

how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS - Livestock, fruit, and vegetables: Week ending 28 AUGUST 2026

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market - South Africa									
Date	28-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	21-AUG-26	14-AUG-26
Class A (R/kg)	65.91	-1.7%	-R1.17	-8.4%	-R6.05	2.4%	R1.55	67.08	66.89
Class C (R/kg)	55.09	-5.9%	-R3.43	-6.0%	-R3.54	5.2%	R2.73	58.52	57.95
Contract: A (*Incl.5thQ)	65.77	-1.7%	-R1.16	-8.4%	-R6.05	2.4%	R1.54	66.93	66.74
Import parity (R/kg)	73.36	3.6%	R2.52	14.1%	R9.08	13.7%	R8.86	70.84	67.88
Weaner calves (R/kg LW)	47.73	0.2%	R0.12	27.6%	R10.31	22.6%	R8.79	47.61	47.43

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market - South Africa									
Date	28-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	21-AUG-26	14-AUG-26
Class A (R/kg)	107.17	0.0%	R0.04	-0.7%	-R0.78	5.5%	R5.61	107.13	106.40
Mutton (R/kg)	77.84	0.1%	R0.06	-3.0%	-R2.37	4.7%	R3.52	77.78	78.98
Contract: A (*Incl.5thQ, R/kg)	106.95	0.0%	R0.04	-0.7%	-R0.81	5.5%	R5.57	106.91	106.18
Import parity (R/kg)	120.70	0.2%	R0.28	-9.3%	-R12.34	0.9%	R1.13	120.42	120.38
Feeder lambs (R/kg LW)	56.02	-0.4%	-R0.24	10.8%	R5.46	14.1%	R6.92	56.26	57.48

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market - South Africa									
Date	28-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	21-AUG-26	14-AUG-26
Porker (R/kg)	29.85	-1.1%	-R0.35	-10.5%	-R3.50	26.8%	R6.32	30.20	30.98
Baconer (R/kg)	29.03	-0.6%	-R0.17	-18.7%	-R6.69	34.7%	R7.48	29.19	29.11
Import parity (R/kg)	33.94	-3.1%	-R1.09	-32.2%	-R16.14	8.3%	R2.60	35.03	38.11

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market - South Africa									
Date	28-AUG-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	21-AUG-26	14-AUG-26
Fresh whole birds (R/kg)	37.02	6.2%	R2.16	-7.8%	-R3.13	-0.4%	-R0.14	34.86	34.77
Medium Frozen whole birds (R/kg)	32.31	-0.6%	-R0.20	-10.2%	-R3.65	-6.7%	-R2.33	32.50	31.66
Individually Quick Frozen (IQF) (R/kg)	30.11	7.1%	R2.00	-15.7%	-R5.60	-5.4%	-R1.72	28.11	31.51
Import parity (R/kg), US Leg Q	29.21	0.5%	R0.13	-10.9%	-R3.57	-5.4%	-R1.66	29.08	30.03

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

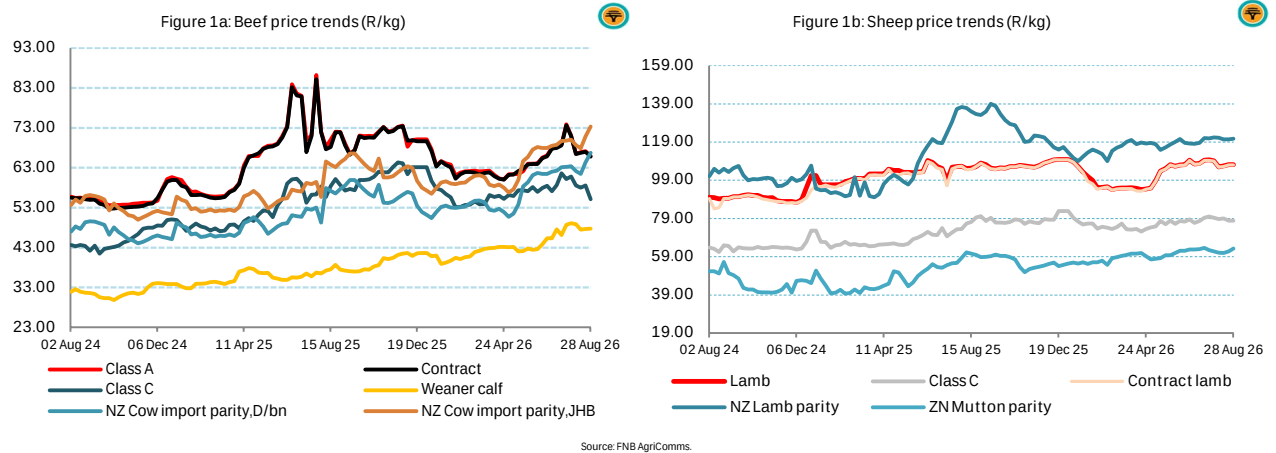


Figure 2: Pork and poultry price trends.

