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Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 07 AUGUST 2026

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	07-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	31-JUL-26	24-JUL-26
Class A (R/kg)	66.51	-6.4%	-R4.52	-2.4%	-R1.62	4.8%	R3.05	71.04	73.82
Class C (R/kg)	58.55	-3.7%	-R2.24	5.3%	R2.94	11.4%	R5.97	60.79	60.12
Contract: A (*Incl.5thQ)	66.36	-6.4%	-R4.52	-1.9%	-R1.27	5.1%	R3.20	70.88	73.58
Import parity (R/kg)	68.62	-2.0%	-R1.37	6.3%	R4.07	10.2%	R6.36	69.99	69.73
Weaner calves (R/kg LW)	48.81	-0.6%	-R0.28	31.1%	R11.59	24.2%	R9.50	49.09	48.65

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	07-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	31-JUL-26	24-JUL-26
Class A (R/kg)	105.93	-2.9%	-R3.20	0.8%	R0.85	5.5%	R5.57	109.13	109.55
Mutton (R/kg)	78.58	-1.0%	-R0.80	3.1%	R2.35	7.9%	R5.76	79.38	79.98
Contract: A (*Incl.5thQ, R/kg)	105.71	-2.9%	-R3.19	1.2%	R1.21	5.8%	R5.84	108.90	109.33
Import parity (R/kg)	120.64	-0.6%	-R0.71	-11.7%	-R16.03	1.0%	R1.20	121.35	120.82
Feeder lambs (R/kg LW)	58.21	2.3%	R1.28	14.5%	R7.38	16.3%	R8.18	56.93	58.93

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	07-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	31-JUL-26	24-JUL-26
Porker (R/kg)	30.53	0.2%	R0.06	-13.9%	-R4.94	29.7%	R6.99	30.47	30.98
Baconer (R/kg)	29.34	0.7%	R0.21	-15.9%	-R5.57	36.2%	R7.79	29.13	29.44
Import parity (R/kg)	46.91	6.9%	R3.04	-18.8%	-R10.86	49.7%	R15.57	43.87	48.04

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	07-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	31-JUL-26	24-JUL-26
Fresh whole birds (R/kg)	35.68	-5.6%	-R2.10	-10.5%	-R4.19	-2.2%	-R0.79	37.79	38.74
Medium Frozen whole birds (R/kg)	32.18	-1.3%	-R0.42	-7.6%	-R2.65	-5.7%	-R1.93	32.60	33.02
Individually Quick Frozen (IQF) (R/kg)	32.42	-6.1%	-R2.11	-9.0%	-R3.20	-0.2%	-R0.07	34.53	35.41
Import parity (R/kg), US Leg Q	32.50	3.7%	R1.16	-3.8%	-R1.27	0.3%	R0.10	31.34	33.05

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

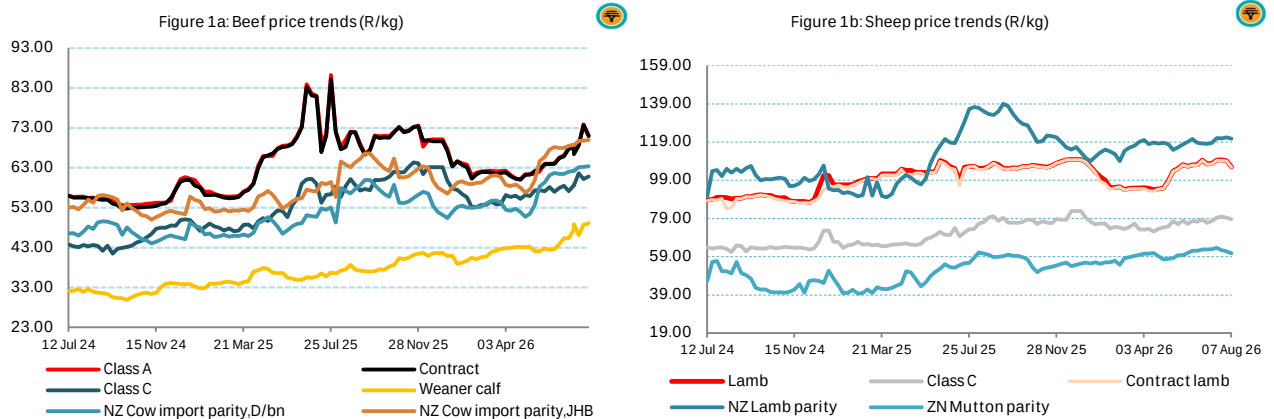


Figure 2: Pork and poultry price trends.

