

how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS – Livestock, fruit, and vegetables: *Week ending 25 SEPTEMBER 2026*

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market – South Africa									
Date	25-SEP-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	18-SEP-26	11-SEP-26
Class A (R/kg)	64.41	0.1%	R0.04	-9.4%	-R6.65	2.2%	R1.40	64.36	64.24
Class C (R/kg)	55.70	-0.1%	-R0.05	-7.0%	-R4.19	5.5%	R2.88	55.75	56.06
Contract: A (*Incl.5thQ)	64.21	0.0%	R0.02	-9.4%	-R6.66	2.6%	R1.62	64.18	64.06
Import parity (R/kg)	66.26	-5.1%	-R3.56	1.7%	R1.10	8.2%	R5.02	69.82	71.76
Weaner calves (R/kg LW)	47.56	-0.02%	-R0.01	28.4%	R10.51	24.2%	R9.26	47.57	47.04

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market – South Africa									
Date	25-SEP-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	18-SEP-26	11-SEP-26
Class A (R/kg)	104.56	0.0%	R0.04	-0.9%	-R0.91	4.1%	R4.12	104.51	104.36
Mutton (R/kg)	81.97	1.6%	R1.30	6.7%	R5.16	10.8%	R7.99	80.67	79.43
Contract: A (*Incl.5thQ, R/kg)	104.40	0.0%	R0.04	-0.9%	-R0.94	4.1%	R4.08	104.36	104.20
Import parity (R/kg)	110.41	-4.9%	-R5.70	-17.4%	-R23.23	-3.4%	-R3.92	116.12	120.23
Feeder lambs (R/kg LW)	54.84	0.0%	R0.00	12.2%	R5.95	14.5%	R6.96	54.84	57.09

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market – South Africa									
Date	25-SEP-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	18-SEP-26	11-SEP-26
Porker (R/kg)	30.98	-0.4%	-R0.14	-15.7%	-R5.79	-7.7%	-R2.59	31.12	30.22
Baconer (R/kg)	30.06	1.0%	R0.30	-17.5%	-R6.39	-8.9%	-R2.94	29.76	29.37
Import parity (R/kg)	40.14	1.4%	R0.56	-18.4%	-R9.06	-7.5%	-R3.24	39.58	36.89

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market – South Africa									
Date	25-SEP-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	18-SEP-26	11-SEP-26
Fresh whole birds (R/kg)	34.20	-1.1%	-R0.39	-15.9%	-R6.45	-5.4%	-R1.93	34.59	34.54
Medium Frozen whole birds (R/kg)	32.39	-0.5%	-R0.17	-6.2%	-R2.13	-4.8%	-R1.63	32.56	31.52
Individually Quick Frozen (IQF) (R/kg)	30.61	0.0%	R0.00	-14.6%	-R5.24	-5.3%	-R1.70	30.61	30.96
Import parity (R/kg), US Leg Q	29.74	-1.0%	-R0.31	-5.0%	-R1.55	-3.4%	-R1.05	30.04	28.74

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

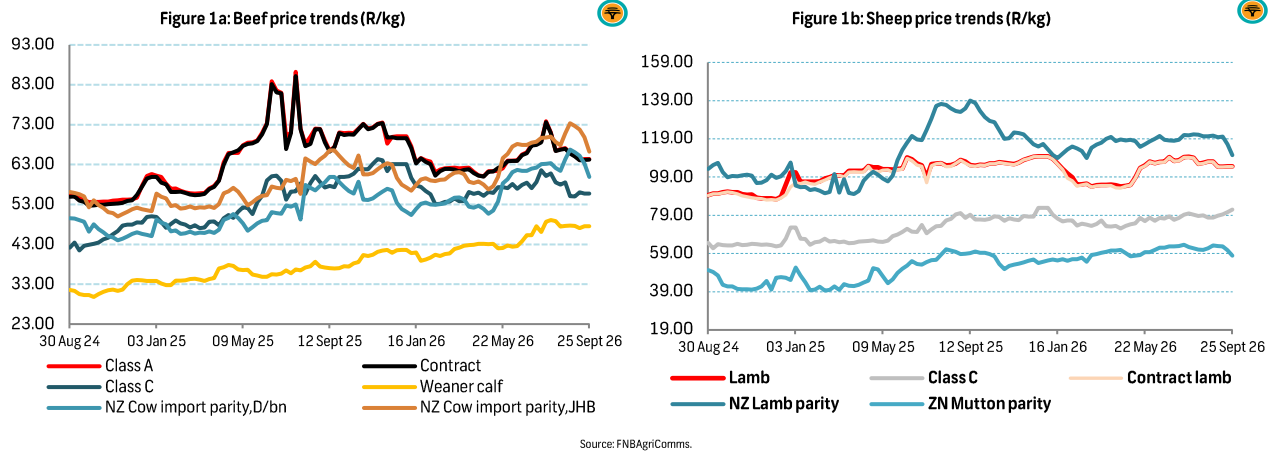


Figure 2: Pork and poultry price trends.

