

how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: *Week ending 10 JULY 2026*

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	10-JUL-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	03-JUL-26	26-JUN-26
Class A (R/kg)	68.12	0.2%	R0.16	-2.7%	-R1.90	5.4%	R3.48	67.96	66.03
Class C (R/kg)	58.58	2.6%	R1.50	8.0%	R4.35	12.4%	R6.46	57.08	58.41
Contract: A (*Incl.5thQ)	67.90	0.2%	R0.16	1.5%	R1.01	6.9%	R4.41	67.74	65.82
Import parity (R/kg)	68.72	0.4%	R0.24	16.2%	R9.56	13.5%	R8.18	68.48	67.93
Weaner calves (R/kg LW)	47.50	4.9%	R2.21	30.2%	R11.02	23.1%	R8.91	45.29	45.30

LW - Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	10-JUL-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	03-JUL-26	26-JUN-26
Class A (R/kg)	107.71	0.2%	R0.23	8.9%	R8.82	10.1%	R9.90	107.48	109.43
Mutton (R/kg)	77.71	1.4%	R1.10	11.6%	R8.08	11.9%	R8.26	76.60	78.40
Contract: A (*Incl.5thQ, R/kg)	107.49	0.2%	R0.23	11.8%	R11.38	11.1%	R10.70	107.26	109.21
Import parity (R/kg)	118.48	0.4%	R0.43	-4.3%	-R5.29	3.6%	R4.13	118.05	118.11
Feeder lambs (R/kg LW)	45.97	-17.3%	-R9.64	-7.9%	-R3.95	0.5%	R0.21	55.61	56.62

LW - Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	10-JUL-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	03-JUL-26	26-JUN-26
Porker (R/kg)	31.47	-2.4%	-R0.76	-8.3%	-R2.86	33.7%	R7.93	32.23	34.11
Baconer (R/kg)	30.30	-0.9%	-R0.28	-10.1%	-R3.42	40.6%	R8.75	30.58	31.68
Import parity (R/kg)	43.73	12.8%	R4.95	-11.1%	-R5.48	39.5%	R12.39	38.78	38.72

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	10-JUL-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	03-JUL-26	26-JUN-26
Fresh whole birds (R/kg)	38.94	0.7%	R0.26	-0.8%	-R0.33	4.1%	R1.55	38.68	39.47
Medium Frozen whole birds (R/kg)	32.93	0.5%	R0.15	-5.7%	-R1.99	-3.9%	-R1.35	32.78	32.30
Individually Quick Frozen (IQF) (R/kg)	35.61	0.7%	R0.25	1.2%	R0.44	6.4%	R2.13	35.36	36.15
Import parity (R/kg), US Leg Q	32.56	8.8%	R2.64	-1.7%	-R0.56	1.4%	R0.45	29.92	33.06

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

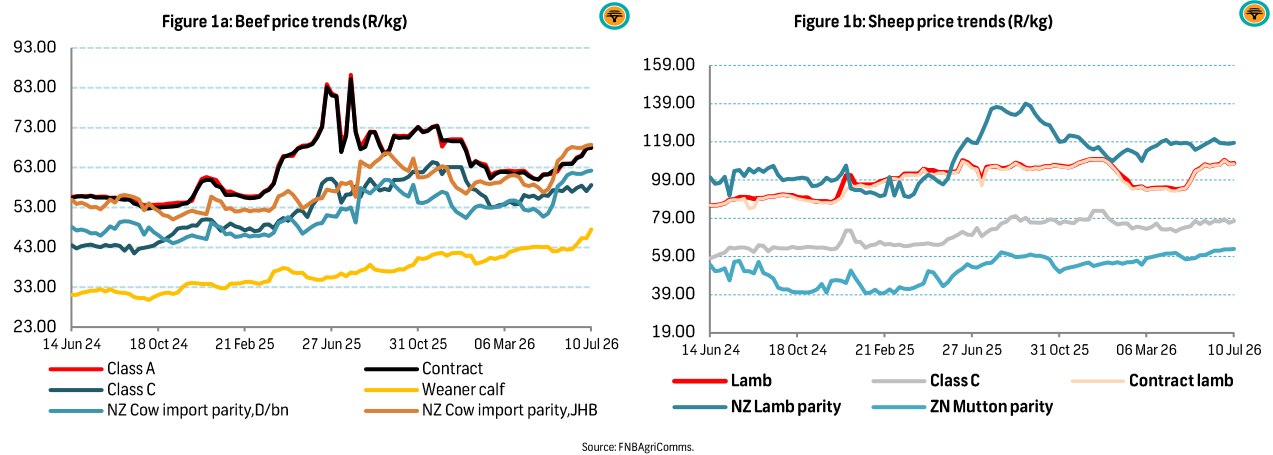


Figure 2: Pork and poultry price trends.

