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FNB AgriCommodities: AGRIMETRICS

WEEKLY TRENDS – Livestock, fruit, and vegetables: *Week ending 09 OCTOBER 2026*

Table 1: Beef producer price trends in South Africa

Beef producer prices: Beef market – South Africa									
Date	09-OCT-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	02-OCT-26	25-SEP-26
Class A (R/kg)	66.28	0.3%	R0.21	-6.6%	-R4.67	4.2%	R2.64	66.07	64.41
Class C (R/kg)	57.63	0.3%	R0.20	-4.1%	-R2.44	7.3%	R3.90	57.43	55.70
Contract: A (*Incl.5thQ)	66.07	0.3%	R0.21	-6.4%	-R4.52	4.6%	R2.89	65.87	64.21
Import parity (R/kg)	60.32	-7.8%	-R5.08	-4.0%	-R2.49	2.8%	R1.65	65.41	66.26
Weaner calves (R/kg LW)	51.47	0.5%	R0.25	37.5%	R14.04	29.3%	R11.66	51.22	47.56

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 2: Sheep producer price trends in South Africa

Sheep market – South Africa									
Date	09-OCT-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	02-OCT-26	25-SEP-26
Class A (R/kg)	112.04	1.8%	R1.95	5.6%	R5.93	8.7%	R9.00	110.09	104.56
Mutton (R/kg)	83.46	1.8%	R1.48	8.2%	R6.35	11.5%	R8.60	81.98	81.97
Contract: A (*Incl.5thQ, R/kg)	111.87	1.8%	R1.94	5.6%	R5.94	9.0%	R9.21	109.93	104.40
Import parity (R/kg)	111.44	1.5%	R1.60	-13.2%	-R16.92	-1.4%	-R1.63	109.84	110.41
Feeder lambs (R/kg LW)	57.69	1.8%	R1.05	15.8%	R7.86	16.3%	R8.09	56.65	54.84

LW – Live Weight; *Fifth quarter. Source: USDA, JSE, FNB Agric

Table 3: Pig producer prices and slaughter trends

Pork market – South Africa									
Date	09-OCT-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	02-OCT-26	25-SEP-26
Porker (R/kg)	31.31	-0.2%	-R0.07	-15.8%	-R5.87	-7.9%	-R2.70	31.38	30.98
Baconer (R/kg)	30.47	0.1%	R0.03	-17.3%	-R6.38	-8.7%	-R2.92	30.44	30.06
Import parity (R/kg)	34.90	-10.2%	-R3.97	-28.9%	-R14.17	-16.7%	-R6.99	38.87	40.14

Source: USDA, JSE, FNB Agric

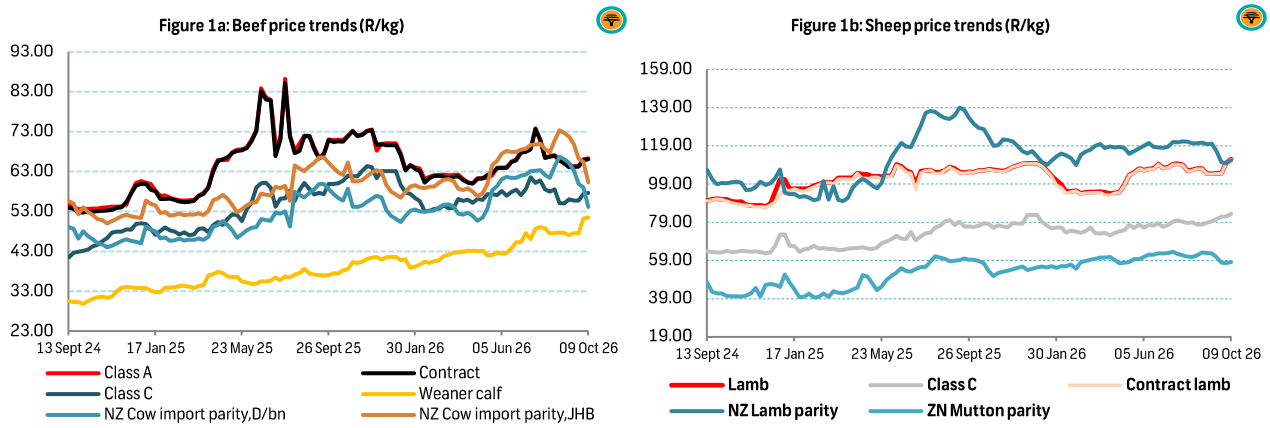
Table 4: Poultry producer price trends in South Africa

Poultry market – South Africa									
Date	09-OCT-26	%Δw/w	R/kg Δw/w	%Δy/y	R/kg Δy/y	3Yr. Avg. (%Δ)	3Yr. Avg. (ΔR/kg)	02-OCT-26	25-SEP-26
Fresh whole birds (R/kg)	35.13	2.0%	R0.70	-13.8%	-R5.61	-4.3%	-R1.58	34.43	34.20
Medium Frozen whole birds (R/kg)	31.82	1.6%	R0.49	-8.4%	-R2.93	-5.7%	-R1.92	31.33	32.39
Individually Quick Frozen (IQF) (R/kg)	31.58	3.0%	R0.93	-12.0%	-R4.31	-4.3%	-R1.42	30.65	30.61
Import parity (R/kg), US Leg Q	29.93	1.4%	R0.40	-2.2%	-R0.66	-1.6%	-R0.48	29.53	29.74

