

how can we help you?

Livestock and Fibre markets

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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS – Livestock, fruit, and vegetables: *Week ending 02 OCTOBER 2026*

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market – South Africa									
Date	02-OCT-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	25-SEP-26	18-SEP-26
Class A (R/kg)	65.43	1.6%	R1.02	-7.7%	-R5.46	3.4%	R2.12	64.41	64.36
Class C (R/kg)	56.48	1.4%	R0.78	-5.8%	-R3.45	6.2%	R3.30	55.70	55.75
Contract: A (*Incl.5thQ)	65.23	1.6%	R1.02	-7.4%	-R5.19	3.9%	R2.44	64.21	64.18
Import parity (R/kg)	65.41	-1.3%	-R0.86	2.4%	R1.52	7.0%	R4.29	66.26	69.82
Weaner calves (R/kg LW)	50.33	5.8%	R2.77	34.2%	R12.82	28.4%	R11.12	47.56	47.57

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market – South Africa									
Date	02-OCT-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	25-SEP-26	18-SEP-26
Class A (R/kg)	110.09	5.3%	R5.54	4.6%	R4.87	7.8%	R7.97	104.56	104.51
Mutton (R/kg)	81.98	0.01%	R0.01	7.0%	R5.35	10.9%	R8.03	81.97	80.67
Contract: A (*Incl.5thQ, R/kg)	109.93	5.3%	R5.53	4.6%	R4.82	7.8%	R7.95	104.40	104.36
Import parity (R/kg)	109.84	-0.5%	-R0.58	-15.7%	-R20.49	-3.0%	-R3.39	110.41	116.12
Feeder lambs (R/kg LW)	56.65	3.3%	R1.80	14.4%	R7.13	15.8%	R7.74	54.84	54.84

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market – South Africa									
Date	02-OCT-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	25-SEP-26	18-SEP-26
Porker (R/kg)	31.38	1.3%	R0.39	-15.5%	-R5.73	-7.6%	-R2.57	30.98	31.12
Baconer (R/kg)	30.44	1.2%	R0.37	-17.4%	-R6.39	-8.8%	-R2.92	30.06	29.76
Import parity (R/kg)	38.87	-3.2%	-R1.28	-20.2%	-R9.83	-10.1%	-R4.35	40.14	39.58

Source: USDA, JSE, FNB Agric

Table 4: Poultry producer price trends in South Africa

Poultry market – South Africa									
Date	02-OCT-26	%Δ w/w	R/kg Δ w/w	%Δ y/y	R/kg Δ y/y	3Yr. Avg. (%Δ)	3Yr. Avg. (Δ R/kg)	25-SEP-26	18-SEP-26
Fresh whole birds (R/kg)	34.43	0.7%	R0.23	-15.2%	-R6.15	-4.8%	-R1.73	34.20	34.59
Medium Frozen whole birds (R/kg)	31.33	-3.3%	-R1.06	-9.4%	-R3.24	-5.6%	-R1.88	32.39	32.56
Individually Quick Frozen (IQF) (R/kg)	30.65	0.1%	R0.04	-14.5%	-R5.20	-6.0%	-R1.97	30.61	30.61
Import parity (R/kg), US Leg Q	29.53	-0.7%	-R0.20	-3.5%	-R1.07	-2.3%	-R0.70	29.74	30.04

Source: USDA, JSE, FNB Agric

AgroMetrics: Livestock Charts
Figure 1: Beef and sheep meat price trends.

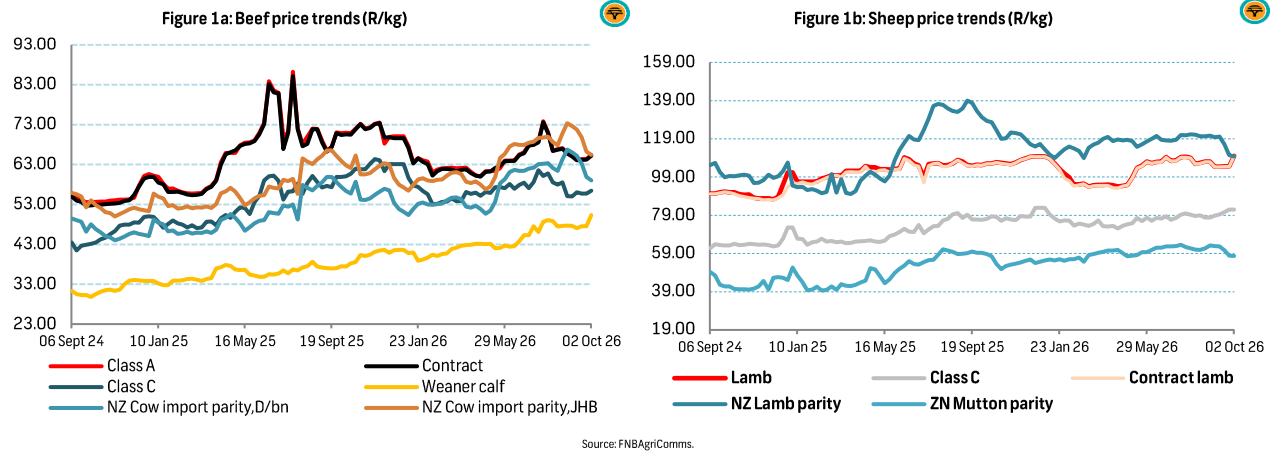


Figure 2: Pork and poultry price trends.

