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# Livestock and Fibre markets

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## FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: *Week ending 17 JULY 2026*

Table 1: Beef producer price trends in South Africa

| Beef producer prices: Beef market - South Africa |           |        |               |        |               |                   |                       |           |           |
|--------------------------------------------------|-----------|--------|---------------|--------|---------------|-------------------|-----------------------|-----------|-----------|
| Date                                             | 17-JUL-26 | %Δ w/w | R/kg<br>Δ w/w | %Δ y/y | R/kg<br>Δ y/y | 3Yr. Avg.<br>(%Δ) | 3Yr. Avg.<br>(Δ R/kg) | 10-JUL-26 | 03-JUL-26 |
| Class A (R/kg)                                   | 68.80     | 1.0%   | R0.67         | -3.1%  | -R2.22        | 5.4%              | R3.54                 | 68.12     | 67.96     |
| Class C (R/kg)                                   | 61.58     | 5.1%   | R3.01         | 9.6%   | R5.40         | 14.4%             | R7.76                 | 58.58     | 57.08     |
| Contract: A (*Incl.5thQ)                         | 68.57     | 1.0%   | R0.67         | -3.2%  | -R2.28        | 5.3%              | R3.48                 | 67.90     | 67.74     |
| Import parity (R/kg)                             | 69.69     | 1.4%   | R0.97         | 18.3%  | R10.80        | 15.1%             | R9.16                 | 68.72     | 68.48     |
| Weaner calves (R/kg LW)                          | 46.11     | -2.9%  | -R1.39        | 29.1%  | R10.38        | 21.4%             | R8.11                 | 47.50     | 45.29     |

LW - Live Weight; \*Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

| Sheep market - South Africa    |           |        |               |        |               |                   |                       |           |           |
|--------------------------------|-----------|--------|---------------|--------|---------------|-------------------|-----------------------|-----------|-----------|
| Date                           | 17-JUL-26 | %Δ w/w | R/kg<br>Δ w/w | %Δ y/y | R/kg<br>Δ y/y | 3Yr. Avg.<br>(%Δ) | 3Yr. Avg.<br>(Δ R/kg) | 10-JUL-26 | 03-JUL-26 |
| Class A (R/kg)                 | 109.43    | 1.6%   | R1.73         | 3.4%   | R3.64         | 8.0%              | R8.11                 | 107.71    | 107.48    |
| Mutton (R/kg)                  | 79.35     | 2.1%   | R1.64         | 10.7%  | R7.68         | 10.9%             | R7.79                 | 77.71     | 76.60     |
| Contract: A (*Incl.5thQ, R/kg) | 109.21    | 1.6%   | R1.72         | 4.1%   | R4.32         | 8.3%              | R8.39                 | 107.49    | 107.26    |
| Import parity (R/kg)           | 120.94    | 2.1%   | R2.46         | -6.7%  | -R8.64        | 6.3%              | R7.15                 | 118.48    | 118.05    |
| Feeder lambs (R/kg LW)         | 56.78     | 23.5%  | R10.81        | 20.1%  | R9.51         | 17.4%             | R8.42                 | 45.97     | 55.61     |

LW - Live Weight; \*Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

| Pork market - South Africa |           |        |               |        |               |                   |                       |           |           |
|----------------------------|-----------|--------|---------------|--------|---------------|-------------------|-----------------------|-----------|-----------|
| Date                       | 17-JUL-26 | %Δ w/w | R/kg<br>Δ w/w | %Δ y/y | R/kg<br>Δ y/y | 3Yr. Avg.<br>(%Δ) | 3Yr. Avg.<br>(Δ R/kg) | 10-JUL-26 | 03-JUL-26 |
| Porker (R/kg)              | 31.01     | -1.5%  | -R0.46        | -10.8% | -R3.77        | 31.8%             | R7.47                 | 31.47     | 32.23     |
| Baconer (R/kg)             | 30.13     | -0.6%  | -R0.18        | -11.8% | -R4.02        | 39.8%             | R8.58                 | 30.30     | 30.58     |
| Import parity (R/kg)       | 46.37     | 6.0%   | R2.64         | -11.9% | -R6.28        | 48.0%             | R15.03                | 43.73     | 38.78     |

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

| Poultry market - South Africa          |           |        |               |        |               |                   |                       |           |           |
|----------------------------------------|-----------|--------|---------------|--------|---------------|-------------------|-----------------------|-----------|-----------|
| Date                                   | 17-JUL-26 | %Δ w/w | R/kg<br>Δ w/w | %Δ y/y | R/kg<br>Δ y/y | 3Yr. Avg.<br>(%Δ) | 3Yr. Avg.<br>(Δ R/kg) | 10-JUL-26 | 03-JUL-26 |
| Fresh whole birds (R/kg)               | 38.74     | -0.5%  | -R0.20        | -1.5%  | -R0.58        | 3.8%              | R1.40                 | 38.94     | 38.68     |
| Medium Frozen whole birds (R/kg)       | 33.02     | 0.3%   | R0.09         | -5.6%  | -R1.95        | -3.7%             | -R1.27                | 32.93     | 32.78     |
| Individually Quick Frozen (IQF) (R/kg) | 35.41     | -0.6%  | -R0.20        | -0.1%  | -R0.03        | 5.9%              | R1.96                 | 35.61     | 35.36     |
| Import parity (R/kg), US Leg Q         | 32.65     | 0.3%   | R0.09         | -0.5%  | -R0.17        | 1.9%              | R0.60                 | 32.56     | 29.92     |