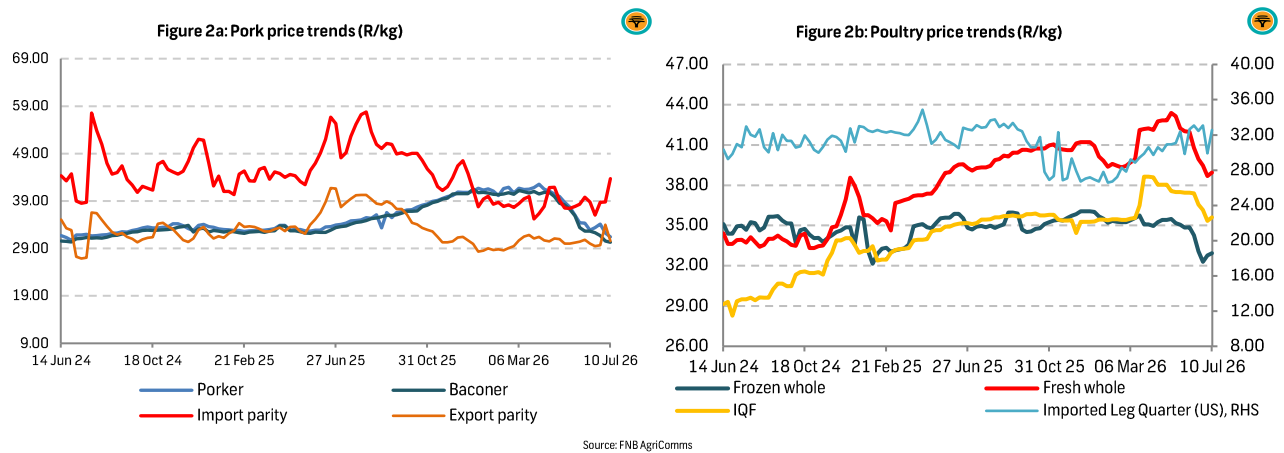
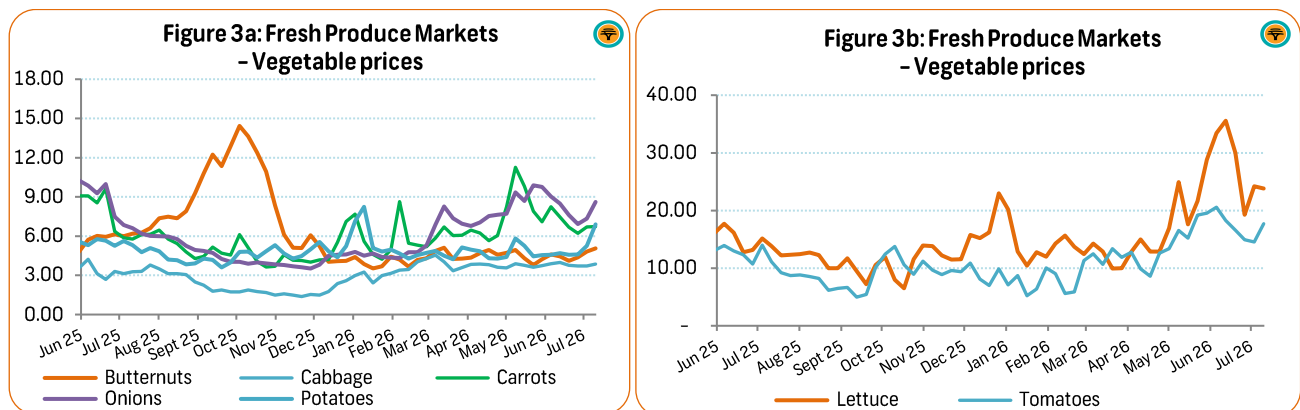


Table 5: Raw feed inputs for livestock – Latest price trends in JSE grain and oilseed futures market (R/ton)

13 JUL 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Sep-2026	R3 390	6.0%	R3 447	6.2%	R9 700	7.0%	R7 564	10.7%
Dec-2026	R3 502	6.5%	R3 553	6.4%	R9 876	7.2%	R7 704	10.3%
Mar-2027	R3 575	6.5%	R3 592	5.9%	R9 700	7.2%	R7 628	8.6%
May-2027	R3 606	5.2%	R3 617	5.2%	R8 825	-0.1%	R7 360	6.7%
Jul-2027	R3 687	6.3%	R3 618	4.8%	-	-	-	-

Source: JSE

Figure 3: Vegetable price trends – R/kg.