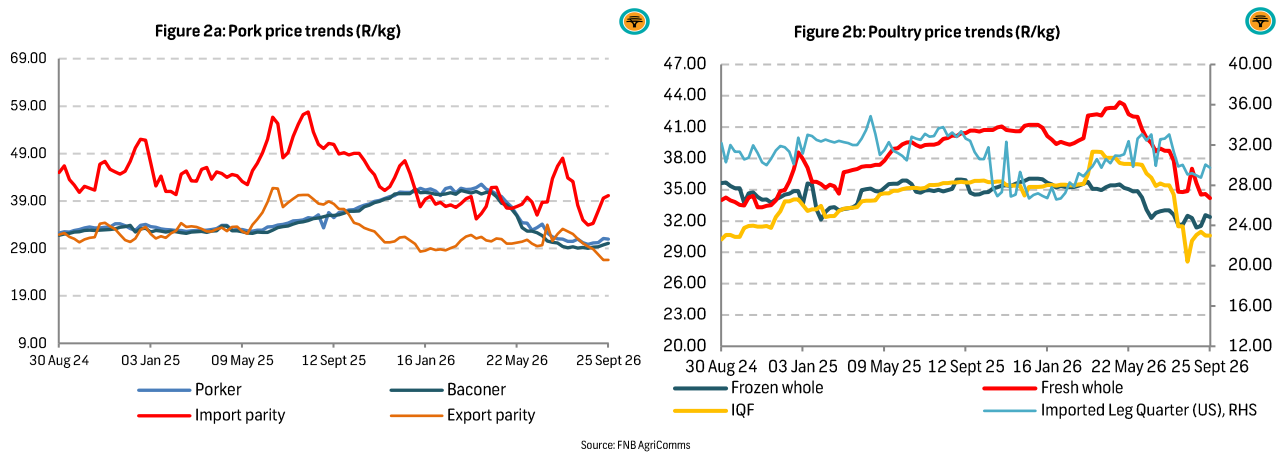


Table 5: Raw feed inputs for livestock – Latest price trends in JSE grain and oilseed futures market (R/ton)

29 SEP 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Dec-26	R4,154	4.3%	R4,160	5.2%	R10,231	-2.5%	R9,080	9.0%
Mar-27	R4,226	4.3%	R4,223	5.6%	R9,766	-2.8%	R8,994	9.3%
May-27	R4,252	3.4%	R4,234	4.7%	R9,620	-1.4%	R8,648	8.5%
Jul-27	R4,334	4.2%	R4,254	5.5%	R9,740	-	R8,730	7.8%
Sep-27	R4,392	3.5%	R4,317	4.7%	-	-	R8,785	-

Source: JSE

Figure 3: Vegetable price trends – R/kg.

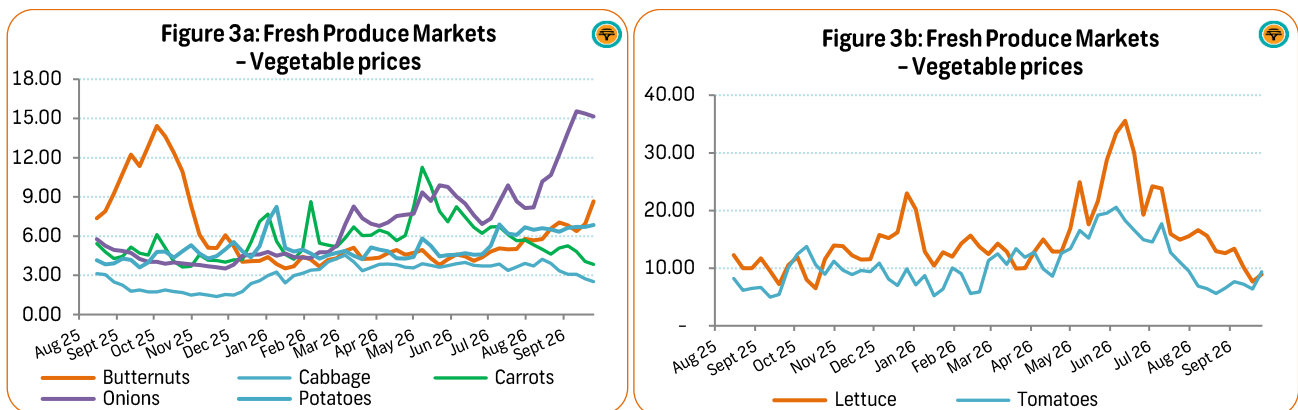
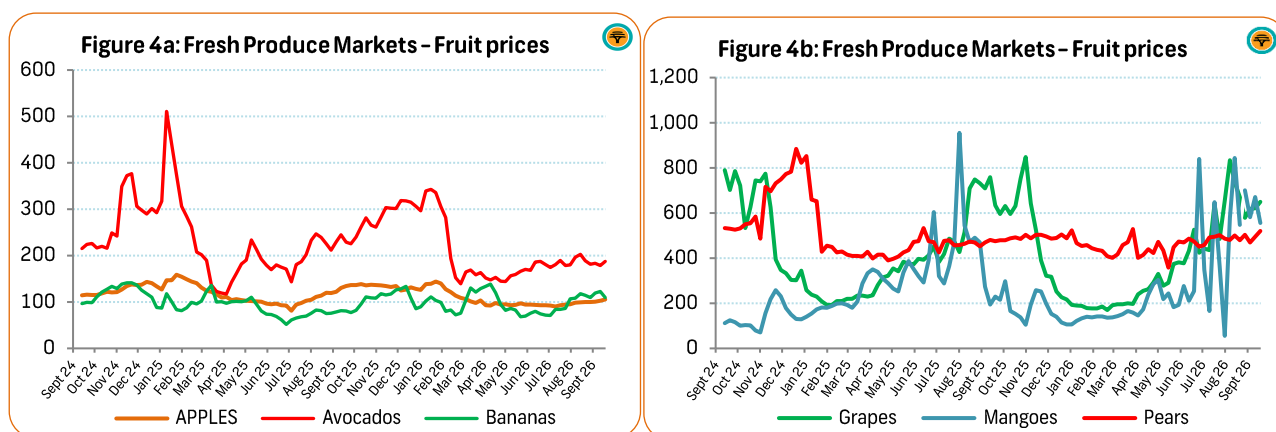