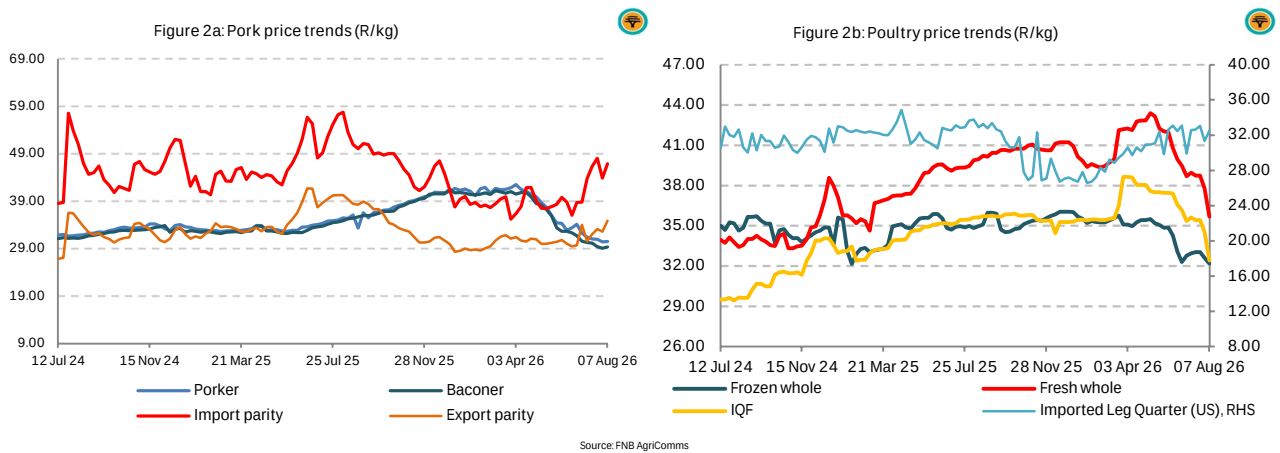


Table 5: Raw feed inputs for livestock - Latest price trends in JSE grain and oilseed futures market (R/ton)

12 AUG 2026	VMAZ R/ton	% Δ m/m	YMAZ R/ton	% Δ m/m	SUNS R/ton	% Δ m/m	SOY R/ton	% Δ m/m
Sep-2026	R3,477	1.1%	R3,517	1.4%	R10,431	9.9%	R7,865	3.9%
Dec-2026	R3,609	1.8%	R3,648	1.9%	R10,561	9.2%	R7,995	3.4%
Mar-2027	R3,690	2.1%	R3,703	2.7%	R10,146	6.3%	R7,881	2.9%
May-2027	R3,723	2.2%	R3,738	2.5%	R9,500	7.6%	R7,647	3.9%
Jul-2027	R3,778	1.5%	R3,735	2.8%	-	-	R7,796	-

Source: JSE

Figure 3: Vegetable price trends - R/kg.

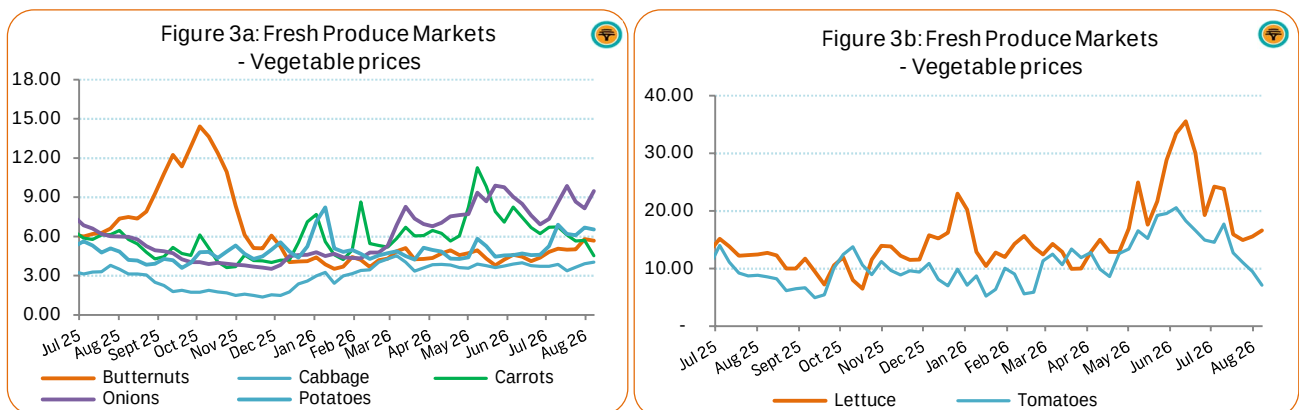
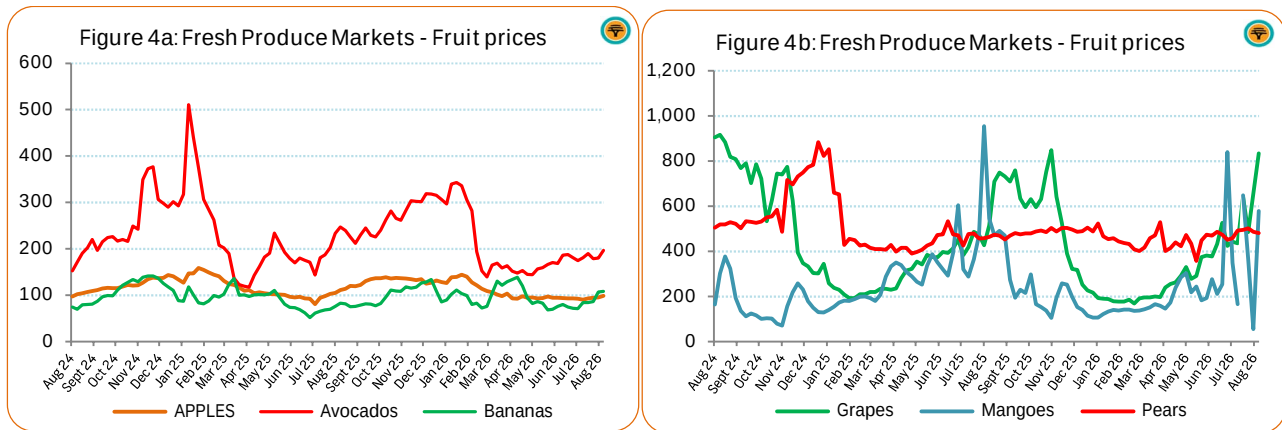


Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
07 AUG 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R5.67	-2.1%	-R0.12	-24.3%	-R1.82	1335	4.9%	22.2%
Cabbage	R4.03	3.1%	R0.12	28.7%	R0.90	1531	3.2%	-4.5%
Carrot	R4.53	-20.5%	-R1.17	-21.7%	-R1.25	2270	2.2%	15.2%
Lettuce	R16.61	6.9%	R1.07	31.0%	R3.93	310	-2.2%	-0.6%
Onion	R9.46	16.2%	R1.32	58.4%	R3.49	8527	7.0%	24.5%
Potato	R6.54	-2.1%	-R0.14	55.6%	R2.34	8506	8.6%	-11.6%
Tomato	R7.12	-25.1%	-R2.39	-16.6%	-R1.42	4936	19.1%	30.7%

Source: FNB AgriComms

Figure 4: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
07 AUG 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	R9.85	3.4%	R0.32	-11.4%	-R1.27	1 705	8.1%	7.0%
Avocados	R19.66	9.2%	R1.65	-20.3%	-R5.01	394	3.7%	39.4%
Bananas	R10.85	1.6%	R0.18	31.2%	R2.58	3 151	9.8%	-15.4%
Grapes	R83.33	27.2%	R17.81	62.0%	R31.89	50	-17.3%	-7.6%
Mangoes	R57.82	938.6%	R52.25	6.1%	R3.34	2	32.0%	-0.8%
Pears	R48.14	-1.0%	-R0.51	3.9%	R1.79	540	3.6%	-7.9%
Grapefruit	R4.30	-14.0%	-0.70	-46.5%	-3.74	52	-21.9%	-36.1%
Lemons	R4.02	1.1%	0.04	-24.5%	-1.30	423	-14.1%	4.0%
Oranges	R2.71	3.8%	0.10	-49.9%	-2.70	4550	1.3%	127.6%
Naartjies	R6.23	5.7%	0.34	-29.4%	-2.60	459	20.0%	15.5%
Limes	R52.53	47.1%	16.83	38.7%	14.66	9	-9.8%	-30.1%
Tangelos	R7.06	58.5%	2.61	75.1%	3.03	19	-26.3%	588.8%

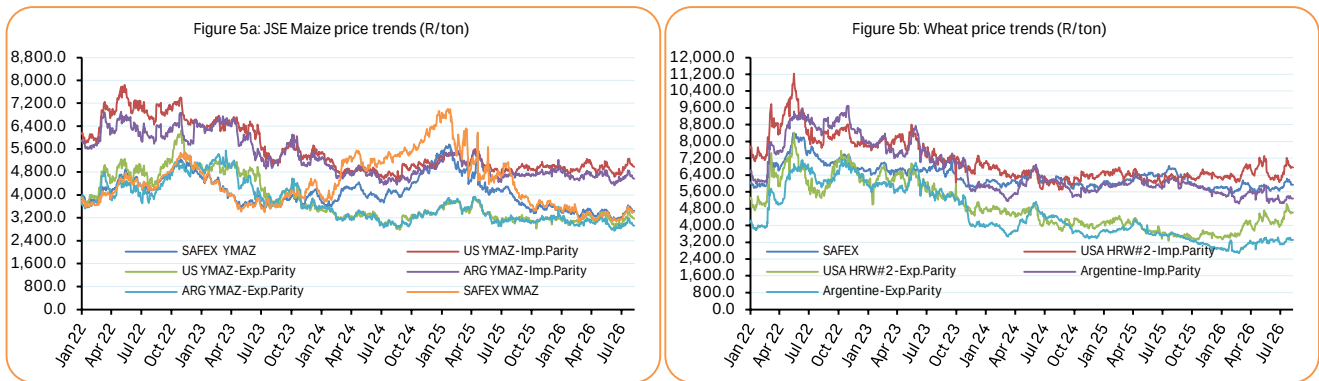
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

12 AUG 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Sept-26	R3,477	1.1%	R3,517	1.4%	R2,808	-2.2%	R5,978	-1.0%	R10,431	9.9%	R7,865	3.9%
Dec-26	R3,609	1.8%	R3,648	1.9%	R2,985	-2.1%	R6,023	0.3%	R10,561	9.2%	R7,995	3.4%
Mar-27	R3,690	2.1%	R3,703	2.7%	R3,100	-1.4%	R6,134	-0.5%	R10,146	6.3%	R7,881	2.9%
May-27	R3,723	2.2%	R3,738	2.5%	-	-	-	-	R9,500	7.6%	R7,647	3.9%
Jul-27	R3,778	1.5%	R3,735	2.8%	R3,238	-0.5%	-	-	-	-	R7,796	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE, GrainSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 11 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
CBOT (US\$/t)	172.02	181.40	187.54	191.17	193.30
JSE Yellow Maize Futures 12 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX (R/t)	3,517	3,648	3,703	3,738	3,735
SAFEX (R/t) White Maize	3,477	3,609	3,690	3,723	3,778