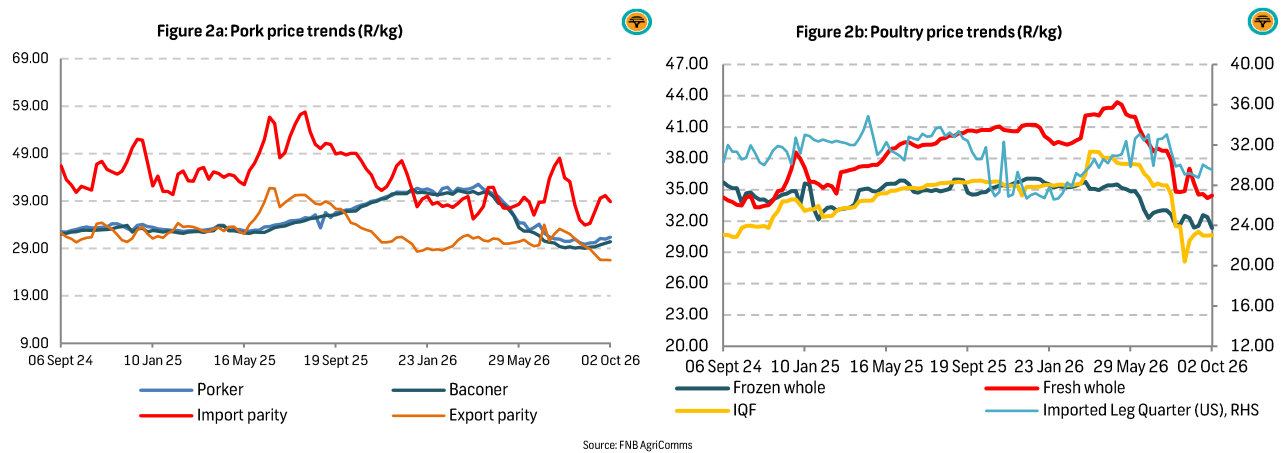


Table 5: Raw feed inputs for livestock – Latest price trends in JSE grain and oilseed futures market (R/ton)

05 OCT 2026	WMAZ R/ton	% Δ m/m	YMAZ R/ton	% Δ m/m	SUNS R/ton	% Δ m/m	SOY R/ton	% Δ m/m
Dec-26	R4,139	1.0%	R4,133	0.5%	R10,068	-2.4%	R9,419	9.7%
Mar-27	R4,216	1.1%	R4,199	1.0%	R9,620	-1.8%	R9,299	9.5%
May-27	R4,253	1.6%	R4,220	1.0%	R9,472	0.7%	R8,904	8.0%
Jul-27	R4,307	1.1%	R4,226	1.6%	R9,603	-	R8,943	7.6%
Sep-27	R4,361	0.4%	R4,287	0.8%	-	-	R9,018	-

Source: JSE

Figure 3: Vegetable price trends – R/kg.

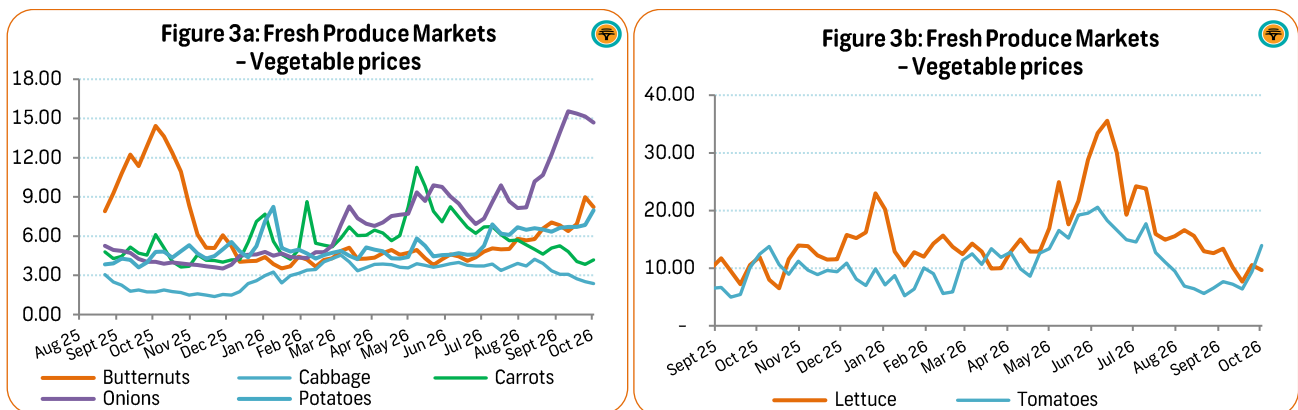
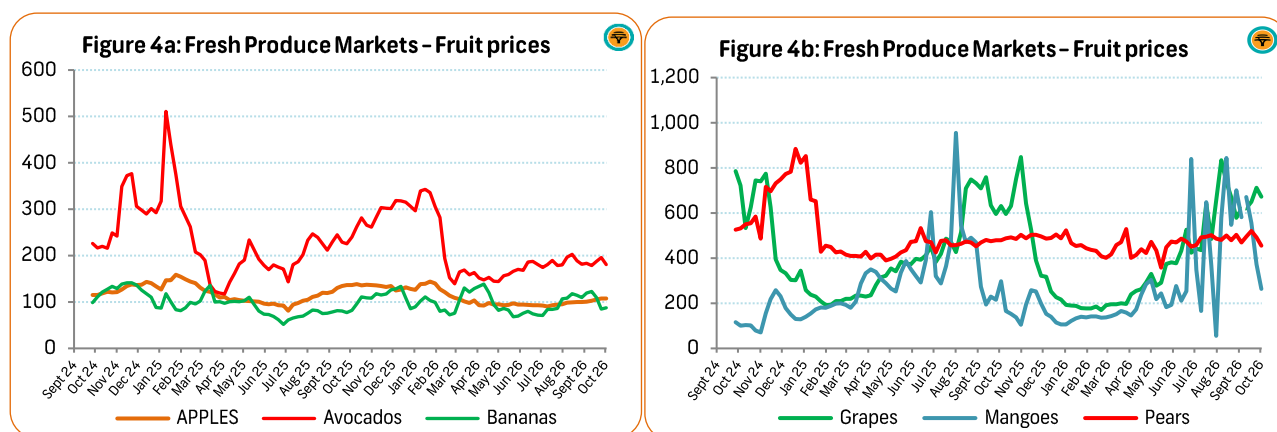


