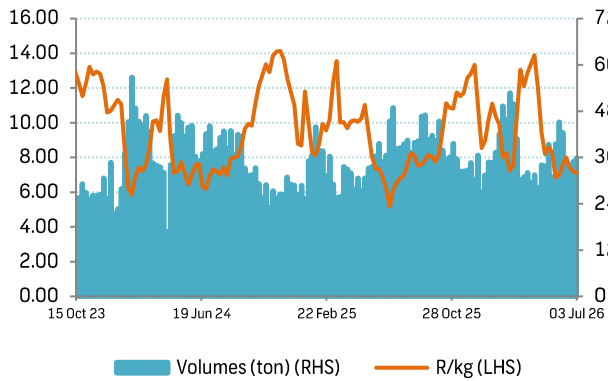


Figure 16b: Fresh Produce Markets
- Banana prices

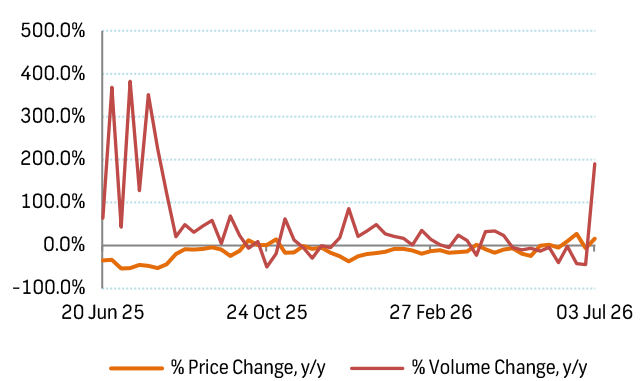


Figure 17a: Fresh Produce Markets
- Mango prices

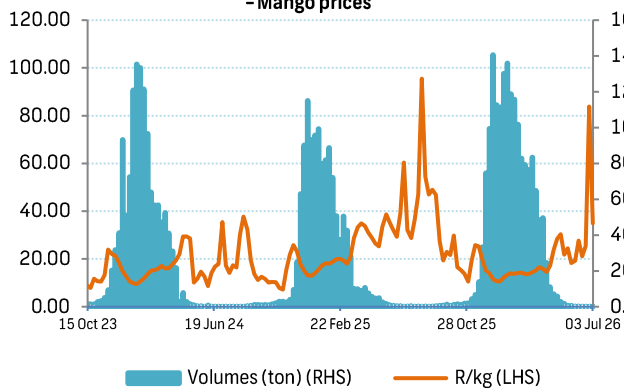


Figure 17b: Fresh Produce Markets
- Mango prices

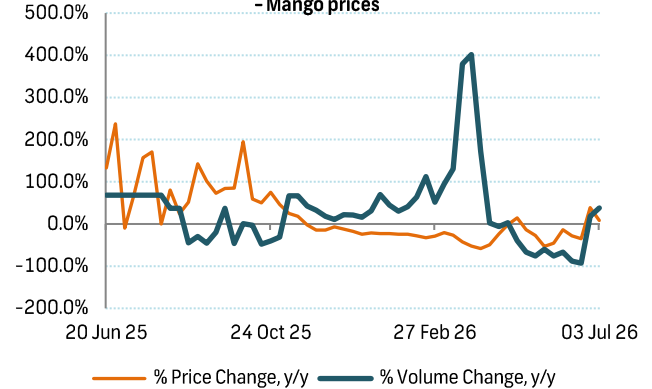


Figure 18a: Fresh Produce Markets
- Pear prices

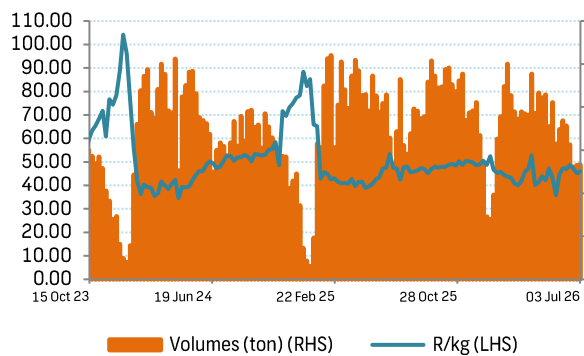


Figure 18b: Fresh Produce Markets
- Pear prices

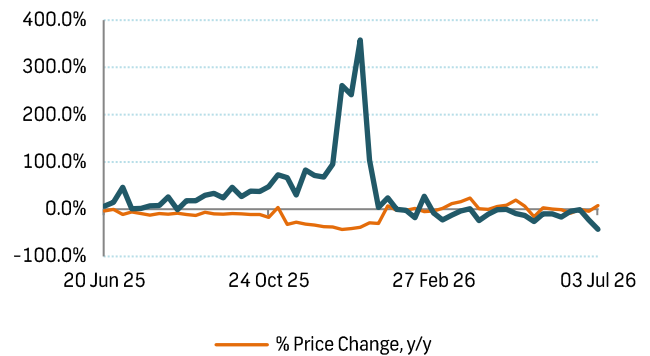


Figure 19a: Fresh Produce Markets
- Grapes prices

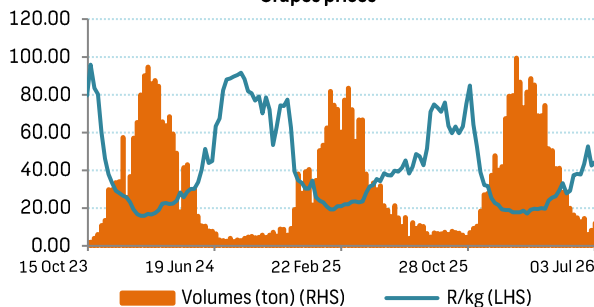
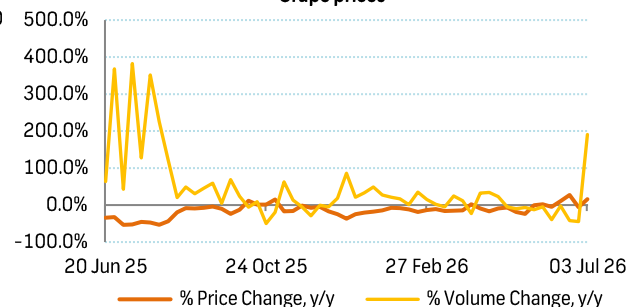


Figure 19b: Fresh Produce Markets
- Grape prices



Source: FNB AgriComms.

To find out more or to speak to one of our **agricultural specialists**, please contact us.

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