Source: USDA, JSE, FNB Agric

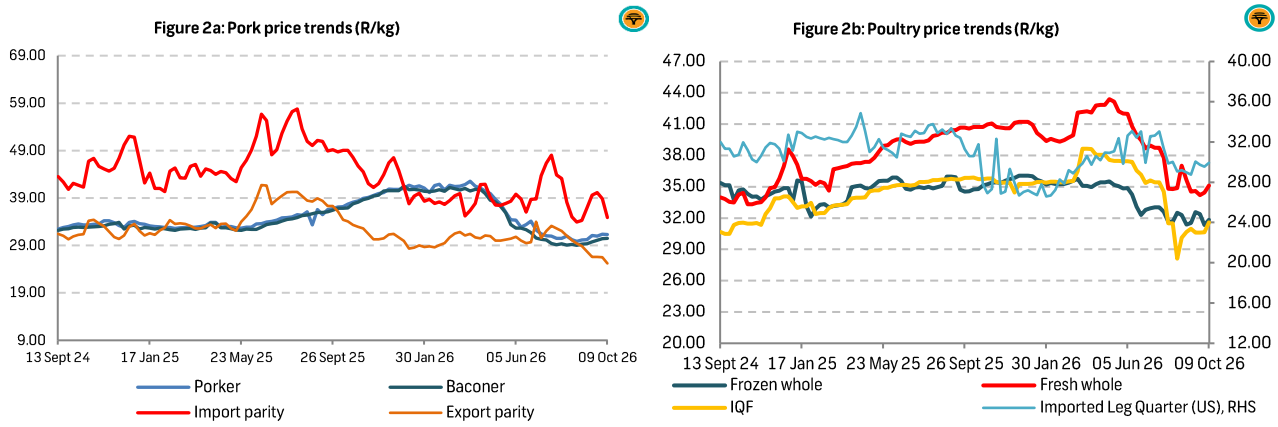
AgroMetrics: Livestock Charts

Figure 1: Beef and sheep meat price trends.



Source: FNBAgriComms.

Figure 2: Pork and poultry price trends.



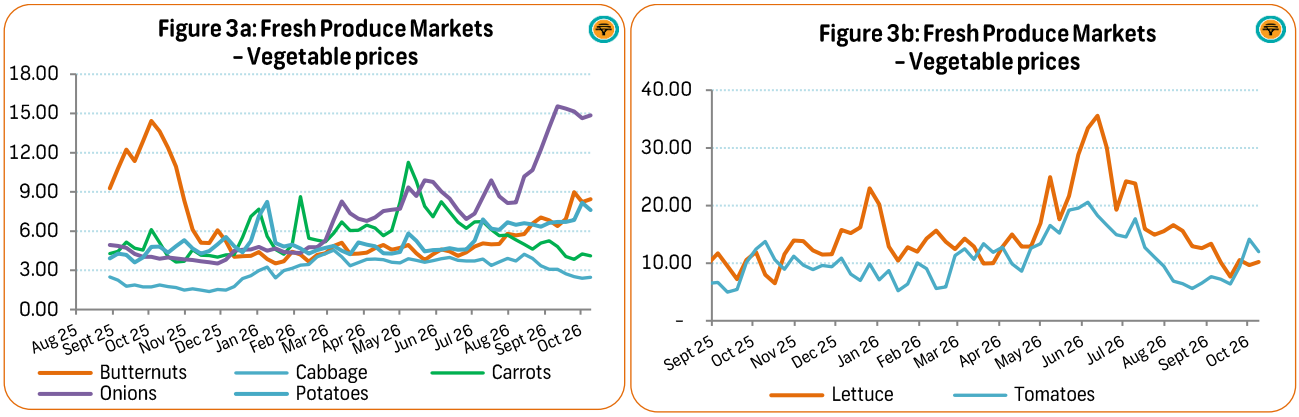
Source: FNB AgriComms

Table 5: Raw feed inputs for livestock – Latest price trends in JSE grain and oilseed futures market (R/ton)

13 OCT 2026	WMAZ R/ton	%Δ m/m	YMAZ R/ton	%Δ m/m	SUNS R/ton	%Δ m/m	SOY R/ton	%Δ m/m
Dec-26	R4,389	5.9%	R4,184	1.1%	R5,927	-4.1%	R10,539	2.8%
Mar-27	R4,472	6.1%	R4,252	1.4%	R6,078	-3.4%	R9,768	-1.2%
May-27	R4,482	5.4%	R4,274	1.8%	R6,142	-3.7%	R9,575	3.0%
Jul-27	R4,554	5.8%	R4,306	2.4%	R6,210	-	R9,674	-
Sep-27	R4,613	5.0%	R4,371	1.5%	-	-	-	-

Source: JSE

Figure 3: Vegetable price trends – R/kg.



