

how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 31 JULY 2026

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	31-JUL-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	24-JUL-26	17-JUL-26
Class A (R/kg)	71.04	-3.8%	-R2.79	-1.3%	-R0.94	7.2%	R4.80	73.82	68.80
Class C (R/kg)	60.79	1.1%	R0.67	4.3%	R2.52	12.5%	R6.77	60.12	61.58
Contract: A (*Incl.5thQ)	70.88	-3.7%	-R2.70	-1.3%	-R0.95	7.3%	R4.82	73.58	68.57
Import parity (R/kg)	69.99	0.4%	R0.26	25.9%	R14.38	17.9%	R10.61	69.73	69.69
Weaner calves (R/kg LW)	49.09	0.9%	R0.44	34.7%	R12.64	24.7%	R9.73	48.65	46.11

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	31-JUL-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	24-JUL-26	17-JUL-26
Class A (R/kg)	109.13	-0.4%	-R0.43	2.7%	R2.83	7.2%	R7.31	109.55	109.43
Mutton (R/kg)	79.38	-0.7%	-R0.60	8.0%	R5.87	10.0%	R7.18	79.98	79.35
Contract: A (*Incl.5thQ, R/kg)	108.90	-0.4%	-R0.43	2.5%	R2.67	7.6%	R7.72	109.33	109.21
Import parity (R/kg)	121.35	0.4%	R0.53	-11.6%	-R15.87	0.3%	R0.41	120.82	120.94
Feeder lambs (R/kg LW)	56.93	-3.4%	-R2.01	12.7%	R6.41	15.0%	R7.44	58.93	56.78

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	31-JUL-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	24-JUL-26	17-JUL-26
Porker (R/kg)	30.47	-1.6%	-R0.51	-13.0%	-R4.55	29.5%	R6.93	30.98	31.01
Baconer (R/kg)	29.13	-1.1%	-R0.31	-15.9%	-R5.50	35.2%	R7.58	29.44	30.13
Import parity (R/kg)	43.87	-8.7%	-R4.17	-23.3%	-R13.35	40.0%	R12.53	48.04	46.37

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	31-JUL-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	24-JUL-26	17-JUL-26
Fresh whole birds (R/kg)	37.79	-2.5%	-R0.95	-4.2%	-R1.66	1.4%	R0.52	38.74	38.74
Medium Frozen whole birds (R/kg)	32.60	-1.3%	-R0.42	-6.8%	-R2.38	-4.8%	-R1.63	33.02	33.02
Individually Quick Frozen (IQF) (R/kg)	34.53	-2.5%	-R0.88	-2.7%	-R0.94	3.8%	R1.27	35.41	35.41
Import parity (R/kg), US Leg Q	31.34	-5.2%	-R1.71	-6.9%	-R2.31	-3.2%	-R1.03	33.05	32.65

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

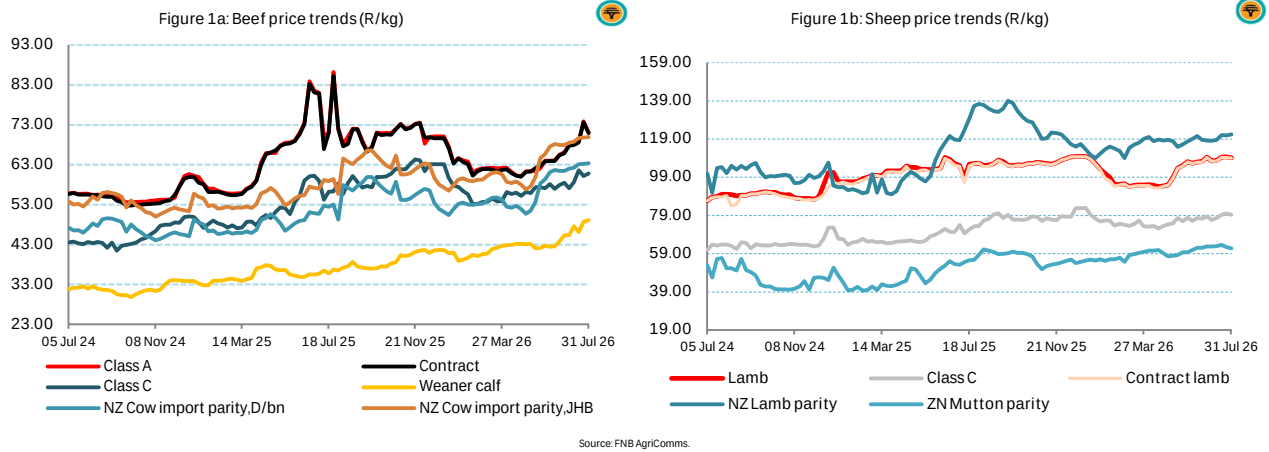


Figure 2: Pork and poultry price trends.