Table 6: Vegetable prices – South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
02OCT 2026	(R/Kg)	(%Δw/w)	Δw/w	(%Δy/y)	Δy/y	Volume (t)	w/w	y/y
Butternuts	8.21	-8.7%	-R 0.78	-43.1%	-R 6.22	1132	-9.3%	17.0%
Cabbage	2.36	-5.7%	-R 0.144	36.2%	R 0.63	1,489	9.0%	-22.3%
Carrot	4.18	8.7%	R 0.34	-31.6%	-R 1.93	2,604	14.9%	8.9%
Lettuce	9.65	-8.5%	-R 0.90	-19.1%	-R 2.28	434	-6.1%	3.1%
Onion	14.69	-3.0%	-R 0.46	263.6%	R 10.65	5,754	18.2%	-31.7%
Potato	7.98	16.7%	R 1.14	66.7%	R 3.19	7,529	11.7%	-20.7%
Tomato	13.93	48.7%	R 4.56	12.2%	R 1.52	2,975	-16.4%	-25.4%

Source: FNB AgriComms

Figure 4: Fruit prices – South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices – South Africa's Major Fresh Produce Markets –

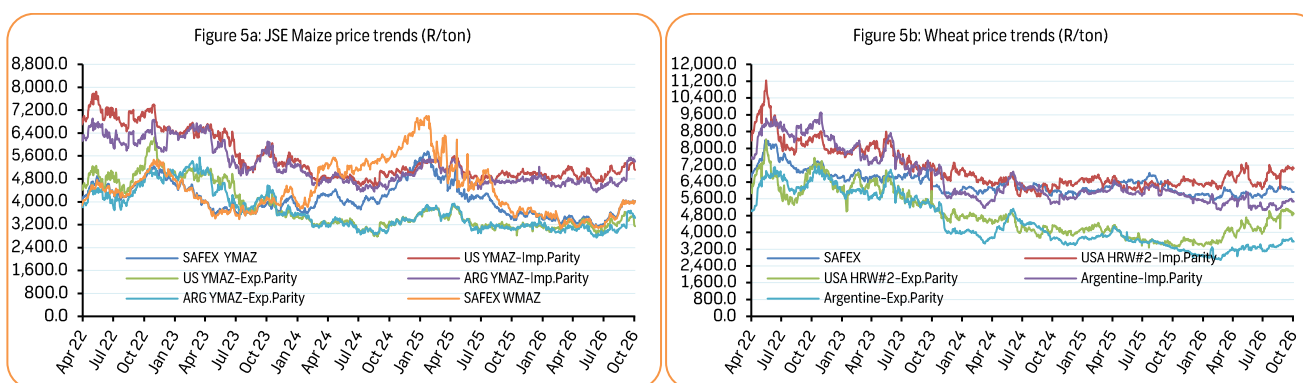
(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
02OCT 2026	(R/Kg)	(%Δw/w)	Δw/w	(%Δy/y)	Δy/y	Volume (t)	w/w	y/y
Apples	10.75	-0.1%	-R0.01	-21.4%	-R2.92	1,587	8.0%	4.9%
Avocados	18.05	-7.8%	-R1.52	-24.7%	-R5.93	489	45.0%	61.3%
Bananas	8.76	3.7%	R0.31	6.9%	R0.57	3,607	2.4%	-20.5%
Grapes	67.17	-5.7%	-R4.03	6.4%	R4.07	62	13.0%	5.5%
Mangoes	26.42	-29.0%	-R10.81	-11.4%	-R3.39	5	52.7%	-57.1%
Pears	45.56	-7.5%	-R3.67	-4.9%	-R2.33	574	16.6%	-21.4%
Grapefruit	5.43	21.6%	0.96	-2.0%	-0.11	61	10.7%	40.8%
Lemons	5.04	16.6%	0.72	-15.2%	-0.90	560	37.4%	46.0%
Oranges	2.77	9.0%	0.23	-59.5%	-4.07	2302	25.6%	170.0%
Naartjies	6.31	-8.2%	-0.56	-29.5%	-2.65	321	-4.2%	-14.1%
Limes	38.91	-22.8%	-11.51	-51.7%	-41.72	13	43.7%	18.2%
Tangelos	5.80	5.3%	0.29	79.6%	2.57	2	-78.1%	-44.2%

Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

02 OCT 2026	WMAZ	% Δ m/m	YMAZ	% Δ m/m	CBOT CORN	% Δ m/m	WHEAT	% Δ m/m	SUNS	% Δ m/m	SOY	% Δ m/m
Dec-26	R4,139	1.0%	R4,133	0.5%	R3,301	-2.7%	R6,016	-2.4%	R10,068	-2.4%	R9,419	9.7%
Mar-27	R4,216	1.1%	R4,199	1.0%	R3,432	-2.9%	R6,164	-1.7%	R9,620	-1.8%	R9,299	9.5%
May-27	R4,253	1.6%	R4,220	1.0%	-	-	R6,218	-2.3%	R9,472	0.7%	R8,904	8.0%
Jul-27	R4,307	1.1%	R4,226	1.6%	R3,530	-3.0%	-	-	R9,603	-	R8,943	7.6%
Sep-27	R4,361	0.4%	R4,287	0.8%	-	-	-	-	-	-	R9,018	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.

