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Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 14 AUGUST 2026

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	14-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	07-AUG-26	31-JUL-26
Class A (R/kg)	66.89	0.6%	R0.38	-4.5%	-R3.15	4.3%	R2.77	66.51	71.04
Class C (R/kg)	57.95	-1.0%	-R0.60	-0.7%	-R0.38	9.0%	R4.77	58.55	60.79
Contract: A (*Incl.5thQ)	66.74	0.6%	R0.38	-2.0%	-R1.38	5.3%	R3.36	66.36	70.88
Import parity (R/kg)	67.88	-1.1%	-R0.74	6.5%	R4.15	9.1%	R5.68	68.62	69.99
Weaner calves (R/kg LW)	47.43	-2.8%	-R1.38	26.5%	R9.93	21.2%	R8.28	48.81	49.09

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	14-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	07-AUG-26	31-JUL-26
Class A (R/kg)	106.40	0.4%	R0.47	1.2%	R1.22	5.9%	R5.95	105.93	109.13
Mutton (R/kg)	78.98	0.5%	R0.40	2.3%	R1.78	8.1%	R5.92	78.58	79.38
Contract: A (*Incl.5thQ, R/kg)	106.18	0.4%	R0.47	1.5%	R1.55	8.0%	R7.87	105.71	108.90
Import parity (R/kg)	120.38	-0.7%	-R0.86	-10.8%	-R14.52	0.3%	R0.32	121.24	121.35
Feeder lambs (R/kg LW)	57.48	-1.3%	-R0.73	13.7%	R6.91	15.6%	R7.74	58.21	56.93

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	14-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	07-AUG-26	31-JUL-26
Porker (R/kg)	30.98	1.5%	R0.45	-12.3%	-R4.35	31.6%	R7.45	30.53	30.47
Baconer (R/kg)	29.11	-0.8%	-R0.23	-17.4%	-R6.15	35.1%	R7.56	29.34	29.13
Import parity (R/kg)	38.11	-11.7%	-R5.03	-28.9%	-R15.46	21.6%	R6.77	43.14	43.87

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	14-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	07-AUG-26	31-JUL-26
Fresh whole birds (R/kg)	34.77	-0.1%	-R0.02	-13.0%	-R5.18	-3.8%	-R1.36	34.80	37.79
Medium Frozen whole birds (R/kg)	31.66	0.0%	R0.00	-9.5%	-R3.31	-6.3%	-R2.13	31.66	32.60
Individually Quick Frozen (IQF) (R/kg)	31.51	0.0%	R0.00	-11.5%	-R4.11	-2.4%	-R0.78	31.51	34.53
Import parity (R/kg), US Leg Q	30.03	0.5%	R0.16	-8.7%	-R2.87	-6.1%	-R1.94	29.86	31.34

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

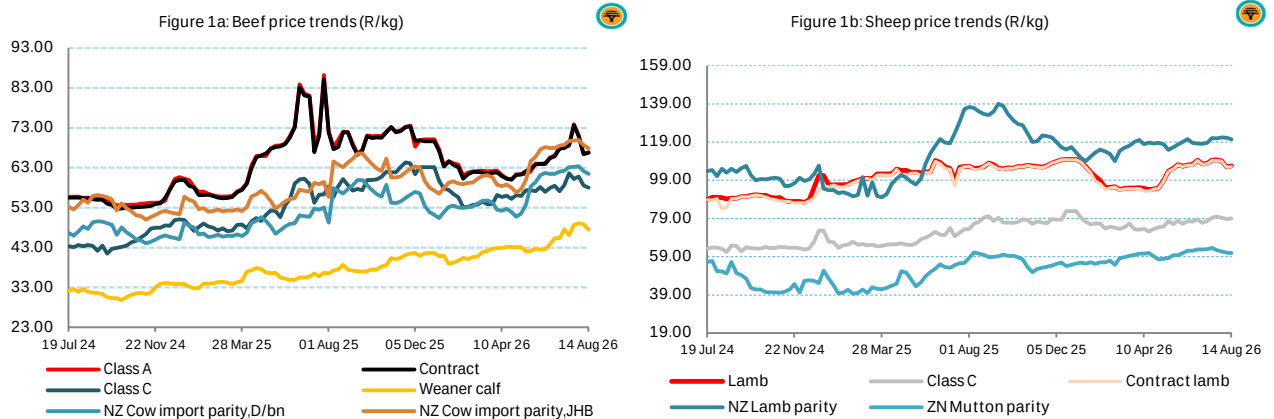


Figure 2: Pork and poultry price trends.