Table 6: Vegetable prices – South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
25 SEP 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Butternuts	8.66	R 1.73	24.9%	-R 4.22	-32.8%	990	7.7%	27.1%
Cabbage	2.51	-R 0.219	-8.0%	R 0.78	45.0%	1,367	2.4%	-23.4%
Carrot	3.84	-R 0.21	-5.2%	-R 0.70	-15.4%	2,266	1.2%	5.6%
Lettuce	8.91	R 1.25	16.4%	-R 1.61	-15.3%	386	-4.6%	5.1%
Onion	15.15	-R 0.23	-1.5%	R 11.11	275.4%	4,869	24.8%	-32.3%
Potato	6.84	R 0.15	2.2%	R 2.86	72.1%	6,737	-2.5%	-17.9%
Tomato	9.37	R 2.98	46.6%	-R 0.71	-7.0%	3,557	-9.6%	-2.9%

Source: FNB AgriComms

Figure 4: Fruit prices – South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices – South Africa's Major Fresh Produce Markets –

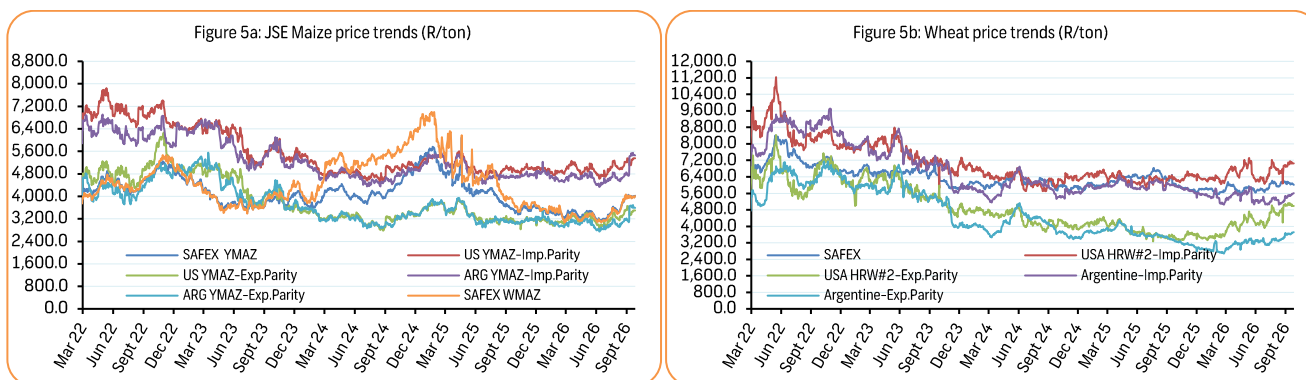
(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
25 SEP 2026	(R/Kg)	(% Δ w/w)	Δ w/w	(% Δ y/y)	Δ y/y	Volume (t)	w/w	y/y
Apples	10.76	R0.19	1.8%	-R2.86	-21.0%	1,469	-17.8%	4.4%
Avocados	19.57	R0.79	4.2%	-R3.01	-13.3%	337	-25.6%	7.3%
Bananas	8.45	-R2.53	-23.0%	R0.70	9.1%	3,524	22.4%	-12.7%
Grapes	71.21	R6.23	9.6%	R11.60	19.5%	55	-20.9%	-15.8%
Mangoes	37.23	-R18.40	-33.1%	R15.65	72.5%	3	15.6%	-48.7%
Pears	49.23	-R2.86	-5.5%	R1.25	2.6%	492	-8.5%	-26.6%
Grapefruit	4.46	-18.3%	-1.00	-7.1%	-0.34	55	-29.3%	19.6%
Lemons	4.32	-8.5%	-0.40	-25.3%	-1.46	408	-10.1%	-8.5%
Oranges	2.54	3.8%	0.09	-58.8%	-3.62	1833	-30.5%	73.0%
Naartjies	6.87	4.7%	0.31	-6.7%	-0.50	335	-0.9%	-21.7%
Limes	50.42	-16.6%	-10.02	-15.4%	-9.17	9	-31.0%	39.0%
Tangelos	5.51	-2.5%	-0.14	-3.0%	-0.17	11	18.4%	198.2%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

29 SEP 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Dec-26	R4,154	4.3%	R4,160	5.2%	R3,405	3.7%	R6,014	-2.4%	R10,231	-2.5%	R9,080	9.0%
Mar-27	R4,226	4.3%	R4,223	5.6%	R3,519	3.3%	R6,153	-2.2%	R9,766	-2.8%	R8,994	9.3%
May-27	R4,252	3.4%	R4,234	4.7%	-	-	R6,213	-2.0%	R9,620	-1.4%	R8,648	8.5%
Jul-27	R4,334	4.2%	R4,254	5.5%	R3,610	4.3%	-	-	R9,740	-	R8,730	7.8%
Sep-27	R4,392	3.5%	R4,317	4.7%	-	-	-	-	-	-	R8,785	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.**Table 9: Yellow maize futures**