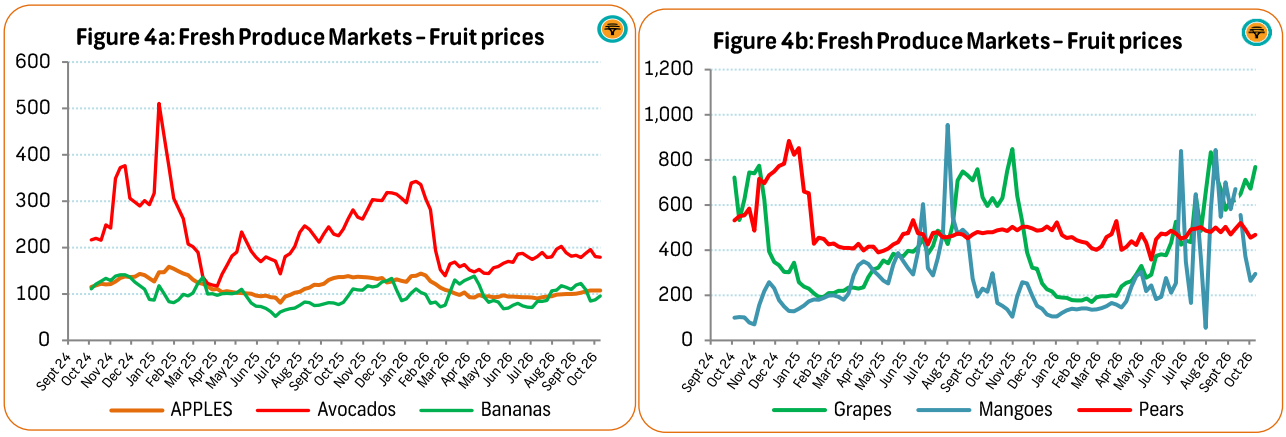
Source: FNB AgriComms

Table 6: Vegetable prices – South Africa's Major Fresh Produce Markets

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
09 OCT 2026	(R/Kg)	(%Δw/w)	Δw/w	(%Δy/y)	Δy/y	Volume (t)	w/w	y/y
Butternuts	8.45	2.9%	R 0.24	-38.0%	-R 5.18	1388	22.6%	61.6%
Cabbage	2.46	2.9%	R 0.07	30.9%	R 0.58	1,503	-6.0%	-6.9%
Carrot	4.11	-3.4%	-R 0.14	-19.4%	-R 0.99	2,390	-3.5%	14.6%
Lettuce	10.23	6.1%	R 0.59	28.3%	R 2.26	434	0.0%	-1.8%
Onion	14.86	1.6%	R 0.24	283.5%	R 10.99	5,020	-5.0%	-25.5%
Potato	7.62	-6.8%	-R 0.55	58.2%	R 2.80	7,626	-6.9%	-9.1%
Tomato	11.96	-15.6%	-R 2.20	-13.2%	-R 1.81	3,636	0.3%	10.2%

Source: FNB AgriComms

Figure 4: Fruit prices – South Africa's Major Fresh Produce Markets



Source: FNB AgriComms

Table 7: Fruit prices – South Africa's Major Fresh Produce Markets –

(Average Major Markets: Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban, & other markets)								
Week ending	Average Price	Price change	Price change (R/kg)	Price change	Price change (R/kg)	Total	Volume change	Volume Change
09 OCT 2026	(R/Kg)	(%Δw/w)	Δw/w	(%Δy/y)	Δy/y	Volume (t)	w/w	y/y
Apples	10.73	-0.1%	-R0.02	-22.3%	-R3.09	1,837	15.7%	13.3%
Avocados	17.94	-0.6%	-R0.10	-31.5%	-R8.27	464	-5.1%	65.6%
Bananas	9.55	9.1%	R0.80	-0.4%	-R0.04	3,633	0.7%	-4.0%
Grapes	76.82	14.4%	R9.65	28.9%	R17.22	58	-6.1%	3.6%
Mangoes	29.49	11.6%	R3.07	77.6%	R12.89	9	89.0%	-40.8%
Pears	46.85	2.8%	R1.29	-3.9%	-R1.89	633	10.4%	-14.0%
Grapefruit	5.75	6.0%	0.33	-44.4%	-4.60	35	-42.8%	34.5%
Lemons	4.76	-5.5%	-0.28	-22.6%	-1.39	574	2.5%	76.8%
Oranges	3.51	26.6%	0.74	-56.1%	-4.47	1890	-17.9%	285.8%
Naartjies	7.79	23.4%	1.47	-9.0%	-0.77	296	-7.7%	3.8%
Limes	43.22	11.1%	4.31	-44.7%	-34.90	12	-8.4%	-10.1%
Tangelos	4.87	-16.0%	-0.93	-6.4%	-0.34	5	127.3%	5.7%

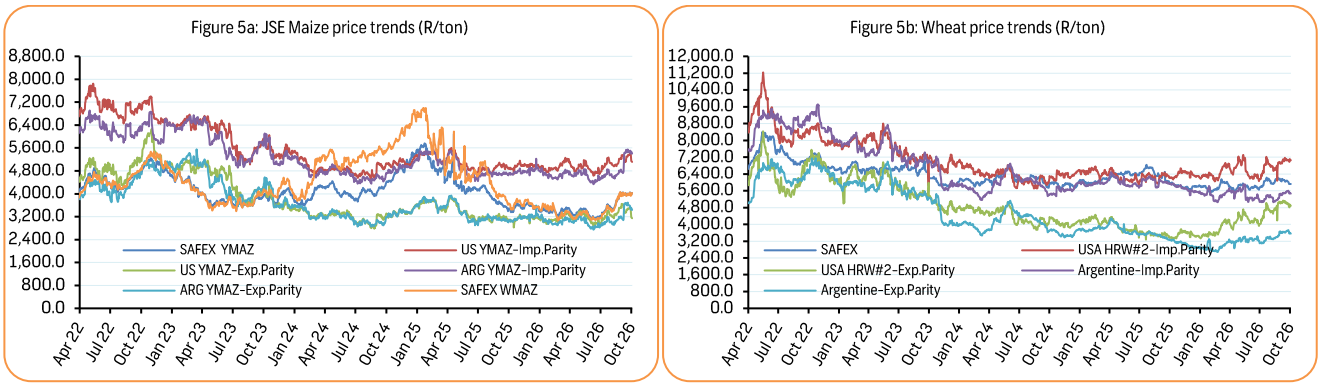
Source: FNB AgriComms

Table 8: Soft commodity futures: South Africa's Grain and Oilseeds on the JSE

13 OCT 2026	WMAZ	%Δ m/m	YMAZ	%Δ m/m	CBOT CORN	%Δ m/m	WHEAT	%Δ m/m	SUNS	%Δ m/m	SOY	%Δ m/m
Dec-26	R4,389	5.9%	R4,184	1.1%	R3,127	-8.5%	R5,927	-4.1%	R10,539	2.8%	R9,576	7.3%
Mar-27	R4,472	6.1%	R4,252	1.4%	R3,250	-8.5%	R6,078	-3.4%	R9,768	-1.2%	R9,492	7.5%
May-27	R4,482	5.4%	R4,274	1.8%	-	-	R6,142	-3.7%	R9,575	3.0%	R9,143	7.3%
Jul-27	R4,554	5.8%	R4,306	2.4%	R3,377	-6.8%	R6,210	-	R9,674	-	R9,177	7.2%
Sep-27	R4,613	5.0%	R4,371	1.5%	-	-	-	-	-	-	R9,243	-

Source: FNB AgriComms

Figure 5: Average daily settlement prices, and estimated export, and import parity prices.