Source: USDA, JSE, FNB Agric

**AgroMetrics: Livestock Charts**  
Figure 1: Beef and sheep meat price trends.

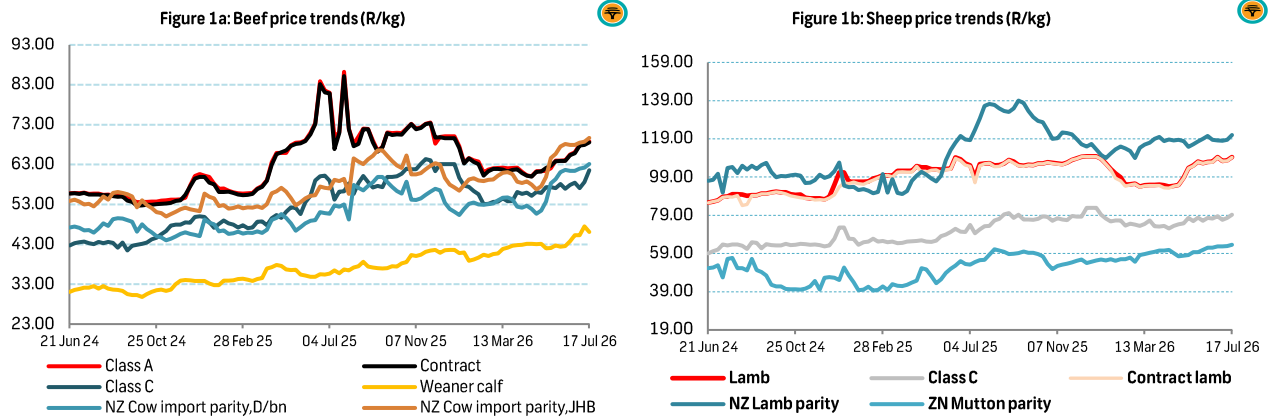
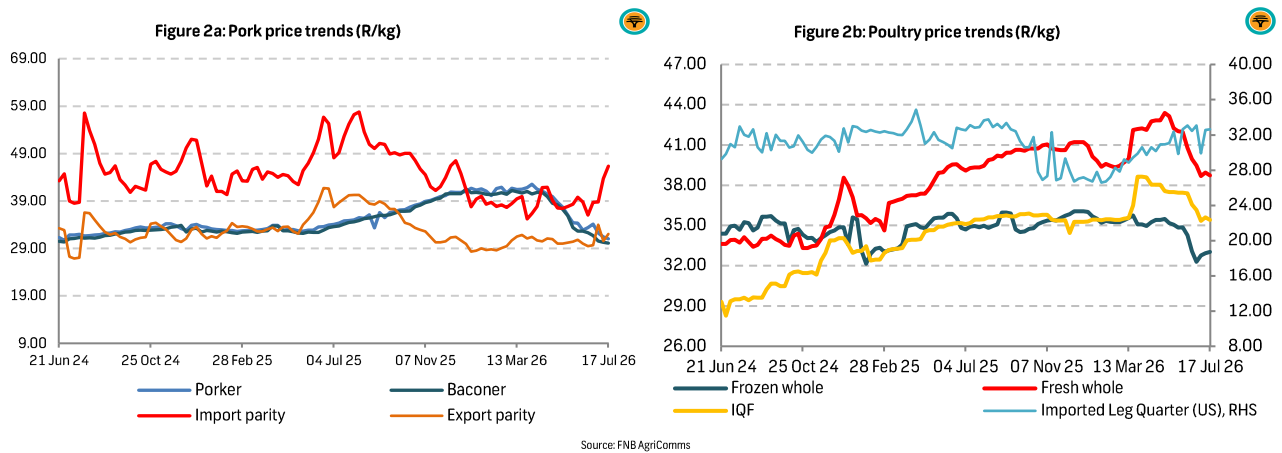


Figure 2: Pork and poultry price trends.



**Table 5: Raw feed inputs for livestock – Latest price trends in JSE grain and oilseed futures market (R/ton)**

| 20 JUL 2026 | WMAZ<br>R/ton | %Δ<br>m/m | YMAZ<br>R/ton | %Δ<br>m/m | SUNS<br>R/ton | %Δ<br>m/m | SOY<br>R/ton | %Δ<br>m/m |
|-------------|---------------|-----------|---------------|-----------|---------------|-----------|--------------|-----------|
| Sep-2026    | R3 506        | 9.7%      | R3 535        | 8.2%      | R9 881        | 7.6%      | R7 868       | 12.3%     |
| Dec-2026    | R3 621        | 10.4%     | R3 652        | 9.1%      | R10 034       | 6.9%      | R7 988       | 11.8%     |
| Mar-2027    | R3 692        | 10.2%     | R3 691        | 8.6%      | R9 879        | 7.4%      | R7 930       | 11.0%     |
| May-2027    | R3 730        | 8.8%      | R3 700        | 7.3%      | R8 850        | 0.2%      | R7 550       | 7.0%      |
| Jul-2027    | R3 792        | 9.5%      | R3 711        | 8.0%      | -             | -         | -            | -         |

Source: JSE

Figure 3: Vegetable price trends – R/kg.

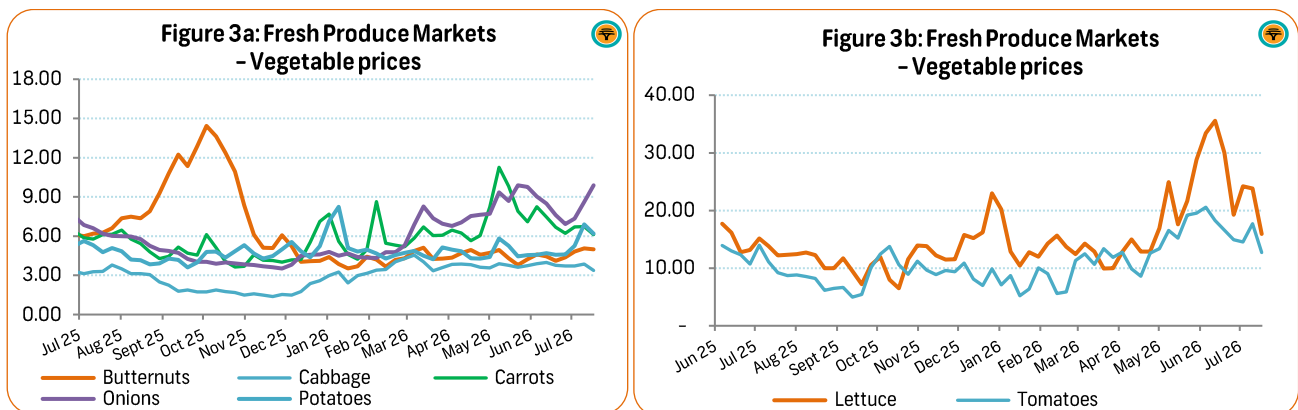
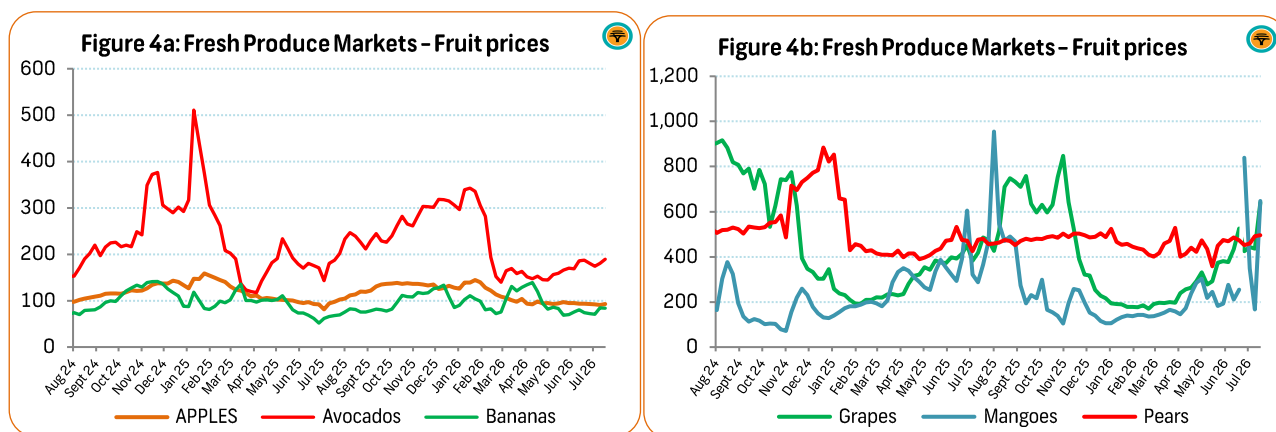