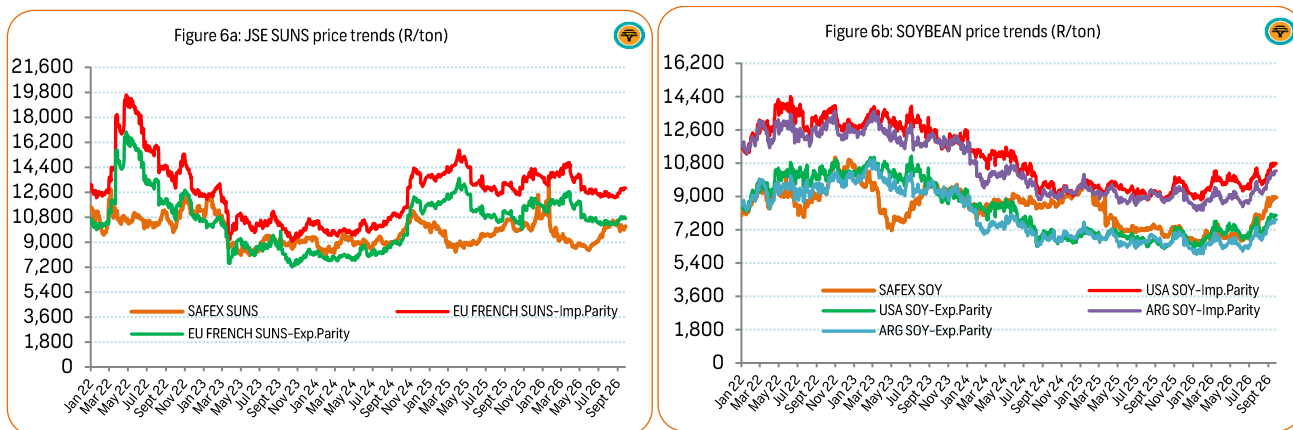
CME Yellow Maize Futures 29 SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
CBOT (US\$/t)	205.67	211.18	213.94	214.97	204.09
JSE Yellow Maize Futures 29 SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX (R/t)	4,160	4,223	4,234	4,254	4,317
SAFEX (R/t) White Maize	4,154	4,226	4,252	4,334	4,392

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 29 SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
KCBT (US\$/t)	254.48	259.77	262.13	261.76	263.30
JSE Wheat Futures 29 SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX (R/t)	6,014	6,153	6,213	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices**Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil**

CME Oilseeds Futures 29 SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
CBOT Soybeans (US \$/t)	482.30	485.54	488.33	490.02	469.44
CBOT Soya oil (US c/lb)	68.36	68.78	68.94	68.96	68.05
CBOT Soya cake meal (US \$/t)	359.00	359.10	359.90	361.60	354.20

JSE Oilseeds Futures 29 SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX Soybean seed (R/t)	9,080	8,994	8,648	8,730	8,785
SAFEX Sunflower seed (R/t)	10,231	9,766	9,620	9,740	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 29 SEP 2026	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28	Oct-28	Mar-29
Sugar No.11 (US c/lb)	18.84	18.26	17.98	18.04	18.39	17.67	17.29	17.27	17.61
% Δ w/w	1.5%	1.5%	1.5%	1.2%	0.8%	0.0%	-0.5%	-1.1%	-1.5%
% Δ m/m	3.1%	2.0%	1.9%	1.7%	1.3%	1.7%	1.9%	1.9%	1.8%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures SEP-DEC 2026, (AU\$/kg)	Australian Wool Futures JAN 2027, (AU\$/kg)
Week ending	25/09/2026	18/09/2026	25/09/2026	18/09/2026		
Wool market indicator (R/kg)	-	259.63	18.55	18.57	18.00	17.50
19 μ wool (R/kg), **	-	287.21	22.84	22.78	20.50	20.50
21 μ wool (R/kg), **	-	247.92	19.41	19.71	18.50	18.25
22 μ (R/kg), **	-	239.41	-	-	-	-
Fibre market prices Week ending	SA derived Cotton (R/kg)	New York A-Index (US\$/kg)	Cotton Futures DEC -26 (US\$/kg)	Cotton Futures MAR-26 (US\$/kg)	Cotton Futures MAY-27 (US\$/kg)	Cotton Futures JUL-27 (US\$/kg)
	25 SEP 2026		29 SEP 2026			
Cotton Prices (R/kg)	33.29	2.05	1.73	1.80	1.84	1.84