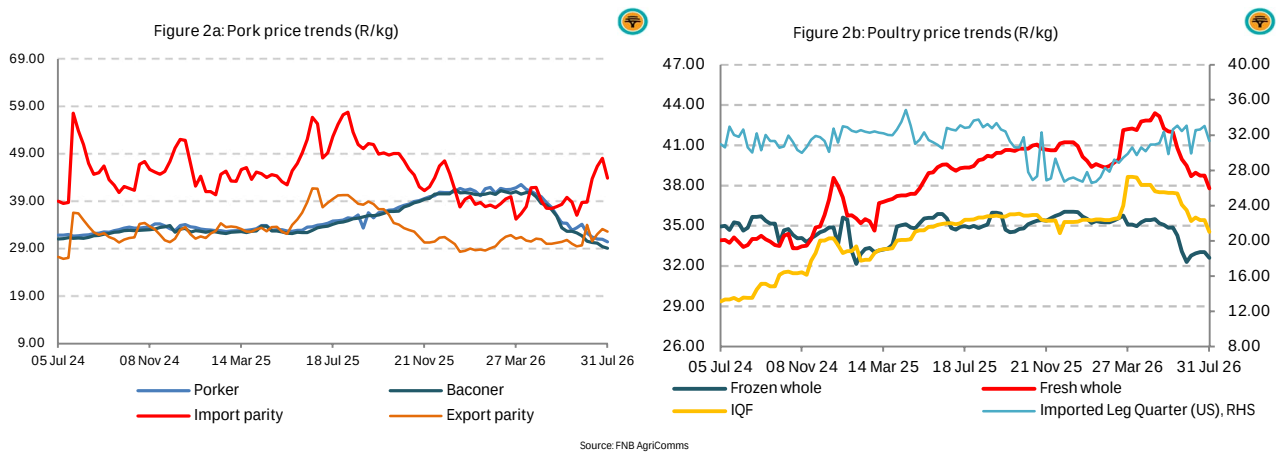


Table 5: Raw feed inputs for livestock - Latest price trends in JSE grain and oilseed futures market (R/ton)

03 AUG 2026	VMAZ R/ton	% Δ m/m	YMAZ R/ton	% Δ m/m	SUNS R/ton	% Δ m/m	SOY R/ton	% Δ m/m
Sep-2026	R3 465	6.4%	R3 516	5.4%	R10 115	7.6%	R8 050	11.6%
Dec-2026	R3 592	6.9%	R3 658	6.5%	R10 274	7.5%	R8 146	10.3%
Mar-2027	R3 661	6.7%	R3 707	6.5%	R10 000	6.6%	R8 010	9.2%
May-2027	R3 754	8.2%	R3 730	5.8%	R9 200	4.5%	R7 730	6.9%
Jul-2027	R3 752	5.9%	R3 705	5.1%	-	-	R7 803	-

Source: JSE

Figure 3: Vegetable price trends - R/kg.

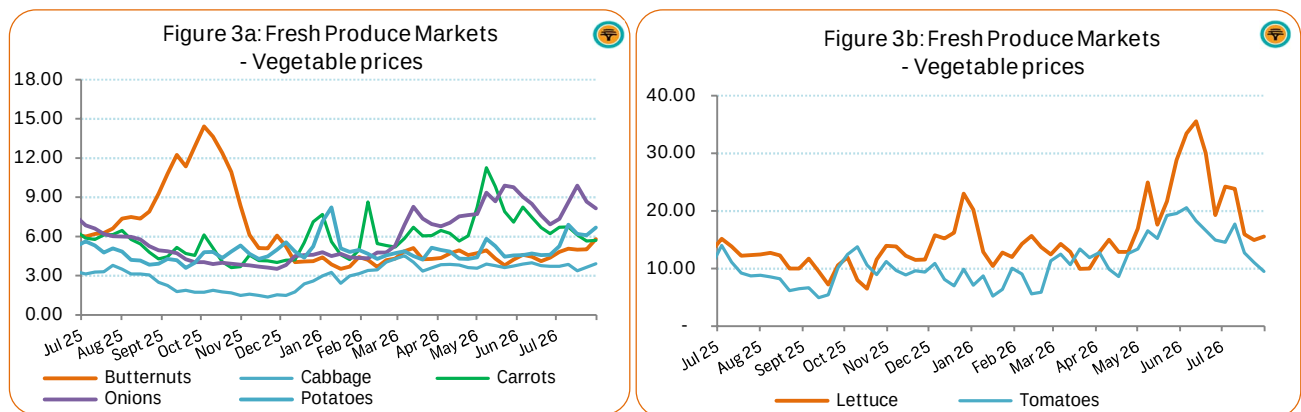
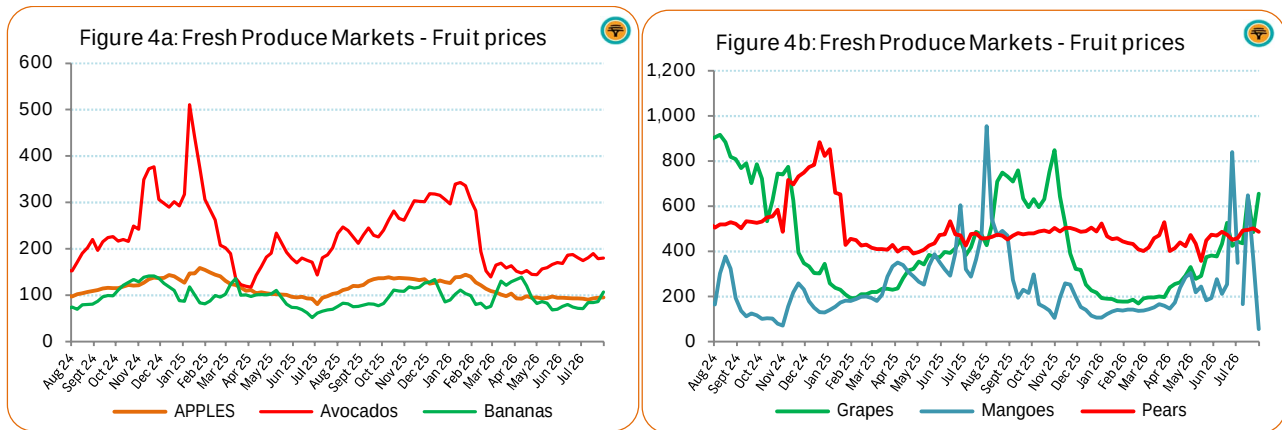


Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
31 JUL 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R5.79	15.6%	R0.78	-21.4%	-R1.57	1273	2.2%	3.5%
Cabbage	R3.91	7.4%	R0.27	11.7%	R0.41	1484	-7.2%	-5.0%
Carrot	R5.70	0.6%	R0.04	-11.7%	-R0.76	2222	7.0%	15.8%
Lettuce	R15.54	4.0%	R0.60	24.9%	R3.09	317	2.3%	-6.0%
Onion	R8.14	-6.1%	-R0.53	36.1%	R2.16	7967	8.1%	8.1%
Potato	R6.68	9.7%	R0.59	38.2%	R1.85	7829	7.4%	-8.4%
Tomato	R9.50	-13.8%	-R1.53	7.5%	R0.66	4145	12.1%	7.4%

Source: FNB AgriComms

Figure 4: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
31 JUL 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	R9.53	1.2%	R0.12	-9.0%	-R0.94	1 577	-3.9%	-4.5%
Avocados	R18.01	0.8%	R0.15	-22.7%	-R5.29	380	-12.1%	4.6%
Bananas	R10.67	23.4%	R2.02	40.7%	R3.09	2 870	-11.2%	-29.0%
Grapes	R65.52	35.0%	R17.00	53.6%	R22.87	61	-9.9%	-29.4%
Mangoes	R5.57	-84.7%	-R30.84	-94.2%	-R89.94	2	-14.0%	245.3%
Pears	R48.64	-3.1%	-R1.56	6.1%	R2.79	521	13.3%	-12.2%
Grapefruit	R5.00	3.6%	0.17	-41.0%	-3.47	66	-22.2%	27.0%
Lemons	R3.98	-6.6%	-0.28	-27.5%	-1.51	492	13.1%	46.8%
Oranges	R2.61	-1.7%	-0.05	-50.1%	-2.61	4491	0.2%	106.9%
Naartjies	R5.89	-18.9%	-1.38	-30.8%	-2.63	383	-7.8%	-4.1%
Limes	R35.71	10.9%	3.50	-3.1%	-1.15	10	25.1%	-18.1%
Tangelos	R4.46	-5.6%	-0.26	-31.8%	-2.08	26	-12.9%	1521.2%

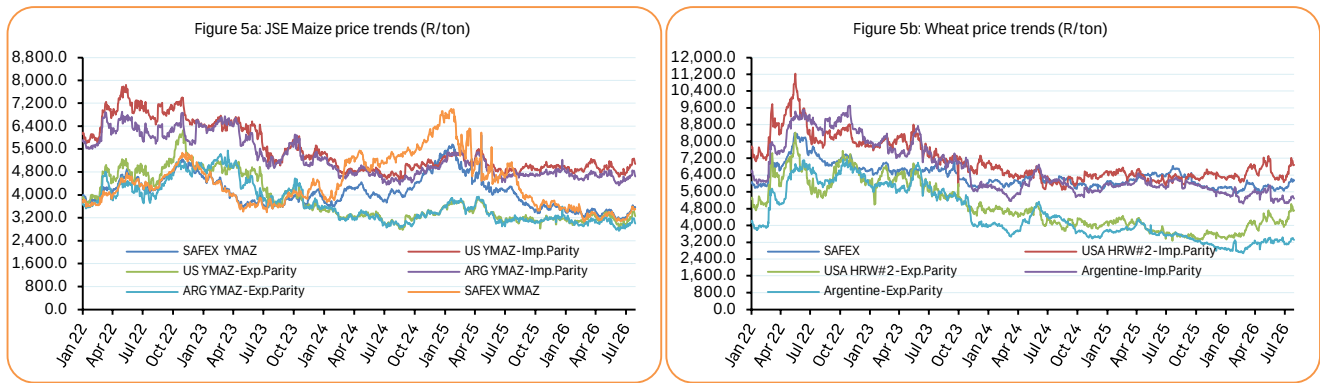
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

03 AUG 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Sept-26	R3 465	6.4%	R3 516	5.4%	R2 849	1.8%	R6 088	4.2%	R10 115	7.6%	R8 050	11.6%
Dec-26	R3 592	6.9%	R3 658	6.5%	R3 027	2.9%	R6 083	3.5%	R10 274	7.5%	R8 146	10.3%
Mar-27	R3 661	6.7%	R3 707	6.5%	R3 150	4.0%	R6 241	3.1%	R10 000	6.6%	R8 010	9.2%
May-27	R3 754	8.2%	R3 730	5.8%	-	-	-	-	R9 200	4.5%	R7 730	6.9%
Jul-27	R3 752	5.9%	R3 705	5.1%	R3 294	4.7%	-	-	-	-	R7 803	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE, GrainSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 03 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
CBOT (US\$/t)	176.98	186.13	192.35	195.82	197.39
JSE Yellow Maize Futures 03 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX (R/t)	3,516	3,658	3,707	3,730	3,705
SAFEX (R/t) White Maize	3,465	3,592	3,661	3,754	3,752