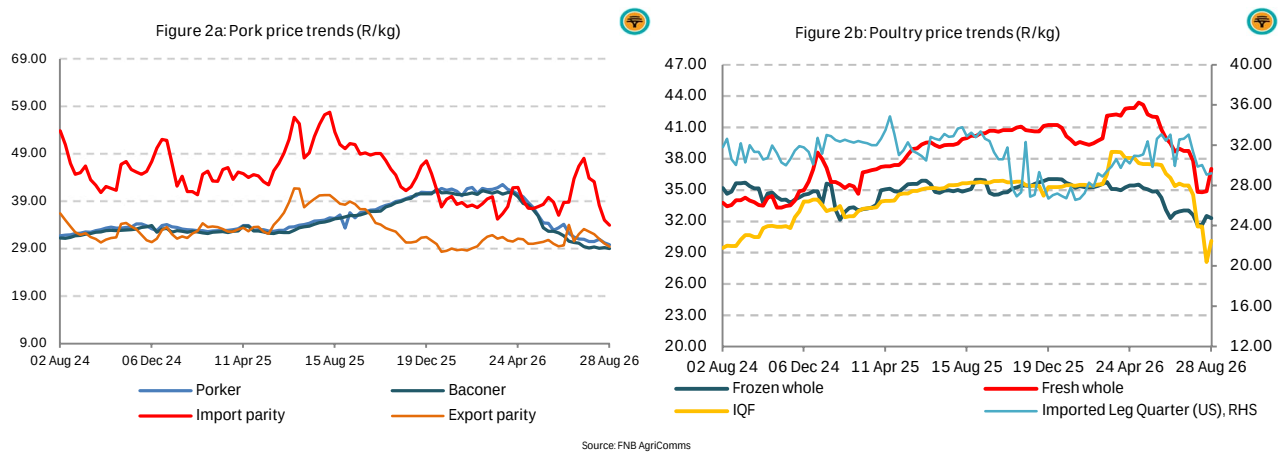


Table 5: Raw feed inputs for livestock - Latest price trends in JSE grain and oilseed futures market (R/ton)

31 AUG 2026	VMAZ R/ton	% Δ m/m	YMAZ R/ton	% Δ m/m	SUNS R/ton	% Δ m/m	SOY R/ton	% Δ m/m
Dec-2026	R4 245	18.2%	R4 217	15.3%	R10 603	3.2%	R8 947	9.8%
Mar-2027	R4 310	17.7%	R4 256	14.8%	R10 103	1.0%	R8 808	10.0%
May-2027	R4 342	15.7%	R4 255	14.1%	R9 700	5.4%	R8 512	10.1%
Jul-2027	R4 386	16.9%	R4 250	14.7%	-	-	R8 546	9.5%
Sep-2027	R4 435	15.5%	R4 306	13.5%	-	-	-	-

Source: JSE

Figure 3: Vegetable price trends - R/kg.

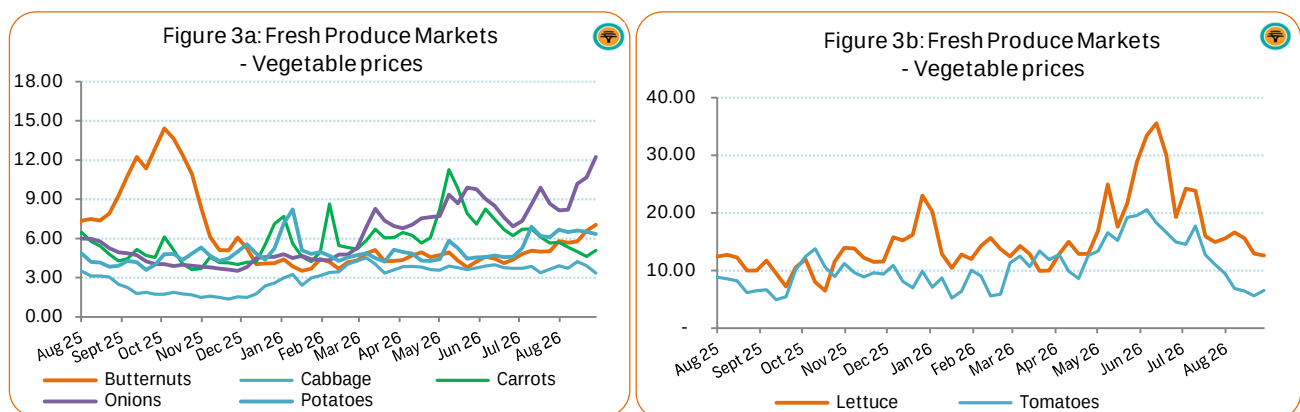
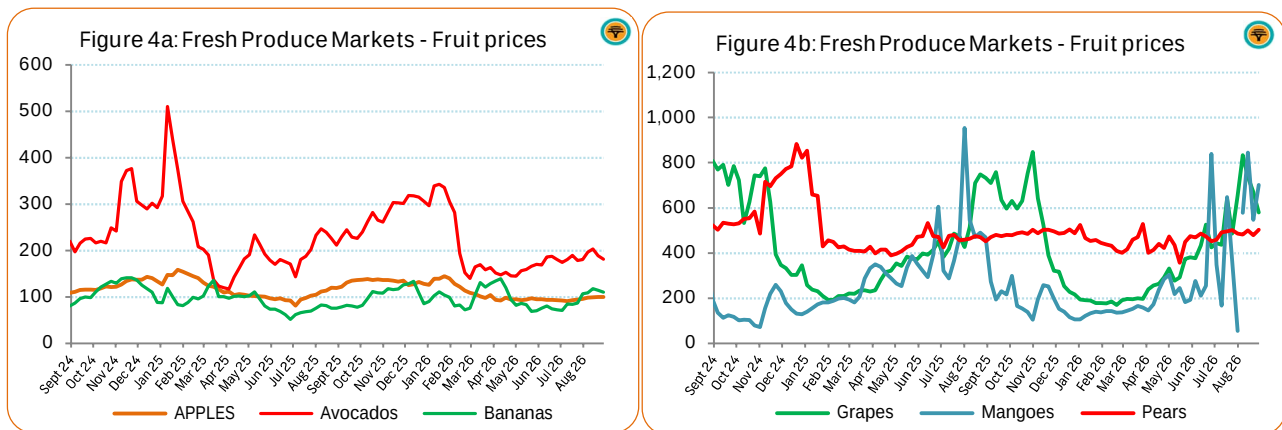