Sources: JSE; GrainSA

Table 9: Yellow maize futures

CME Yellow Maize Futures 12 OCT 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
CBOT (US$/t)	190.30	195.90	198.73	200.94	197.55
JSE Yellow Maize Futures 13 OCT 2026	**Dec-26**	**Mar-27**	**May-27**	**Jul-27**	**Sep-27**
SAFEX (R/t)	4,184	4,252	4,274	4,306	4,371
SAFEX (R/t) White Maize	4,389	4,472	4,482	4,554	4,613

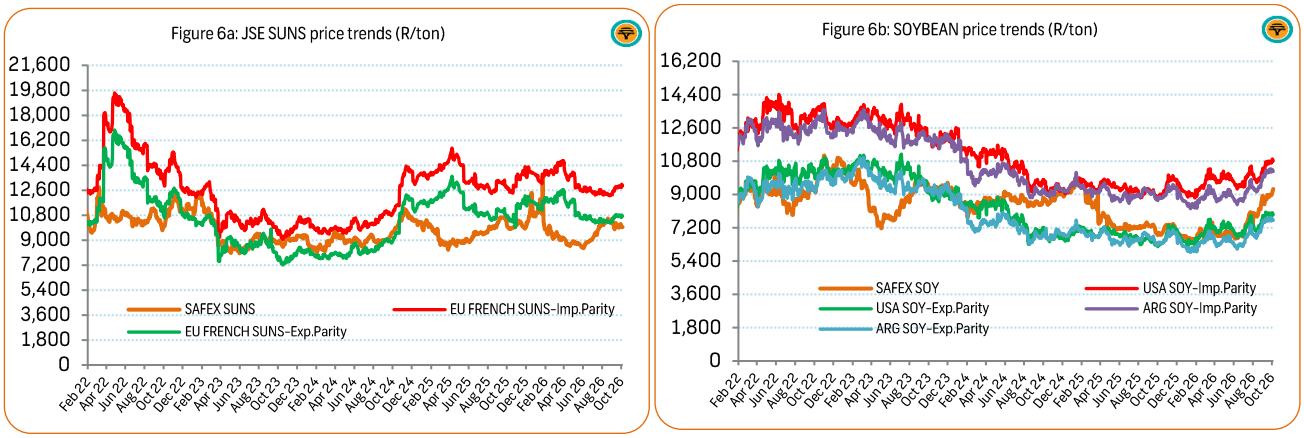
Sources: FNB; JSE; CME.

Table 10: Wheat futures

CME Wheat Futures 12 OCT SEP 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
KCBT (US$/t)	262.79	267.49	269.40	269.77	272.05
JSE Wheat Futures 13 OCT 2026	**Dec-26**	**Mar-27**	**May-27**	**Jul-27**	**Sep-27**
SAFEX (R/t)	5,927	6,078	6,142	6,210	-

Sources: FNB; JSE; CME.

Figure 6: Oilseed trends: Average daily settlement prices, and estimated export, and import parity prices



Sources: JSE; GrainSA

Table 11: Oilseeds futures – sunflower, soybeans, soymeal, and soyoil

CME Oilseeds Futures 12 OCT 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
CBOT Soybeans (US $/t)	-	482.96	486.27	488.40	467.46
CBOT Soya oil (US c/lb)	68.63	69.04	69.23	69.26	68.35
CBOT Soya cake meal (US $/t)	368.7	362.3	361.7	363.5	353.8

JSE Oilseeds Futures 13 OCT 2026	Dec-26	Mar-27	May-27	Jul-27	Sep-27
SAFEX Soybean seed (R/t)	9,576	9,492	9,143	9,177	9,243
SAFEX Sunflower seed (R/t)	10,539	9,768	9,575	9,674	-

Sources: FNB; JSE; CME.

Table 12: World sugar futures

ICE Sugar Futures 09 OCT 2026	Mar-27	May-27	Jul-27	Oct-27	Mar-28	May-28	Jul-28	Oct-28	Mar-29
Sugar No.11 (US c/lb)	21.11	20.23	19.67	19.50	19.70	18.68	18.03	17.86	18.13
% Δ w/w	1.4%	1.2%	1.2%	1.3%	1.3%	1.3%	1.1%	1.0%	1.0%
% Δ m/m	10.8%	9.6%	8.5%	7.3%	6.4%	4.8%	3.3%	2.2%	1.6%

Sources: ICE.

Table 13: Fibre markets

Fibre market prices	SA Wool Prices (R/kg)		Australian Wool Prices (AU$/kg)		Australian Wool Futures OCT-DEC 2026, (AU$/kg)	Australian Wool Futures JAN 2027, (AU$/kg)
Week ending	09/10/2026	02/10/2026	09/10/2026	02/10/2026		
Wool market indicator (R/kg)	18.20	18.19	252.50	246.16	17.50	17.00
19μ wool (R/kg), **	22.65	22.57	281.93	281.10	21.00	20.50
21μ wool (R/kg), **	18.66	18.37	243.40	243.11	19.00	18.50
22μ (R/kg,) **	-	-	224.54	229.48	-	-
Fibre market prices Week ending	SA derived Cotton (R/kg)	New York A-Index (US$/kg)	Cotton Futures DEC -26 (US$/kg)	Cotton Futures MAR-26 (US$/kg)	Cotton Futures MAY-27 (US$/kg)	Cotton Futures JUL-27 (US$/kg)
	09 OCT 2026		09 OCT 2026			
Cotton Prices (R/kg)	33.17	2.00	1.77	1.84	1.88	1.89

Sources: Cape Wool SA; ICE; AWEX; **Certified Wool (R) Clean - *Merino Fleece | MF4 & MF5 | VM < 1,6 | NKT > 28 | >67mm | Minimum of 3 Lots Sold*