Table 6: Vegetable prices – South Africa's Major Fresh Produce Markets

| (Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets) |               |              |                     |              |                     |            |               |               |
|-------------------------------------------------------------------------------------------------------|---------------|--------------|---------------------|--------------|---------------------|------------|---------------|---------------|
| Week ending                                                                                           | Average Price | Price change | Price change (R/kg) | Price change | Price change (R/kg) | Total      | Volume change | Volume Change |
| 17 JUL 2026                                                                                           | (R/Kg)        | (%Δw/w)      | Δ w/w               | (%Δy/y)      | Δ y/y               | Volume (t) | w/w           | y/y           |
| Butternuts                                                                                            | R4.98         | -1.8%        | -R0.09              | -20.4%       | -R1.28              | 1004       | -2.1%         | 3.3%          |
| Cabbage                                                                                               | R3.38         | -12.5%       | -R0.48              | 2.1%         | R0.07               | 1362       | -5.0%         | -6.3%         |
| Carrot                                                                                                | R6.11         | -9.3%        | -R0.63              | -0.2%        | -R0.01              | 1944       | 4.3%          | 10.7%         |
| Lettuce                                                                                               | R15.94        | -33.1%       | -R7.90              | 30.5%        | R3.72               | 280        | 16.2%         | -3.4%         |
| Onion                                                                                                 | R9.88         | 14.5%        | R1.25               | 59.6%        | R3.69               | 5341       | -23.9%        | -2.6%         |
| Potato                                                                                                | R6.18         | -10.6%       | -R0.73              | 29.4%        | R1.40               | 7477       | 4.5%          | 3.2%          |
| Tomato                                                                                                | R12.69        | -28.3%       | -R5.02              | 37.8%        | R3.48               | 3205       | 24.6%         | -5.9%         |

Source: FNB AgriComms

Figure 4: Fruit prices – South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices – South Africa's Major Fresh Produce Markets –

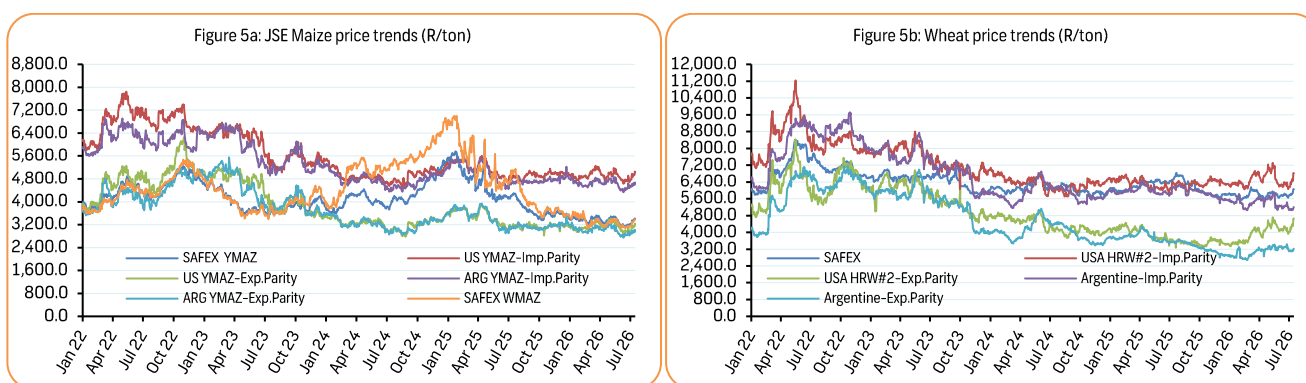
| (Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets) |               |              |                     |              |                     |            |               |               |
|-------------------------------------------------------------------------------------------------------|---------------|--------------|---------------------|--------------|---------------------|------------|---------------|---------------|
| Week ending                                                                                           | Average Price | Price change | Price change (R/kg) | Price change | Price change (R/kg) | Total      | Volume change | Volume Change |
| 17 JUL 2026                                                                                           | (R/Kg)        | (%Δw/w)      | Δ w/w               | (%Δy/y)      | Δ y/y               | Volume (t) | w/w           | y/y           |
| Apples                                                                                                | R9.28         | 2.7%         | R0.25               | -4.9%        | -R0.48              | 1 486      | -13.6%        | 1.4%          |
| Avocados                                                                                              | R18.94        | 5.0%         | R0.91               | 1.3%         | R0.24               | 405        | -1.1%         | 7.2%          |
| Bananas                                                                                               | R8.41         | -0.2%        | -R0.02              | 23.3%        | R1.59               | 2 932      | -8.2%         | -23.9%        |
| Grapes                                                                                                | R64.07        | 47.0%        | R20.48              | 31.9%        | R15.49              | 49         | -30.6%        | -36.1%        |
| Mangoes                                                                                               | R64.76        | 289.2%       | R48.12              | 77.6%        | R28.30              | 1          | -37.9%        | -24.5%        |
| Pears                                                                                                 | R49.55        | 0.7%         | R0.33               | 3.2%         | R1.56               | 399        | -23.2%        | -8.6%         |
| Grapefruit                                                                                            | R4.98         | 0.0%         | 0.00                | -12.5%       | -0.71               | 67         | 19.5%         | 34.6%         |
| Lemons                                                                                                | R4.70         | 13.0%        | 0.54                | -10.2%       | -0.54               | 421        | 7.1%          | 5.2%          |
| Oranges                                                                                               | R3.00         | -9.9%        | -0.33               | -36.1%       | -1.69               | 3736       | -11.2%        | 37.3%         |
| Naartjies                                                                                             | R7.41         | 6.3%         | 0.44                | -13.6%       | -1.16               | 346        | 28.9%         | -47.1%        |
| Limes                                                                                                 | R28.62        | -11.1%       | -3.57               | 2.5%         | 0.68                | 13         | 46.6%         | 13.5%         |
| Tangelos                                                                                              | R4.54         | -36.6%       | -2.61               | -39.9%       | -3.01               | 24         | -0.8%         | 75.4%         |