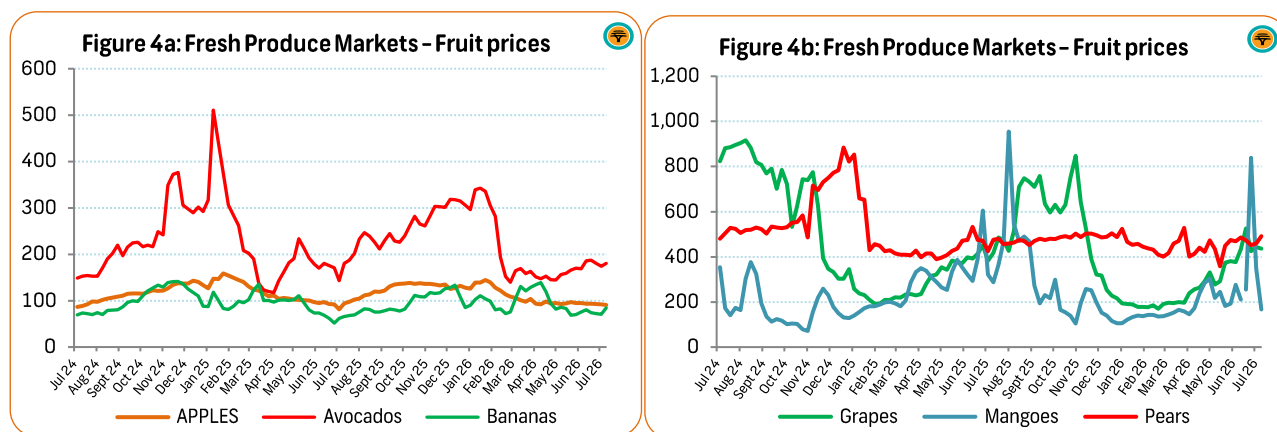
Source: FNB AgriComms

Table 6: Vegetable prices – South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
10 JUL 2026	(R/Kg)	(%Δw/w)	Δ w/w	(%Δy/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R5.07	5.5%	R0.26	-18.0%	-R1.11	1025	-19.7%	14.5%
Cabbage	R3.86	3.9%	R0.15	18.4%	R0.60	1434	7.5%	-12.7%
Carrot	R6.73	0.6%	R0.04	16.6%	R0.96	1863	-10.9%	-0.1%
Lettuce	R23.83	-1.6%	-R0.39	72.7%	R10.03	241	-10.2%	-18.4%
Onion	R8.62	17.4%	R1.28	30.3%	R2.01	7014	-1.4%	7.3%
Potato	R6.91	31.3%	R1.64	30.0%	R1.59	7156	-19.6%	-8.1%
Tomato	R17.70	21.8%	R3.16	59.4%	R6.60	2571	-13.2%	-22.1%

Source: FNB AgriComms

Figure 4: Fruit prices – South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices – South Africa's Major Fresh Produce Markets –

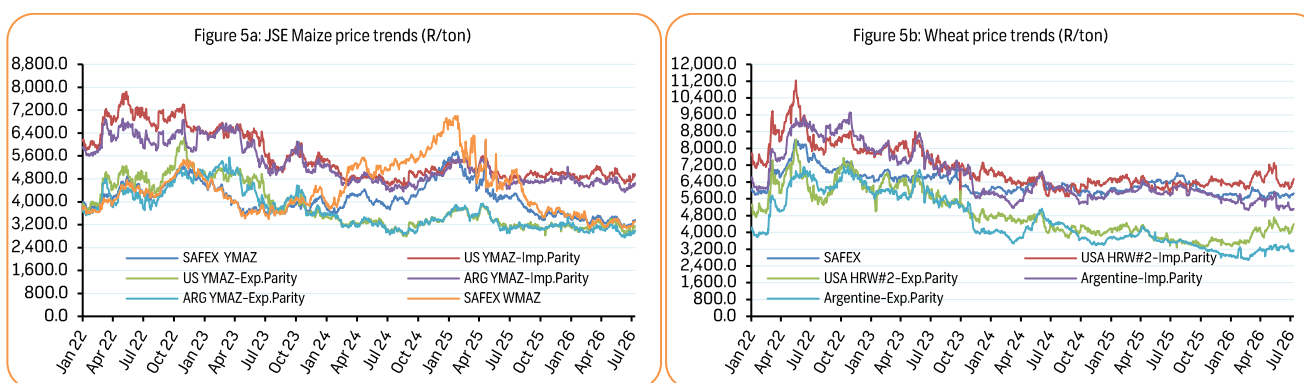
(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
10 JUL 2026	(R/Kg)	(%Δw/w)	Δ w/w	(%Δy/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	R9.04	-2.0%	-R0.19	-4.0%	-R0.38	1 721	22.0%	10.7%
Avocados	R18.04	3.4%	R0.59	0.0%	R0.00	410	-7.7%	4.3%
Bananas	R8.42	18.7%	R1.32	28.1%	R1.85	3 193	-11.0%	-16.6%
Grapes	R43.58	-1.6%	-R0.70	4.2%	R1.75	71	-28.9%	-31.1%
Mangoes	R16.64	-52.3%	-R18.21	-42.1%	-R12.09	2	-28.3%	-46.5%
Pears	R49.21	7.3%	R3.35	3.3%	R1.56	519	29.8%	11.3%
Grapefruit	R4.98	2.4%	0.12	-6.0%	-0.32	56	5.1%	-15.6%
Lemons	R4.15	-3.8%	-0.16	-22.5%	-1.21	394	10.2%	21.6%
Oranges	R3.33	15.6%	0.45	-33.5%	-1.68	4209	-8.0%	64.2%
Naartjies	R6.97	21.6%	1.24	-23.4%	-2.13	268	-20.7%	-20.3%
Limes	R32.19	22.0%	5.79	15.9%	4.42	9	-5.3%	-17.8%
Tangelos	R7.15	19.3%	1.15	-11.9%	-0.96	24	106.9%	20.1%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

13 JUL 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Sept-26	R3 390	6.0%	R3 447	6.2%	R2 861	6.8%	R5 910	1.5%	R9 700	7.0%	R7 564	10.7%
Dec-26	R3 502	6.5%	R3 553	6.4%	R3 021	7.2%	R5 941	2.4%	R9 876	7.2%	R7 704	10.3%
Mar-27	R3 575	6.5%	R3 592	5.9%	R3 113	-	R6 075	-	R9 700	7.2%	R7 628	8.6%
May-27	R3 606	5.2%	R3 617	5.2%	-	-	-	-	R8 825	-0.1%	R7 360	6.7%
Jul-27	R3 687	6.3%	R3 618	4.8%	R3 245	5.1%	-	-	-	-	-	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