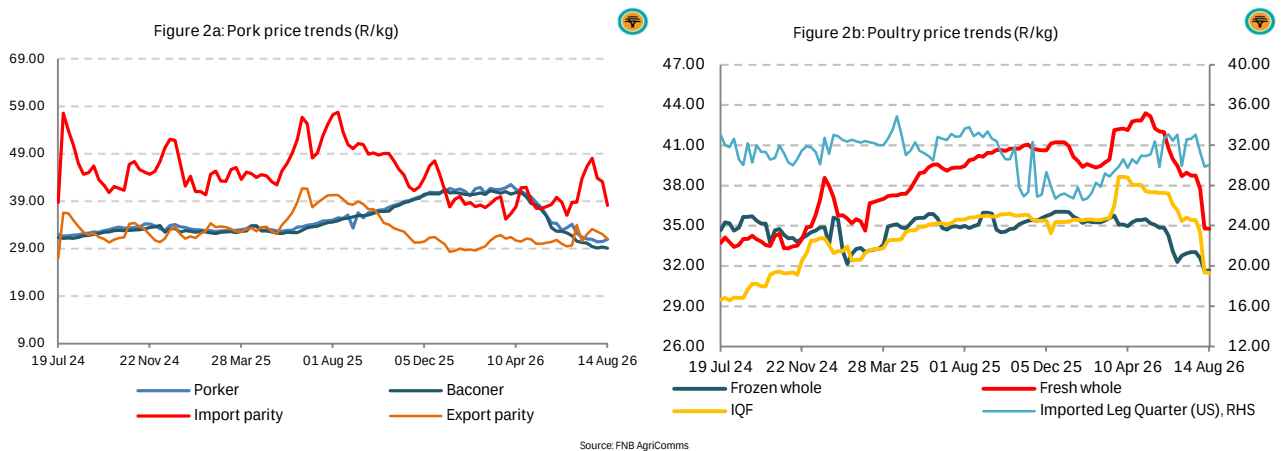


Table 5: Raw feed inputs for livestock - Latest price trends in JSE grain and oilseed futures market (R/ton)

18 AUG 2026	VMAZ R/ton	% Δ m/m	YMAZ R/ton	% Δ m/m	SUNS R/ton	% Δ m/m	SOY R/ton	% Δ m/m
Dec-2026	R3,825	4.2%	R3,858	4.1%	R10,674	5.1%	R8,215	1.1%
Mar-2027	R3,906	4.6%	R3,915	4.7%	R10,180	2.9%	R8,122	1.0%
May-2027	R3,938	3.6%	R3,940	4.8%	R9,617	8.2%	R7,876	2.7%
Jul-2027	R4,004	4.1%	R3,942	5.4%	-	-	R7,944	-
Sep-2027	R4,051	4.4%	R4,000	5.5%	-	-	R8,069	-

Source: JSE

Figure 3: Vegetable price trends - R/kg.

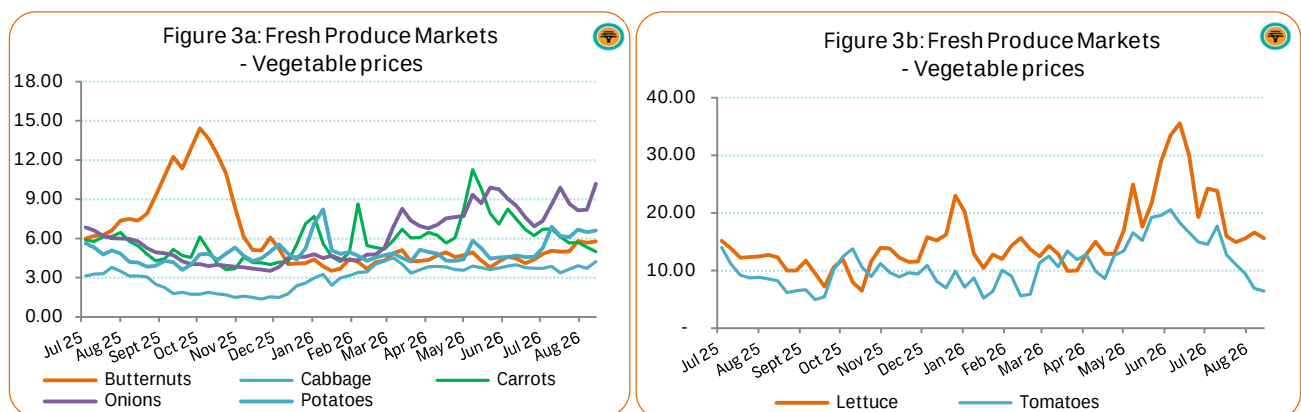
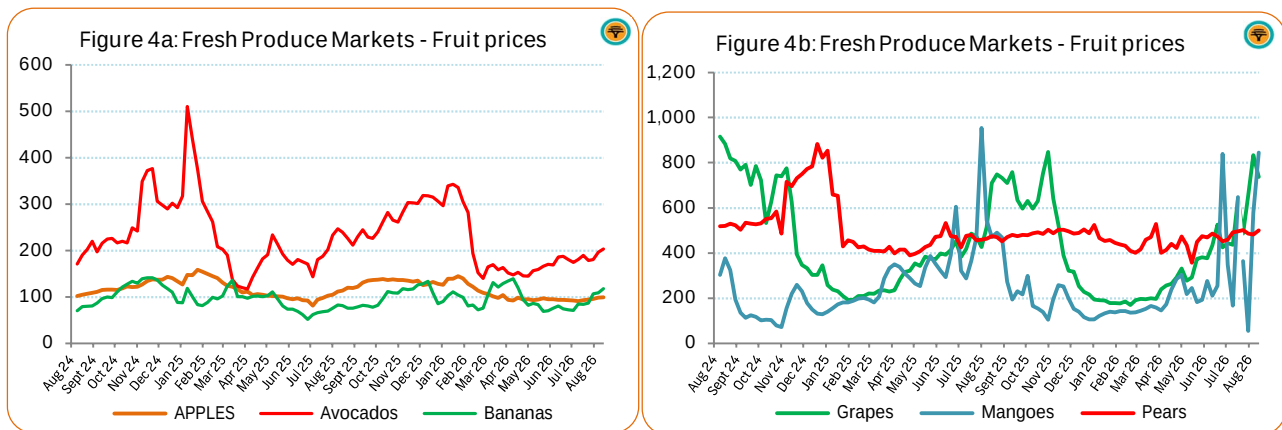


Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
14 AUG 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R5.77	1.8%	R0.10	-21.8%	-R1.60	1010	-24.4%	-1.1%
Cabbage	R4.22	13.4%	R0.50	35.2%	R1.10	1192	-22.1%	-20.8%
Carrot	R4.98	-6.7%	-R0.36	-8.3%	-R0.45	1822	-19.8%	-1.2%
Lettuce	R15.61	-6.1%	-R1.01	27.2%	R3.34	239	-23.0%	-23.8%
Onion	R10.18	24.1%	R1.98	76.5%	R4.41	5163	-39.5%	-10.8%
Potato	R6.60	1.7%	R0.11	59.2%	R2.45	5892	-30.7%	-24.3%
Tomato	R6.42	-6.5%	-R0.45	-22.0%	-R1.81	3662	-25.8%	-4.5%

Source: FNB AgriComms

Figure 4: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
14 AUG 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	R9.92	0.80%	R0.07	-12.70%	-R1.45	1 288	-24.50%	-26.20%
Avocados	R20.29	3.20%	R0.63	-15.10%	-R3.62	338	-14.10%	21.90%
Bananas	R11.78	8.60%	R0.93	45.40%	R3.68	2 350	-25.40%	-41.00%
Grapes	R73.64	-11.60%	-R9.69	3.80%	R2.67	54	8.30%	36.00%
Mangoes	R84.41	46.00%	R26.59	79.50%	R37.38	1	-62.90%	-24.60%
Pears	R50.01	3.90%	R1.88	5.50%	R2.60	418	-22.60%	-25.50%
Grapefruit	R5.90	37.2%	1.60	-16.5%	-1.17	43	-16.5%	-34.1%
Lemons	R4.06	0.9%	0.04	-26.4%	-1.46	382	-9.6%	15.4%
Oranges	R2.91	7.5%	0.20	-46.1%	-2.49	2905	-36.1%	45.2%
Naartjies	R6.53	4.8%	0.30	-27.1%	-2.43	278	-39.3%	-21.1%
Limes	R57.64	9.7%	5.11	43.8%	17.56	6	-33.3%	-25.3%
Tangelos	R7.20	1.9%	0.13	82.2%	3.25	48	151.1%	4314.7%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

18 AUG 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Dec-26	R3,825	4.2%	R3,858	4.1%	R3,176	2.8%	R6,140	1.2%	R10,674	5.1%	R8,215	1.1%
Mar-27	R3,906	4.6%	R3,915	4.7%	R3,308	3.4%	R6,269	1.4%	R10,180	2.9%	R8,122	1.0%
May-27	R3,938	3.6%	R3,940	4.8%	-	-	-	-	R9,617	8.2%	R7,876	2.7%
Jul-27	R4,004	4.1%	R3,942	5.4%	R3,409	2.4%	-	-	-	-	R7,944	-
Sep-27	R4,051	4.4%	R4,000	5.5%	-	-	-	-	-	-	R8,069	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

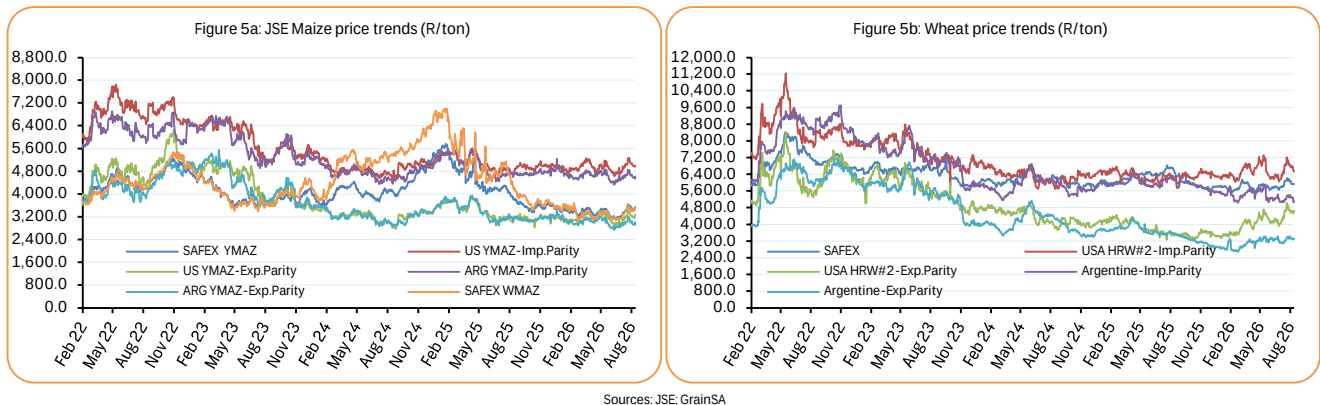


Table 9: Yellow maize futures

CME Yellow Maize Futures 18 AUG 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
CBOT (US\$/t)	183.21	192.82	199.05	201.89	202.91
JSE Yellow Maize Futures 17 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX (R/t)	3,652	3,799	3,853	3,863	3,876
SAFEX (R/t) White Maize	3,621	3,763	3,844	3,886	3,925