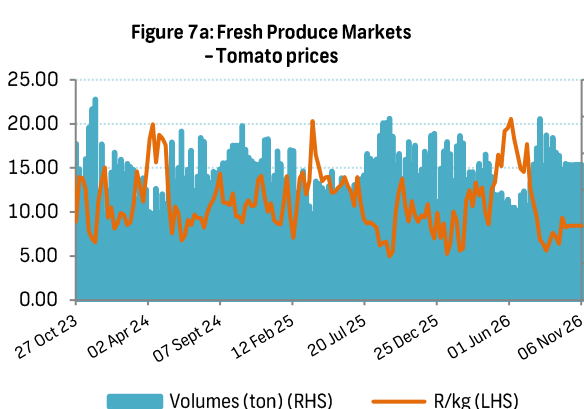
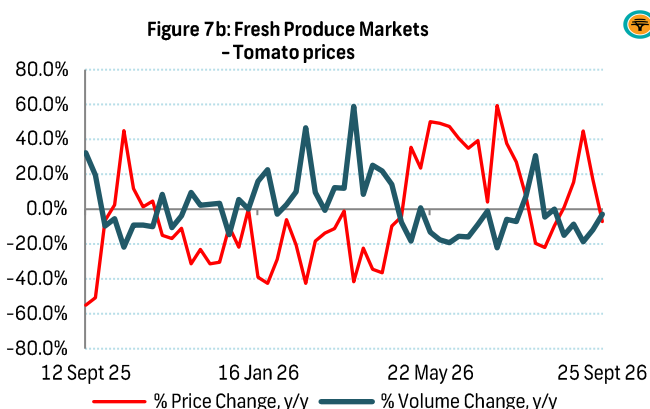
Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 29 SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28	May-28	Jul-28
Cotton No 2 (US c/lb)	78.86	81.75	83.43	83.82	77.58	77.48	78.33	78.71	78.7
% Δ w/w	-4.8%	-4.5%	-4.3%	-4.0%	-2.5%	-1.8%	-1.8%	-1.8%	-2.0%
% Δ m/m	-10.7%	-9.4%	-8.6%	-7.4%	-7.9%	-3.2%	-2.7%	-2.3%	-1.5%

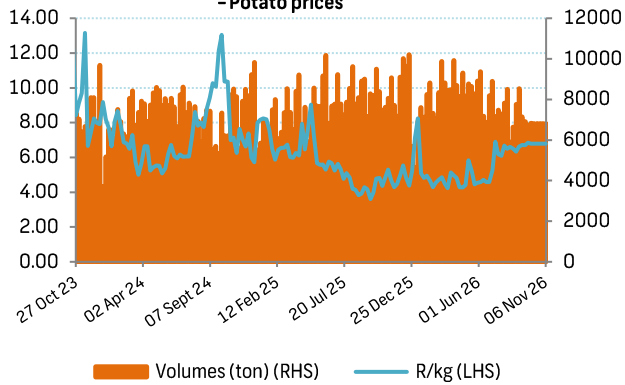
Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

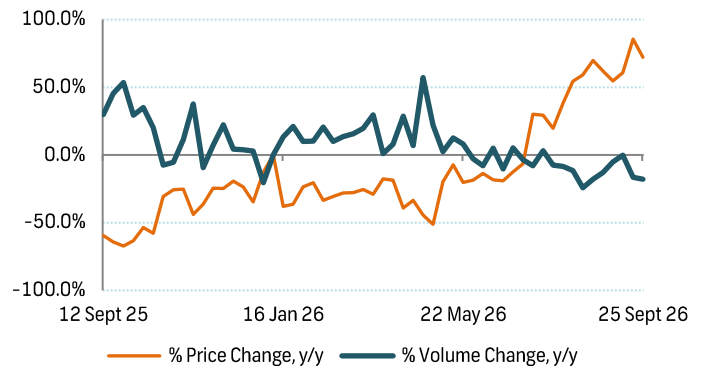
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

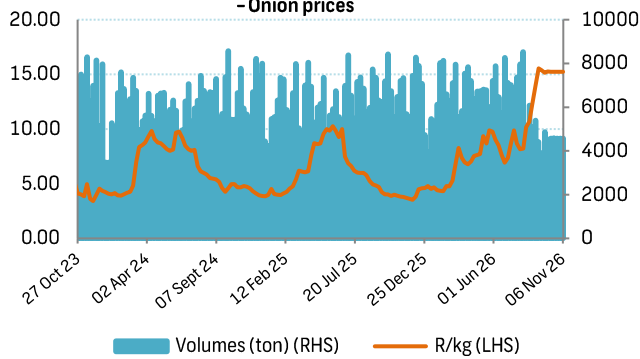
**Figure 8a: Fresh Produce Markets
- Potato prices**



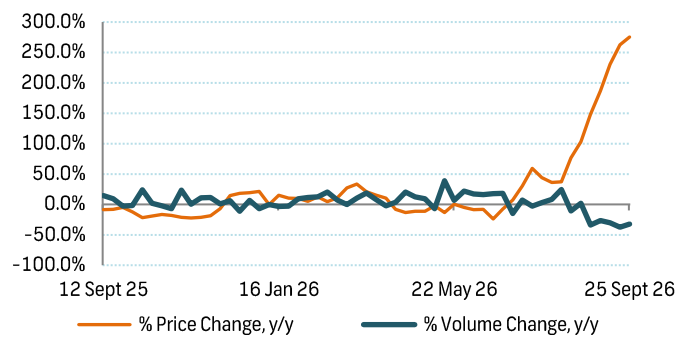
**Figure 8b: Fresh Produce Markets
- Potato prices**



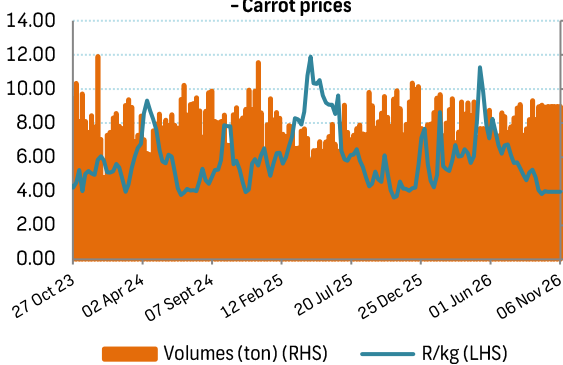
**Figure 9a: Fresh Produce Markets
- Onion prices**