Table 6: Vegetable prices - South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
28 AUG 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	R7.05	7.2%	R0.47	-23.9%	-R2.22	1126	-4.6%	-3.3%
Cabbage	R3.34	-14.5%	-R0.57	33.7%	R0.84	1478	8.1%	-21.1%
Carrot	R5.09	9.9%	R0.46	18.8%	R0.80	2050	7.0%	-16.3%
Lettuce	R12.58	-2.8%	-R0.36	26.0%	R2.60	359	16.8%	-10.8%
Onion	R12.25	14.9%	R1.58	148.2%	R7.31	5105	-16.0%	-34.0%
Potato	R6.34	-2.5%	-R0.16	62.0%	R2.43	7764	17.0%	-12.9%
Tomato	R6.57	17.5%	R0.98	1.1%	R0.07	4103	-8.6%	-14.9%

Source: FNB AgriComms

Figure 4: Fruit prices - South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices - South Africa's Major Fresh Produce Markets -

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
28 AUG 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	R9.99	0.0%	-R0.00	-16.3%	-R1.94	1 712	9.9%	-3.5%
Avocados	R18.13	-3.9%	-R0.73	-14.4%	-R3.04	392	16.4%	-1.3%
Bananas	R10.98	-4.0%	-R0.46	44.8%	R3.40	2 967	19.2%	-36.4%
Grapes	R57.92	-13.6%	-R9.15	-20.9%	-R15.30	89	48.8%	60.4%
Mangoes	R70.09	28.0%	R15.35	49.4%	R23.19	1	22.6%	-67.6%
Pears	R50.31	5.1%	R2.43	11.3%	R5.11	510	-1.9%	-25.9%
Grapefruit	R3.33	-41.1%	-2.33	-58.3%	-4.66	56	-5.5%	49.7%
Lemons	R3.89	-3.4%	-0.14	-34.6%	-2.06	447	5.3%	2.5%
Oranges	R2.59	0.2%	0.01	-53.8%	-3.02	3580	-0.1%	98.0%
Naartjies	R6.12	-2.4%	-0.15	-25.3%	-2.07	435	11.3%	-7.2%
Limes	R82.26	4.9%	3.86	69.7%	33.78	8	-21.5%	-27.0%
Tangelos	R6.42	-3.8%	-0.26	164.1%	3.99	9	-55.2%	277.3%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

31 AUG 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Dec-26	R4 245	18.2%	R4 217	15.3%	R3 452	14.0%	R6 252	2.8%	R10 603	3.2%	R8 947	9.8%
Mar-27	R4 310	17.7%	R4 256	14.8%	R3 560	13.0%	R6 380	2.2%	R10 103	1.0%	R8 808	10.0%
May-27	R4 342	15.7%	R4 255	14.1%	-	-	R6 410	-	R9 700	5.4%	R8 512	10.1%
Jul-27	R4 386	16.9%	R4 250	14.7%	R3 619	9.9%	-	-	-	-	R8 546	9.5%
Sep-27	R4 435	15.5%	R4 306	13.5%	-	-	-	-	-	-	-	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

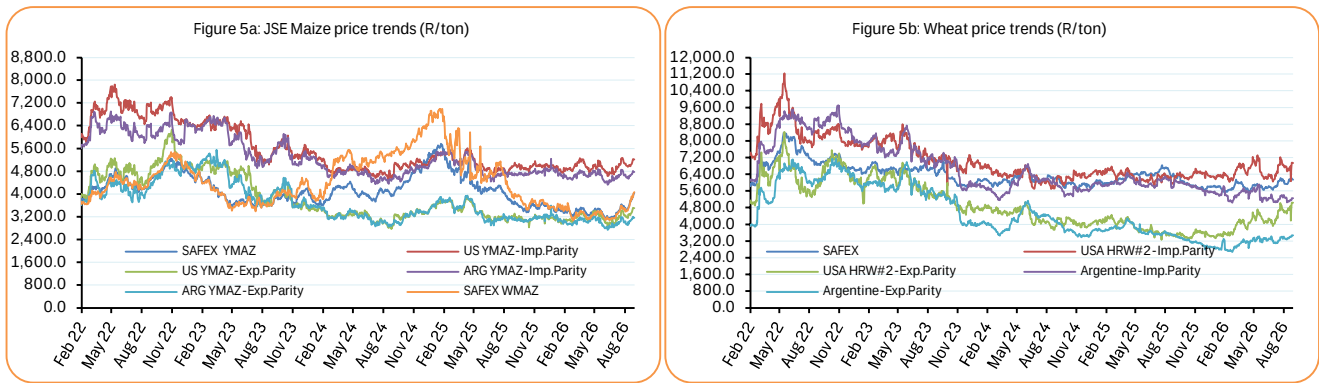


Table 9: Yellow maize futures

CME Yellow Maize Futures 31 AUG 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
CBOT (US\$/t)	211.81	217.57	220.01	220.48	208.43
JSE Yellow Maize Futures 31 AUG 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX (R/t)	4,217	4,256	4,255	4,250	4,306
SAFEX (R/t) White Maize	4,245	4,310	4,342	4,386	4,435