Sources: JSE; GrainSA

Table 9: Yellow maize futures

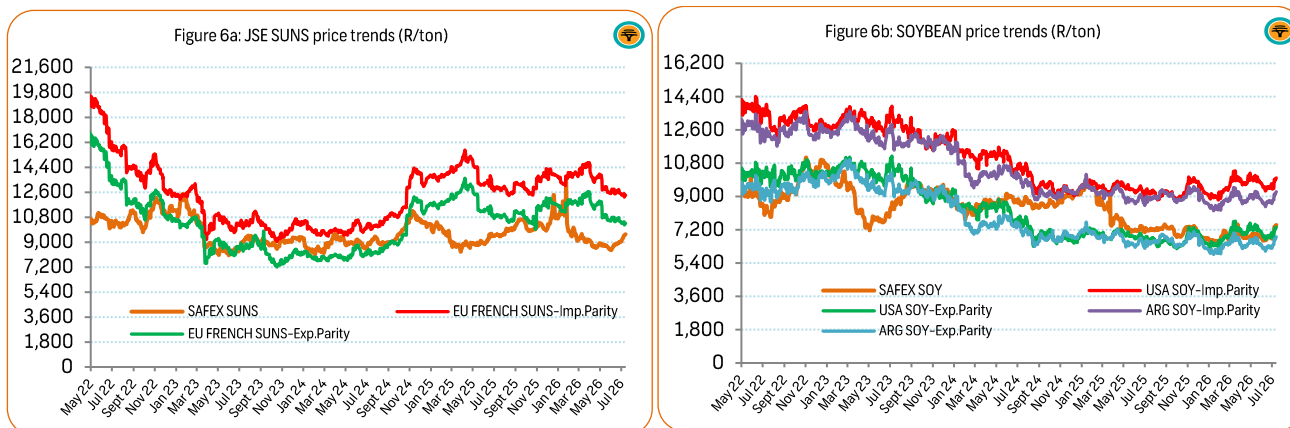
CME Yellow Maize Futures 13 JUL 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
CBOT (US\$/t)	173.75	182.50	188.49	191.56	193.45
JSE Yellow Maize Futures 13 JUL 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX (R/t)	3,447	3,553	3,592	3,617	3,618
SAFEX (R/t) White Maize	3,390	3,502	3,575	3,606	3,687

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 13 JUL 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
KCBT (US\$/t)	244.78	250.29	254.78	257.42	258.38
JSE Wheat Futures 13 JUL 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX (R/t)	5,910	5,941	6,075	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 13 JUL 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
CBOT Soybeans (US \$/t)	435.49	-	445.19	447.25	449.23
CBOT Soya oil (US c/lb)	72.15	71.16	70.51	69.99	69.36
CBOT Soya cake meal (US \$/t)	314.00	315.00	318.60	320.00	322.50

JSE Oilseeds Futures 13 JUL 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX Soybean seed (R/t)	7,564	7,704	7,628	7,360	-
SAFEX Sunflower seed (R/t)	9,700	9,876	9,700	8,825	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 13 JUL 2026	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28	Oct-28
Sugar No.11 (US c/lb)	14.75	15.66	15.46	15.47	15.79	16.48	16.20	16.12	16.32
% Δ w/w	-3.1%	-2.8%	-2.7%	-2.5%	-2.0%	-1.8%	-1.6%	-1.6%	-1.5%
% Δ m/m	3.9%	4.1%	4.1%	4.0%	3.9%	3.8%	3.6%	3.3%	3.3%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures AUG-DEC 2026, (AU\$/kg)	Australian Wool Futures JAN 2027, (AU\$/kg)
Week ending	10/07/2026	03/07/2026	10/07/2026	03/07/2026		
Wool market indicator (R/kg)	Recess	Recess	19.09	19.04	17.00	17.00
19μ wool (R/kg), **	Recess	Recess	23.01	23.05	21.50	22.00
21μ wool (R/kg), **	Recess	Recess	21.22	20.92	19.00	19.20
22μ (R/kg), **	Recess	Recess	-	-	-	-
Fibre market prices Week ending	SA derived Cotton (R/kg)	New York A-Index (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures DEC-26 (US\$/kg)	Cotton Futures MAR-27 (US\$/kg)	Cotton Futures MAY-26 (US\$/kg)
	10 JUL 2026		13 JUL 2026			
Cotton Prices (R/kg)	31.76	1.95	1.76	1.79	1.82	1.84