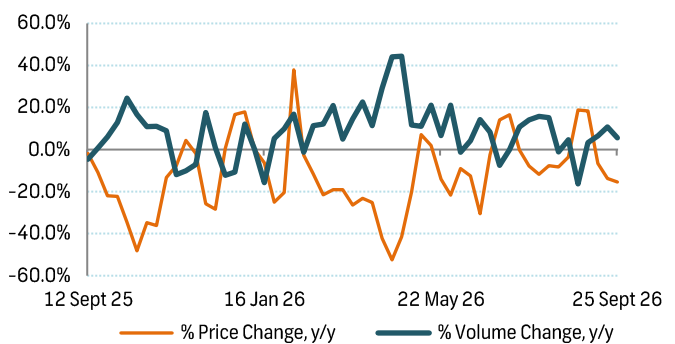
**Figure 9b: Fresh Produce Markets
- Onion prices**



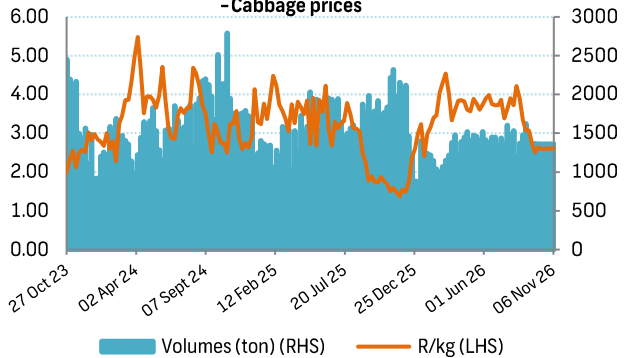
**Figure 10a: Fresh Produce Markets
- Carrot prices**



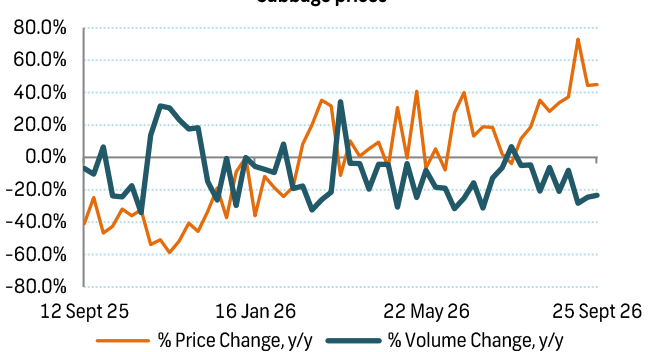
**Figure 10b: Fresh Produce Markets
- Carrots prices**



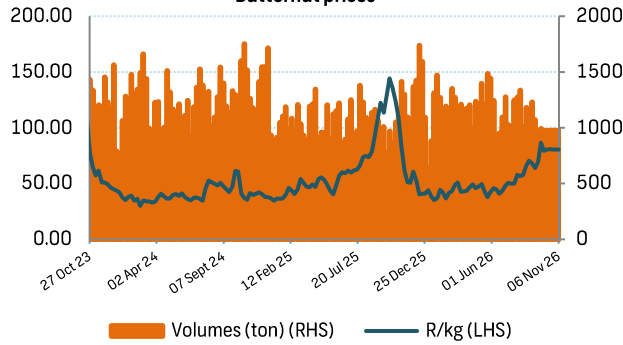
**Figure 11a: Fresh Produce Markets
- Cabbage prices**



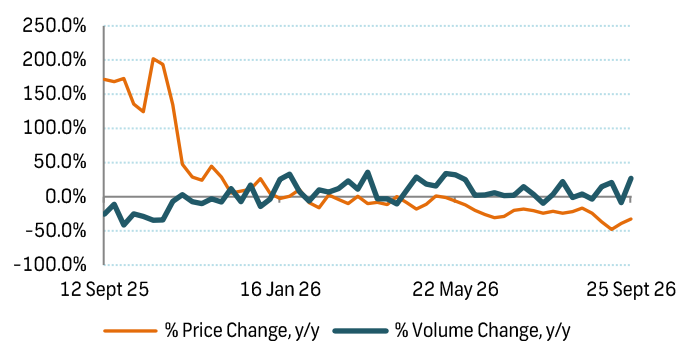
**Figure 11b: Fresh Produce Markets
- Cabbage prices**



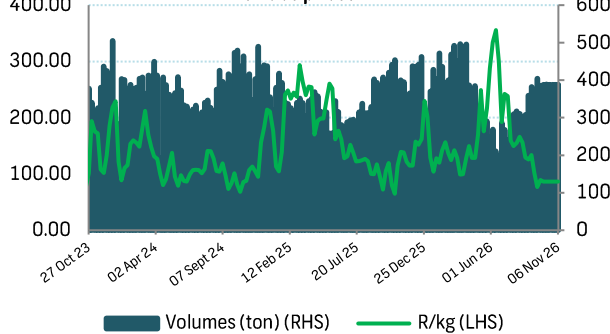
**Figure 12a: Fresh Produce Markets
- Butternut prices**



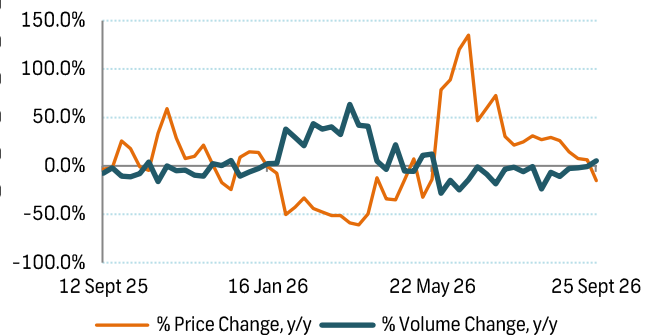
**Figure 12b: Fresh Produce Markets
- Butternut prices**



