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Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 21 AUGUST 2026

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	21-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	14-AUG-26	07-AUG-26
Class A (R/kg)	67.08	0.3%	R0.19	-6.9%	-R4.94	3.4%	R2.22	66.89	66.51
Class C (R/kg)	58.52	1.0%	R0.57	-2.7%	-R1.62	8.2%	R4.43	57.95	58.55
Contract: A (*Incl.5thQ)	66.93	0.3%	R0.19	-6.9%	-R4.96	3.4%	R2.22	66.74	66.36
Import parity (R/kg)	70.84	4.4%	R2.97	12.2%	R7.72	12.9%	R8.11	67.88	68.62
Weaner calves (R/kg LW)	47.61	0.4%	R0.18	23.2%	R8.96	20.9%	R8.24	47.43	48.81

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	21-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	14-AUG-26	07-AUG-26
Class A (R/kg)	107.13	0.7%	R0.73	0.9%	R0.95	6.3%	R6.31	106.40	105.93
Mutton (R/kg)	77.78	-1.5%	-R1.20	-2.2%	-R1.74	6.7%	R4.86	78.98	78.58
Contract: A (*Incl.5thQ, R/kg)	106.91	0.7%	R0.73	0.8%	R0.89	7.8%	R7.73	106.18	105.71
Import parity (R/kg)	120.42	0.0%	R0.04	-9.8%	-R13.15	1.2%	R1.45	120.38	121.24
Feeder lambs (R/kg LW)	56.26	-2.1%	-R1.21	10.7%	R5.45	14.2%	R7.01	57.48	58.21

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	21-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	14-AUG-26	07-AUG-26
Porker (R/kg)	30.20	-2.5%	-R0.78	-16.4%	-R5.91	28.3%	R6.66	30.98	30.53
Baconer (R/kg)	29.19	0.3%	R0.08	-17.5%	-R6.20	35.5%	R7.64	29.11	29.34
Import parity (R/kg)	35.03	-8.1%	-R3.08	-31.3%	-R15.93	11.8%	R3.69	38.11	43.14

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	21-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	14-AUG-26	07-AUG-26
Fresh whole birds (R/kg)	34.86	0.3%	R0.09	-13.3%	-R5.35	-3.7%	-R1.33	34.77	34.80
Medium Frozen whole birds (R/kg)	32.50	2.7%	R0.84	-7.3%	-R2.58	-5.6%	-R1.93	31.66	31.66
Individually Quick Frozen (IQF) (R/kg)	28.11	-10.8%	-R3.40	-21.3%	-R7.60	-9.8%	-R3.04	31.51	31.51
Import parity (R/kg), US Leg Q	29.08	-3.1%	-R0.94	-12.5%	-R4.16	-5.6%	-R1.74	30.03	29.86

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

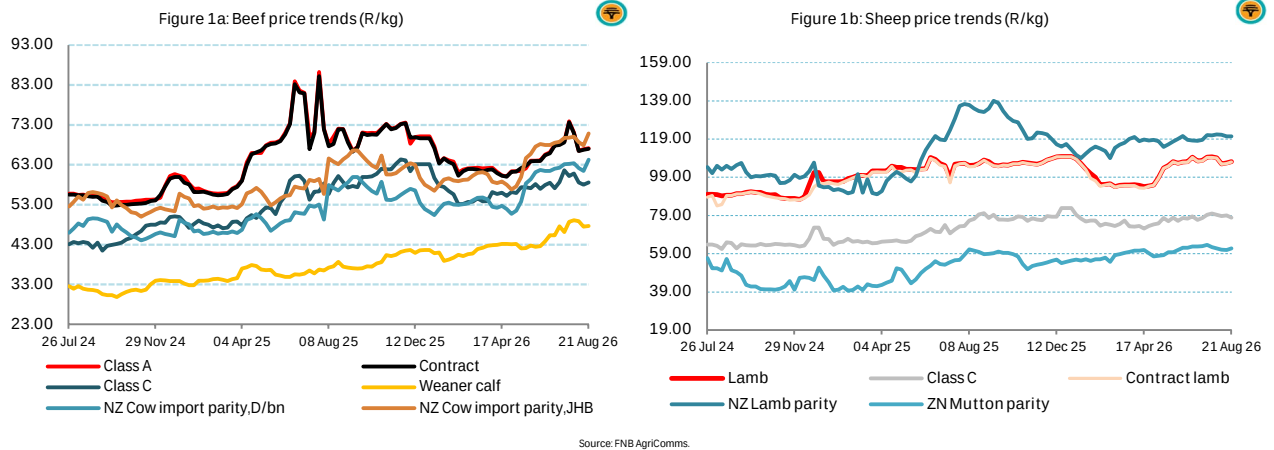


Figure 2: Pork and poultry price trends.