ICE Cotton Futures 09 OCT 2026	Dec-26	Mar-27	May-27	Jul-27	Oct-27	Dec-27	Mar-28	May-28	Jul-28
Cotton No 2 (US c/lb)	80.51	83.83	85.48	85.92	79.90	79.06	79.78	80.07	79.94
% Δ w/w	-0.9%	-0.4%	-0.4%	-0.4%	0.7%	1.0%	0.8%	0.8%	0.8%
% Δ m/m	-4.7%	-3.6%	-3.3%	-2.4%	0.2%	-0.1%	0.2%	0.3%	0.4%

Sources: ICE (InterContinental Exchange)

Vegetable trends on Major Fresh Produce Markets in SA (figures 7 to 11)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 7a: Fresh Produce Markets - Tomato prices

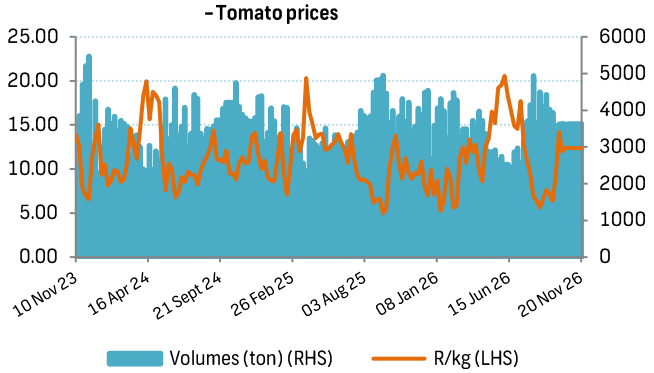


Figure 7b: Fresh Produce Markets - Tomato prices

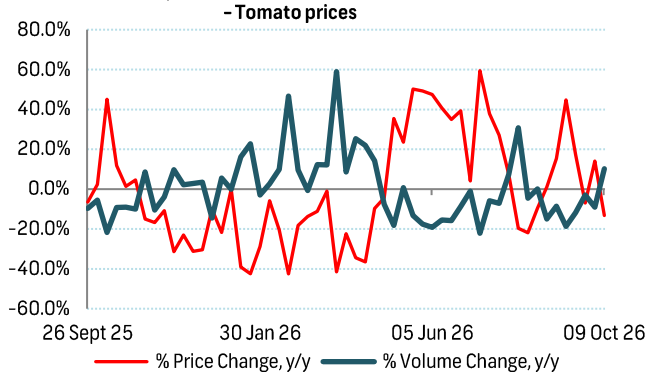


Figure 8a: Fresh Produce Markets – Potato prices

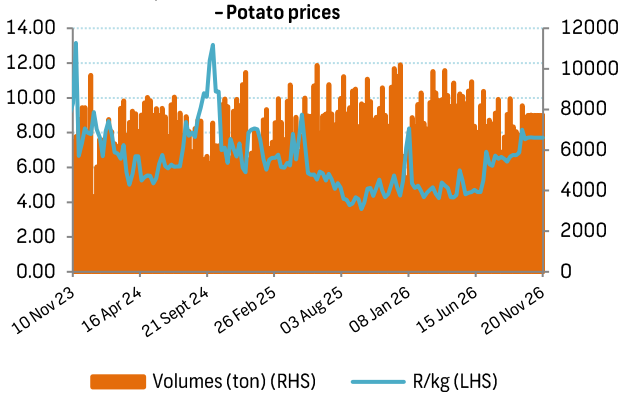


Figure 8b: Fresh Produce Markets – Potato prices

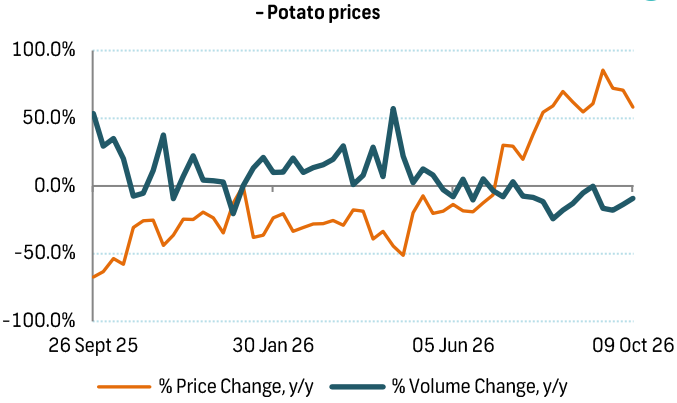


Figure 9a: Fresh Produce Markets – Onion prices

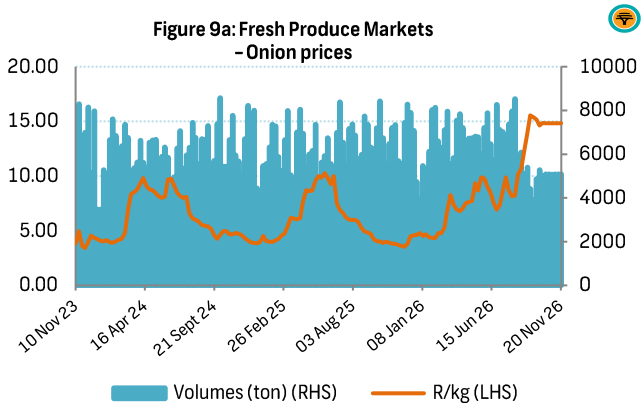


Figure 9b: Fresh Produce Markets – Onion prices

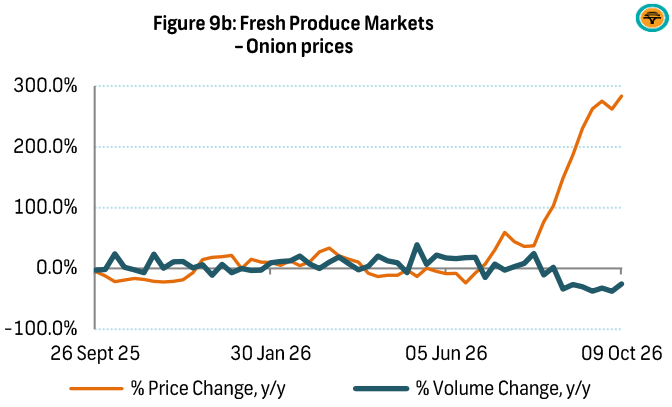


Figure 10a: Fresh Produce Markets – Carrot prices

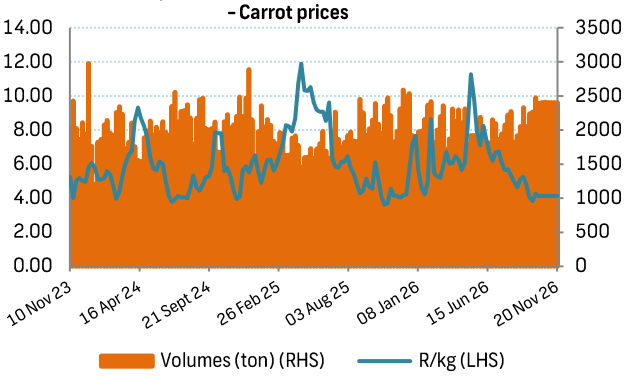


Figure 10b: Fresh Produce Markets – Carrots prices

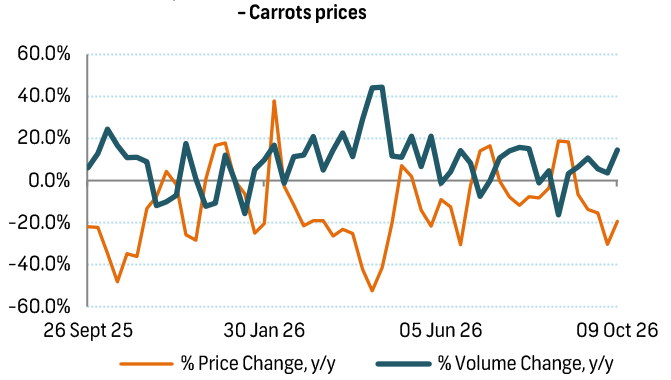


Figure 11a: Fresh Produce Markets – Cabbage prices

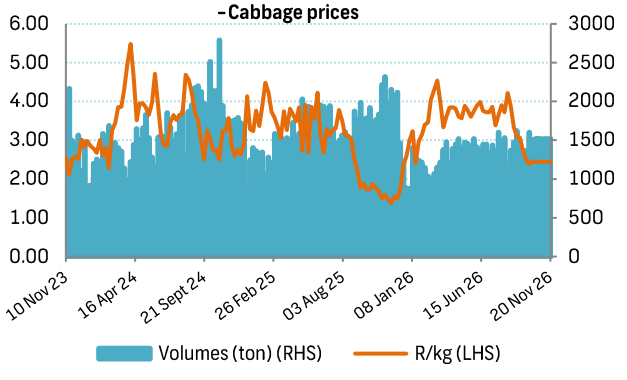
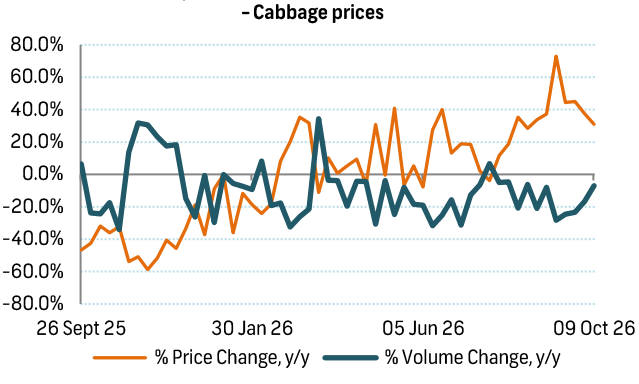