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 17 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
KCBT (US\$/t)	278.73	283.51	287.70	288.95	287.40
JSE Wheat Futures 18 AUG 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX (R/t)	6,140	6,269	-	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

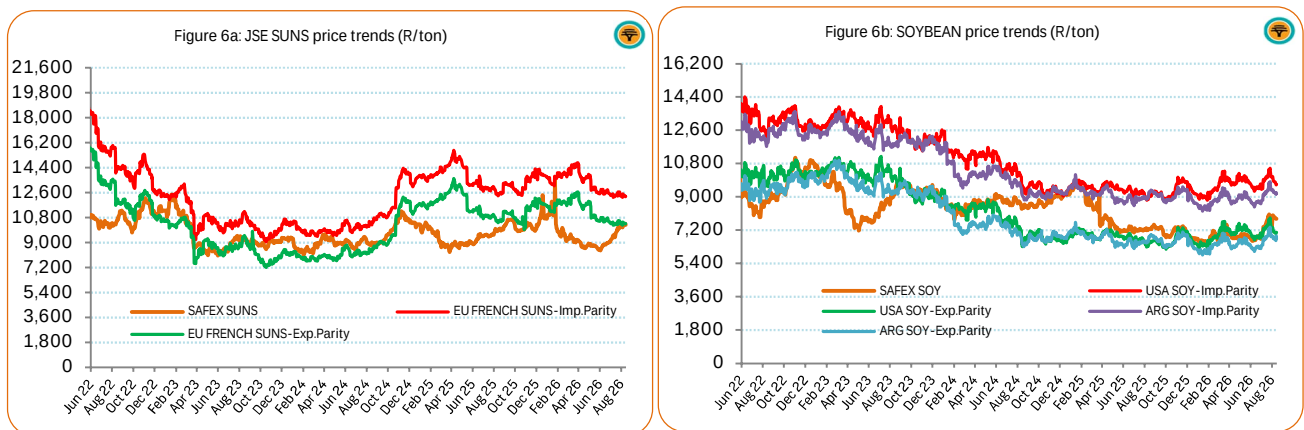


Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 17 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
CBOT Soybeans (US \$/t)	441.30	-	454.01	455.77	457.17
CBOT Soya oil (US c/lb)	71.44	70.82	70.31	70.06	69.71
CBOT Soya cake meal (US \$/t)	312.1	318.7	322.5	324.4	326.9

JSE Oilseeds Futures 18 AUG 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX Soybean seed (R/t)	8,215	8,122	7,876	7,944	8,069
SAFEX Sunflower seed (R/t)	10,674	10,180	9,617	-	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 17 AUG 2026	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28	Oct-28
Sugar No.11 (US c/lb)	16.87	17.89	17.57	17.34	17.45	17.88	17.23	16.93	17.01
% Δ w/w	2.4%	2.6%	2.3%	1.9%	1.5%	0.9%	0.2%	-0.2%	-0.5%
% Δ m/m	13.8%	13.8%	12.9%	11.3%	9.7%	7.7%	5.6%	4.2%	3.3%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures AUG-DEC 2026, (AU\$/kg)	Australian Wool Futures JAN 2027, (AU\$/kg)
Week ending	14/07/2026	07/08/2026	14/07/2026	07/08/2026		
Wool market indicator (R/kg)	Recess	Recess	Recess	Recess	-	-
19μ wool (R/kg), **	Recess	Recess	Recess	Recess	-	-
21μ wool (R/kg), **	Recess	Recess	Recess	Recess	-	-
22μ (R/kg), **	Recess	Recess	Recess	Recess	-	-
Fibre market prices Week ending	SA derived Cotton (R/kg)	New York A-Index (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures DEC-26 (US\$/kg)	Cotton Futures MAR-27 (US\$/kg)	Cotton Futures MAY-26 (US\$/kg)
	14 AUG 2026		17 AUG 2026			
Cotton Prices (R/kg)	34.14	2.08	1.85	1.88	1.92	1.94

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 17 AUG 2026	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28	May-28
Cotton No 2 (US c/lb)	84.07	85.48	87.28	88.36	87.73	82.57	79.41	79.95	80.24
% Δ w/w	1.6%	1.9%	1.8%	1.7%	1.4%	0.7%	0.8%	0.8%	0.8%
% Δ m/m	8.7%	8.3%	8.7%	8.8%	8.3%	6.4%	4.9%	4.9%	4.9%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