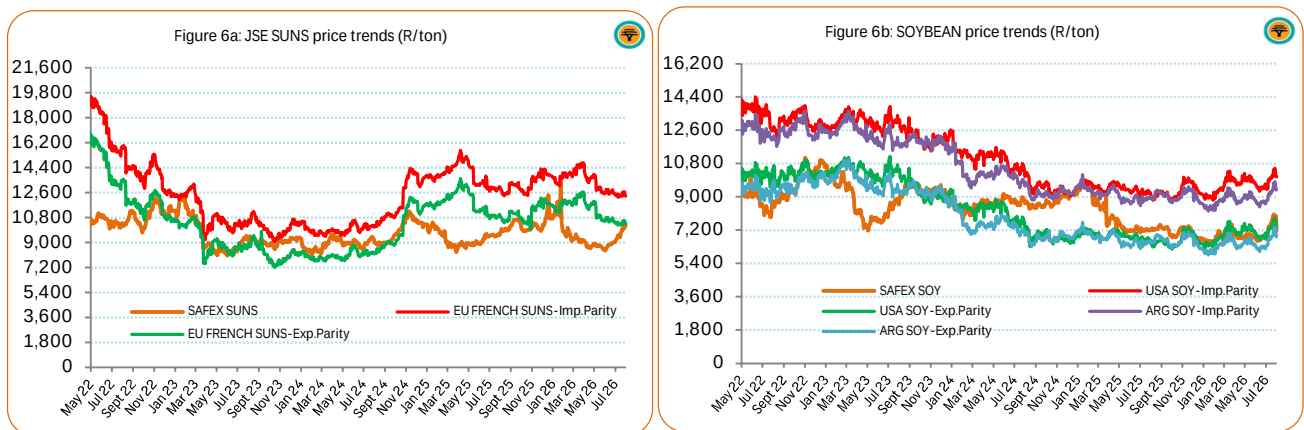
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 03 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
KCBT (US\$/t)	263.52	269.69	274.18	276.09	274.84
JSE Wheat Futures 03 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX (R/t)	6,088	6,083	6,241	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE, GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 03 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
CBOT Soybeans (US \$/t)	431.23	-	445.19	447.39	448.86
CBOT Soya oil (US c/lb)	68.79	68.14	67.71	67.47	67.1
CBOT Soya cake meal (US \$/t)	315.4	321.6	326.6	329.1	331.9

JSE Oilseeds Futures 03 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX Soybean seed (R/t)	8,050	8,146	8,010	7,730	7,803
SAFEX Sunflower seed (R/t)	10,115	10,274	10,000	9,200	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 03 AUG 2026	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28	Oct-28
Sugar No.11 (US c/lb)	15.01	15.91	15.71	15.69	15.98	16.64	16.34	16.26	16.47
% Δ w/w	2.9%	2.8%	2.6%	2.4%	2.2%	2.0%	2.1%	2.1%	2.1%
% Δ m/m	-1.4%	-1.2%	-1.1%	-1.1%	-0.9%	-0.8%	-0.8%	-0.7%	-0.6%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures AUG-DEC 2026, (AU\$/kg)	Australian Wool Futures JAN 2027, (AU\$/kg)
Week ending	24/07/2026	17/07/2026	24/07/2026	17/07/2026		
Wool market indicator (R/kg)	Recess	Recess	18.73	19.01	17.00	17.00
19 μ wool (R/kg), **	Recess	Recess	22.63	23.04	21.00	20.00
21 μ wool (R/kg), **	Recess	Recess	20.97	21.14	18.50	18.25
22 μ (R/kg), **	Recess	Recess	-	20.89	-	-
Fibre market prices Week ending	SA derived Cotton (R/kg)	New York A-Index (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures DEC-26 (US\$/kg)	Cotton Futures MAR-27 (US\$/kg)	Cotton Futures MAY-26 (US\$/kg)
	24 JUL 2026		27 JUL 2026			
Cotton Prices (R/kg)	32.28	1.95	1.75	1.78	1.81	1.84

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 03 AUG 2026	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28	May-28
Cotton No 2 (US c/lb)	81.35	82.57	84.13	85.17	84.7	80.09	77.75	78.26	78.53
% Δ w/w	2.5%	2.1%	2.0%	1.8%	1.4%	0.2%	0.3%	0.3%	0.3%
% Δ m/m	10.0%	7.6%	7.4%	6.8%	5.0%	-0.6%	-0.1%	3.1%	2.7%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