Figure 11b: Fresh Produce Markets – Cabbage prices



Source: FNB AgriComms

Figure 12a: Fresh Produce Markets – Butternut prices

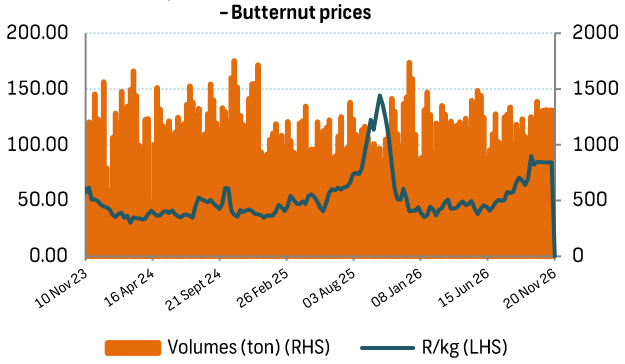


Figure 12b: Fresh Produce Markets – Butternut prices

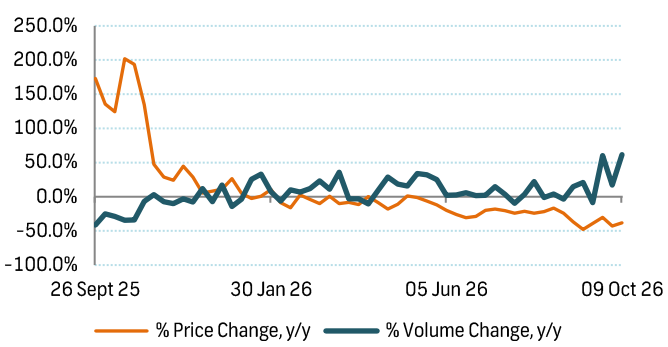


Figure 13a: Fresh Produce Markets – Lettuce prices

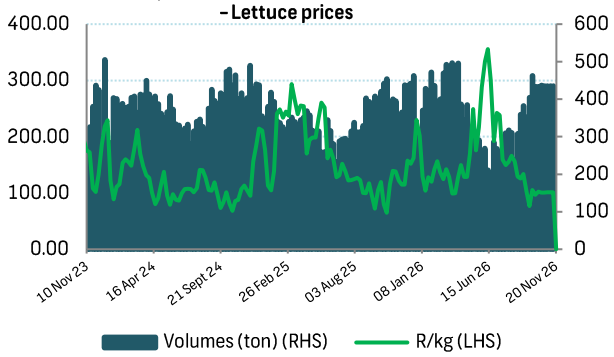
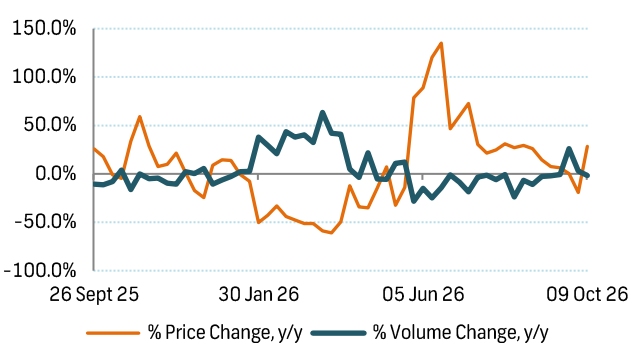


Figure 13b: Fresh Produce Markets – Lettuce prices



Source: FNB AgriComms

Fruit trends on Major Fresh Produce Markets in SA (figures 14 to 20)

(Average 5 major markets - Pretoria, Bloemfontein, Johannesburg, Cape Town, and Durban)