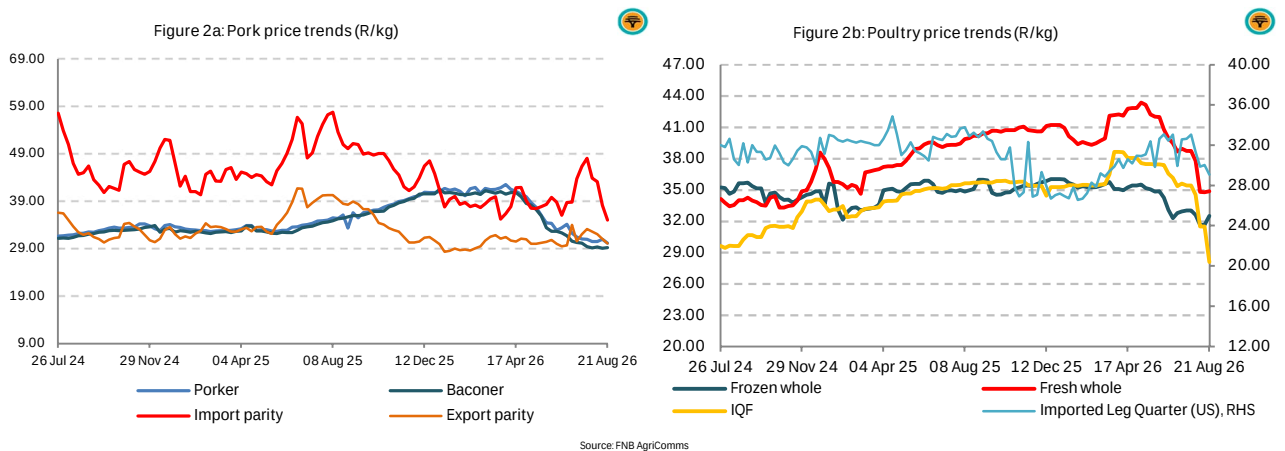


Table 5: Raw feed inputs for livestock - Latest price trends in JSE grain and oilseed futures market (R/ton)

24 AUG 2026	VMAZ R/ton	% Δ m/m	YMAZ R/ton	% Δ m/m	SUNS R/ton	% Δ m/m	SOY R/ton	% Δ m/m
Dec-2026	R3 929	11.4%	R3 877	8.3%	R10 368	2.3%	R8 247	3.9%
Mar-2027	R4 089	11.8%	R4 039	8.8%	R10 523	2.0%	R8 378	3.8%
May-2027	R4 171	12.0%	R4 083	8.7%	R10 130	1.3%	R8 275	3.3%
Jul-2027	R4 206	11.1%	R4 100	8.5%	R9 785	8.1%	R8 040	4.3%
Sep-2027	R4 271	12.0%	R4 114	9.9%	-	-	R8 100	2.3%

Source: JSE

Figure 3: Vegetable price trends - R/kg.

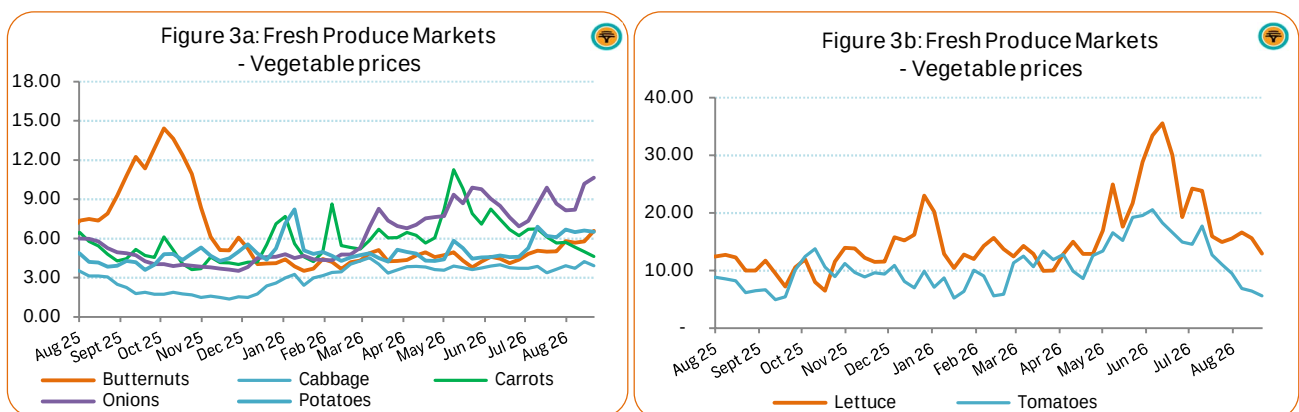
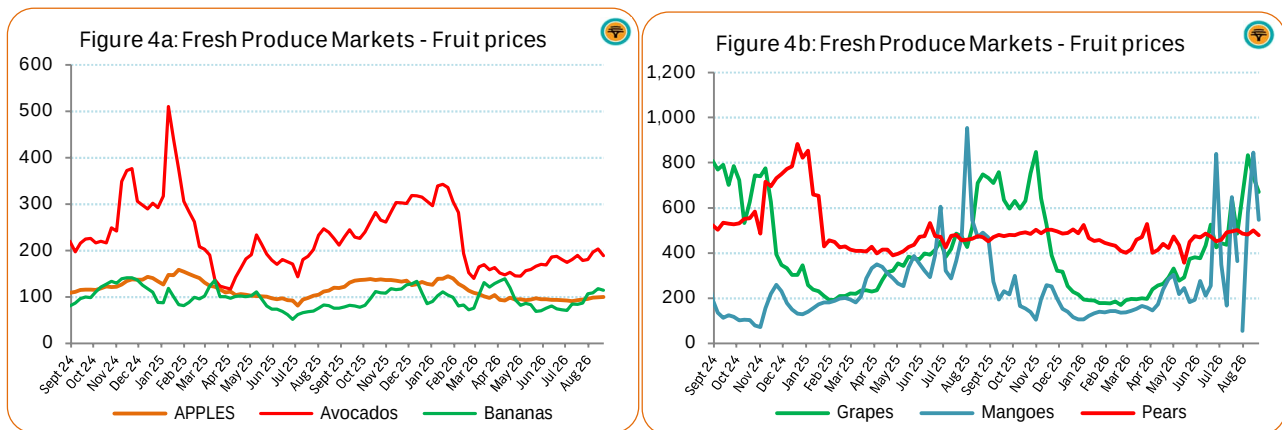


Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
21 AUG 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R6.58	14.1%	R0.81	-16.6%	-R1.31	1180	16.9%	4.1%
Cabbage	R3.91	-7.4%	-R0.31	28.4%	R0.86	1368	14.7%	-6.2%
Carrot	R4.63	-7.0%	-R0.35	-3.5%	-R0.17	1917	5.2%	4.6%
Lettuce	R12.94	-17.1%	-R2.67	29.5%	R2.94	308	28.7%	-6.7%
Onion	R10.66	4.7%	R0.48	102.9%	R5.41	6074	17.7%	1.6%
Potato	R6.50	-1.5%	-R0.10	69.9%	R2.67	6638	12.7%	-18.0%
Tomato	R5.59	-12.9%	-R0.82	-9.5%	-R0.59	4490	22.6%	0.0%

Source: FNB AgriComms

Figure 4: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
21 AUG 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	R9.99	0.7%	R0.07	-16.6%	-R1.99	1 558	20.9%	-6.5%
Avocados	R18.86	-7.0%	-R1.43	-16.5%	-R3.72	337	-0.3%	14.8%
Bananas	R11.44	-2.9%	-R0.34	52.0%	R3.91	2 488	5.9%	-38.2%
Grapes	R67.07	-8.9%	-R6.57	-10.4%	-R7.80	60	9.8%	3.1%
Mangoes	R54.74	-35.2%	-R29.67	11.6%	R5.69	1	22.1%	-48.8%
Pears	R47.88	-4.3%	-R2.13	1.9%	R0.91	520	24.3%	-8.4%
Grapefruit	R5.66	-4.1%	-0.24	-27.5%	-2.15	60	37.9%	85.8%
Lemons	R4.03	-0.8%	-0.03	-27.6%	-1.53	424	10.9%	5.0%
Oranges	R2.59	-11.2%	-0.33	-51.6%	-2.76	3582	23.3%	77.0%
Naartjies	R6.27	-4.0%	-0.26	-25.3%	-2.12	391	40.3%	-34.1%
Limes	R78.40	36.0%	20.76	70.9%	32.52	10	69.6%	4.0%
Tangelos	R6.67	-7.3%	-0.52	107.2%	3.45	21	-55.6%	2136.0%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

24 AUG 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Dec-26	R3 929	11.4%	R3 877	8.3%	R3 127	5.4%	R6 208	1.5%	R10 368	2.3%	R8 247	3.9%
Mar-27	R4 089	11.8%	R4 039	8.8%	R3 320	5.7%	R6 181	1.4%	R10 523	2.0%	R8 378	3.8%
May-27	R4 171	12.0%	R4 083	8.7%	R3 440	4.4%	R6 322	0.9%	R10 130	1.3%	R8 275	3.3%
Jul-27	R4 206	11.1%	R4 100	8.5%	-	-	-	-	R9 785	8.1%	R8 040	4.3%
Sep-27	R4 271	12.0%	R4 114	9.9%	R3 462	2.4%	-	-	-	-	R8 100	2.3%

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

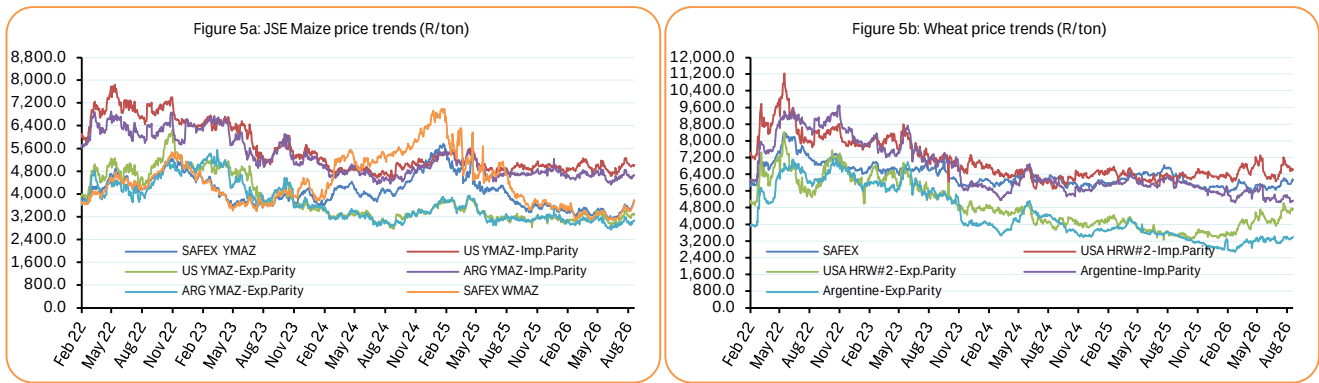


Table 9: Yellow maize futures

CME Yellow Maize Futures 24 AUG 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
CBOT (US\$/t)	193.61	203.07	208.90	211.42	211.74
JSE Yellow Maize Futures 24 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
SAFEX (R/t)	3,877	4,039	4,083	4,100	4,114
SAFEX (R/t) White Maize	3,929	4,089	4,171	4,206	4,271