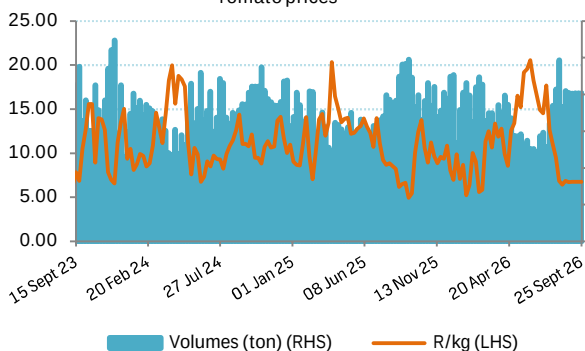
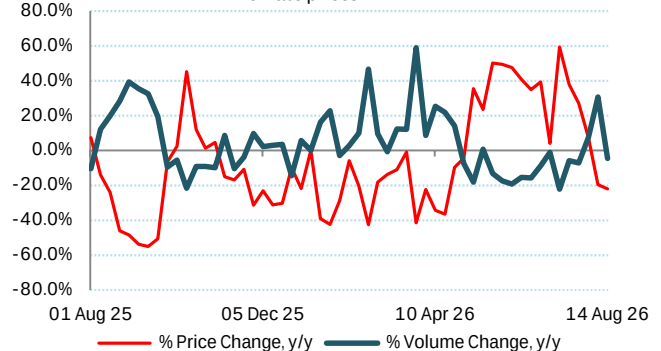
Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

