

how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS – Livestock, fruit, and vegetables: *Week ending 18 SEPTEMBER 2026*

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market – South Africa									
Date	18-SEP-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	11-SEP-26	04-SEP-26
Class A (R/kg)	64.36	0.2%	R0.12	-4.5%	-R3.05	3.9%	R2.41	64.24	65.19
Class C (R/kg)	55.75	-0.6%	-R0.31	-2.7%	-R1.57	7.4%	R3.85	56.06	54.97
Contract: A (*Incl.5thQ)	64.18	0.2%	R0.12	-4.7%	-R3.15	4.0%	R2.46	64.06	65.04
Import parity (R/kg)	69.82	-2.7%	-R1.94	5.0%	R3.30	9.5%	R6.05	71.76	72.63
Weaner calves (R/kg LW)	47.57	1.1%	R0.53	28.7%	R10.62	24.3%	R9.30	47.04	47.64

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market – South Africa									
Date	18-SEP-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	11-SEP-26	04-SEP-26
Class A (R/kg)	104.51	0.1%	R0.16	-0.4%	-R0.38	4.4%	R4.39	104.36	104.47
Mutton (R/kg)	80.67	1.6%	R1.24	5.1%	R3.90	9.6%	R7.05	79.43	78.78
Contract: A (*Incl.5thQ, R/kg)	104.36	0.1%	R0.16	-0.1%	-R0.15	4.5%	R4.48	104.20	104.25
Import parity (R/kg)	116.12	-3.4%	-R4.11	-15.7%	-R21.71	-2.0%	-R2.38	120.23	119.82
Feeder lambs (R/kg LW)	54.84	-3.9%	-R2.25	9.0%	R4.51	13.7%	R6.60	57.09	54.88

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market – South Africa									
Date	18-SEP-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	11-SEP-26	04-SEP-26
Porker (R/kg)	31.12	3.0%	R0.90	-14.9%	-R5.46	-7.1%	-R2.38	30.22	30.15
Baconer (R/kg)	29.76	1.3%	R0.39	-17.6%	-R6.35	-9.2%	-R3.01	29.37	29.31
Import parity (R/kg)	39.58	7.3%	R2.70	-19.0%	-R9.30	-9.3%	-R4.04	36.89	34.26

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market – South Africa									
Date	18-SEP-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	11-SEP-26	04-SEP-26
Fresh whole birds (R/kg)	34.59	0.2%	R0.05	-14.9%	-R6.06	-4.9%	-R1.77	34.54	35.64
Medium Frozen whole birds (R/kg)	32.56	3.3%	R1.04	-6.2%	-R2.15	-4.6%	-R1.58	31.52	31.37
Individually Quick Frozen (IQF) (R/kg)	30.61	-1.1%	-R0.35	-14.2%	-R5.08	-5.1%	-R1.65	30.96	30.67
Import parity (R/kg), US Leg Q	30.04	4.5%	R1.30	-7.3%	-R2.37	-3.9%	-R1.22	28.74	28.97

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

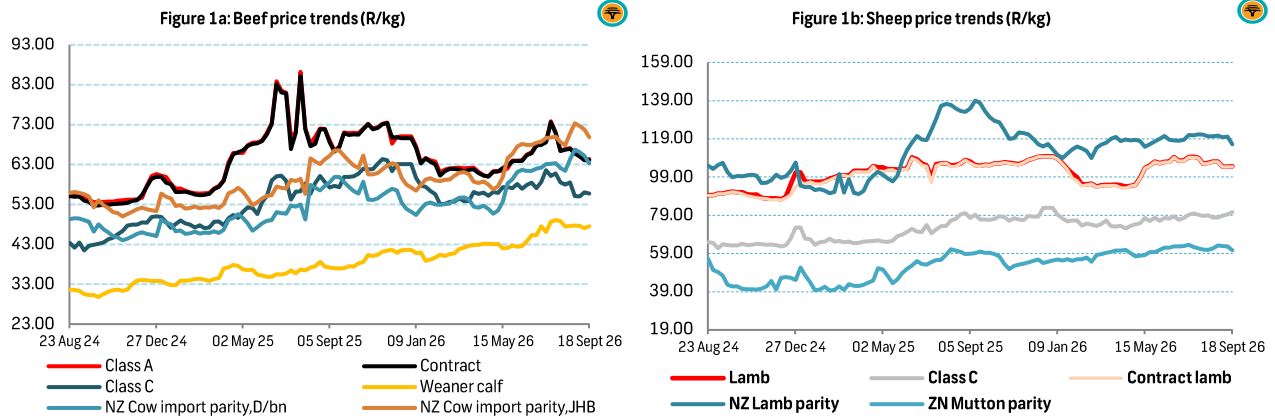


Figure 2: Pork and poultry price trends.