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 24 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
KCBT (US\$/t)	275.72	281.89	286.82	288.95	287.70
JSE Wheat Futures 24 AUG 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX (R/t)	6,208	6,181	6,322	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

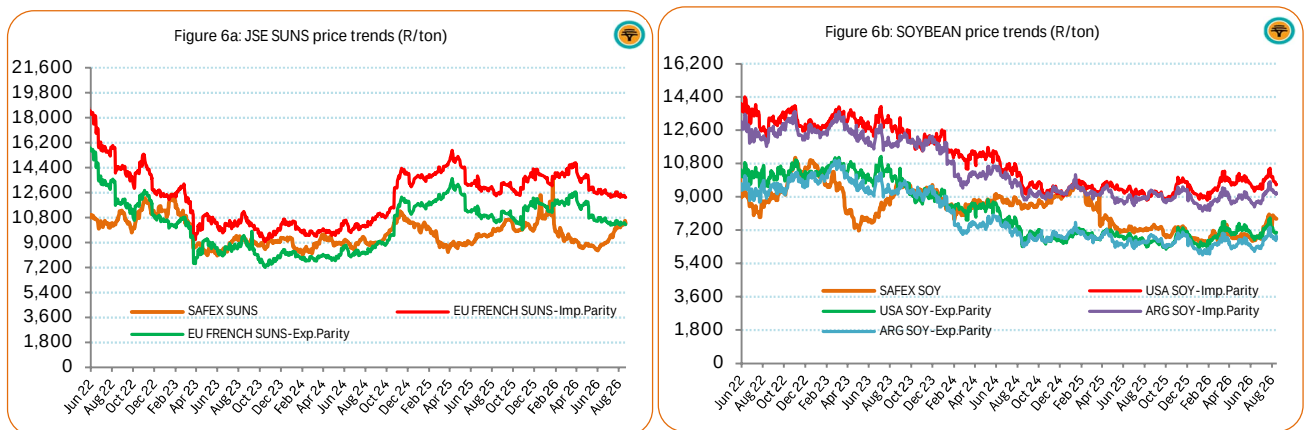


Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 24 AUG 2026	Sep-26	Dec-26	Mar-27	May-27	Jul-27
CBOT Soybeans (US \$/t)	446.81	-	457.24	459.67	460.99
CBOT Soya oil (US c/lb)	67.13	67.31	67.39	67.34	67.11
CBOT Soya cake meal (US \$/t)	320.3	328.6	334.2	336.7	339.5

JSE Oilseeds Futures 24 AUG 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX Soybean seed (R/t)	8,247	8,378	8,275	8,040	8,100
SAFEX Sunflower seed (R/t)	10,368	10,523	10,130	9,785	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 24 AUG 2026	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28	Oct-28
Sugar No.11 (US c/lb)	17.65	18.59	18.17	17.88	17.94	18.32	17.53	17.14	17.14
% Δ w/w	4.6%	3.9%	3.4%	3.1%	2.8%	2.5%	1.7%	1.2%	0.8%
% Δ m/m	21.1%	20.2%	18.7%	16.7%	14.7%	12.3%	9.5%	7.6%	6.3%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures AUG-DEC 2026, (AU\$/kg)	Australian Wool Futures JAN 2027, (AU\$/kg)
Week ending	14/07/2026	07/08/2026	14/07/2026	07/08/2026		
Wool market indicator (R/kg)	Recess	Recess	Recess	Recess	-	-
19μ wool (R/kg), **	Recess	Recess	Recess	Recess	-	-
21μ wool (R/kg), **	Recess	Recess	Recess	Recess	-	-
22μ (R/kg), **	Recess	Recess	Recess	Recess	-	-
Fibre market prices Week ending	SA derived Cotton (R/kg)	New York A-Index (US\$/kg)	Cotton Futures OCT-26 (US\$/kg)	Cotton Futures DEC-26 (US\$/kg)	Cotton Futures MAR-27 (US\$/kg)	Cotton Futures MAY-26 (US\$/kg)
	14 AUG 2026		17 AUG 2026			
Cotton Prices (R/kg)	34.14	2.08	1.85	1.88	1.92	1.94

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 24 AUG 2026	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28	May-28
Cotton No 2 (US c/lb)	87.48	88.83	90.69	91.73	90.83	84.55	80.43	80.87	80.96
% Δ w/w	4.1%	3.9%	3.9%	3.8%	3.5%	2.4%	1.3%	1.2%	0.9%
% Δ m/m	10.3%	9.8%	10.0%	9.6%	8.7%	5.8%	3.7%	3.6%	3.4%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