**Figure 13a: Fresh Produce Markets
- Lettuce prices**



**Figure 13b: Fresh Produce Markets
- Lettuce prices**

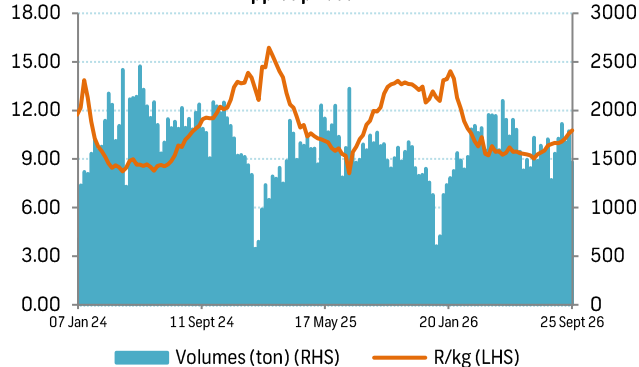


Source: FNB AgriComms

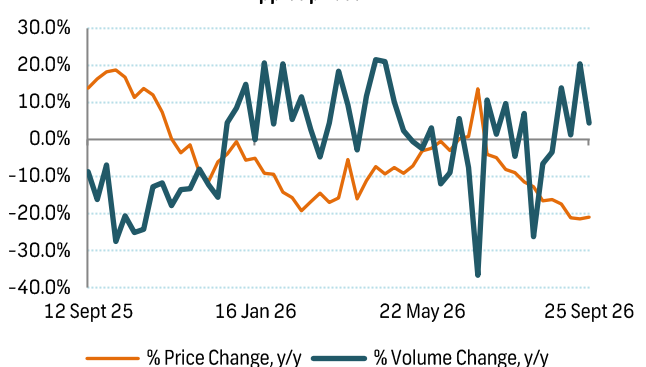
Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

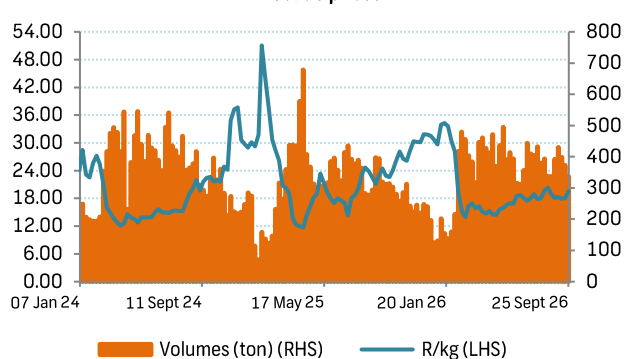
**Figure 14a: Fresh Produce Markets
- Apples prices**



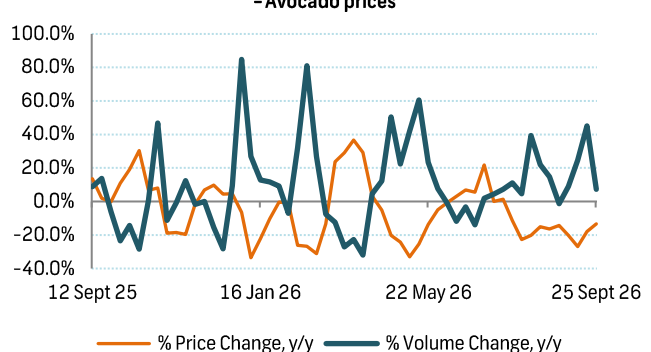
**Figure 14b: Fresh Produce Markets
- Apples prices**



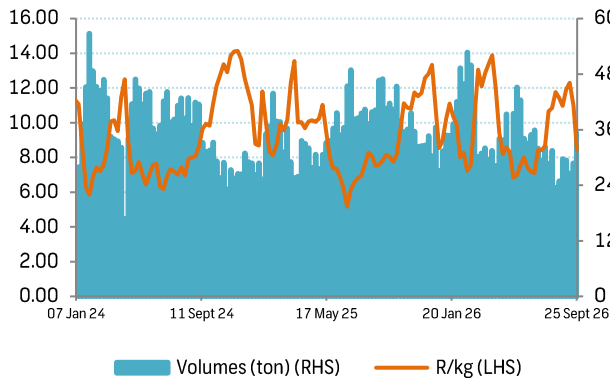
**Figure 15a: Fresh Produce Markets
- Avocado prices**



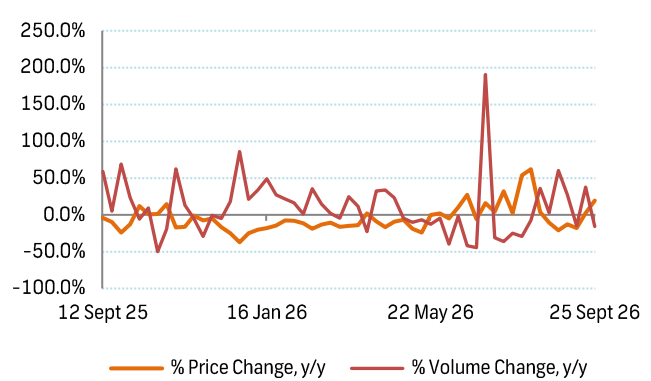
**Figure 15b: Fresh Produce Markets
- Avocado prices**