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 31 AUG 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
KCBT (US\$/t)	307.91	312.76	314.15	310.19	309.38
JSE Wheat Futures 31 AUG 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX (R/t)	6,252	6,380	6,410	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

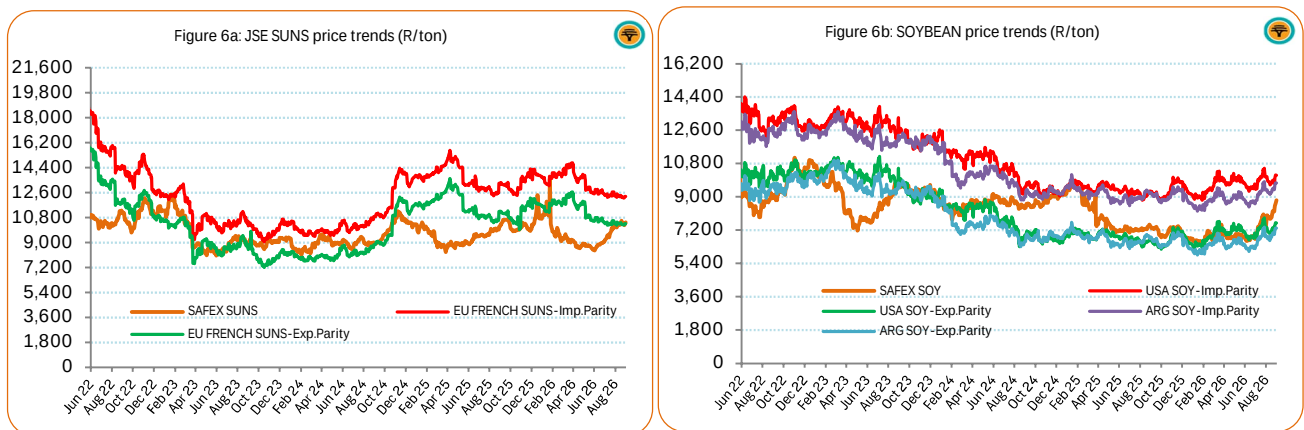


Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 31 AUG 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
CBOT Soybeans (US \$/t)	-	480.98	482.82	483.77	463.19
CBOT Soya oil (US c/lb)	71.12	71.05	70.97	70.75	69.34
CBOT Soya cake meal (US \$/t)	345.3	349.4	351	353.1	348

JSE Oilseeds Futures 31 AUG 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX Soybean seed (R/t)	8,947	8,808	8,512	8,546	-
SAFEX Sunflower seed (R/t)	10,603	10,103	9,700	-	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 31 AUG 2026	Oct-26	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28	Oct-28
Sugar No.11 (US c/lb)	17.81	18.83	18.33	17.97	17.98	18.30	17.52	17.10	17.08
% Δ w/w	0.9%	1.3%	0.9%	0.5%	0.2%	-0.1%	-0.1%	-0.2%	-0.4%
% Δ m/m	18.7%	18.4%	16.7%	14.5%	12.5%	10.0%	7.2%	5.2%	3.7%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures AUG-DEC 2026, (AU\$/kg)	Australian Wool Futures JAN 2027, (AU\$/kg)
Week ending	28/07/2026	21/08/2026	28/07/2026	21/08/2026		
Wool market indicator (R/kg)	-	253.46	18.53	18.12	18.00	17.50
19μ wool (R/kg), **	-	284.95	22.77	22.22	22.00	21.00
21μ wool (R/kg), **	-	260.34	20.26	19.88	19.50	19.00
22μ (R/kg), **	-	247.60	-	-	-	-
Fibre market prices Week ending	SA derived Cotton (R/kg)	New York A-Index (US\$/kg)	Cotton Futures DEC -26 (US\$/kg)	Cotton Futures MAR-26 (US\$/kg)	Cotton Futures MAY-27 (US\$/kg)	Cotton Futures JUL-27 (US\$/kg)
	28 AUG 2026		31 AUG 2026			
Cotton Prices (R/kg)	35.08	2.17	2.05	2.09	2.12	2.10

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 31 AUG 2026	Oct-26	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28	May-28
Cotton No 2 (US c/lb)	91.70	93.14	95.14	96.25	95.37	84.70	80.36	80.76	80.81
% Δ w/w	4.8%	4.9%	4.9%	4.9%	5.0%	0.2%	-0.1%	-0.1%	-0.2%
% Δ m/m	12.7%	12.8%	13.1%	13.0%	12.6%	5.8%	3.4%	3.2%	2.9%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