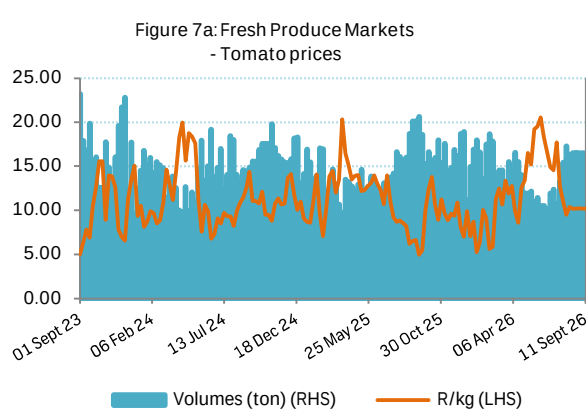
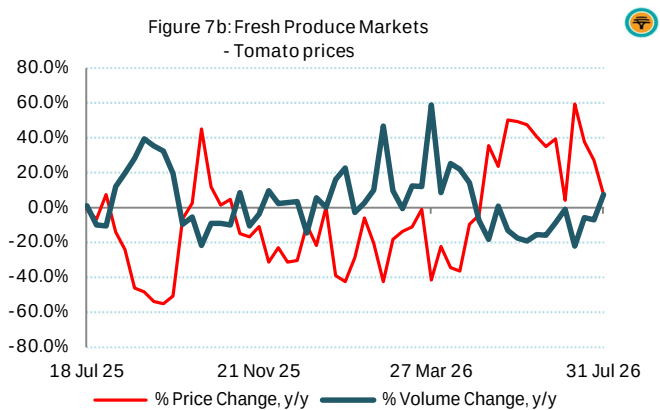
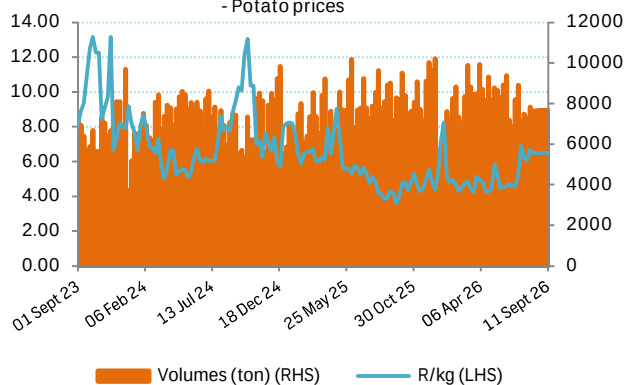
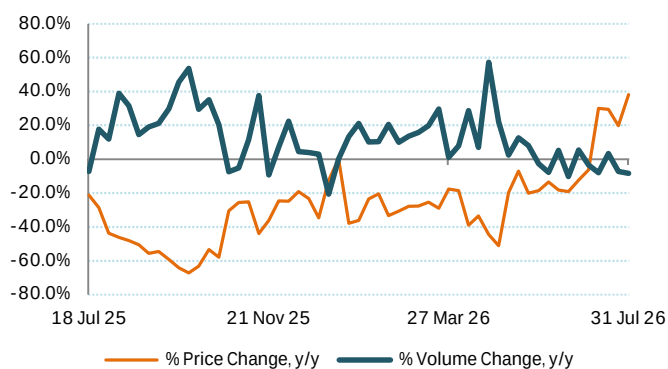
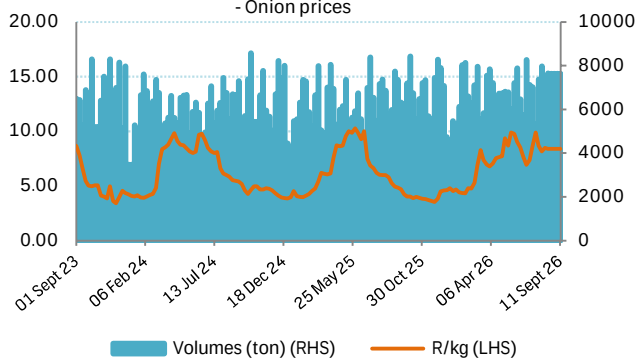
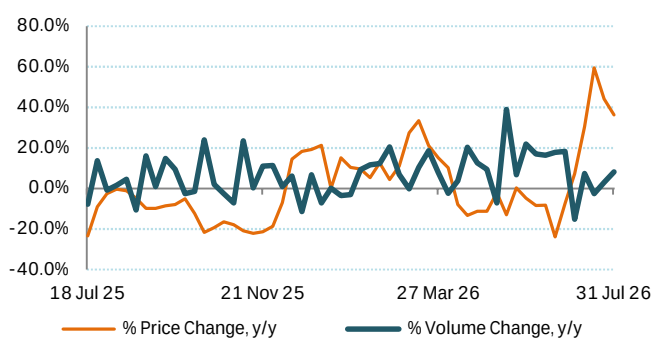
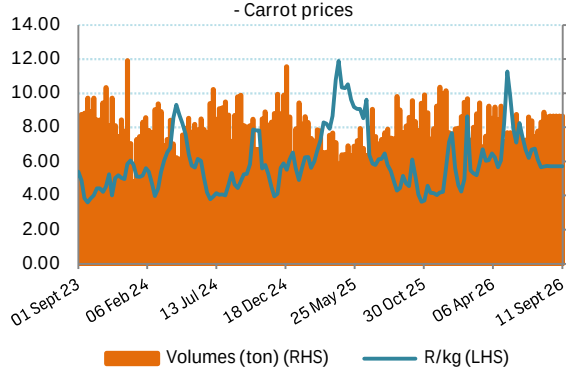
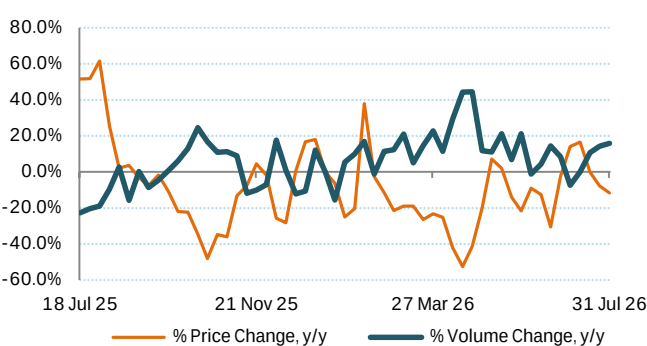