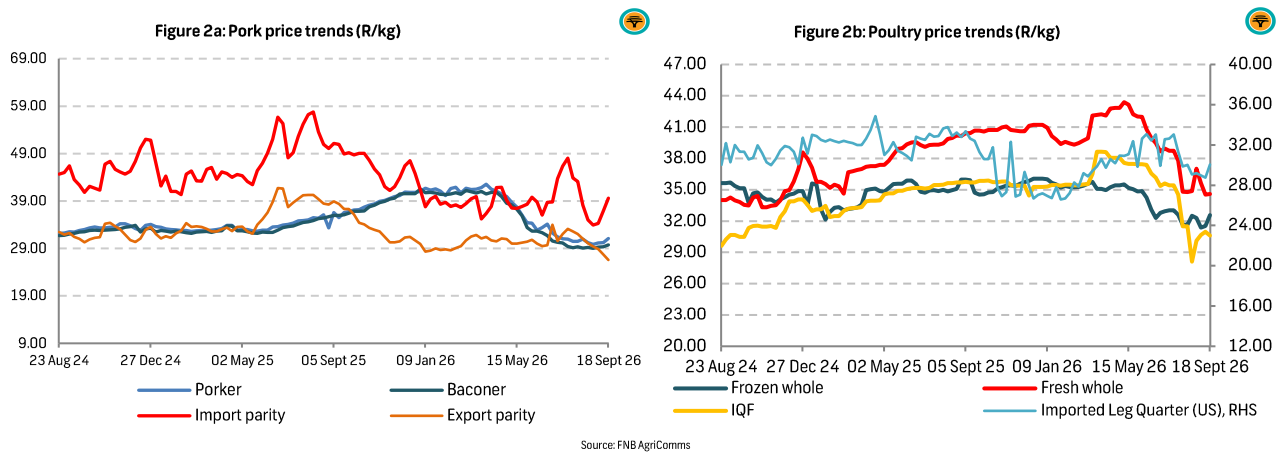


Table 5: Raw feed inputs for livestock – Latest price trends in JSE grain and oilseed futures market (R/ton)

23 SEP 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Dec-26	R4,110	1.1%	R4,125	2.0%	R9,973	-4.4%	R9,082	6.8%
Mar-27	R4,186	0.9%	R4,187	2.4%	R9,630	-3.7%	R9,008	7.4%
May-27	R4,220	0.6%	R4,196	2.6%	R9,450	-2.6%	R8,685	7.2%
Jul-27	R4,291	1.3%	R4,218	2.5%	R9,545	-	R8,746	7.2%
Sep-27	R4,358	1.7%	R4,269	2.4%	-	-	-	-

Source: JSE

Figure 3: Vegetable price trends – R/kg.

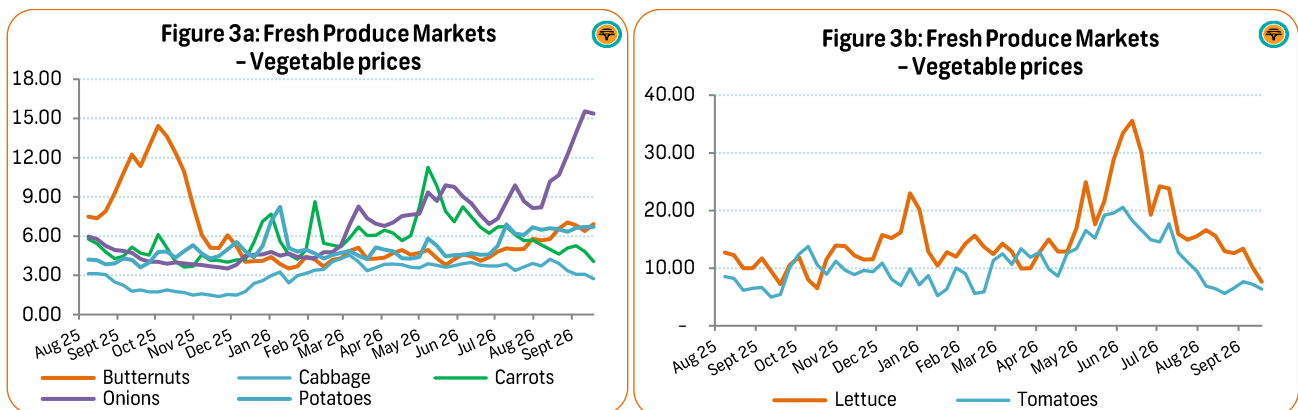
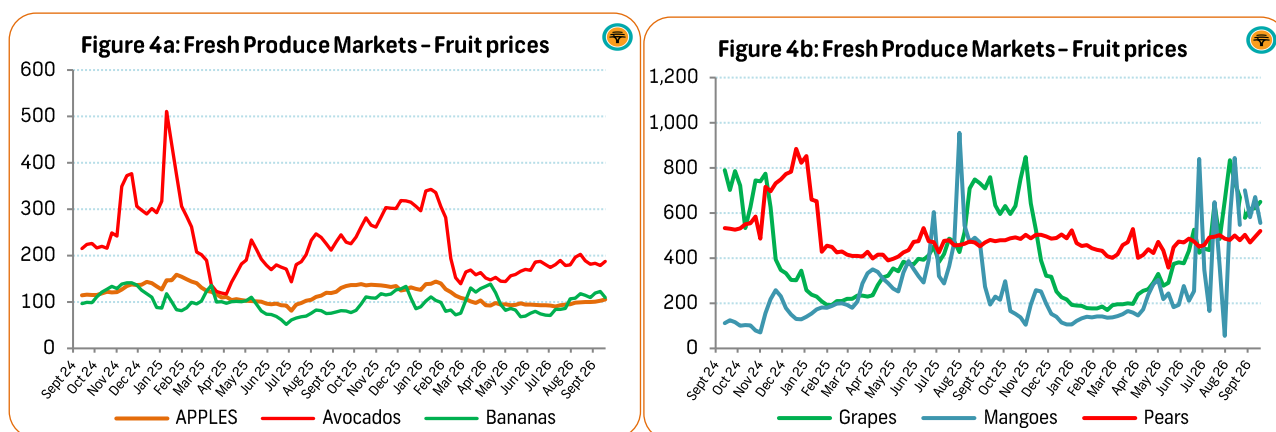