Figure 14a: Fresh Produce Markets – Apples prices

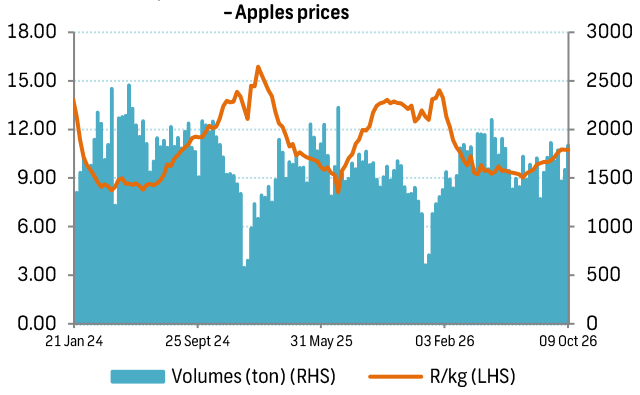


Figure 14b: Fresh Produce Markets – Apples prices

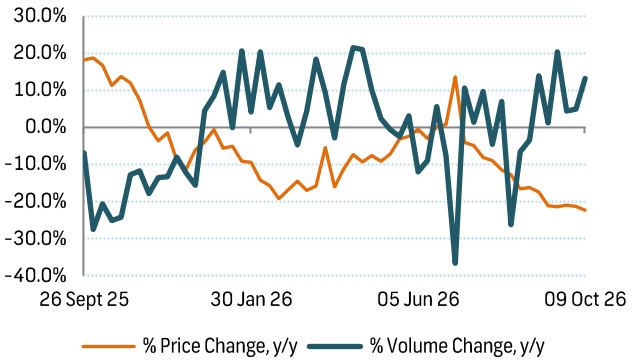


Figure 15a: Fresh Produce Markets – Avocado prices

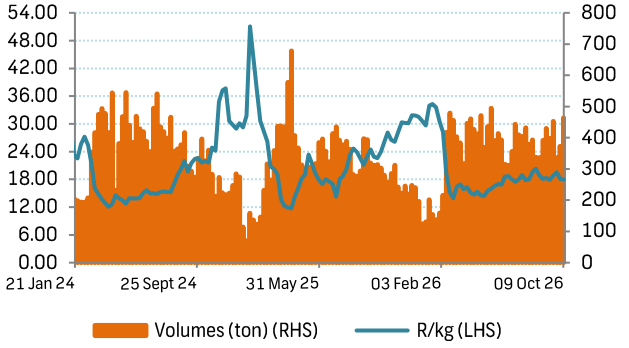


Figure 15b: Fresh Produce Markets – Avocado prices

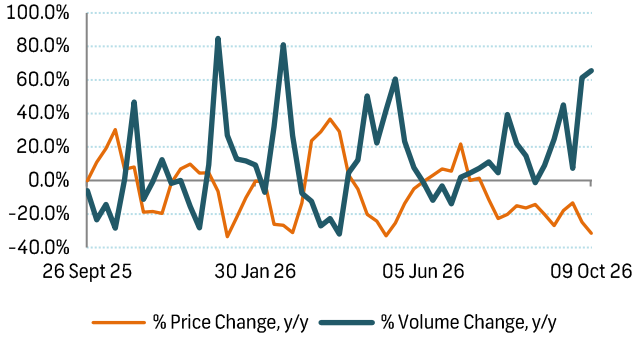


Figure 16a: Fresh Produce Markets – Banana prices

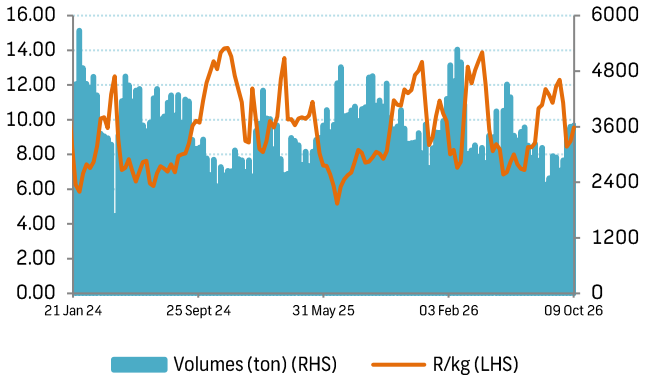


Figure 16b: Fresh Produce Markets – Banana prices

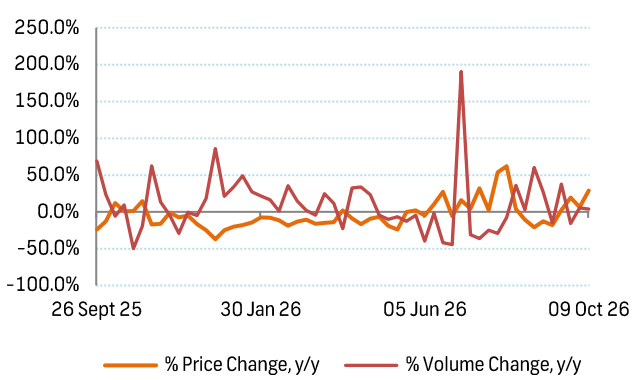


Figure 17a: Fresh Produce Markets – Mango prices