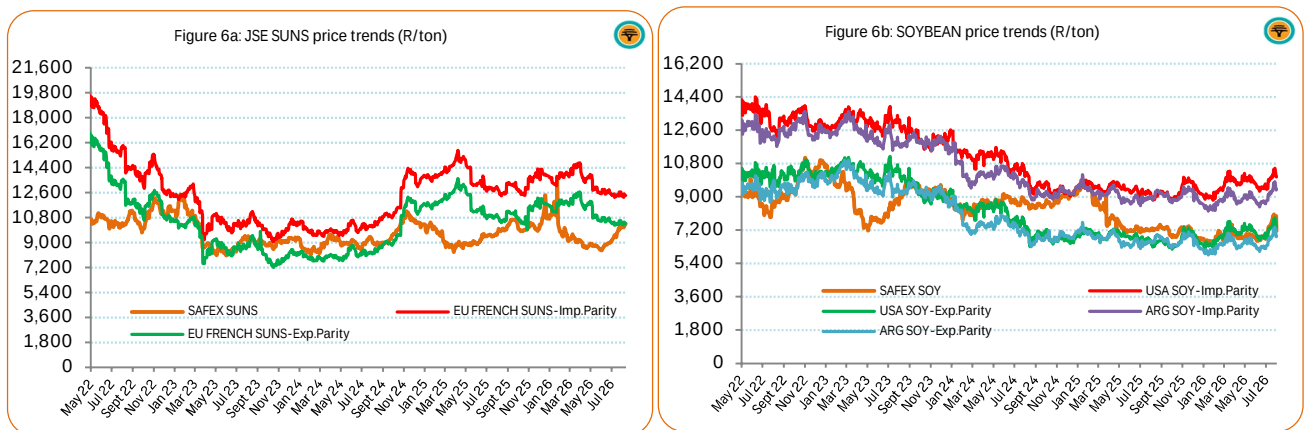
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 11 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
KCBT (US\$/t)	256.91	263.08	268.08	270.80	270.58
JSE Wheat Futures 12 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX (R/t)	5,978	6,023	6,134	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE, GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 11 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
CBOT Soybeans (US \$/t)	423.07	-	438.36	441.44	443.57
CBOT Soya oil (US c/lb)	68.57	68.12	67.97	67.86	67.65
CBOT Soya cake meal (US \$/t)	305	310.9	317	320.2	323.6

JSE Oilseeds Futures 12 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX Soybean seed (R/t)	7,865	7,995	7,881	7,647	7,796
SAFEX Sunflower seed (R/t)	10,431	10,561	10,146	9,500	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 11 AUG 2026	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28	Oct-28
Sugar No.11 (US c/lb)	16.73	17.71	17.39	17.19	17.35	17.83	17.22	16.93	17.04
% Δ w/w	11.2%	10.8%	10.1%	9.0%	8.1%	6.7%	5.0%	3.9%	3.3%
% Δ m/m	12.4%	12.1%	11.4%	10.1%	8.9%	7.3%	5.4%	4.1%	3.5%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures AUG-DEC 2026, (AU\$/kg)	Australian Wool Futures JAN 2027, (AU\$/kg)
Week ending	07/08/2026	31/07/2026	07/08/2026	31/07/2026		
Wool market indicator (R/kg)	Recess	Recess	Recess	Recess	-	-
19 μ wool (R/kg), **	Recess	Recess	Recess	Recess	-	-
21 μ wool (R/kg), **	Recess	Recess	Recess	Recess	-	-
22 μ (R/kg), **	Recess	Recess	Recess	Recess	-	-
Fibre market prices Week ending	SA derived Cotton (R/kg)	New York A-Index (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures DEC-26 (US\$/kg)	Cotton Futures MAR-27 (US\$/kg)	Cotton Futures MAY-26 (US\$/kg)
	07 AUG 2026		11AUG 2026			
Cotton Prices (R/kg)	33.66	2.05	1.83	1.86	1.90	1.92

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 11 AUG 2026	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28	May-28
Cotton No 2 (US c/lb)	83.09	84.39	86.24	87.37	86.74	81.68	78.51	79.05	79.31
% Δ w/w	2.4%	2.3%	2.6%	2.6%	2.2%	1.8%	0.7%	0.8%	0.7%
% Δ m/m	4.4%	4.4%	4.9%	5.3%	5.2%	3.8%	2.3%	2.3%	2.2%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