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

| 20 JUL 2026 | WMAZ   | % Δ m/m | YMAZ   | % Δ m/m | CBOT CORN | % Δ m/m | WHEAT  | % Δ m/m | SUNS    | % Δ m/m | SOY    | % Δ m/m |
|-------------|--------|---------|--------|---------|-----------|---------|--------|---------|---------|---------|--------|---------|
| Sept-26     | R3 506 | 9.7%    | R3 535 | 8.2%    | R2 934    | 6.1%    | R6 190 | 5.3%    | R9 881  | 7.6%    | R7 868 | 12.3%   |
| Dec-26      | R3 621 | 10.4%   | R3 652 | 9.1%    | R3 100    | 6.8%    | R6 051 | 3.2%    | R10 034 | 6.9%    | R7 988 | 11.8%   |
| Mar-27      | R3 692 | 10.2%   | R3 691 | 8.6%    | R3 199    | -       | R6 182 | 2.7%    | R9 879  | 7.4%    | R7 930 | 11.0%   |
| May-27      | R3 730 | 8.8%    | R3 700 | 7.3%    | -         | -       | -      | -       | R8 850  | 0.2%    | R7 550 | 7.0%    |
| Jul-27      | R3 792 | 9.5%    | R3 711 | 8.0%    | R3 330    | 5.4%    | -      | -       | -       | -       | -      | -       |

Source: FNB AgriComms

**Figure 5: Average daily settlement prices, and estimated export, and import parity prices.**

Sources: JSE; GrainSA

**Table 9: Yellow maize futures**

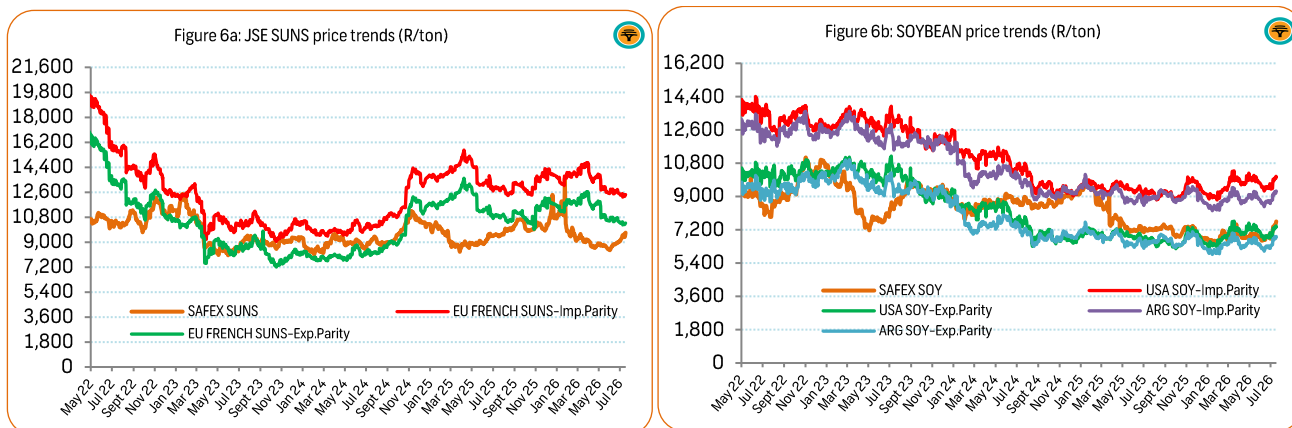
| CME Yellow Maize Futures<br>20 JUL 2026 | Sep-26 | Dec-26 | Mar-27 | May-27 | Jul-27 |
|-----------------------------------------|--------|--------|--------|--------|--------|
| CBOT (US\$/t)                           | 177.06 | 186.36 | 192.43 | 195.90 | 197.55 |
| JSE Yellow Maize Futures<br>20 JUL 2026 | Sep-26 | Dec-26 | Mar-27 | May-27 | Jul-27 |
| SAFEX (R/t)                             | 3,535  | 3,652  | 3,691  | 3,700  | 3,711  |
| SAFEX (R/t) White Maize                 | 3,506  | 3,621  | 3,692  | 3,730  | 3,792  |

Sources: FNB; JSE; CME.

**Table 10: Wheat futures**

| CME Wheat Futures<br>20 JUL 2026 | Sep-26 | Dec-26 | Mar-27 | May-27 | Jul-27 |
|----------------------------------|--------|--------|--------|--------|--------|
| KCBT (US\$/t)                    | 265.87 | 271.53 | 276.01 | 277.92 | 277.04 |
| JSE Wheat Futures<br>20 JUL 2026 | Sep-26 | Dec-26 | Mar-27 | May-27 | Jul-27 |
| SAFEX (R/t)                      | 6,190  | 6,051  | 6,182  | -      | -      |

Sources: FNB; JSE; CME.

**Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices**

Sources: JSE; GrainSA

**Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil**

| CME Oilseeds Futures<br>20 JUL 2026 | Sep-26 | Dec-26 | Mar-27 | May-27 | Jul-27 |
|-------------------------------------|--------|--------|--------|--------|--------|
| CBOT Soybeans (US \$/t)             | 446.59 | -      | 455.63 | 456.87 | 458.34 |
| CBOT Soya oil (US c/lb)             | 73.82  | 72.13  | 71.17  | 70.59  | 69.9   |
| CBOT Soya cake meal (US \$/t)       | 321.2  | 323.8  | 327    | 328.4  | 330.8  |

| JSE Oilseeds Futures<br>20 JUL 2026 | Sep-26 | Dec-26 | Mar-27 | May-27 | Jul-27 |
|-------------------------------------|--------|--------|--------|--------|--------|
| SAFEX Soybean seed (R/t)            | 7,868  | 7,988  | 7,930  | 7,550  | -      |
| SAFEX Sunflower seed (R/t)          | 9,881  | 10,034 | 9,879  | 8,850  | -      |

Sources: FNB; JSE; CME.