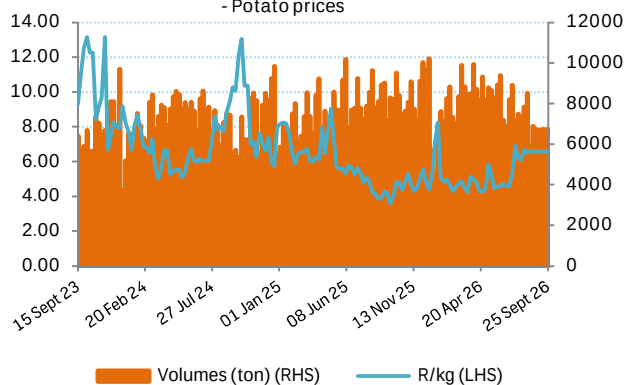
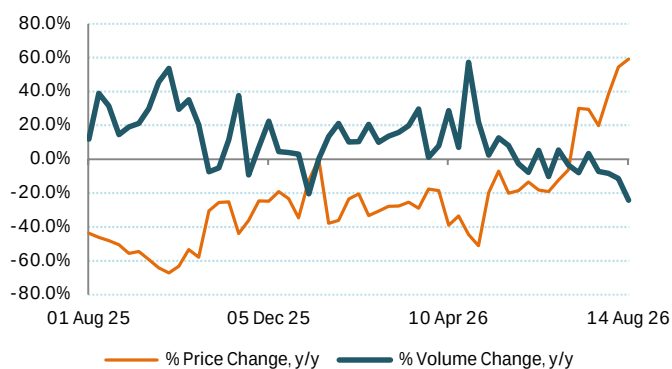
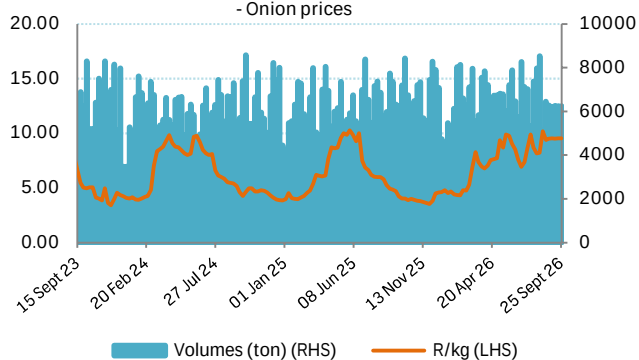
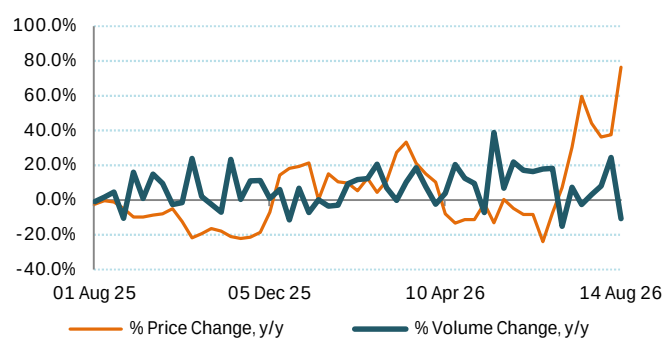
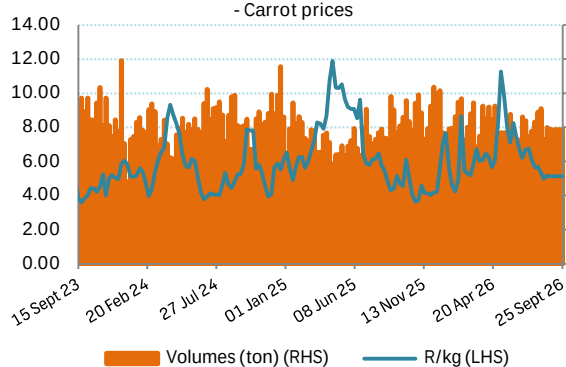
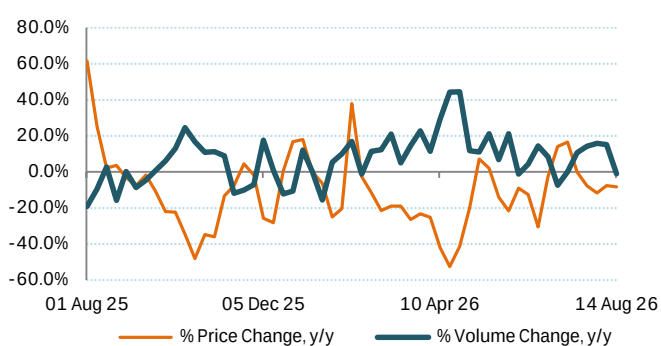
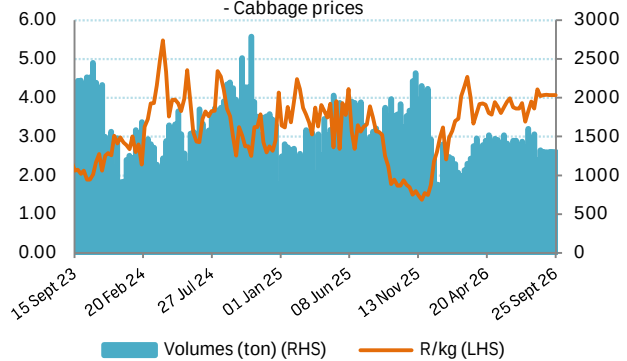
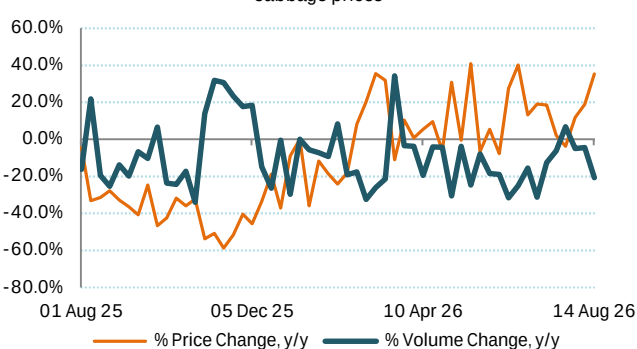
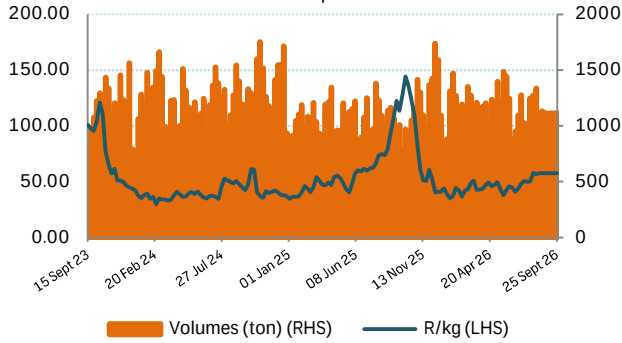
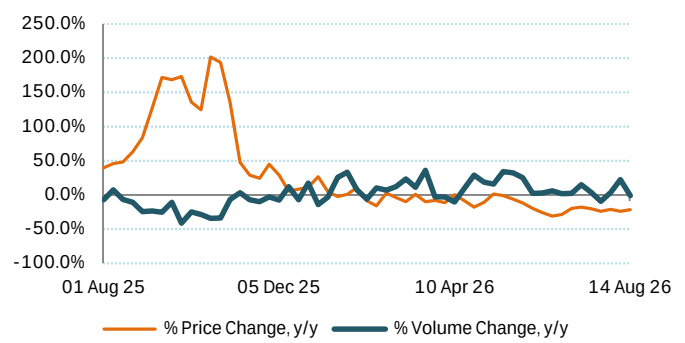
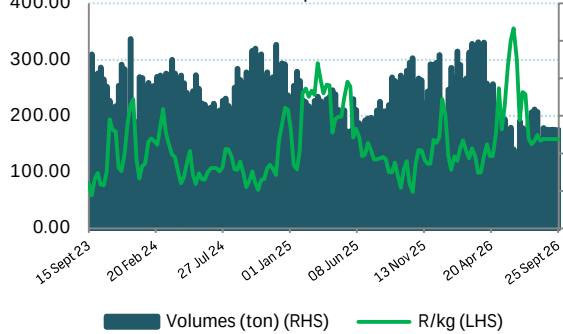
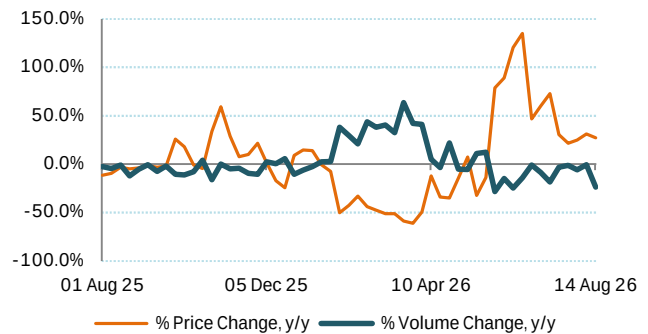
Figure 8a: Fresh Produce Markets
- Potato pricesFigure 8b: Fresh Produce Markets
- Potato pricesFigure 9a: Fresh Produce Markets
- Onion pricesFigure 9b: Fresh Produce Markets
- Onion pricesFigure 10a: Fresh Produce Markets
- Carrot pricesFigure 10b: Fresh Produce Markets
- Carrots pricesFigure 11a: Fresh Produce Markets
- Cabbage pricesFigure 11b: Fresh Produce Markets
- Cabbage prices