Sources: JSE; GrainSA

Table 9: Yellow maize futures

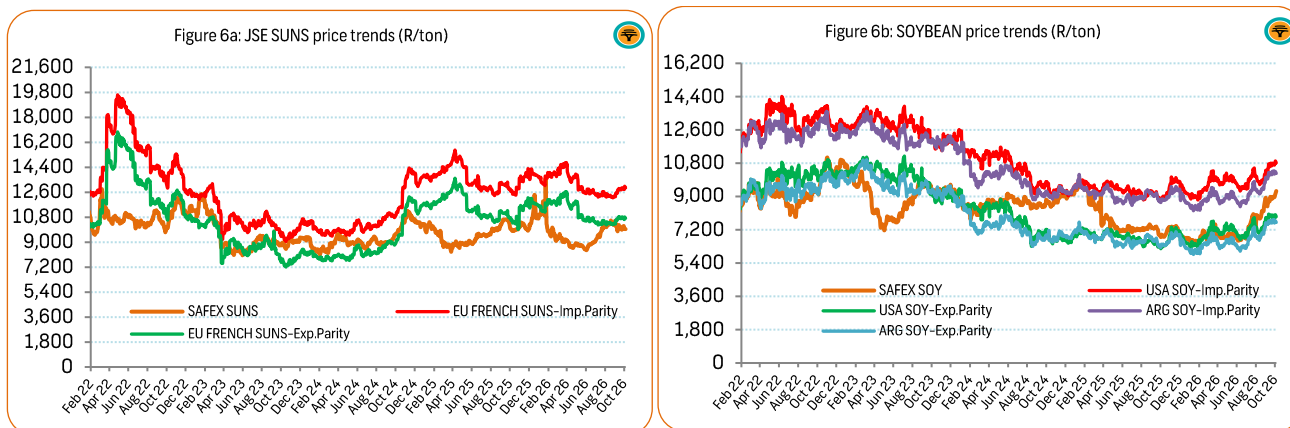
CME Yellow Maize Futures 05 OCT 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
CBOT (US\$/t)	272.71	277.41	278.95	277.78	279.39
JSE Yellow Maize Futures 05 OCT 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX (R/t)	4,133	4,199	4,220	4,226	4,287
SAFEX (R/t) White Maize	4,139	4,216	4,253	4,307	4,361

Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 05 OCT SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
KCBT (US\$/t)	195.90	201.49	204.25	205.90	199.76
JSE Wheat Futures 05 OCT SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX (R/t)	6,016	6,164	6,218	-	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices

Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 05 OCT 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
CBOT Soybeans (US \$/t)	476.72	480.61	484.07	486.27	465.40
CBOT Soya oil (US c/lb)	69.35	69.87	70.01	69.95	68.84
CBOT Soya cake meal (US \$/t)	347.1	348.1	350	353	346.2

JSE Oilseeds Futures 05 OCT 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX Soybean seed (R/t)	9,419	9,299	8,904	8,943	9,018
SAFEX Sunflower seed (R/t)	10,068	9,620	9,472	9,603	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 02 OCT 2026	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28	Oct-28	Mar-29
Sugar No.11 (US c/lb)	20.73	19.87	19.27	19.06	19.24	18.22	17.62	17.46	17.73
% Δ w/w	11.7%	10.4%	8.6%	6.9%	5.5%	3.6%	2.3%	1.3%	0.7%
% Δ m/m	8.6%	7.3%	6.1%	4.8%	3.8%	2.3%	1.2%	0.2%	-0.3%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU\$/kg)		Australian Wool Futures OCT-DEC 2026, (AU\$/kg)	Australian Wool Futures JAN 2027, (AU\$/kg)
Week ending	02/10/2026	25/09/2026	02/10/2026	25/09/2026		
Wool market indicator (R/kg)	246.16	-	18.19	18.55	17.50	17.00
19 μ wool (R/kg), **	281.10	-	22.57	22.84	21.00	20.50
21 μ wool (R/kg), **	243.11	-	18.37	19.41	19.00	18.50
22 μ (R/kg), **	229.48	-	-	-	-	-
Fibre market prices Week ending	SA derived Cotton (R/kg)	New York A-Index (US\$/kg)	Cotton Futures DEC -26 (US\$/kg)	Cotton Futures MAR-26 (US\$/kg)	Cotton Futures MAY-27 (US\$/kg)	Cotton Futures JUL-27 (US\$/kg)
	02 OCT 2026		02 OCT 2026			
Cotton Prices (R/kg)	32.72	1.98	1.78	1.84	1.88	1.89