Table 6: Vegetable prices – South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
18 SEP 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	6.93	8.6%	R 0.55	-38.9%	-R 4.42	920	-14.2%	-8.9%
Cabbage	2.73	-11.2%	-R 0.35	44.4%	R 0.84	1,335	-6.1%	-24.6%
Carrot	4.05	-15.7%	-R 0.76	-13.7%	-R 0.64	2,239	9.1%	10.8%
Lettuce	7.66	-24.7%	-R 2.52	6.3%	R 0.45	404	14.9%	-0.8%
Onion	15.38	-1.1%	-R 0.17	262.5%	R 11.14	3,901	-11.5%	-37.4%
Potato	6.69	-0.3%	-R 0.02	85.6%	R 3.09	6,912	-3.3%	-16.6%
Tomato	6.39	-11.2%	-R 0.81	17.2%	R 0.94	3,936	-2.2%	-11.8%

Source: FNB AgriComms

Figure 4: Fruit prices – South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices – South Africa's Major Fresh Produce Markets –

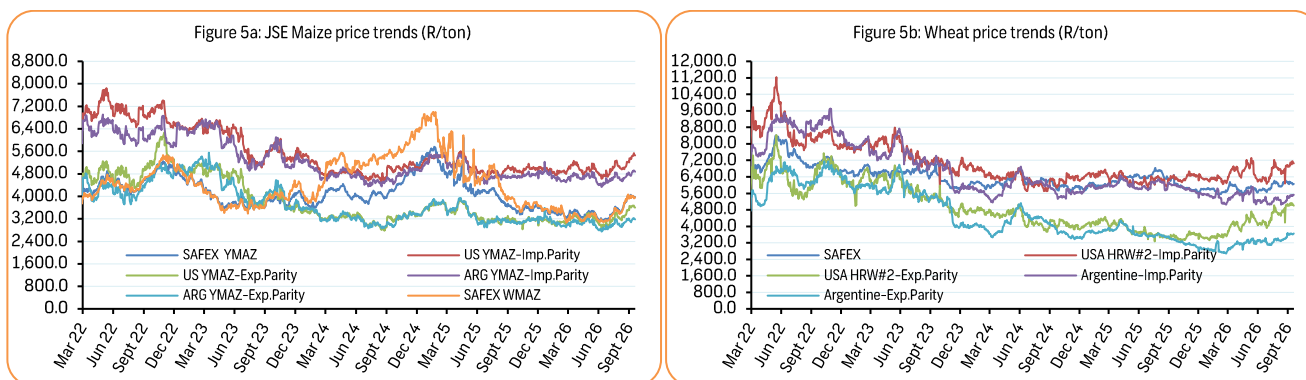
(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
18 SEP 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	10.57	2.8%	R0.28	-21.5%	-R2.89	1,787	6.6%	20.4%
Avocados	18.78	5.2%	R0.92	-17.9%	-R4.08	453	13.8%	45.0%
Bananas	10.97	-10.8%	-R1.32	36.3%	R2.93	2,879	8.5%	-30.9%
Grapes	64.98	4.6%	R2.84	2.4%	R1.53	69	33.4%	37.7%
Mangoes	55.64	-17.0%	-R11.38	142.0%	R32.64	3	137.0%	-80.2%
Pears	52.09	5.4%	R2.65	9.7%	R4.59	538	3.1%	-19.4%
Grapefruit	5.46	-24.5%	-1.77	-47.6%	-4.97	78	96.4%	257.4%
Lemons	4.72	14.9%	0.61	-26.6%	-1.71	454	5.7%	16.1%
Oranges	2.45	-1.2%	-0.03	-59.4%	-3.59	2635	-8.1%	138.1%
Naartjies	6.57	1.1%	0.07	-28.8%	-2.66	338	-13.1%	-22.4%
Limes	60.44	-22.8%	-17.88	2.2%	1.31	13	37.6%	48.3%
Tangelos	5.65	-15.9%	-1.07	31.7%	1.36	9	-34.6%	219.9%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

23 SEP 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Dec-26	R4,110	1.1%	R4,125	2.0%	R3,414	2.0%	R6,171	0.0%	R9,973	-4.4%	R9,082	6.8%
Mar-27	R4,186	0.9%	R4,187	2.4%	R3,534	2.8%	R6,298	0.1%	R9,630	-3.7%	R9,008	7.4%
May-27	R4,220	0.6%	R4,196	2.6%	R3,620	-	R6,367	0.5%	R9,450	-2.6%	R8,685	7.2%
Jul-27	R4,291	1.3%	R4,218	2.5%	-	-	-	-	R9,545	-	R8,746	7.2%
Sep-27	R4,358	1.7%	R4,269	2.4%	-	-	-	-	-	-	-	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