Figure 12a: Fresh Produce Markets
- Butternut pricesFigure 12b: Fresh Produce Markets
- Butternut pricesFigure 13a: Fresh Produce Markets
- Lettuce pricesFigure 13b: Fresh Produce Markets
- Lettuce prices

Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

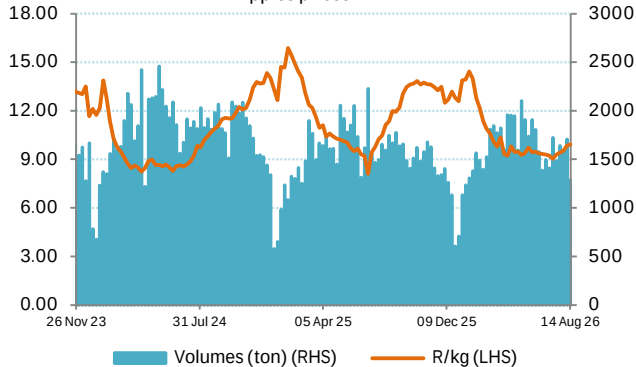
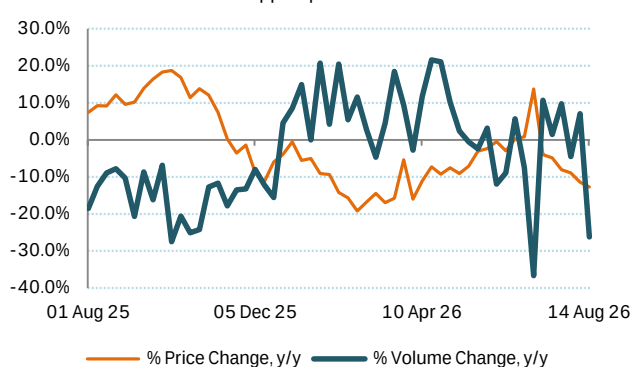
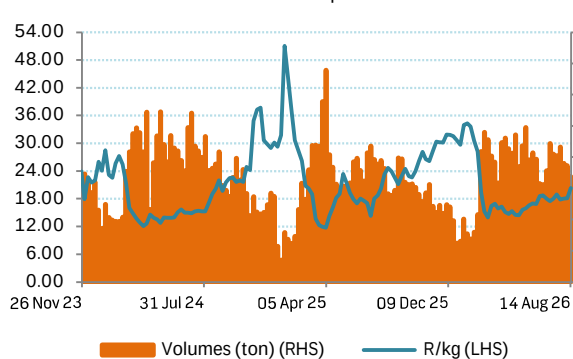
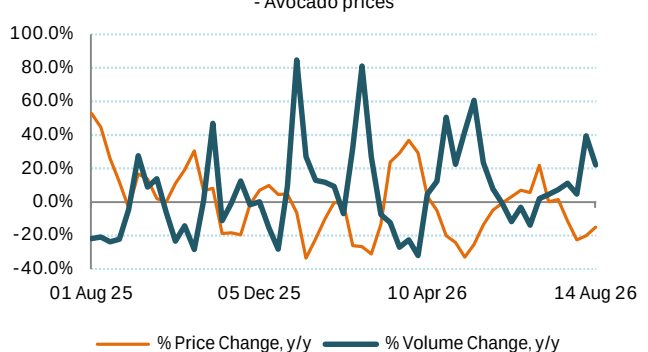
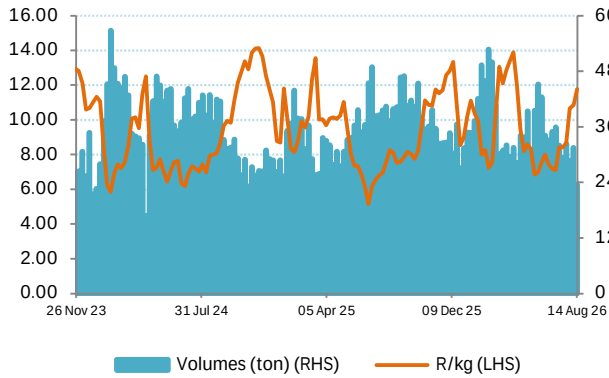
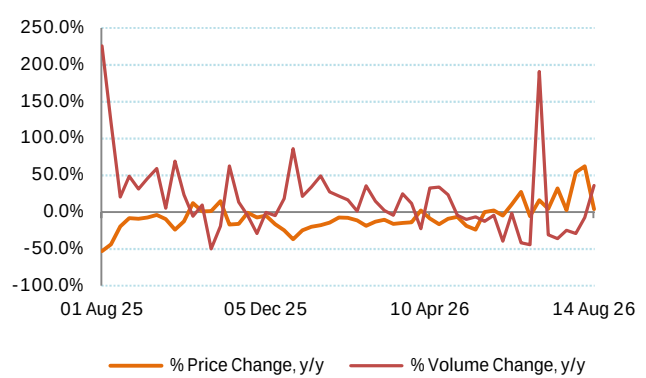
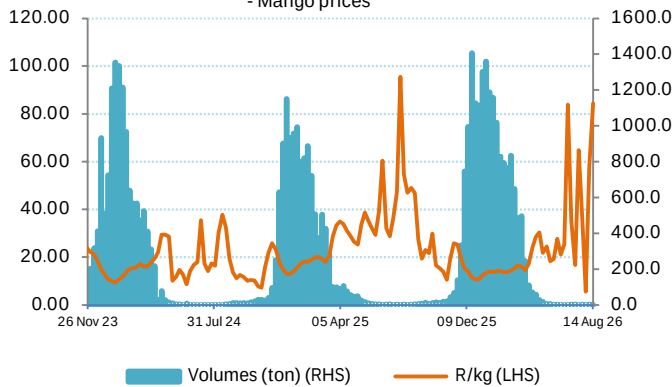
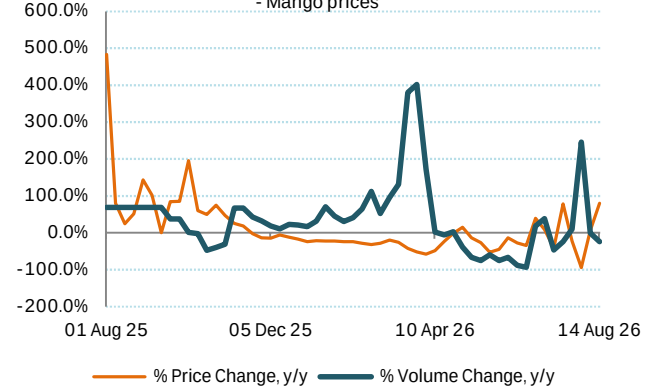
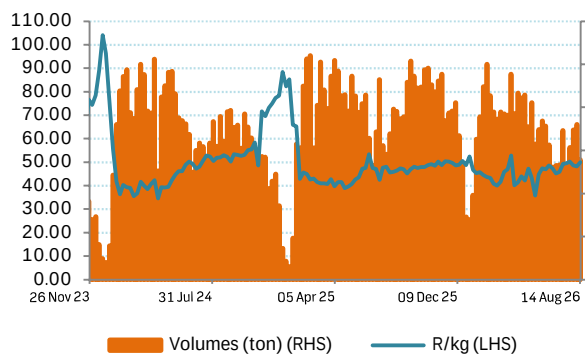
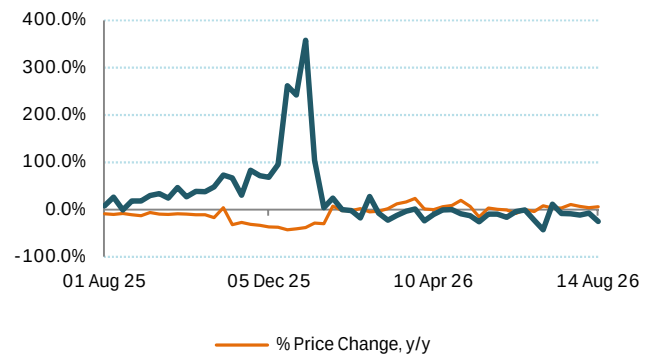
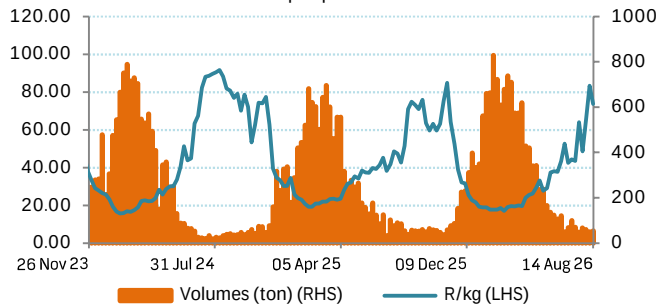
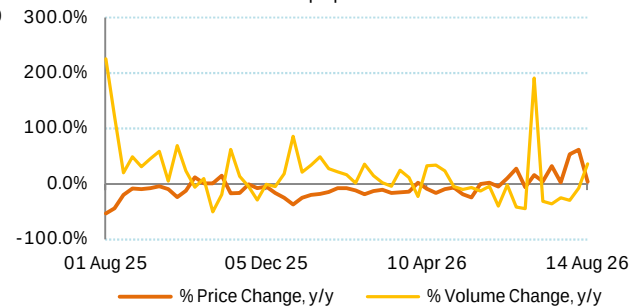
Figure 14a: Fresh Produce Markets
- Apples pricesFigure 14b: Fresh Produce Markets
- Apples pricesFigure 15a: Fresh Produce Markets
- Avocado pricesFigure 15b: Fresh Produce Markets
- Avocado prices

Figure 16a: Fresh Produce Markets
- Banana pricesFigure 16b: Fresh Produce Markets
- Banana pricesFigure 17a: Fresh Produce Markets
- Mango pricesFigure 17b: Fresh Produce Markets
- Mango pricesFigure 18a: Fresh Produce Markets
- Pear pricesFigure 18b: Fresh Produce Markets
- Pear pricesFigure 19a: Fresh Produce Markets
- Grapes pricesFigure 19b: Fresh Produce Markets
- Grape prices

Source: FNB AgriComms.

To find out more or to speak to one of our agricultural specialists, please contact us.

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