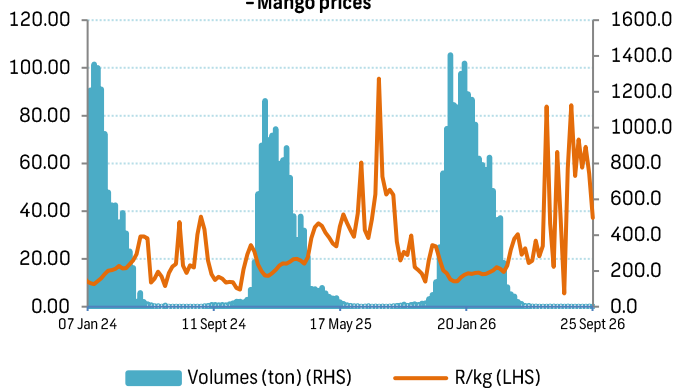
**Figure 16a: Fresh Produce Markets
- Banana prices**



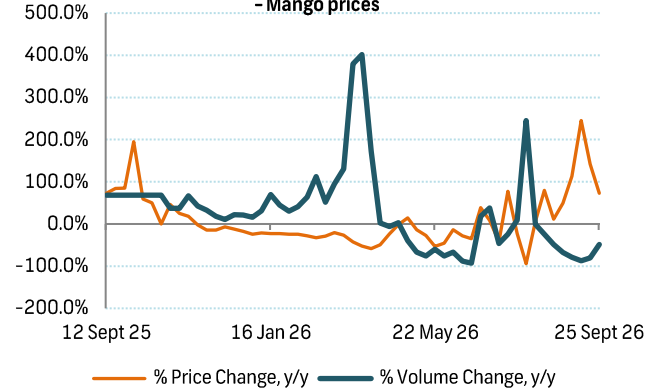
**Figure 16b: Fresh Produce Markets
- Banana prices**



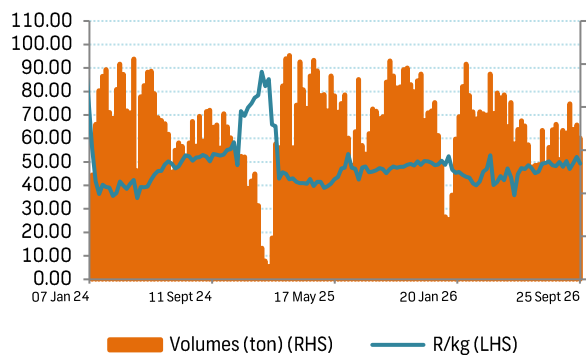
**Figure 17a: Fresh Produce Markets
- Mango prices**



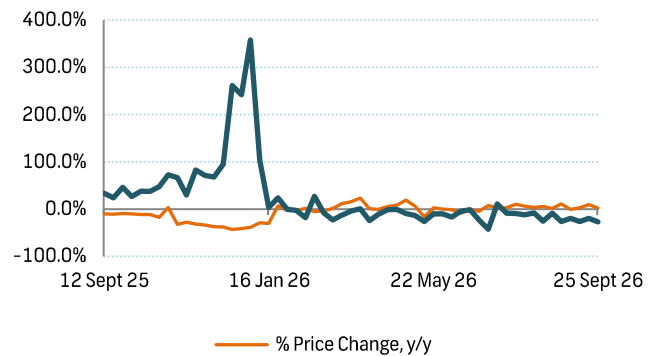
**Figure 17b: Fresh Produce Markets
- Mango prices**



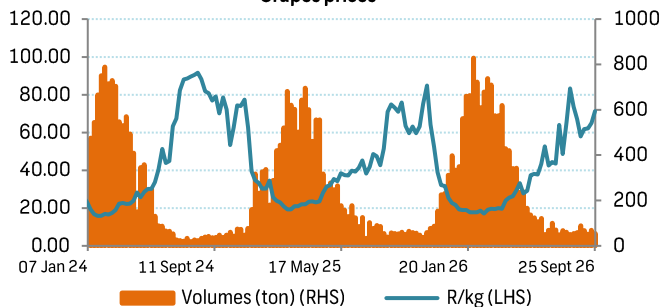
**Figure 18a: Fresh Produce Markets
- Pear prices**



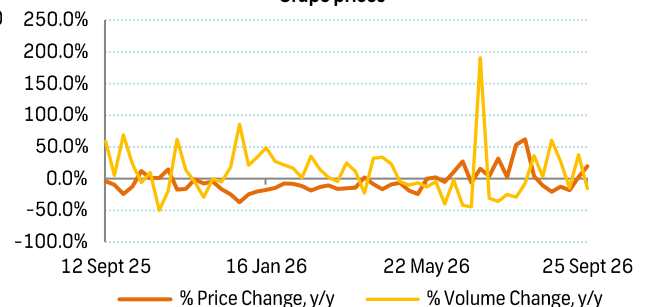
**Figure 18b: Fresh Produce Markets
- Pear prices**



**Figure 19a: Fresh Produce Markets
- Grapes prices**



**Figure 19b: Fresh Produce Markets
- Grape prices**



Source: FNB AgriComms.

To find out more or to speak to one of our **agricultural specialists**, please contact us.

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