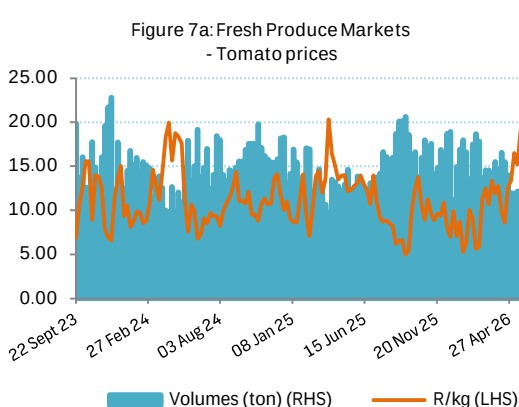
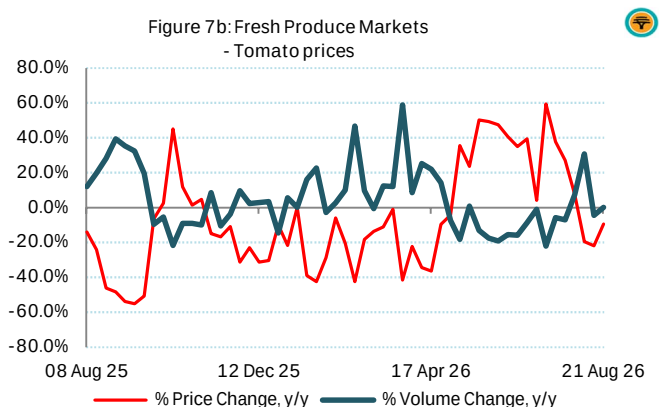
Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