Sources: JSE; GrainSA

Table 9: Yellow maize futures

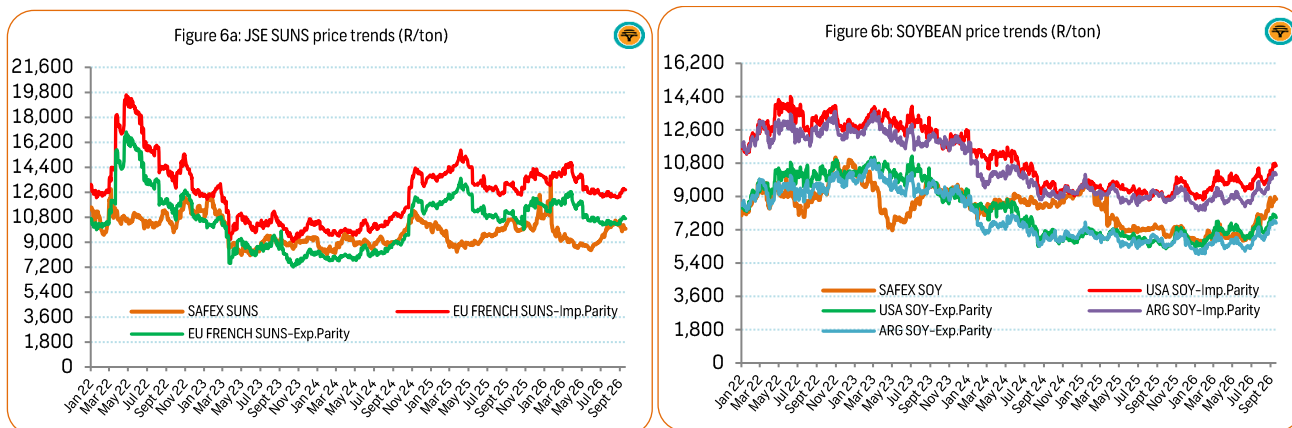
CME Yellow Maize Futures 22 SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
CBOT (US\$/t)	211.42	217.09	219.69	220.48	208.43
JSE Yellow Maize Futures 23 SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX (R/t)	4,110	4,186	4,220	4,291	4,358
SAFEX (R/t) White Maize	4,125	4,187	4,196	4,218	4,269

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 22 SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
KCBT (US\$/t)	287.04	292.18	294.02	291.59	292.48
JSE Wheat Futures 23 SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX (R/t)	6,171	6,298	6,367	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 22 SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
CBOT Soybeans (US \$/t)	-	495.53	497.95	499.42	477.08
CBOT Soya oil (US c/lb)	67.92	68.38	68.52	68.48	67.45
CBOT Soya cake meal (US \$/t)	370.7	370.7	370.7	371.6	361

JSE Oilseeds Futures 23 SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX Soybean seed (R/t)	9,082	9,008	8,685	8,746	-
SAFEX Sunflower seed (R/t)	9,973	9,630	9,450	9,545	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 22 SEP 2026	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28	Oct-28	Mar-29
Sugar No.11 (US c/lb)	18.56	17.99	17.72	17.82	18.24	17.67	17.38	17.46	17.88
% Δ w/w	-1.6%	-1.5%	-1.4%	-1.3%	-1.0%	-0.6%	-0.4%	-0.1%	0.1%
% Δ m/m	-0.2%	-1.0%	-0.9%	-0.7%	-0.4%	0.8%	1.4%	1.9%	2.2%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures SEP-DEC 2026, (AU\$/kg)	Australian Wool Futures JAN 2027, (AU\$/kg)
Week ending	18/09/2026	11/09/2026	18/09/2026	11/09/2026		
Wool market indicator (R/kg)	259.63	261.12	18.57	18.78	18.00	17.50
19 μ wool (R/kg), **	287.21	285.21	22.78	23.04	21.00	20.00
21 μ wool (R/kg), **	247.92	254.95	19.71	20.19	19.50	19.00
22 μ (R/kg), **	239.41	250.67	-	-	-	-
Fibre market prices Week ending	SA derived Cotton (R/kg)	New York A-Index (US\$/kg)	Cotton Futures DEC -26 (US\$/kg)	Cotton Futures MAR-26 (US\$/kg)	Cotton Futures MAY-27 (US\$/kg)	Cotton Futures JUL-27 (US\$/kg)
	18 SEP 2026		22 SEP 2026			
Cotton Prices (R/kg)	33.79	2.08	1.82	1.88	1.92	1.92

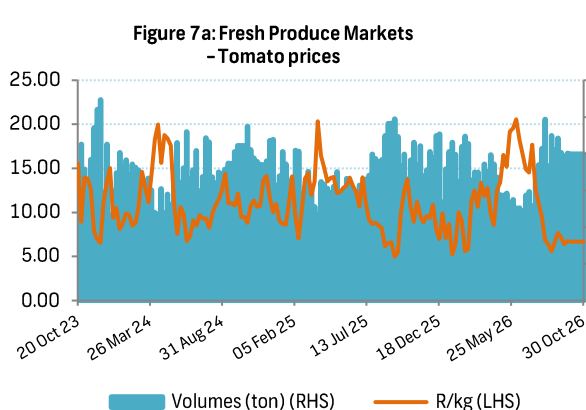
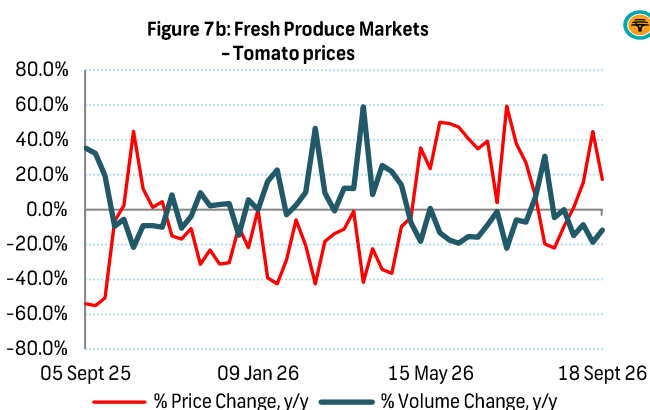
Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 22 SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28	May-28	Jul-28
Cotton No 2 (US c/lb)	82.87	85.57	87.2	87.34	79.56	78.9	79.79	80.17	80.27
% Δ w/w	-1.9%	-1.6%	-1.3%	-0.8%	-0.2%	-0.3%	0.2%	0.5%	0.8%
% Δ m/m	-6.7%	-5.6%	-4.9%	-3.8%	-5.9%	-1.9%	-1.3%	-1.0%	0.0%