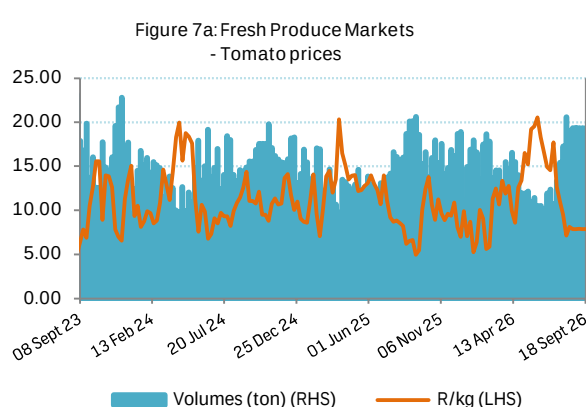
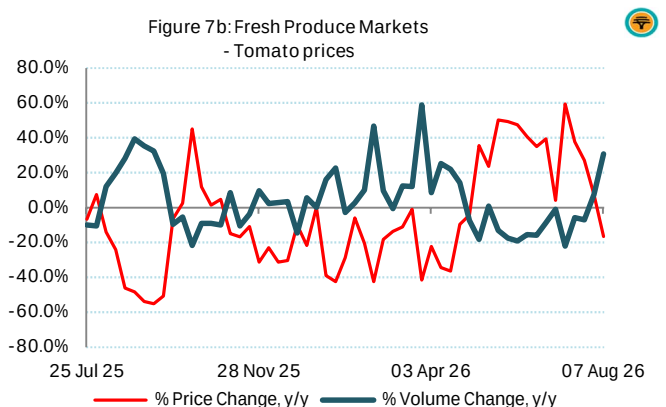
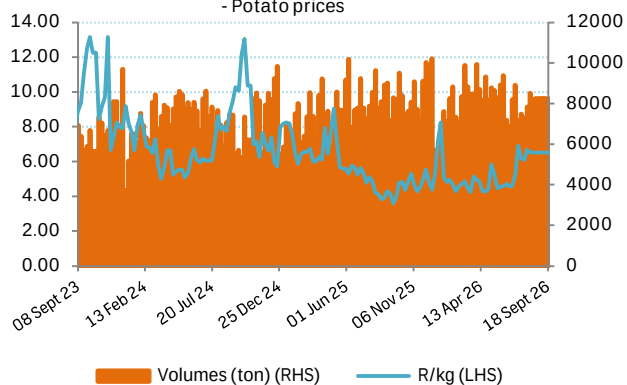
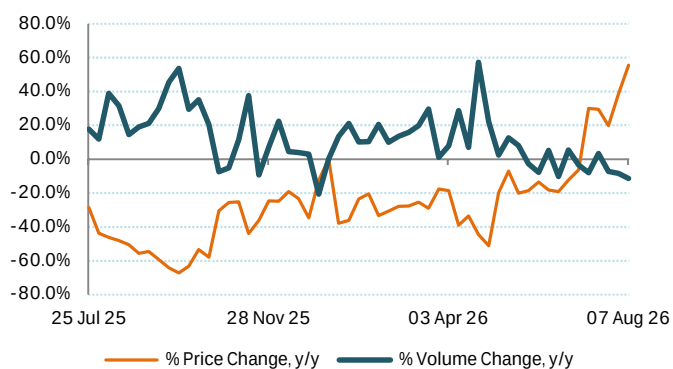
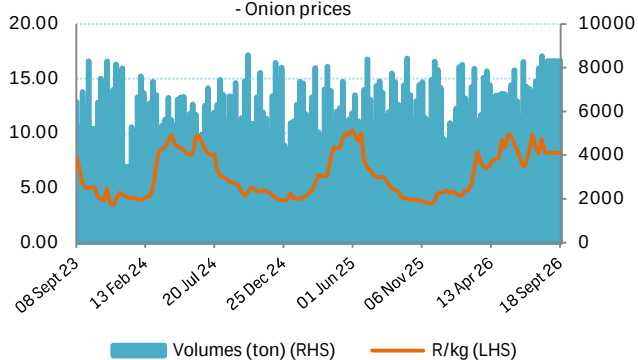
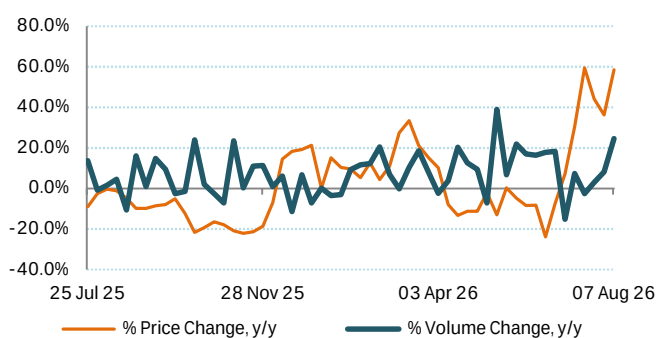