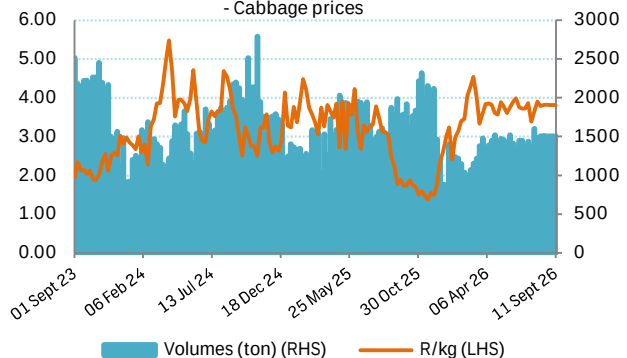
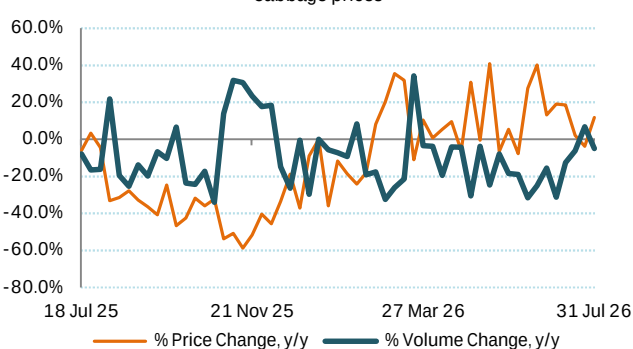
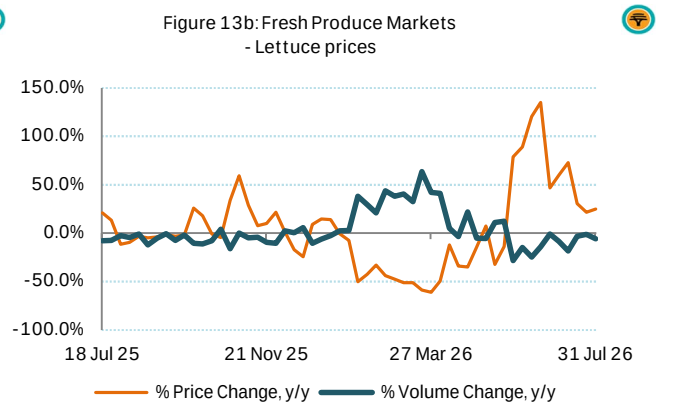
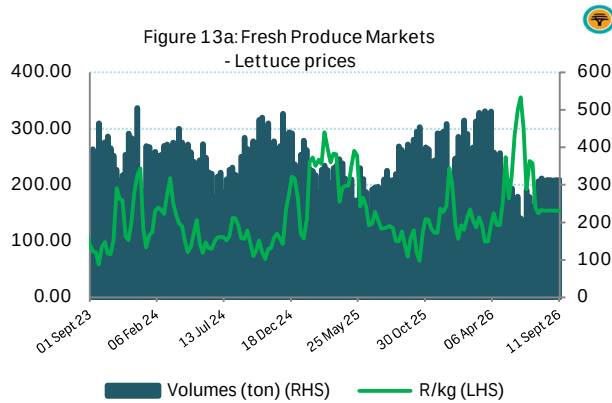
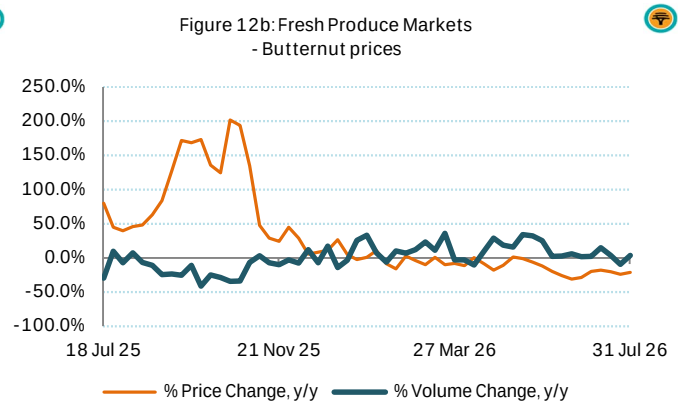
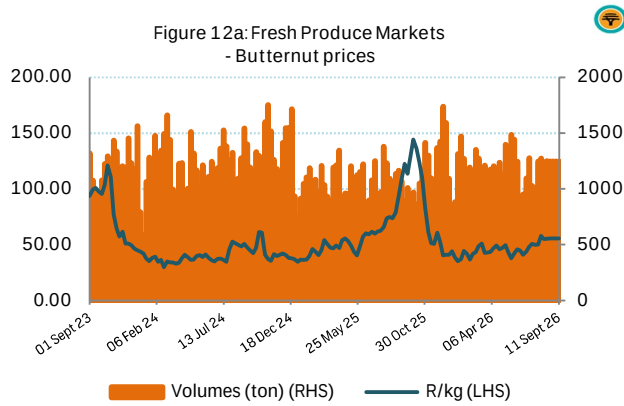
Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