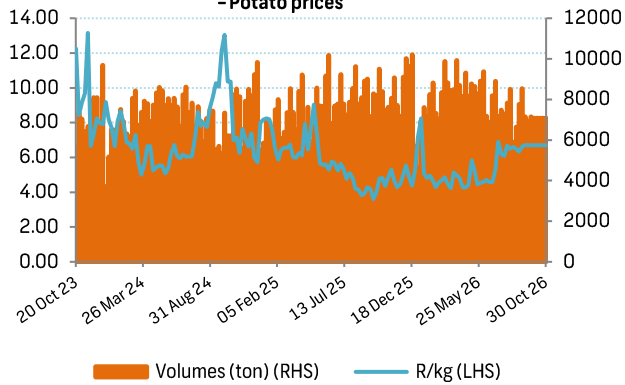
Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

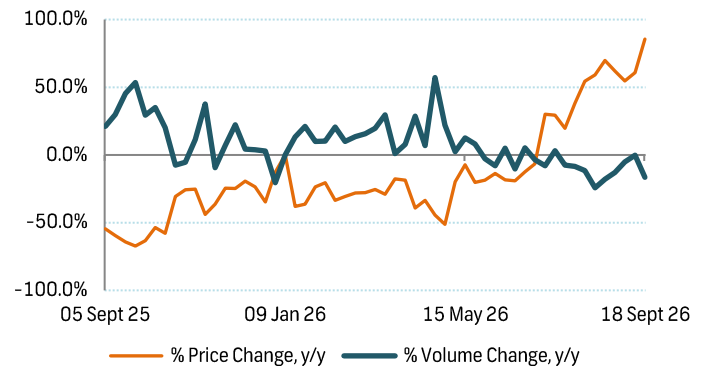
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

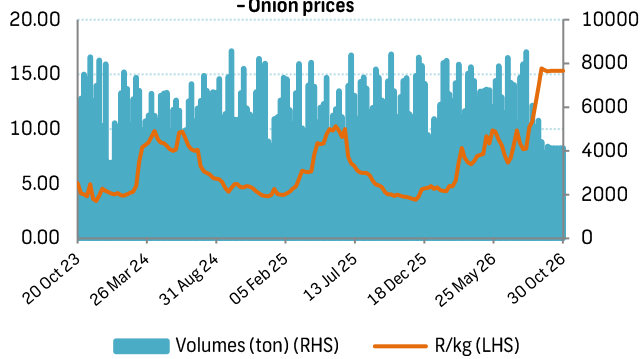
**Figure 8a: Fresh Produce Markets
- Potato prices**



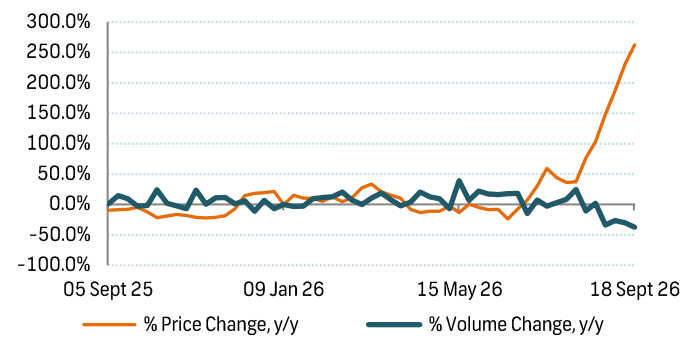
**Figure 8b: Fresh Produce Markets
- Potato prices**



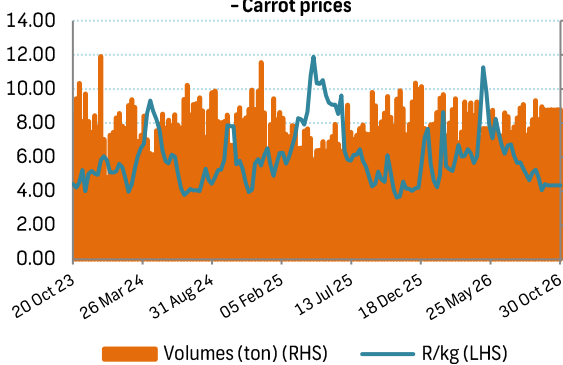
**Figure 9a: Fresh Produce Markets
- Onion prices**