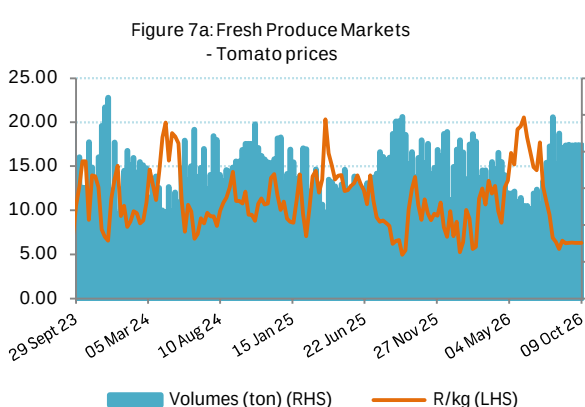
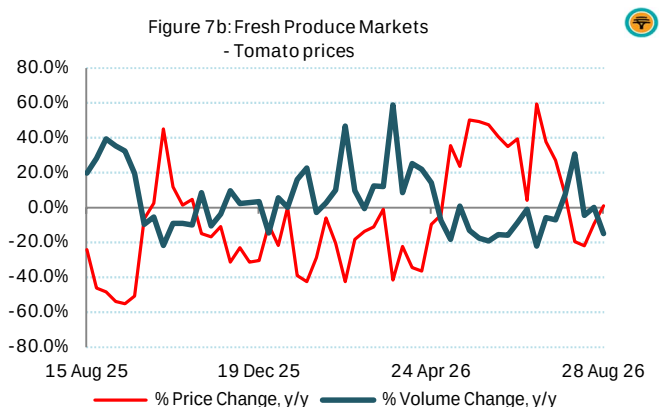
Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