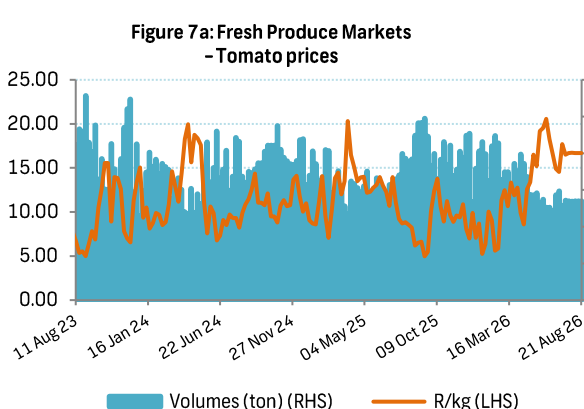
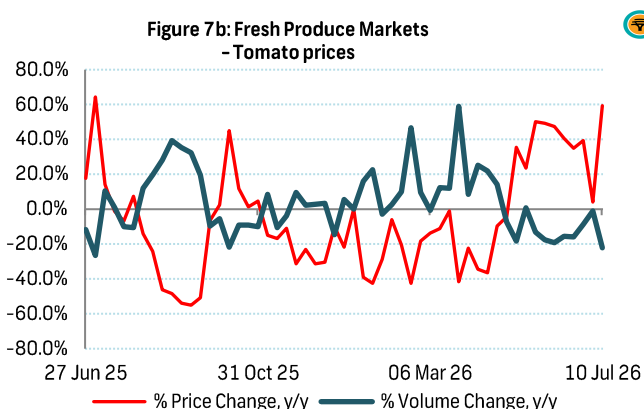
Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 13 JUL 2026	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28	May-28
Cotton No 2 (US c/lb)	79.83	81.51	82.93	83.74	83.16	79.06	77.10	77.66	78.00
% Δ w/w	4.1%	4.1%	4.0%	3.8%	3.2%	1.6%	1.5%	1.5%	1.5%
% Δ m/m	5.5%	6.1%	6.2%	5.9%	5.2%	3.1%	3.5%	3.0%	2.8%

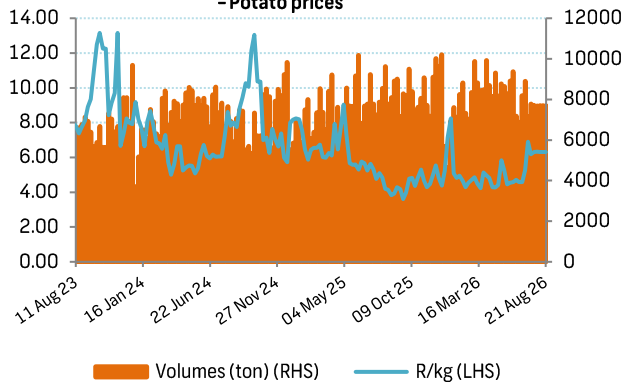
Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

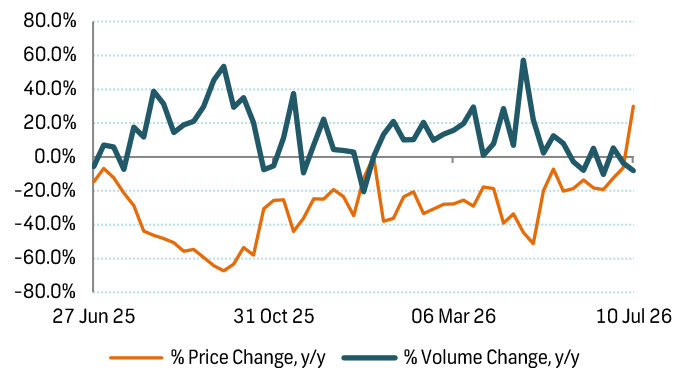
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

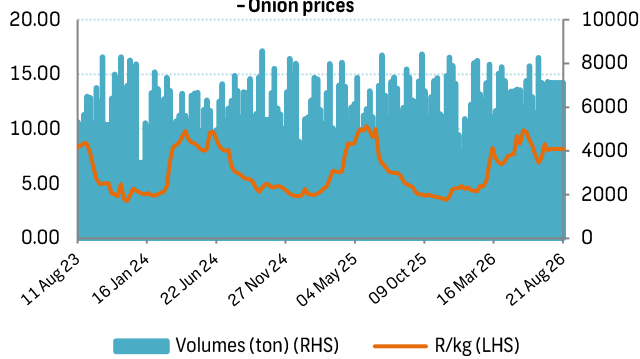
**Figure 8a: Fresh Produce Markets
- Potato prices**



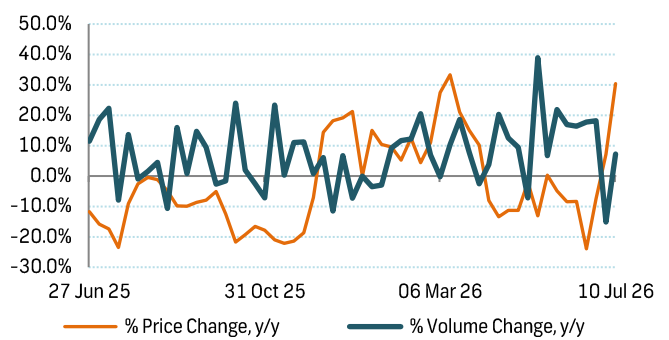
**Figure 8b: Fresh Produce Markets
- Potato prices**



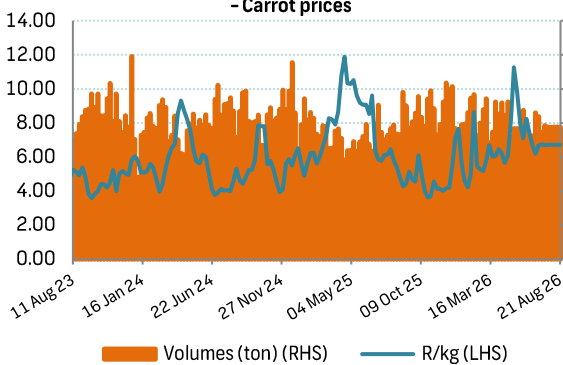
**Figure 9a: Fresh Produce Markets
- Onion prices**