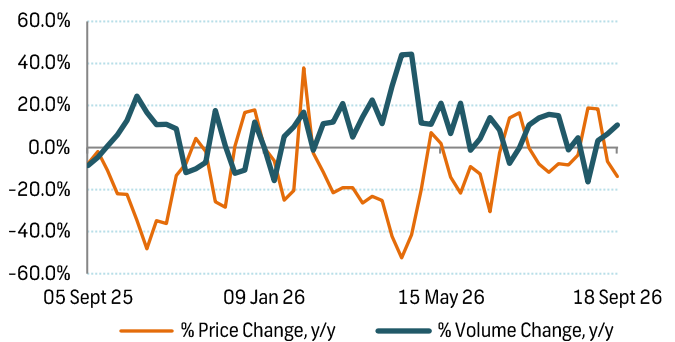
**Figure 9b: Fresh Produce Markets
- Onion prices**



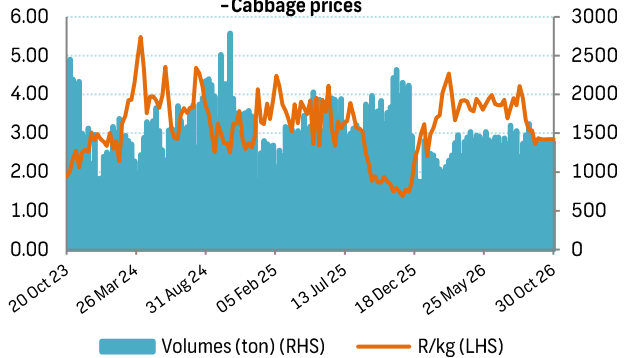
**Figure 10a: Fresh Produce Markets
- Carrot prices**



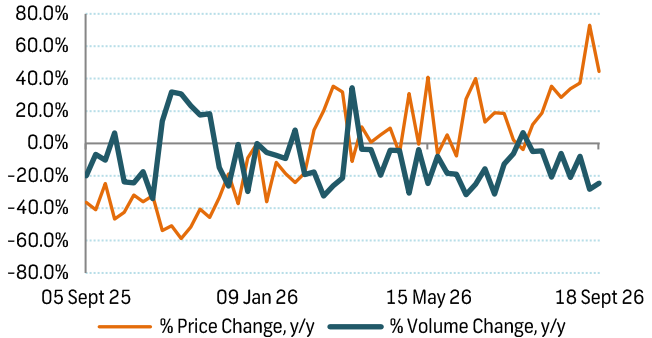
**Figure 10b: Fresh Produce Markets
- Carrots prices**



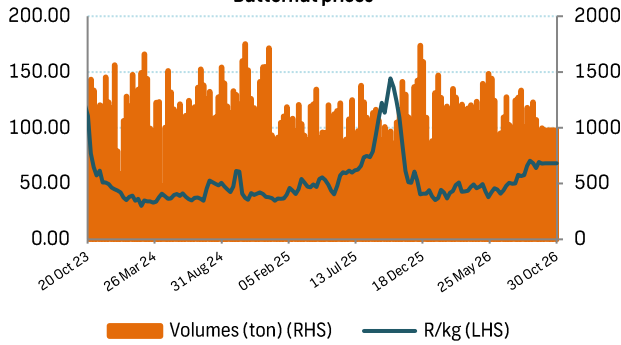
**Figure 11a: Fresh Produce Markets
- Cabbage prices**



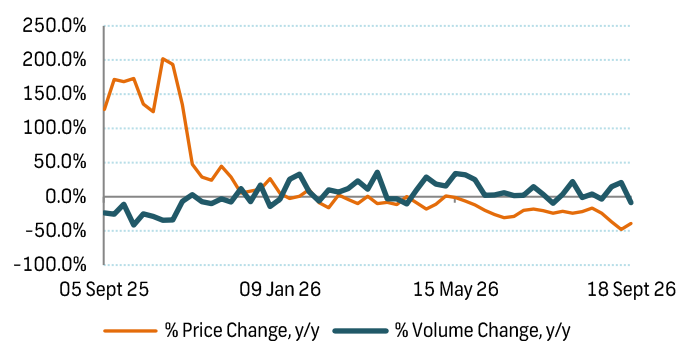
**Figure 11b: Fresh Produce Markets
- Cabbage prices**



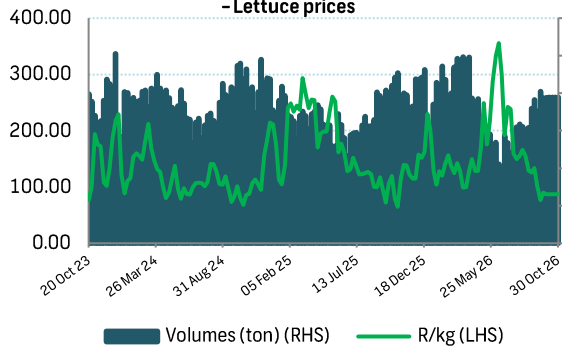
**Figure 12a: Fresh Produce Markets
- Butternut prices**



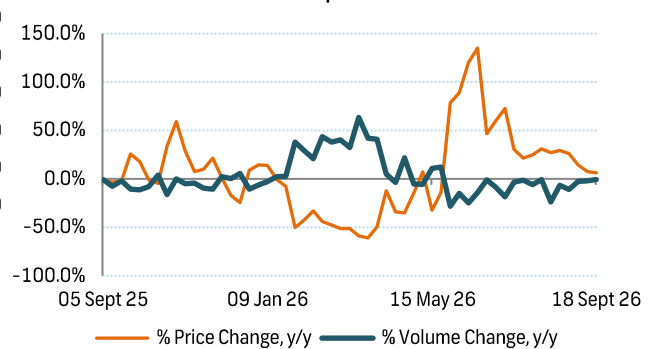
**Figure 12b: Fresh Produce Markets
- Butternut prices**