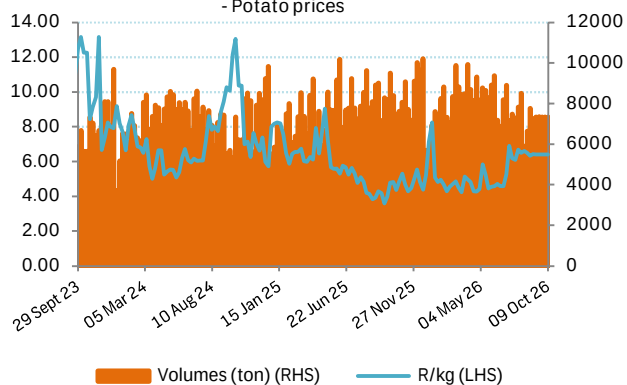
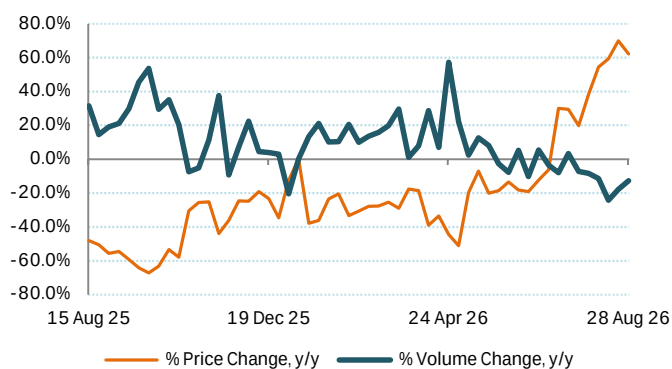
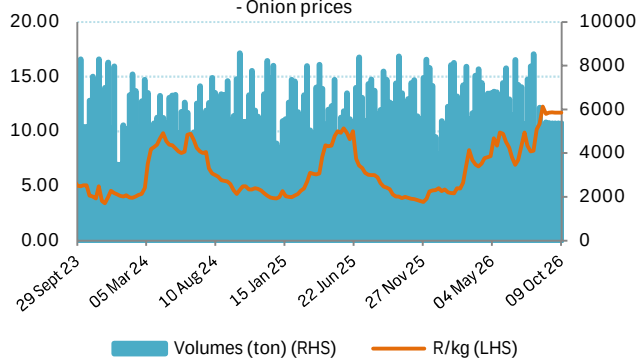
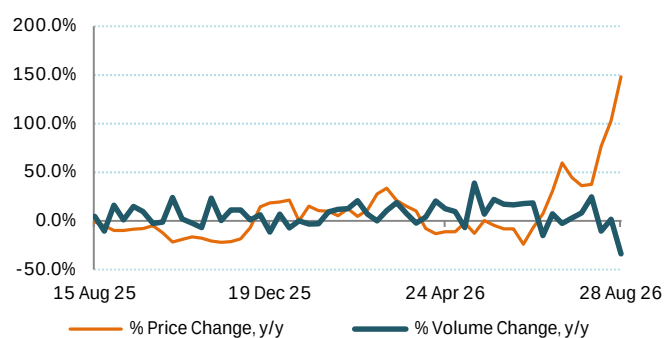
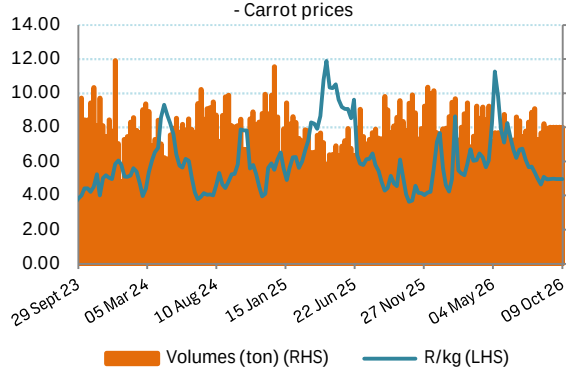
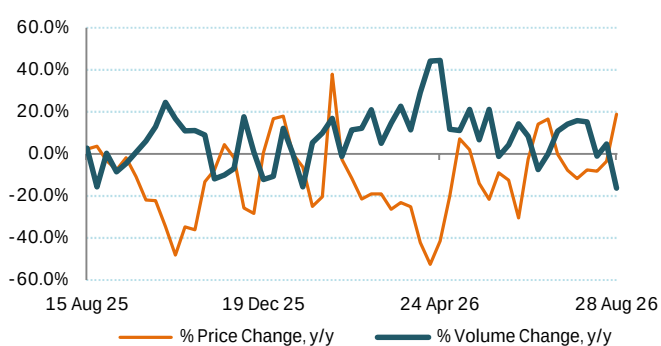
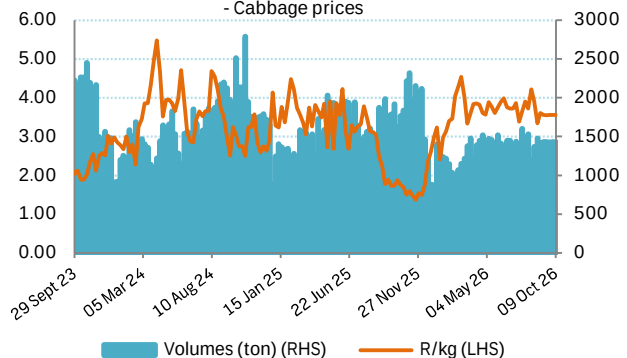
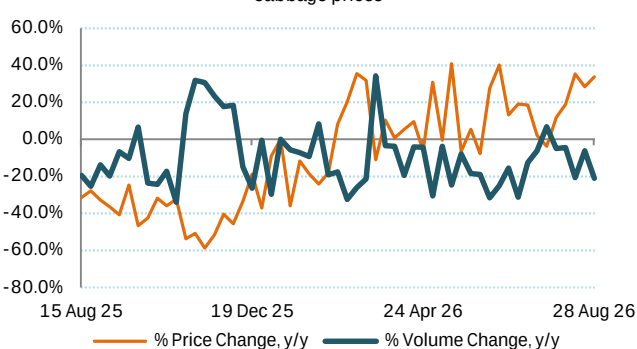
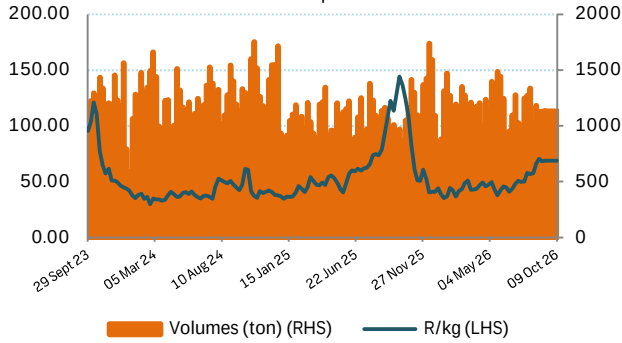
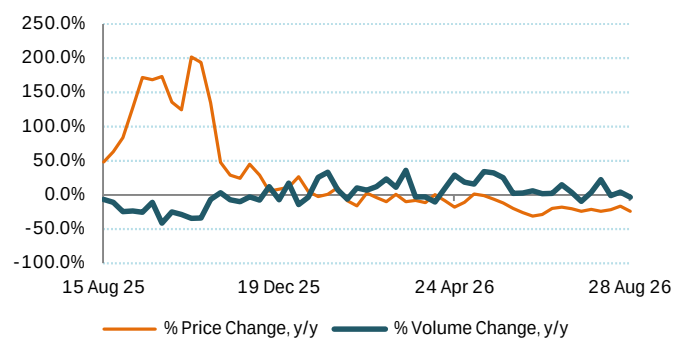
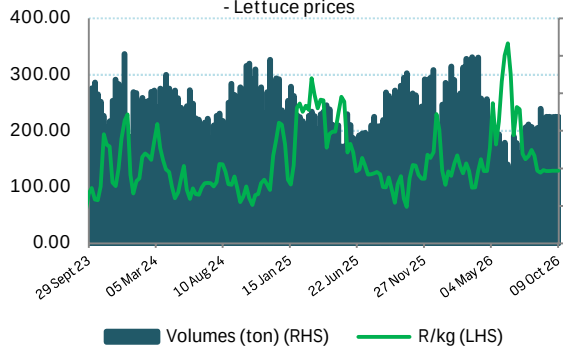
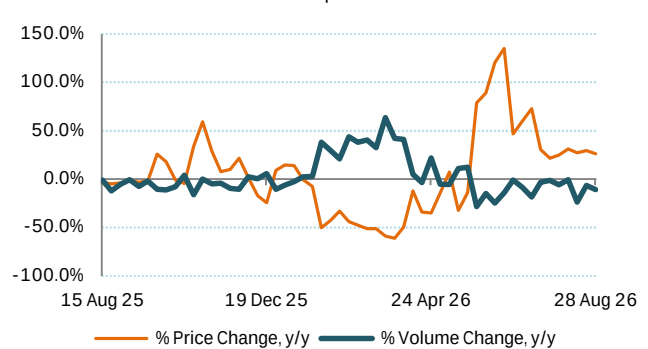
Figure 8a: Fresh Produce Markets
- Potato pricesFigure 8b: Fresh Produce Markets
- Potato pricesFigure 9a: Fresh Produce Markets
- Onion pricesFigure 9b: Fresh Produce Markets
- Onion pricesFigure 10a: Fresh Produce Markets
- Carrot pricesFigure 10b: Fresh Produce Markets
- Carrots pricesFigure 11a: Fresh Produce Markets
- Cabbage pricesFigure 11b: Fresh Produce Markets
- Cabbage prices