Table 12: World sugar futures

| ICE Sugar Futures<br>20 JUL 2026 | Oct-26 | Mar-27 | May-27 | Jul-27 | Oct-27 | Mar-28 | May-28 | Jul-28 | Oct-28 |
|----------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Sugar No.11 (US c/lb)            | 14.82  | 15.72  | 15.56  | 15.58  | 15.90  | 16.60  | 16.32  | 16.25  | 16.46  |
| % Δ w/w                          | 0.5%   | 0.4%   | 0.6%   | 0.7%   | 0.7%   | 0.7%   | 0.7%   | 0.8%   | 0.9%   |
| % Δ m/m                          | 7.1%   | 6.6%   | 6.6%   | 6.3%   | 5.9%   | 5.3%   | 5.1%   | 4.8%   | 4.8%   |

Sources: ICE.

Table 13: Fibre markets

| Fibre market prices                | SA Wool Prices<br>(R/kg)    |                                  | Australian Wool<br>Prices (AU\$/kg)      |                                          | Australian<br>Wool Futures<br>AUG-DEC 2026, (AU\$/kg) | Australian<br>Wool Futures<br>JAN 2027, (AU\$/kg) |
|------------------------------------|-----------------------------|----------------------------------|------------------------------------------|------------------------------------------|-------------------------------------------------------|---------------------------------------------------|
| Week ending                        | 17/07/2026                  | 10/07/2026                       | 17/07/2026                               | 10/07/2026                               |                                                       |                                                   |
| Wool market indicator (R/kg)       | Recess                      | Recess                           | 19.01                                    | 19.09                                    | 17.00                                                 | 17.00                                             |
| 19 $\mu$ wool (R/kg), **           | Recess                      | Recess                           | 23.04                                    | 23.01                                    | 22.00                                                 | 21.50                                             |
| 21 $\mu$ wool (R/kg), **           | Recess                      | Recess                           | 21.14                                    | 21.22                                    | 19.20                                                 | 19.00                                             |
| 22 $\mu$ (R/kg), **                | Recess                      | Recess                           | 20.89                                    | -                                        | -                                                     | -                                                 |
| Fibre market prices<br>Week ending | SA derived<br>Cotton (R/kg) | New York<br>A-Index<br>(US\$/kg) | Cotton<br>Futures<br>OCT-26<br>(US\$/kg) | Cotton<br>Futures<br>DEC-26<br>(US\$/kg) | Cotton<br>Futures<br>MAR-27<br>(US\$/kg)              | Cotton<br>Futures<br>MAY-26<br>(US\$/kg)          |
|                                    | 17 JUL 2026                 |                                  | 20 JUL 2026                              |                                          |                                                       |                                                   |
| Cotton Prices (R/kg)               | 32.52                       | 1.98                             | 1.70                                     | 1.74                                     | 1.77                                                  | 1.79                                              |

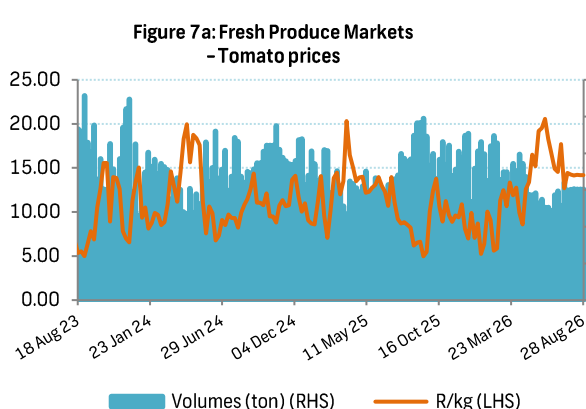
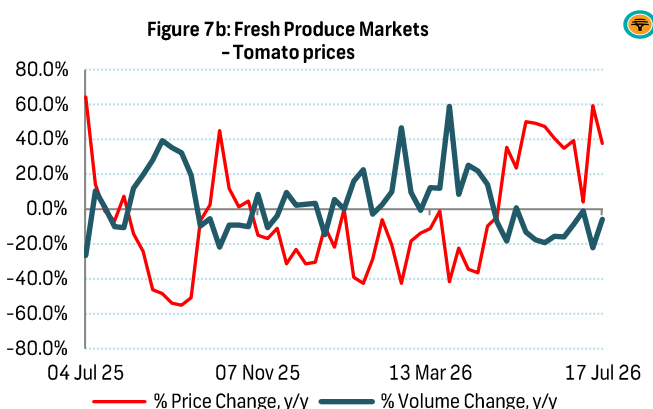
Sources: Cape Wool SA; ICE; AWEX; \*\*Certified Wool (R) Clean - Merino Fleece | MF4 &amp; MF5 | VM &lt; 1,6 | NKT &gt; 28 | &gt;67mm | Minimum of 3 Lots Sold

| ICE Cotton Futures<br>20 JUL 2026 | Oct-26 | Dec-26 | Mar-27 | May-27 | Jul-27 | Oct-27 | Dec-27 | Mar-28 | May-28 |
|-----------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Cotton No 2 (US c/lb)             | 77.37  | 78.92  | 80.29  | 81.22  | 80.98  | 77.63  | 75.69  | 76.18  | 76.5   |
| % Δ w/w                           | -3.1%  | -3.2%  | -3.2%  | -3.0%  | -2.6%  | -1.8%  | -1.8%  | -1.9%  | -1.9%  |
| % Δ m/m                           | -1.2%  | -0.6%  | -0.6%  | -0.6%  | -0.6%  | -0.3%  | 0.1%   | 0.0%   | -0.1%  |

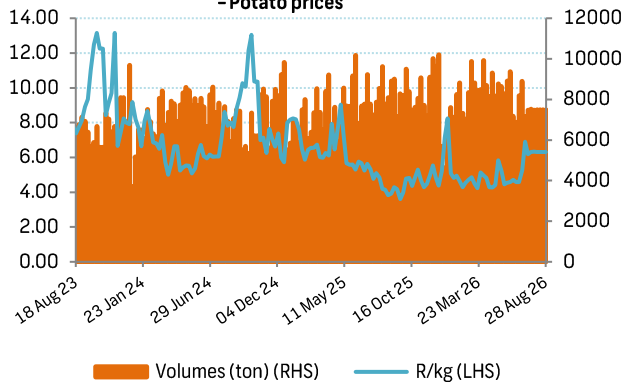
Sources: ICE (InterContinental Exchange)

## Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

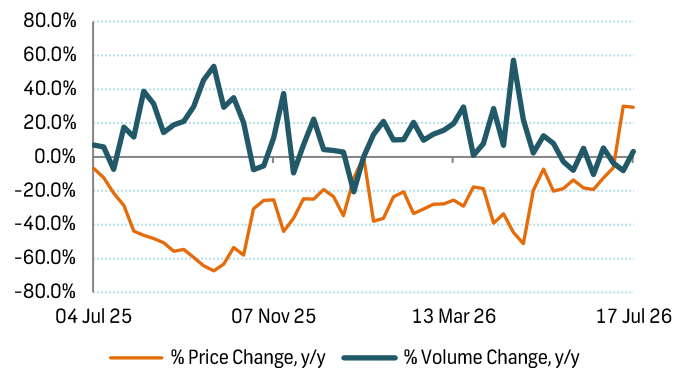
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 7a: Fresh Produce Markets  
- Tomato pricesFigure 7b: Fresh Produce Markets  
- Tomato prices

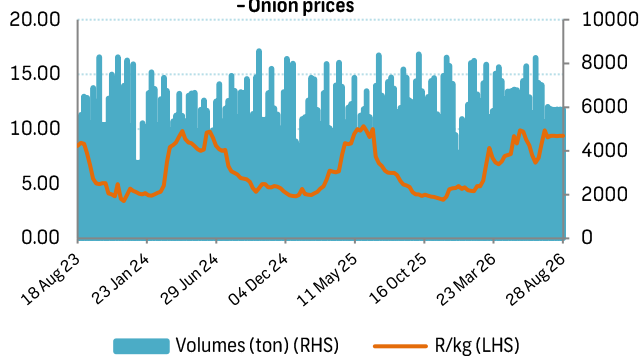
**Figure 8a: Fresh Produce Markets  
- Potato prices**



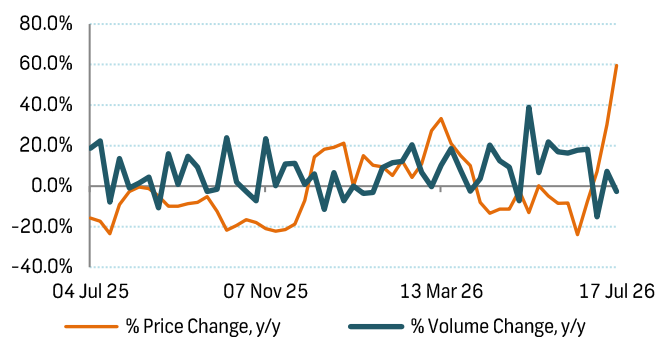
**Figure 8b: Fresh Produce Markets  
- Potato prices**



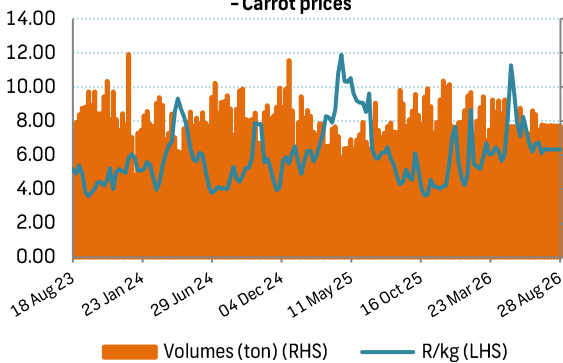
**Figure 9a: Fresh Produce Markets  
- Onion prices**



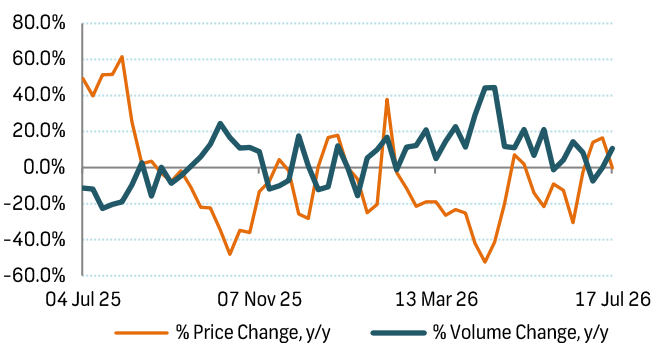
**Figure 9b: Fresh Produce Markets  
- Onion prices**



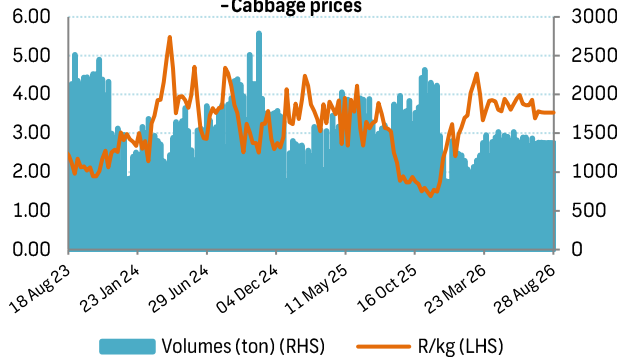
**Figure 10a: Fresh Produce Markets  
- Carrot prices**



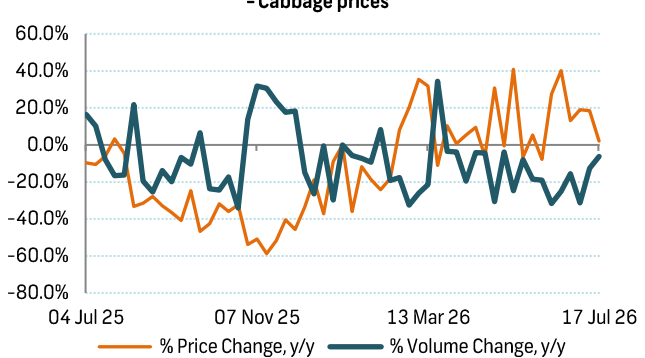
**Figure 10b: Fresh Produce Markets  
- Carrots prices**



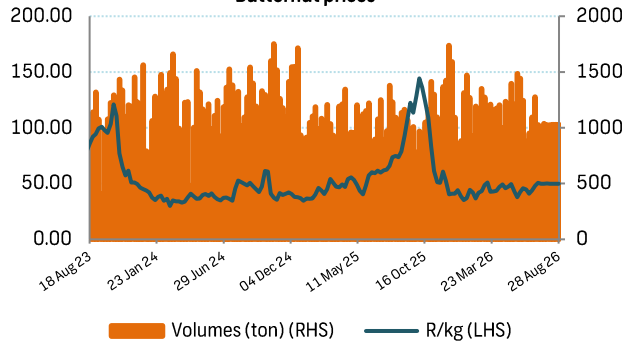
**Figure 11a: Fresh Produce Markets  
- Cabbage prices**