**Figure 13a: Fresh Produce Markets
- Lettuce prices**



**Figure 13b: Fresh Produce Markets
- Lettuce prices**

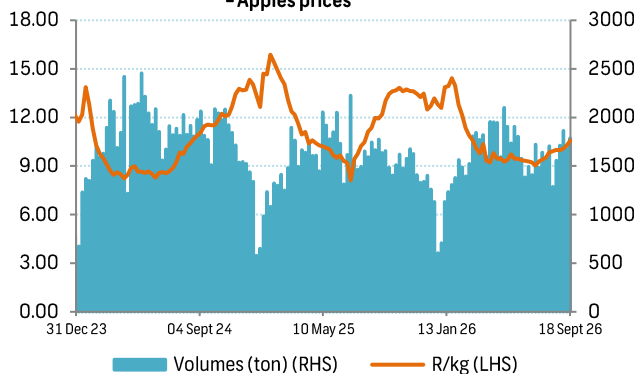


Source: FNB AgriComms

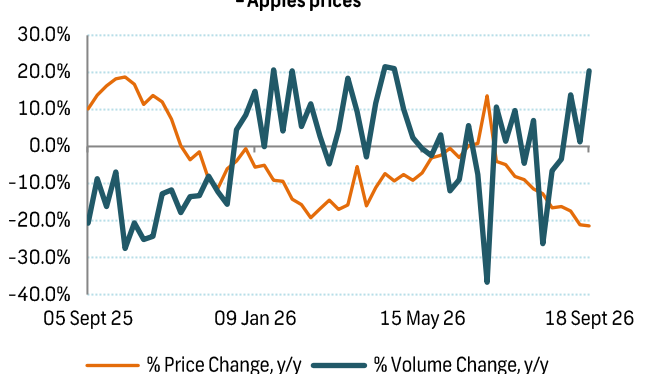
Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

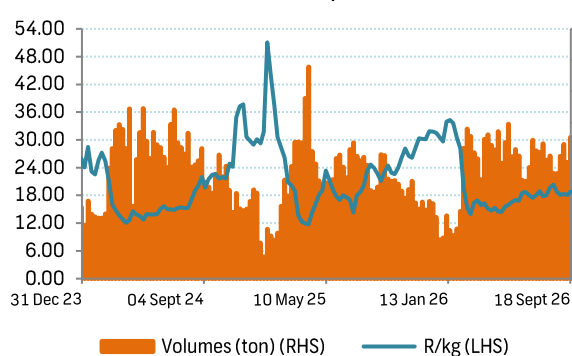
**Figure 14a: Fresh Produce Markets
- Apples prices**



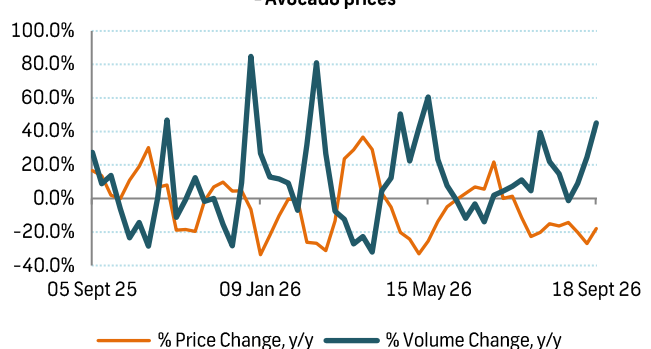
**Figure 14b: Fresh Produce Markets
- Apples prices**



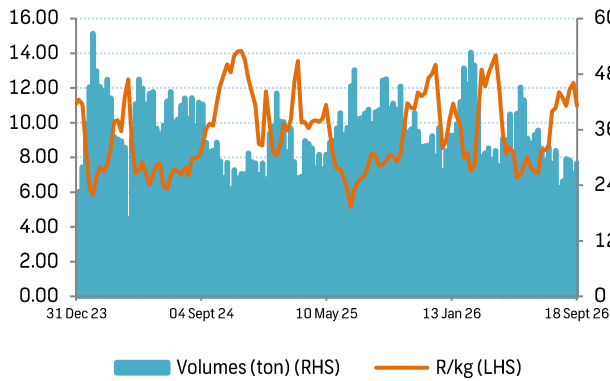
**Figure 15a: Fresh Produce Markets
- Avocado prices**



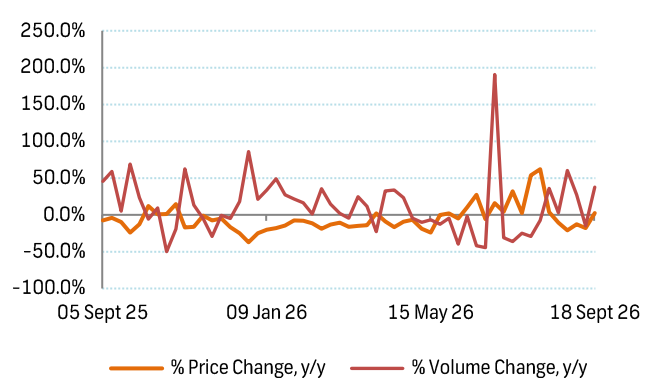
**Figure 15b: Fresh Produce Markets
- Avocado prices**