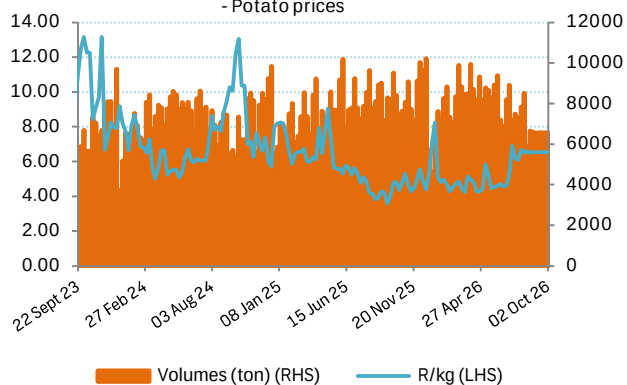
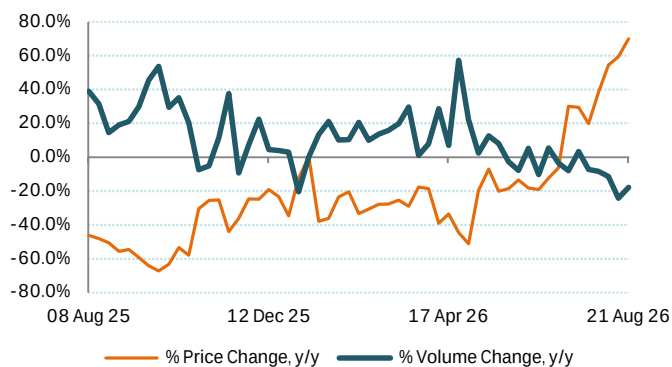
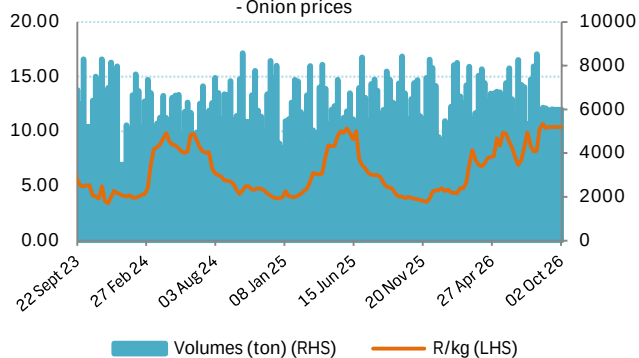
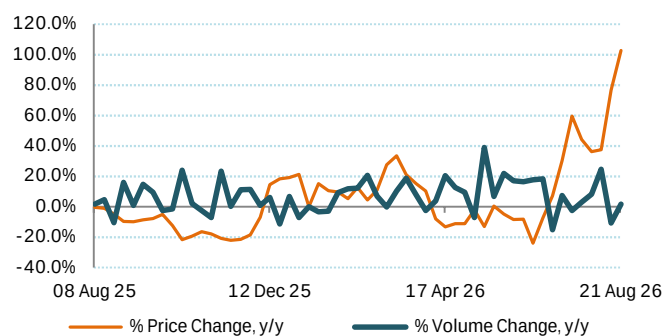
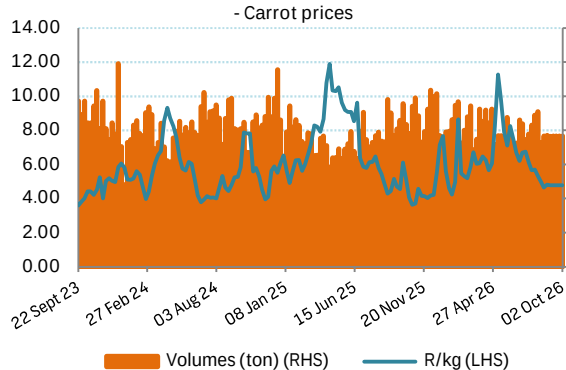
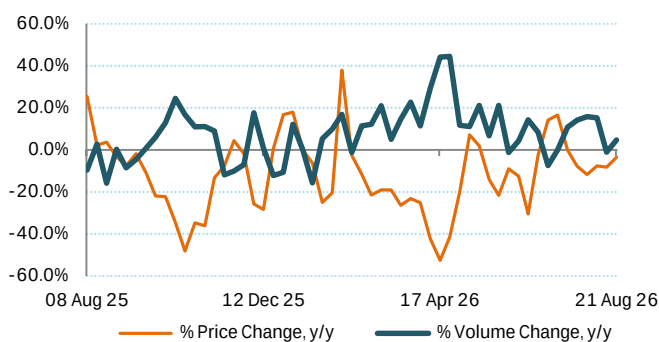
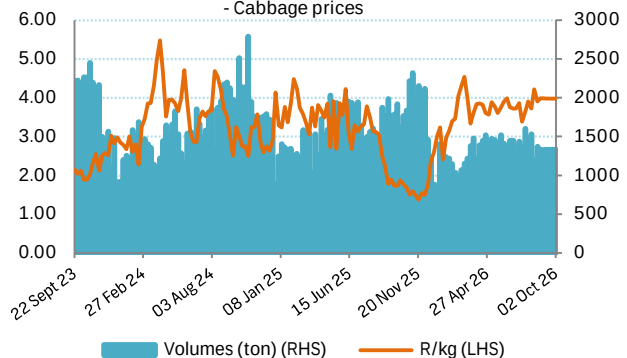
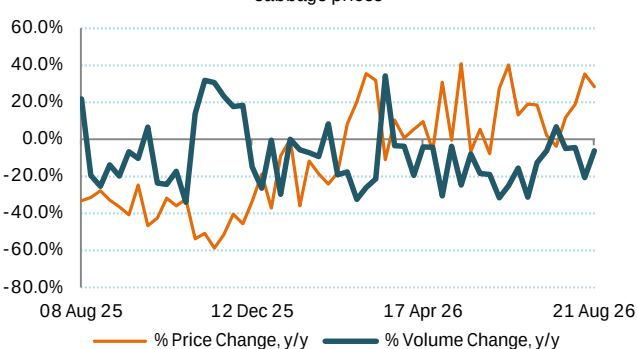
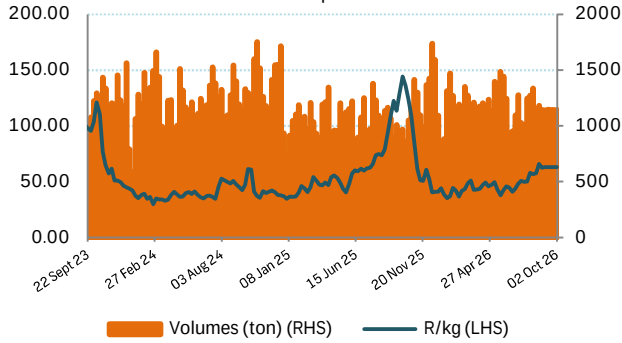
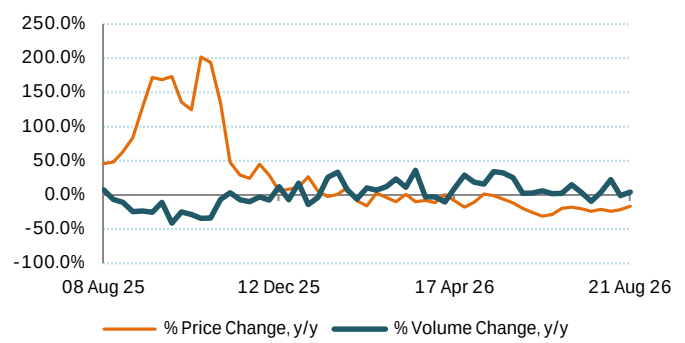
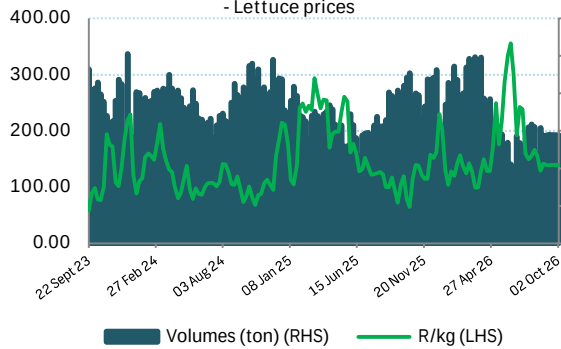
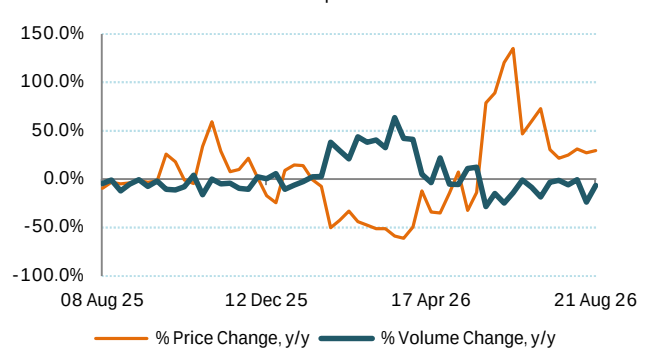
Figure 8a: Fresh Produce Markets
- Potato pricesFigure 8b: Fresh Produce Markets
- Potato pricesFigure 9a: Fresh Produce Markets
- Onion pricesFigure 9b: Fresh Produce Markets
- Onion pricesFigure 10a: Fresh Produce Markets
- Carrot pricesFigure 10b: Fresh Produce Markets
- Carrots pricesFigure 11a: Fresh Produce Markets
- Cabbage pricesFigure 11b: Fresh Produce Markets
- Cabbage prices