Figure 8a: Fresh Produce Markets
- Potato pricesFigure 8b: Fresh Produce Markets
- Potato pricesFigure 9a: Fresh Produce Markets
- Onion pricesFigure 9b: Fresh Produce Markets
- Onion pricesFigure 10a: Fresh Produce Markets
- Carrot pricesFigure 10b: Fresh Produce Markets
- Carrots pricesFigure 11a: Fresh Produce Markets
- Cabbage pricesFigure 11b: Fresh Produce Markets
- Cabbage prices



Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

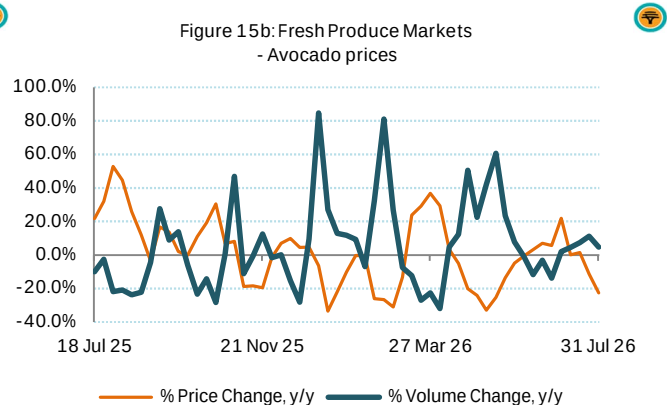
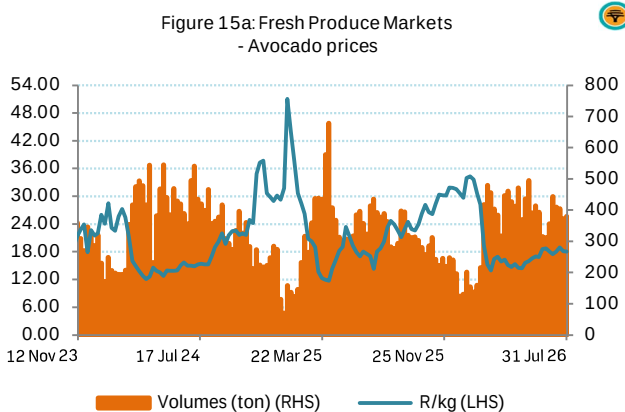
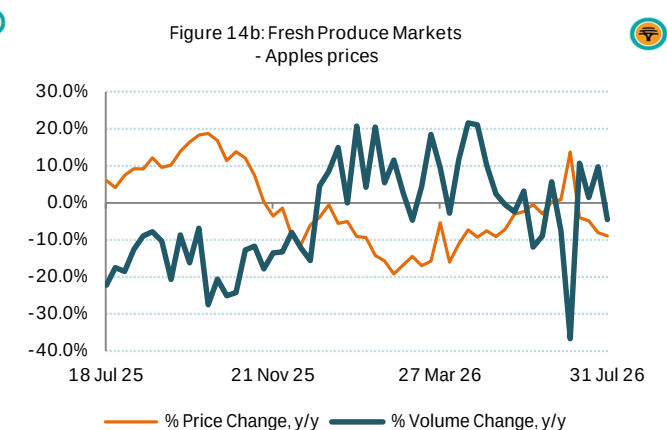
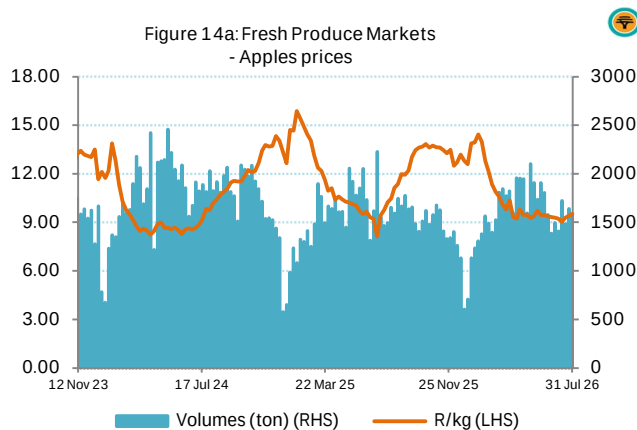
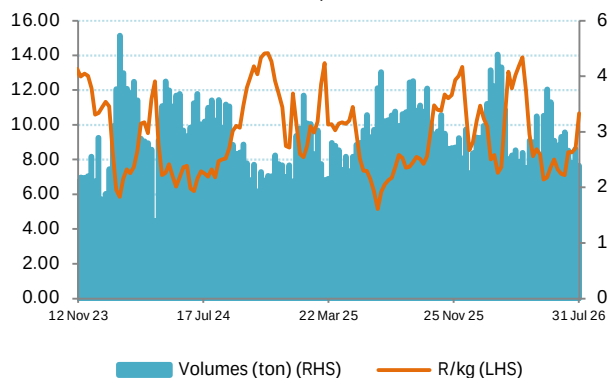
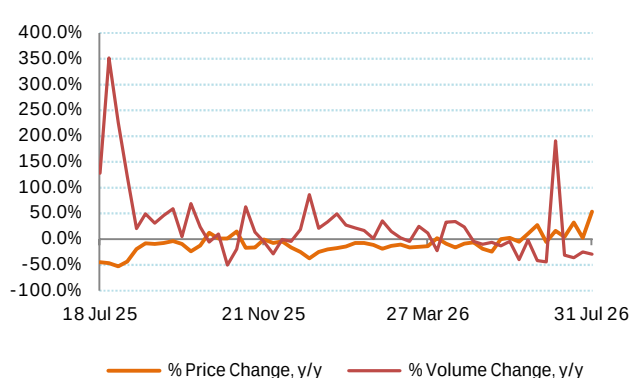
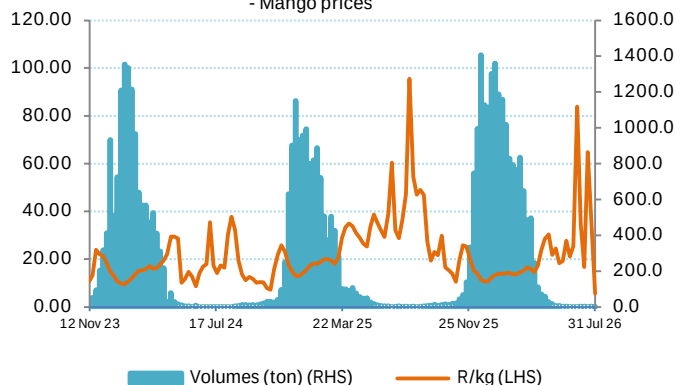
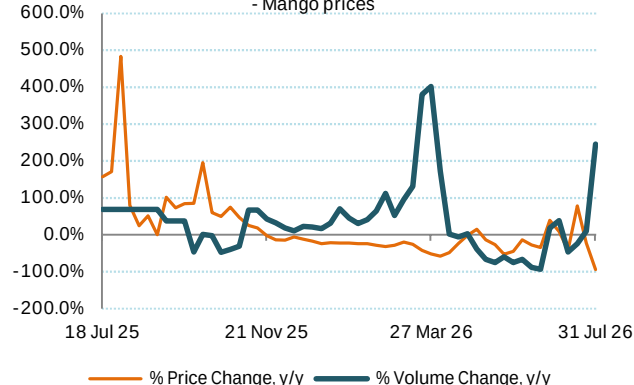