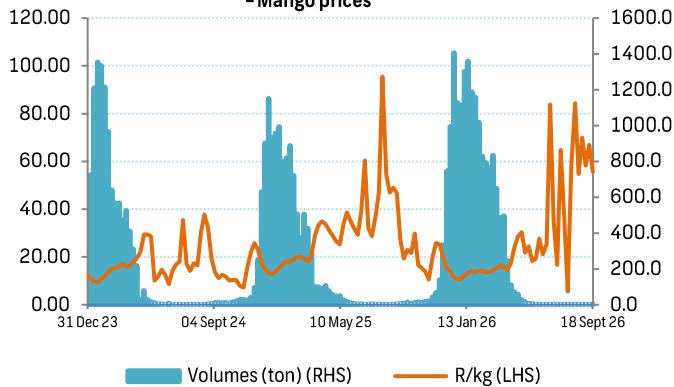
**Figure 16a: Fresh Produce Markets
- Banana prices**



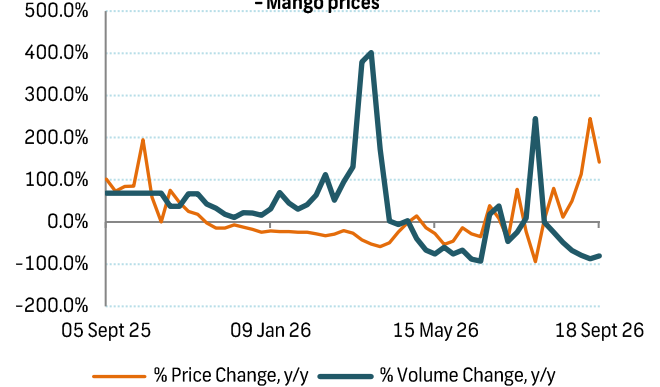
**Figure 16b: Fresh Produce Markets
- Banana prices**



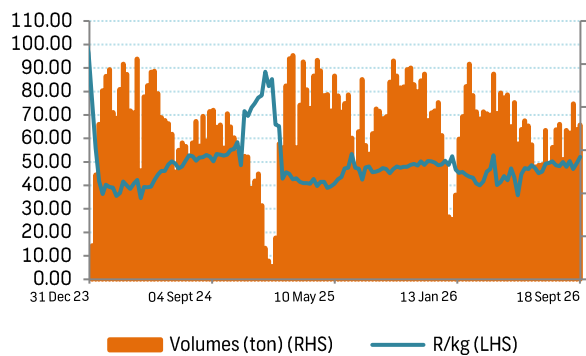
**Figure 17a: Fresh Produce Markets
- Mango prices**



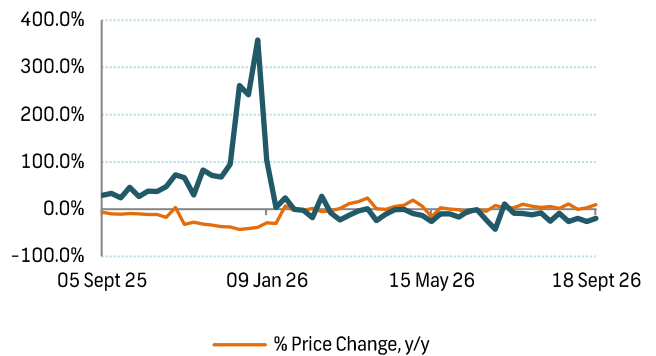
**Figure 17b: Fresh Produce Markets
- Mango prices**



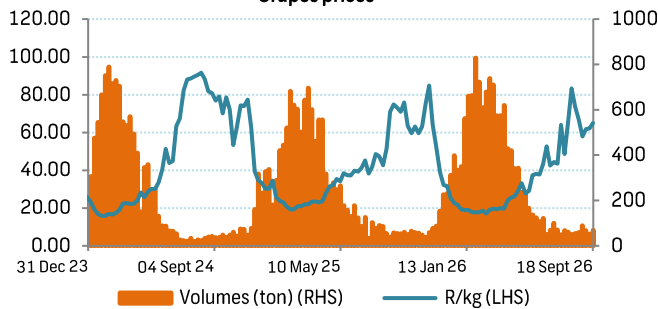
**Figure 18a: Fresh Produce Markets
- Pear prices**



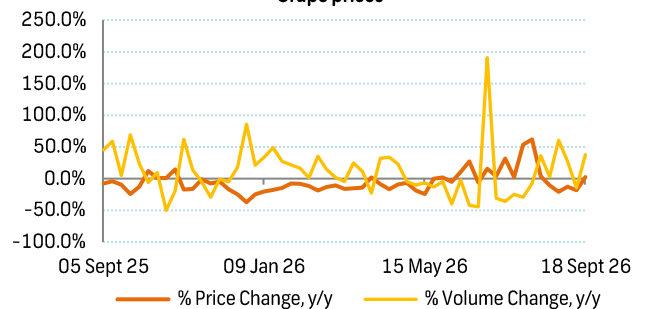
**Figure 18b: Fresh Produce Markets
- Pear prices**



**Figure 19a: Fresh Produce Markets
- Grapes prices**



**Figure 19b: Fresh Produce Markets
- Grape prices**



Source: FNB AgriComms.

To find out more or to speak to one of our **agricultural specialists**, please contact us.

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