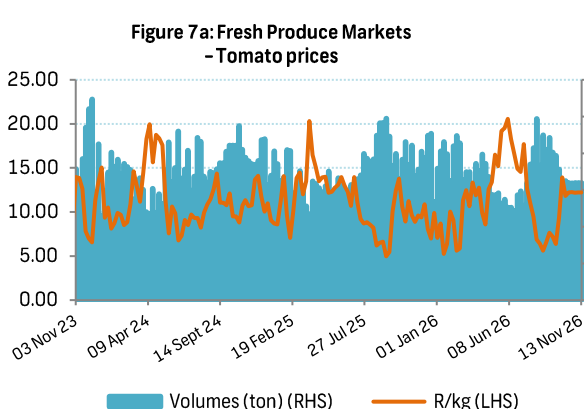
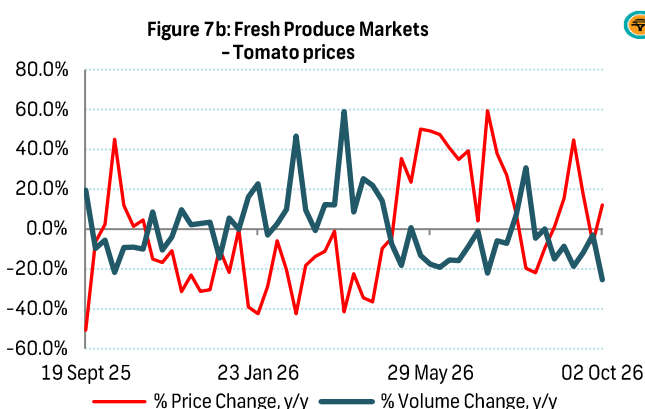
Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold

ICE Cotton Futures 02 OCT 2026	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28	May-28	Jul-28
Cotton No 2 (US c/lb)	80.86	83.71	85.27	85.71	79.1	77.95	78.81	79.08	78.9
% Δ w/w	-2.4%	-2.4%	-2.5%	-2.4%	-1.5%	-2.1%	-1.8%	-1.8%	-2.0%
% Δ m/m	-6.3%	-5.6%	-5.3%	-4.3%	-3.6%	-1.9%	-1.6%	-1.6%	-1.5%

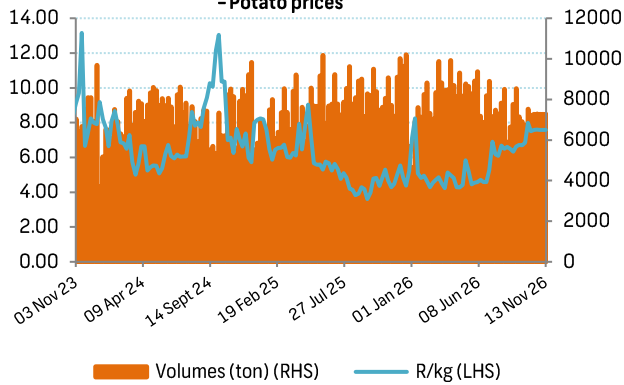
Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

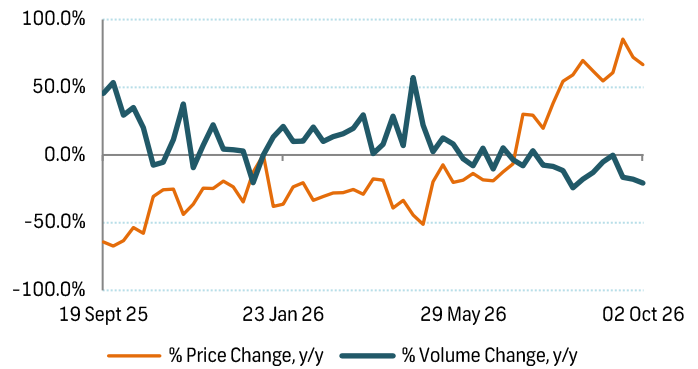
(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 7a: Fresh Produce Markets
- Tomato pricesFigure 7b: Fresh Produce Markets
- Tomato prices

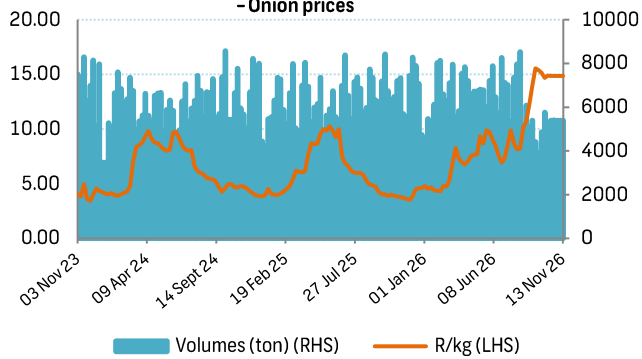
**Figure 8a: Fresh Produce Markets
- Potato prices**



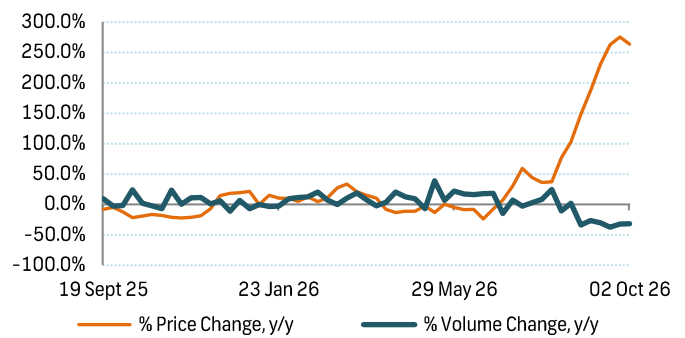
**Figure 8b: Fresh Produce Markets
- Potato prices**