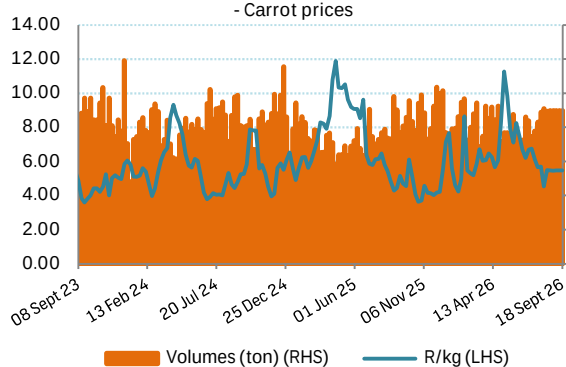
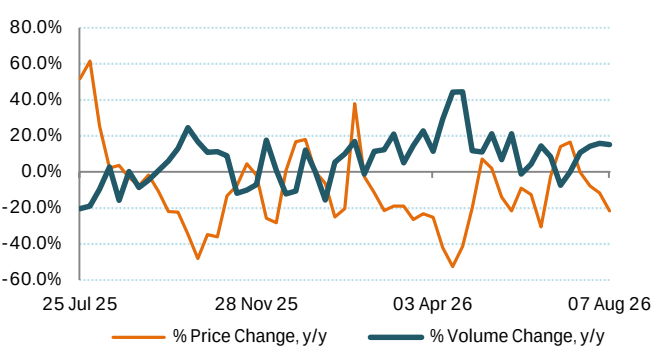
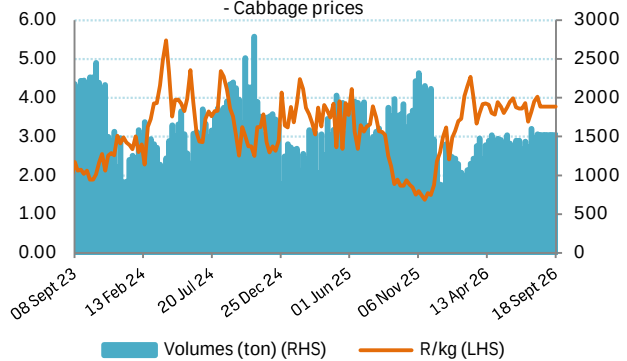
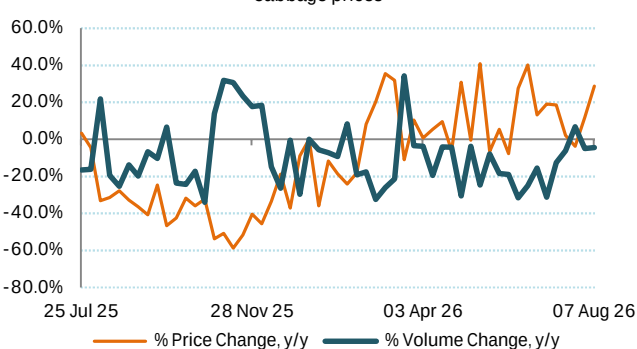
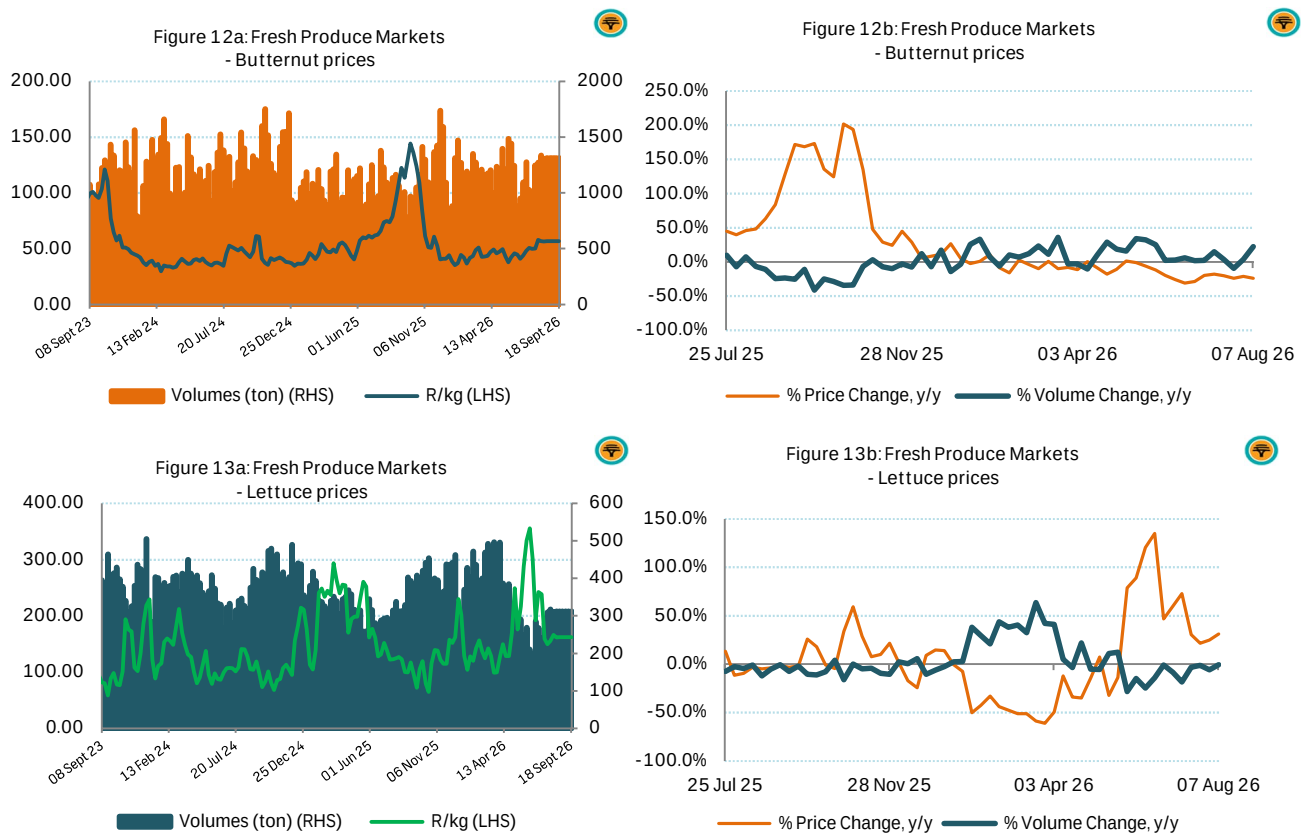
Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