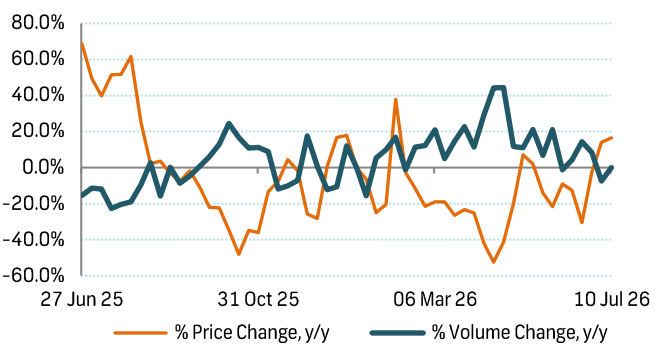
**Figure 9b: Fresh Produce Markets
- Onion prices**



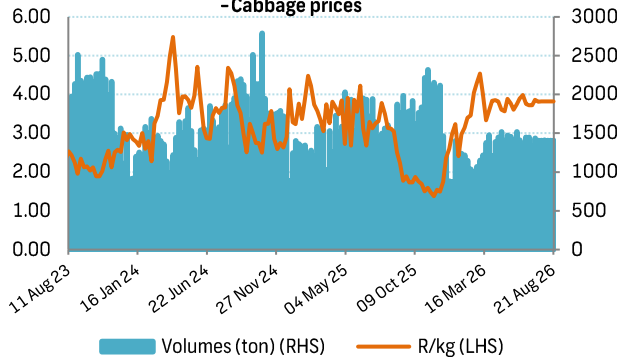
**Figure 10a: Fresh Produce Markets
- Carrot prices**



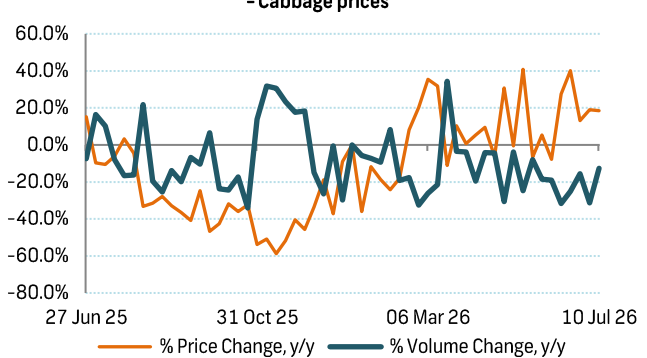
**Figure 10b: Fresh Produce Markets
- Carrots prices**



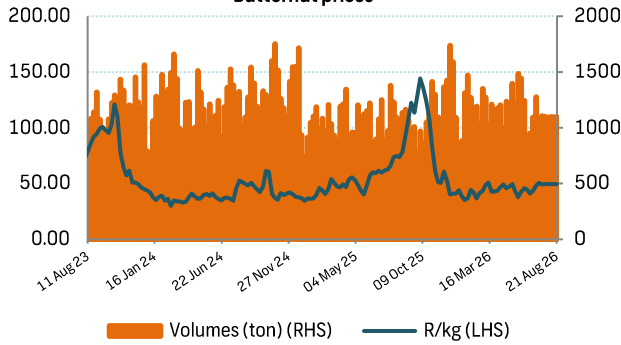
**Figure 11a: Fresh Produce Markets
- Cabbage prices**



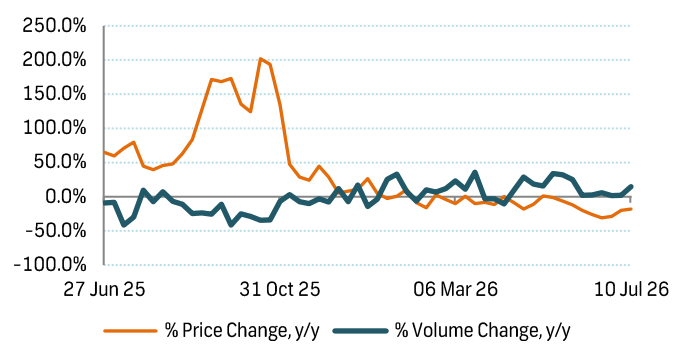
**Figure 11b: Fresh Produce Markets
- Cabbage prices**



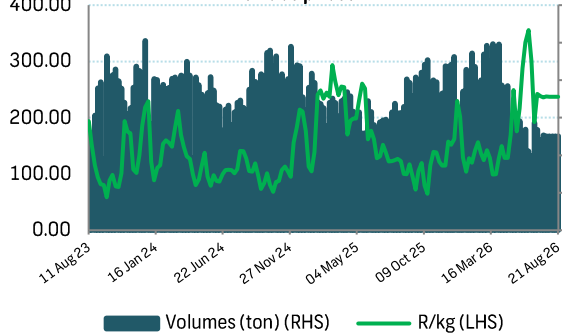
**Figure 12a: Fresh Produce Markets
- Butternut prices**



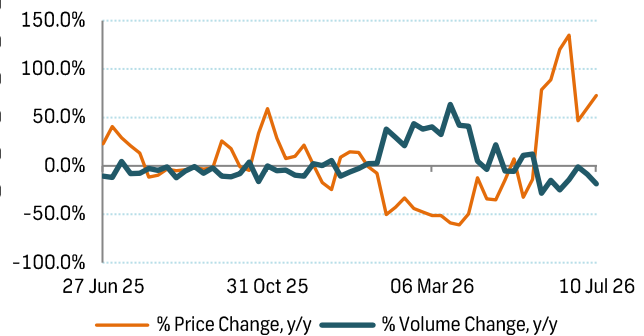
**Figure 12b: Fresh Produce Markets
- Butternut prices**