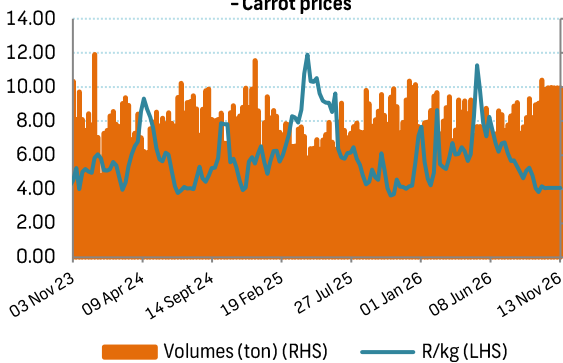
**Figure 9a: Fresh Produce Markets
- Onion prices**



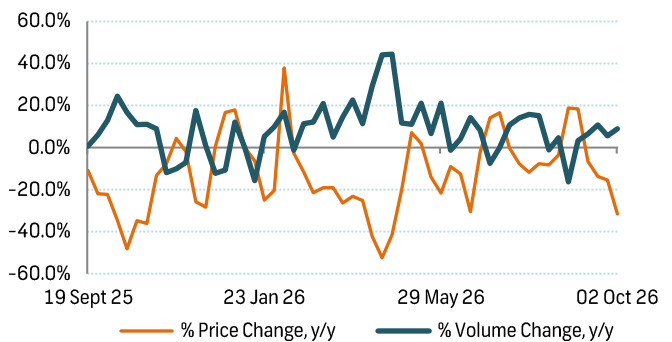
**Figure 9b: Fresh Produce Markets
- Onion prices**



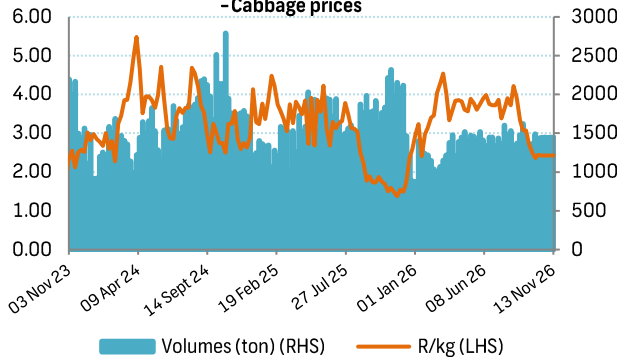
**Figure 10a: Fresh Produce Markets
- Carrot prices**



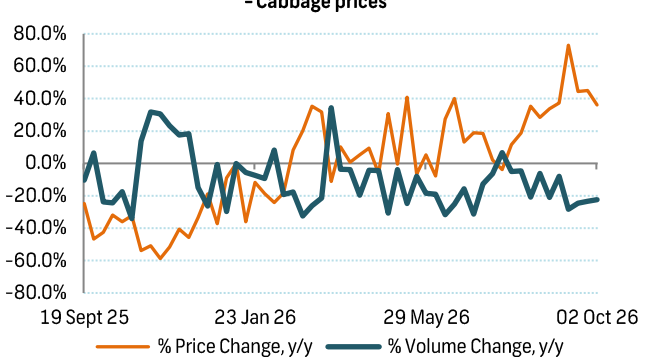
**Figure 10b: Fresh Produce Markets
- Carrots prices**



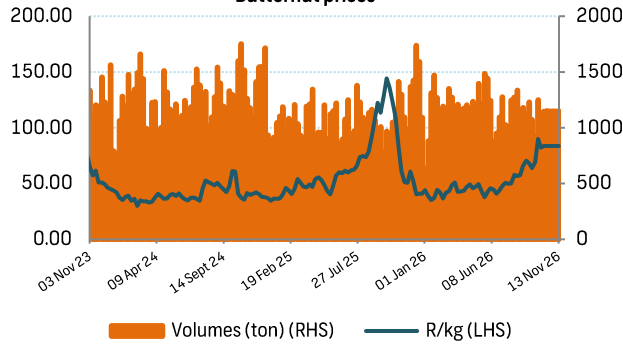
**Figure 11a: Fresh Produce Markets
- Cabbage prices**



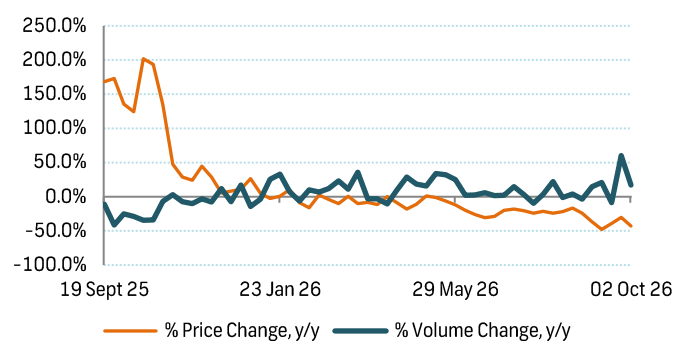
**Figure 11b: Fresh Produce Markets
- Cabbage prices**



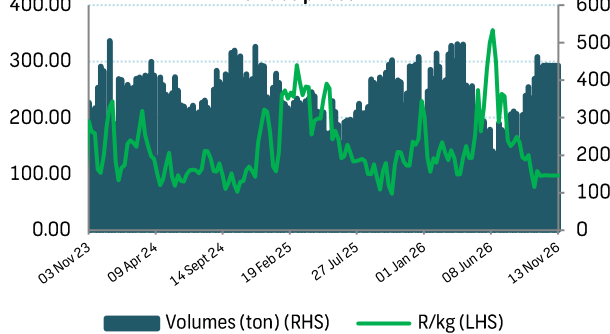
**Figure 12a: Fresh Produce Markets
- Butternut prices**