Figure 8a: Fresh Produce Markets
- Potato pricesFigure 8b: Fresh Produce Markets
- Potato pricesFigure 9a: Fresh Produce Markets
- Onion pricesFigure 9b: Fresh Produce Markets
- Onion pricesFigure 10a: Fresh Produce Markets
- Carrot pricesFigure 10b: Fresh Produce Markets
- Carrots pricesFigure 11a: Fresh Produce Markets
- Cabbage pricesFigure 11b: Fresh Produce Markets
- Cabbage prices



Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

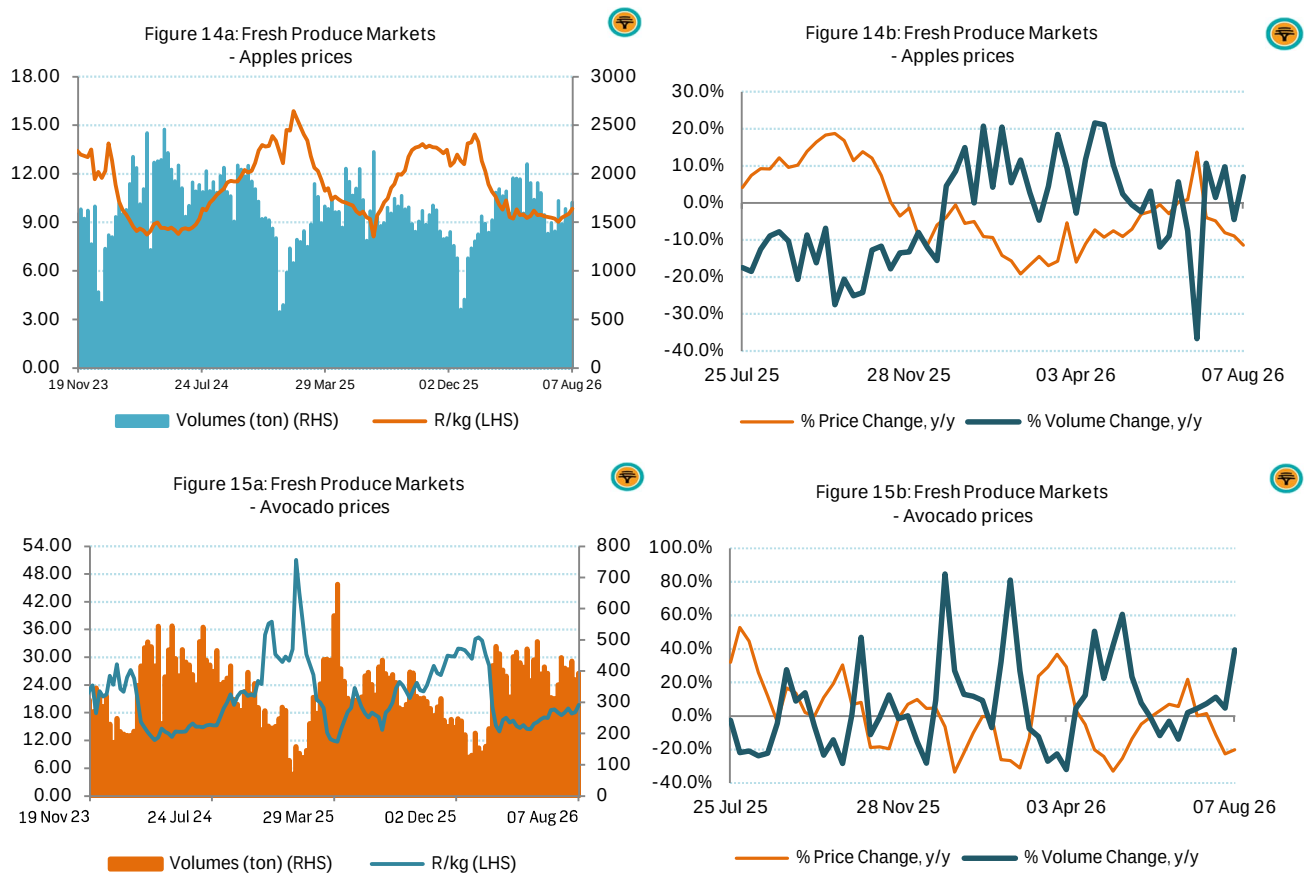
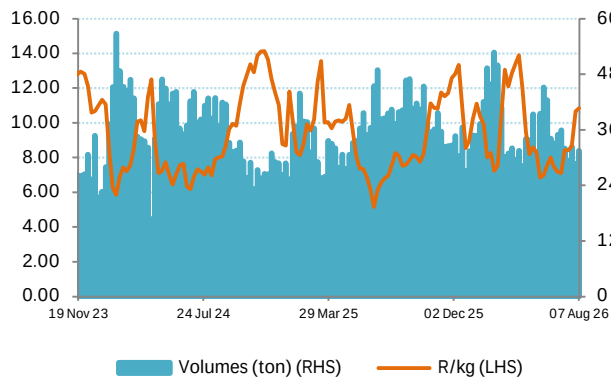
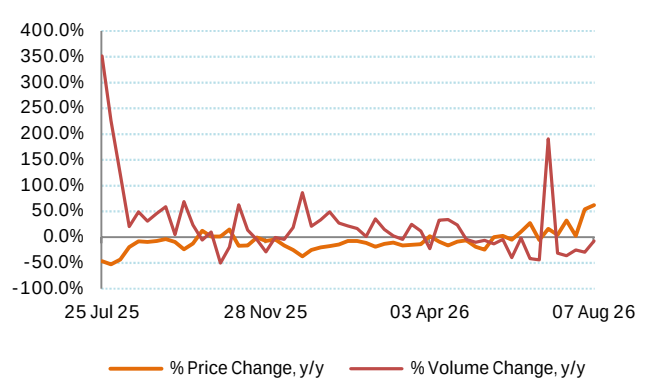
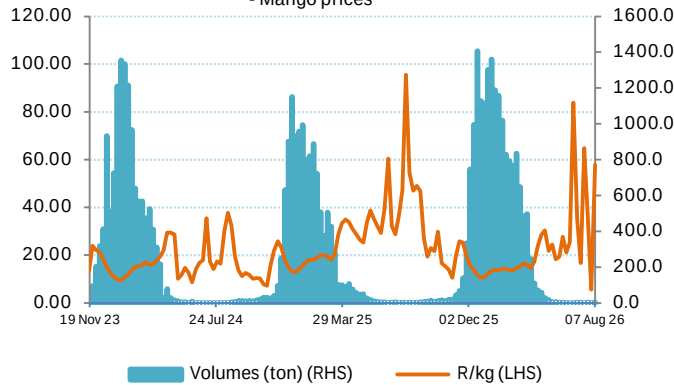
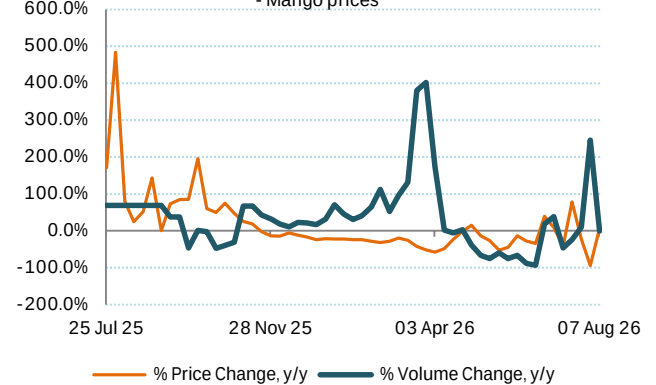
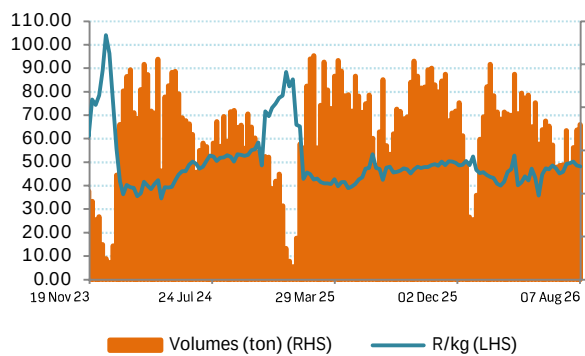