Figure 12a: Fresh Produce Markets
- Butternut pricesFigure 12b: Fresh Produce Markets
- Butternut pricesFigure 13a: Fresh Produce Markets
- Lettuce pricesFigure 13b: Fresh Produce Markets
- Lettuce prices

Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

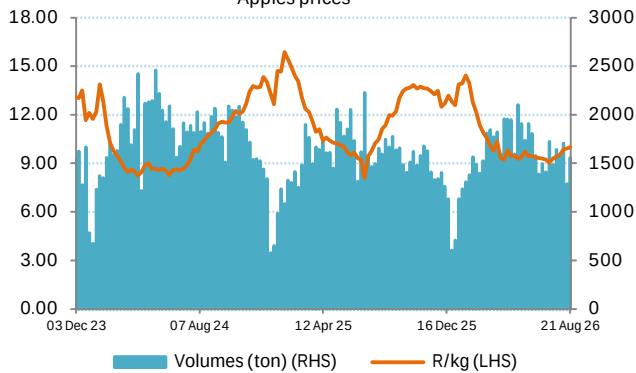
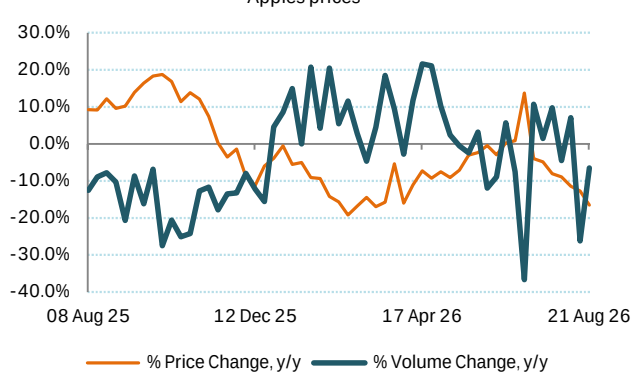
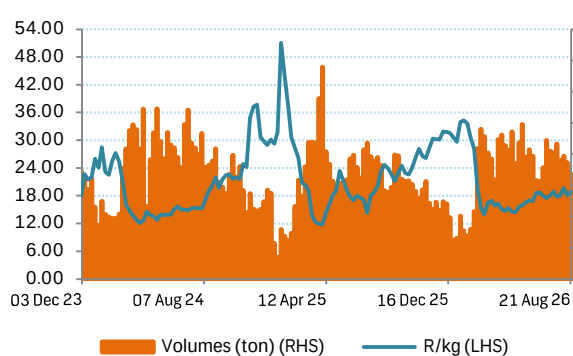
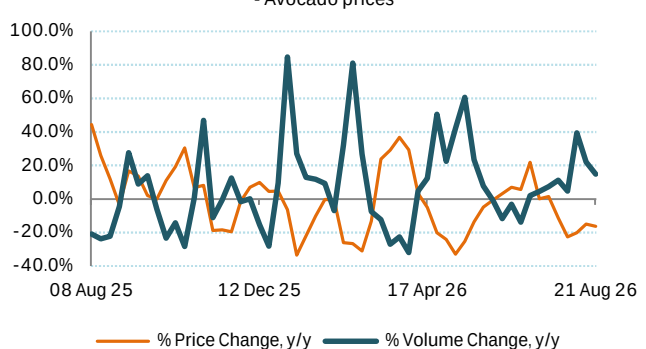
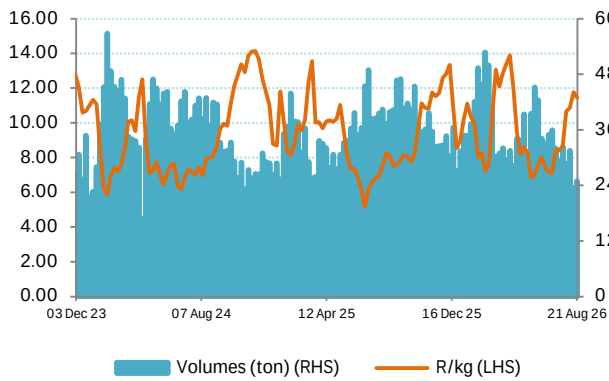
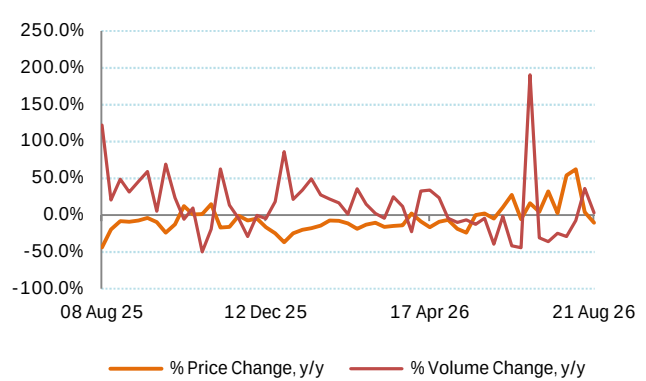
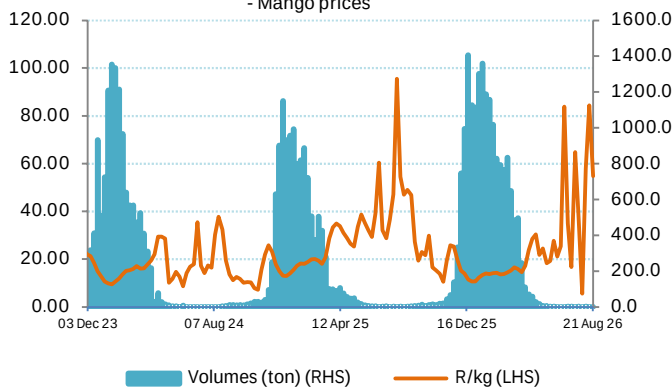
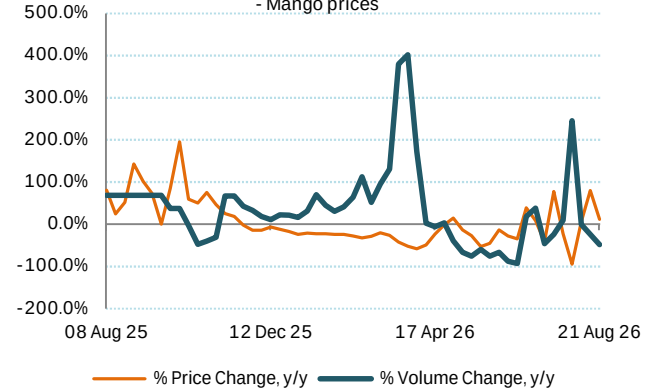
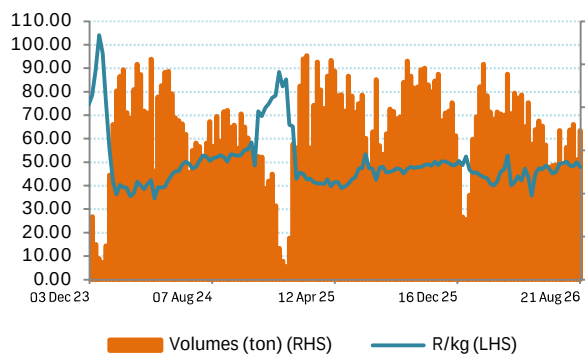
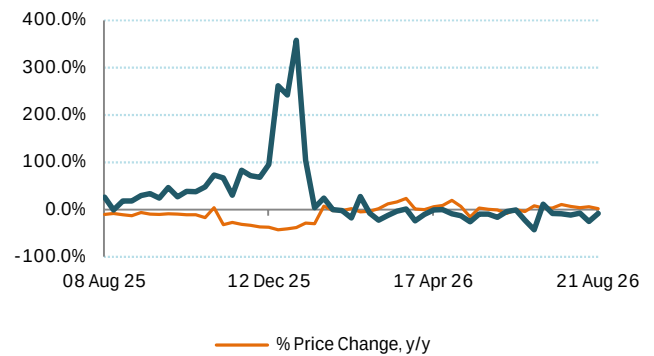
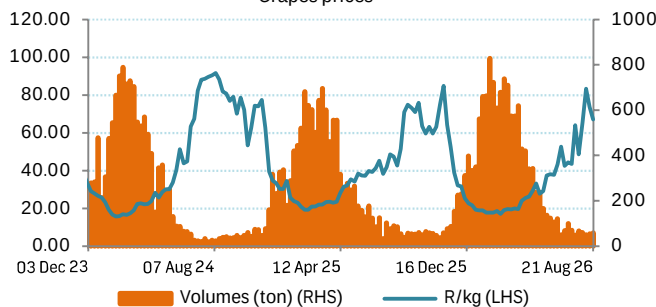
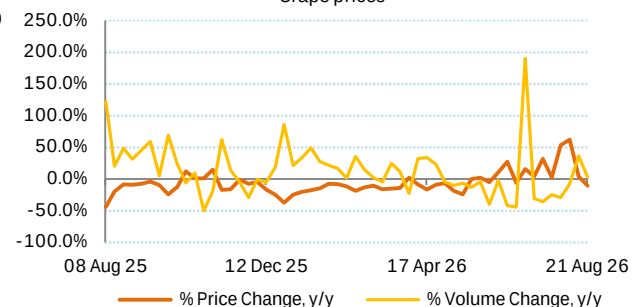
Figure 14a: Fresh Produce Markets
- Apples pricesFigure 14b: Fresh Produce Markets
- Apples pricesFigure 15a: Fresh Produce Markets
- Avocado pricesFigure 15b: Fresh Produce Markets
- Avocado prices

Figure 16a: Fresh Produce Markets
- Banana pricesFigure 16b: Fresh Produce Markets
- Banana pricesFigure 17a: Fresh Produce Markets
- Mango pricesFigure 17b: Fresh Produce Markets
- Mango pricesFigure 18a: Fresh Produce Markets
- Pear pricesFigure 18b: Fresh Produce Markets
- Pear pricesFigure 19a: Fresh Produce Markets
- Grapes pricesFigure 19b: Fresh Produce Markets
- Grape prices

Source: FNB AgriComms.

To find out more or to speak to one of our agricultural specialists, please contact us.

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