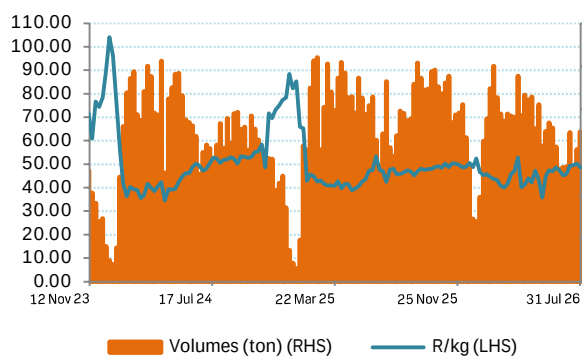
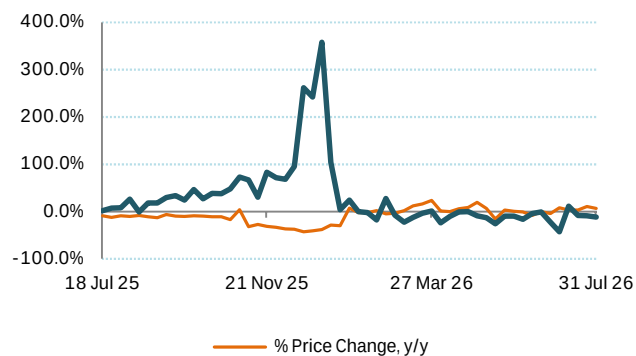
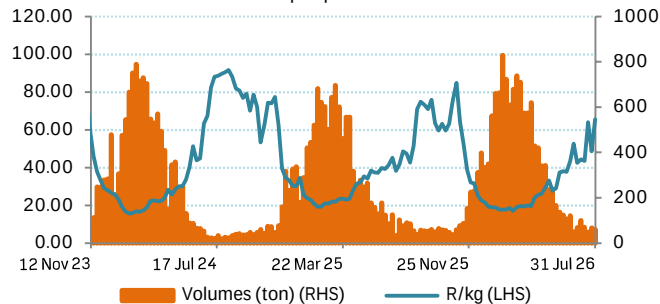
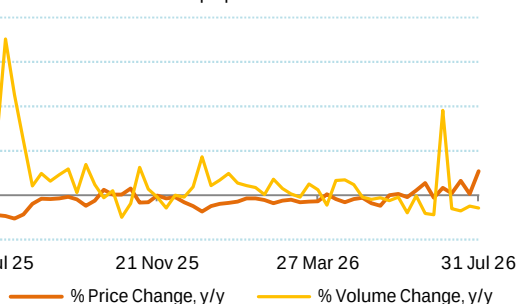


Figure 16a: Fresh Produce Markets
- Banana pricesFigure 16b: Fresh Produce Markets
- Banana pricesFigure 17a: Fresh Produce Markets
- Mango pricesFigure 17b: Fresh Produce Markets
- Mango pricesFigure 18a: Fresh Produce Markets
- Pear pricesFigure 18b: Fresh Produce Markets
- Pear pricesFigure 19a: Fresh Produce Markets
- Grapes pricesFigure 19b: Fresh Produce Markets
- Grape prices

Source: FNB AgriComms.

To find out more or to speak to one of our agricultural specialists, please contact us.

Name	City	Cell	Email: ALL @ fnb.co.za
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