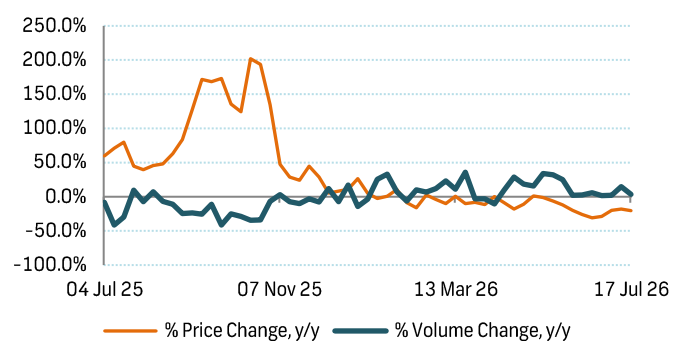
**Figure 11b: Fresh Produce Markets  
- Cabbage prices**



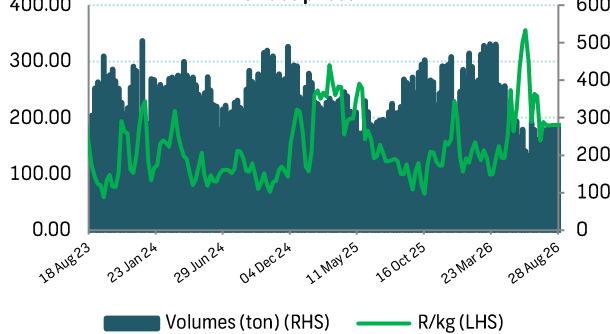
**Figure 12a: Fresh Produce Markets  
- Butternut prices**



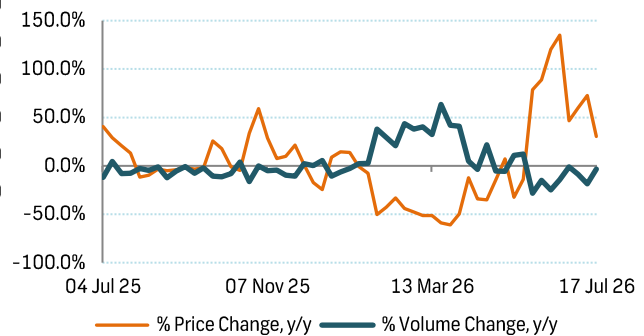
**Figure 12b: Fresh Produce Markets  
- Butternut prices**



**Figure 13a: Fresh Produce Markets  
- Lettuce prices**



**Figure 13b: Fresh Produce Markets  
- Lettuce prices**

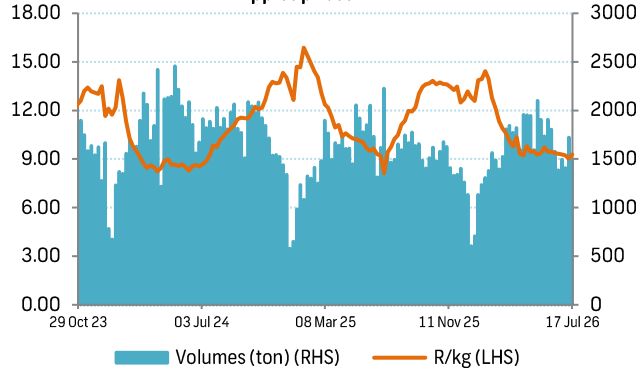


Source: FNB AgriComms

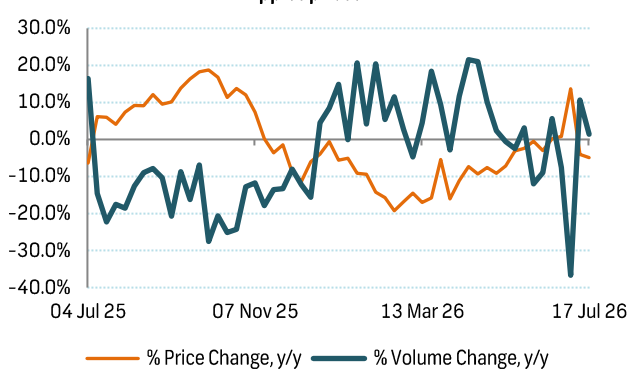
### Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

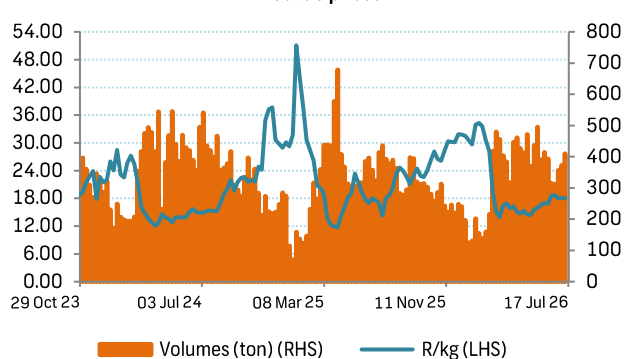
**Figure 14a: Fresh Produce Markets  
- Apples prices**



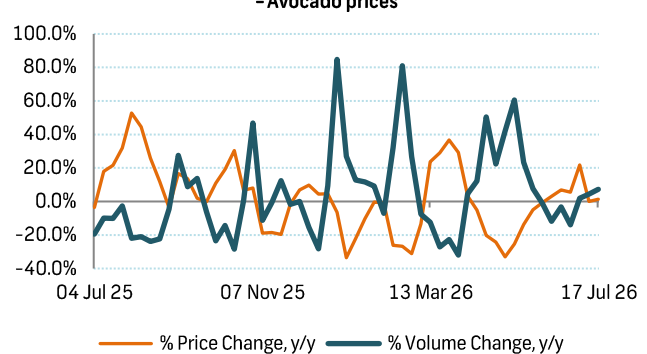
**Figure 14b: Fresh Produce Markets  
- Apples prices**



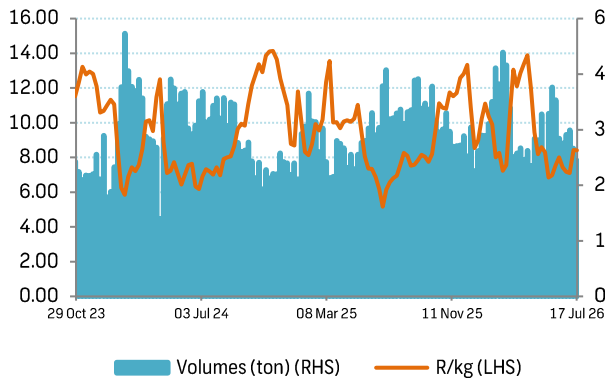
**Figure 15a: Fresh Produce Markets  
- Avocado prices**