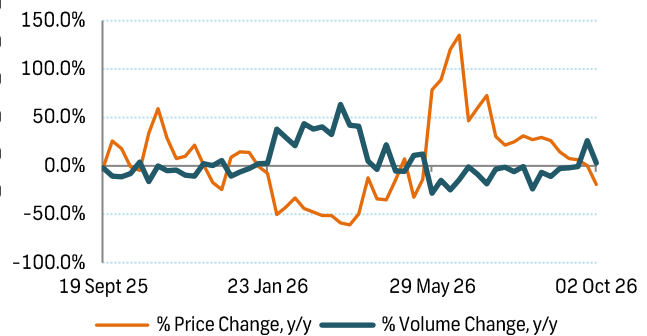
**Figure 12b: Fresh Produce Markets
- Butternut prices**



**Figure 13a: Fresh Produce Markets
- Lettuce prices**



**Figure 13b: Fresh Produce Markets
- Lettuce prices**

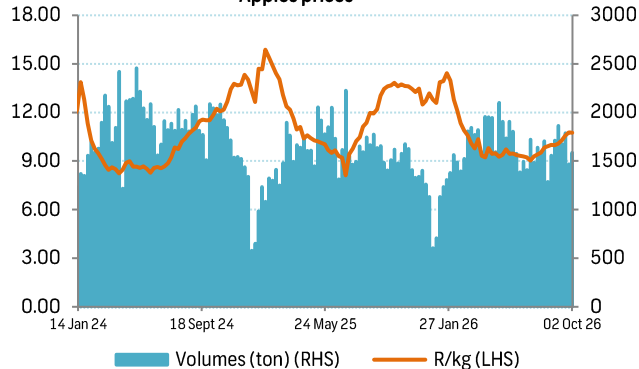


Source: FNB AgriComms

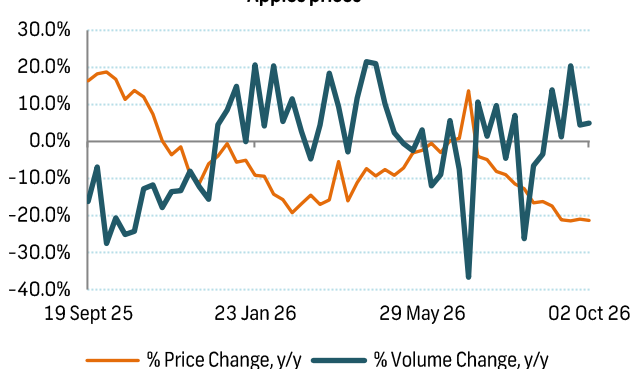
Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

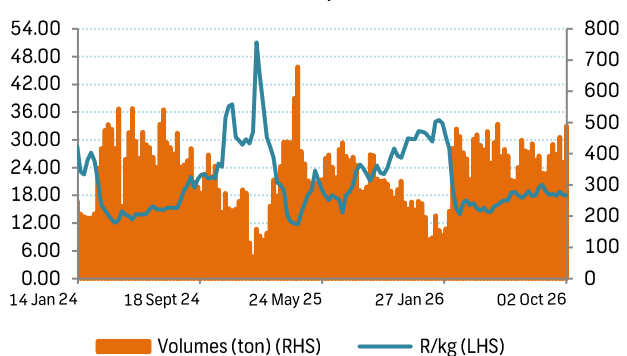
**Figure 14a: Fresh Produce Markets
- Apples prices**



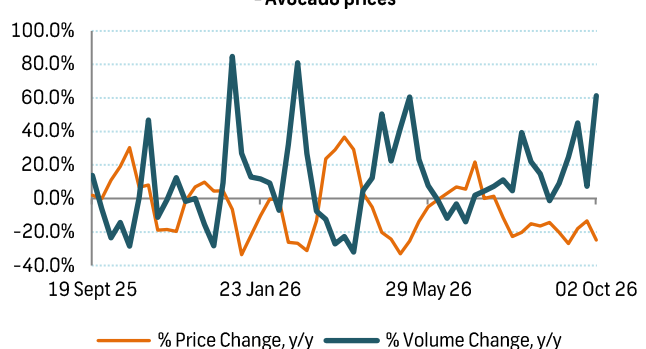
**Figure 14b: Fresh Produce Markets
- Apples prices**



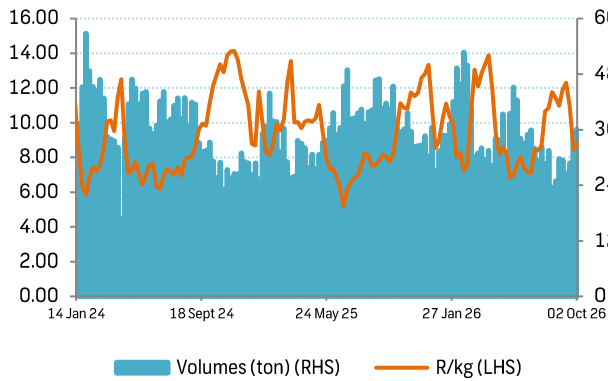
**Figure 15a: Fresh Produce Markets
- Avocado prices**



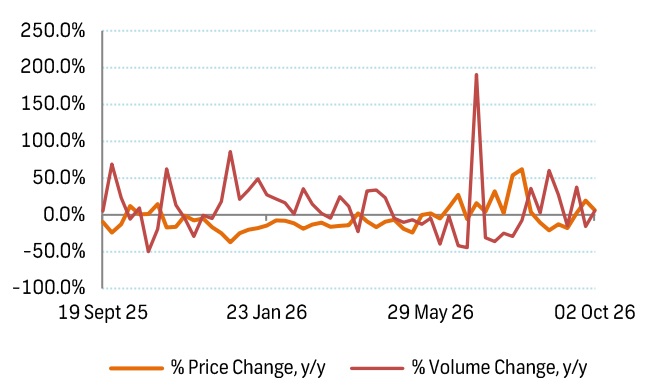
**Figure 15b: Fresh Produce Markets
- Avocado prices**