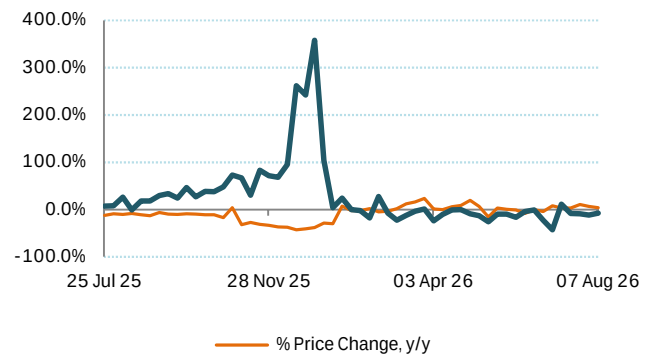
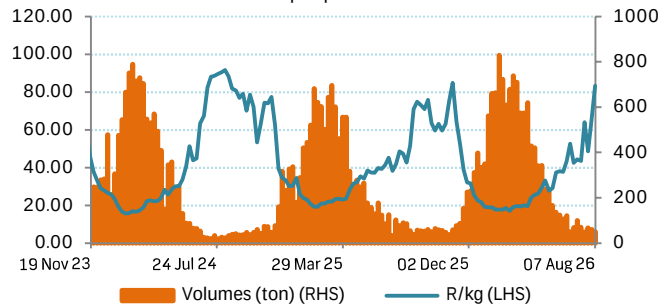
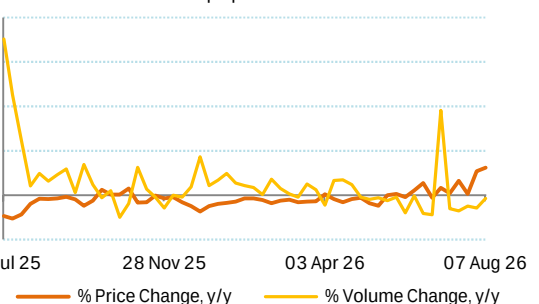


Figure 16a: Fresh Produce Markets
- Banana pricesFigure 16b: Fresh Produce Markets
- Banana pricesFigure 17a: Fresh Produce Markets
- Mango pricesFigure 17b: Fresh Produce Markets
- Mango pricesFigure 18a: Fresh Produce Markets
- Pear pricesFigure 18b: Fresh Produce Markets
- Pear pricesFigure 19a: Fresh Produce Markets
- Grapes pricesFigure 19b: Fresh Produce Markets
- Grape prices

Source: FNB AgriComms.

To find out more or to speak to one of our agricultural specialists, please contact us.

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