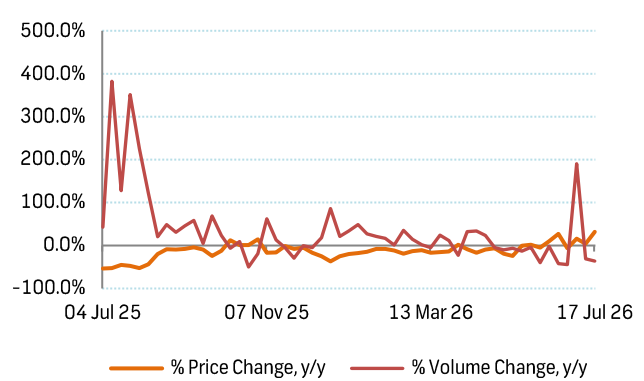
**Figure 15b: Fresh Produce Markets  
- Avocado prices**



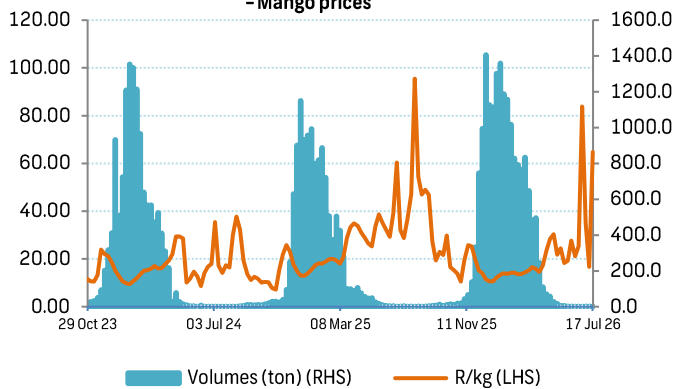
**Figure 16a: Fresh Produce Markets  
- Banana prices**



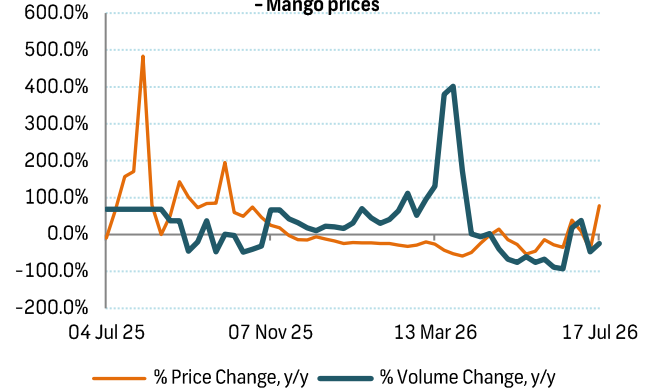
**Figure 16b: Fresh Produce Markets  
- Banana prices**



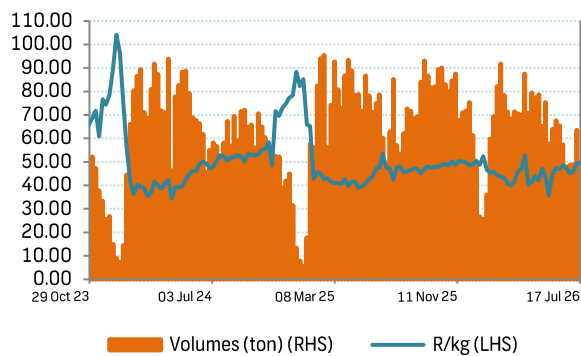
**Figure 17a: Fresh Produce Markets  
- Mango prices**



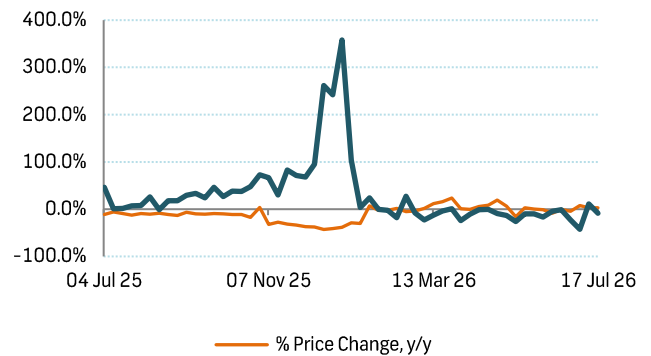
**Figure 17b: Fresh Produce Markets  
- Mango prices**



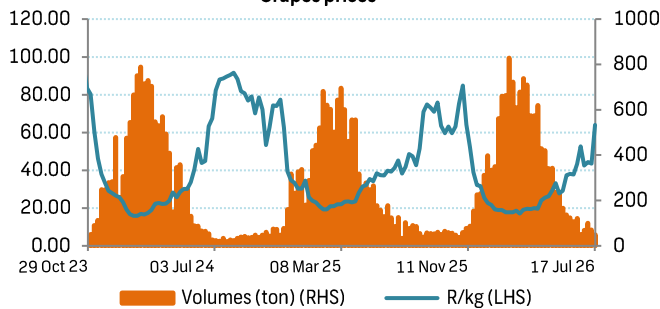
**Figure 18a: Fresh Produce Markets  
- Pear prices**



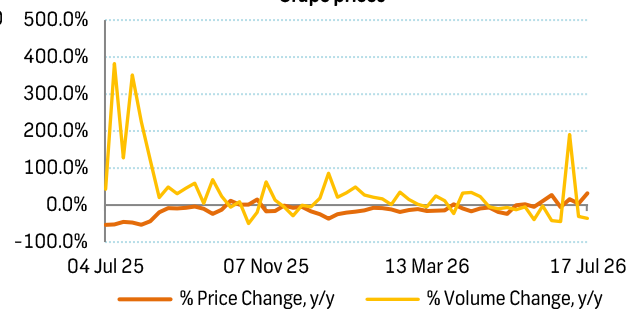
**Figure 18b: Fresh Produce Markets  
- Pear prices**



**Figure 19a: Fresh Produce Markets  
- Grapes prices**



**Figure 19b: Fresh Produce Markets  
- Grape prices**



Source: FNB AgriComms.

To find out more or to speak to one of our **agricultural specialists**, please contact us.

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