**Figure 13a: Fresh Produce Markets
- Lettuce prices**



**Figure 13b: Fresh Produce Markets
- Lettuce prices**

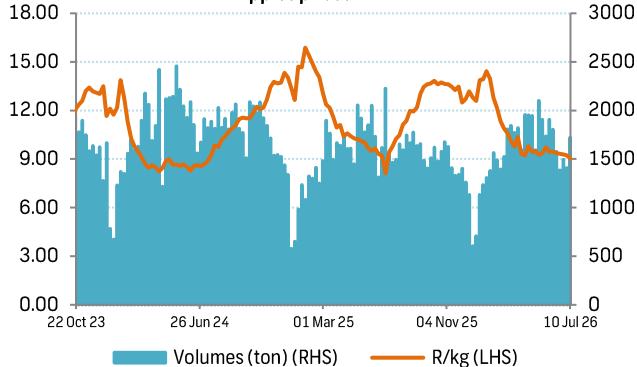


Source: FNB AgriComms

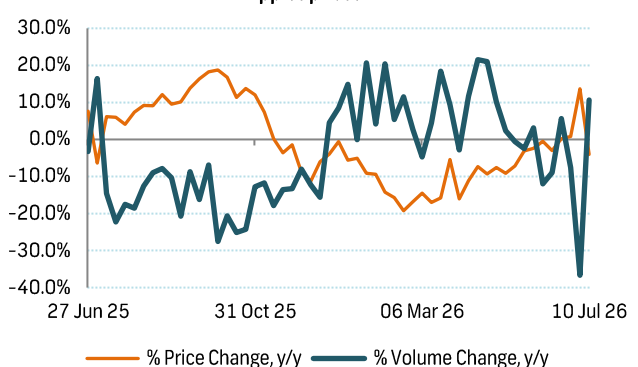
Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

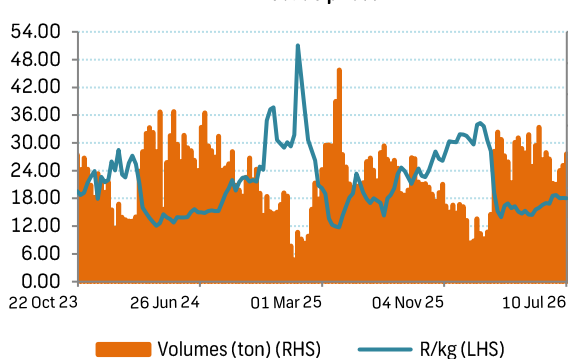
**Figure 14a: Fresh Produce Markets
- Apples prices**



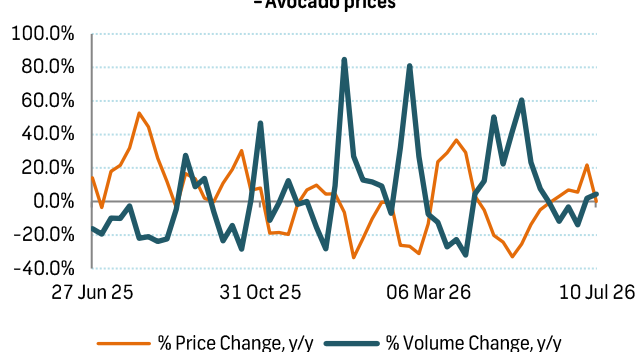
**Figure 14b: Fresh Produce Markets
- Apples prices**



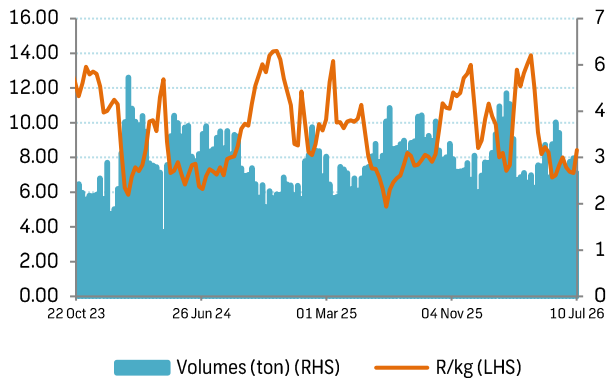
**Figure 15a: Fresh Produce Markets
- Avocado prices**



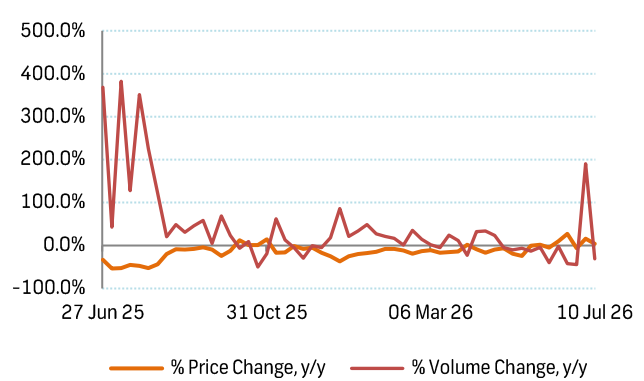
**Figure 15b: Fresh Produce Markets
- Avocado prices**