Figure 12a: Fresh Produce Markets
- Butternut pricesFigure 12b: Fresh Produce Markets
- Butternut pricesFigure 13a: Fresh Produce Markets
- Lettuce pricesFigure 13b: Fresh Produce Markets
- Lettuce prices

Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

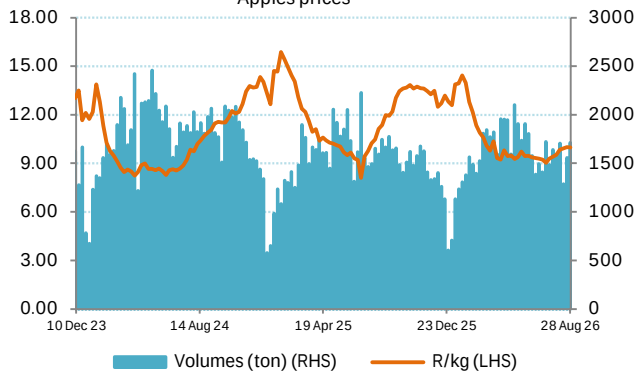
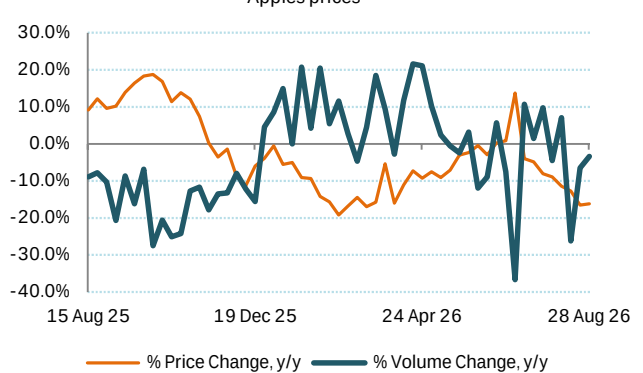
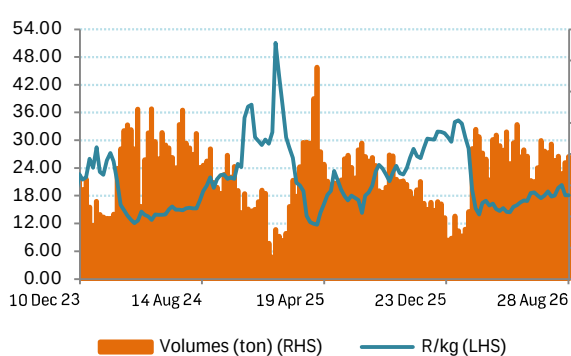
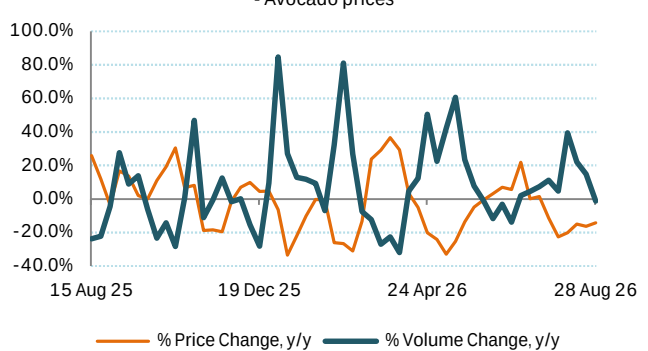
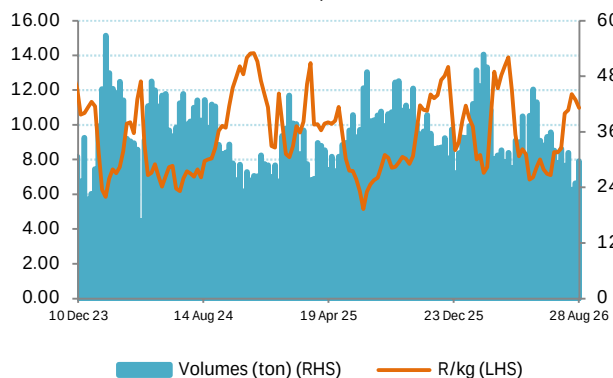
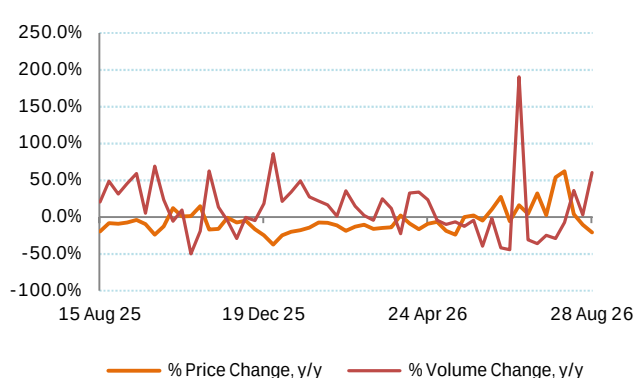
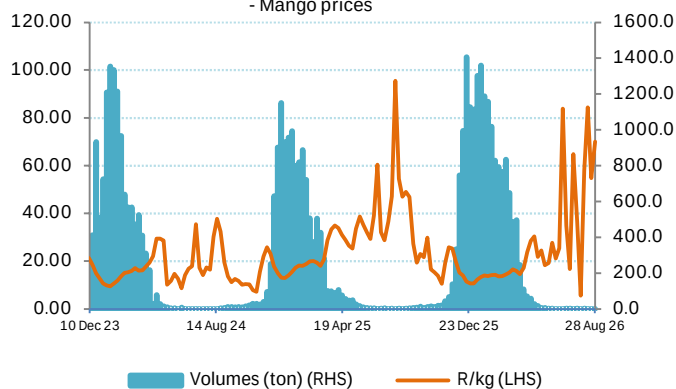
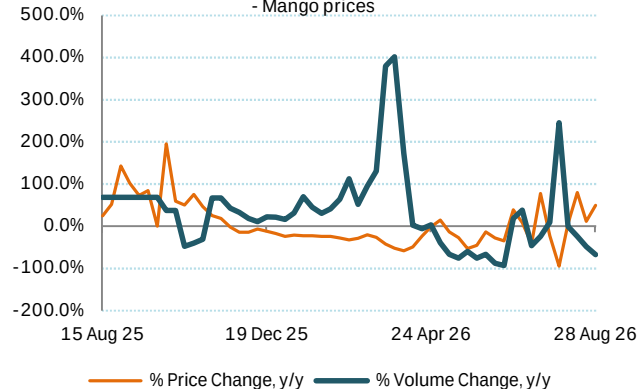
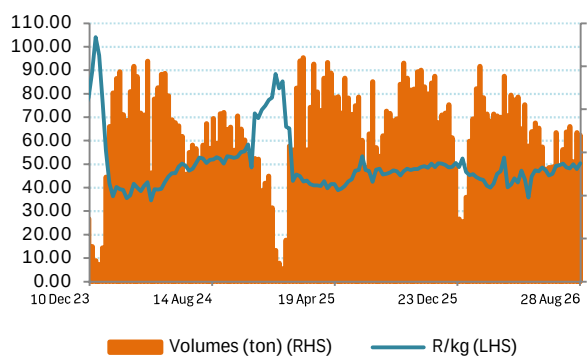
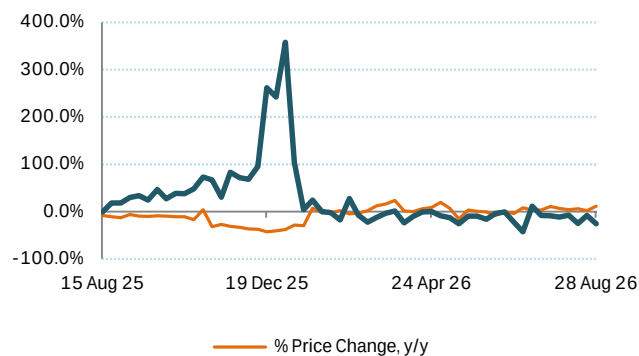
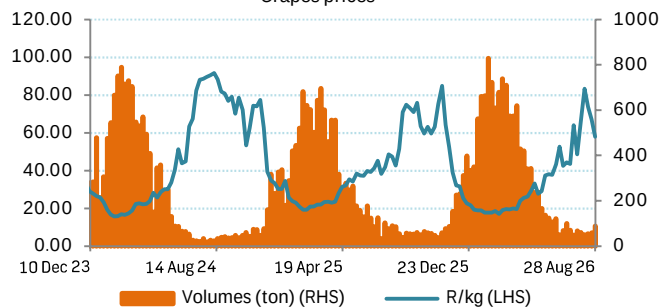
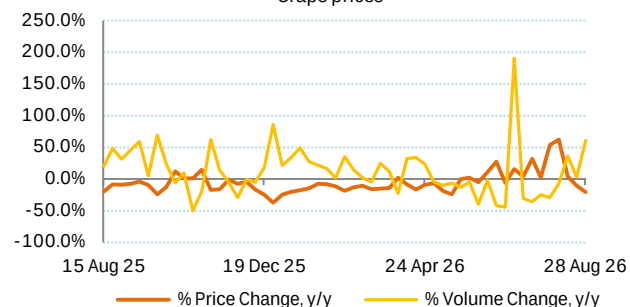
Figure 14a: Fresh Produce Markets
- Apples pricesFigure 14b: Fresh Produce Markets
- Apples pricesFigure 15a: Fresh Produce Markets
- Avocado pricesFigure 15b: Fresh Produce Markets
- Avocado prices

Figure 16a: Fresh Produce Markets
- Banana pricesFigure 16b: Fresh Produce Markets
- Banana pricesFigure 17a: Fresh Produce Markets
- Mango pricesFigure 17b: Fresh Produce Markets
- Mango pricesFigure 18a: Fresh Produce Markets
- Pear pricesFigure 18b: Fresh Produce Markets
- Pear pricesFigure 19a: Fresh Produce Markets
- Grapes pricesFigure 19b: Fresh Produce Markets
- Grape prices

Source: FNB AgriComms.

To find out more or to speak to one of our agricultural specialists, please contact us.

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