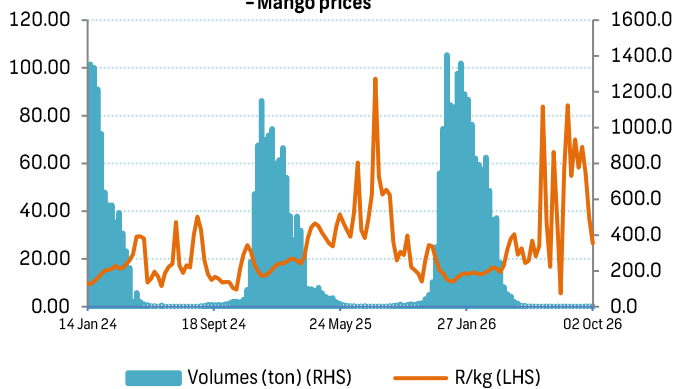
**Figure 16a: Fresh Produce Markets
- Banana prices**



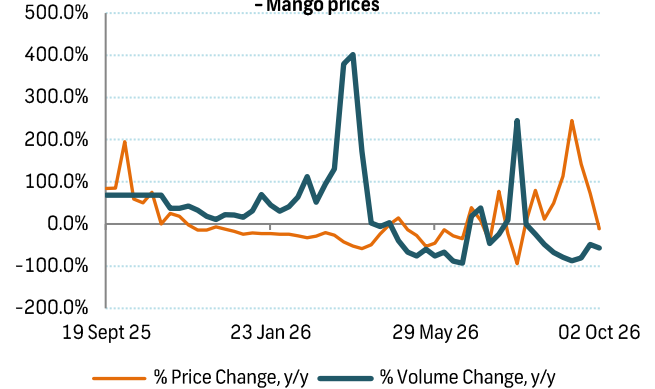
**Figure 16b: Fresh Produce Markets
- Banana prices**



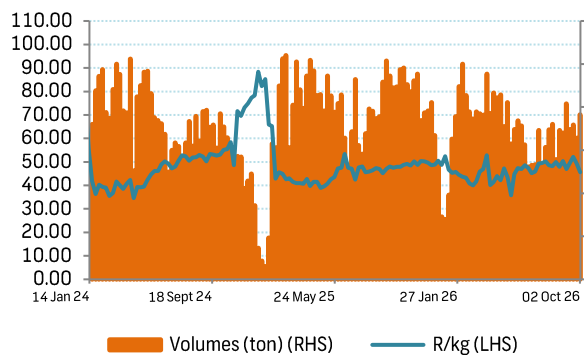
**Figure 17a: Fresh Produce Markets
- Mango prices**



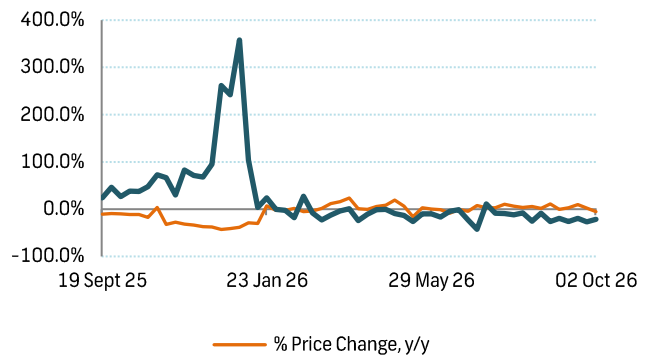
**Figure 17b: Fresh Produce Markets
- Mango prices**



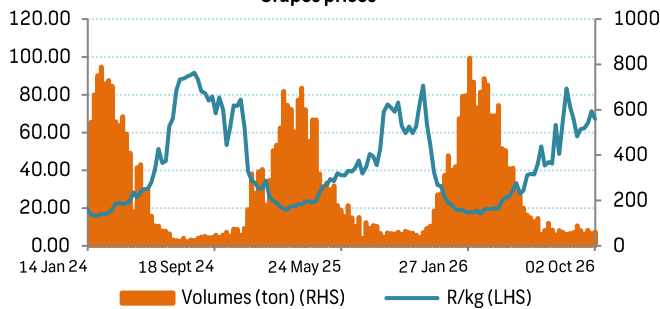
**Figure 18a: Fresh Produce Markets
- Pear prices**



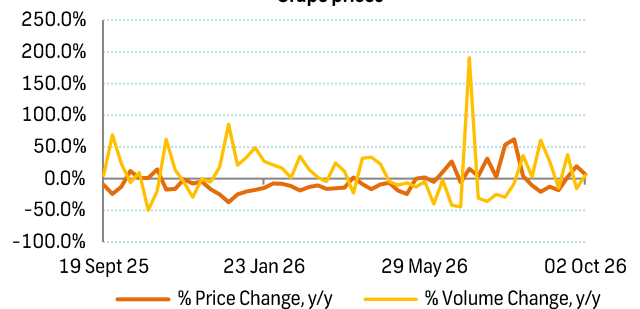
**Figure 18b: Fresh Produce Markets
- Pear prices**



**Figure 19a: Fresh Produce Markets
- Grapes prices**



**Figure 19b: Fresh Produce Markets
- Grape prices**



Source: FNB AgriComms.

To find out more or to speak to one of our **agricultural specialists**, please contact us.

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