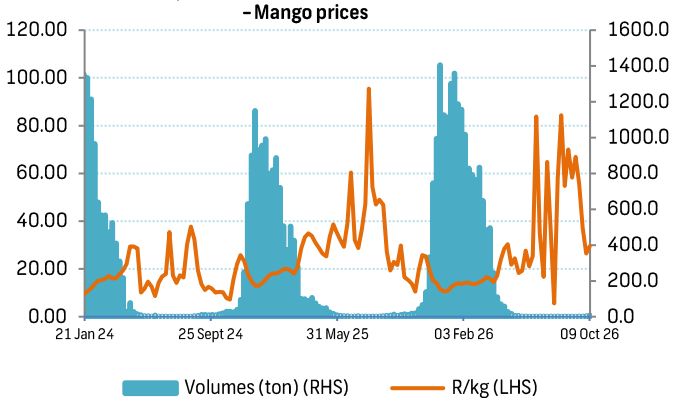


Figure 17b: Fresh Produce Markets – Mango prices

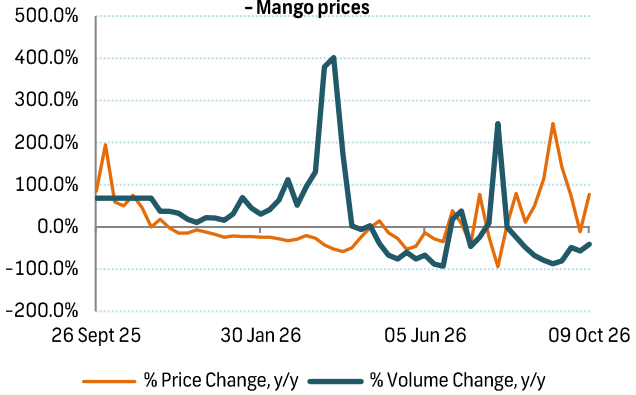


Figure 18a: Fresh Produce Markets – Pear prices

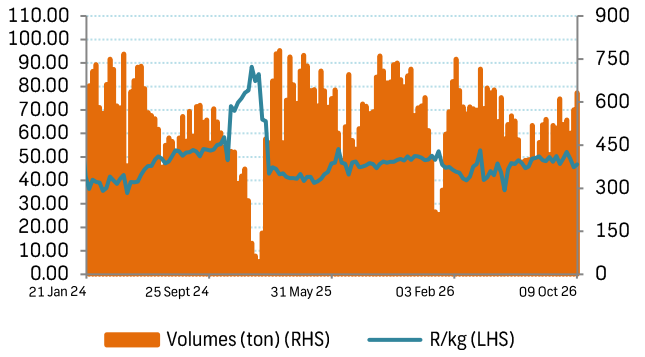


Figure 18b: Fresh Produce Markets – Pear prices

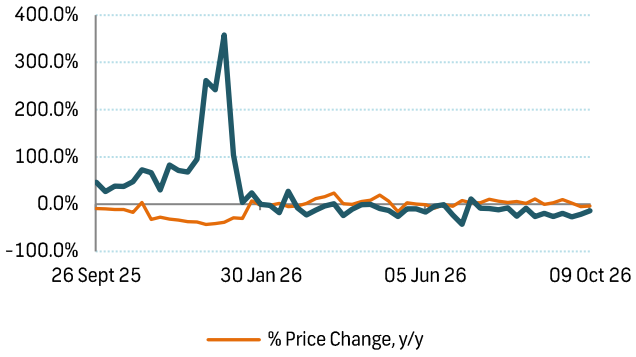


Figure 19a: Fresh Produce Markets – Grapes prices

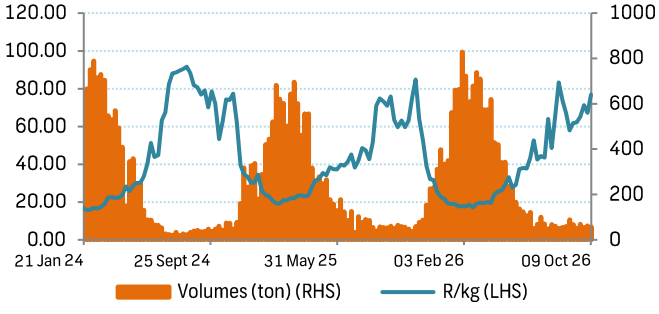
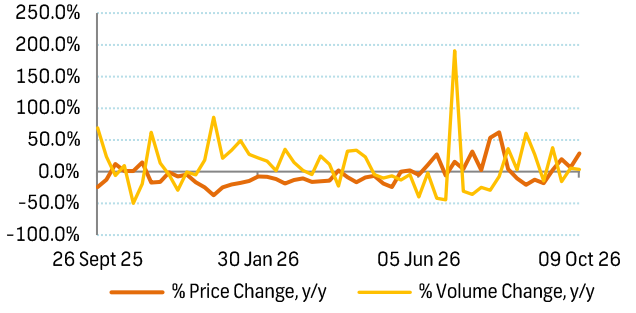


Figure 19b: Fresh Produce Markets – Grape prices



Source: FNB AgriComms.

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