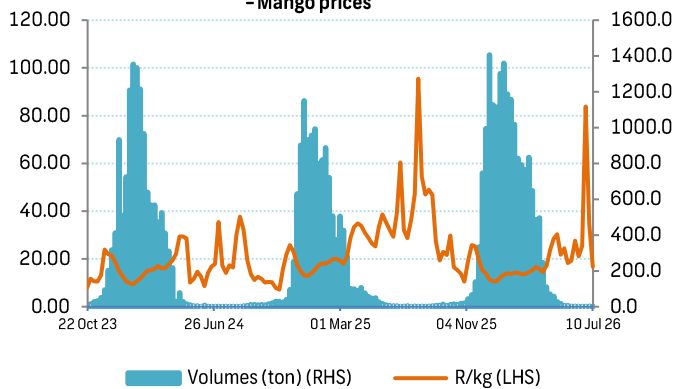
**Figure 16a: Fresh Produce Markets
- Banana prices**



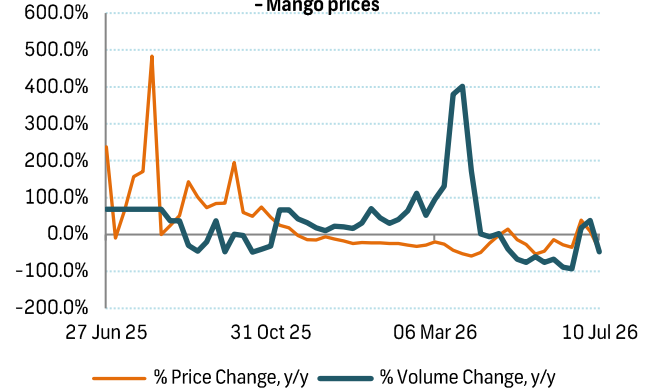
**Figure 16b: Fresh Produce Markets
- Banana prices**



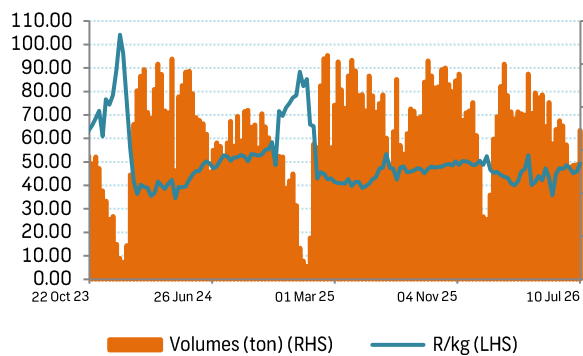
**Figure 17a: Fresh Produce Markets
- Mango prices**



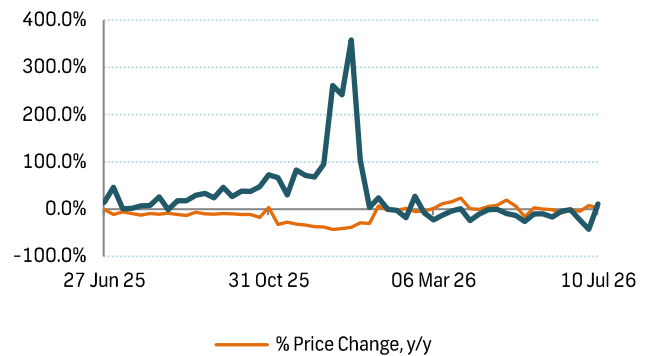
**Figure 17b: Fresh Produce Markets
- Mango prices**



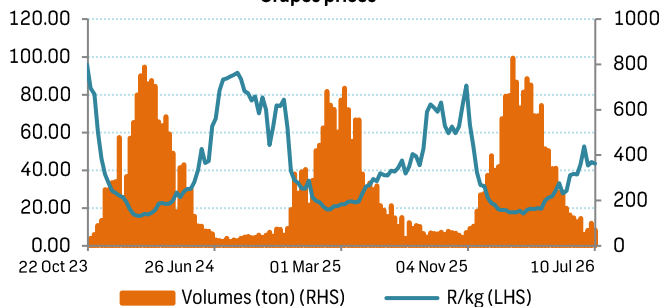
**Figure 18a: Fresh Produce Markets
- Pear prices**



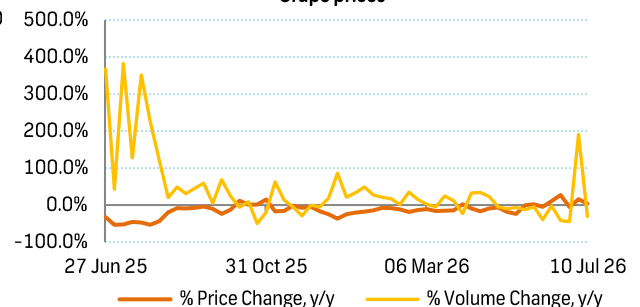
**Figure 18b: Fresh Produce Markets
- Pear prices**



**Figure 19a: Fresh Produce Markets
- Grapes prices**



**Figure 19b: Fresh Produce Markets
- Grape prices**



Source: FNB AgriComms.

To find out more or to speak to one of our **agricultural specialists**, please contact us.

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Edmund De Beer	Eastern Cape – Port Elizabeth	084 656 5634	edebeer1
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